

**PROJECT TITLE : LEASE MANAGEMENT**

**COLLEGE NAME : Shiri Kumaran College Of Arts And Science**

**COLLEGE CODE : Bru5d**

**TEAM ID : NM2025TMID24971**

**TEAM MEMBERS: Priya.M ,Dharshini.U ,Gokilapriya.N ,Subikshna.G**

**Team LeaderName : Priya.M**

**Email : Priyamanival169@gmail.com**

**Team Member 1: Dharshini.U**

**Email: dharsha595986@gmail.com**

**Team Member 2 : Gokila priya. N**

**Email: gokilapriyagokilapriya2@gmail.com**

**Team Member 3 :Subikshna. G**

**Email : ssubikshna@gmail.com**

# 1.INTRODUCTION

## 1.1 Project Overview

The Lease Management System is a Salesforce-based application designed to streamline the processes associated with leasing real estate properties. It handles tenant management, lease

contracts, payments, and communication with automation features such as flows, approval processes, and email alerts.



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First name: Amarsadi

Last name: Aswini

Job title: Student

Work email: aswiniamarsadi15@gmail.com

Company: Ideal Institute of Tech

Country/Region: India

Your org may be provisioned on or migrated to Hyperforce, Salesforce's public cloud infrastructure.

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- Created objects: Property, Tenant, Lease, Payment

Setup - OBJECT MANAGER

property

Details

Description

API Name: property\_\_c

Custom: ☒

Singular Label: property

Plural Label: properties

Record Types

Related Lookup Fields

Search Layouts

List View Button Layout

Record Rule

Enable Records: ☒

Track Audits: ☒

Track Field History: ☒

Deployment Status: Deployed

Help Links: Standard Salesforce.com Help Window

Setup - Object Manager - Tenant

Details

Fields & Relationships  
Page Layouts  
Lightning Record Pages  
Buttons, Links, and Actions  
Compact Layouts  
Field Sets  
Object Limits  
Record Types  
Related Lookup Filters  
Search Layouts  
List View Button Layout  
Restriction Rules  
Scoping Rules

Description

API Name: Tenant\_\_c  
Custom: ☒  
Singular Label: Tenant  
Plural Label: Tenants

Enable Reports: ☒  
Track Activities: ☒  
Track Field History: ☒  
Deployment Status: Deployed  
Help Settings: Standard salesforce.com Help Window

Edit Delete

Setup - Object Manager - lease

Details

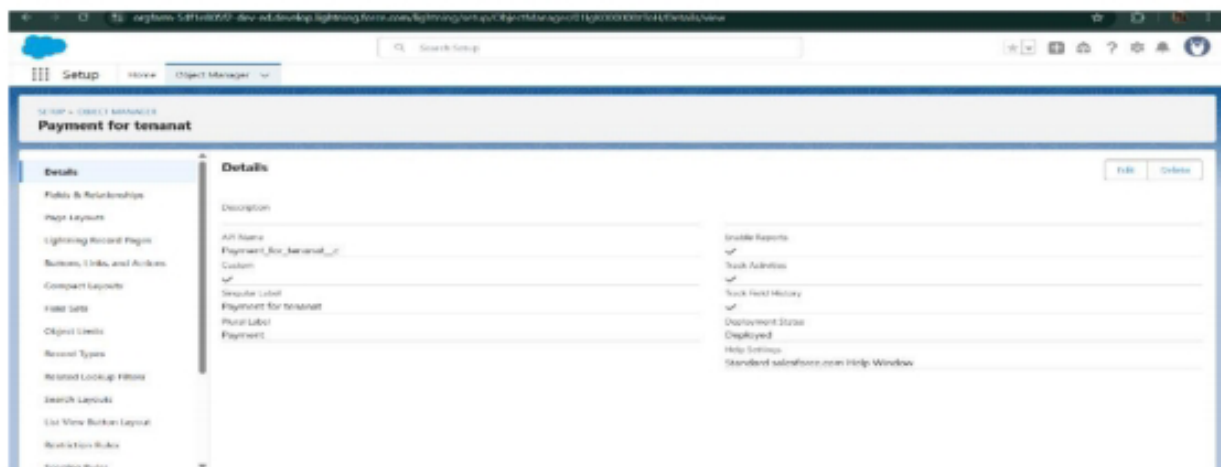
Fields & Relationships  
Page Layouts  
Lightning Record Pages  
Buttons, Links, and Actions  
Compact Layouts  
Field Sets  
Object Limits  
Record Types  
Related Lookup Filters  
Search Layouts  
List View Button Layout  
Restriction Rules

Description

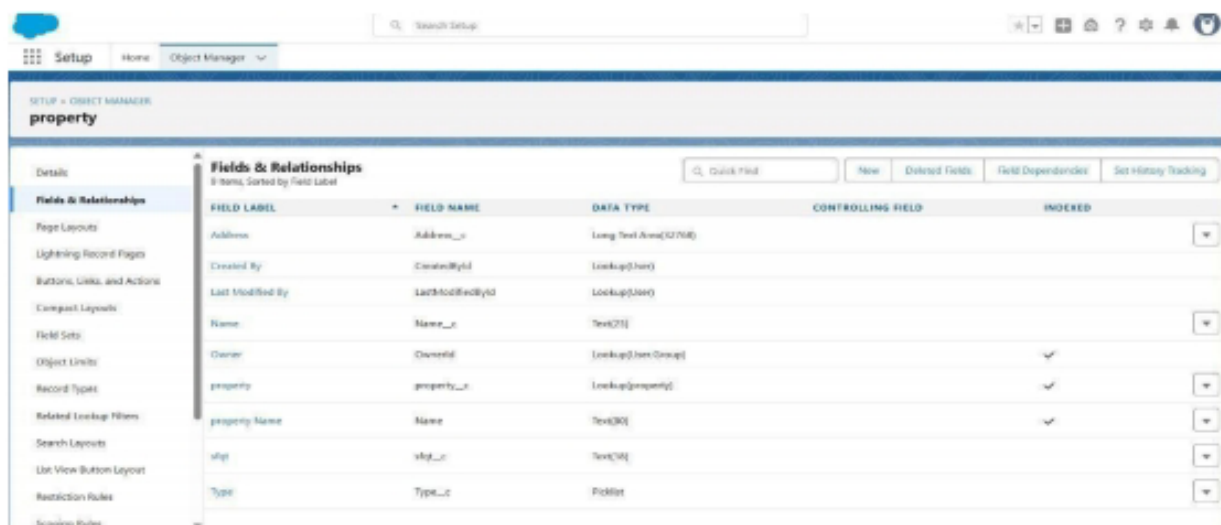
API Name: lease\_\_c  
Custom: ☒  
Singular Label: lease  
Plural Label: leases

Enable Reports: ☒  
Track Activities: ☒  
Track Field History: ☒  
Deployment Status: Deployed  
Help Settings: Standard salesforce.com Help Window

Edit Delete



- Configured fields and relationships



Setup

Home

Object Manager

Search Setup

SETUP > OBJECT MANAGER

Payment for tenanat

Details

Fields & Relationships

7 Items, Sorted by Field Label

Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Amount	Amount_c	Number(18, 0)		
check for payment	check_for_payment_c	Picklist		
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User Group)		✓
Payment date	Payment_date_c	Date		
Payment Name	Name	Text(80)		✓

Setup

Home

Object Manager

Search Setup

SETUP > OBJECT MANAGER

lease

Details

Fields & Relationships

7 Items, Sorted by Field Label

Quick Find

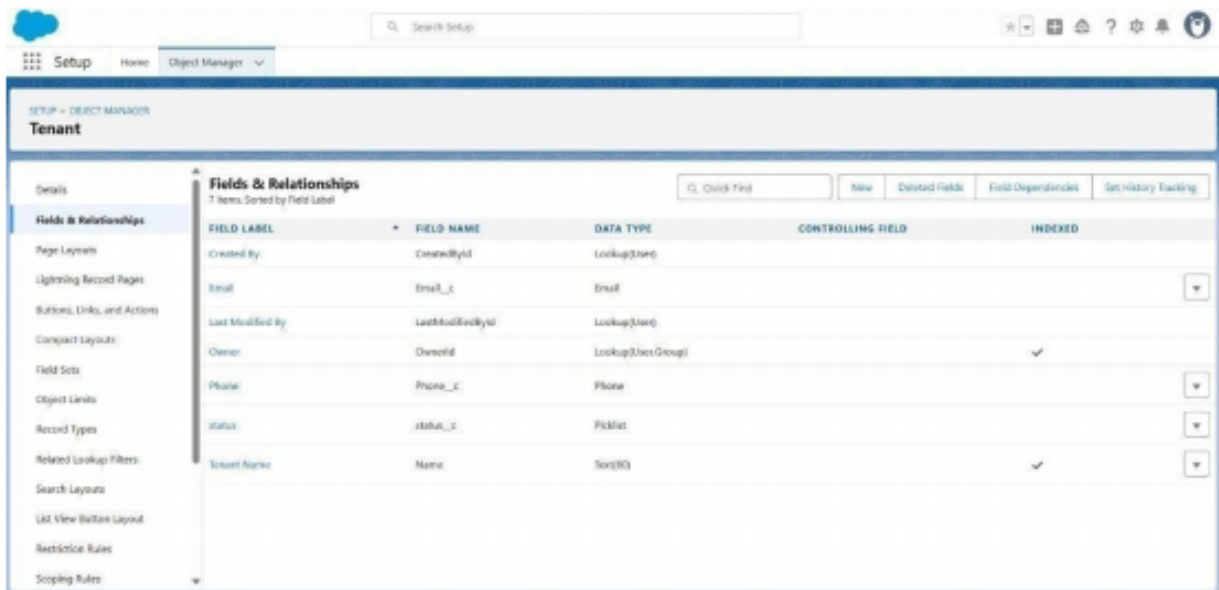
New

Deleted Fields

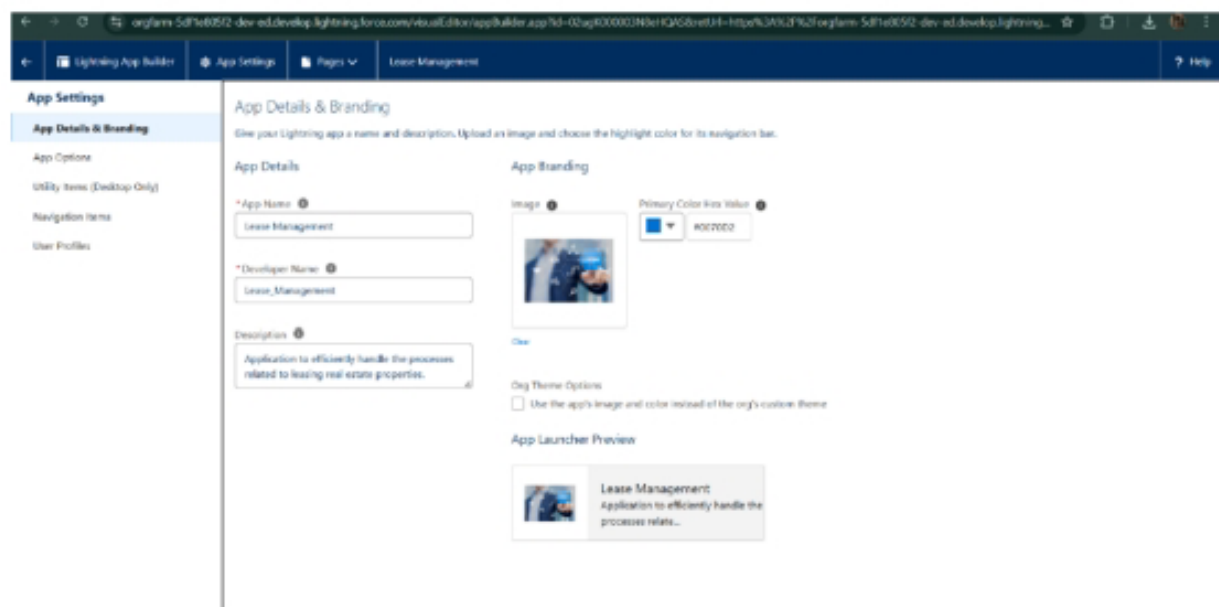
Field Dependencies

Set History Tracking

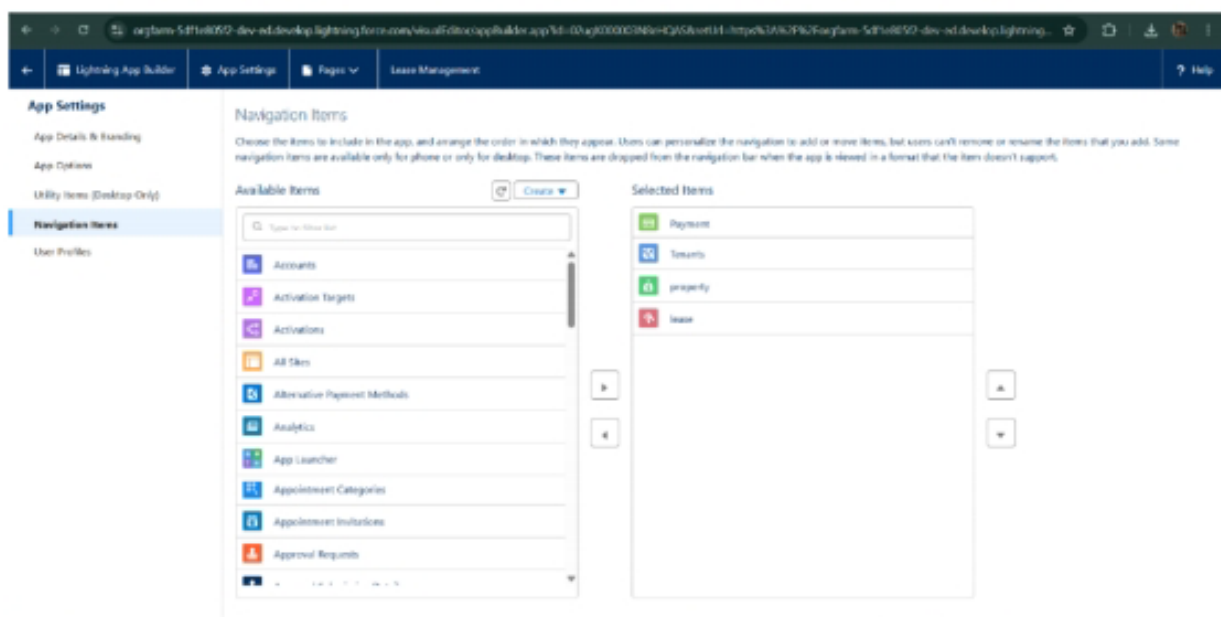
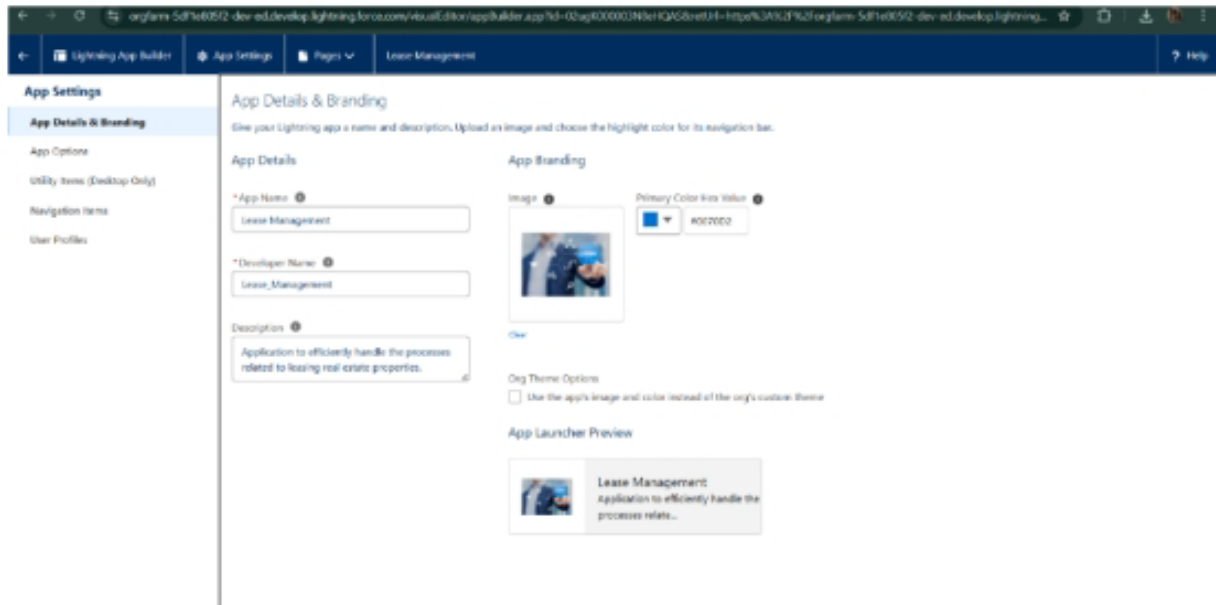
FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
End date	End_date_c	Date		
Last Modified By	LastModifiedById	Lookup(User)		
lease Name	Name	Text(80)		✓
Owner	OwnerId	Lookup(User Group)		✓
property	property_c	Lookup(property)		✓
start date	start_date_c	Date		



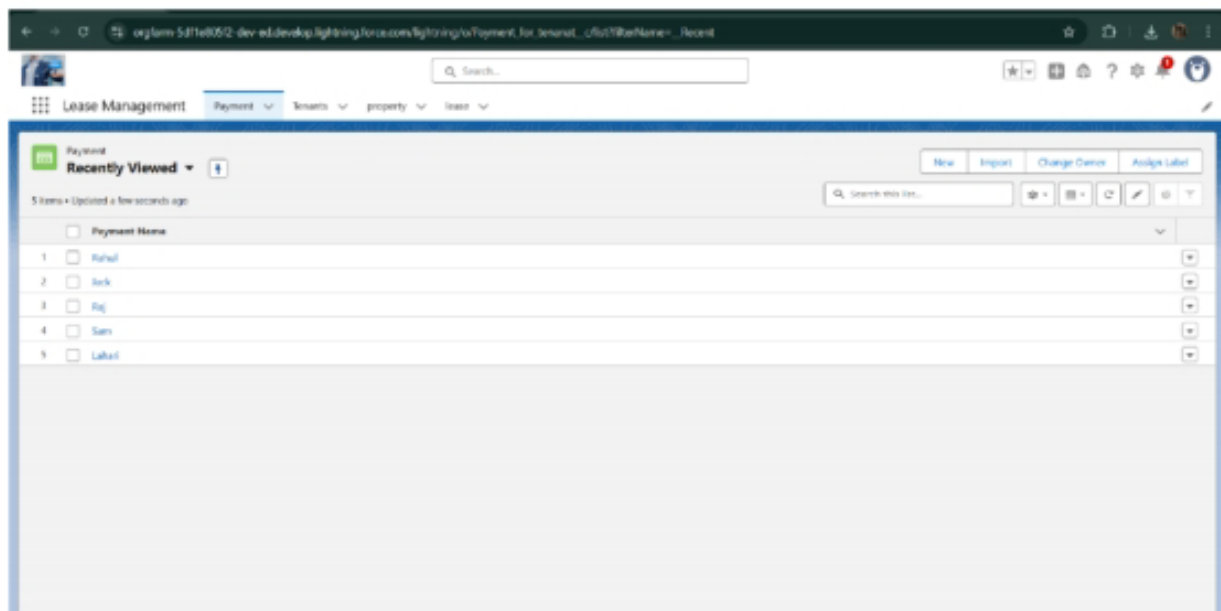
- Developed Lightning App with relevant tabs



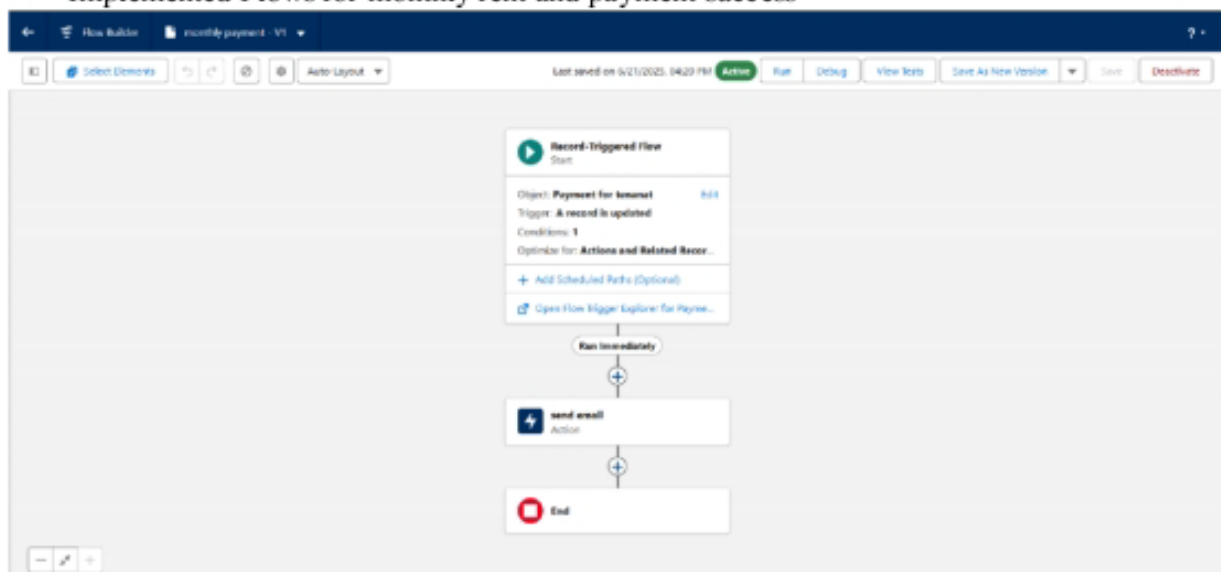
- Developed Lightning App with relevant tabs



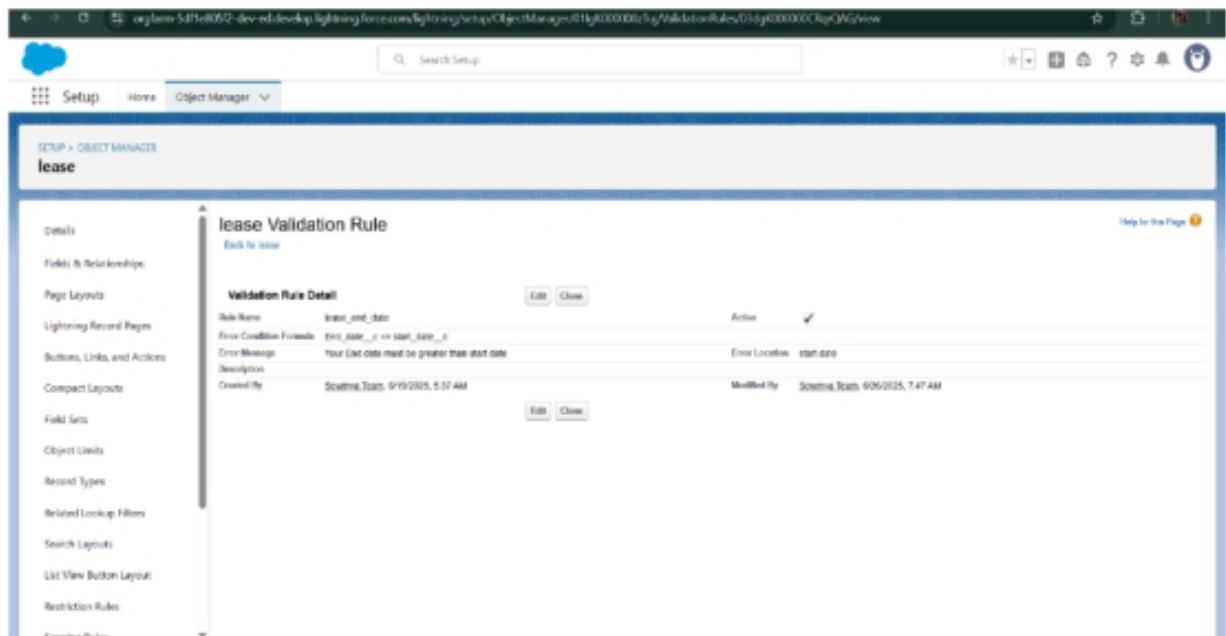
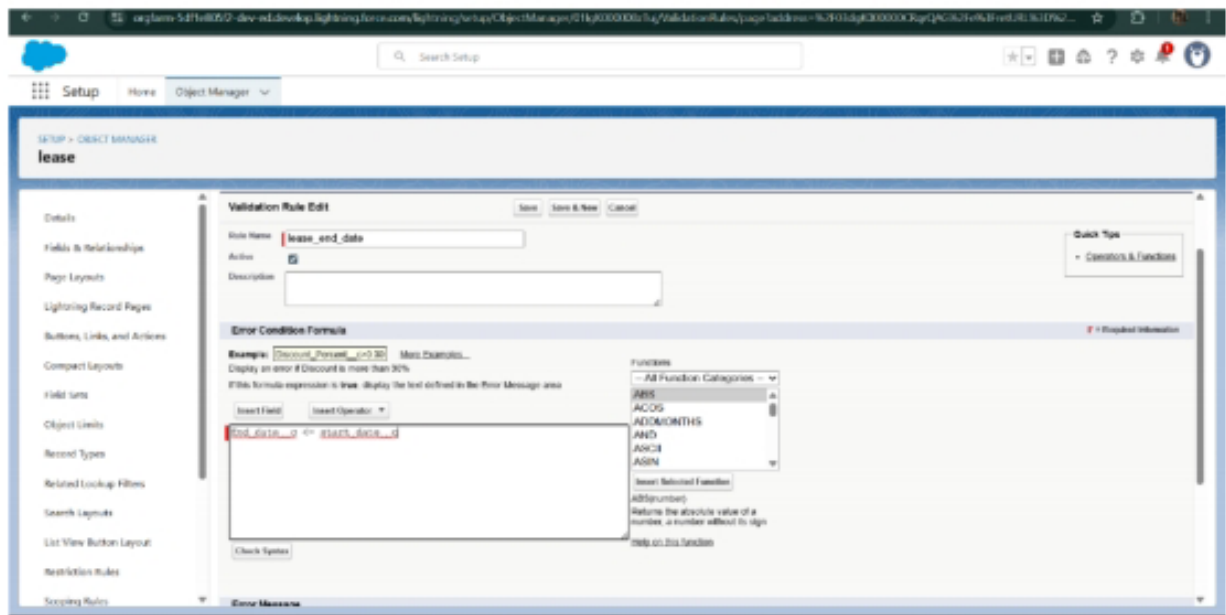


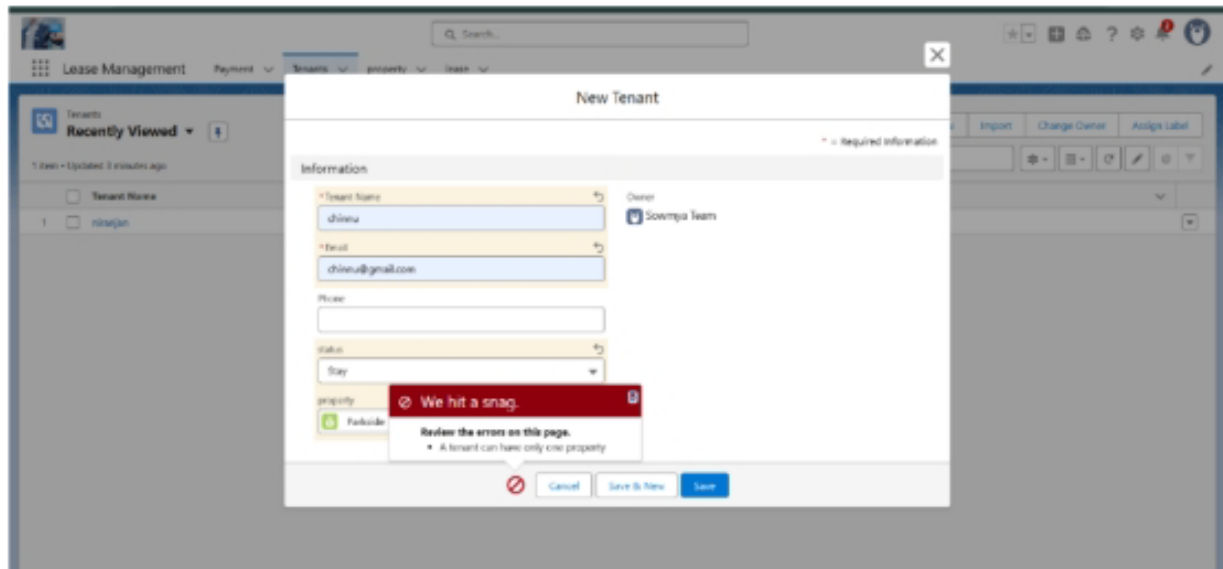


- Implemented Flows for monthly rent and payment success



- To create a validation rule to a Lease Object





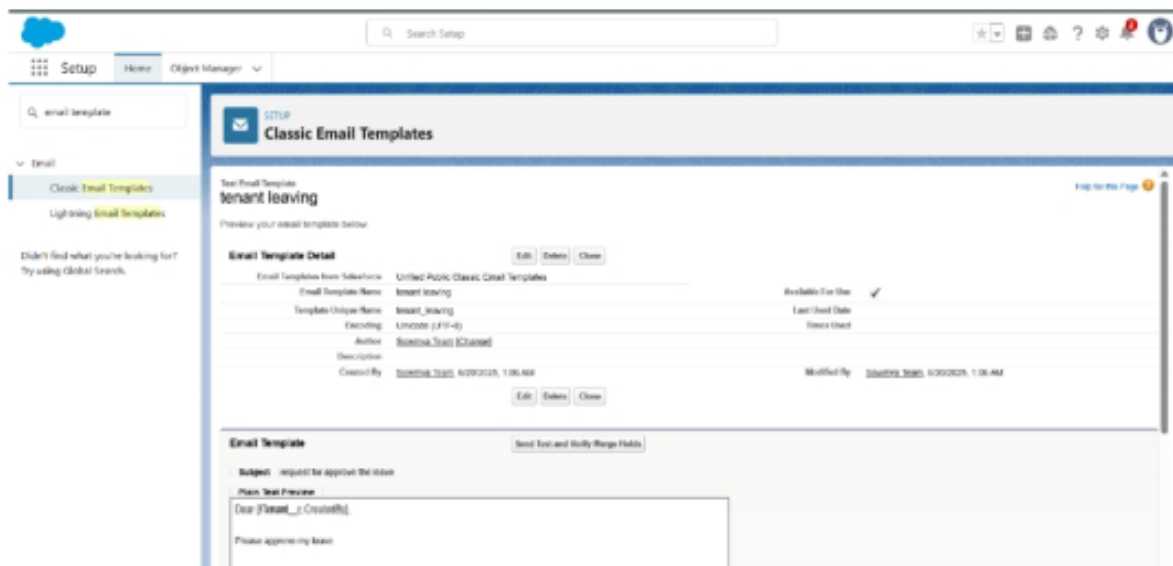
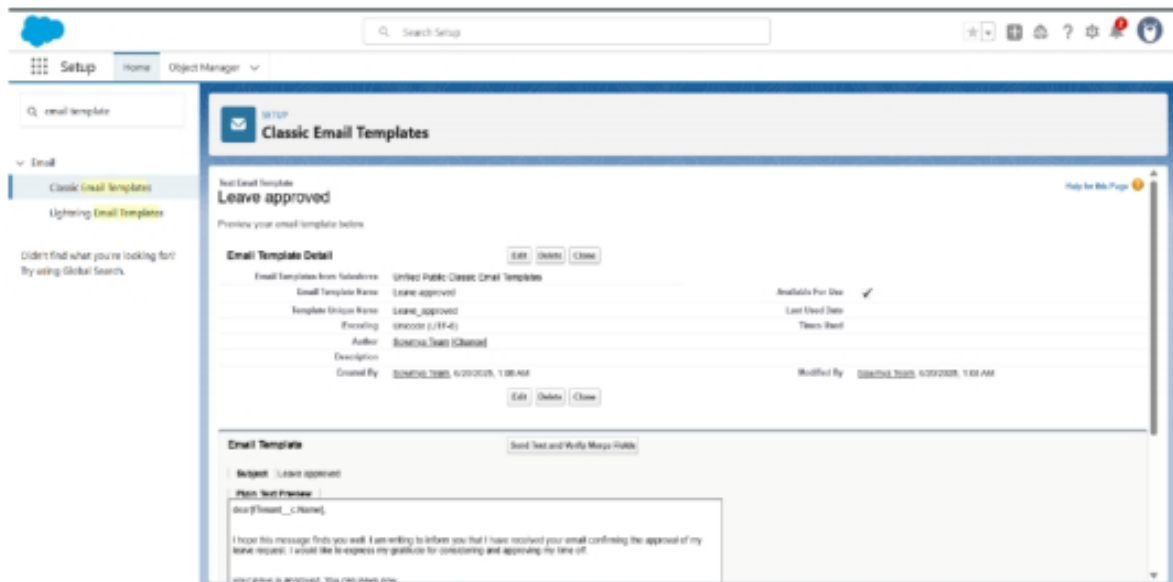
- Scheduled monthly reminder emails using Apex class

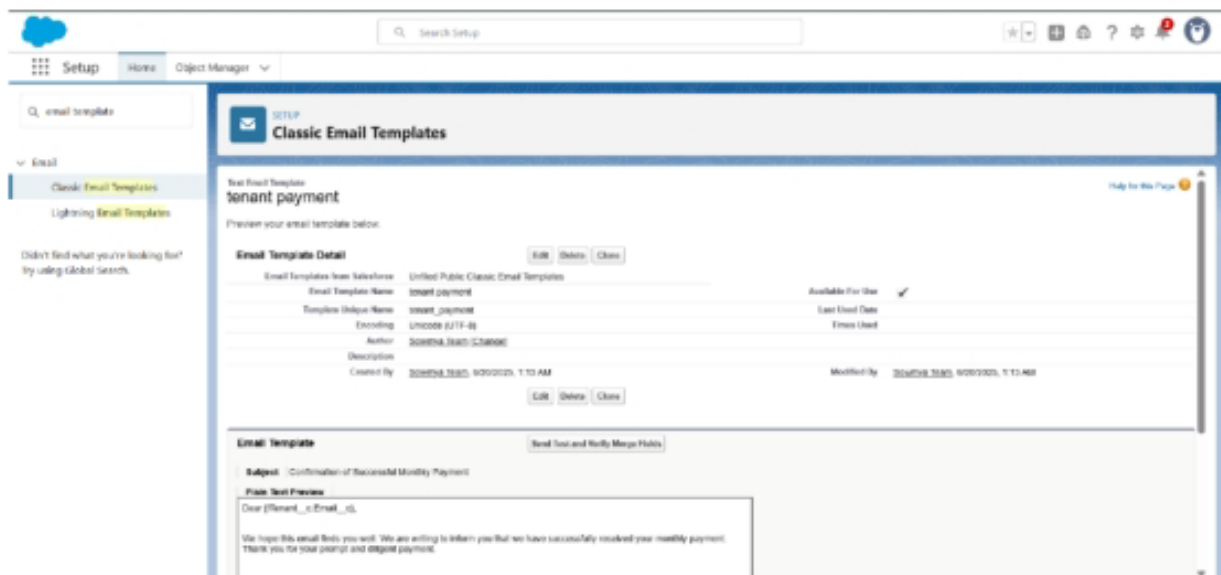
```

1 // global class NorthPeakScheduler implements Scheduler {
2
3     global void execute(SchedulableContext sc) {
4
5         Integer currentDay = Date.today().getDay();
6
7         if (currentDay == 1) {
8             sendMonthlyEmails();
9         }
10    }
11
12    public static void sendMonthlyEmails() {
13
14        List<Tenant__c> tenants = [SELECT Id, Email__c FROM Tenant__c];
15
16        for (Tenant__c tenant : tenants) {
17
18            String recipientEmail = tenant.Email__c;
19
20            String emailContent = 'I trust this email finds you well. I am writing to remind you that the monthly rent is due. Your timely payment ensures the smooth functioning of our rental arrangement and helps maintain a
21
22            String emailSubject = 'Reminder: Monthly Rent Payment Due';
23
24            Messaging.SingleEmailMessage email = new Messaging.SingleEmailMessage();
25
26            email.setToAddresses(new String[]{recipientEmail});
27
28            email.setSubject(emailSubject);
29
30            email.setBody(emailContent);
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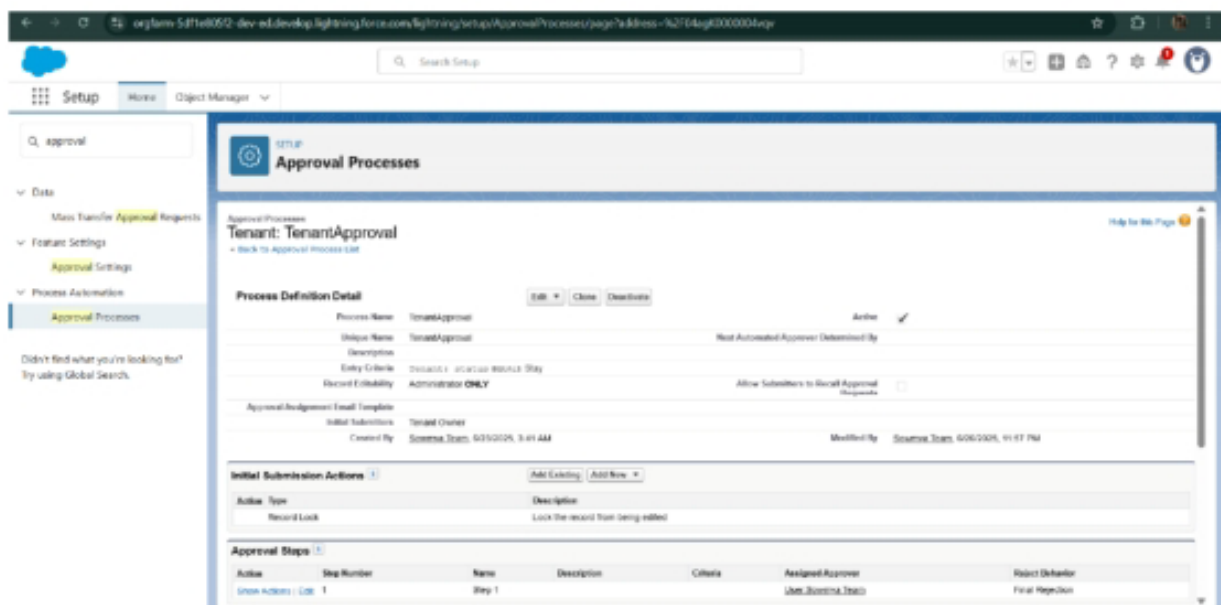
- Built and tested email templates for leave request, approval, rejection, payment, and reminders

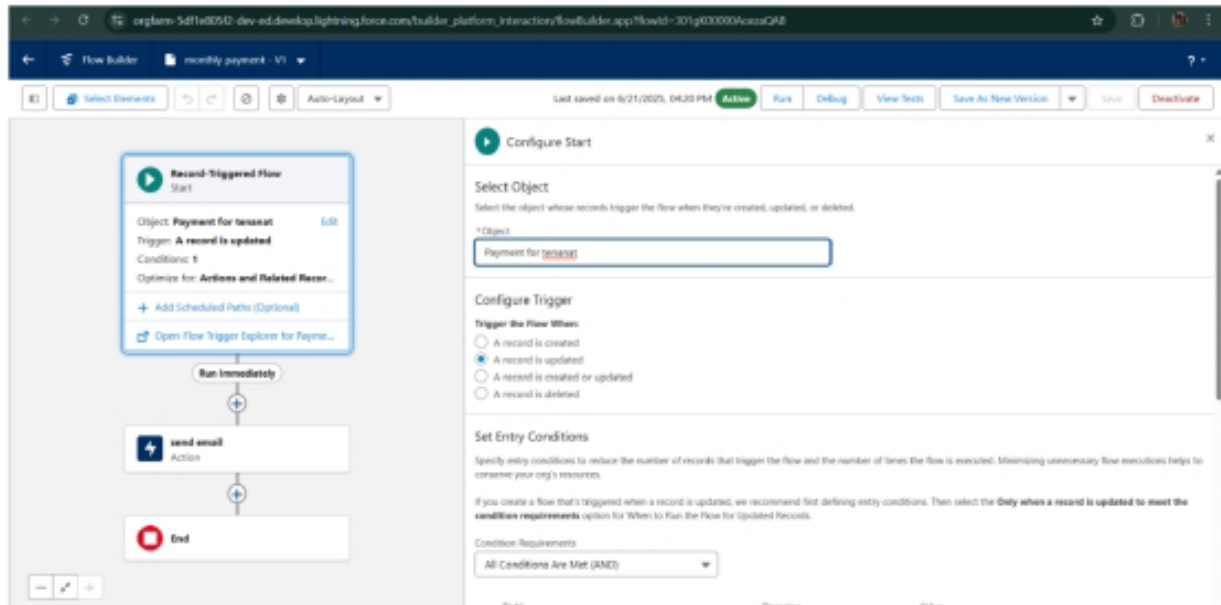




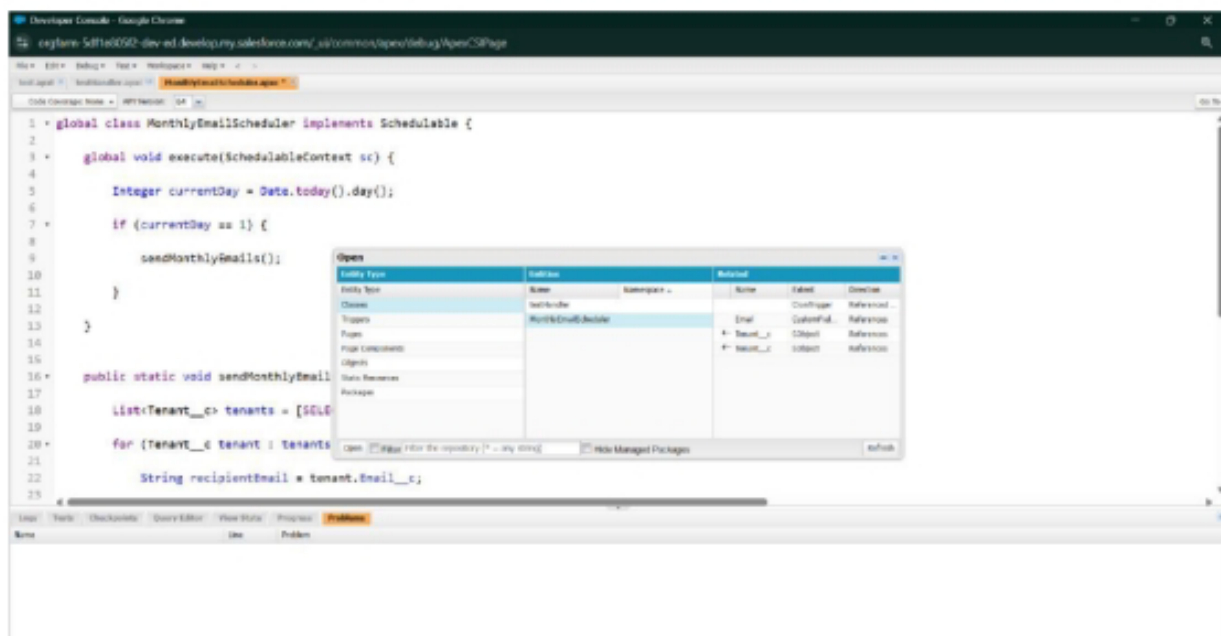
- Approval Process creation

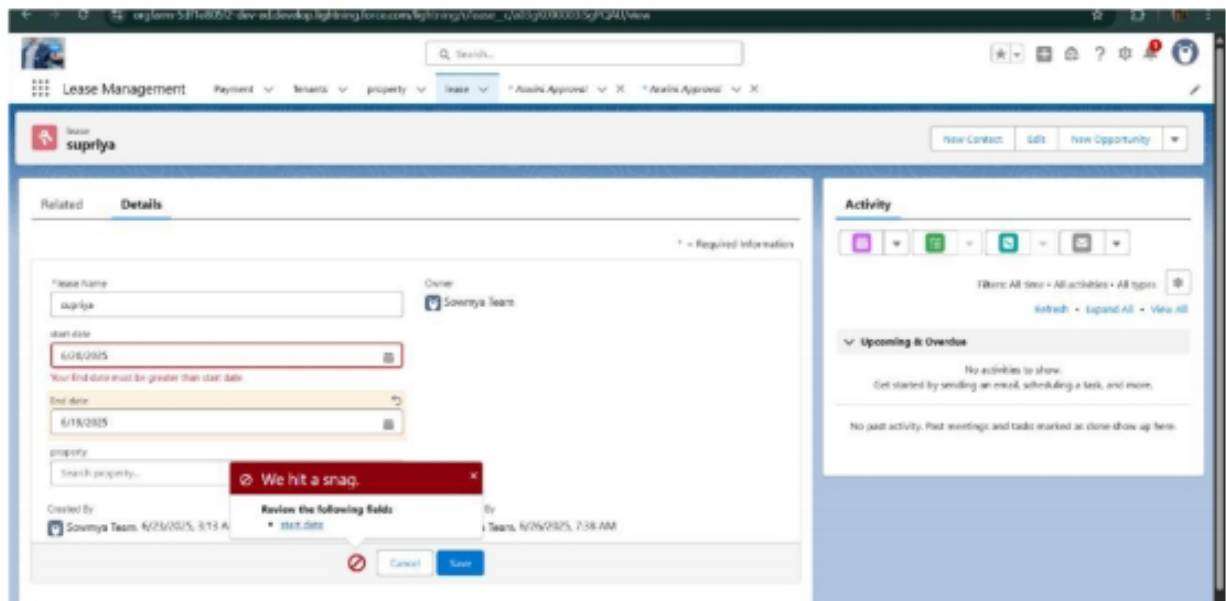
For Tenant Leaving:



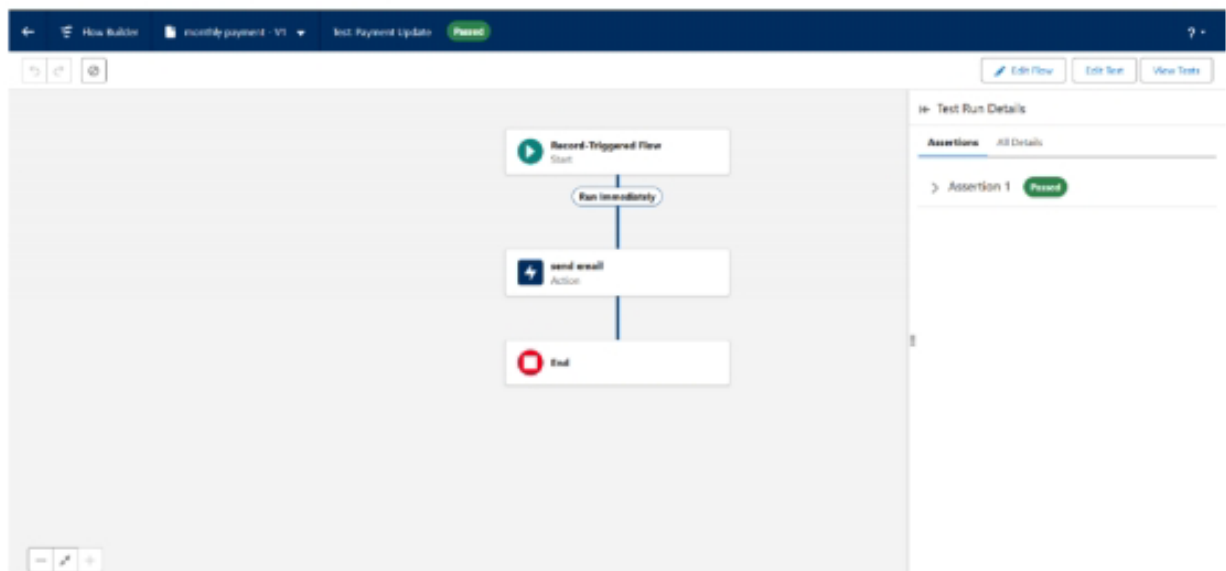


- Schedule class:  
Create an Apex Class





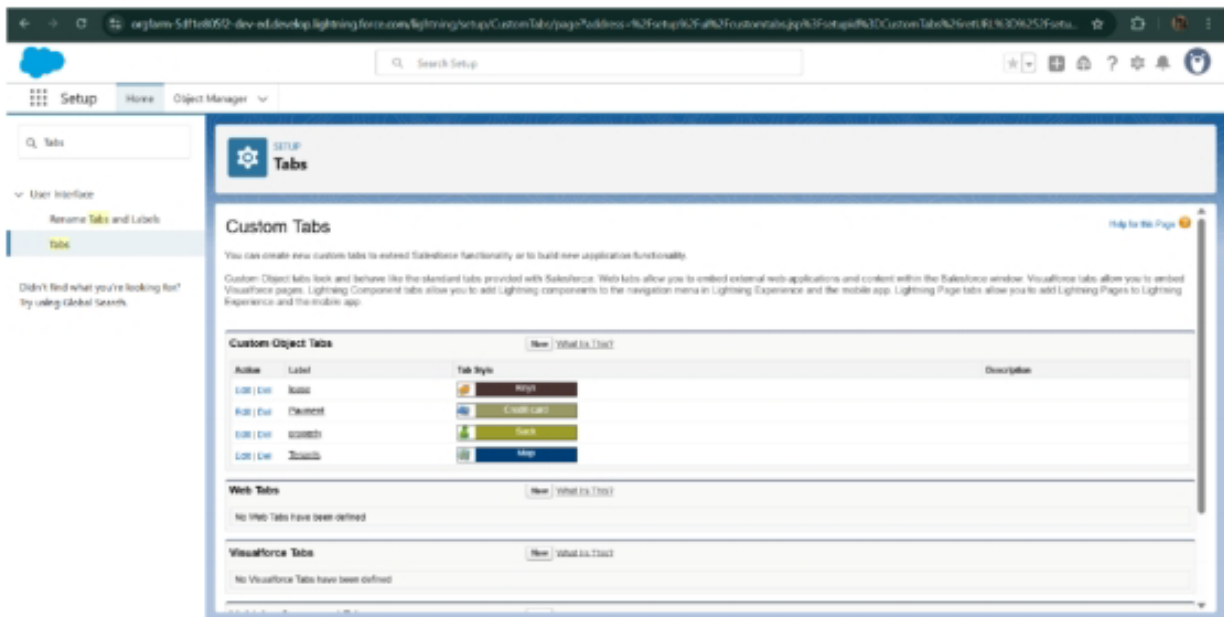
- Test flows on payment update



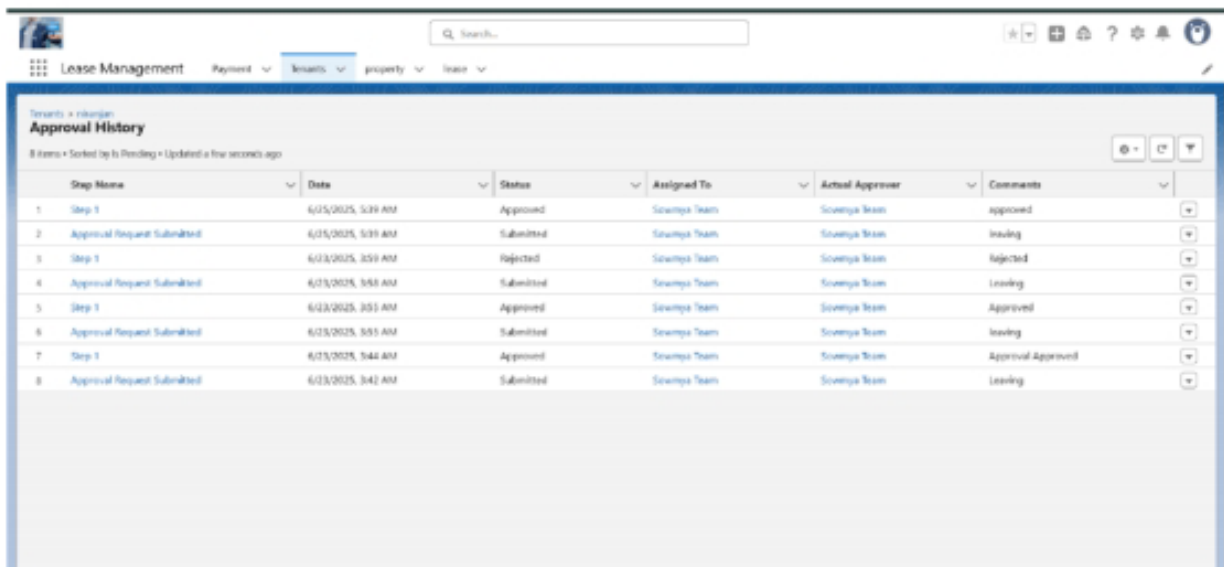
# RESULTS

## Output Screenshots

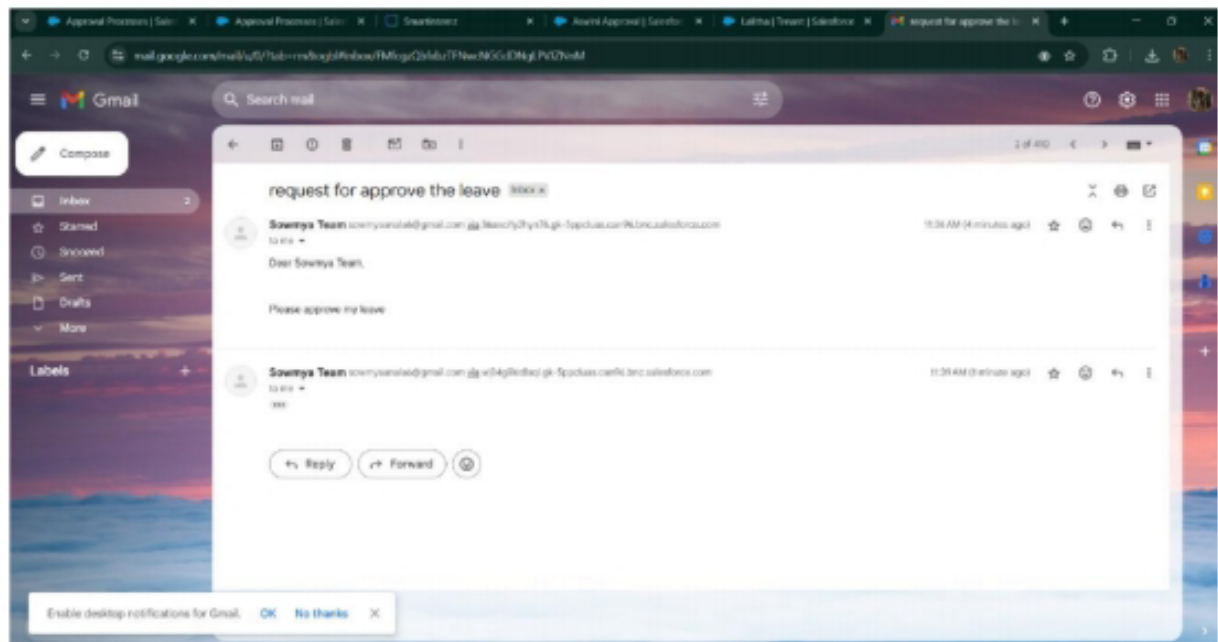
- Tabs for Property, Tenant, Lease, Payment



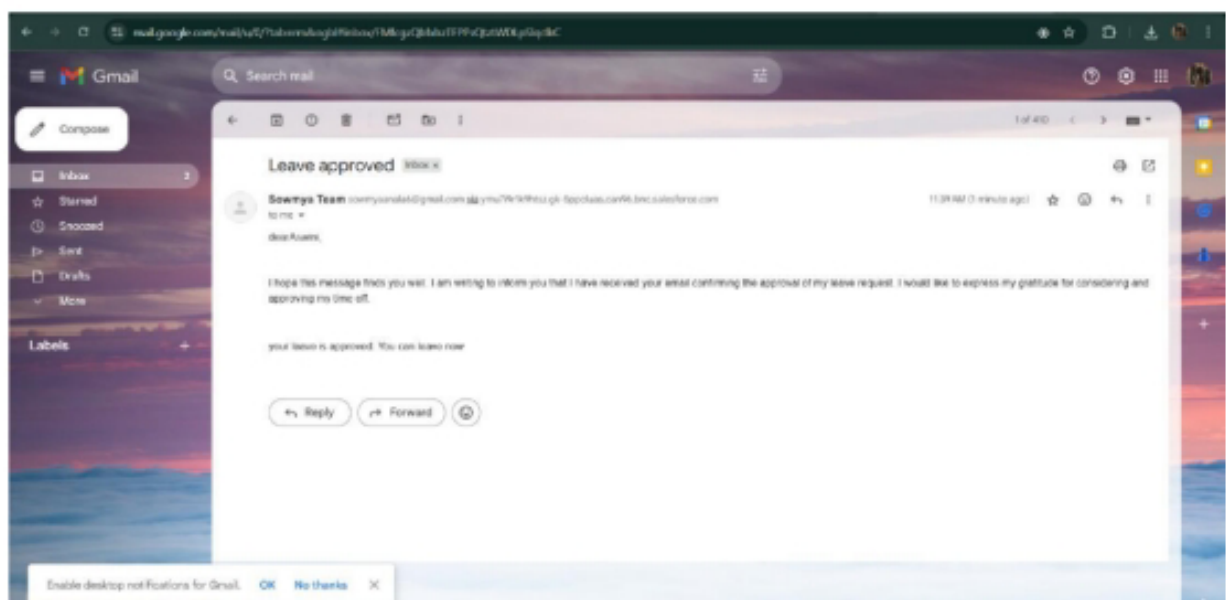
- Email alerts

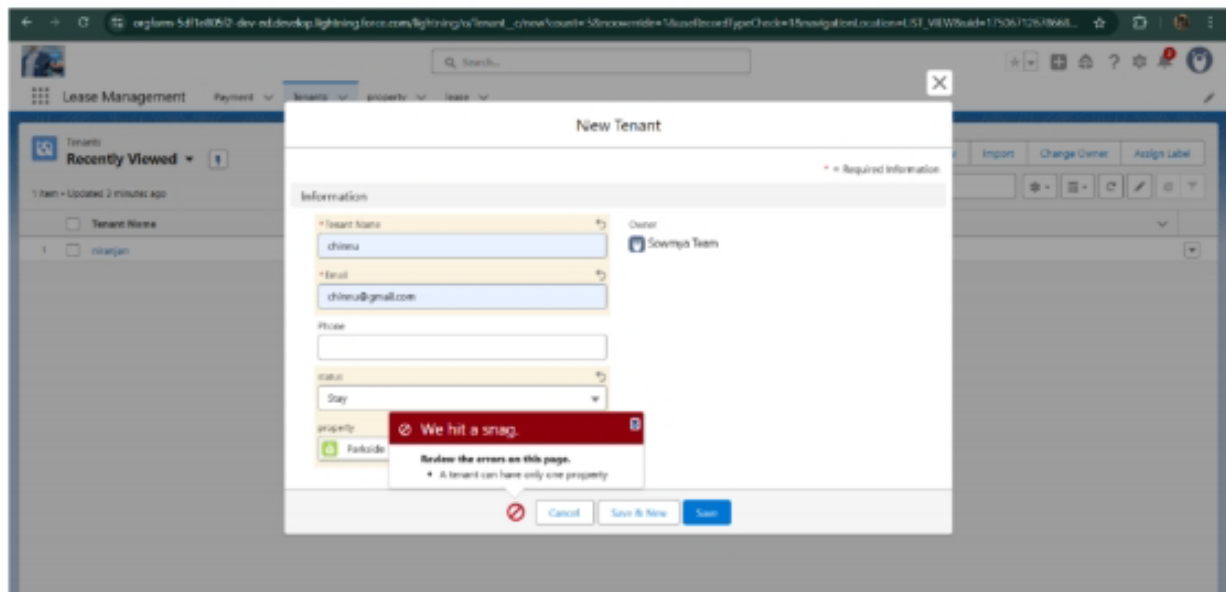






- Leave approved





- Approval process notifications

