Workshop 5:
The tidyverse and beyond

- welcome to the ggungle

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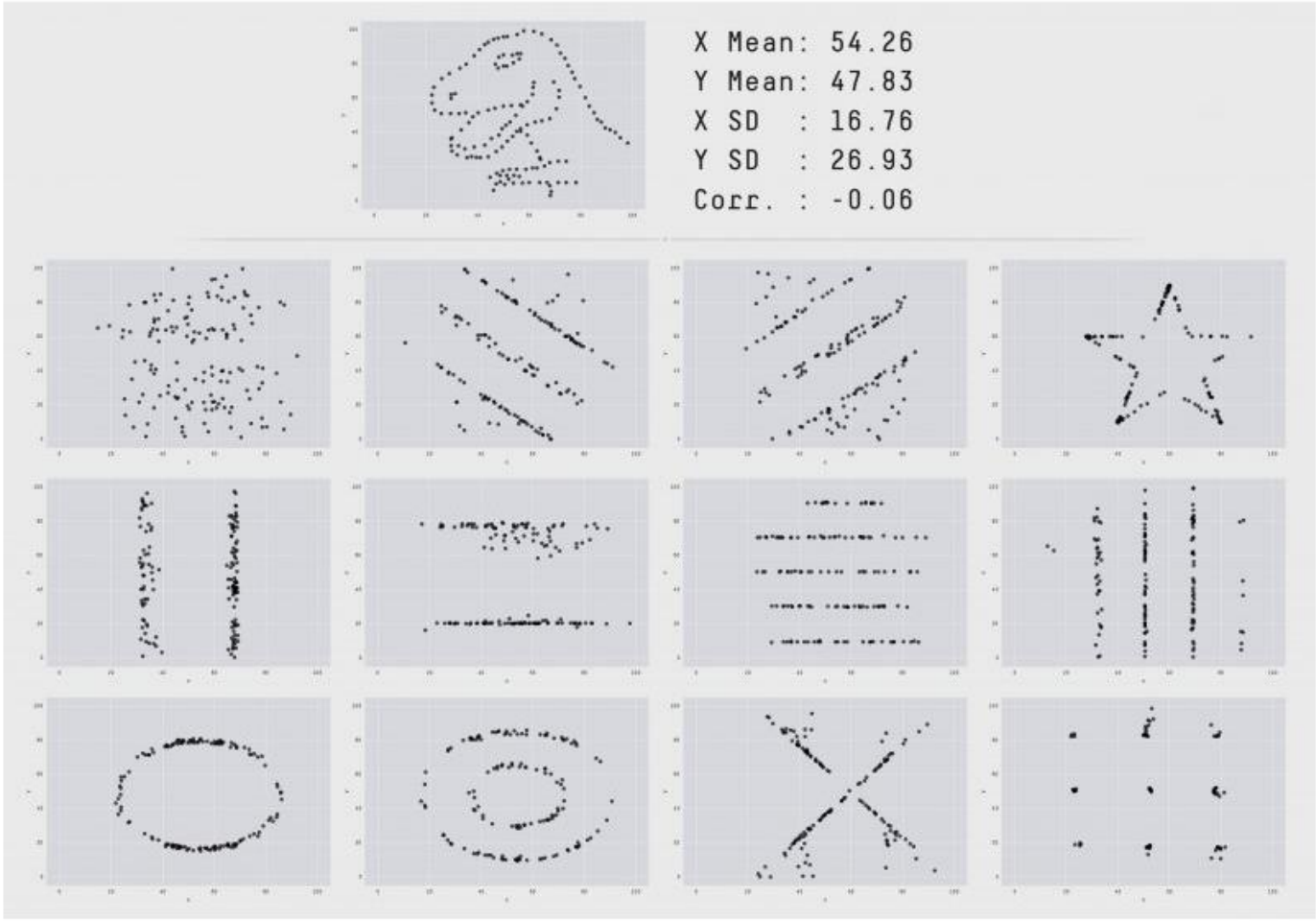
A reminder of why we're all here

```
R is free +
    it's accessible +
        it's reproducible +
            it's widely used +
                it's broadly applicable +
                    it's works across platforms +
                        there are a lot of resources
```

Always visualise your data

- Once you have tidied your data, you should always generate some visual outputs to check;
    - distribution
    - variance
    - subgroups
    - anomalies



The Datasaurus Dozen. While different in appearance, each dataset has the same summary statistics (mean, standard deviation, and Pearson's correlation) to two decimal places.

https://www.autodeskresearch.com/publications/samestats

Plotting with ggplot2

- the grammar of graphics

Template:

```
ggplot(data = <DATA>, mapping = aes(<MAPPINGS>)) +

      <GEOM_FUNCTION>()    +

            linear model  +

            axes formatting  +

            title  +

            etc. etc.
```

Plotting with ggplot2

- the grammar of graphics

Template:

```
ggplot(data = <DATA>, mapping = aes(<MAPPINGS>)) +

    <GEOM_FUNCTION>()
```

- aesthetics refer to the size, shape and colour of values

- geoms refer to the objects you are plotting (points/lines/bars etc.)

- factors indicate subsets of data in the data frame (e.g. gender)

Worksheet

Open ws5_script1_ggplot2_vs_graphics.R

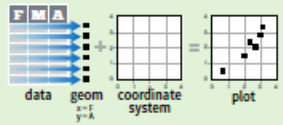
http://varianceexplained.org/r/why-I-use-ggplot2/

Data Visualization with ggplot2 Cheat Sheet

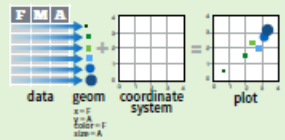
RStudio

Basics

ggplot2 is based on the **grammar of graphics**, the idea that you can build every graph from the same few components: a **data** set, a set of **geoms**—visual marks that represent data points, and a **coordinate system.**



To display data values, map variables in the data set to aesthetic properties of the geom like **size**, **color**, and **x** and **y** locations.



Build a graph with **qplot()** or **ggplot()**

aesthetic mappings · data · geom

qplot(x = cty, y = hwy, color = cyl, data = mpg, geom = "point"**)**

Creates a complete plot with given data, geom, and mappings. Supplies many useful defaults.

ggplot(data = mpg, **aes(**x = cty, y = hwy**))**

Begins a plot that you finish by adding layers to. No defaults, but provides more control than qplot().

data

```
ggplot(mpg, aes(hwy, cty)) +
 geom_point(aes(color = cyl)) +
 geom_smooth(method ="lm") +
 coord_cartesian() +
 scale_color_gradient() +
 theme_bw()
```

add layers, elements with +

layer = geom + default stat + layer specific mappings

additional elements

Add a new layer to a plot with a **geom_*()** or **stat_*()** function. Each provides a geom, a set of aesthetic mappings, and a default stat and position adjustment.

last_plot()

Returns the last plot

ggsave("plot.png", width = 5, height = 5)

Saves last plot as 5' x 5' file named "plot.png" in working directory. Matches file type to file extension.

Geoms - Use a geom to represent data points, use the geom's aesthetic properties to represent variables. Each function returns a layer.

One Variable

Continuous

a <- ggplot(mpg, aes(hwy))

a + geom_area(stat = "bin")
x, y, alpha, color, fill, linetype, size
b + geom_area(aes(y = ..density..), stat = "bin")

a + geom_density(kernel = "gaussian"**)**
x, y, alpha, color, fill, linetype, size, weight
b + geom_density(aes(y = ..county..))

a + geom_dotplot()
x, y, alpha, color, fill

a + geom_freqpoly()
x, y, alpha, color, linetype, size
b + geom_freqpoly(aes(y = ..density..))

a + geom_histogram(binwidth = 5**)**
x, y, alpha, color, fill, linetype, size, weight
b + geom_histogram(aes(y = ..density..))

Discrete

b <- ggplot(mpg, aes(fl))

b + geom_bar()
x, alpha, color, fill, linetype, size, weight

Graphical Primitives

c <- ggplot(map, aes(long, lat))

c + geom_polygon(aes(group = group)**)**
x, y, alpha, color, fill, linetype, size

d <- ggplot(economics, aes(date, unemploy))

d + geom_path(lineend="butt", linejoin="round', linemitre=1**)**
x, y, alpha, color, linetype, size

d + geom_ribbon(aes(ymin=unemploy - 900, ymax=unemploy + 900**)**
x, ymax, ymin, alpha, color, fill, linetype, size

e <- ggplot(seals, aes(x = long, y = lat))

e + geom_segment(aes(
xend = long + delta_long,
yend = lat + delta_lat**)**
x, xend, y, yend, alpha, color, linetype, size

e + geom_rect(aes(xmin = long, ymin = lat, xmax= long + delta_long, ymax = lat + delta_lat**)**
xmax, xmin, ymax, ymin, alpha, color, fill, linetype, size

Two Variables

Continuous X, Continuous Y

f <- ggplot(mpg, aes(cty, hwy))

f + geom_blank()

f + geom_jitter()
x, y, alpha, color, fill, shape, size

f + geom_point()
x, y, alpha, color, fill, shape, size

f + geom_quantile()
x, y, alpha, color, linetype, size, weight

f + geom_rug(sides = "bl"**)**
alpha, color, linetype, size

f + geom_smooth(model = lm**)**
x, y, alpha, color, fill, linetype, size, weight

f + geom_text(aes(label = cty)**)**
x, y, label, alpha, angle, color, family, fontface, hjust, lineheight, size, vjust

Discrete X, Continuous Y

g <- ggplot(mpg, aes(class, hwy))

g + geom_bar(stat = "identity")
x, y, alpha, color, fill, linetype, size, weight

g + geom_boxplot()
lower, middle, upper, x, ymax, ymin, alpha, color, fill, linetype, shape, size, weight

g + geom_dotplot(binaxis = "y", stackdir = "center"**)**
x, y, alpha, color, fill

g + geom_violin(scale = "area"**)**
x, y, alpha, color, fill, linetype, size, weight

Discrete X, Discrete Y

h <- ggplot(diamonds, aes(cut, color))

h + geom_jitter()
x, y, alpha, color, fill, shape, size

Continuous Bivariate Distribution

i <- ggplot(movies, aes(year, rating))

i + geom_bin2d(binwidth = c(5, 0.5)**)**
xmax, xmin, ymax, ymin, alpha, color, fill, linetype, size, weight

i + geom_density2d()
x, y, alpha, colour, linetype, size

i + geom_hex()
x, y, alpha, colour, fill size

Continuous Function

j <- ggplot(economics, aes(date, unemploy))

j + geom_area()
x, y, alpha, color, fill, linetype, size

j + geom_line()
x, y, alpha, color, linetype, size

j + geom_step(direction = "hv"**)**
x, y, alpha, color, linetype, size

Visualizing error

df <- data.frame(grp = c("A", "B"), fit = 4:5, se = 1:2)
k <- ggplot(df, aes(grp, fit, ymin = fit-se, ymax = fit+se))

k + geom_crossbar(fatten = 2**)**
x, y, ymax, ymin, alpha, color, fill, linetype, size

k + geom_errorbar()
x, ymax, ymin, alpha, color, linetype, size, width (also **geom_errorbarh()**)

k + geom_linerange()
x, ymin, ymax, alpha, color, linetype, size

k + geom_pointrange()
x, y, ymin, ymax, alpha, color, fill, linetype, shape, size

Maps

data <- data.frame(murder = USArrests$Murder,
state = tolower(rownames(USArrests)))
map <- map_data("state")
l <- ggplot(data, aes(fill = murder))

l + geom_map(aes(map_id = state), map = map**) +**
expand_limits(x = map$long, y = map$lat**)**
map_id, alpha, color, fill, linetype, size

Three Variables

seals$z <- with(seals, sqrt(delta_long^2 + delta_lat^2))
m <- ggplot(seals, aes(long, lat))

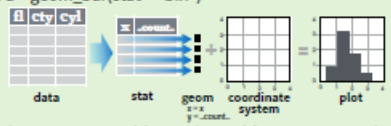
m + geom_contour(aes(z = z)**)**
x, y, z, alpha, colour, linetype, size, weight

m + geom_raster(aes(fill = z), hjust=0.5, vjust=0.5, interpolate=FALSE**)**
x, y, alpha, fill

m + geom_tile(aes(fill = z)**)**
x, y, alpha, color, fill, linetype, size

Stats - An alternative way to build a layer

Some plots visualize a **transformation** of the original data set. Use a **stat** to choose a common transformation to visualize, e.g. **a** + geom_bar(stat = "bin")



Each stat creates additional variables to map aesthetics to. These variables use a common **..name..** syntax.

stat functions and geom functions both combine a stat with a geom to make a layer, i.e. stat_bin(geom="bar") does the same as geom_bar(stat="bin")

stat function | layer specific mappings | variable created by transformation

i + **stat_density2d**(aes(fill = ..level..), geom = "polygon", n = 100)

geom for layer | parameters for stat

1D distributions

a + **stat_bin**(binwidth = 1, origin = 10)
x, y | ..count.., ..ncount.., ..density.., ..ndensity..
a + **stat_bindot**(binwidth = 1, binaxis = "x")
x, y, | ..count.., ..ncount..
a + **stat_density**(adjust = 1, kernel = "gaussian")
x, y, | ..count.., ..density.., ..scaled..

2D distributions

f + **stat_bin2d**(bins = 30, drop = TRUE)
x, y, fill | ..count.., ..density..
f + **stat_binhex**(bins = 30)
x, y, fill | ..count.., ..density..
f + **stat_density2d**(contour = TRUE, n = 100)
x, y, color, size | ..level..

3 Variables

m + **stat_contour**(aes(z = z))
x, y, z, order | ..level..
m+ **stat_spoke**(aes(radius= z, angle = z))
angle, radius, x, xend, y, yend | ..x.., ..xend.., ..y.., ..yend..
m + **stat_summary_hex**(aes(z = z), bins = 30, fun = mean)
x, y, z, fill | ..value..
m + **stat_summary2d**(aes(z = z), bins = 30, fun = mean)
x, y, z, fill | ..value..

Comparisons

g + **stat_boxplot**(coef = 1.5)
x, y | ..lower.., ..middle.., ..upper.., ..outliers..
g + **stat_ydensity**(adjust = 1, kernel = "gaussian", scale = "area")
x, y | ..density.., ..scaled.., ..count.., ..n.., ..violinwidth.., ..width..

Functions

f + **stat_ecdf**(n = 40)
x, y | ..x.., ..y..
f + **stat_quantile**(quantiles = c(0.25, 0.5, 0.75), formula = y ~ log(x), method = "rq")
x, y | ..quantile.., ..x.., ..y..
f + **stat_smooth**(method = "auto", formula = y ~ x, se = TRUE, n = 80, fullrange = FALSE, level = 0.95)
x, y | ..se.., ..x.., ..y.., ..ymin.., ..ymax..

General Purpose

ggplot() + **stat_function**(aes(x = -3:3), fun = dnorm, n = 101, args = list(sd=0.5))
x | ..y..
f + **stat_identity**()
ggplot() + **stat_qq**(aes(sample=1:100), distribution = qt, dparams = list(df=5))
sample, x, y | ..x.., ..y..
f + **stat_sum**()
x, y, size | ..size..
f + **stat_summary**(fun.data = "mean_cl_boot")
f + **stat_unique**()

Scales

Scales control how a plot maps data values to the visual values of an aesthetic. To change the mapping, add a custom scale.

n <- b + **geom_bar**(aes(fill = fl))
n

scale_ | aesthetic to adjust | prepackaged scale to use | scale specific arguments

n + **scale_fill_manual**(
values = c("skyblue", "royalblue", "blue", "navy"),
limits = c("d", "e", "p", "r"), breaks =c("d", "e", "p", "r"),
name = "fuel", labels = c("D", "E", "P", "R"))

range of values to include in mapping | title to use in legend/axis | labels to use in legend/axis | breaks to use in legend/axis

General Purpose scales

Use with any aesthetic:
alpha, color, fill, linetype, shape, size

scale_*_continuous() - map cont' values to visual values
scale_*_discrete() - map discrete values to visual values
scale_*_identity() - use data values **as** visual values
scale_*_manual(values = c()) - map discrete values to manually chosen visual values

X and Y location scales

Use with x or y aesthetics (x shown here)

scale_x_date(labels = date_format("%m/%d"), breaks = date_breaks("2 weeks")) - treat x values as dates. See ?strptime for label formats.
scale_x_datetime() - treat x values as date times. Use same arguments as scale_x_date().
scale_x_log10() - Plot x on log10 scale
scale_x_reverse() - Reverse direction of x axis
scale_x_sqrt() - Plot x on square root scale

Color and fill scales

Discrete

n <- b + **geom_bar**(aes(fill = fl))

n + **scale_fill_brewer**(palette = "Blues")
For palette choices:
library(RcolorBrewer)
display.brewer.all()

n + **scale_fill_grey**(start = 0.2, end = 0.8, na.value = "red")

Continuous

o <- a + **geom_dotplot**(aes(fill = ..x..))

o + **scale_fill_gradient**(low = "red", high = "yellow")

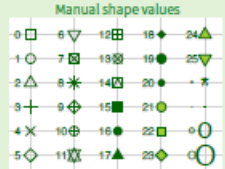
o + **scale_fill_gradient2**(low = "red", hight = "blue", mid = "white", midpoint = 25)

o + **scale_fill_gradientn**(colours = terrain.colors(6))
Also: rainbow(), heat.colors(), topo.colors(), cm.colors(), RColorBrewer::brewer.pal()

Shape scales

p <- f + **geom_point**(aes(shape = fl))
p + **scale_shape**(solid = FALSE)
p + **scale_shape_manual**(values = c(3:7))
Shape values shown in chart on right

Manual shape values



Size scales

q <- f + **geom_point**(aes(size = cyl))

q + **scale_size_area**(max = 6)
Value mapped to area of circle (not radius)

Coordinate Systems

r <- b + geom_bar()

r + **coord_cartesian**(xlim = c(0, 5))
xlim, ylim
The default cartesian coordinate system

r + **coord_fixed**(ratio = 1/2)
ratio, xlim, ylim
Cartesian coordinates with fixed aspect ratio between x and y units

r + **coord_flip**()
xlim, ylim
Flipped Cartesian coordinates

r + **coord_polar**(theta = "x", direction=1)
theta, start, direction
Polar coordinates

r + **coord_trans**(ytrans = "sqrt")
xtrans, ytrans, limx, limy
Transformed cartesian coordinates. Set extras and strains to the name of a window function.

z + **coord_map**(projection = "ortho", orientation=c(41, -74, 0))
projection, orientation, xlim, ylim
Map projections from the mapproj package (mercator (default), azequalarea, lagrange, etc.)

Position Adjustments

Position adjustments determine how to arrange geoms that would otherwise occupy the same space.

s <- ggplot(mpg, aes(fl, fill = drv))

s + geom_bar(**position = "dodge"**)
Arrange elements side by side

s + geom_bar(**position = "fill"**)
Stack elements on top of one another, normalize height

s + geom_bar(**position = "stack"**)
Stack elements on top of one another

f + geom_point(**position = "jitter"**)
Add random noise to X and Y position of each element to avoid overplotting

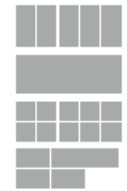
Each position adjustment can be recast as a function with manual **width** and **height** arguments

s + geom_bar(**position = position_dodge(width = 1)**)

Faceting

Facets divide a plot into subplots based on the values of one or more discrete variables.

t <- ggplot(mpg, aes(cty, hwy)) + geom_point()



t + **facet_grid(. ~ fl)**
facet into columns based on fl
t + **facet_grid(year ~ .)**
facet into rows based on year
t + **facet_grid(year ~ fl)**
facet into both rows and columns
t + **facet_wrap(~ fl)**
wrap facets into a rectangular layout

Set **scales** to let axis limits vary across facets

t + **facet_grid(y ~ x, scales = "free")**
x and y axis limits adjust to individual facets
- **"free_x"** - x axis limits adjust
- **"free_y"** - y axis limits adjust

Set **labeller** to adjust facet labels

t + facet_grid(. ~ fl, **labeller = label_both**)

fl: c	fl: d	fl: e	fl: p	fl: r

t + facet_grid(. ~ fl, **labeller = label_bquote**(alpha ^ .(x)))

α^{c}	α^{d}	α^{e}	α^{p}	α^{r}

t + facet_grid(. ~ fl, **labeller = label_parsed**)

c	d	e	p	r

Labels

t + **ggtitle**("New Plot Title")
Add a main title above the plot
t + **xlab**("New X label")
Change the label on the X axis
t + **ylab**("New Y label")
Change the label on the Y axis
t + **labs**(title =" New title", x = "New x", y = "New y")
All of the above

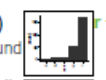
Use scale functions to update legend labels

Legends

t + **theme**(legend.position = "bottom")
Place legend at "bottom", "top", "left", or "right"
t + **guides**(color = "none")
Set legend type for each aesthetic: colorbar, legend, or none (no legend)
t + **scale_fill_discrete**(name = "Title", labels = c("A", "B", "C"))
Set legend title and labels with a scale function.

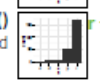
Themes

r + **theme_bw**()
White background with grid lines



r + **theme_classic**()
White background no gridlines

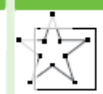
r + **theme_grey**()
Grey background (default theme)



r + **theme_minimal**()
Minimal theme

ggthemes - Package with additional ggplot2 themes

Zooming



Without clipping (preferred)
t + **coord_cartesian**(
xlim = c(0, 100), ylim = c(10, 20))

With clipping (removes unseen data points)

t + **xlim**(0, 100) + **ylim**(10, 20)
t + **scale_x_continuous**(limits = c(0, 100)) + **scale_y_continuous**(limits = c(0, 100))

Worksheet

Open ws5_script2_exploring_ggplot2.R

Worksheet

Open ws5_script3_practise.R

Exploratory data analysis and ggplot2

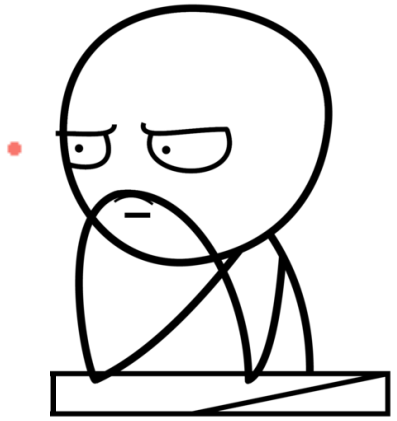
- Generate questions about your data

- Search for answers by visualising, transforming and modelling the data

- Use this information to refine the question or generate new questions

- Understand the type of data you are working with

Max wind speeds nycflights13 for February



What's going on here?

Mean wind speed 12th Feb at EWR including this value = 55.66898

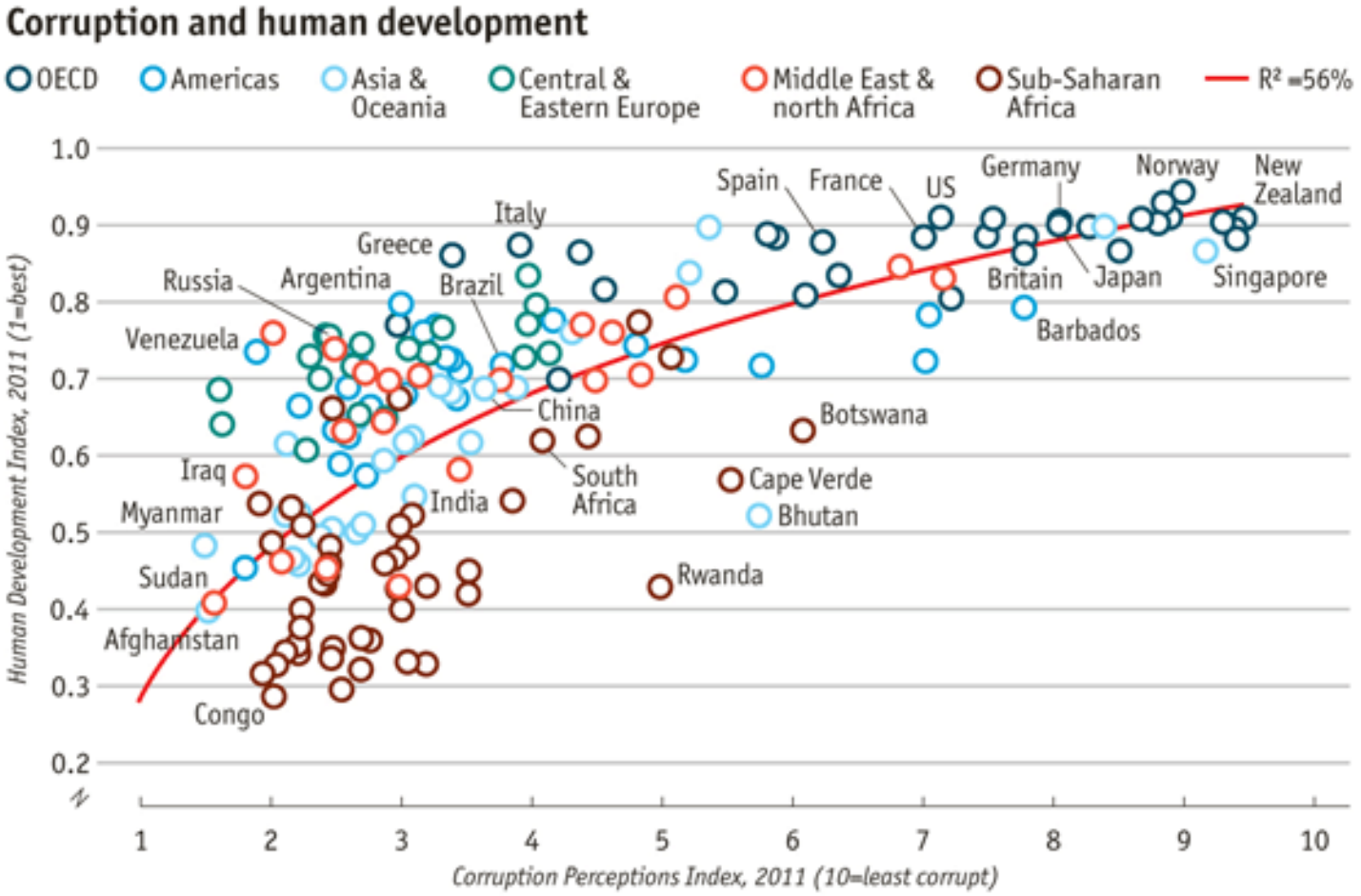
Mean wind speed 12th Feb at EWR excluding this value = 12.50848

Worksheet

Open ws5_script4_exploratory_data_analysis.R

Home worksheet

Open ws5_script5_generate_this_graph.R



http://tutorials.iq.harvard.edu/R/Rgraphics/Rgraphics.html

Introductory R Workshops

~~**Week 4 (6th March):**~~
~~**It's the end of base R as you know it**~~
~~- introduction to the tidyverse packages tidyr and dplyr~~

~~**Week 5 (13th March):**~~
~~**Welcome to the ggungle**~~
~~- analysis and visualisation of data~~

Week 6 (27th March):
Don't look back in anger
- writing clear code and making your work reproducible