

## Proposer Details

Name

[illegible]

City          State         Pin

Phone                             

Residence                          Office                          Fax

[illegible]

PAN No.           Occupation : ☐ Business ☐ Service ☐ Not Employed ☐ Student

Policy Opted ☐ Individual ☐ Group ☐ Family Medicare ☐ Top-Up ☐ Super Top-Up

*(Please refer page 5 for additional information on selected policy)*

Service Tax Regn. No.         Total Number of Persons to be covered

(Please fill-up details as per the schedule attached)

| Sl. No. | Name | Age | Gender | Relationship with Proposer | Occupation | Sum Insured* |
|---------|------|-----|--------|----------------------------|------------|--------------|
| 1       |      |     |        |                            |            |              |
| 2       |      |     |        |                            |            |              |
| 3       |      |     |        |                            |            |              |
| 4       |      |     |        |                            |            |              |
| 5       |      |     |        |                            |            |              |
| 6       |      |     |        |                            |            |              |
| 7       |      |     |        |                            |            |              |

\* If Family Medicare, floater sum Insured to be indicated.

Policy Commencement Date

D

D

M

M

Y

Y

Y

Y

Has any proposal for this insurance or any other health insurance been refused or cancelled or higher premium charged. If so, give details.

☐ Yes    ☐ No

Place

Date

|  |
|--|
|  |
|--|

Signature of Proposer

*For Official Use only*

Name

\_\_\_\_\_

TPA Code :

Intermediary Code :

# Insured Person Details

PLEASE FILL WITH BLOCK LETTERS

\* If more than one person is to be covered, please take additional copies of this form and complete the same for each insured person

Name   
  
Address   
  
City   
Pin Code   
DOB   
Height in cms.   
Weight in kgs.   
BMI   
Blood Group

Affix  
passport size  
photograph  
here

## (III) LIFESTYLE :

| Smoking  | Alcohol  | Food   | Sports Activities  | Regular Exercise   | Recreation  |
|--|--|--|--|--|---|
| <input type="checkbox"/> 1 Pack/day<br><input type="checkbox"/> Less Than 1 Pack/day | <input type="checkbox"/> Habitual<br><input type="checkbox"/> Social<br><input type="checkbox"/> Nil | <input type="checkbox"/> Veg.<br><input type="checkbox"/> Non-Veg. | <input type="checkbox"/> Cricket<br><input type="checkbox"/> Hockey<br><input type="checkbox"/> Foot Ball<br><input type="checkbox"/> Others | <input type="checkbox"/> Gym<br><input type="checkbox"/> Walking | Are you a Member of a Health Club<br><input type="checkbox"/> Yes <input type="checkbox"/> No |

## (IV) INSURANCE HISTORY (last 5 years)

Date of first policy :

| Name of the Insurance Co. | Policy No. | Type of Policy | Period of Insurance | Sum Insured | Claim Amount | Reason for Claim | NCB/CB |
|---------------------------|------------|----------------|---------------------|-------------|--------------|------------------|--------|
|                           |            |                |                     |             |              |                  |        |

Whether any insurance company has refused/cancelled a policy ? ☐ Yes ☐ No

PRE-ACCEPTANCE TESTS APPLICABLE ABOVE 45 YEARS (Enclose Test Reports).

|               |  |
|---------------|--|
| Lipid Profile |  |
| 2.            |  |
| 3.            |  |

Place

Date

Specimen Signature

# Health Questionnaire

## DIABETES

|  |  |
|--|--|
| Date of Diagonis   |  |
| Did you suffer from coma or procoma ?  |  |
| Do you take any anti diabetic drugs ?<br>If so, please give names with dosage. |  |
| Please give details of Fasting and post prandial Blood Sugar readings.         |  |

## HYPERTENSION

|  |  |
|--|--|
| What is your Blood Pressure reading? Please state with dates.                    |  |
| Please state name of antihypertensive drugs with dose.                           |  |
| Are you a smoker ?   | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Is it essential/secondary/malignant Hyertension                                  |  |
| Please state whether you have suffered from any complications or other diseases. |  |

## CARDIAC HISTORY

|  |  |
|--|--|
| Did you ever suffer from chest pain or coronary insufficiency or myocardial infarction ? If so, please give diagnosis and date.  |  |
| Please state name and dose of drugs you are taking at present.   |  |
| Please state the findings with dates of investigations done like ECG, Stress Test, Coronary Angiography, X-ray, Pathology reports, etc., Please send reports with the prescribed form. |  |

|  |  |
|--|--|
| Have you suffered from or are suffering from any illness during past 48 months (Prior to the inception of this policy) | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| If yes, give details :   |  |

TO BE COMPLETED BY CONSULTING PHYSICIAN / SURGEON (Reports to be attached)

| Name of the Patient | Complaint / Investigation | Treatment  |           | Past Treatment |            |           | Recommended for Insurance |
|---------------------|---------------------------|------------|-----------|----------------|------------|-----------|---------------------------|
|                     |                           | Medication | Any Other | Surgery        | Medication | Any Other |                           |
|                     |                           |            |           |                |            |           |                           |

Name               Qualification

Address

City

[illegible]

Place

Date

Signature of the  
Medical Practitioner

## Additional Details Required

| PLATINUM / GOLD / SR. CITIZEN / FAMILY MEDICARE  |   |
|--|---|
| Floater Sum Insured (For Family Medicare only)   |   |
| <b>Add-on Covers Opted</b> - Hospital Daily Cash | <input type="checkbox"/> 750 <input type="checkbox"/> 500 |
| - Ambulance Charges                              | <input type="checkbox"/> Yes <input type="checkbox"/> No  |

| GROUP POLICY                          |  | No. of Persons | Discount |
|---------------------------------------|--|----------------|----------|
| Number of Persons                     |  | 101-1000       | 10.00%   |
|                                       |  | 1001-3000      | 12.50%   |
|                                       |  | 3001-6000      | 15.00%   |
| Extensions Opted - Maternity Benefits |  | 6001-10000     | 17.50%   |
|                                       |  | 10001-15000    | 20.00%   |
| Claims Experience                     |  | 15001-25000    | 25.00%   |
|                                       |  | Above 25000    | 30.00%   |
|                                       |  |                |          |

| TOP-UP POLICIES   |  |   |             |                           |
|---|--|---|-------------|---------------------------|
| You are opting for  |  | <input type="checkbox"/> Top-up Policy <input type="checkbox"/> Super Top-up Policy |             |                           |
| Do you wish to have Policy on   |  | <input type="checkbox"/> Individual Basis <input type="checkbox"/> Family Basis     |             |                           |
|   |  | Parents can be taken under a separate policy.                                       |             |                           |
| If on Individual basis, indicate option for each individual person<br><br>Self <input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C <input type="checkbox"/> D <input type="checkbox"/> E <input type="checkbox"/> F <input type="checkbox"/> G <input type="checkbox"/> H<br><br>Spouse <input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C <input type="checkbox"/> D <input type="checkbox"/> E <input type="checkbox"/> F <input type="checkbox"/> G <input type="checkbox"/> H<br><br>Child-1 <input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C <input type="checkbox"/> D <input type="checkbox"/> E <input type="checkbox"/> F <input type="checkbox"/> G <input type="checkbox"/> H<br><br>Child-2 <input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C <input type="checkbox"/> D <input type="checkbox"/> E <input type="checkbox"/> F <input type="checkbox"/> G <input type="checkbox"/> H<br><br>Child-3 <input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C <input type="checkbox"/> D <input type="checkbox"/> E <input type="checkbox"/> F <input type="checkbox"/> G <input type="checkbox"/> H |  | Option  | Sum Insured | Specified Threshold Level |
|   |  | A   | 3,00,000    | 2,00,000                  |
|   |  | B   | 5,00,000    | 2,00,000                  |
|   |  | C   | 3,00,000    | 3,00,000                  |
|   |  | D   | 5,00,000    | 3,00,000                  |
|   |  | E   | 7,00,000    | 3,00,000                  |
|   |  | F   | 5,00,000    | 5,00,000                  |
|   |  | G   | 10,00,000   | 5,00,000                  |
|   |  | H   | 15,00,000   | 5,00,000                  |
| Are any of the Insured person(s) at present or have been at any other time in the past covered under any Medical Expenses Reimbursement Scheme.<br><i>(A brief note giving details of the scheme will help in better evaluation of your proposal)</i>   |  | <input type="checkbox"/> Yes <input type="checkbox"/> No                            |             |                           |

Please furnish the following (Strike-off wherever not applicable) :

|                      |   |          |
|----------------------|---|----------|
| Scheme provided by : | <input type="checkbox"/> Employer <input type="checkbox"/> Others                 |          |
| Name of the Employer |   | Others : |
| Persons Covered      | All those who are proposed for coverage under this policy (or) only some persons. |          |
| Expenses Reimbursed  | Any hospitalisation / only specified diseases                                     |          |
| Amounts              |   |          |

| Names of the persons covered under the scheme | Eligible Reimbursement Amount | Remarks |
|---|-------------------------------|---------|
|   |                               |         |
|   |                               |         |

Claim amounts received/receivable in preceding five years including expiring policy / reimbursement scheme :

| Name of the Insurer / Reimbursement Provider | Policy No. / Scheme Name | Period of Hospitalisation | Illness | Claimed Amount | Amount settled/pending for settlement | TPA, if Applicable |
|--|--------------------------|---------------------------|---------|----------------|---------------------------------------|--------------------|
|  |                          |                           |         |                |                                       |                    |
|  |                          |                           |         |                |                                       |                    |
|  |                          |                           |         |                |                                       |                    |

[illegible]

Date

Signature of Proposer