

User Behavior Insights & Growth Opportunities for Food Delivery Business

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Problem Statement – What Are We Solving?

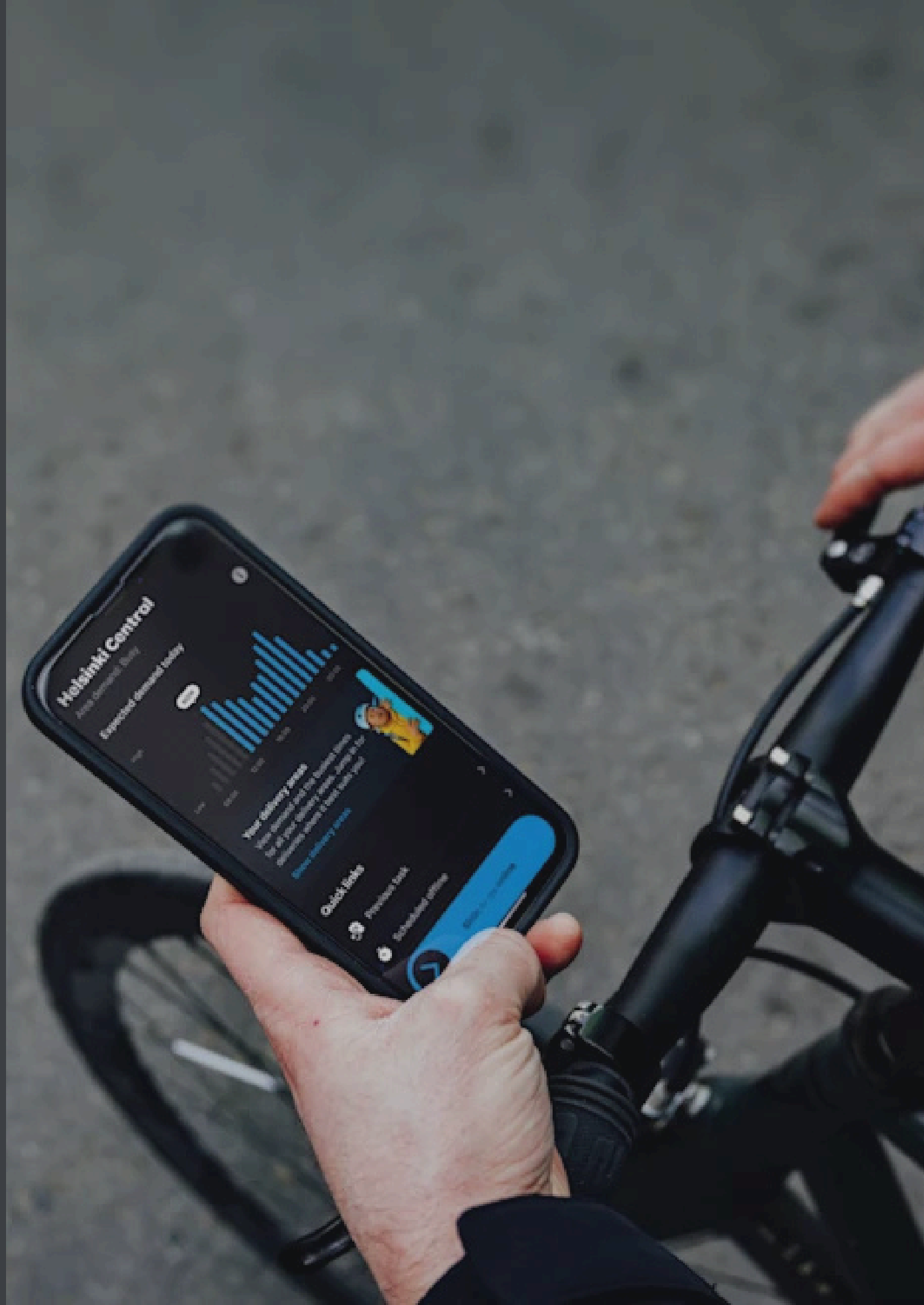
Goal:

Understand user behavior to improve retention and increase order frequency.

Business Context:

A food delivery platform, thrives on repeat users and high user engagement. The challenge is to identify:

1. Where do users drop off?
2. What features drive repeated purchases?
3. Which user cohorts offer the best growth opportunities?



Executive Summary

Main Finding:

45% of users never order; early engagement within 3 days boosts retention by 2x.

Key Recommendations:

1. Incentivize orders within 3 days of registration.
2. Send repeat-order nudges at 5–7 days.
3. Target high-value segments by device (iOS and Web) and geography (Finland).

Key Metrics to Track

- **Activation Rate:**

It is the percentage of newly registered users who place their first order within a specific time window. Useful for Onboarding success and early engagement.

- **Repeat Purchase Rate:**

The proportion of users who make more than one purchase after their initial order. Crucial as it is a indicator of customer LTV.

- **Time to First Order:**

The average time it takes for a user to place their first order after registering. It predicts likelihood of repeat orders.

- **Churn Rate:**

The percentage of users who stop using the platform over 90 days time. It signals product retention issues.

- **Average Order Value by Device:**

The average monetary value of orders placed, segmented by device type (iOS, Android, Web). It identifies premium segments.

Section: User Retention

- **Insight 1: Most users drop off after one order**
- **Insight 2: Payment Method Validity**



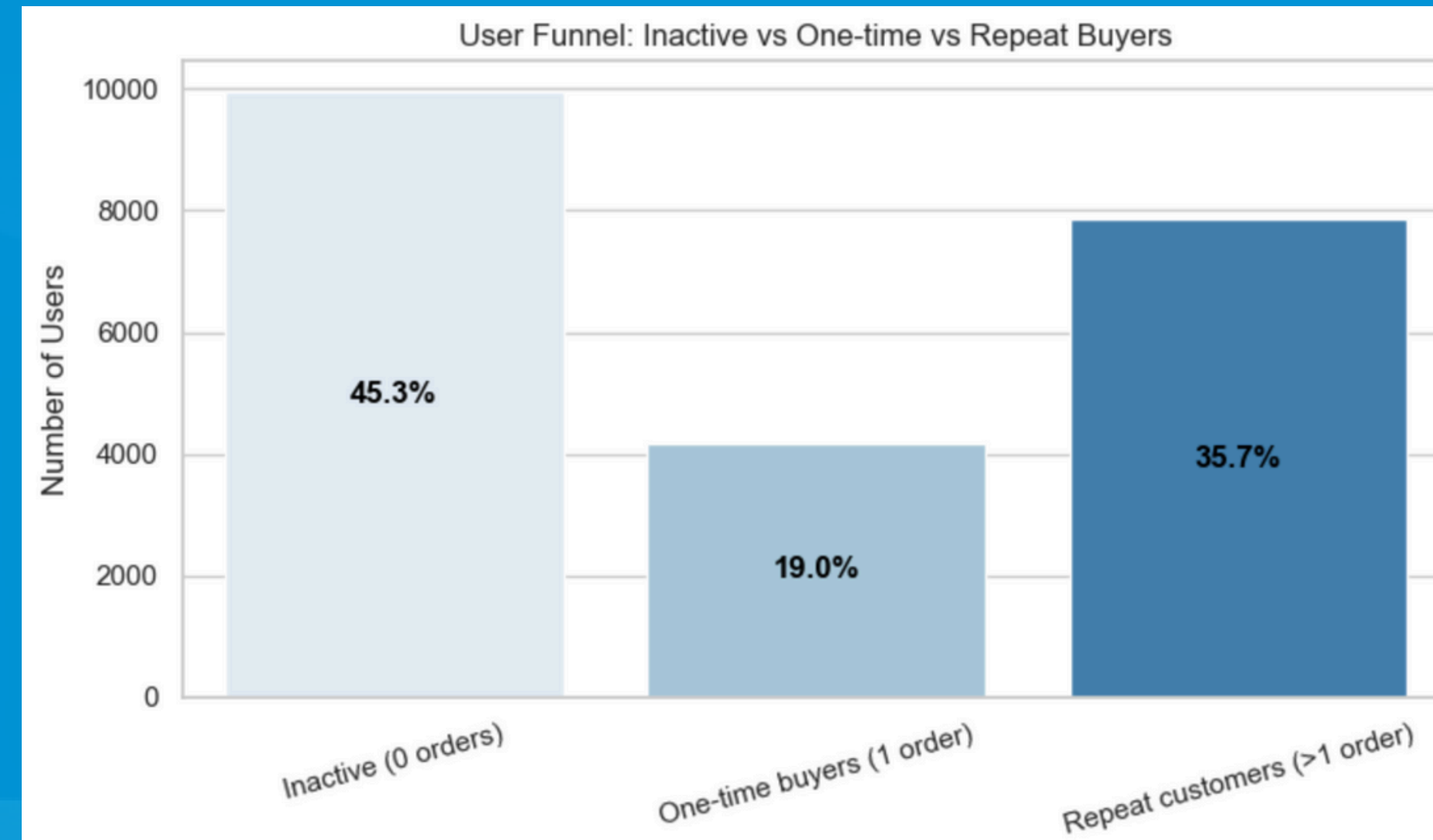
Insight

1. Most Users Drop Off After One Order

- 45% of users never placed an order.
- 19% made only one order.
- Only 36% became repeat buyers.

Implication:

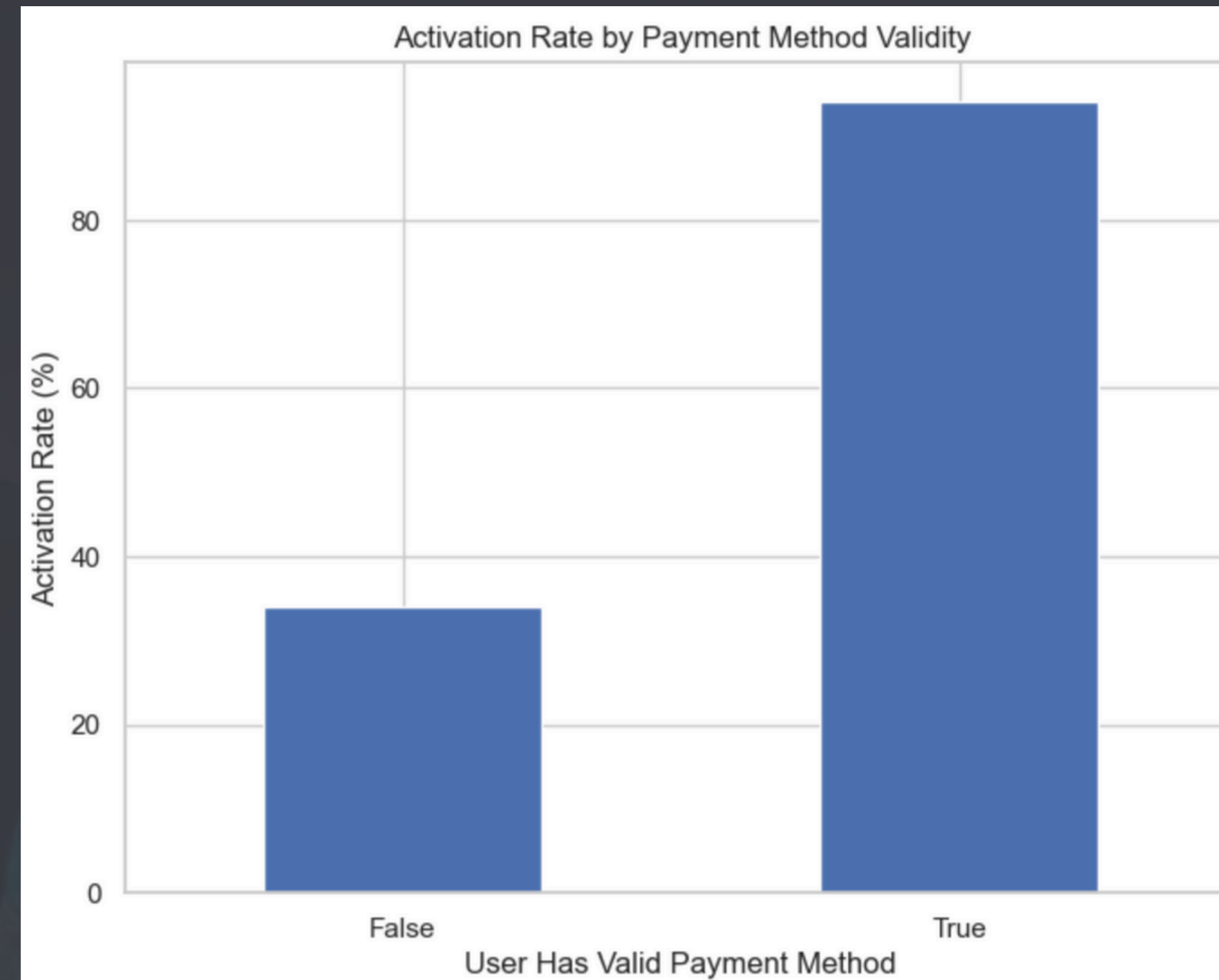
The biggest growth opportunity lies in converting one-time buyers.



Insight

2. Payment Method Validity & Activation

- Users with valid payment methods have 87% more likely to get converted and order more than once.
- 45% of the inactive users mostly donot have valid payment methods.



Recommendation:

Improve payment method onboarding and troubleshooting to lift activation rate.

Section: User Segments by Device

- Insight 3: iOS drives revenue
- Insight 4: Web users are more valuable



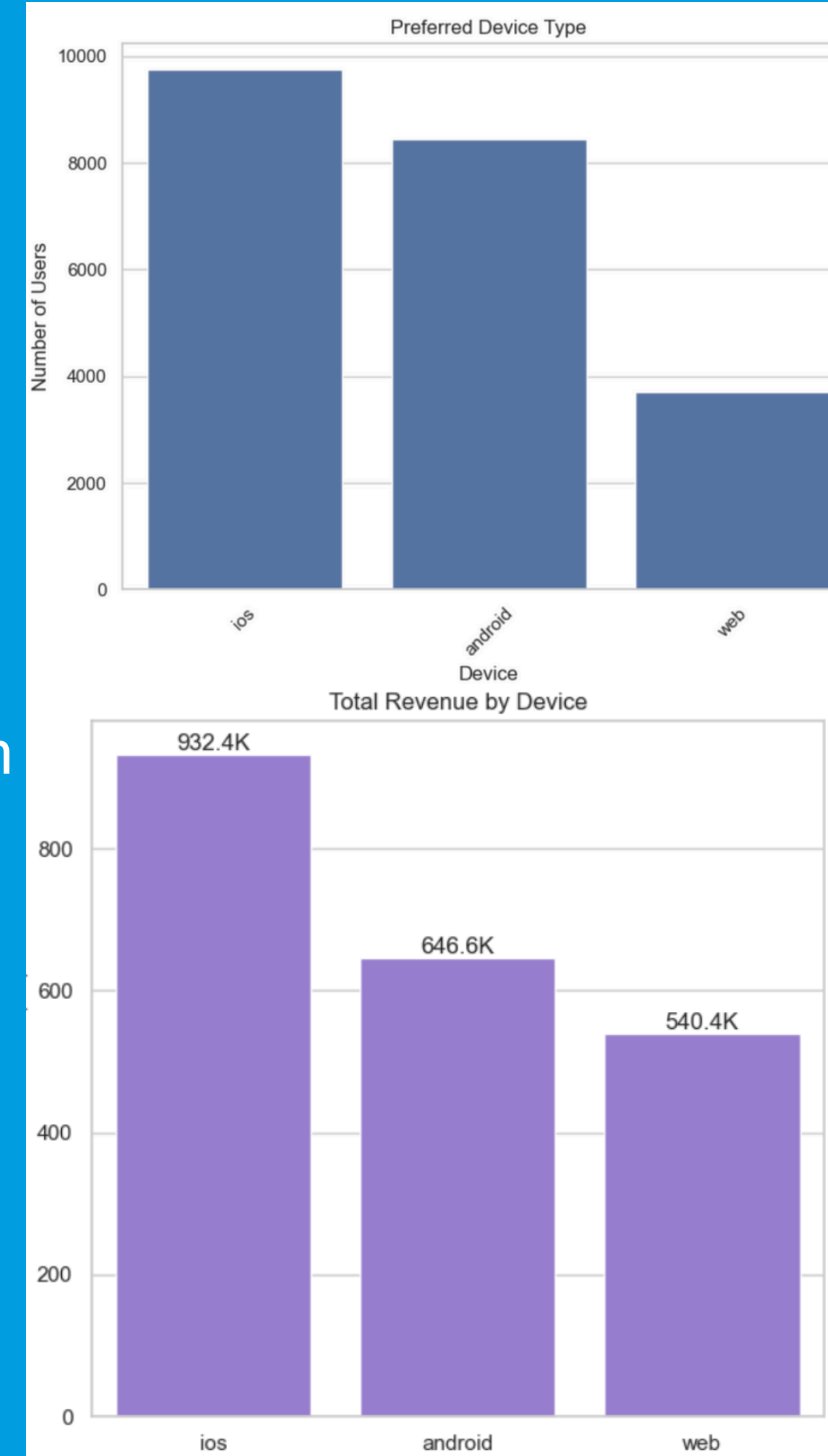
Insight

3. High User Base by Device

- iOS Drives the Highest Total Revenue of €932.4K.
- iOS has the largest user base (~9,700).
- Scale of users is high despite low average spend than Web users.

Action:

We should consider to invest in user acquisition and retention on iOS, as it offers volume-driven revenue growth.



Insight

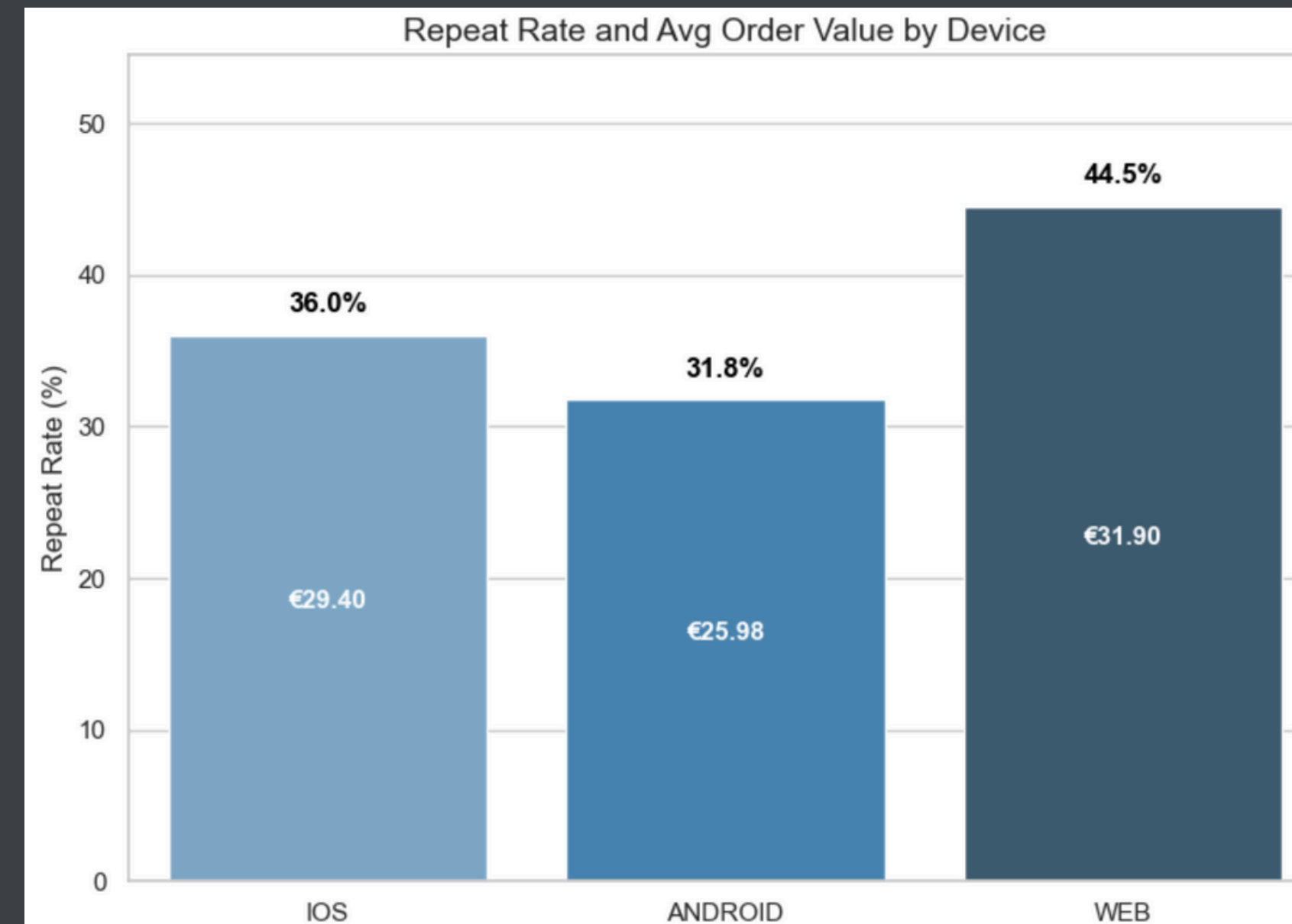
4. Web Users Are the Most Valuable per Capita

Device	Average Order Value	Order Repeat Rate
iOS	€36	36%
Android	€26	32%
Web	€32	44.5%

- Web users are more valuable — higher buying frequency and order value.

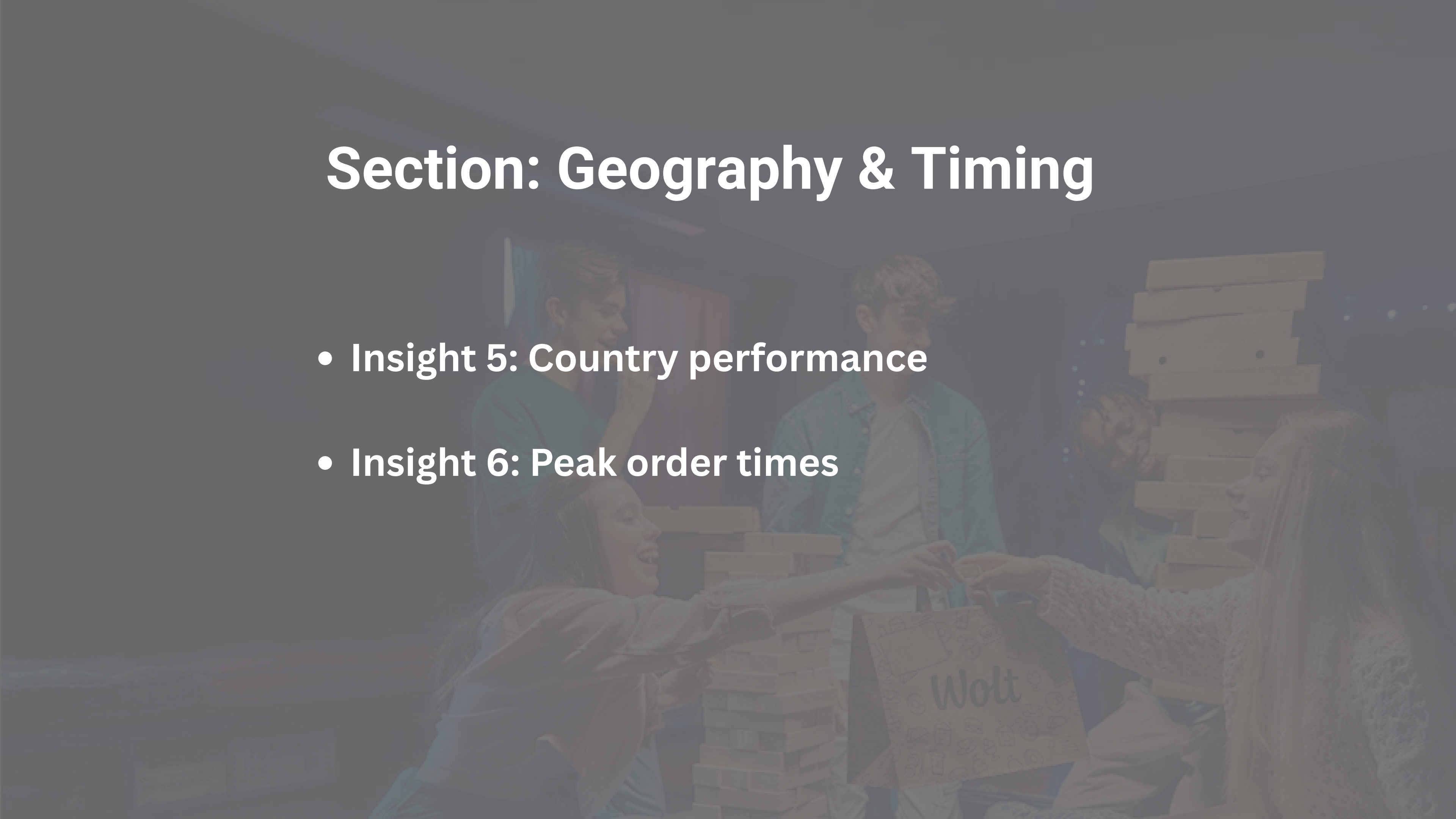
Action:

Segment campaigns by device type.



Section: Geography & Timing

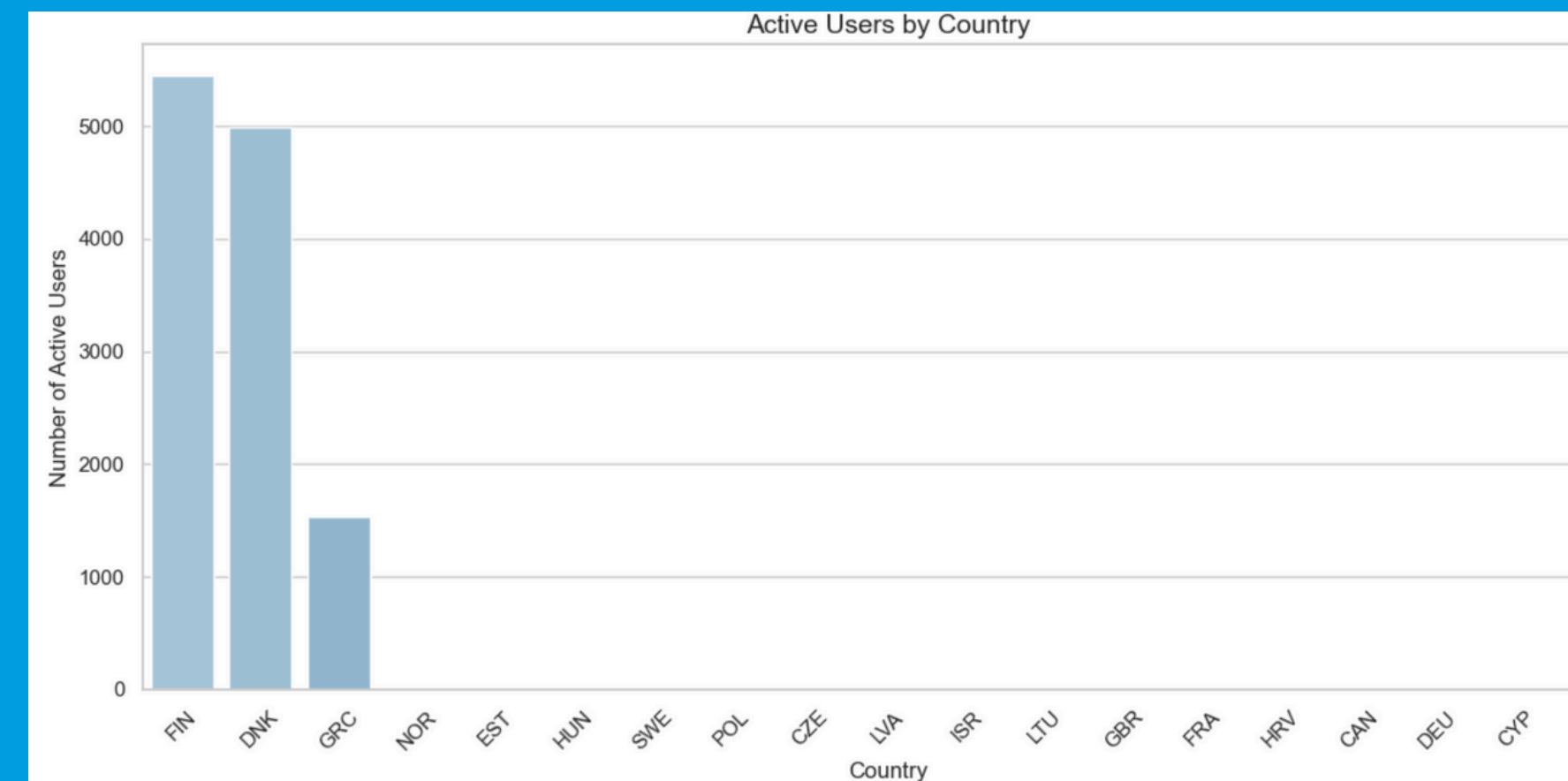
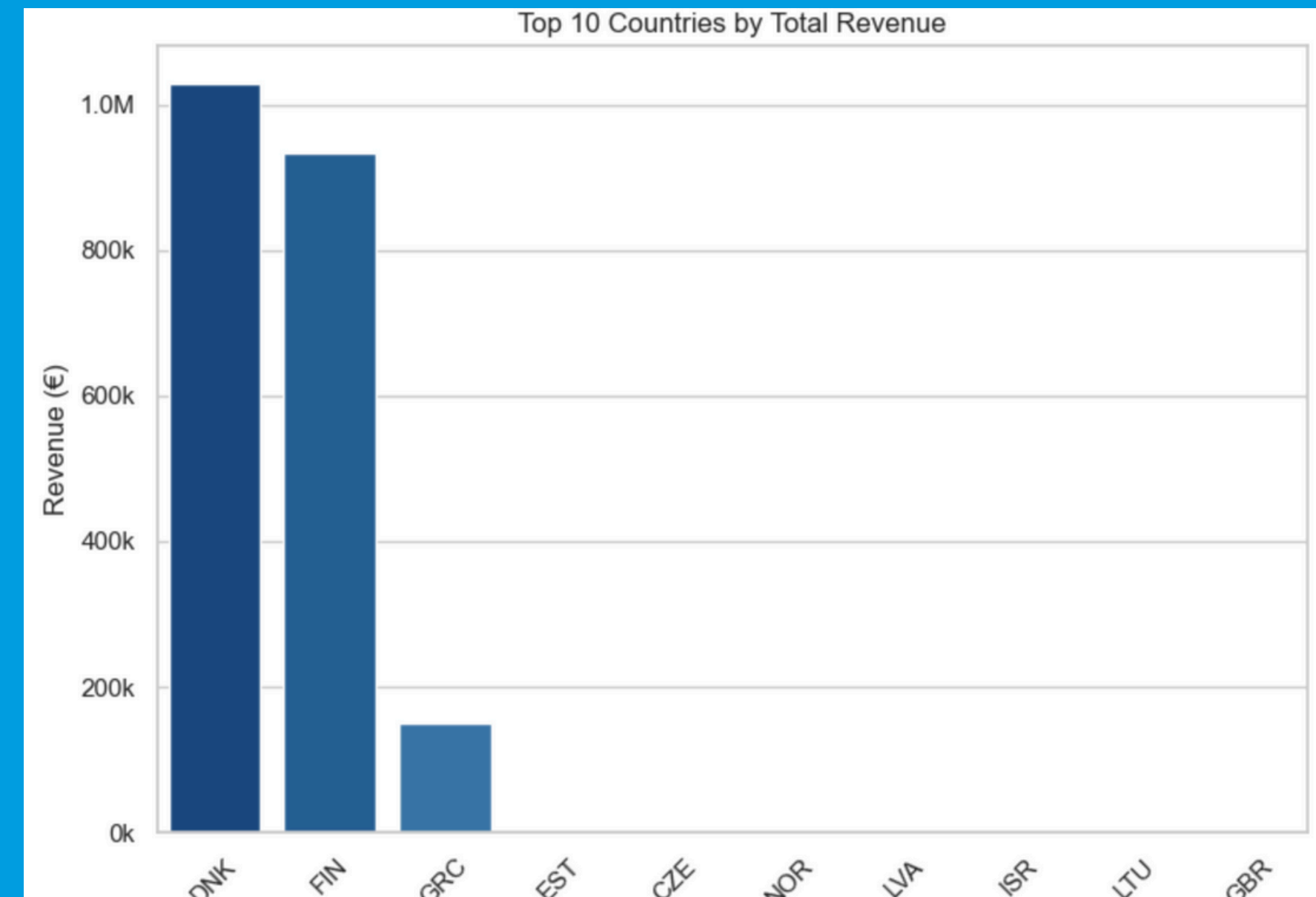
- Insight 5: Country performance
- Insight 6: Peak order times



Insight

5. Country Performance

- Denmark has the Highest Revenue(€1M) followed by Finland.
- Estonia, Czech, Latvia are the Underperforming segments.



Action:

Localize onboarding & promos by country.
Consider scaling marketing in Underperforming segments.

Insight

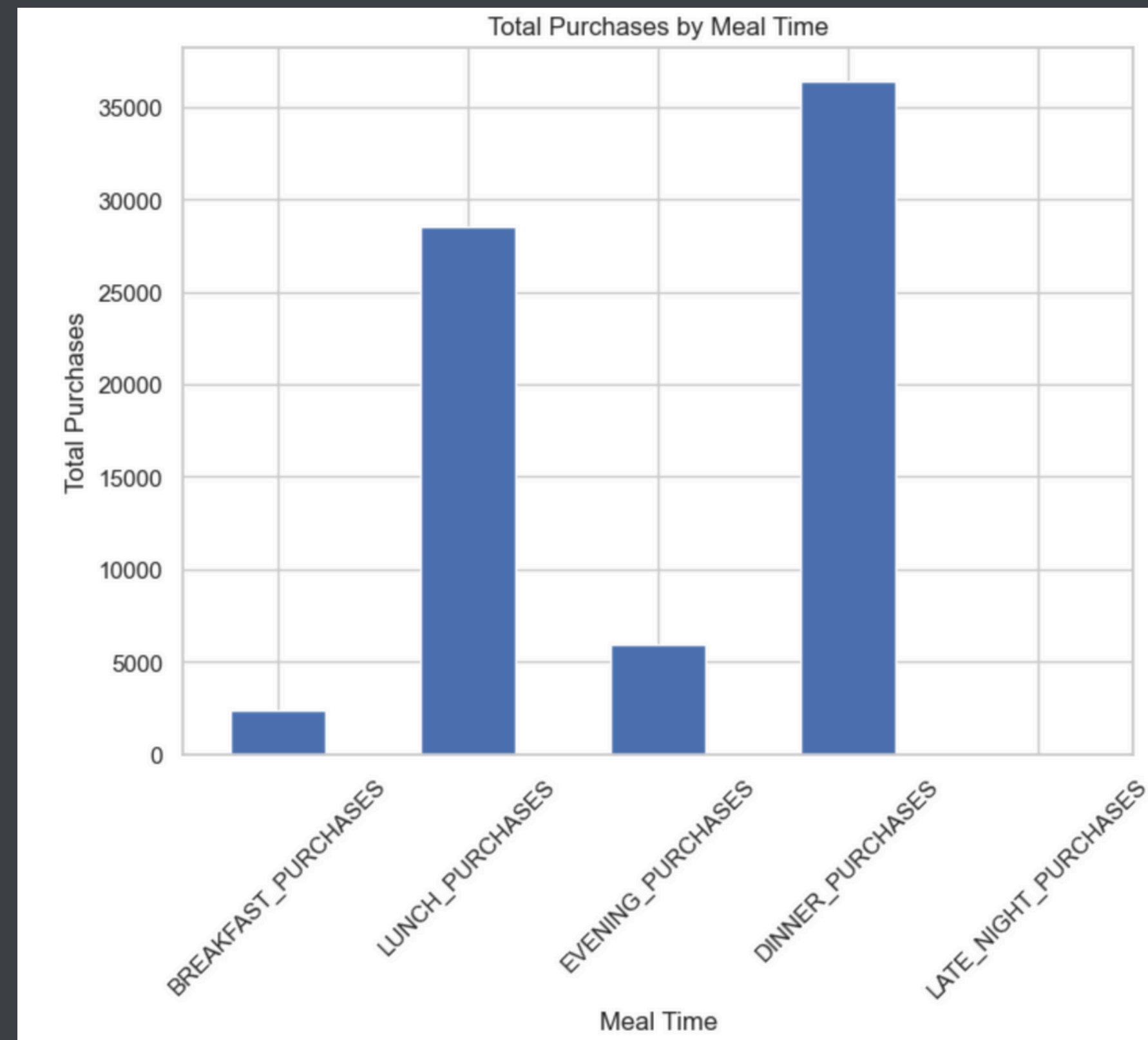
6. Peak Order Times

- Lunch and Dinner are likely the highest-volume meal periods with total purchase numbers over 35k.
- Breakfast and Late-Night purchases appear significantly lower.

Action:

Bundle offers-"Meal Deals" to increase average order value.

Offer discounts and promotions during slower periods to boost demand.



Current Performance

<u>Metric</u>	<u>Value</u>
1.Total Completed Order	73,541
2. Average Order per active user	6
3. Average Revenue per Active User (ARPAU)	€176.21
4. Delivery vs Takeaway Share	Delivery: 93.91% Takeaway: 6.09%
5. Retention Rate	65.26%
6. Churn Rate Estimate	60.79%

Recommendations

1. Improve First-Order Conversion

- Send app push & email reminders within first 3 days post-registration.

2. Optimize Payment Flow

- Reduce friction in payment method setup.
- Educate users about payment security.

3. Cohort-Specific Marketing

- Different strategies for web vs. iOS users.
- Country-specific campaigns

4. Increase Repeat Purchases

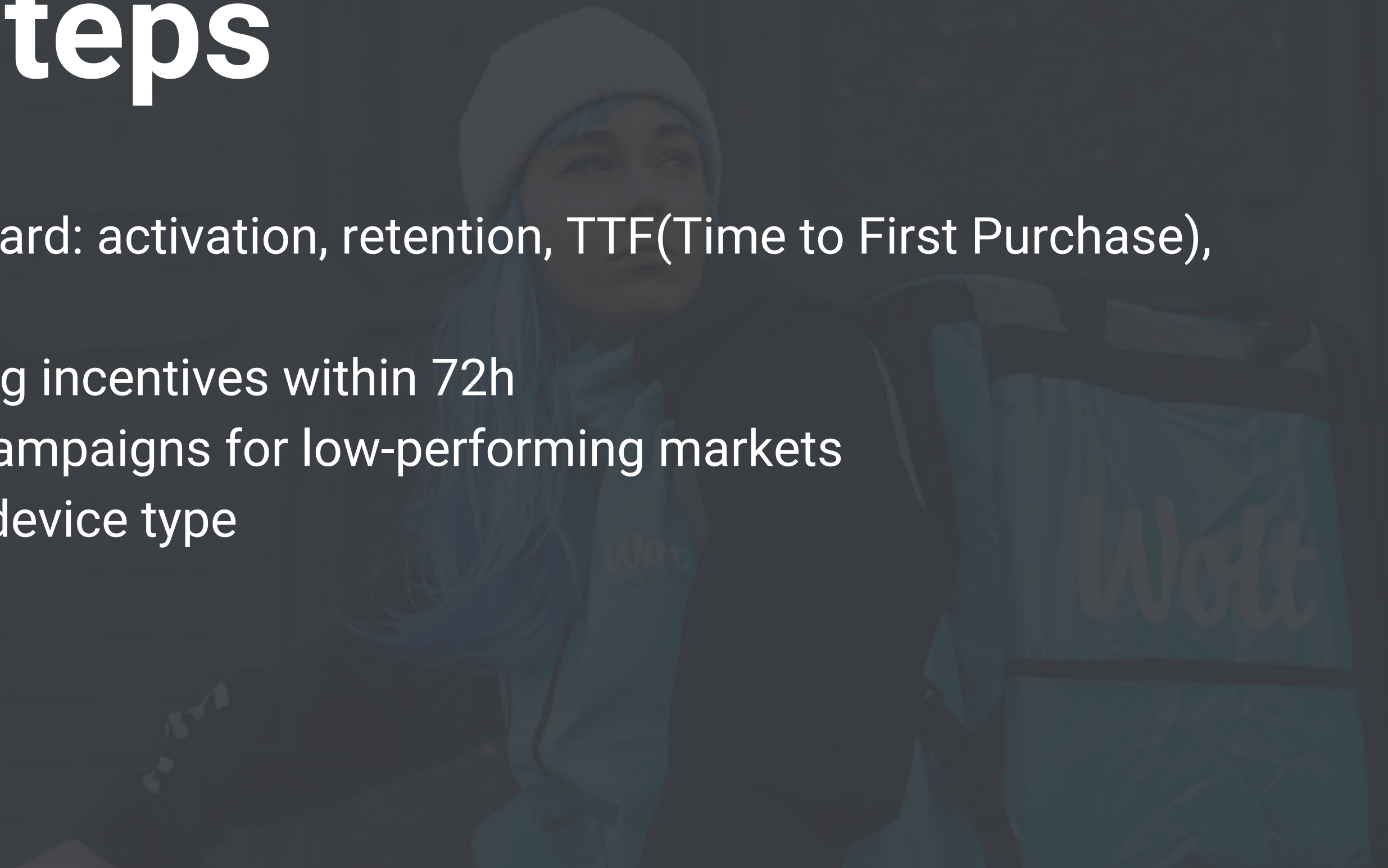
- Targeted promotions for one-time buyers.

5. Peak Time Optimization

- Time-specific promotions to encourage off-peak ordering.
- Bundle Orders-Meal Deals during peak periods.

Next Steps

- Launch KPI dashboard: activation, retention, TTF(Time to First Purchase), repeat rate
- A/B test: onboarding incentives within 72h
- Run geo-targeted campaigns for low-performing markets
- Tailor retention by device type



Final Takeaway

The Food Delivery Business's growth relies on activating and retaining users quickly after sign-up.

Through data-driven nudges, segmentation, and geo-targeted engagement, there's clear potential to increase repeat purchases and LTV.

