

WEEKLY MARKET REVIEW



WEEKLY MARKET REVIEW

FEBRUARY, 2014

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Last Week's DSE Performance	
Opening day of this week	4759.33
Closing day of this week	4761.18
Change within a week	-0.04%
Total Trading Days	5
Opening Market Cap (millions)	2899333.3
Closing Market Cap (millions)	2902350.4
Change in Capitalization	0.001
Daily Average Volume	76752905

Last Day's DSE Trade Overview	
DSEX Index	4,761
Index Change	12
Total trade	89,462
Total Volume	85,647,220
Total Value(in millions)	3,998
Issues Advanced	188
Issues declined	78
Issues Unchanged	24



If last two weeks market scenario is analyzed, it is seen that market was going through a correction and at the same time amount of traded volume was decreasing as selling pressure was drying up. At the end of the last week it went much below the last 30 days average volume which was an indication of trend reversal. Last two days of the week market retraced back along with increased volume. If the market gets volume support in the coming week it may go on its way to form a new trend.

Moving Averages			
	5d	15d	25d
SMA	4715.99	4771.16	4733.63
EMA	4736.44	4733.32	4690.82
WMA	4726.64	4751.14	4754.14

Current position of DSEX is above all periods moving average except 15 days simple moving average. So obviously DSEX is already above the resistance. Last day DSEX index went above the 4771 points but couldn't retain.



Fibonacci Retracement

Following previous week's long correction DSEX fully recovered its lost capitalization in last two days. Last day an attempt to cross 50% Fibonacci level failed for the presence of selling pressure. As new trend has not yet set, to make the new move successful market needs volume pressure than previous week with positive price spread. Market needs to cross two more resistance levels of 50% and 61.8% to establish the trend, among which second one is considered to be strongest.

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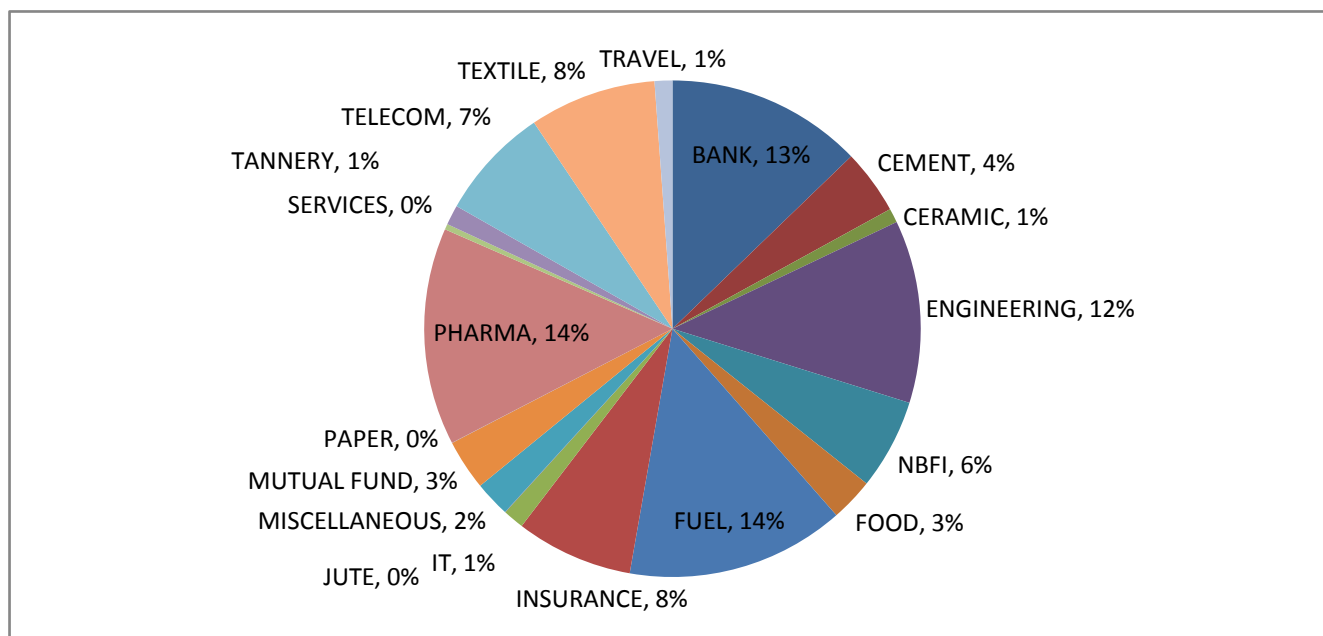


SECTOR DATA - LAST 5 TRADING DAY

SECTOR	LISTED COMPANY	% CHG IN AVG TO*	AVERAGE DAILY TO	% CHG IN VOLUME	TOTAL VOLUME	SECTOR P/E	SECTOR CAP(MN)	SECTOR INDEX	INDEX CHG%
BANK	30	-19%	477	-18%	21,380,530	50.60	460,554	3,947	-0.99%
CEMENT	7	-32%	157	-22%	1,749,464	21.17	106,424	4,799	-2.26%
CERAMIC	5	-56%	35	-51%	945,115	31.10	21,068	4,343	-1.74%
ENGINEERING	26	-41%	444	-39%	5,712,335	33.72	124,718	5,986	-1.16%
NBFI	23	-31%	220	-33%	5,100,735	36.60	166,489	4,110	-2.64%
FOOD	16	-14%	105	-25%	1,514,210	25.32	159,084	7,275	1.50%
FUEL	15	-40%	531	-39%	4,608,720	16.06	306,697	5,465	-0.79%
INSURANCE	46	-42%	285	-47%	2,905,665	6.71	129,287	4,541	-2.13%
IT	6	-40%	51	-40%	1,463,300	49.91	5,815	4,960	-1.23%
JUTE	3	-39%	1	-39%	7,240	76.03	598	8,572	-1.00%
MISCELLANEOUS	9	-29%	87	-35%	1,079,279	32.12	47,774	6,004	0.55%
MUTUAL FUND	41	-10%	123	-4%	12,295,903	12.07	38,777	4,678	0.07%
PAPER	1	-21%	0	-22%	15,600	113.93	566	6,845	-0.33%
PHARMA	24	-44%	528	-41%	5,794,570	32.50	284,176	6,343	-2.00%
SERVICES	3	-56%	14	-55%	295,480	31.73	10,348	6,206	-2.40%
TANNERY	5	-43%	48	-38%	223,710	12.15	20,070	7,726	-0.71%
TELECOM	2	-35%	275	-36%	1,298,200	28.18	314,219	6,613	2.35%
TEXTILE	32	-33%	308	-30%	8,437,190	19.41	88,360	5,390	-1.77%
TRAVEL	3	-58%	43	-55%	1,701,340	20.88	34,746	3,407	-1.20%

*TO = Turnover

SECTOR CONTRIBUTION - AVERAGE WEEKLY TURONOVER



WEEKLY MARKET REVIEW



TOP GAINER & LOOSER

TOP 20 GAINER(5D)	CHG%	52H	52L	LTP	TOP 20 LOOSER(5D)	CHG%	52H	52L	LTP
BSC	14.30%	736.25	186.00	543.50	GREENDELT	-17.4%	139.70	50.10	79.90
ARGONDENIM	13.62%	100.80	30.20	70.90	SHYAMPSUG	-9.5%	10.10	6.20	7.60
AFCAGRO	13.13%	73.30	48.00	72.40	RAKCERAMIC	-5.6%	55.10	44.60	52.00
DSHGARME	11.26%	108.00	20.00	81.00	NCCBLMF1	-5.5%	11.20	7.40	10.40
JUTESPINN	10.30%	167.00	45.00	72.80	EASTERNINS	-5.0%	43.90	28.10	41.70
DESHBANDHU	9.84%	28.00	15.60	21.20	PROGRESLIF	-4.5%	145.10	84.10	138.60
CVOPRL	9.64%	943.70	89.00	903.00	MEGHNALIFE	-4.4%	142.20	87.00	136.00
AIBL1STIMF	9.21%	8.60	4.70	8.30	SAMATALETH	-3.9%	26.30	10.70	24.50
AL-HAJTEX	9.03%	121.00	37.30	91.80	STANCERAM	-3.3%	39.20	19.90	37.90
BDWELDING	8.80%	29.20	16.60	23.50	GENNEXT	-3.1%	31.80	19.90	30.80
LAFSURCEML	8.66%	45.50	28.40	41.40	HEIDELBCEM	-2.9%	441.50	225.60	428.90
HAKKANIPUL	8.50%	43.50	15.60	31.90	IBNSINA	-2.8%	111.70	70.00	108.60
MBL1STMF	7.79%	8.60	4.80	8.30	PARAMOUNT	-2.7%	25.60	20.00	24.90
BENGALWTL	7.68%	76.40	40.30	61.70	MEGCONMILK	-2.7%	11.00	6.50	10.70
BEACHHATCH	7.63%	36.80	14.80	28.20	RNSPIN	-2.6%	31.10	24.60	30.20
ABBANK	7.62%	35.10	21.20	32.50	JMISMDL	-2.5%	222.50	35.50	217.00
FINEFOODS	7.18%	32.90	13.20	20.90	UNIONCAP	-2.3%	30.10	18.60	29.40
LEGACYFOOT	6.89%	51.10	12.80	38.80	BDBUILDING	-2.3%	73.80	35.10	72.10
ANLIMAYARN	6.72%	41.60	15.10	27.00	LIBRAINFU	-2.3%	481.60	170.00	467.00
ECABLES	6.22%	114.50	49.20	111.00	DHAKAINS	-2.1%	43.70	37.00	42.80

TOP 25 BY TURNOVER	SPONSOR	GOVT	INSTITUTE	FOREIGN	PUBLIC	YEAREND	RESERVE (mn)	PAID UP/ AUTHORIZED CAP
SQURPHARMA	54.21		27.18	9.65	8.96	Mar	15515	96%
BSCCL		73.85	12.46		13.69	Jun	1732	15%
OLYMPIC	31.49		30.31	10.75	27.45	Jun	556	59%
MPETROLEUM		58.67	23.97		17.36	Jun	4193	25%
DELTALIFE	36.76				63.24	Dec		20%
JAMUNAOIL		60.08	19.66	0.01	20.25	Jun	5571	33%
SOUTHEASTB	27.22	3.72	19.06	1.56	48.44	Dec	11051	87%
GP	90		4.7	0.26	5.04	Dec	14113	34%
LANKABAFIN	38.67				61.33	Dec	3300	69%
AFCAGRO	30.29		48.11		21.60	Dec	12	50%
PADMAOIL		50.35	24.91		24.74	Jun	3437	89%
BDBUILDING	49.79		30.52		19.69	Jun	134	49%
GENNEXT	55.37		21.59		23.04	Dec	618	84%
HEIDELBCEM	60.66		20.58		18.76	Dec	5735	57%
MERCANBANK	39.91		10.62		49.47	Dec	4333	83%
TITASGAS		75			25.00	Jun	35827	49%
BSC		21.15	10.15		68.70	Jun	-1328	21%
UCBL	37.18	0.81	11.41		50.60	Dec	8346	56%
LAFSURCEML	70.06				29.94	Dec	-3233	83%
PRIMEBANK	40.56		20.12	3.81	35.51	Dec	8427	41%
RENATA	51		14.66	22.43	11.91	Dec	4953	35%
CONFIDCEM	23.47		26.5		50.03	Dec	1445	90%
APOLOISPAT	30.47		33.53		36.00	Jun	1916	50%
DESCO		75	15.71	0.18	9.11	Jun	7249	69%
AAMRATECH	30		28		42.00	Jun	46	55%

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SECTOR WISE COMPANY DATA

BANK	CLOSE	HIGH	LOW	5D AVG	5D AVG	5D AVG	P/E	RSI	MFI
				VOLUME	TURNOVER	TRADE			
				GROWTH	GROWTH	GROWTH			
ABBANK	32.5	32.8	30.2	↑0.04	↑0.23	↑0.23	19.66	60.4	49.3
ALARABANK	20.5	20.8	19.9	↓0.18	↑0.05	↑0.05	9.79	49.0	31.4
BANKASIA	20.7	20.7	20.3	↓0.49	↓0.46	↓0.46	14.65	44.2	55.4
BRACBANK	30.8	30.8	30.2	↓0.71	↓0.61	↓0.61	7.5	33.2	42.1
DHAKABANK	22.4	22.4	21.4	↓0.13	↑0.47	↑0.47	21.54	61.9	56.7
DUTCHBANGL	118.8	118.8	115.6	↓0.67	↓0.74	↓0.74	12.89	56.2	74.5
EBL	33.4	33.4	31.9	↓0.45	↓0.18	↓0.18	14.74	61.4	58.8
EXIMBANK	13.8	13.9	13.5	↓0.31	↓0.07	↓0.07	1035	52.0	54.6
FIRSTSBANK	15.5	15.6	15.2	↓0.42	↓0.44	↓0.44	11.18	47.5	57.8
ICBIBANK	6	6	6	↓0.02	↓0.04	↓0.04	n/a	40.6	0.0
IFIC	34.8	35.4	33.9	↓0.33	↓0.12	↓0.12	8.03	46.3	57.3
ISLAMIBANK	34.9	35.1	34.8	↓0.44	↓0.40	↓0.40	19.68	46.1	45.8
JAMUNABANK	16.7	16.9	16.5	↓0.16	↓0.12	↓0.12	21.23	46.5	38.1
MERCANBANK	19.4	19.8	18.9	↑0.01	↑0.19	↑0.19	12.02	56.2	64.8
MTBL	17.7	17.8	17.5	↓0.46	↓0.39	↓0.39	n/a	47.6	41.6
NBL	13.1	13.2	12.9	↓0.48	↓0.07	↓0.07	n/a	46.2	42.3
NCCBANK	13.7	13.9	13.5	↓0.11	↓0.03	↓0.03	20.55	45.3	54.9
ONEBANKLTD	17.7	18	17.4	↓0.52	↓0.51	↓0.51	18.18	51.9	62.5
PRIMEBANK	24.2	24.7	24.2	↑4.44	↑2.37	↑2.37	43.21	35.8	12.5
PUBALIBANK	38.8	38.8	38	↑0.33	↑0.43	↑0.43	18.42	69.0	39.5
RUPALIBANK	77.9	78.4	76.1	↓0.59	↓0.53	↓0.53	13.22	56.8	54.3
SHAHJABANK	17.6	17.9	17.2	↓0.29	↓0.07	↓0.07	10.56	48.6	60.5
SIBL	14.6	14.7	14.4	↓0.14	↓0.22	↓0.22	22.81	56.3	63.6
SOUTHEASTB	23.6	23.8	23	↑0.14	↑0.06	↑0.06	10.54	70.1	73.3
STANDBANKL	15.5	15.7	15.2	↓0.29	↓0.18	↓0.18	13.68	49.4	57.5
CITYBANK	20.8	21.1	20.4	↓0.50	↓0.29	↓0.29	17.73	48.6	47.6
PREMIERBAN	11.5	11.7	11.5	↓0.37	↓0.19	↓0.19	n/a	44.0	51.6
TRUSTBANK	20	20.1	19.8	↓0.59	↓0.42	↓0.42	13.64	45.7	61.4
UCBL	28.5	29.3	27.6	↓0.14	↓0.04	↓0.04	11.68	49.8	33.4
UTTARABANK	34.2	34.6	33.1	↓0.26	↓0.17	↓0.17	10.06	52.8	51.8

CEMENT									
ARAMITCEM	62.8	62.9	62.3	↓0.82	↓0.34	↓0.34	27.23	52.8	48.9
CONFIDCEM	145.2	145.2	141.8	↓0.48	↓0.32	↓0.32	19.52	54.0	41.8
HEIDELBCEM	428.9	441.5	428.9	↓0.22	↑0.13	↑0.13	14.7	51.8	55.6
LAFSURCEML	41.4	41.4	38.1	↑0.04	↓0.09	↓0.09	25.45	58.7	51.3
MICEMENT	84.4	85.5	84.4	↓0.48	↓0.45	↓0.45	18.67	45.5	41.6
MEGHNACEM	149.6	149.8	146.3	↓0.36	↓0.36	↓0.36	23.77	45.9	42.9
PREMIERCEM	99.1	100.9	97.8	↑0.04	↑0.25	↑0.25	28.64	42.9	55.5

CERAMIC									
FUWANGCER	19	19	18.3	↓0.35	↓0.11	↓0.11	33.93	44.6	14.1
MONNOCERA	33.3	33.3	33	↓0.56	↓0.45	↓0.45	87.63	45.3	27.7
RAKCERAMIC	52	55.1	50.8	↓0.49	↓0.66	↓0.66	23.32	36.7	62.6
SPCERAMICS	18.8	18.8	18.4	↓0.64	↓0.63	↓0.63	33.57	44.7	58.1
STANCERAM	37.9	39.2	37.9	↑0.07	↓0.28	↓0.28	35.75	46.2	22.1

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SECTOR WISE COMPANY DATA

	CLOSE	HIGH	LOW	5D AVG VOLUME	5D AVG TURNOVER	5D AVG TRADE	P/E	RSI	MFI
ENGINEERING				GROWTH	GROWTH	GROWTH			
AFTABAUTO	91.8	92.1	90.7	↓0.70	↓0.54	↓0.54	28.33	48.3	64.8
ANWARGALV	28.6	28.6	26.3	↑0.32	↑0.65	↑0.65	2042.86	51.2	31.2
ATLASBANG	161.3	162.3	160.5	↓0.50	↓0.59	↓0.59	43.36	47.5	60.5
AZIZPIPES	21.5	21.6	20.5	↑0.27	↓0.07	↓0.07	36.65	47.1	43.5
BDAUTOCA	27.9	27.9	25.9	↓0.38	↓0.25	↓0.25	697.5	49.8	46.1
BDLAMPS	136.9	136.9	133.2	↓0.77	↓0.57	↓0.57	n/a	52.7	56.9
BDTHAI	32.3	32.3	31.3	↓0.46	↓0.28	↓0.28	41.77	54.2	51.6
BENGALWTL	61.7	61.7	56.9	↓0.05	↓0.22	↓0.22	24.68	52.7	49.0
BSRMSTEEL	74.4	75.9	72.3	↓0.19	↓0.21	↓0.21	17.01	42.8	23.8
DESHBANDHU	21.2	21.2	19.2	↓0.32	↓0.14	↓0.14	46.09	55.8	37.2
ECABLES	111	111	104.2	↓0.33	↑0.70	↑0.70	79.29	72.8	77.8
GOLDENSON	61.2	61.2	59.5	↓0.40	↓0.32	↓0.32	18.29	49.2	43.0
GPHISPAT	52.8	53.5	52.8	↑0.36	↑0.19	↑0.19	19.85	45.9	37.9
KAY&QUE	20	20	18.3	↓0.29	↑0.04	↑0.04	n/a	50.8	18.1
MONNOSTAF	310.8	319.9	304.8	↓0.69	↓0.46	↓0.46	59.16	48.5	10.0
NPOLYMAR	62.4	62.4	60.1	↓0.44	↓0.51	↓0.51	36.71	52.4	21.6
NTLTUBES	110.5	110.5	102	↓0.22	↓0.28	↓0.28	48.89	66.1	66.8
NAVANACNG	70.6	70.6	69	↓0.71	↓0.22	↓0.22	20.29	56.3	76.8
OLYMPIC	207.4	207.4	194.2	↓0.33	↓0.39	↓0.39	30.06	73.1	65.8
QSMDDRYCELL	44	44	42.4	↓0.60	↓0.65	↓0.65	19.3	53.5	53.5
RANFOUNDRY	100.5	102.2	99.7	↓0.59	↓0.54	↓0.54	33.2	48.2	53.2
RENWICKJA	168.8	168.8	164	↓0.55	↓0.35	↓0.35	34.59	57.8	60.3
SALAMCRST	40.4	40.4	38.3	↓0.47	↓0.43	↓0.43	34.83	36.5	15.2
SINGERBD	221.5	222.2	215.4	↓0.71	↓0.53	↓0.53	23.7	54.3	58.8
BDBUILDING	72.1	73.8	71.6	↓0.37	↓0.41	↓0.41	24.69	54.6	60.1
APOLOISPAT	32	32	31	↓0.35	↓0.37	↓0.37	21.05	39.0	28.1

FUEL & POWER									
BDWELDING	23.5	23.5	21.6	↑0.24	↑0.43	↑0.43	40.99	55.7	41.7
BEDL	34.1	34.1	33.8	↓0.32	↓0.21	↓0.21	19.6	46.1	16.6
DESCO	69.1	69.1	65	↓0.34	↓0.64	↓0.64	61.7	65.0	66.3
EASTRN LUB	331	335	324.7	↓0.09	↓0.03	↓0.03	54.98	53.0	75.3
GBBPOWER	30.4	30.4	29.9	↓0.52	↓0.29	↓0.29	19.49	43.8	25.8
JAMUNAOIL	231.9	235.1	229.3	↓0.37	↓0.50	↓0.50	12.48	58.0	68.7
KPCL	58.9	58.9	56.9	↓0.53	↓0.19	↓0.19	9.99	56.6	45.0
LINDEBD	834	834	816.2	↓0.65	↓0.68	↓0.68	19.34	70.6	70.1
MPETROLEUM	282.7	287.8	278.1	↓0.38	↓0.41	↓0.41	10.54	61.4	69.3
MJLBD	78.3	78.3	77.4	↓0.63	↓0.71	↓0.71	22.24	47.1	57.9
PADMAOIL	334.3	334.3	327.7	↓0.41	↓0.45	↓0.45	14.7	54.8	62.4
POWERGRID	55.2	55.2	53.8	↓0.28	↓0.56	↓0.56	17.47	49.5	70.8
SUMITPOWER	45.1	45.2	44.4	↓0.54	↓0.43	↓0.43	12.57	50.7	51.8
SPPCL	70.5	70.9	67.8	↓0.48	↓0.45	↓0.45	13.19	48.3	34.1
TITASGAS	82.6	82.8	81.4	↓0.17	↓0.25	↓0.25	9.72	57.7	63.6

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	CLOSE	HIGH	LOW	5D AVG VOLUME	5D AVG TURNOVER	5D AVG TRADE	P/E	RSI	MFI
FINANCIAL				GROWTH	GROWTH	GROWTH			
BDFINANCE	22	22	21.5	↓0.31	↓0.26	↓0.26	55	56.7	44.2
BIFC	18.7	18.7	18.2	↓0.38	↓0.22	↓0.22	140.25	51.2	38.0
BAYLEASING	37.1	37.1	36.5	↓0.41	↓0.09	↓0.09	23.78	47.9	43.3
DBH	67.9	68.6	67.9	↓0.43	↑0.02	↑0.02	19.62	54.9	54.0
FASFIN	15.9	15.9	15.5	↓0.27	↓0.04	↓0.04	397.5	54.6	41.9
FLEASEINT	32.5	32.5	31.8	↓0.38	↓0.32	↓0.32	15.73	43.1	24.7
GSPFINANCE	26.6	26.6	26	↓0.62	↓0.64	↓0.64	17.73	37.2	12.2
IDLC	71.6	71.6	67.9	↓0.09	↑0.21	↑0.21	23.87	57.4	34.4
IPDC	22.2	22.2	21.1	↓0.28	↓0.39	↓0.39	24.49	51.9	11.1
ILFSL	16.7	16.7	15.9	↓0.20	↓0.15	↓0.15	n/a	55.7	51.5
ICB	1655.25	1655.25	1602.5	↓0.26	↓0.45	↓0.45	40.91	60.6	67.7
ISLAMICFIN	20	20	19.3	↓0.60	↓0.46	↓0.46	23.08	51.6	29.5
LANKABAFIN	72.2	72.2	68.4	↓0.17	↓0.12	↓0.12	15.76	49.9	19.6
MIDASFIN	29.6	30.5	29.6	↓0.42	↓0.34	↓0.34	n/a	36.6	22.0
NHFIL	33.5	33.5	32.9	↓0.68	↓0.53	↓0.53	24.16	48.0	11.4
PLFSL	25.6	25.6	25	↓0.39	↓0.38	↓0.38	21.82	44.3	39.8
PHOENIXFIN	35.5	35.5	34.7	↓0.38	↓0.22	↓0.22	13.65	46.2	30.6
PREMIERLEA	10.4	10.4	10.2	↓0.52	↓0.30	↓0.30	260	42.6	40.0
PRIMEFIN	28.3	29.2	28.3	↓0.04	↓0.02	↓0.02	37.9	41.9	21.7
UNIONCAP	29.4	30.1	28.9	↓0.32	↓0.61	↓0.61	105	31.4	20.9
ULC	33.7	33.7	32	↓0.34	↓0.30	↓0.30	16.63	50.4	10.3
UTTARAFIN	89.1	89.1	86.4	↓0.47	↓0.36	↓0.36	10.78	49.9	23.4
FAREASTFIN	15	15.2	15	↓0.35	↓0.31	↓0.31	n/a	35.1	33.5

FOOD & ALLIED

AMCL(PRAN)	219.3	223	213.9	↓0.58	↓0.48	↓0.48	36.19	54.3	71.5
APEXFOODS	104	104.6	101.3	↓0.60	↓0.40	↓0.40	29.21	46.5	55.6
BANGAS	523.8	523.8	499.3	↓0.35	↓0.20	↓0.20	91.89	52.5	47.2
BEACHHATCH	28.2	28.2	25.8	↑0.16	↑0.51	↑0.51	35.85	52.7	35.3
BATBC	2051.3	2074.3	2010.6	↑0.62	↑0.75	↑0.75	26.81	67.9	88.3
CVOPRL	903	903	800.8	↑0.83	↑0.89	↑0.89	n/a	72.4	51.8
FINEFOODS	20.9	20.9	19.5	↑0.41	↑0.26	↑0.26	n/a	49.1	45.9
FUWANGFOOD	21.9	21.9	21.2	↓0.17	↑0.06	↑0.06	43.8	42.4	30.6
GEMINISEA	177.7	192.7	175.2	↑2.94	↑1.72	↑1.72	27.59	63.2	66.8
GHAIL	41.9	41.9	40	↓0.49	↓0.17	↓0.17	25.86	46.8	56.2
MEGCONMILK	10.7	11	9.8	↓0.00	↑0.17	↑0.17	n/a	46.6	30.9
MEGHNAPET	7	7	6.9	↓0.27	↓0.26	↓0.26	n/a	43.0	23.4
NTC		848	840.1	↑0.76	↑0.16	↑0.16	38.92	54.7	38.6
RAHIMAFOOD	67	67	63.1	↓0.22	↓0.42	↓0.42	n/a	49.9	46.5
RDFOOD	26	26	25.5	↓0.37	↓0.08	↓0.08	22.94	42.9	42.0
SHYAMPSUG	7.6	8.4	7.6				n/a	42.8	37.2
ZEALBANGLA	8.8	8.8	8.2	↑3.16	↑2.41	↑2.41	n/a	51.1	21.4

SERVICE

EHL	51.3	51.3	50.6	↓0.56	↓0.44	↓0.44	29.15	48.1	60.1
OCL								47.4	100.0
SAMORITA	90.9	90.9	87.9	↓0.39	↓0.43	↓0.43	33.18	49.3	50.5
SAPORTL	31.4	31.4	30.9	↓0.55	↓0.32	↓0.32	34.63	45.6	11.3

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WEEKLY MARKET REVIEW



SECTOR WISE COMPANY DATA

TEXTILE	CLOSE	HIGH	LOW	5D AVG	5D AVG	5D AVG	P/E	RSI	MFI
				VOLUME	TURNOVER	TRADE			
				GROWTH	GROWTH	GROWTH			
AL-HAJTEX	91.8	91.8	84.2	↓0.33	↓0.50	↓0.50	44.56	73.7	73.6
ALLTEX	7.7	7.7	7.5	↓0.51	↓0.70	↓0.70	n/a	45.6	25.5
ANLIMAYARN	27	27	24.9	↓0.20	↑0.03	↑0.03	33.75	52.7	40.2
APEXSPINN	73	73	70.9	↓0.51	↓0.54	↓0.54	39.39	47.7	71.7
ARGONDENIM	70.9	70.9	62.4	↑0.27	↑0.11	↑0.11	21.27	50.3	38.3
CMCKAMAL	31.8	31.8	31.2	↓0.47	↓0.37	↓0.37	20.92	41.0	22.9
DACCADYE	23.1	23.1	22.6	↓0.10	↓0.27	↓0.27	12.69	39.4	38.2
DELTASPINN	41.6	42.6	39.5	↑0.65	↑0.80	↑0.80	33.02	55.8	32.2
DSHGARME	81	81	71.8	↓0.17	↑0.19	↑0.19	68.64	64.0	55.8
DULAMIACOT	8.4	8.4	8.3	↓0.41	↓0.34	↓0.34	n/a	45.5	29.6
ENVOYTEX	52.4	52.5	49.6	↓0.61	↓0.14	↓0.14	46.79	51.8	45.3
FAMILYTEX	57.9	57.9	56.5	↓0.15	↓0.38	↓0.38	6.98	48.5	42.9
GENNEXT	30.8	31.8	30.8	↓0.10	↑0.11	↑0.11	13.67	31.7	14.5
HRTEX		38.9	37.9	↓0.45	↓0.54	↓0.54	24.94	45.5	29.7
MAKSONSPIN	16.6	16.6	16.4	↓0.29	↓0.36	↓0.36	24.41	30.2	33.1
MALEKSPIN	27.5	27.5	27.1	↓0.50	↓0.52	↓0.52	12.5	44.0	33.3
METROSPIN	19.5	19.5	18.9	↓0.33	↓0.23	↓0.23	20.31	41.8	28.5
MITHUNKNIT	82.2	82.2	79.3	↓0.44	↓0.43	↓0.43	33.97	55.6	68.9
MODERNNDYE	76.2	76.2	73.2	↓0.42	↓0.42	↓0.42	49.48	42.7	28.3
PRIMETEX	24.1	24.1	23.9	↓0.40	↓0.49	↓0.49	21.52	36.4	29.6
RNSPIN	30.2	31.1	30.2	↓0.22	↓0.30	↓0.30	4.95	27.4	18.1
RAHIMTEXT	317.4	317.4	301.4	↓0.41	↓0.26	↓0.26	27.46	61.4	50.4
SAFKOSPINN	28.1	28.1	26.8	↓0.41	↓0.41	↓0.41	25.09	46.5	52.4
SAIHAMCOT	25.1	25.1	24	↓0.19	↓0.07	↓0.07	13.94	52.7	28.6
SAIHAMTEX	32.6	32.6	31.7	↓0.27	↓0.14	↓0.14	10.72	55.0	61.7
SONARGAON	18.2	18.2	17.3	↑0.09	↑0.06	↑0.06	n/a	43.8	31.0
SQUARETEXT	102.6	102.6	100.7	↓0.68	↓0.75	↓0.75	16.03	55.1	45.6
STYLECRAFT	995.5	995.5	933	↑0.75	↑0.68	↑0.68	20.81	47.1	79.8
TALLUSPIN	37.6	37.6	36.9	↓0.57	↓0.56	↓0.56	10.44	43.5	19.3
ZAHINTEX	25	25	24.4	↓0.55	↓0.52	↓0.52	32.89	39.1	25.5
PTL	49.3	49.4	46.9	↓0.29	↑0.01	↑0.01	15.12	45.1	50.9
MHSML	37.3	37.3	36.7	↓0.42	↓0.47	↓0.47	27.43	29.9	25.2

PHARMA									
IMAMBUTTON	8.9	9.1	8.6	↓0.70	↓0.71	↓0.71	n/a	50.5	50.6
JMISMDL	217	222.5	215.2	↓0.29	↑0.15	↑0.15	109.97	52.1	64.2
KEYACOSMET	27	27	26.1	↓0.46	↓0.25	↓0.25	12.39	47.0	24.3
KOHINOOR		336	333.7	↑0.60	↓0.05	↓0.05	42.35	38.8	33.6
LIBRAINFU	467	481.6	466.3	↓0.17	↑0.44	↑0.44	153.62	51.2	52.3
MARICO	858	865.2	851.8	↓0.32	↓0.37	↓0.37	18.44	55.7	62.4
ORIONINFU	43.8	43.8	41.6	↑0.70	↑0.87	↑0.87	24.61	64.8	79.4
ORIONPHARM	63.2	64.3	62.3	↓0.48	↓0.33	↓0.33	14.36	44.9	33.6
PHARMAID							42.56	66.9	64.3
RECKITBEN		906.5	906.5	↓0.64	↓0.51	↓0.51	31.78	50.6	27.6
RENATA	958.8	961.9	921	↓0.54	↓0.35	↓0.35	23.17	70.1	73.0
SALVOCHEM	24.6	24.6	23.9	↓0.49	↓0.46	↓0.46	26.36	49.5	40.4
SQURPHARMA	258.9	261.4	252	↓0.44	↓0.41	↓0.41	22.79	66.4	70.8
IBNSINA	108.6	111.7	107.1	↓0.27	↓0.19	↓0.19	34.81	43.9	60.3
CENTRALPHL	45.9	45.9	44.4	↓0.50	↓0.42	↓0.42	26.38	50.2	43.7
AFACAGRO	72.4	72.4	64	↓0.37	↑0.47	↑0.47	35.72		

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WEEKLY MARKET REVIEW



SECTOR WISE COMPANY DATA

	CLOSE	HIGH	LOW	5D AVG VOLUME	5D AVG TURNOVER	5D AVG TRADE	P/E	RSI	MFI
INSURANCE				GROWTH	GROWTH	GROWTH			
AGRANINS	28.2	28.7	28	↓0.73	↓0.73	↓0.73	16.65	43.2	41.8
ASIAINS	28.5	28.7	28.2	↓0.50	↓0.47	↓0.47	18.27	36.4	34.9
ASIAPACINS	34	34	32.8	↓0.21	↓0.26	↓0.26	12.75	53.5	48.2
BGIC	29.9	30.2	29.6	↓0.51	↓0.57	↓0.57	12.81	42.1	53.9
CENTRALINS	31	31.6	31	↑0.30	↑0.25	↑0.25	12.43	42.5	42.7
CITYGENINS	28.8	29	28.5	↓0.39	↓0.42	↓0.42	14.5	43.3	48.1
CONTININS	30.6	30.7	30.2	↓0.42	↓0.22	↓0.22	13.04	43.2	36.9
DELTALIFE	270.4	272.7	262.7	↓0.21	↓0.52	↓0.52		52.0	75.2
DHAKAINS	42.8	43.7	42.8	↓0.31	↑0.12	↑0.12	17.64	42.0	44.4
EASTERNINS	41.7	43.9	41.1	↓0.16	↑0.39	↑0.39	16.04	46.4	42.4
EASTLAND	52.9	53.9	52.4	↓0.57	↓0.61	↓0.61	14.69	48.4	53.5
FAREASTLIF	113.7	114.1	111.8	↓0.41	↓0.44	↓0.44		55.9	62.9
FEDERALINS	28	28	27.8	↓0.35	↓0.37	↓0.37	15.67	56.0	61.6
GLOBALINS	30.9	30.9	30.2	↓0.38	↓0.39	↓0.39	20.88	50.0	30.8
GREENDELT	79.9	96.7	79.7	↓0.24	↓0.44	↓0.44	21.65	27.2	38.3
ISLAMIINS	33.8	33.8	33.1	↓0.60	↓0.49	↓0.49	21.13	47.5	63.4
JANATAINS	25.8	26.2	25.6	↓0.55	↓0.10	↓0.10	34.19	39.3	50.7
KARNAPHULI	27.4	27.4	26.9	↓0.25	↓0.05	↓0.05	18.68	50.9	44.2
MEGHNALIFE	136	142.2	133.8	↓0.09	↓0.19	↓0.19		48.3	37.6
MERCINS	27	27.2	27	↓0.34	↓0.50	↓0.50	18.08	39.4	42.4
NATLIFEINS	340.7	347.7	321.8	↓0.38	↓0.51	↓0.51		61.9	64.8
NITOLINS	37.9	38.5	37.6	↓0.84	↓0.89	↓0.89	13.8	50.9	43.0
NORTHRNINS	50.5	51.4	50.4	↓0.58	↓0.71	↓0.71	16.61	53.5	50.6
PADMALIFE	91.5	91.5	85.5	↓0.70	↓0.57	↓0.57		62.8	53.8
PARAMOUNT	24.9	25.6	24.9	↓0.16	↑0.15	↑0.15	16.53	33.9	39.4
PEOPLESINS	35.2	35.2	34.5	↓0.61	↓0.45	↓0.45	16	48.9	61.5
PHENIXINS	49.7	50.1	48.7	↓0.36	↓0.23	↓0.23	13.03	49.0	36.6
PIONEERINS	73.1	73.4	72	↓0.50	↓0.34	↓0.34	12.72	48.3	44.7
POPULARLIF	270.3	270.3	259.7	↓0.01	↓0.20	↓0.20		67.0	71.7
PRAGATIINS	62.9	64	62.5	↓0.67	↓0.56	↓0.56	15.02	49.1	62.6
PRAGATILIF	221	225.3	213.4	↓0.65	↓0.64	↓0.64		53.7	49.5
PRIMEINSUR	35.6	36	35.1	↓0.02	↑0.27	↑0.27	13.91	48.9	42.6
PRIMELIFE	115.8	117	114.6	↓0.50	↓0.36	↓0.36		47.1	35.6
PROGRESLIF	138.6	145.1	136.3	↓0.29	↓0.36	↓0.36		49.9	41.2
PROVATIINS	30.2	30.2	29.9	↓0.60	↓0.61	↓0.61	13.48	45.6	41.8
PURABIGEN	25	25.4	25	↓0.26	↓0.18	↓0.18	32.89	37.5	31.8
RELIANCINS	78.7	79.6	78.2	↑0.01	↑0.04	↑0.04	17.16	51.7	54.5
REPUBLIC	46.4	46.4	44.4	↓0.57	↓0.58	↓0.58	15.33	50.0	41.6
RUPALIINS	37.3	37.5	37	↓0.50	↓0.20	↓0.20	14.42	49.2	39.5
RUPALILIFE	105.3	106.4	102.4	↓0.62	↓0.72	↓0.72		62.0	54.4
SANDHANINS	91.8	91.8	89.1	↓0.55	↓0.46	↓0.46		56.0	51.3
SONARBAINS	26.9	27.6	26.7	↓0.36	↓0.01	↓0.01	14.51	45.1	50.2
STANDARINS	40.1	40.6	39.3	↓0.47	↓0.64	↓0.64	13.55	45.1	47.9
SUNLIFEINS	73.6	74	70.4	↓0.69	↓0.68	↓0.68		56.5	36.3
TAKAFULINS	40.5	40.8	40.2	↓0.58	↓0.60	↓0.60	15.34	43.6	41.1
UNITEDINS	44.9	45.1	44.1	↓0.70	↓0.22	↓0.22	17.63	42.3	22.3

TELECOM									
BSCCL	217.7	219.8	209.8	↓0.43	↓0.48	↓0.48	66.37	73.8	77.4
GP		208.3	204.7	↓0.21	↑0.22	↑0.22	19.13	51.4	37.9

WEEKLY MARKET REVIEW



SECTOR WISE COMPANY DATA

JUTE	CLOSE	HIGH	LOW	5D AVG	5D AVG	5D AVG	P/E	RSI	MFI
				VOLUME	TURNOVER	TRADE			
				GROWTH	GROWTH	GROWTH			
JUTESPINN	72.8	72.8	66	↓0.57	↑0.65	↑0.65	n/a	50.3	29.3
NORTHERN							n/a	84.8	92.0
SONALIANSH	133.3	133.3	130.2	↓0.35	↓0.10	↓0.10	133.3	50.5	61.9

MISCELLANEOUS

ARAMIT	330.8	336.7	327.6	↓0.69	↓0.51	↓0.51	28.68	42.5	59.2
BEXIMCO	33.7	33.7	33	↓0.43	↓0.26	↓0.26	32.82	42.5	25.5
BSC	543.5	543.5	468.25	↓0.11	↓0.42	↓0.42	22.65	77.3	67.0
BERGERPBL	871.8	871.8	852.8	↓0.64	↓0.67	↓0.67	20.83	51.6	51.0
GQBALLPEN	152.1	153.2	150.1	↓0.58	↓0.74	↓0.74	37.9	49.9	61.2
MIRACLEIND	22.8	22.8	20.8	↓0.21	↓0.21	↓0.21	103.64	53.1	21.0
SAVAREFR		66	61.4	↑5.75	↑11.08	↑11.08	110	56.7	46.3
SINOBANGLA	29.8	29.8	28.8	↓0.21	↓0.23	↓0.23	46.56	45.2	26.1
USMANIAGL	154	154.4	152.3	↓0.11	↓0.49	↓0.49	27.4	67.3	60.5

TRAVEL

BDSERVICE							12.17		
UNIQUEHRL	85.6	86.9	84.9	↓0.60	↓0.37	↓0.37	24.04	47.6	52.3
UNITEDAIR	15.8	15.8	15.6	↓0.54	↓0.47	↓0.47	16.12	39.4	17.9

TANNERY

APEXFOOT	518.6	518.6	500.7	↓0.39	↓0.07	↓0.07		46.0	37.7
APEXTANRY	167	169.9	163.3	↓0.43	↓0.65	↓0.65	34.36	56.3	59.1
BATASHOE	816.5	830.6	799.2	↓0.67	↓0.61	↓0.61	15.48	56.9	67.8
LEGACYFOOT	38.8	38.8	35.6	↓0.22	↓0.25	↓0.25	107.78	49.9	41.7
SAMATALETH	24.5	26.3	24.5	↓0.56	↓0.06	↓0.06	n/a	48.6	64.4

IT

AAMRATECH	41.2	41.2	39.1	↓0.39	↓0.36	↓0.36	21.91	59.0	57.2
AGNISYS	23.4	23.4	22.9	↓0.35	↓0.00	↓0.00	21.27	47.7	49.9
BDCOM	34.6	34.6	32.2	↓0.39	↑0.23	↑0.23	20.35	63.4	67.5
DAFODILCOM	13.4	13.5	13.3	↓0.56	↓0.58	↓0.58	22.33	42.1	30.9
ISNLTD	20.2	20.2	19	↓0.35	↓0.11	↓0.11	n/a	49.5	31.1
INTECH	16.7	16.7	16.3	↓0.52	↓0.48	↓0.48	417.5	46.3	41.0

LAST WEEKS CORPORATE ACTION

COMPANY	Year	Cash	Stock
HRTEX	2012	15%	
MAKSONSPIN	2012		5%

COMPANY	Year	Cash	Stock	RIGHT
GP	2013	13%		
GREENDEL	2013	15%	15	

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STOCK & CORPORATE NEWS (LAST WEEK)

5 bodies formed to see activities

<http://www.thefinancialexpress-bd.com/2014/02/20/19749>

Lafarge posts profit recovery, sees cement demand rallying

<http://www.thefinancialexpress-bd.com/2014/02/20/19716>

Islami Bank launches Visa debit card

<http://www.thedailystar.net/business/islami-bank-launches-visa-debit-card-12126>

BSEC slaps penalty on 5 stock brokers

<http://www.thefinancialexpress-bd.com/2014/02/19/19528>

Commodity exchange a new priority to BSEC

<http://www.thefinancialexpress-bd.com/2014/02/18/19337>

LankaBangla profit soars, shares fall

<http://www.thedailystar.net/business/lankabangla-profit-soars-shares-fall-11790>

FII's withdraw Rs 20b from Indian equities

<http://www.thefinancialexpress-bd.com/2014/02/17/19186>

Stocks end lower after demutualization

<http://www.thefinancialexpress-bd.com/2014/02/17/19175>

MACRO & INDUSTRY NEWS (LAST WEEK)

MoS for allocating Tk 780m in next fiscal to equip Payra seaport

<http://www.thefinancialexpress-bd.com/2014/02/20/19695>

CAB seeks Tk 5.7m from govt to help enforce laws

<http://www.thefinancialexpress-bd.com/2014/02/20/19699>

WMS building ship for NZ foreign ministry

<http://www.thefinancialexpress-bd.com/2014/02/20/19704>

ADB sees subdued economic growth

<http://www.thedailystar.net/business/adb-sees-subdued-economic-growth-12123>

MCCI for enhancing quality of BB's regulatory functions

<http://www.thefinancialexpress-bd.com/2014/02/19/19522>

RMG manufacturers eye big spot orders from US expo

<http://www.thefinancialexpress-bd.com/2014/02/19/19541>

IMF 'surprised' by Maldives economic resilience

<http://www.thefinancialexpress-bd.com/2014/02/19/19558>

Two foreign banks join NBR's e-payment system

<http://www.thedailystar.net/business/two-foreign-banks-join-nbrs-e-payment-system-11949>

Govt examining telecom ministry proposal

<http://www.thefinancialexpress-bd.com/2014/02/18/19344>

Tanners seek \$1.0b JICA loan for relocation to Savar

<http://www.thefinancialexpress-bd.com/2014/02/18/19369>

CCCI urges KSA businessmen to invest in BD

<http://www.thefinancialexpress-bd.com/2014/02/18/19381>

BB seeks MoF nod to give banks waiver on forming subsidiary cos

<http://www.thefinancialexpress-bd.com/2014/02/17/19197>

Continue dialogue besides fulfilling conditions for GSP

<http://www.thefinancialexpress-bd.com/2014/02/16/18970>

BoP surplus erodes 4pc in first half

<http://www.thedailystar.net/business/bop-surplus-erodes-4pc-in-first-half-11498>

Govt decides to export internet bandwidth

<http://www.thedailystar.net/business/govt-decides-to-export-internet-bandwidth-11500>