



**Smart
Internz**



Retail Management Application Using Salesforce

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Project

Retail Management Application using
Salesforce

ACTIVE

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Project Based Experiential Learning

Retail Management Application using Salesforce

How to Complete Project Based Experiential Learning?

Step-1: Access the Course Videos & Courses.

Go through the courses videos to get started with the technology specific training from scratch, which will help you in building a clear understanding on the concepts which will help you while working on the guided project.

Also complete the courses given in the course section along with the course video & project.

Step-2: Access the Guided Project.

Access the guided project under the guided project tab by clicking the [go-to workspace](#) button. This will open the guided project template with step-by-step instructions to complete the project activities. The guided project template consists of project milestones (Orange), Project Activities (Red), and Reference Links (Blue), which will help you to develop the project in a structured format.



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Salesforce Associate

Salesforce Associate

Prepare for Your Salesforce Certified Associate Credential

[Start Learning](#)

Salesforce Associate- Course Videos

Salesforce Associate

This course will help you with the complete technical knowledge on the Salesforce Associate

[Start Learning](#)

Salesforce Associate

100% COMPLETE



All lessons have been completed.

First Section



DHIVAKAR A



Home



Projects



Support

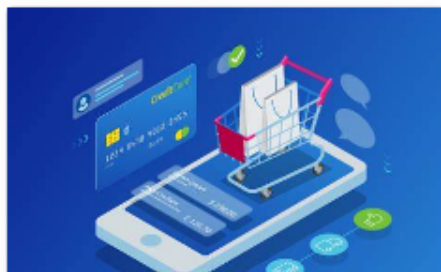
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Retail Management Application Using Salesforce

+ Salesforce

+ Objects

+ Relationship B/W Objects

+ Application

+ Layouts

+ User

+ Validation Rules

+ Reports

+ Dashboards

Retail Management Application Using Salesforce

A CRM product owner has requested to create two applications, one is a sales app for sales reps to use this application and store customers data, and the second application is a service app for service reps/agents to provide support to customers in dealing cases. To generate business on top of the customers.

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Salesforce

Creating Developer Account

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Objects

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Creating Developer Account

Creating a developer org in salesforce.

1. Go to <https://developer.salesforce.com/>

2. Click on sign up.

3. On the sign up form, enter the following details :

1. First name & Last name

2. Email

3. Role : Developer

4. Company : College Name

5. County : India

6. Postal Code : pin code

7. Username : should be a combination of your name and company

This need not be an actual email id, you can give anything in the format : **username@organization.com**

Click on sign up after filling these.

Account Activation

Go to the inbox of the email that you used while signing up. Click on the verify



Search Setup



Setup

Home

Object Manager



SETUP > OBJECT MANAGER

Display/tracking

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

Details

Description

API Name

Display_tracking__c

Custom



Singular Label

Display/tracking

Plural Label

Display/trackings

Edit

Delete

Enable Reports



Track Activities

Track Field History

Deployment Status

Deployed

Help Settings

Standard salesforce.com Help Window

[Setup](#)[Home](#)[Object Manager](#) [User Interface](#)[Rename Tabs and Labels](#)[Tabs](#)

Didn't find what you're looking for?
Try using Global Search.



SETUP

Tabs

Custom Tabs

[Help for this Page](#)

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

[New](#) [What Is This?](#)

Action	Label	Tab Style	Description
Edit Del	Display/trackings	Safe	
Edit Del	parents	People	
Edit Del	students	People	
Edit Del	warehouses	Books	

Web Tabs

[New](#) [What Is This?](#)

No Web Tabs have been defined



Search Setup



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Object Manager



SETUP > OBJECT MANAGER

parent

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Buttons, Links, and Actions

Compact Layouts

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Edit

Delete

Description

API Name

parent__c

Custom



Singular Label

parent

Plural Label

parents

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API Name

student__c

Custom



Singular Label

student

Plural Label

students

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API Name

warehouse__c

Custom



Singular Label

warehouse

Plural Label

warehouses

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Service Setup Assistant

Multi-Factor Authentication Assistant

Release Updates

Lightning Experience Transition Assistant

Salesforce Mobile App

Lightning Usage

Optimizer

ADMINISTRATION

> Users

> Data

> Email

PLATFORM TOOLS

> Subscription Management

Most recently used

10 items

NAME	TYPE	OBJECT
parent	Custom Object Definition	
student	Custom Object Definition	
Display/tracking	Custom Object Definition	
parents	Custom Tab Definition	parent
Display/trackings	Custom Tab Definition	Display/tracking
Languages	Custom Field Definition	Contact
warehouse	Custom Object Definition	
Dhivakar A	User	
supportforce	Custom App	
Account Website	Custom Field Definition	Contact



Sales App

Accounts ▾

Campaigns ▾

Contacts ▾

Leads ▾

Opportunities ▾

Products ▾

Warehouses ▾

* Report Builder ▾ X

More ▾



REPORT ▾

Products with stock availability ✎

Warehouses

Got Feedback?



Add Chart

Save & Run

Save ▾

Close

Run

> Outline

Filters 1

Filters

Add filter...



Show Me
My warehouses

Warehouse: Created Date
All Time

✓ Previewing a limited number of records. Run the report to see everything.

Update Preview Automatically ☒

Product Name ↑ ▾	Warehouse: Warehouse Name ▾	Stock Available ▾
- (2)	Passbook1	<input type="checkbox"/>
	Test Case-2	<input checked="" type="checkbox"/>
Subtotal		1
Air conditioner (1)	Hyderabad	<input checked="" type="checkbox"/>
Subtotal		1
Fan (1)	Kolkata	<input checked="" type="checkbox"/>
Subtotal		1
Refrigerator (1)	Chennai	<input checked="" type="checkbox"/>
Subtotal		1
Washing Machine (1)	Mumbai	<input checked="" type="checkbox"/>
Subtotal		1
Total (6)		5

Row Counts ☒

Detail Rows ☒

Subtotals ☒

Grand Total ☒

Conditional Formatting

Edit Component

Max Values Displayed

6

Title

Products with stock availability

Subtitle

Footer

Legend Position

Right

Preview

Products with stock availability

Sum of Stock Available



Product Name

-

Air conditioner

Fan

Refrigrator

Washing Machine

[View Report \(Products with stock availability\)](#)

Retail Management Application Using Salesforce

1 INTRODUCTION

1.1 Overview

Retail management software is technology that helps business owners drive more sales with applications that include point of sale features, inventory management, and retail customer relationship management.

1.2 Purpose

1. Real Time Salesforce Project
2. Object & Relationship in Salesforce
3. Create Salesforce Org

2 Problem Definition & Design Thinking

2.1 EmpathyMap



[Pull requests](#) [Issues](#) [Codespaces](#) [Marketplace](#) [Explore](#)

File successfully deleted.



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[Code](#) [Issues](#) [Pull requests](#) [Actions](#) [Projects](#) [Wiki](#) [Security](#) [Insights](#) [Settings](#)

main

1 branch

0 tags

[Go to file](#)

[Add file](#)

[Code](#)



Dhivakar5 Delete project report.pdf

7861463 now 4 commits



README.md

Update README.md

9 hours ago

README.md



Retail-Management-Application-using-Salesforce

Trailhead profile public Url: Team Lead: <https://trailblazer.me/id/dhiva30> Team Member 1: <https://trailblazer.me/id/deepalakshmi60>

About



No description, website, or topics provided.

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0 stars

1 watching

0 forks

Releases

No releases published
[Create a new release](#)



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Project Workspace

Chat with Mentor

Project Title : Retail Management Application Using Salesforce

NM Id : 41ABAC0E5171ECABA554F7BE2A9527B7

Industry Mentor(s) Name : Mentor-Salesforce

Project Progress

100%

GENERAL INSTRUCTION

SHOW

Demo Link

0

View Mentor Comments

0

View Industry Mentor Comments

PROJECT DETAILS

TASK & PROGRESS

MENTOR REVIEW

Retail Management Application
Using Salesforce

INTERMEDIATE

Retail Management Application Using Salesforce