

1. Beginner Level (Laying the Groundwork)

Focus: Understanding the BA role, tools, and basic documentation.

Topics:

- **Introduction to Business Analysis**
 - Role of a Business Analyst
 - BA vs Developer mindset
 - BA lifecycle (BABOK overview)
 - Tools overview: Jira, Confluence, Lucidchart
- **Stakeholder Management & Communication**
 - Identifying and managing stakeholders
 - Elicitation techniques: interviews, workshops, observation
 - Active listening and communication skills
- **Requirements Engineering (Basics)**
 - Types of requirements (business, stakeholder, solution, functional/non-functional)
 - Writing simple user stories and use cases
 - Acceptance criteria
- **Documentation & Tools Practice (Introductory)**
 - Writing BRDs/FRDs/user stories
 - Creating clean Confluence pages
 - Initial mock documentation project

Beginner Deliverables:

- Sample BRD/FRD
 - Stakeholder map
 - User story sets
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2. Intermediate Level (Strengthening Analysis Skills)

Focus: Visual modeling, gap analysis, and Salesforce-specific practices.

Topics:

- **Process Modelling**
 - BPMN and UML basics
 - Flowcharts, activity/swimlane diagrams
 - Practice with Lucidchart/Draw.io
- **Business Process & Gap Analysis**
 - As-is and to-be analysis
 - Root cause analysis (Fishbone, 5 Whys)

- SWOT and impact analysis
- **Salesforce-Specific BA Skills**
 - Mapping business needs to Salesforce features
 - Collaboration with developers/architects
 - Key Salesforce processes (Leads, Opportunities, CPQ, Service Cloud)
- **Mini Salesforce Project**
 - Define a mock enhancement
 - Document requirements, create flows and user stories
 - Peer review sessions

☒ **Intermediate Deliverables:**

- BPMN diagrams
- Salesforce business case
- Gap analysis report

3. Advanced Level (Real-World Simulation & Case Studies)

Focus: Agile execution, real-life simulations, presentation, and career readiness.

☐ **Topics:**

- **Agile BA & Team Participation**
 - Agile vs Waterfall
 - BA role in Scrum ceremonies
 - Writing/refining backlog items
 - Jira/Confluence collaboration
- **Mock Project & Role Play**
 - Simulated stakeholder interviews
 - Full BA documentation pack
- **Presentation & Feedback**
 - Present outcomes to leadership panel
 - Receive critiques and refine storytelling
- **Career Planning & Final Assessment**
 - Written/peer/mentor evaluation
 - Career planning for Salesforce BA, Product Owner, etc.

☒ **Advanced Deliverables:**

- Complete agile documentation
- Final mock project presentation
- Career roadmap and feedback report

□ **Applies Across All Levels**

- Guest speaker sessions (Monthly twice)
 - Reading assignments (BABOK, Salesforce BA guides)
 - Tool workshops
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