Introduction to (A)TEX Workshop

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Table of contents

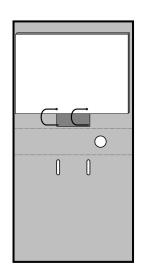
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Theory
    Background
        Background
        Issues with Office
        TFX history and example
    Using T<sub>F</sub>X
        Graphical user interfaces
        Collaborative editing
        Drawbacks
        More information
    Questions
Practical
    Features
        Text and math
        Formatting
        Figures
        BIBTFX
```

CTAN



Background

- Writing reports, papers, theses, articles, ...
- Office text processors: Microsoft Office Word, LibreOffice Writer, WPS Office Words, Calligra Words etc.
- Seemingly good software?
- But has irritations...
- Professionals use T_EX, a markup language for making documents
- Why?





Issues with Office

- Images: they never stay in place, go above text, outside of caption boxes, etc.
- Copy-pasting text (or worse, tables) leads to formatting problems
- Different office programs render the same files differently
- Bibliography management is a hassle, citation styles are too rigid
- Math formulas handled by another program altogether
- Reformatting (for publishing etc.) is tricky
- Large documents/images become very slow
- TFX solves that, and more: it's fun!





TEX

- A typesetting system made in 1978 (MS Word: 1990)
 - LATEX (1984): additions to base TEX for ease of use
 - ConTEXt (1996, Dutch): additions to TEX for more control
- Document files are plain text (.tex, source code, markup)
- An engine (compiler) is used to turn it into a standard read-only document (PDF, PS)
 - pdflATEX
 - X₃T_EX
- Highly extensible, heavily package-oriented: "there's a package for that"
- Available as a distribution: collection of engines and packages
- Free and open-source software, cross-platform







Example

```
documentclass[12 pt]{ article}
usepackage { amsmath }
\title {\LaTeX}
\date{}
begin { document }
 \ maketitle
 \LaTeX{} is a document preparation system for
 the \TeX{} typesetting program. It offers
 programmable desktop publishing features and
 extensive facilities for automating most
 aspects of typesetting and desktop publishing,
 including numbering and
cross-referencing,
 tables and figures, page layout,
 bibliographies, and much more.
 \LaTeX{} was
 originally written in 1984 by Leslie Lamport
 and has become the
dominant method for using
 \TeX; few people write in plain \TeX{} anymore.
 The current version is \LaTeXe.
 % This is a comment, not shown in final output.
 % The following shows typesetting
power of LaTeX:
 \begin{align}
   E 0 &= mc^2
   E &= \frac{mc^2}{\sqrt{1-\frac{y^2}{c^2}}}
 \end{align}
 % Same in built-in LaTeX math:
 $$ E 0 = mc^2 $$
 E = \frac{mc^2}{\sqrt{1-\frac{v^2}{c^2}}}
```

\end{document}

IALEX.

ISTEX is a document preparation system for the TEX typesetting protable in toffers programmable desktop publishing features and extensive facilities for automating most aspects of typesetting and desktop publishing, including numbering and cross-referencing, tables and figures, page layout, bibliographics, and much more.

BTEX was originally written in 1984 by Leslie Lamport and has become the dominant method for using TeX; few people write in plain TeX anymore. The current version is $\text{LTEX}_{\mathcal{C}}$:

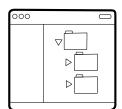
 $E = \frac{mc^2}{\sqrt{1 - \frac{v^2}{2}}}$

$$E_0 = mc^2$$
 (1)
 $E = \frac{mc^2}{\sqrt{1 - \frac{c^2}{c^2}}}$ (2)



Graphical user interfaces

- Quick access to formatting, math, table creation macros, spell checking, word wrap, search, compiling, viewing the result
- Cross-platform GUIs, such as:
 - Texmaker and TeXstudio
 - Kile
 - LyX
- All depend on an already installed TEX distribution (i.e. TEX Live) to work!
 - Linux distributions provide TEX Live (and GUIs) out of the box via package managers
 - TFX Live installer for Windows available
 - macOS can use MacTFX



Collaborative editing

- Web-based editors (a la Google Docs) available
 - Papeeria, ShareLaTeX, Authorea, Overleaf, EtherTeX, ...
 - Most require payment for private repositories
 - Perhaps the university (WDCC) could host an instance in the future
- Git (thanks to plain text)
 - GitHub, GitLab, own server, ...
 - Beware of merge conflicts: split chapters into separate files
 - Useful even when writing alone: no more problems with backups and multiple versions
- Both combined!



Drawbacks

- Learning curve: pays off in the long run
- Confusing errors (if any!)
 - Auxiliary files in working directory may help: .log for engines, .blg for BibTeX
 - File '<package>.sty' not found. means you don't have the package installed
- Quirkiness:
 - pdflaTEX doesn't support UTF-8 symbols
 - Need packages for handling image formats etc.
- People who are unwilling to learn to use collaborative LATEX editors or PDF editors



Want to learn more?

- WikiBooks: https://en.wikibooks.org/wiki/LaTeX
- CTAN: http://ctan.org
- Stack Exchange: http://tex.stackexchange.com/
- This presentation and examples: https://github.com/GreatEmerald/tex-workshop



- My Advanced Earth Observation paper
- My Master thesis and proposal
- PhD thesis template: https://github.com/loicdtx/Wageningen_PhD_thesis_template



Questions?

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Background

Background

Issues with Office

TEX history and example

Using TEX

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```

Practical

Features
Text and math
Formatting
Figures
BIBTEX
CTAN

Practical

- You can look at, compile and edit the examples in the following slides on Papeeria
- Invitation link: https://goo.gl/AahZf5
- Read-only by default; to make your own instance, go to pull-down menu at the top left, "Clone project...", "Clone"



Text and math (example.tex)

- TEX is plain text: no formatting is preserved when pasting
- Whitespace is ignored, unless two new lines
- Inline maths capability with math-specific styles, syntax is fairly intuitive

Formatting (ISPRSguidelines_authors.tex)

- Formatting can be global or local
 - Global formatting is done in the file header: page margins, line spacing, font size, etc.; geometry package
 - Local formatting is done inline with special commands like \texttt, \textbf, \textit
 - Experts enjoy semantic styles by defining new commands: \newcommand{\code}[1]{\texttt{#1}}
- Journals often provide .cls style templates or template .tex files
 - <filename>.cls: use \documenttype{<filename>}
 - <filename>.tex: possibly use \input{<filename>}, edit or use as a reference
 - Example from Advanced Earth Observation (ISPRS)

Figures (figures.tex)

- LATEX has a figure environment that makes it easy to include figures and refer to them
- The position of figures is determined automagically no problem to add more text
- TEX is optimised for vector graphics (PDF, EPS, SVG), avoid rasters
- hyperref package allows following references within the PDF

BIBT_EX (bibliography.tex)

- A system that handles all things bibliography
- Database of bibliography is stored in plain text, .bib files, one may copy-paste entries from Google Scholar
- Reference managers (Zotero, Mendeley etc.) can export to BibTeX format
- Cite entries by referring to their aliases
- The default citing package is rigid, use natbib for customisability
- Integrates with hyperref
- Two-step process; might need two compilation rounds

More packages! (gantt.tex)

- CTAN: Comprehensive TEX Archive Network (http://ctan.org)
- 5504 packages at the moment of writing! (was: 5199)
 - pgfgantt: Gantt charts! Useful for ACT and thesis proposals.
 - tikz: flowcharts and other vector graphics!
 - glossaries: Acronym management!
 - textcomp: symbols °, ©, ... for pdfLATEX
 - qrcode: QR code generation!
 - pdfcomment: comments inside PDF files!
 - knitr: embed R code into TEX!
 - Allows putting the output of R commands into plain text, no more copy-pasting results
 - Exact same tool as for .Rmd, handles .Rtex too
 - Actually an R package implementing a TEX engine
 - beamer: Presentations! Like this one!