NAME: AmesHousing.txt

TYPE: Population

SIZE: 2930 observations, 82 variables

ARTICLE TITLE: Ames Iowa: Alternative to the Boston Housing Data Set

DESCRIPTIVE ABSTRACT: Data set contains information from the Ames Assessor's Office used in computing assessed values for individual residential properties sold in Ames, IA from 2006 to 2010.

### SOURCES:

Ames, Iowa Assessor's Office

### VARIABLE DESCRIPTIONS:

160

180

190

Tab characters are used to separate variables in the data file. The data has 82 columns which include 23 nominal, 23 ordinal, 14 discrete, and 20 continuous variables (and 2 additional observation identifiers).

Order (Discrete): Observation number

PID (Nominal): Parcel identification number - can be used with city web site for parcel review.

MS SubClass (Nominal): Identifies the type of dwelling involved in the sale.

```
1-STORY 1946 & NEWER ALL STYLES
020
030
         1-STORY 1945 & OLDER
040
         1-STORY W/FINISHED ATTIC ALL AGES
         1-1/2 STORY - UNFINISHED ALL AGES
045
         1-1/2 STORY FINISHED ALL AGES
050
060
         2-STORY 1946 & NEWER
070
         2-STORY 1945 & OLDER
075
         2-1/2 STORY ALL AGES
080
         SPLIT OR MULTI-LEVEL
085
         SPLIT FOYER
090
         DUPLEX - ALL STYLES AND AGES
120
         1-STORY PUD (Planned Unit Development) - 1946 & NEWER
150
         1-1/2 STORY PUD - ALL AGES
```

PUD - MULTILEVEL - INCL SPLIT LEV/FOYER 2 FAMILY CONVERSION - ALL STYLES AND AGES

MS Zoning (Nominal): Identifies the general zoning classification of the sale.

```
A Agriculture
C Commercial
FV Floating Village Residential
I Industrial
RH Residential High Density
RL Residential Low Density
RP Residential Low Density
RM Residential Medium Density
```

2-STORY PUD - 1946 & NEWER

Lot Frontage (Continuous): Linear feet of street connected to property

Lot Area (Continuous): Lot size in square feet

Street (Nominal): Type of road access to property

Grvl Gravel Pave Paved

Alley (Nominal): Type of alley access to property

Grvl Gravel Pave Paved

NA No alley access

## Lot Shape (Ordinal): General shape of property

```
Reg
                Regular
       IR1
                Slightly irregular
       IR2
               Moderately Irregular
       IR3
                Irregular
Land Contour (Nominal): Flatness of the property
       Lvl
                Near Flat/Level
                Banked - Quick and significant rise from street grade to building
       Bnk
       HLS
                Hillside - Significant slope from side to side
      Low
                Depression
Utilities (Ordinal): Type of utilities available
               All public Utilities (E,G,W,&S)
               Electricity, Gas, and Water (Septic Tank)
       NoSewr
       NoSeWa
               Electricity and Gas Only
       ELO
               Electricity only
Lot Config (Nominal): Lot configuration
       Inside
               Inside lot
       Corner
               Corner lot
       CulDSac Cul-de-sac
       FR2
               Frontage on 2 sides of property
       FR3
               Frontage on 3 sides of property
Land Slope (Ordinal): Slope of property
       Gtl
                Gentle slope
       Mod
                Moderate Slope
       Sev
                Severe Slope
Neighborhood (Nominal): Physical locations within Ames city limits (map available)
       Blmngtn Bloomington Heights
       Blueste Bluestem
       BrDale Briardale
      BrkSide Brookside
      ClearCr Clear Creek
      CollgCr College Creek
       Crawfor Crawford
      Edwards Edwards
      Gilbert Gilbert
      Greens Greens
      GrnHill Green Hills
       IDOTRR Iowa DOT and Rail Road
      Landmrk Landmark
      MeadowV Meadow Village
      Mitchel Mitchell
      Names
               North Ames
      NoRidge Northridge
      NPkVill Northpark Villa
      NridgHt Northridge Heights
      NWAmes Northwest Ames
      OldTown Old Town
       SWISU South & West of Iowa State University
       Sawyer Sawyer
       SawyerW Sawyer West
       Somerst Somerset
       StoneBr Stone Brook
       Timber Timberland
       Veenker Veenker
```

# Condition 1 (Nominal): Proximity to various conditions

```
Adjacent to arterial street
       Artery
       Feedr
                Adjacent to feeder street
       Norm
                Normal
       RRNn
                Within 200' of North-South Railroad
       RRAn
                Adjacent to North-South Railroad
                Near positive off-site feature--park, greenbelt, etc.
       PosN
                Adjacent to postive off-site feature
       PosA
                Within 200' of East-West Railroad
       RRNe
       RRAe
                Adjacent to East-West Railroad
Condition 2 (Nominal): Proximity to various conditions (if more than one is present)
       Artery
                Adjacent to arterial street
       Feedr
                Adjacent to feeder street
       Norm
                Normal
       RRNn
                Within 200' of North-South Railroad
                Adjacent to North-South Railroad
       RRAn
                Near positive off-site feature--park, greenbelt, etc.
       PosN
                Adjacent to postive off-site feature
       PosA
                Within 200' of East-West Railroad
       RRNe
                Adjacent to East-West Railroad
       RRAe
Bldg Type (Nominal): Type of dwelling
       1Fam
                Single-family Detached
       2FmCon
                Two-family Conversion; originally built as one-family dwelling
       Duplx
                Duplex
       TwnhsE
                Townhouse End Unit
       TwnhsI
                Townhouse Inside Unit
House Style (Nominal): Style of dwelling
       1Story
                One story
       1.5Fin
                One and one-half story: 2nd level finished
                One and one-half story: 2nd level unfinished
       1.5Unf
       2Story
                Two story
       2.5Fin
                Two and one-half story: 2nd level finished
       2.5Unf
                Two and one-half story: 2nd level unfinished
       SFoyer
                Split Foyer
       SLvl
                Split Level
Overall Qual (Ordinal): Rates the overall material and finish of the house
                Very Excellent
       10
       9
                Excellent
       8
                Very Good
       7
                Good
       6
                Above Average
       5
                Average
       4
                Below Average
       3
                Fair
       2
                Poor
                Very Poor
Overall Cond (Ordinal): Rates the overall condition of the house
       10
                Very Excellent
       9
                Excellent
       8
                Very Good
       7
                Good
       6
                Above Average
       5
                Average
       4
                Below Average
       3
                Fair
       2
                Poor
```

```
Year Built (Discrete): Original construction date
Year Remod/Add (Discrete): Remodel date (same as construction date if no remodeling or
additions)
Roof Style (Nominal): Type of roof
       Flat
               Flat
       Gable
               Gable
       Gambrel
               Gabrel (Barn)
       Hip
               Hip
       Mansard Mansard
       Shed
               Shed
Roof Matl (Nominal): Roof material
       ClyTile Clay or Tile
       CompShg Standard (Composite) Shingle
       Membran Membrane
      Metal
               Metal
       Roll
               Roll
       Tar&Grv Gravel & Tar
       WdShake Wood Shakes
       WdShngl Wood Shingles
Exterior 1 (Nominal): Exterior covering on house
       AsbShng Asbestos Shingles
       AsphShn Asphalt Shingles
       BrkComm Brick Common
       BrkFace Brick Face
       CBlock Cinder Block
       CemntBd Cement Board
       HdBoard Hard Board
       ImStucc Imitation Stucco
      MetalSd Metal Siding
       Other
               Other
       Plywood Plywood
       PreCast PreCast
       Stone
               Stone
              Stucco
       Stucco
       VinylSd Vinyl Siding
       Wd Sdng Wood Siding
       WdShing Wood Shingles
Exterior 2 (Nominal): Exterior covering on house (if more than one material)
       AsbShng Asbestos Shingles
       AsphShn Asphalt Shingles
       BrkComm Brick Common
       BrkFace Brick Face
       CBlock
               Cinder Block
      CemntBd Cement Board
       HdBoard Hard Board
       ImStucc Imitation Stucco
      MetalSd Metal Siding
      Other
             Other
       Plywood Plywood
       PreCast PreCast
       Stone
               Stone
       Stucco Stucco
```

## Mas Vnr Type (Nominal): Masonry veneer type

VinylSd Vinyl Siding Wd Sdng Wood Siding WdShing Wood Shingles

```
BrkCmn
                Brick Common
       BrkFace Brick Face
                Cinder Block
       CBlock
       None
                None
       Stone
                Stone
Mas Vnr Area (Continuous): Masonry veneer area in square feet
Exter Qual (Ordinal): Evaluates the quality of the material on the exterior
       Ex
                Excellent
       Gd
                Good
       TA
                Average/Typical
       Fa
                Fair
       Ро
                Poor
Exter Cond (Ordinal): Evaluates the present condition of the material on the exterior
       Ex
                Excellent
                Good
       Gd
       TA
                Average/Typical
       Fa
                Fair
       Ро
                Poor
Foundation (Nominal): Type of foundation
       BrkTil
                Brick & Tile
                Cinder Block
       CBlock
       PConc
                Poured Contrete
       Slab
                Slab
       Stone
                Stone
       Wood
                Wood
Bsmt Qual (Ordinal): Evaluates the height of the basement
       Ex
                Excellent (100+ inches)
       Gd
                Good (90-99 inches)
       TA
                Typical (80-89 inches)
       Fa
                Fair (70-79 inches)
       Po
                Poor (<70 inches
                No Basement
       NΑ
Bsmt Cond (Ordinal): Evaluates the general condition of the basement
                Excellent
       Ex
       Gd
                Good
       TΑ
                Typical - slight dampness allowed
       Fa
                Fair - dampness or some cracking or settling
                Poor - Severe cracking, settling, or wetness
       Po
       NA
                No Basement
Bsmt Exposure
                (Ordinal): Refers to walkout or garden level walls
       Gd
                Good Exposure
                Average Exposure (split levels or foyers typically score average or above)
       Αv
                Mimimum Exposure
       Mn
                No Exposure
       No
                No Basement
       NA
BsmtFin Type 1
               (Ordinal): Rating of basement finished area
                Good Living Quarters
       GLQ
       ALQ
                Average Living Quarters
       BLQ
                Below Average Living Quarters
                Average Rec Room
       Rec
       LwQ
                Low Quality
```

```
Unf
                Unfinshed
                No Basement
       NA
BsmtFin SF 1 (Continuous): Type 1 finished square feet
BsmtFinType 2
                (Ordinal): Rating of basement finished area (if multiple types)
       GLQ
                Good Living Quarters
       ALO
                Average Living Quarters
       BLQ
                Below Average Living Quarters
       Rec
                Average Rec Room
       LwQ
                Low Quality
       Unf
                Unfinshed
       NA
                No Basement
BsmtFin SF 2 (Continuous): Type 2 finished square feet
Bsmt Unf SF (Continuous): Unfinished square feet of basement area
Total Bsmt SF (Continuous): Total square feet of basement area
Heating (Nominal): Type of heating
       Floor
                Floor Furnace
       GasA
                Gas forced warm air furnace
       Gas₩
                Gas hot water or steam heat
       Grav
                Gravity furnace
       OthW
                Hot water or steam heat other than gas
       Wall
                Wall furnace
HeatingQC (Ordinal): Heating quality and condition
                Excellent
       Ex
       Gd
                Good
       TΑ
                Average/Typical
       Fa
                Fair
       Pο
                Poor
Central Air (Nominal): Central air conditioning
       Ν
                No
                Yes
Electrical (Ordinal): Electrical system
       SBrkr
                Standard Circuit Breakers & Romex
                Fuse Box over 60 AMP and all Romex wiring (Average)
       FuseA
                60 AMP Fuse Box and mostly Romex wiring (Fair)
       FuseF
       FuseP
                60 AMP Fuse Box and mostly knob & tube wiring (poor)
       Mix
                Mixed
1st Flr SF (Continuous): First Floor square feet
2nd Flr SF (Continuous) : Second floor square feet
Low Qual Fin SF (Continuous): Low quality finished square feet (all floors)
Gr Liv Area (Continuous): Above grade (ground) living area square feet
Bsmt Full Bath (Discrete): Basement full bathrooms
Bsmt Half Bath (Discrete): Basement half bathrooms
Full Bath (Discrete): Full bathrooms above grade
Half Bath (Discrete): Half baths above grade
```

```
Bedroom (Discrete): Bedrooms above grade (does NOT include basement bedrooms)
Kitchen (Discrete): Kitchens above grade
KitchenQual (Ordinal): Kitchen quality
       Ex
                Excellent
       Gd
                Good
       TA
                Typical/Average
       Fa
                Fair
       Ро
                Poor
TotRmsAbvGrd
                (Discrete): Total rooms above grade (does not include bathrooms)
Functional (Ordinal): Home functionality (Assume typical unless deductions are warranted)
                Typical Functionality
       Typ
                Minor Deductions 1
       Min1
       Min2
                Minor Deductions 2
       Mod
                Moderate Deductions
                Major Deductions 1
       Maj1
       Maj2
                Major Deductions 2
       Sev
                Severely Damaged
       Sal
                Salvage only
Fireplaces (Discrete): Number of fireplaces
FireplaceQu (Ordinal): Fireplace quality
       Εx
                Excellent - Exceptional Masonry Fireplace
       Gd
                Good - Masonry Fireplace in main level
       TΑ
                Average - Prefabricated Fireplace in main living area or Masonry Fireplace in
basement
                Fair - Prefabricated Fireplace in basement
                Poor - Ben Franklin Stove
       Pο
                No Fireplace
       NA
Garage Type (Nominal): Garage location
       2Types
                More than one type of garage
       Attchd
                Attached to home
       Basment Basement Garage
       BuiltIn Built-In (Garage part of house - typically has room above garage)
       CarPort Car Port
       Detchd Detached from home
                No Garage
       NA
Garage Yr Blt (Discrete): Year garage was built
Garage Finish (Ordinal): Interior finish of the garage
       Fin
                Finished
                Rough Finished
       RFn
       Unf
                Unfinished
                No Garage
Garage Cars (Discrete): Size of garage in car capacity
Garage Area (Continuous): Size of garage in square feet
Garage Qual (Ordinal): Garage quality
       Ex
                Excellent
       Gd
                Good
       TA
                Typical/Average
       Fa
                Fair
       Ро
                Poor
```

```
10/12/2018
                                   https://ww2.amstat.org/publications/jse/v19n3/decock/DataDocumentation.txt\\
        NA
                  No Garage
 Garage Cond (Ordinal): Garage condition
        Ex
                  Excellent
        Gd
                  Good
        TA
                  Typical/Average
        Fa
                  Fair
        Ро
                  Poor
        NΑ
                  No Garage
 Paved Drive (Ordinal): Paved driveway
        Y
                  Paved
        Ρ
                  Partial Pavement
        Ν
                  Dirt/Gravel
 Wood Deck SF (Continuous): Wood deck area in square feet
 Open Porch SF (Continuous): Open porch area in square feet
 Enclosed Porch (Continuous): Enclosed porch area in square feet
 3-Ssn Porch (Continuous): Three season porch area in square feet
 Screen Porch (Continuous): Screen porch area in square feet
 Pool Area (Continuous): Pool area in square feet
 Pool QC (Ordinal): Pool quality
        Ex
                  Excellent
        Gd
                  Good
        TA
                  Average/Typical
        Fa
                  Fair
        NA
                  No Pool
 Fence (Ordinal): Fence quality
        GdPrv
                  Good Privacy
        MnPrv
                  Minimum Privacy
        GdWo
                  Good Wood
        MnWw
                  Minimum Wood/Wire
        NA
                  No Fence
 Misc Feature (Nominal): Miscellaneous feature not covered in other categories
        Elev
                  Elevator
        Gar2
                  2nd Garage (if not described in garage section)
        Othr
                  Other
                  Shed (over 100 SF)
        Shed
        TenC
                  Tennis Court
        NA
                  None
 Misc Val (Continuous): $Value of miscellaneous feature
 Mo Sold (Discrete): Month Sold (MM)
 Yr Sold (Discrete): Year Sold (YYYY)
 Sale Type (Nominal): Type of sale
        WD
                  Warranty Deed - Conventional
        CWD
                  Warranty Deed - Cash
                  Warranty Deed - VA Loan
        VWD
```

https://ww2.amstat.org/publications/jse/v19n3/decock/DataDocumentation.txt

Home just constructed and sold Court Officer Deed/Estate

New

Con Contract 15% Down payment regular terms
ConLw Contract Low Down payment and low interest

ConLI Contract Low Interest
ConLD Contract Low Down

Oth Other

Sale Condition (Nominal): Condition of sale

Normal Normal Sale

Abnormal Sale - trade, foreclosure, short sale

AdjLand Adjoining Land Purchase

Alloca Allocation - two linked properties with separate deeds, typically condo with a garage unit

Family Sale between family members

Partial Home was not completed when last assessed (associated with New Homes)

SalePrice (Continuous): Sale price \$\$

### SPECIAL NOTES:

There are 5 observations that an instructor may wish to remove from the data set before giving it to students (a plot of SALE PRICE versus GR LIV AREA will indicate them quickly). Three of them are true outliers (Partial Sales that likely don't represent actual market values) and two of them are simply unusual sales (very large houses priced relatively appropriately). I would recommend removing any houses with more than 4000 square feet from the data set (which eliminates these 5 unusual observations) before assigning it to students.

### STORY BEHIND THE DATA:

This data set was constructed for the purpose of an end of semester project for an undergraduate regression course. The original data (obtained directly from the Ames Assessor's Office) is used for tax assessment purposes but lends itself directly to the prediction of home selling prices. The type of information contained in the data is similar to what a typical home buyer would want to know before making a purchase and students should find most variables straightforward and understandable.

### PEDAGOGICAL NOTES:

Instructors unfamiliar with multiple regression may wish to use this data set in conjunction with an earlier JSE paper that reviews most of the major issues found in regression modeling:

Kuiper, S. (2008), "Introduction to Multiple Regression: How Much Is Your Car Worth?", Journal of Statistics Education Volume 16, Number 3 (2008).

Outside of the general issues associated with multiple regression discussed in this article, this particular data set offers several opportunities to discuss how the purpose of a model might affect the type of modeling done. User of this data may also want to review another JSE article related directly to real estate pricing:

Pardoe , I. (2008), "Modeling home prices using realtor data", Journal of Statistics Education Volume 16, Number 2 (2008).

One issue is in regards to homoscedasticity and assumption violations. The graph included in the article appears to indicate heteroscedasticity with variation increasing with sale price and this problem is evident in many simple home pricing models that focus only on house and lot sizes. Though this violation can be alleviated by transforming the response variable (sale price), the resulting equation yields difficult to interpret fitted values (selling price in log or square root dollars). This situation gives the instructor the opportunity to talk about the costs (biased estimators, incorrect statistical tests, etc.) and benefits (ease of use) of not correcting this assumption violation. If the purpose in building the model is simply to allow a typical buyer or real estate agent to sit down and estimate the selling price of a house, such transformations may be unnecessary or inappropriate for the task at hand. This issue could also open into a discussion on the contrasts and comparisons between data mining, predictive models, and formal statistical inference.

A second issue closely related to the intended use of the model, is the handling of outliers and unusual observations. In general, I instruct my students to never throw away data points simply because they do not match a priori expectations (or other data points). I strongly make this point in the situation where data are being analyzed for research purposes that will be shared with a larger audience. Alternatively, if the purpose is to once again create a common use model

to estimate a "typical" sale, it is in the modeler's best interest to remove any observations that do not seem typical (such as foreclosures or family sales).

### **REFERENCES:**

Individual homes within the data set can be referenced directly from the Ames City Assessor webpage via the Parcel ID (PID) found in the data set. Note these are nominal values (non-numeric) so preceding 0's must be included in the data entry field on the website. Access to the database can be gained from the Ames site (http://www.cityofames.org/assessor/) by clicking on "property search" or by accessing the Beacon (http://beacon.schneidercorp.com/Default.aspx) website and inputting Iowa and Ames in the appropriate fields. A city map showing the location of all the neighborhoods is also available on the Ames site and can be accessed by clicking on "Maps" and then "Residential Assessment Neighborhoods (City of Ames Only)".

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