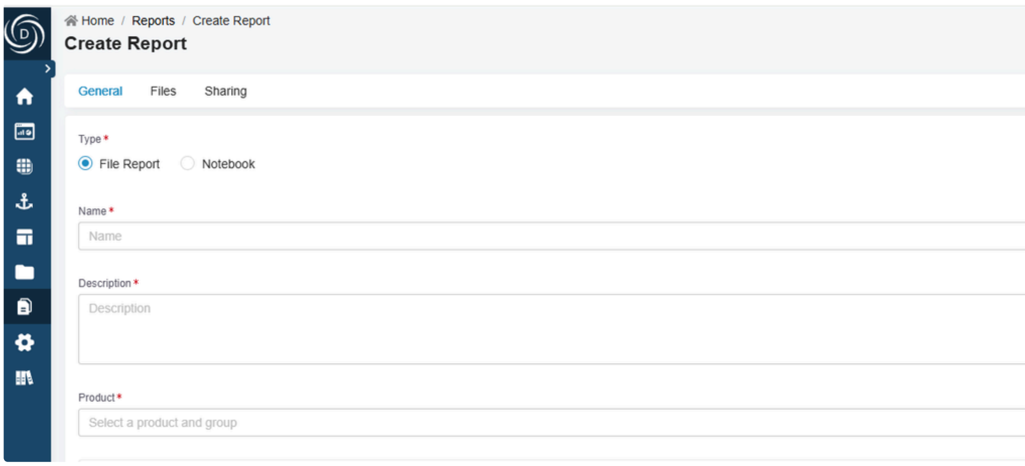
Create and Update Report

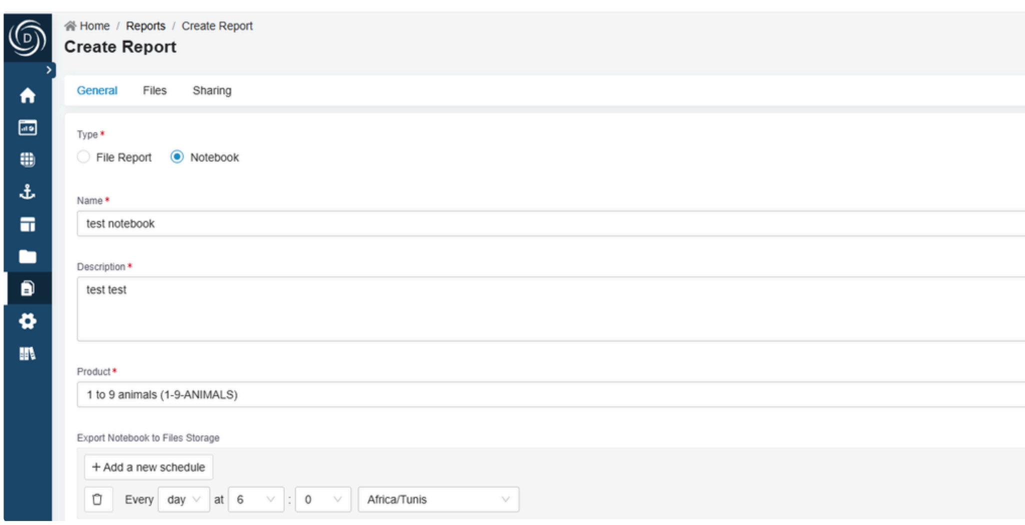
✅ User Story: Creating a File Report

As a user,
I want to create a Notebook report by selecting the notebook type,
providing a Name, Description, Product



✅ User Story: Creating a Notebook Report

As a user,
I want to create a Notebook report by selecting the notebook type,
providing a Name, Description, Product and scheduling an execution date,
so that the notebook can be saved in the storage system.



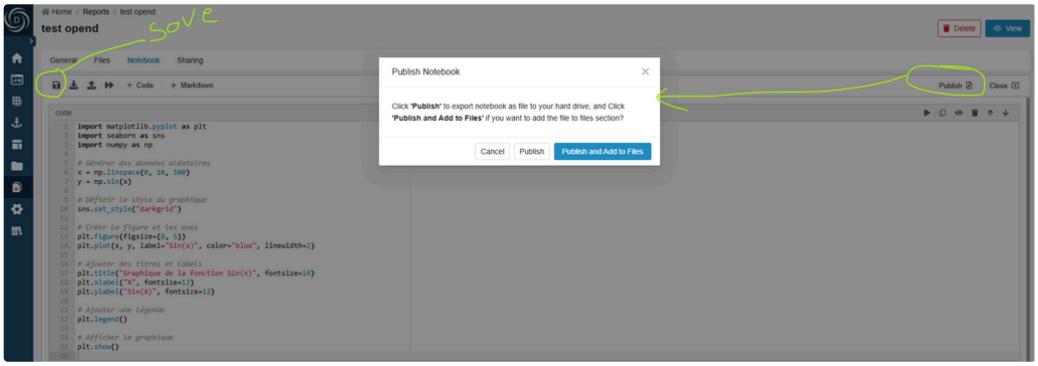
✅ User Story: Editing and Publishing a Notebook Report

As a user,
Once the notebook report is created,
I want to go to the update screen to edit its content by writing **Code** or a **Markdown**,
so that I can execute it, save the changes, and optionally publish it.

I want to be able to:

- **Execute** the notebook and **save** my modifications,
- **Publish** the notebook, meaning I can either download it or save it to storage manually,
- Or, if a **schedule** was defined during creation, the notebook should be automatically executed and saved to storage at the scheduled time.

The file that is downloaded or saved in storage should use the **report name** as its filename.

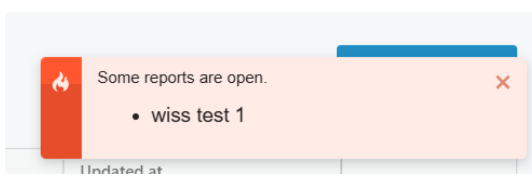


PS : Once the notebook report is created, it is initially assigned the **status:** `closed` .
When the user fills in the notebook and saves the content, the **status** is updated to `opened` .

✅ **User Story: Deleting a Notebook Report Based on Status**

As a user,
I want to be able to delete a notebook report only if its status is **closed**
so that I don't accidentally remove active or in-progress reports.

If the report has the status **opened**
I should **not** be allowed to delete it,
and a message should be displayed informing me that deletion is not possible in this state.



Email Delivery Configuration for a Notebook or File:

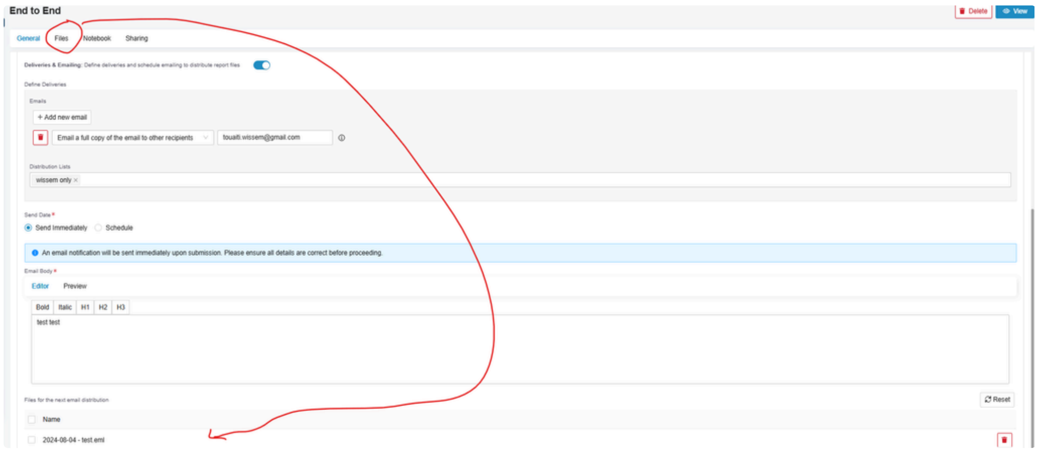
When the toggle **"Deliveries & Emailing: Define deliveries and schedule emailing to distribute report files"** is set to `true` , a configuration form appears allowing you to set up the delivery of selected files to the desired recipients.

The setup includes the following steps:

- **Select one or more recipients** using either a direct *Delivery* or a *Distribution List*.
- **Choose the send date**:
  - Use *Send Date* to send the files immediately after report creation,
  - Or schedule the delivery using *Scheduling*.
- **Email Body** is required.
- **Files to be sent** must also be selected.

👉 To select the files for delivery:

- Navigate to the **Files** tab and import the necessary files.
- Files with the attribute `exported = false` will automatically appear in the **General** section.
- In the **General** tab:
  - You can **send all listed files**,
  - **Remove individual files** using the *Delete* button,
  - Or **reset the list** with the *Reset* button to display all available files again.



Tab File 🔗

In the **Files** tab, two types of files may appear:

1. **Manually imported files**, added via the *"Import File"* button, are labeled with the tag **"File Upload"**.
2. **Files automatically generated** from a **Notebook** are labeled with the tag **"File generated via notebook"**.

Additional columns provide useful information:

- **Uploaded At**: shows the date and time the file was sent by email.
- **Distributed**: indicates whether the file has already been sent by email (`true` or `false`).

🔁 **Important note:**
If **Distributed** is set to `true`, the file will no longer appear in the **General** tab for resending.

👉 To resend such a file:

- Manually **re-import it** from the storage.
- It will then have the attribute `exported = false`, making it appear in the **General** tab again and eligible for a new delivery.