

Tabs | Salesforce

Item | Salesforce

+

Search Google

Search Setup

Setup

Home

Object Manager

Item

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Triggers

Flow Triggers

New Custom Field

Step 2. Enter the details

Step 2 of 4

Field Label

10000.50

Please enter the length of the number and the number of decimal places. For example, a number with a length of 8 and 2 decimal places can accept values up to "12345678.50"

Length

16

Decimal Places

2

Number of digits to the left of the decimal point

Number of digits to the right of the decimal point

Field Name

10000_50

Description

Help Text

Required

☒ Always require a value in this field in order to save a record

☒ Add this field to existing custom report types that contain this entity

Auto add to custom report type

Default Value

Show Formula Editor

Use formula syntax. Enclose text and picklist value API names in double quotes: ("The text"). Include numbers without quotes: (25). Show percentages as decimals: (0.10), and express date calculations in the standard format: (Today) + 7). To reference a field from a Custom Metadata type record use: \$CustomMetadata__type__mdt.RecordAPIName.Field__c

Previous

Next

Cancel

1 new notification

11:58 PM

3/26/2023

Tabs | Salesforce

Item | Salesforce

Search Google

Search Setup

Setup

Home

Object Manager

Item

Item

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Triggers

Flow Triggers

Item

New Custom Field

Step 3. Establish field-level security

Step 3 of 4

Field Label

"10000.50"

Data Type

Currency

Field Name

X10000_50

Description

Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.

Field-Level Security for Profile	Visible	Read-Only
Analytics Cloud Integration User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Analytics Cloud Security User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Authenticated Website	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Authenticated Website	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Contract Manager	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Cross Org Data Proxy User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom: Marketing Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom: Sales Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom: Support Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Customer Community Login User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Customer Community Plus Login User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Customer Community Plus User	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Type here to search

11:58 PM

3/26/2023

Tabs | Salesforce

Item | Salesforce

+

Search Google

Search Setup

Setup

Home

Object Manager

Item

Item

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Triggers

Flow Triggers

New Custom Field

Step 4. Add to page layouts

Field Label: "10000.00"

Data Type: Currency

Field Name: X10000_60

Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field

Page Layout Name

☒ Item Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

Type here to search

11:59 PM 3/26/2023

Tabs | Salesforce

Item | Salesforce

+

Search Google

Search Setup

SetupHomeObject Manager

Item

Setup > OBJECT MANAGER

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Triggers

Flow Triggers

Item

New Custom Field

Help for this Page

Step 2 of 4

Step 2. Enter the details

PreviousNextCancel

Field Label

10000.50

Values

Use global picklist value set

Enter values, with each value separated by a new line

Alpha, Beta, Gamma, Delta, Epsilon, Zeta, Eta, Theta, Iota, Kappa, Lambda, Mu, Nu, Xi, Omicron, Pi, Rho, Sigma, Tau, Upsilon, Phi, Chi, Psi, Omega, Others

Display values alphabetically, not in the order entered

Use first value as default value

Restrict picklist to the values defined in the value set

Field Name

10000.50

Description

Help Text

Permission

Monitor visibility of values in this field in order to help a record

Type here to search

1203 AM3/27/2023

Tabs | Salesforce

Item | Salesforce

+

Search Google

Search Setup

Setup

Home

Object Manager

Item

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Triggers

Flow Triggers

Field Label: 10000.00

Data Type: Picklist

Field Name: abc12345

Description:

Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.

Field-Level security for Profile	Visible	Read-Only
Analytics Cloud Integration User	✓	<input type="checkbox"/>
Analytics Cloud Security User	✓	<input type="checkbox"/>
Authenticated Website	✓	<input type="checkbox"/>
Authenticated Website	✓	<input type="checkbox"/>
Contract Manager	✓	<input type="checkbox"/>
Cross Org Data Proxy User	✓	<input type="checkbox"/>
Custom: Marketing Profile	✓	<input type="checkbox"/>
Custom: Sales Profile	✓	<input type="checkbox"/>
Custom: Support Profile	✓	<input type="checkbox"/>
Customer Community Login User	✓	<input type="checkbox"/>
Customer Community Plus Login User	✓	<input type="checkbox"/>
Customer Community Plus User	✓	<input type="checkbox"/>
Customer Community User	✓	<input type="checkbox"/>
Customer Portal Manager Custom	✓	<input type="checkbox"/>
Customer Portal Manager Standard	✓	<input type="checkbox"/>
External Apps Login User	✓	<input type="checkbox"/>
External Identity User	✓	<input type="checkbox"/>

Type here to search

12:07 AM 3/27/2023

Tabs | Salesforce

Item | Salesforce

+

Search Google

Search Setup

Setup

Home

Object Manager

Item

Item

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Triggers

Flow Triggers

New Custom Field

Step 4 of 4

Step 4. Add to page layouts

Field Label 10000.00

Data Type Picklist

Field Name abc12345

Description

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name

Item Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

Type here to search

12:08 AM 3/27/2023



Tabs | Salesforce

Item | Salesforce

+

Search Google

Search Setup

Setup

Home

Object Manager

Item

Item

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Triggers

Flow Triggers

New Relationship

Step 2 of 6

Step 2. Choose the related object

Select the other object to which this object is related.

Related To

Travel Approval

Previous

Next

Cancel

Type here to search

12:11 AM

3/27/2023

Tabs | Salesforce

Item | Salesforce

+

Search Google

Search Setup

Setup

Home

Object Manager

Item

Item

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Triggers

Flow Triggers

New Relationship

Step 5. Add reference field to Page Layouts

Step 5 of 6

Previous

Next

Cancel

Field Label	Travel Approval
Data Type	Master-Detail
Field Name	Travel__Approval
Description	

These are the page layouts that will include this field. Because this is a Master-Detail relationship, the field is required.

Add Field	Page Layout Name
<input checked="" type="checkbox"/>	Item Layout

Previous

Next

Cancel

Type here to search

12:13 AM

3/27/2023

Tabs | Salesforce

Item | Salesforce

+

Search Google

Search Setup

Setup

Home

Object Manager

Item

Item

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Triggers

Flow Triggers

New Relationship

Step 4. Establish field-level security for reference field

Step 4 of 6

Previous

Next

Cancel

Field Label	Travel Approval	
Data Type	Master-Detail	
Field Name	Travel_Approval	
Description		
These are the field-level settings for a Master-Detail relationship. They cannot be changed.		
Field-Level Security for Profile	Visible	Read-Only
Analytics Cloud Integration User	✓	<input type="checkbox"/>
Analytics Cloud Security User	✓	<input type="checkbox"/>
Authenticated Website	✓	<input type="checkbox"/>
Authenticated Website	✓	<input type="checkbox"/>
Contract Manager	✓	<input type="checkbox"/>
Cross Org Data Proxy User	✓	<input type="checkbox"/>
Custom: Marketing Profile	✓	<input type="checkbox"/>
Custom: Sales Profile	✓	<input type="checkbox"/>
Custom: Support Profile	✓	<input type="checkbox"/>
Customer Community Login User	✓	<input type="checkbox"/>
Customer Community Plus Login User	✓	<input type="checkbox"/>
Customer Community Plus User	✓	<input type="checkbox"/>

Type here to search

12:13 AM 3/27/2023

Tabs | SalesforceItem | Salesforce

drmrgovernmentartsandsc-2a-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/0112w00C003k460/FieldsAndRelationships/view

Search Setup

SetupHomeObject Manager

SETUP > OBJECT MANAGERItem

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Triggers

Flow Triggers

6 Items, Sorted by Field Label

Quick Find

NewDeleted FieldsField DependenciesSet History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
10000.50	X10000_50__c	Currency(16, 2)		
10000.60	abc12345__c	Picklist		
Created By	CreatedById	Lookup(User)		
Item Name	Name	Text(80)		✓
Last Modified By	LastModifiedById	Lookup(User)		
Travel Approval	Travel_Approval__c	Master-Detail(Travel Approval)		✓

Type here to search12:13 AM3/27/2023