Phase 9: Reporting, Dashboards & Security Review

❖ **Field Level Security**

Field-Level Security (FLS) was applied to the Customer__c object to protect sensitive customer information:

- Fields Secured: Email, Phone

- Profiles Restricted: Standard Users, Sales (only System Administrators can view all fields)

- Purpose: Prevent unauthorized access to private customer data and maintain data privacy.

- Ensures that sensitive information like customer contact details is only accessible to authorized personnel.

- Helps comply with data protection best practices and internal security policies.

- Improves trust with customers by safeguarding their personal information.

- Works in conjunction with sharing rules and role hierarchy to provide layered security in Salesforce.

Customer Custom Field
Email
Back to Customer

Validation Rules [0]

Custom Field Definition Detail   [Edit] [Set Field-Level Security] [View Field Accessibility] [Where is this used?]

Field Information

Field Label	Email	Object Name	Customer
Field Name	Email	Data Type	Email
API Name	Email__c		
Description			
Help Text			
Data Owner			
Field Usage			
Data Sensitivity Level			
Compliance Categorization			
Created By	Dhanshree Gawhale, 9/24/2025, 1:28 AM	Modified By	Dhanshree Gawhale, 9/24/2025, 1:28 AM

Search Setup

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Customer

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Customer Custom Field
Phone
Back to Customer

Validation Rules [0]

Custom Field Definition Detail   [Edit] [Set Field-Level Security] [View Field Accessibility] [Where is this used?]

Field Information

Field Label	Phone	Object Name	Customer
Field Name	Phone	Data Type	Phone
API Name	Phone__c		
Description			
Help Text			
Data Owner			
Field Usage			
Data Sensitivity Level			
Compliance Categorization			
Created By	Dhanshree Gawhale, 9/24/2025, 1:29 AM	Modified By	Dhanshree Gawhale, 9/24/2025, 1:29 AM