## Date Science and Applications with R

Tidy data

Peng Zhang

School of Mathematical Sciences, Zhejiang Universtiy

2020/07/09

## Data wrangling: dplyr

Data scientists, according to interviews and expert estimates, spend from 50 percent to 80 percent of their time mired in the mundane labor of collecting and preparing data, before it can be explored for useful information. - NYTimes (2014)

What are some common things you like to do with your data? Maybe remove rows or columns, do calculations and maybe add new columns? This is called **data wrangling**. It's not data management or data manipulation: you **keep the raw data raw** and do these things programatically in R with the tidyverse.

We are going to introduce you to data wrangling in R first with the tidyverse. The tidyverse is a suite of packages that match a philosophy of data science developed by Hadley Wickham and the RStudio team. I find it to be a more straight-forward way to learn R. We will also show you by comparison what code will look like in "Base R".

## **Objectives**

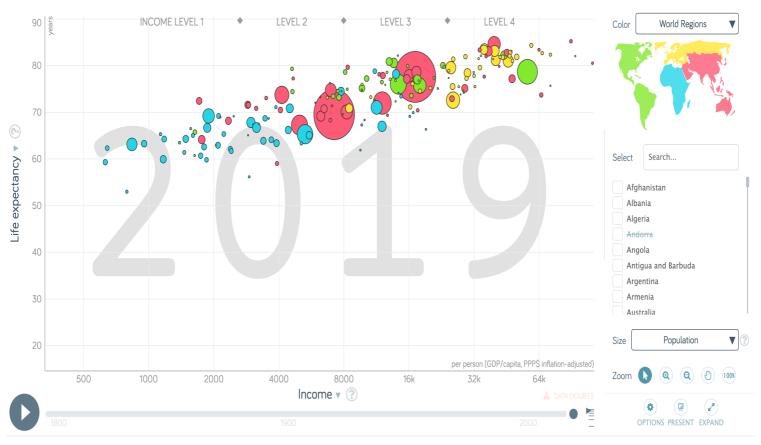
- discuss tidy data
- read data from online into R
- explore gapminder data with base-R functions
- wrangle gapminder data with dplyr tidyverse functions
- practice RStudio-GitHub workflow

## Data and packages

#### Gapminder data

We'll be using Gapminder data, which represents the health and wealth of nations. It was pioneered by Hans Rosling, who is famous for describing the prosperity of nations over time through famines, wars and other historic events with this beautiful data visualization in his 2006 TED Talk: The best stats you've ever seen:

#### **Gapminder Motion Chart**



We'll use the package dplyr, which is bundled within the tidyverse package. Please install the tidyverse ahead of time:

install.packages("tidyverse")

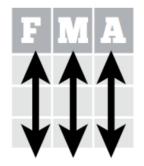
## Tidy Data

Let's start off discussing Tidy Data.

Hadley Wickham, RStudio's Chief Scientist, and his team have been building R packages for data wrangling and visualization based on the idea of tidy data.

Tidy data has a simple convention: put variables in the columns and observations in the rows.

In a tidy data set:



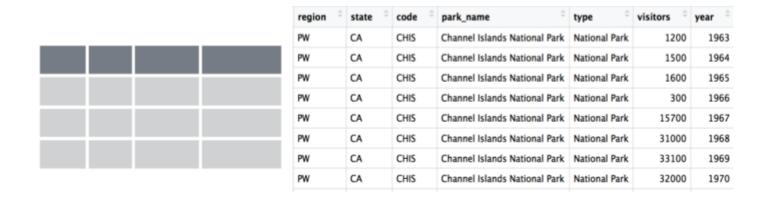




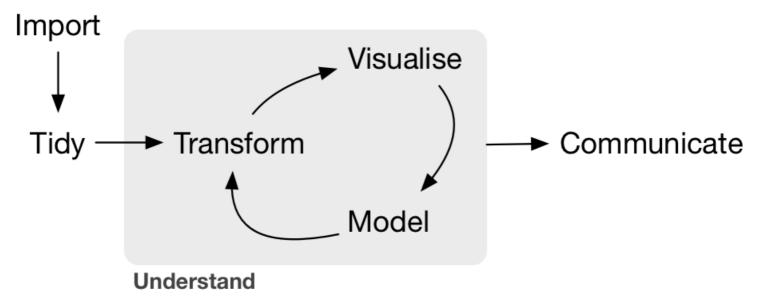
Each **variable** is saved in its own **column** 

Each **observation** is saved in its own **row** 

When data are tidy, you are set up to work with it for your analyses, plots, etc.



Right now we are going to use dplyr to wrangle this tidy-ish data set (the transform part of the cycle), and then come back to tidying messy data using tidyr once we've had some fun wrangling. These are both part of the tidyverse package that we've already installed.



Conceptually, making data tidy first is really critical. Instead of building your analyses around whatever (likely weird) format your data are in, take deliberate steps to make your data tidy. When your data are tidy, you can use a growing assortment of powerful analytical and visualization tools instead of inventing home-grown ways to accommodate your data. This will save you time since you aren't reinventing the wheel, and will make your work more clear and understandable to your collaborators (most importantly, Future You).

#### Setup

We'll do this in a new RMarkdown file.

Here's what to do:

Clear your workspace (Session > Restart R)

- 1. New File > R Markdown
- 2. Save as gapminder-wrangle. Rmd
- 3. Delete the irrelevant text and write a little note to yourself about how we'll be wrangling gapminder data using dplyr. You can edit the title too if you need to.

#### load tidyverse (which has dplyr inside)

In your R Markdown file, let's make sure we've got our libraries loaded. Write the following:

```
library(tidyverse) ## install.packages("tidyverse")
```

This is becoming standard practice for how to load a library in a file, and if you get an error that the library doesn't exist, you can install the package easily by running the code within the comment (highlight install.packages("tidyverse") and run it).

## Explore the gapminder data.frame

#### read data with readr::read\_csv()

In our R Markdown, let's read this csv file and name the variable "gapminder". We will use the read\_csv() function from the readr package (part of the tidyverse, so it's already installed!).

#### Let's inspect:

```
View(gapminder)
```

#### Let's use head and tail:

```
head(gapminder) # shows first 6
```

```
## # A tibble: 6 x 6
##
    country year
                         pop continent lifeExp gdpPercap
    <chr>
          <dbl>
                       <dbl> <chr>
                                        <dbl>
                                                 <dbl>
##
## 1 Afghanistan 1952 8425333 Asia
                                        28.8
                                                  779.
## 2 Afghanistan 1957 9240934 Asia
                                                  821.
                                        30.3
## 3 Afghanistan 1962 10267083 Asia
                                        32.0
                                                  853.
## 4 Afghanistan 1967 11537966 Asia
                                      34.0
                                                  836.
## 5 Afghanistan 1972 13079460 Asia
                                        36.1
                                                  740.
## 6 Afghanistan 1977 14880372 Asia
                                                  786
                                         38 4
```

#### tail(gapminder) # shows last 6

```
## # A tibble: 6 x 6
##
    country
                         pop continent lifeExp gdpPercap
              year
     <chr>
             <dbl>
                       <dbl> <chr>
                                         <dbl>
                                                   <dbl>
##
## 1 Zimbabwe
              1982 7636524 Africa
                                          60.4
                                                    789.
## 2 Zimbabwe
               1987
                    9216418 Africa
                                          62.4
                                                    706.
## 3 Zimbabwe
              1992 10704340 Africa
                                          60.4
                                                    693.
## 4 Zimbabwe
              1997 11404948 Africa
                                          46.8
                                                    792.
## 5 Zimbabwe
              2002 11926563 Africa
                                                    672.
                                          40.0
## 6 Zimbabwe
              2007 12311143 Africa
                                          43.5
                                                    470.
```

#### head(gapminder, 10) # shows first X that you indicate

```
## # A tibble: 10 x 6
##
                             pop continent lifeExp gdpPercap
      country
                 year
      <chr>
                  <dbl>
                           <dbl> <chr>
                                              <dbl>
                                                        <dbl>
##
    1 Afghanistan 1952 8425333 Asia
                                               28.8
                                                         779.
##
    2 Afghanistan
                   1957 9240934 Asia
##
                                               30.3
                                                         821.
##
   3 Afghanistan
                   1962 10267083 Asia
                                               32.0
                                                         853.
    4 Afghanistan
##
                   1967 11537966 Asia
                                               34.0
                                                         836.
   5 Afghanistan
                                               36.1
                                                         740.
##
                   1972 13079460 Asia
    6 Afghanistan
##
                   1977 14880372 Asia
                                               38.4
                                                         786.
   7 Afghanistan
##
                   1982 12881816 Asia
                                               39.9
                                                         978.
##
   8 Afghanistan
                   1987 13867957 Asia
                                               40.8
                                                         852.
   9 Afghanistan
                                                         649.
##
                   1992 16317921 Asia
                                               41.7
                                                         635
## 10 \Deltafghanistan 1997 2227\Delta15 \Deltasia
                                               ⊿1 Ջ
```

11 / 76

str() will provide a sensible description of almost anything: when in doubt, inspect using str() on some of the recently created objects to get some ideas about what to do next.

```
str(gapminder) # ?str - displays the structure of an object
```

```
## Classes 'spec_tbl_df', 'tbl_df', 'tbl' and 'data.frame': 1704 obs. of
## $ country : chr "Afghanistan" "Afghanistan" "Afghanistan" "Afghanistan"
   $ year : num 1952 1957 1962 1967 1972 ...
##
## $ pop : num 8425333 9240934 10267083 11537966 13079460 ...
## $ continent: chr "Asia" "Asia" "Asia" "Asia" ...
## $ lifeExp : num 28.8 30.3 32 34 36.1 ...
   $ gdpPercap: num 779 821 853 836 740 ...
##
   - attr(*, "spec")=
##
##
   .. cols(
   .. country = col_character(),
##
##
    .. year = col_double(),
    .. pop = col_double(),
##
##
    .. continent = col_character(),
   .. lifeExp = col double(),
##
    .. gdpPercap = col double()
##
##
    ..)
```

gapminder is a data. frame. It is also a tibble, a modern extende structure based on data. frame.

- Tibbles are data.frames but modify some older behaviours to make life a little easier
- Preferred data format in the tidyverse
- No need to worry about this!

## dplyr basics

There are five dplyr functions that you will use to do the vast majority of data manipulations:

- filter(): pick observations by their values
- select(): pick variables by their names
- mutate(): create new variables with functions of existing variables
- summarise(): collapse many values down to a single summary
- arrange(): reorder the rows

These can all be used in conjunction with <code>group\_by()</code> which changes the scope of each function from operating on the entire dataset to operating on it group-by-group. These six functions provide the verbs for a language of data manipulation.

#### All verbs work similarly:

- 1. The first argument is a data frame.
- 2. The subsequent arguments describe what to do with the data frame. You can refer to columns in the data frame directly without using \$.
- 3. The result is a new data frame.

Together these properties make it easy to chain together multiple simple steps to achieve a complex result.

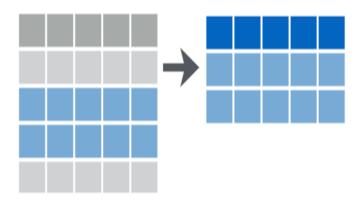
#### filter() subsets data row-wise (observations)

You will want to isolate bits of your data; maybe you want to only look at a single country or a few years. R calls this subsetting.

filter() is a function in dplyr that takes logical expressions and returns the rows for which all are TRUE.

Visually, we are doing this (thanks RStudio for your cheatsheet):

# **Subset Observations** (Rows)



Remember your logical expressions? Conditional operators accepted in filter: ==, <, >, <=, >=, is.na(), !is.na(), %in%, !, |, &, xor()

```
filter(gapminder, lifeExp < 29)
```

You can say this out loud: "Filter the gapminder data for life expectancy less than 29". Notice that when we do this, all the columns are returned, but only the rows that have the life expectancy less than 29. We've subsetted by row.

Let's try another: "Filter the gapminder data for the country Mexico".

```
filter(gapminder, country == "Mexico")
```

```
## # A tibble: 12 x 6
##
     country year
                       pop continent lifeExp gdpPercap
            <dbl>
                      <dbl> <chr>
##
     <chr>
                                      <dbl>
                                               <dbl>
##
   1 Mexico 1952 30144317 Americas
                                       50.8
                                               3478.
   2 Mexico 1957 35015548 Americas
                                       55.2
##
                                               4132.
   3 Mexico
             1962 41121485 Americas
##
                                       58.3
                                               4582.
   4 Mexico
             1967
##
                   47995559 Americas
                                       60.1
                                               5755.
             1972 55984294 Americas
##
   5 Mexico
                                       62.4
                                               6809.
##
   6 Mexico
             1977 63759976 Americas
                                       65.0
                                               7675.
##
   7 Mexico
             1982 71640904 Americas
                                       67.4
                                               9611.
   8 Mexico
##
             1987
                   80122492 Americas
                                       69.5
                                               8688.
   9 Mexico
             1992 88111030 Americas
##
                                       71.5
                                               9472.
## 10 Mexico
             1997 95895146 Americas
                                       73.7
                                               9767.
## 11 Mexico
             2002 102479927 Americas
                                       74.9
                                              10742.
## 12 Mexico
             2007 108700891 Americas
                                       76.2
                                              11978.
```

How about if we want two country names? We can't use the == operator here, because it can only operate on one thing at a time. We will use the %in% operator:

```
filter(gapminder, country %in% c("Mexico", "Peru"))
## # A tibble: 24 x 6
##
     country year
                       pop continent lifeExp gdpPercap
     <chr> <dbl>
                     <dbl> <chr>
                                     <dbl>
                                               <dbl>
##
##
   1 Mexico 1952 30144317 Americas
                                      50.8
                                               3478.
   2 Mexico 1957 35015548 Americas
                                      55.2
##
                                               4132.
##
   3 Mexico 1962 41121485 Americas
                                      58.3
                                               4582.
   4 Mexico
                                      60.1
##
             1967 47995559 Americas
                                               5755.
   5 Mexico
             1972 55984294 Americas
                                      62.4
                                               6809.
##
##
   6 Mexico
             1977 63759976 Americas
                                      65.0
                                               7675.
   7 Mexico
                                      67.4
                                               9611.
##
             1982 71640904 Americas
##
   8 Mexico
             1987 80122492 Americas
                                      69.5
                                               8688.
   9 Mexico
                                      71.5
##
             1992 88111030 Americas
                                               9472.
## 10 Mexico
             1997 95895146 Americas
                                      73.7
                                               9767.
## # ... with 14 more rows
```

How about if we want Mexico in 2002? You can pass filter different criteria:

```
filter(gapminder, country == "Mexico", year == 2002)

## # A tibble: 1 x 6

## country year pop continent lifeExp gdpPercap

## <chr> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> ## 1 Mexico 2002 102479927 Americas 74.9 10742.
```

#### **Exercise**

What was the average life expectency in Brazil between 1987 and 2007? Hint: do this in 2 steps by assigning a variable and then using the mean() function.

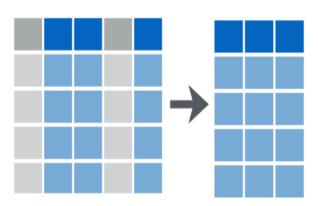
Then, sync to Github.com (pull, stage, commit, push).

## select() subsets data column-wise (variables)

We use select() to subset the data on variables or columns.

Visually, we are doing this (thanks RStudio for your cheatsheet):

# **Subset Variables** (Columns)



• We can select multiple columns with a comma, after we specify the data frame (gapminder).

• We can select a range of variables with a semicolon.

We can select columns with indices.

We can also use – to deselect columns

## Use select() and filter() together

Let's filter for Cambodia and remove the continent and lifeExp columns. We'll save this as a variable. Actually, as two temporary variables, which means that for the second one we need to operate on gap\_cambodia, not gapminder.

```
gap_cambodia <- filter(gapminder, country == "Cambodia")
gap_cambodia2 <- dplyr::select(gap_cambodia, -continent, -lifeExp)</pre>
```

We also could have called them both gap\_cambodia and overwritten the first assignment. Either way, naming them and keeping track of them gets super cumbersome, which means more time to understand what's going on and opportunities for confusion or error.

## Meet the new pipe %>% operator

Before we go any further, we should explore the new pipe operator that dplyr imports from the magrittr package by Stefan Bache. This is going to **change your life**. You no longer need to enact multi-operation commands by nesting them inside each other. And we won't need to make temporary variables like we did in the Cambodia example above. This new syntax leads to code that is much easier to write and to read: it actually tells the story of your analysis.

Here's what it looks like: %>%. The RStudio keyboard shortcut: Ctrl + Shift + M (Windows), Cmd + Shift + M (Mac).

Let's demo then I'll explain:

```
gapminder %>% head(3)
## # A tibble: 3 x 6
##
    country year
                         pop continent lifeExp gdpPercap
    <chr>
          <dbl>
                       <dbl> <chr>
                                        <dbl>
                                                 <dbl>
##
## 1 Afghanistan 1952 8425333 Asia
                                                  779.
                                         28.8
## 2 Afghanistan 1957 9240934 Asia
                                         30.3
                                                  821.
## 3 Afghanistan 1962 10267083 Asia
                                         32.0
                                                  853.
```

This is equivalent to head(gapminder, 3). This pipe operator takes the thing on the left-hand-side and **pipes** it into the function call on the right-hand-side. It literally drops it in as the first argument.

#### You should think "and then" whenever you see the pipe operator, %>%.

One of the most awesome things about this is that you START with the data before you say what you're doing to DO to it. So above: "take the gapminder data, and then give me the first three entries".

This means that instead of this:

```
## instead of this...
gap_cambodia <- filter(gapminder, country == "Cambodia")
gap_cambodia2 <- dplyr::select(gap_cambodia, -continent, -lifeExp)

## ...we can do this
gap_cambodia <- gapminder %>% filter(country == "Cambodia")
gap_cambodia2 <- gap_cambodia %>% dplyr::select(-continent, -lifeExp)
```

So you can see that we'll start with gapminder in the first example line, and then gap\_cambodia in the second. This makes it a bit easier to see what data we are starting with and what we are doing to it.

But, we still have those temporary variables so we're not truly that better off. But get ready to be majorly impressed:

### Revel in the convenience

We can use the pipe to chain those two operations together:

```
gap_cambodia <- gapminder %>%
  filter(country == "Cambodia") %>%
  dplyr::select(-continent, -lifeExp)
```

What's happening here? In the second line, we were able to delete gap\_cambodia2 <- gap\_cambodia, and put the pipe operator above. This is possible since we wanted to operate on the gap\_cambodia data anyways. And we weren't truly excited about having a second variable named gap\_cambodia2 anyways, so we can get rid of it. This is huge, because most of your data wrangling will have many more than 2 steps, and we don't want a gap\_cambodia14!

By using multiple lines I can actually read this like a story and there aren't temporary variables that get super confusing. In my head:

"start with the gapminder data, and then filter for Cambodia, and then drop the variables continent and lifeExp."

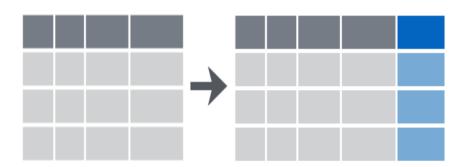
Being able to read a story out of code like this is really game-changing. We'll continue using this syntax as we learn the other dplyr verbs.

## mutate() adds new variables

Let's say we needed to add an index column so we know which order these data came in. Let's not make a new variable, let's add a column to our gapminder data frame. How do we do that? With the ·mutate()· function.

Visually, we are doing this (thanks RStudio for your cheatsheet):

## Make New Variables



Imagine we want to know each country's annual GDP. We can multiply pop by gdpPercap to create a new column named gdp.

```
gapminder %>%
  mutate(gdp = pop * gdpPercap)
## # A tibble: 1,704 x 7
##
     country
                          pop continent lifeExp gdpPercap
             year
                                                                 gdp
     <chr>
                         <dbl> <chr>
           <dbl>
                                         <dbl>
                                                   <dbl>
                                                               <dbl>
##
   1 Afghanistan 1952 8425333 Asia
                                          28.8
                                                    779. 6567086330.
##
##
   2 Afghanistan
                 1957 9240934 Asia
                                          30.3
                                                    821. 7585448670.
   3 Afghanistan
##
                 1962 10267083 Asia
                                          32.0
                                                    853. 8758855797.
   4 Afghanistan
                 1967 11537966 Asia
                                          34.0
                                                    836. 9648014150.
##
   5 Afghanistan
##
                 1972 13079460 Asia
                                          36.1
                                                    740. 9678553274.
   6 Afghanistan
                                          38.4
##
                 1977 14880372 Asia
                                                   786. 11697659231.
   7 Afghanistan
##
                 1982 12881816 Asia
                                          39.9
                                                    978. 12598563401.
   8 Afghanistan
                                          40.8
##
                 1987 13867957 Asia
                                                    852. 11820990309.
   9 Afghanistan
                 1992 16317921 Asia
                                          41.7
                                                    649. 10595901589.
  10 Afghanistan
                                          41.8
                 1997 22227415 Asia
                                                    635. 14121995875.
## # ... with 1,694 more rows
```

#### Your turn

Calculate the population in thousands for all Asian countries in the year 2007 and add it as a new column. Then, sync to Github.com (pull, stage, commit, push).

### Functions in mutate()

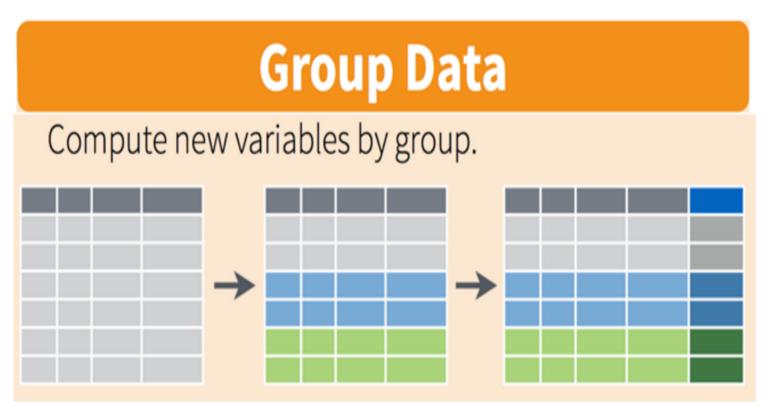
the number of rows

```
arithmetic operators: +, -, *, /, ^
modular arithmetic: %/%, %%
logs: log(), log2(), log10()
offsets: lead(), lag()
cumulative and rolling aggregates: cumsum(), cumprod(), cummin(), cummax(), cummean()
logical comparisons: <, <=, >, >=, !=
ranking: min_rank(), row_number(), dense_rank(), percent_rank(), cume_dist(), ntile()
Any R or custom function that returns a vector with the same length as
```

## group\_by() operates on groups

What if we wanted to know the total population on each continent in 2002? Answering this question requires a **grouping variable**.

Visually, we are doing this (thanks RStudio for your cheatsheet):



By using group\_by() we can set our grouping variable to continent and create a new column called cont\_pop that will add up all country populations by their associated continents.

```
gapminder %>%
  filter(year == 2002) %>%
  group_by(continent) %>%
  mutate(cont_pop = sum(pop))
## # A tibble: 142 x 7
  # Groups:
             continent [5]
##
     country
                            pop continent lifeExp gdpPercap
                                                            cont pop
                 year
##
     <chr>
                <dbl>
                          <dbl> <chr>
                                           <dbl>
                                                    <dbl>
                                                               <dbl>
   1 Afghanistan
                 2002 25268405 Asia
                                            42.1
                                                     727, 3601802203
##
##
   2 Albania
                 2002 3508512 Europe
                                            75.7
                                                    4604.
                                                           578223869
   3 Algeria
                 2002 31287142 Africa
                                            71.0
                                                    5288.
                                                           833723916
##
   4 Angola
                 2002 10866106 Africa
##
                                            41.0
                                                    2773.
                                                           833723916
   5 Argentina
                                            74.3
                                                           849772762
##
                 2002 38331121 Americas
                                                    8798.
   6 Australia
##
                 2002 19546792 Oceania
                                            80.4
                                                    30688.
                                                            23454829
##
   7 Austria
                 2002 8148312 Europe
                                            79.0
                                                    32418. 578223869
   8 Bahrain
                 2002
                         656397 Asia
                                            74.8
                                                    23404, 3601802203
##
                                            62.0
##
   9 Bangladesh
                 2002 135656790 Asia
                                                    1136. 3601802203
## 10 Belgium
                                            78.3
                 2002
                       10311970 Europe
                                                    30486.
                                                           578223869
## # ... with 132 more rows
```

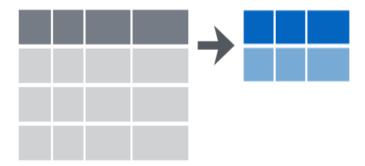
What if we don't care about the other columns and we only want each continent and their population in 2002? Here's the next function:

## summarize() with group\_by()

We want to operate on a group, but actually collapse or distill the output from that group. The summarize() function will do that for us.

Visually, we are doing this (thanks RStudio for your cheatsheet):

## **Summarise Data**



#### Here we go:

```
gapminder %>%
  group_by(continent) %>%
  summarize(cont_pop = sum(pop)) %>%
  ungroup()
```

summarize() will actually only keep the columns that are grouped\_by or summarized. So if we wanted to keep other columns, we'd have to do have a few more steps (we'll get into it tomorrow). ungroup() removes the grouping and it's good to get in the habit of using it after a group\_by().

We can use more than one grouping variable. Let's get total populations by continent and year.

```
gapminder %>%
  group_by(continent, year) %>%
  summarize(cont_pop = sum(pop))
## # A tibble: 60 x 3
## # Groups: continent [5]
  continent year cont_pop
##
##
  <chr> <dbl>
                       <dbl>
##
   1 Africa 1952 237640501
## 2 Africa
               1957 264837738
## 3 Africa
               1962 296516865
## 4 Africa
               1967 335289489
## 5 Africa
               1972 379879541
## 6 Africa
               1977 433061021
## 7 Africa
               1982 499348587
## 8 Africa
               1987 574834110
   9 Africa
               1992 659081517
##
## 10 Africa
               1997 743832984
## # ... with 50 more rows
```

### Functions in summarise()

location: mean(x), median(x)
spread: sd(x), IQR(x), mad(x)
rank: min(x), quantile(x, 0.25), max(x)
position: first(x), nth(x, 2), last(x)
count: n(x), sum(!is.na(x)), n\_distinct(x)
any base R or custom function that returns one summary value

### arrange() orders columns

gapminder %>%

This is ordered alphabetically, which is cool. But let's say we wanted to order it in ascending order for year. The dplyr function is arrange().

```
group_by(continent, year) %>%
  summarize(cont_pop = sum(pop)) %>%
  arrange(year)
## # A tibble: 60 x 3
## # Groups: continent [5]
## continent year cont_pop
## <chr> <dbl>
                        <dbl>
   1 Africa 1952 237640501
##
## 2 Americas 1952 345152446
##
   3 Asia 1952 1395357352.
## 4 Europe
              1952 418120846
   5 Oceania 1952 10686006
##
## 6 Africa 1957 264837738
## 7 Americas
              1957 386953916
   8 Asia
##
              1957 1562780599
##
   9 Europe
              1957 437890351
## 10 Oceania 1957 11941976
## # ... with 50 more rows
```

#### Your turn

What is the maximum GDP per continent across all years?

#### Your turn

- 1. arrange your data frame in descending order (opposite of what we've done). Expect that this is possible: ?arrange
- 2. save your data frame as a variable
- 3. find the maximum life expectancy for countries in Asia. What is the earliest year you encounter? The latest? Hint: you can use or base::max and dplyr::arrange()
- 4. Knit your RMarkdown file, and sync it to GitHub (pull, stage, commit, push)

### All together now

We have done a pretty incredible amount of work in a few lines. Our whole analysis is this. Imagine the possibilities from here. It's very readable: you see the data as the first thing, it's not nested. Then, you can read the verbs. This is the whole thing, with explicit package calls from readr:: and dplyr:::

```
## load libraries
library(tidyverse) ## install.packages('tidyverse')

## read in data
gapminder <- readr::read_csv('data/gapminder.csv')

## summarize
gap_max_life_exp <- gapminder %>%
    dplyr::select(-continent, -lifeExp) %>% # or select(country, year dplyr::group_by(country) %>%
    dplyr::mutate(gdp = pop * gdpPercap) %>%
    dplyr::summarize(max_gdp = max(gdp)) %>%
    dplyr::ungroup()
```

### Compare to base R

Instead of calculating the max for each country like we did with dplyr above, here we will calculate the max for one country, Mexico.

```
gapminder <- read.csv('data/gapminder.csv', stringsAsFactors = FALS
x1 <- gapminder[ , c('country', 'year', 'pop', 'gdpPercap') ]# subset
mex <- x1[x1$country == "Mexico", ] # subset rows
mex$gdp <- mex$pop * mex$gdpPercap # add new columns
mex$max_gdp <- max(mex$gdp)</pre>
```

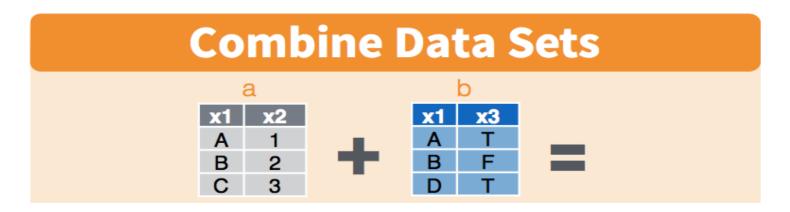
Note too that the chain operator %>% that we used with the tidyverse lets us get away from the temporary variable x1.

# Joining datasets

We've learned a ton in this session and we may not get to this right now. If we don't have time, we'll start here before getting into the next chapter: tidyr.

Most of the time you will have data coming from different places or in different files, and you want to put them together so you can analyze them. Datasets you'll be joining can be called relational data, because it has some kind of relationship between them that you'll be acting upon. In the tidyverse, combining data that has a relationship is called "joining".

From the RStudio cheatsheet (note: this is an earlier version of the cheatsheet but I like the graphics):



Let's have a look at this and pretend that the x1 column is a study site and x2 is the variables we've recorded (like species count) and x3 is data from an instrument (like temperature data). Notice how you may not have exactly the same observations in the two datasets: in the x1 column, observations A and B appear in both datasets, but notice how the table on the left has observation C, and the table on the right has observation D.

If you wanted to combine these two tables, how would you do it? There are some decisions you'd have to make about what was important to you. The cheatsheet visualizes it for us:

# **Combine Data Sets Mutating Joins** dplyr::left\_join(a, b, by = "x1") Join matching rows from b to a. dplyr::right\_join(a, b, by = "x1") Join matching rows from a to b. dplyr::inner\_join(a, b, by = "x1") Join data. Retain only rows in both sets. dplyr::full\_join(a, b, by = "x1") Join data. Retain all values, all rows.

We will only talk about this briefly here, but you can refer to this more as you have your own datasets that you want to join. This describes the figure above:

- left\_join keeps everything from the left table and matches as much as it can from the right table. In R, the first thing that you type will be the left table (because it's on the left)
- right\_join keeps everything from the right table and matches as much as it can from the left table
- inner\_join only keeps the observations that are similar between the two tables
- full\_join keeps all observations from both tables.

#### Let's play with these CO2 emissions data to illustrate:

```
## read in the data. (same URL as yesterday, with co2.csv instead o
co2 <- read csv("data/co2.csv")</pre>
## explore
co2 %>% head()
## # A tibble: 6 x 2
## country co2_2007
## <chr>
                   <dbl>
## 1 Afghanistan 2938.
## 2 Albania
               4218.
## 3 Algeria 105838.
## 4 American Samoa 18.4
## 5 Angola 17405.
## 6 Anguilla
                      12.4
co2 %>% dim() # 12
## [1] 12 2
```

```
## create new variable that is only 2007 data
gap 2007 <- gapminder %>%
  filter(year == 2007)
gap 2007 %>% dim() # 142
## [1] 142 6
## left join gap 2007 to co2
lj <- left_join(gap_2007, co2, by = "country")</pre>
## explore
li %>% dim() #142
## [1] 142 7
li %>% head(3) # lots of NAs in the co2 2017 column
## # A tibble: 3 x 7
## country year
                       pop continent lifeExp gdpPercap co2_2007
   ##
## 1 Afghanistan 2007 31889923 Asia 43.8 975. 2938.
## 2 Albania 2007 3600523 Europe 76.4 5937. 4218.
## 3 Algeria 2007 33333216 Africa 72.3 6223. 105838.
```

```
## right_join gap_2007 and co2
rj <- right_join(gap_2007, co2, by = "country")
## explore
rj %>% dim() # 12
## [1] 12 7
rj %>% head(3)
## # A tibble: 3 x 7
## country year
                       pop continent lifeExp gdpPercap co2_2007
## <chr> <dbl> <dbl> <dbl> <dbl> <dbl>
## 1 Afghanistan 2007 31889923 Asia 43.8 975. 2938.
## 2 Albania 2007 3600523 Europe 76.4 5937. 4218.
## 3 Algeria 2007 33333216 Africa 72.3 6223. 105838.
```

### **Key Points**

Data manipulation functions in dplyr allow you to filter() by rows and select() by columns, create new columns with mutate(), and group\_by() unique column values to apply summarize() for new columns that define aggregate values across groupings. The "then" operator %>% allows you to chain successive operations without needing to define intermediary variables for creating the most parsimonious, easily read analysis.

#### Error: unexpected SPECIAL in "%>%"

If you get this error, it is probably because you have a line that starts with a pipe. The pipe should be at the end of the previous line, not the start of the current line.

#### Yes:

```
gap_cambodia <- gapminder %>% filter(country == "Cambodia") %>%
  select(-continent, -lifeExp)
```

#### No:

## Data Wrangling: tidyr

Now you have some experience working with tidy data and seeing the logic of wrangling when data are structured in a tidy way. But 'real' data often don't start off in a tidy way, and require some reshaping to become tidy. The tidyr package is for reshaping data. You won't use tidyr functions as much as you use dplyr functions, but it is incredibly powerful when you need it.

Why is this important? Well, if your data are formatted in a standard way, you will be able to use analysis tools that operate on that standard way. Your analyses will be streamlined and you won't have to reinvent the wheel every time you see data in a different.

Data are often entered in a *wide* format where each row is often a site/subject/patient and you have multiple observation variables containing the same type of data.

An example of data in a *wide* format is the AirPassengers dataset which provides information on monthly airline passenger numbers from 1949-1960. You'll notice that each row is a single year and the columns are each month Jan - Dec.

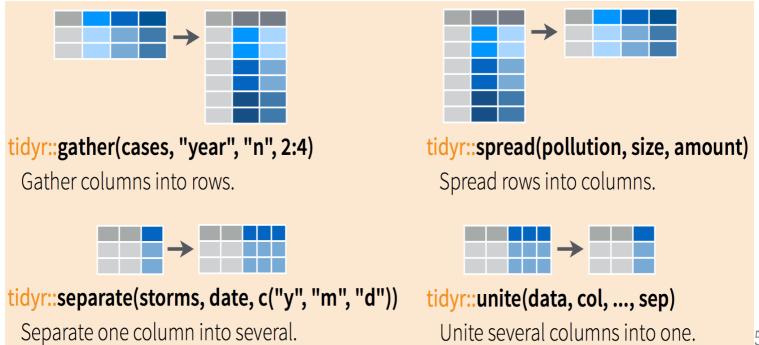
#### AirPassengers

```
## 1949 112 118 132 129 121 135 148 148 136 119 104 118 ## 1950 115 126 141 135 125 149 199 199 184 162 146 166 ## 1952 171 180 193 181 183 218 230 242 209 191 172 194 ## 1953 196 196 236 235 229 243 264 272 237 211 180 201 ## 1955 242 233 267 269 270 315 364 347 312 274 237 278 ## 1956 284 277 317 313 318 374 413 405 355 306 271 306 ## 1958 340 318 362 348 363 435 491 505 404 359 310 337 ## 1959 360 342 406 396 420 472 548 559 463 407 362 405 ## 1960 417 391 419 461 472 535 622 606 508 461 390 432
```

This format is intuitive for data entry, but less so for data analysis. If you wanted to calculate the monthly mean, where would you put it? As another row?

Often, data must be reshaped for it to become tidy data. What does that mean? There are four main verbs we'll use, which are essentially pairs of opposites:

- turn columns into rows (gather()),
- turn rows into columns (spread()),
- turn a character column into multiple columns (separate()),
- turn multiple character columns into a single column (unite())



### Explore gapminder dataset

First have a look at the wide format data.

You can see there are a lot more columns than the version we looked at before. This format is pretty common, because it can be a lot more intuitive to enter data in this way.

continent	country	gdpPercap_1952	gdpPercap_1957	gdpPercap_1962	gdpPercap_1967	gdpPercap_1972	gdpPercap_1977
Africa	Algeria	2449.008185	3013.976023	2550.81688	3246.991771	4182.663766	4910.416756
Africa	Angola	3520.610273	3827.940465	4269.276742	5522.776375	5473.288005	3008.647355
Africa	Benin	1062.7522	959.6010805	949.4990641	1035.831411	1085.796879	1029.161251
Africa	Botswana	851.2411407	918.2325349	983.6539764	1214.709294	2263.611114	3214.857818
Africa	Burkina Faso	543.2552413	617.1834648	722.5120206	794.8265597	854.7359763	743.3870368
Africa	Burundi	339.2964587	379.5646281	355.2032273	412.9775136	464.0995039	556.1032651
Africa	Cameroon	1172.667655	1313.048099	1399.607441	1508.453148	1684.146528	1783.432873
Africa	Central African Republic	1071.310713	1190.844328	1193.068753	1136.056615	1070.013275	1109.374338
Africa	Chad	1178.665927	1308.495577	1389.817618	1196.810565	1104.103987	1133.98495
Africa	Comoros	1102.990936	1211.148548	1406.648278	1876.029643	1937.577675	1172.603047
Africa	Congo Dem. Rep.	780.5423257	905.8602303	896.3146335	861.5932424	904.8960685	795.757282
Africa	Congo Rep.	2125.621418	2315.056572	2464.783157	2677.939642	3213.152683	3259.178978
Africa	Cote d'Ivoire	1388.594732	1500.895925	1728.869428	2052.050473	2378.201111	2517.736547

### Setup

We'll learn tidyr in an RMarkdown file within a GitHub repository so we can practice what we've learned so far. You can either continue from the same RMarkdown as yesterday, or begin a new one.

#### Here's what to do:

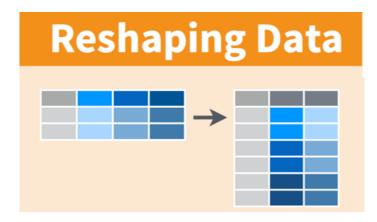
- 1. Clear your workspace (Session > Restart R)
- 2. New File > R Markdown..., save as something other than gapminder-wrangle.Rmd and delete irrelevant info, or just continue using gapminder-wrangle.Rmd

#### load tidyverse (which has tidyr inside)

First load tidyr in an R chunk. You already have installed the tidyverse, so you should be able to just load it like this (using the comment so you can run install.packages("tidyverse") easily if need be):

```
library(tidyverse) # install.packages("tidyverse")
```

### gather() data from wide to long format



Read in the data. Let's also read in the gapminder data from yesterday so that we can use it to compare later on.

```
## wide format
gap_wide <- readr::read_csv('data/gapminder_wide.csv')
gapminder <- readr::read_csv('data/gapminder.csv')</pre>
```

#### Let's have a look:

```
#head(gap_wide)
str(gap_wide)
## Classes 'spec_tbl_df', 'tbl_df', 'tbl' and 'data.frame':
                                                             142 obs. of
                   : chr "Africa" "Africa" "Africa" "Africa" ...
   $ continent
##
   $ country : chr "Algeria" "Angola" "Benin" "Botswana" ...
##
   $ gdpPercap_1952: num 2449 3521 1063 851 543 ...
##
## $ gdpPercap_1957: num 3014 3828 960 918 617 ...
   $ gdpPercap_1962: num 2551 4269 949 984 723 ...
##
   $ gdpPercap 1967: num
##
                          3247 5523 1036 1215 795 ...
##
   $ gdpPercap_1972: num 4183 5473 1086 2264 855 ...
   $ gdpPercap 1977: num
##
                          4910 3009 1029 3215 743 ...
   $ gdpPercap_1982: num 5745 2757 1278 4551 807 ...
##
   $ gdpPercap 1987: num
##
                          5681 2430 1226 6206 912 ...
   $ gdpPercap 1992: num
                         5023 2628 1191 7954 932 ...
##
   $ gdpPercap 1997: num 4797 2277 1233 8647 946 ...
##
   $ gdpPercap_2002: num
##
                          5288 2773 1373 11004 1038 ...
                                                                  55 / 76
   $ gdnPercan 2007 num
                          6223 4797 1441 12570 1217
```

While wide format is nice for data entry, it's not nice for calculations. Some of the columns are a mix of variable (e.g. "gdpPercap") and data ("1952"). What if you were asked for the mean population after 1990 in Algeria? Possible, but ugly. But we know it doesn't need to be so ugly. Let's tidy it back to the format we've been using.

Question: let's talk this through together. If we're trying to turn the gap\_wide format into gapminder format, what structure does it have that we like? And what do we want to change?

- We like the continent and country columns. We won't want to change those.
- We want 1 column identifying the variable name (tidyr calls this a 'key'), and 1 column for the data (tidyr calls this the 'value').
- We actually want 3 different columns for variable: gdpPercap, lifeExp, and pop.
- We would like year as a separate column.

Let's get it to long format. We'll have to do this in 2 steps. The first step is to take all of those column names (e.g. lifeExp\_1970) and make them a variable in a new column, and transfer the values into another column.

Question: What is our **key-value pair**?

We need to name two new variables in the key-value pair, one for the key, one for the value. It can be hard to wrap your mind around this, so let's give it a try. Let's name them obstype\_year and obs\_values.

Here's the start of what we'll do:

```
gap_long <- gap_wide %>%
  gather(key = obstype_year,
    value = obs_values)
```

Let's inspect our work.

```
## Classes 'tbl_df', 'tbl' and 'data.frame': 5396 obs. of 2 variables:
## $ obstype_year: chr "continent" "continent" "continent" "continent" ".
## $ obs_values : chr "Africa" "Africa" "Africa" "Africa" ...
```

#### 

#### tail(gap\_long)

```
## # A tibble: 6 x 2
## obstype_year obs_values
    <chr>
                <chr>
##
## 1 pop_2007 9031088
## 2 pop_2007
             7554661
             71158647
## 3 pop_2007
## 4 pop_2007
             60776238
## 5 pop_2007
             20434176
## 6 pop 2007
                4115771
```

## 6 continent Africa

We have reshaped our dataframe but this new format isn't really what we wanted.

What went wrong? Notice that it didn't know that we wanted to keep continent and country untouched; we need to give it more information about which columns we want reshaped. We can do this in several ways.

One way is to identify the columns is by name. Listing them explicitly can be a good approach if there are just a few. But in our case we have 30 columns. I'm not going to list them out here since there is way too much potential for error if I tried to list gdpPercap\_1952, gdpPercap\_1957, gdpPercap\_1962 and so on. But we could use some of dplyr's awesome helper functions — because we expect that there is a better way to do this!

```
## Classes 'tbl_df', 'tbl' and 'data.frame': 5112 obs. of 4 variables:
## $ continent : chr "Africa" "Africa" "Africa" "Africa" ...
## $ country : chr "Algeria" "Angola" "Benin" "Botswana" ...
## $ obstype_year: chr "pop_1952" "pop_1952" "pop_1952" "pop_1952" "pop_1952" 59 176
## $ obs_values : num 9279525 4232095 1738315 442308 4469979 ...
```

#### head(gap\_long)

```
## # A tibble: 6 x 4
    continent country
##
                            obstype year obs values
     <chr>
               <chr>
                            <chr>
                                               <dbl>
##
## 1 Africa
               Algeria
                                             9279525
                            pop_1952
## 2 Africa
               Angola
                            pop_1952
                                             4232095
               Benin
## 3 Africa
                            pop_1952
                                             1738315
## 4 Africa
               Botswana
                            pop 1952
                                              442308
## 5 Africa
               Burkina Faso
                            pop_1952
                                             4469979
## 6 Africa
               Burundi
                            pop 1952
                                             2445618
```

#### tail(gap\_long)

```
## # A tibble: 6 x 4
    continent country
##
                              obstype year
                                             obs values
    <chr>
               <chr>
                              <chr>
                                                  <dbl>
##
               Sweden
                              gdpPercap_2007
                                                 33860.
## 1 Europe
               Switzerland
                              gdpPercap 2007
## 2 Europe
                                                  37506.
## 3 Europe
               Turkey
                              gdpPercap_2007
                                                  8458.
               United Kingdom gdpPercap_2007
## 4 Europe
                                                 33203.
## 5 Oceania
               Australia
                              gdpPercap_2007
                                                 34435.
                              gdpPercap 2007
## 6 Oceania
               New Zealand
                                                  25185.
```

Success! And there is another way that is nice to use if your columns don't follow such a structured pattern: you can exclude the columns you don't want.

```
gap_long <- gap_wide %>%
  gather(key = obstype_year,
         value = obs_values,
         -continent, -country)
str(gap_long)
## Classes 'tbl df', 'tbl' and 'data.frame': 5112 obs. of 4 variables:
## $ continent : chr "Africa" "Africa" "Africa" "Africa" ...
## $ country : chr "Algeria" "Angola" "Benin" "Botswana" ...
## $ obstype_year: chr "gdpPercap_1952" "gdpPercap_1952" "gdpPercap_1952"
## $ obs_values : num 2449 3521 1063 851 543 ...
head(gap_long, 3)
## # A tibble: 3 x 4
## continent country obstype_year obs_values
## <chr> <chr>
                     <chr>
                                    <dbl>
## 1 Africa Algeria gdpPercap_1952 2449.
## 2 Africa Angola gdpPercap 1952 3521.
## 3 Africa
             Benin gdpPercap 1952
                                       1063.
```

#### To recap:

Inside gather() we first name the new column for the new ID variable (obstype\_year), the name for the new amalgamated observation variable (obs\_value), then the names of the old observation variable. We could have typed out all the observation variables, but as in the select() function (see dplyr lesson), we can use the starts\_with() argument to select all variables that starts with the desired character string. Gather also allows the alternative syntax of using the - symbol to identify which variables are not to be gathered (i.e. ID variables).

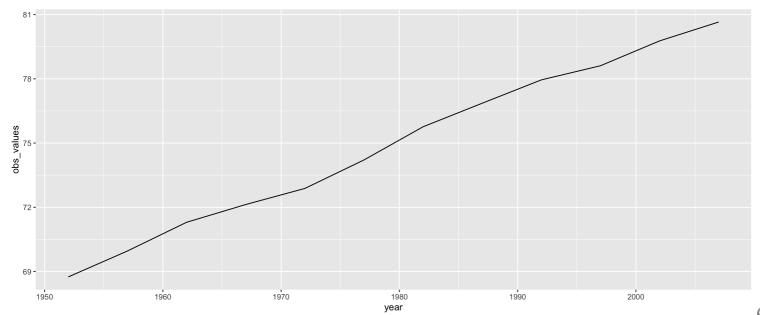
OK, but we're not done yet. obstype\_year actually contains two pieces of information, the observation type (pop,lifeExp, or gdpPercap) and the year. We can use the separate() function to split the character strings into multiple variables.

?separate -> the main arguments are separate(data, col, into, sep ...). So we need to specify which column we want separated, name the new columns that we want to create, and specify what we want it to separate by. Since the obstype\_year variable has observation types and years separated by a \_, we'll use that.

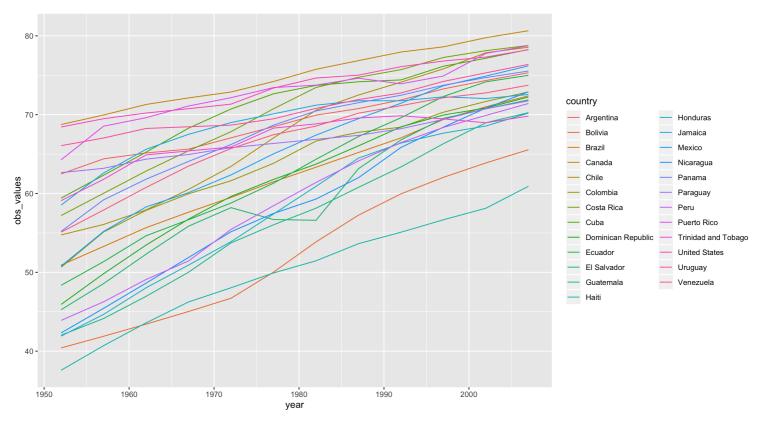
Excellent. This is long format: every row is a unique observation.

### Plot long format data

The long format is the preferred format for plotting with ggplot2. Let's look at an example by plotting just Canada's life expectancy.



#### We can also look at all countries in the Americas:



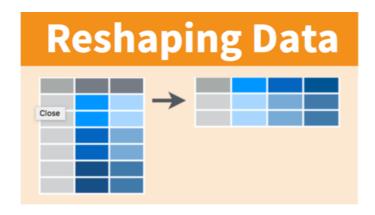
### Exercise

Using gap\_long, calculate and plot the the mean life expectancy for each continent over time from 1982 to 2007. Give your plot a title and assign x and y labels. Hint: do this in two steps. First, do the logic and calculations using dplyr::group\_by() and dplyr::summarize(). Second, plot using ggplot().

### spread()

The function spread() is used to transform data from long to wide format

Alright! Now just to double-check our work, let's use the opposite of gather() to spread our observation variables back to the original format with the aptly named spread(). You pass spread() the key and value pair, which is now obs\_type and obs\_values.



```
gap_normal <- gap_long %>%
  spread(obs_type, obs_values)
```

```
dim(gap_normal)
## [1] 1704
              6
dim(gapminder)
## [1] 1704
              6
names(gap_normal)
## [1] "continent" "country"
                                          "gdpPercap" "lifeExp"
                              "year"
                                                                  "pop"
names(gapminder)
                                          "continent" "lifeExp"
## [1] "country"
                  "year"
                              "pop"
                                                                 "gdpPerc
```

Now we've got a dataframe gap\_normal with the same dimensions as the original gapminder.

### Exercise

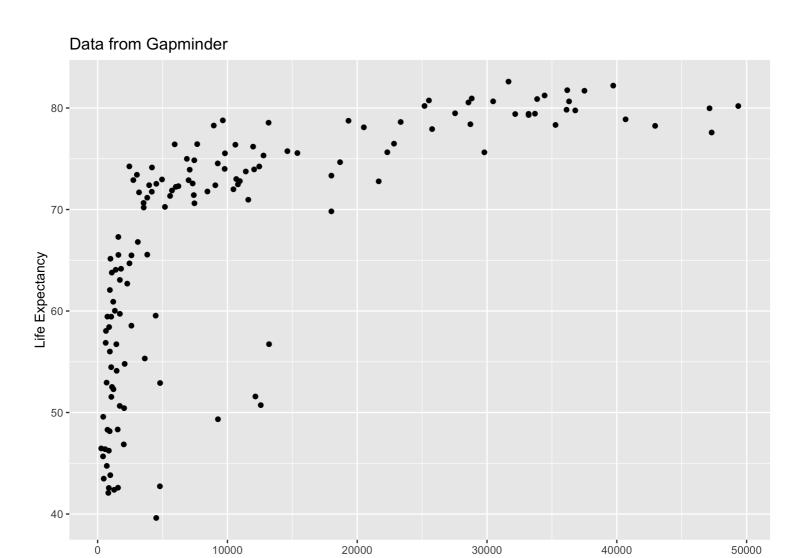
- 1. Convert gap\_long all the way back to gap\_wide. Hint: Do this in 2 steps. First, create appropriate labels for all our new variables (variable\_year combinations) with the opposite of separate: tidyr::unite(). Second, spread() that variable\_year column into wider format.
- 2. Knit the R Markdown file and sync to Github (pull, stage, commit, push)

### clean up and save your .Rmd

Spend some time cleaning up and saving gapminder-wrangle.Rmd Restart R. In RStudio, use *Session > Restart R*. Otherwise, quit R with q() and re-launch it.

### Is there a relationship between life expectancy and GDP per capita?

Let's use the gapminder data to answer this question. To try and answer it we will make a scatterplot. We will do this for the latest entry in the dataset which is:



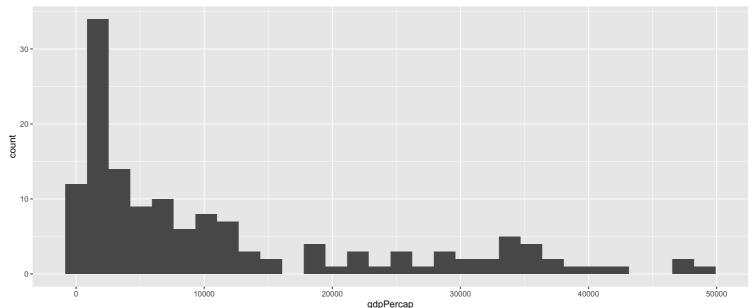
GDP per Capita

From this plot, we see that there is a wide variability in life expectancy for the lower income countries and then somewhat of a positive trend. However, there are many countries with incomes below 5,000 dollars per person and it is hard to see differences between these.

We can examine just this variable with a histogram.

```
gapminder %>%
  filter(year==2007) %>%
  ggplot(aes(x=gdpPercap)) + geom_histogram()
```

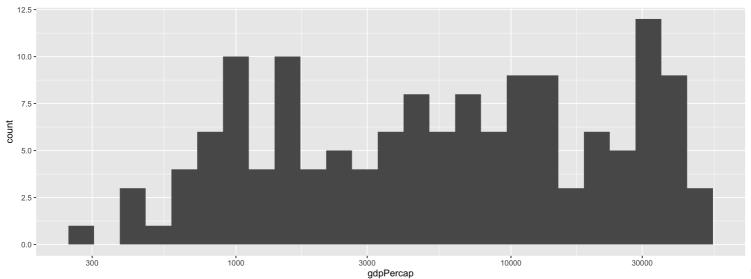
## `stat\_bin()` using `bins = 30`. Pick better value with `binwidth`.



The histogram shows very large tails. We may do better by transforming the data. For data like this, the log transformation seems to work well. It also has a nice economic interpretation related to percent growth: in  $\log_{10}$  a change of 1 means the country is 10 times richer.

So how do we make the x-axis in the log scale? It is convenient to have this cheat sheet around when using ggplot2. From there we see that scale\_x\_log10 does what we want.

```
gapminder %>%
   filter(year==2007) %>%
   ggplot(aes(x=gdpPercap)) +
   geom_histogram(bins=25) + scale_x_log10()
```

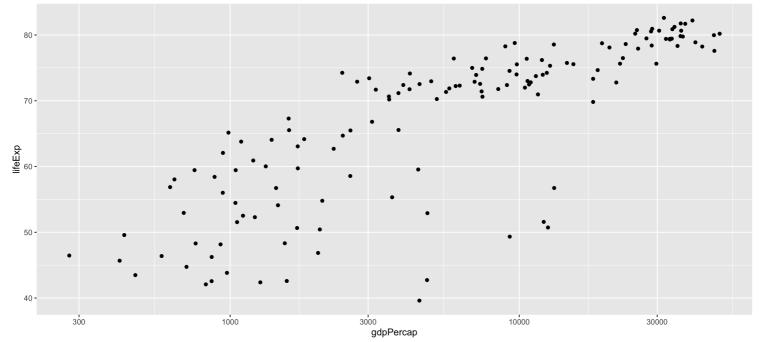


73 / 70

We no longer see extreme tails. The scatter plot now looks much more informative:

Now we can remake the scatter plot but now make sure the x-axis is in a log-scale.

```
gapminder %>%
  filter(year==2007) %>%
  ggplot(aes(x=gdpPercap, y = lifeExp)) +
  geom_point() + scale_x_log10()
```



We can also use other really great packages, such as ggrepel:

```
library(ggrepel)
gapminder %>%
    filter(year==2007) %>%
    ggplot(aes(x=gdpPercap, y = lifeExp)) +
    geom_point(color = 'red',) + scale_x_log10() +
    geom_text_repel(aes(label = country), size = 2) +
    theme_classic()
```

