

The Peninsula Chittagong Limited
(As per abridged version of Prospectus)

Nature of Business	The Peninsula Chittagong Limited is a hotel based service oriented Company.
Major Product	The Company offers a premier setting for conferences, meetings, and corporate events.
Subscription Open	March 30, 2014
Subscription Close	April 03, 2014
Subscription period for NRB	March 30, 2014 to April 12, 2014
Authorized Capital	Tk. 3,000,000,000
Pre- IPO paid-up Capital	Tk. 580,160,000
IPO size in shares	55,000,000
IPO size at face value	Tk. 550,000,000
IPO size at offer price	Tk. 1,650,000,000
Post IPO Paid-up Capital	Tk. 1,130,160,000
Face Value per share	Tk. 10
Offer Price per share	Tk. 30 (including a premium of Tk. 20)
Market Lot (Shares)	200
Use of IPO Proceeds	Proceeds from IPO will be utilized Tk. 70,000,000 for extension of the existing hotel building, Tk. 1,410,526,766 for constructing a new hotel named "The Peninsula Chittagong -Airport Garden Hotel" and Tk. 36,500,000 to meet IPO expenses.
NAV per share	Tk. 12.55 (without revaluation reserve) and Tk. 33.73 (with revaluation reserve) as on June 30, 2013
EPS	Tk. 2.49 for the year ended on June 30, 2013
Issue Manager	LankaBangla Investments Limited
Auditors	Hoda Vasi Chowdhury & Co.
Website	www.peninsulactg.com