Ash Training

Supercharge Your Elixir Apps with Ash

Gig City Elixir Training 2025

Ash Training Agenda

Time	Event
08:30	Registration/Breakfast
09:00	Session 1
10:30	Tea and Coffee Break
11:00	Session 2
12:30	Lunch
13:30	Session 3
15:30	Tea and Coffee Break
16:00	Session 4
17:00	Finish!

What is a Resource?

- the primary concept in Ash
- usually a domain object in your system
 - but doesn't have to be
- a noun or entity in your domain model (eg User, Order, Product)
- "Model your domain (with Resources), and derive the rest"

Resources define the following

Actions: the verbs or commands for your Resources

Attributes: the data fields (with validations)

Relationships: the relationships between Resources

Data Layer: how Ash will persist data (by default it doesn't)

Note: Resources define much, much more that we'll cover later

Resource example

A minimal Profile resource with a UUID primary key, a string attribute name, and create and read actions.

```
defmodule Account.Profile do
  use Ash.Resource, domain: Account
  actions do
    read :read
    create : create do
      accept [:name]
    end
  end
  attributes do
    uuid_primary_key :id
    attribute :name, :string
  end
end
```

Domain

Domains are groupings of related resources with shared configuration.

You can think of them like a Phoenix Context or a Service.

Note: Was previously called "Api" before Ash 3.0

Domain example

Resources must also be defined in a Domain.

```
defmodule Account do
  use Ash.Domain

resources do
  resource Account.Profile
  end
end
```

Actions are the foundation of a Resource

- Ash Resources model both data and operations (data access and transformation)
- This a fundamental difference between Ash and Ecto
- All access to a Resource's data is done via an Action
 - This allows Ash to consistently apply rules like validation, authorisation, etc

Remember: A Resource without Actions is useless!

Mandatory Attributes

By default name is optional. How can we enforce it?

```
attribute :name, :string do
  allow_nil? false
end
```

Keyword List vs Block syntax

This is called block syntax, and is usually preferred.

```
attribute :name, :string do
  allow_nil? false
end
```

can also be written inline using keyword list syntax

```
attribute :name, :string, allow_nil?: false
```

Constraining Attribute values

We want to add an attribute called status to our profile.

- type:atom
- can only be the values :published or :unpublished
- defaults to :unpublished
- cannot be nil

Published Attribute

```
attribute :status, :atom do
   allow_nil? false
   constraints [one_of: [:unpublished, :published]]
   default :unpublished
end
```

Timestamps

Ash provides <u>create_timestamp</u> and <u>update_timestamp</u> to keep track of when the Resource was first created, and when it was last updated.

```
create_timestamp :created_at
```

update_timestamp :updated_at

Putting the Attributes together

```
attributes do
  uuid_primary_key :id
  attribute :name, :string, allow_nil?: false
  attribute :status, :atom do
    allow_nil? false
    constraints [one_of: [:unpublished, :published]]
    default :unpublished
  end
  create_timestamp :created_at
 update_timestamp :updated_at
end
```

Data Layers

What is a Data Layer?

By default Ash does not persist any data.

An Ash Data Layer specifies where your Resource's data will be stored.

Which Data Layer?

- AshPostgres
- AshSqlite
- AshCsv
- Ets
- Mnesia

More to come!

You should generally default to AshPostgres

Specifying a Data Layer

```
defmodule Account.Profile do
  use Ash.Resource,
    domain: Account,
    data_layer: AshPostgres.DataLayer
  postgres do
    table "profiles"
    repo Account.Repo
  end
end
```

Ash Generators (new!)

Composable, source patching generators powered by Igniter.

```
mix ash.gen.domain  # Generates an Ash.Domain
mix ash.gen.resource  # Generate and configure an Ash.Resource.
mix ash.extend  # Adds extensions to the given domain/resource
mix ash.gen.enum  # Generates an Ash.Type.Enum
```

```
> mix ash.gen.resource Twitter.Tweets.Tweet
Igniter:
Update: lib/twitter/tweets.ex
12 12
13 13
           resources do
   14 +
            resource Twitter. Tweets. Tweet
14 15
           end
15 16
        end
Create: lib/twitter/tweets/tweet.ex
  defmodule Twitter. Tweets. Tweet do
      use Ash.Resource,
        otp_app: :twitter,
3
        domain: Twitter.Tweets
4
5
   end
6
Proceed with changes? [Yn] y
```

Questions?

Lab 0 Setup and Intro to Resources

- Clone the repo git clone git@github.com:ash-project/ash_training
- cd ash_training
- mix setup
- open labs/0-resources.md in your editor (Markdown preview is helpful)
- or open in GitHub
 - https://github.com/ash-project/ash_training/blob/main/labs/0-resources.md
- follow the instructions!

What is an Action?

- An operation or command that can be performed on a Resource
- 5 main types Create, Read, Update, Destroy or Generic
- Can and should be named using Domain language where possible
- Actions can also be defined on the Domain using Code Interfaces (since Ash 3.0)

Use Domain Language (Not just CRUD)

For example:

- publish an Article resource making it publicly visible
- like or unlike a Tweet by updating the User/Tweet relationship
- archive an Article by soft-deleting it

These are really update action types

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Default Actions Example

Actions are defined on a Resource in an actions block

If you just need CRUD actions, the defaults are all you need:

```
actions do
  defaults [
    :read,
    :destroy,
    create: [:name],
    update: [:name]
```

Accepted Attributes

Create and Update **Action**s must explicitly accept attributes they will set

```
actions do
    create :create do
    accept [:name]
    end
end
```

Profile Resource

```
defmodule Account.Profile do
  use Ash.Resource, domain: Account
  actions do
   read :read
   create : create do
     accept [:name]
   end
  end
  attributes do
   uuid_primary_key :id
   attribute :name, :string, allow_nil?: false
    attribute :status, :atom do
     allow_nil? false
     constraints [one_of: [:unpublished, :published]]
     default :unpublished
    end
    create_timestamp :created_at
    update_timestamp :updated_at
  end
end
```

Calling create Actions

To call a create Action, we use Ash.Changeset.for_create/3 to create a changeset. Then we call Ash.create!()

```
profile =
  Account.Profile
  |> Ash.Changeset.for_create(:create, %{name: "My Name"})
  |> Ash.create!()
```

Note: There are nicer ways to call actions, that we'll get to later on

Action errors

Now if we create a Profile we should see an error:

```
Account.Profile
|> Ash.Changeset.for_create(:create, %{})
|> Ash.create!()
produces the following:
```

** (Ash.Error.Invalid) Input Invalid

* attribute name is required

Read All Profiles

Now, read all the generated Profiles.

```
Account.Profile
  > Ash.read!()
# =>
 %Account.Profile{...},
  %Account.Profile{...},
 %Account.Profile{...},
 %Account.Profile{...}
```

Filtered Reads

Fetching the "Joe Armstrong" Profile requires a filter require Ash.Query

```
[joe] =
  Account.Profile
  |> Ash.Query.filter(name == "Joe Armstrong")
  |> Ash.read!()
```

Sorting and Limits

What if we want to get the latest Profile?

We set our created_at timestamp now we can sort on it.

```
Account.Profile
|> Ash.Query.sort(created_at: :desc)
|> Ash.Query.limit(1)
|> Ash.read_one!()
```

Generic Actions

Generic actions accept input arguments, execute custom logic, and return a value.

Minimal structural constraints, useful for arbitrary business logic. A generic action is structured using Ash. ActionInput to manage inputs and Ash. run_action for execution.

```
action :say_hello, :string do
   argument :name, :string, allow_nil?: false
   run fn input, _ ->
        {:ok, "Hello: #{input.arguments.name}"}
   end
end
```

Lab 1 Basic Actions and Attributes

Review existing application UI

Breaktime!

Relationships

Relationships

Relationships describe the connections between resources, they enable:

- Loading related data
- Filtering on related data
- Managing related records through changes on a single resource
- Authorizing based on the state of related data

Relationship Basics

A Relationship exists between a source resource and a destination resource. They are defined in the relationships block of the source resource.

```
defmodule Content.Post do
    use Ash.Resource

attributes do
    uuid_primary_key :id
    attribute :title, :string
    end

relationships do
    belongs_to :author, Account.Profile
    end
end
```

Kinds of Relationships

There are 4 kinds of relationships:

- belongs_to
- has_one
- has_many
- many_to_many

Belongs To

belongs_to links a source_attribute to a destination_attribute on another Resource

```
# on Content.Post
belongs_to :author, Account.Profile
```

The source attribute on Content. Post is : author_id and the destination attribute on Account. Profile is : id.

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Has One

has_one is similar to a belongs_to except the reference attribute is on the destination resource, instead of the source.

on Account.Profile
has_one :avatar, Account.Avatar

The source attribute on Account.Profile is: id and the destination attribute on Account.Avatar is: profile_id. This expects that profile_id is unique on Avatar.

Has Many

has_many relationship is similar to a has_one except that the destination attribute is not unique, and will produce a list of related items.

```
# on Account.Profile
has_many :posts, Content.Post
```

The source_attribute on Account.Profile is : id and the destination_attribute on Content.Post is : profile_id.

Many To Many

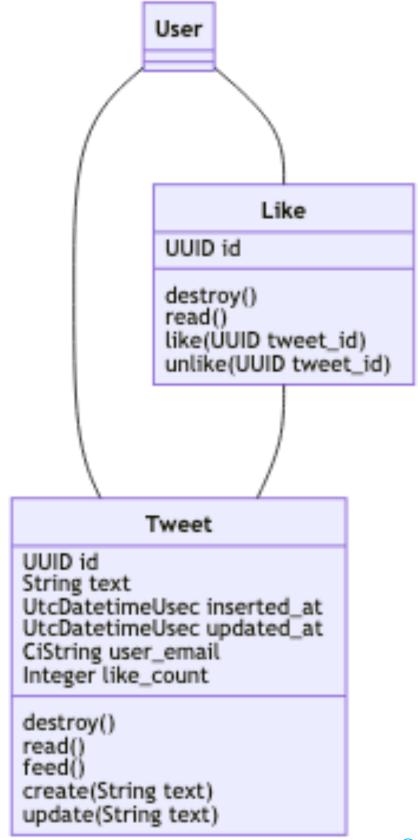
A many_to_many relationship can be used to relate many source resources to many destination resources.

To achieve this, the source_attribute and destination_attribute are defined on a **join resource**.

A many_to_many relationship can be thought of as a combination of a has_many relationship on the source/ destination resources and a belongs_to relationship on the join resource.

Relationships

Mermaid Resource Diagrams



Advanced Actions

Custom Read Actions with prepare

For read Actions, you can add custom behavior with prepare.

Let's create a meaningful latest Action which sorts by the most recently created Profiles.

```
read :latest do
  prepare build(sort: [created_at: :desc])
end
```

Remember: actions should be meaningful in your domain, not just CRUD.

Running the Actions

```
Account.Profile
|> Ash.Query.for_read(:latest)
|> Ash.read!()
```

Builtin vs Custom prepares

build is a builtin prepare function (or "preparation")

```
prepare build(sort: [created_at: :desc])
```

but we can call our own code by providing a Module

prepare Account.Profile.Preparations.SortByMostRecentlyCreated

Custom prepare Module

To define a Preparation we use Ash.Resource.Preparation and define a prepare/3 function.

```
defmodule Account.Profile.Preparations.SortByMostRecentlyCreated do
  use Ash.Resource.Preparation

def prepare(query, _, _) do
    Ash.Query.build(query, sort: [created_at: :desc])
  end
end
```

Custom Actions with change and validate

For create, update and destroy Actions, you can add custom behavior with change and validations with validate.

Let's create a meaningful publish Action for Profile which changes the status.

```
update :publish do
  # We don't want to accept any input here
  accept []

change set_attribute(:status, :published)
  validate string_length(:name, min: 2, max: 255)
end
```

Running the Actions

Given a Profile in a profile variable

```
profile
|> Ash.Changeset.for_update(:publish)
|> Ash.update!()
```

Builtin vs Custom change

set_attribute is a builtin change

change set_attribute(:status, :published)

but we can call our own code by providing a Module

change Account.Profile.Changes.Publish

Custom change Module

To define a change we use Ash.Resource.Change and define a change/3 function.

```
defmodule Account.Profile.Changes.Publish do
   use Ash.Resource.Change

def change(changeset, _, _) do
    Ash.Changeset.force_change_attribute(changeset, :status, :published)
   end
end
```

Builtin vs Custom validate

string_length is a builtin validation

validate string_length(:name, min: 2, max: 255)

but we can call our own code by providing a Module

validate Account.Profile.Validations.CheckNameLength

Custom validate Module

To define a validation we use Ash.Resource.Validation and define a validate/3 function.

```
defmodule Account.Profile.Validations.CheckNameLength do
    use Ash.Resource.Validation

def validate(changeset, _, _) do
    name = Ash.Changeset.get_attribute(changeset, :name)
    length = String.length(name)

if length >= 2 and length <= 255 do
    :ok
    else
        {:error, field: :name, message: "must be at least 2 characters and less than 255"}
    end
    end
end</pre>
```

What is an Identity?

Identities declare that a record can be uniquely identified by some attributes.

The primary key of the Resource is an Identity by default.

```
identities do
  identity <name>, <keys>
  ...
end
```

Identity example

To make the Profile name unique add this section to the Resource

```
identities do
  identity :profile_name, [:name]
end
```

How Does Ash Handle Identities?

Allows fields to be passed to Ash.get/3

```
Ash.get(Resource, %{email: "foo@bar.com"})
```

Create unique constraints in the database automatically for each identity (AshPostgres)

Upserts

Ash automatically handles upserting on primary key, but you need to specify upsert behaviour for other attributes.

```
create :create_or_publish do
  accept [:name]
  change set_attribute(status: :published)
  upsert? true
  upsert_identity :profile_name
end
```



Advanced Actions

Calculations and Aggregates

Calculations

Calculations are derived fields. They can reference attributes, calculations and aggregates.

```
defmodule Resource do
    ...

calculations do
    calculate <name>, <type>, expr(<expression>)
    end
end
```

Split name in the Profile resource

```
defmodule Account.Profile do
  use Ash.Resource, domain: Account
  actions do
    defaults [:read]
    create : create do
      accept [:first_name, :last_name]
    end
  end
  attributes do
    uuid_primary_key :id
    attribute :first_name, :string, allow_nil?: false
    attribute :last_name, :string, allow_nil?: false
  end
end
```

Calculate full_name

Add the calculations section to the Resource

```
calculations do
  calculate :full_name, :string, expr(first_name <> " " <> last_name)
  # or reference a Module
  calculate :full_name, :string, Account.Profile.Calculations.FullName
end
```

full_name can now be loaded on demand or used in filters, sorts, or other calculations.

Module Calculations

Not every calculation can be created with an expression.

```
defmodule Account.Profile.Calculations.FullName do
  use Ash.Resource.Calculation
 def load(_, _, _), do: [:first_name, :last_name]
 def calculate(records, _, _) do
    Enum.map(records, fn record ->
      record.first_name <> " " <> record.last_name
    end)
  end
end
```

Expressions with expr

Ash expressions give you a way to define portable calculations.

This means that they are data layer independent!

```
expr(first_name <> " " < > last_name)
```

This can be run in Elixir *or* within a data layer for efficient sorting and filtering.

Expression Examples

```
Account.Profile
|> Ash.Query.filter(full_name == "Joe Armstrong")
|> Ash.read!()

SELECT *
FROM users
```

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Expression Examples

```
profile = %Account.Profile{
   first_name: "Joe",
   last_name: "Armstrong"
}

# calculate in memory from previously defined full_name calculation
Ash.calculate!(user, :full_name)

#=> {:ok, "Joe Armstrong"}
```

Calculation Example (Not Loaded)

Let's put that together

```
joe =
   Account.Profile
   |> Ash.Changeset.for_create(:create, %{first_name: "Joe", last_name: "Armstrong"})
   |> Ash.create!()
#=> %Account.Profile{full_name: %Ash.NotLoaded{}, ...}
```

Need to load calculations.

Calculation Example (With Load)

Let's put that together

```
joe =
   Account.Profile
   |> Ash.Changeset.for_create(:create, %{first_name: "Joe", last_name: "Armstrong"})
   |> Ash.create!()
   |> Ash.load!([:full_name])

#=> %Account.Profile{full_name: "Joe Armstrong", ...}
```

Loading the full_name calculates the field, and concats the attributes.

Aggregates

<u>Aggregates</u> in Ash allow for retrieving summary information over groups of related data.

Some examples:

- count of published Posts for a User
- sum of all read counts across all Posts for a User
- total count of likes for a tweet

Aggregate Example

Given a user Profile resource with related Posts:

```
aggregates do
  count :count_of_posts, :posts do
   filter expr(published == true)
  end
end
```

Aggregate Types

- count counts related items meeting the criteria.
- exists checks if any related items meet the criteria.
- first gets the first related value matching the criteria. Must specify the field.
- sum sums the related items meeting the criteria. Must specify the field.
- list lists the related values. Must specify the field.

Aggregate Types (more)

- max gets the maximum related value. Must specify the field.
- min gets the minimum related value. Must specify the field.
- avg gets the average related value. Must specify the field.
- custom allows for a custom aggregate. Implementation depends on the data layer. Must provide an implementation.



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Calculations and Aggregates

Actors & Authorization

Authorization in Ash involves three things:

- actor the entity (i.e User, Org, Device) performing an action
- authorize? a flag that tells Ash to run authorization.
- authorizers the extensions on a resource that can modify or forbid the action.

Setting actor and authorize?

All functions in Ash that may perform authorization and/or wish to use the actor accept an actor and an authorize? option.

```
Ash.Changeset.for_create(
    Post,
    %{title: "Post Title"},
    actor: current_user,
    authorize?: true
)
```

Set the actor on the query/changeset/input

The hooks on a query/changeset/input to an action may need to know the actor

```
# DO THIS
Post
|> Ash.Query.for_read(:read, actor: current_user)
|> Ash.read!()

# DON'T DO THIS
Post
|> Ash.Query.for_read!(:read)
|> Ash.read!(actor: current_user)
```

Authorizers

Authorizers are in control of what happens during authorization.

Generally, you won't need to create your own authorizer, as the builtin policy authorizer Ash. Policy. Authorizer works well for any use case.

use Ash.Resource, authorizers: [Ash.Policy.Authorizer]

 \P If you don't add at least one Authorizer, your Resource allows any actor to call any action.

Policies

Policies determine what actions on a resource are permitted for a given actor.

They can also filter the results of read actions to restrict the results to only records that should be visible.

Setup

You'll need to add the extension to your resource, like so:

use Ash.Resource, authorizers: [Ash.Policy.Authorizer]

Then you can start defining policies for your resource.

Policy Example

```
policies do
  policy always() do
    authorize_if always()
  end
  policy action_type(:create) do
    authorize_if IsSuperUser
    forbid_if Deactivated
    authorize_if IsAdminUser
    authorize_if HasCreatorRole
  end
end
```

Anatomy of a Policy

Each Policy defined in a resource has two parts:

- a condition, or a list of conditions such as action_type(:read) or always(). If the condition(s) are true for an attempted action, then the policy will be applied to the action.
- 2. a set of **Checks**, each of which will be evaluated individually if a Policy applies to the attempted action.

How a Policy is processed

If more than one policy applies to any given attempted action (eg. an admin actor calls a read action) then **all applicable policies must pass** for the action to be performed.

A Policy will evaluate to either:

:forbidden

:authorized

Policy checks

If no check produces a result then the Policy result is: forbidden

- authorize_if
 - if true the whole policy is:authorized
 - else move to next check
- authorize_unless
 - if false the whole policy is:authorized
 - else move to next check

- forbid_if
 - if true the whole policy is:forbidden
 - else move to next check
- forbid_unless
 - if false the whole policy is: forbidden
 - else move to next check

Policy Example

```
policies do
  policy action_type(:create) do
    authorize_if IsSuperUser
    forbid_if Deactivated
    authorize_if IsAdminUser
    authorize_if HasCreatorRole
  end
end
```

We check those from top to bottom, so the first one of those that returns : authorized or : forbidden determines the entire outcome.

Bypass Policies

A bypass Policy is just like a regular policy, except if a bypass passes, then other policies after it do not need to pass.

This can be useful for writing complex access rules, or for a simple rule like "an admin can do anything" without needing to specify it as part of every other policy.

Bypass Example

```
policies do
  bypass IsSuperUser do
    authorize_if always()
  end
end
```

Policy Breakdown Example

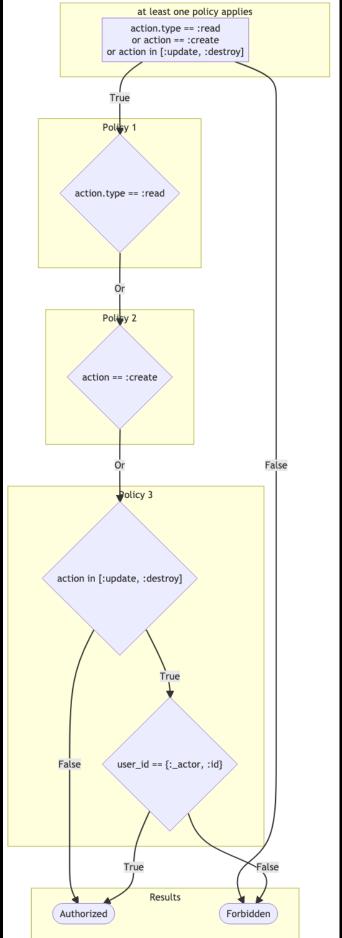
```
Policy Breakdown

Admins and managers can create posts | :no_entry::

authorize if: actor.admin == true | * | •

authorize if: actor.manager == true | * | •
```

Mermaid Policy Flowcharts



Policies

code Interfaces

Why do we need Code Interfaces?

Using Changesets and Querys directly to act on resources is a bit unwieldy.

Code Interfaces simplify how we use our defined actions, and offer a clean and rich interface to our Domain.

They can be defined on **Resources** (or the **Domain** since Ash 3.0)

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Code Interface Example

In this example, we will define it on the **Domain**.

```
defmodule Account do
  use Ash.Domain
  resources do
    resource Account. Profile do
      define :create_profile, args: [:name], action: :create
    end
  end
end
```

Using Code Interfaces

Create a profile with 1 line. (Remember we defined it on the Account domain)

```
Account.create_profile!("Joe Armstrong")
```

instead of 3 lines

```
Account.Profile
|> Ash.Changeset.for_create(:create, %{name: "Joe Armstrong"})
|> Ash.create!()
```

Nice! the bang version of the function is created as well as the normal version

Code Interfaces

Ecosystem Overview

The Ash Ecosystem

The Ash ecosystem consists of numerous hex packages, all of which have their own documentation.

If you can't find something in this documentation, don't forget to search in any potentially relevant package.

Data Layers

- AshPostgres | PostgreSQL data layer
- AshSqlite | SQLite data layer
- AshCsv | CSV data layer
- AshCubdb | CubDB data layer
- AshMysql | MySQL data layer (alpha)

API Extensions

- AshJsonApi | JSON:API builder
- AshGraphql | GraphQL builder

Web

- AshPhoenix | Phoenix integrations
- <u>AshAuthentication</u> | Authenticate users with password,
 OAuth, and more
- AshAuthenticationPhoenix | Integrations for AshAuthentication and Phoenix

Finance

- AshMoney | A money data type for Ash
- AshDoubleEntry | A double entry system backed by Ash Resources

Resource Utilities

- AshOban | Background jobs and scheduled jobs for Ash, backed by Oban
- AshArchival | Archive resources instead of deleting them
- AshStateMachine | Create state machines for resources
- <u>AshPaperTrail</u> | Keep a history of changes to resources
- AshCloak | Automatically encrypt (and decrypt) resource attributes

Admin & Monitoring

- AshAdmin | A push-button admin interface
- AshAppsignal | Monitor your Ash resources with AppSignal
- OpenTelemetryAsh | Open Telemetry for Ash resources

Lab 8, 9 & 10 Form Helpers and APIs

Try out Ash Admin! Hint: /admin

Dispelling Myths and Misconceptions!

- Ash works with Phoenix, it's not a replacement
- Ash does more than CRUD
- The investment is definitely worth it, but hard to tell on toy apps
- Ash doesn't lock you in, escape hatches everywhere
- Ash is not just about creating APIs
- Ash has various test helpers, but you can test apps the way you normally do

Bonus Content

- Navigating the docs
 - Testing guide
- Document your model
- PubSub
- Q&A and General Discussion