

WEEKLY MARKET REVIEW



WEEKLY MARKET REVIEW

MARCH, 2014

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2-Mar-14

Last Week's DSE Performance	
Opening day of this week	4761.18
Closing day of this week	4749.87
Change within a week	(-0.24%)
Total Trading Days	5
Opening Market Cap (millions)	2902350.4
Closing Market Cap (millions)	2923123
Change in Capitalization	0.0072
Daily Average Volume	88186050

Last Day's DSE Trade Overview	
DSEX Index	4,750
Index Change	-0.39
Total trade	127,803
Total Volume	101,048,999
Total Value(in millions)	6,465
Issues Advanced	118
Issues declined	143
Issues Unchanged	31



From the above chart latest six candles are basically formed a sideways or non-trending pattern. So market has not yet provided any indication whether it will be bullish or bearish in the coming week. Since market form this sideways pattern when most of the stocks are in accumulation phase which is positive for the market. Last day of the week formed a dozy candle which is reversal in nature so we can expect market will change its direction in the coming week and continue its previously established trend which was bullish.

Moving Averages			
	5d	15d	25d
SMA	4747.21	4748.21	4760.87
EMA	4747.92	4740.6	4709.63
WMA	4750.11	4741.43	4754.11

Currently DSEX is above all short term moving averages which indicates market has not weakened by the recent corrections. 25 days SMA and WMA are the immediate resistance which will soon be broken as market starts to turn.



Fibonacci Retracement

Last week DSEX tested the Fibonacci much. Keeping 38.2% level as support and 50.0% as resistance most of the market participants had executed their trading strategy. If the market start to move in the current week it will need volume support from most of the stocks to break through the 50.0% and 61.8% resistance level because these two levels are considered most strong from technical analysis perspective.

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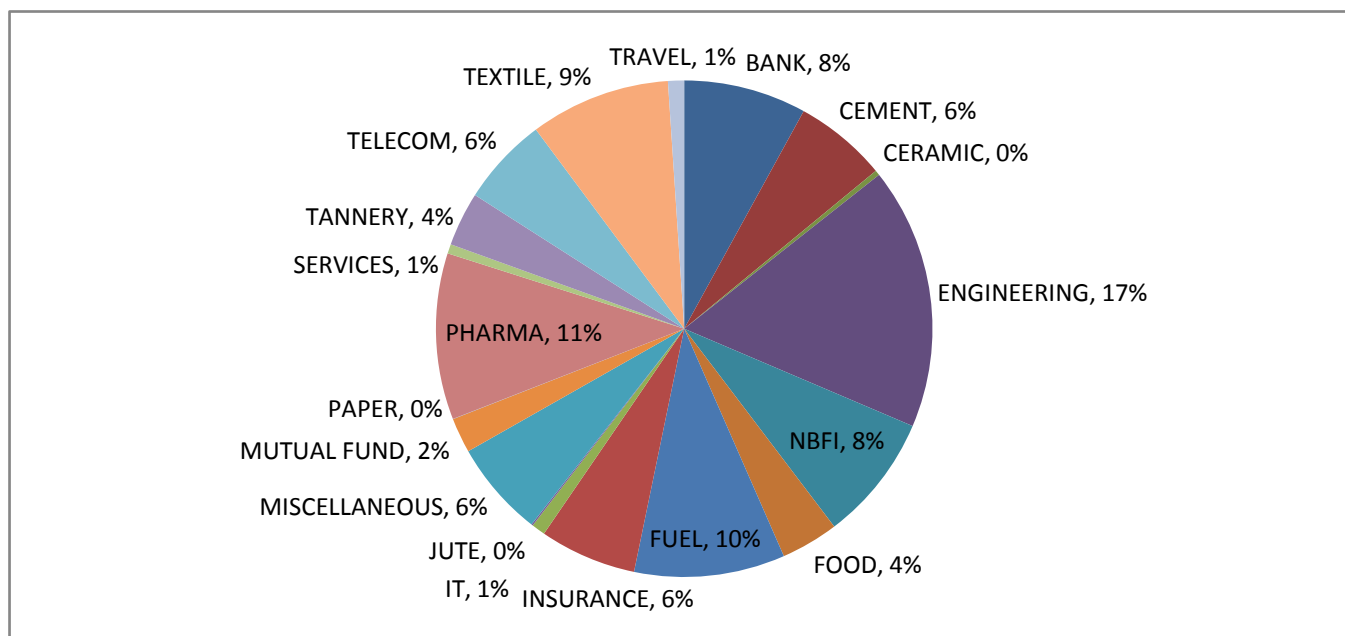


SECTOR DATA - LAST 5 TRADING DAY

SECTOR	LISTED COMPANY	% CHG IN AVG TO*	AVERAGE DAILY TO	% CHG IN VOLUME	TOTAL VOLUME	SECTOR P/E	SECTOR CAP(MN)	SECTOR INDEX	INDEX CHG%
BANK	30	-17%	398	-15%	18,174,880	49.32	445,458	3,815	-1.07%
CEMENT	7	91%	301	93%	3,382,498	21.56	107,949	5,006	1.28%
CERAMIC	5	-52%	16	-47%	503,965	30.24	20,624	4,270	-1.49%
ENGINEERING	26	91%	849	52%	8,667,215	34.77	129,770	6,291	5.00%
NBFI	23	87%	412	70%	8,682,790	36.03	171,025	4,051	1.27%
FOOD	16	78%	187	64%	2,478,185	26.31	174,433	7,348	3.19%
FUEL	15	-8%	489	0%	4,592,568	15.79	306,115	5,523	1.22%
INSURANCE	46	10%	314	8%	3,149,970	6.46	130,753	4,465	-0.35%
IT	6	-13%	45	-7%	1,362,450	47.64	5,559	4,709	-1.55%
JUTE	3	418%	5	394%	35,760	88.08	616	8,647	1.66%
MISCELLANEOUS	9	259%	311	51%	1,633,323	31.55	50,526	6,325	6.19%
MUTUAL FUND	41	-7%	114	-2%	12,046,883	12.01	38,324	4,606	0.01%
PAPER	1	68%	1	63%	25,400	113.21	602	6,802	4.11%
PHARMA	24	2%	539	4%	6,025,782	33.19	292,475	6,493	1.03%
SERVICES	3	124%	31	101%	594,020	31.46	10,367	6,315	2.49%
TANNERY	5	263%	176	189%	646,820	13.23	22,107	8,367	4.39%
TELECOM	2	4%	287	3%	1,341,700	28.70	321,840	6,710	2.23%
TEXTILE	32	48%	455	42%	11,944,573	19.14	86,876	5,601	4.98%
TRAVEL	3	21%	52	28%	2,183,600	20.31	33,819	3,336	-1.04%

*TO = Turnover

SECTOR CONTRIBUTION - AVERAGE WEEKLY TURONOVER



WEEKLY MARKET REVIEW



TOP GAINER & LOOSER

TOP 20 GAINER(5D)	CHG%	52H	52L	LTP	TOP 20 LOOSER(5D)	CHG%	52H	52L	LTP
AL-HAJTEX	29.14%	134.80	37.30	130.30	GENNEXT	-18.3%	41.00	19.90	24.50
APEXSPINN	21.93%	101.00	54.00	89.50	PRIMEINSUR	-17.1%	44.40	24.00	29.10
DSHGARME	19.10%	108.00	20.00	97.90	NCCBLMF1	-16.8%	13.00	7.40	8.90
KOHINOOR	18.09%	556.00	155.10	384.50	ISLAMICFIN	-8.5%	23.10	13.70	18.20
RENWICKJA	15.95%	212.10	62.80	208.60	MERCANBANK	-7.3%	21.60	10.90	17.70
APEXTANRY	15.94%	194.80	65.10	192.70	PEOPLESINS	-6.2%	39.70	24.20	33.50
MITHUNKNIT	14.67%	137.00	48.90	96.90	IPDC	-6.1%	25.40	15.10	20.10
MARICO	14.06%	980.00	299.00	971.80	BIFC	-6.0%	26.00	12.50	17.20
RANFOUNDRY	13.94%	131.90	55.00	114.40	BENGALWTL	-5.8%	76.40	40.30	56.80
APEXFOOT	13.56%	595.00	499.90	593.10	SHAHJABANK	-5.7%	26.20	13.20	16.40
BEACHHATCH	13.00%	36.80	14.80	31.30	AFCAGRO	-5.4%	73.80	48.00	65.30
SAMATALETH	11.02%	30.00	10.70	26.20	ONEBANKLTD	-5.1%	22.00	13.70	16.60
APEXFOODS	10.65%	125.00	60.50	115.30	TRUSTBANK	-5.1%	24.20	16.20	18.70
BSC	10.40%	736.25	186.00	644.75	PHENIXINS	-5.1%	61.50	37.90	46.80
CONFIDCEM	9.87%	159.00	86.70	158.10	ASIAPACINS	-5.1%	37.30	25.20	31.90
OLYMPIC	9.46%	258.00	87.00	224.50	PUBALIBANK	-5.0%	40.90	27.00	36.10
ECABLES	9.30%	130.00	49.20	125.70	GOLDENSON	-5.0%	69.20	37.80	57.50
IBNSINA	9.14%	149.00	70.00	119.40	MAKSONSPIN	-4.9%	22.30	12.20	15.40
BATBC	9.06%	2310.00	861.00	2,299.10	ABB1STMF	-4.9%	10.60	6.40	7.70
SINGERBD	9.03%	272.00	119.00	258.30	ARGONDENIM	-4.9%	100.80	30.20	66.20

TOP 25 BY TURNOVER	SPONSOR	GOVT	INSTITUTE	FOREIGN	PUBLIC	YEAREND	RESERVE (mn)	PAID UP/ AUTHORIZED CAP
OLYMPIC	31.49		30.31	10.75	27.45	Jun	556	59%
BSC		21.15	10.15		68.70	Jun	-1328	21%
SQURPHARMA	54.21		27.18	9.65	8.96	Mar	15515	96%
SINGERBD	75				25.00	Dec	2049	49%
BSCCL		73.85	12.46		13.69	Jun	1732	15%
GP	90		4.7	0.26	5.04	Dec	14113	34%
MPETROLEUM		58.67	23.97		17.36	Jun	4193	25%
IDLC	63.82		14.44		21.74	Dec	3081	40%
CONFIDCEM	23.47		26.5		50.03	Dec	1445	90%
DELTALIFE	36.76				63.24	Dec		20%
LANKABAFIN	38.67				61.33	Dec	3300	69%
APEXFOOT	10.56		69.4	0.32	19.72	Dec	2105	23%
GENNEXT	55.37		21.59		23.04	Dec	618	84%
JAMUNAOIL		60.08	19.66	0.01	20.25	Jun	5571	33%
LAFSURCEML	70.06				29.94	Dec	-3233	83%
APEXTANRY	30		33		37.00	Jun	480	30%
UCBL	37.18	0.81	11.41		50.60	Dec	8346	56%
AFCAGRO	30.29		48.11		21.60	Dec	12	50%
HEIDELBCEM	60.66		20.58		18.76	Dec	5735	57%
PADMAOIL		50.35	25.39		24.26	Jun	4985	98%
SPPCL	71.77		3.71		24.52	Dec	944	81%
MITHUNKNIT	31.11		17.27		51.62	Jun	203	77%
BATBC	72.91	0.64	15.53		10.92	Dec	6433	100%
SOUTHEASTB	27.22	3.72	19.06	1.56	48.44	Dec	11051	87%
BDBUILDING	49.79		30.52		19.69	Jun	134	49%

WEEKLY MARKET REVIEW



SECTOR WISE COMPANY DATA

BANK	CLOSE	HIGH	LOW	5D AVG	5D AVG	5D AVG	P/E	RSI	MFI
				VOLUME	TURNOVER	TRADE			
				GROWTH	GROWTH	GROWTH			
ABBANK	30.2	31.8	30.2	↓0.24	↓0.36	↓0.20	18.27	46.0	25.6
ALARABANK	20.1	20.5	20	↑0.05	↓0.08	↑0.07	9.6	44.6	37.2
BANKASIA	20	20.4	20	↓0.28	↓0.27	↓0.16	14.15	37.7	21.6
BRACBANK	30.8	30.9	30.7	↑0.12	↑0.43	↑0.23	7.5	34.3	44.1
DHAKABANK	22.7	22.7	22.2	↑1.21	↑0.46	↑0.18	21.83	63.8	62.7
DUTCHBANGL	117.6	117.6	115.8	↑0.71	↑0.39	↑0.22	12.76	53.4	71.1
EBL	32.4	33.3	32.4	↑0.11	↓0.15	↑0.12	14.29	51.6	48.4
EXIMBANK	13.4	13.9	13.4	↓0.03	↑0.04	↑0.18	1005	43.2	30.9
FIRSTSBANK	14.7	15.3	14.7	↑0.30	↑0.23	↑0.21	10.6	35.8	20.7
ICBIBANK	5.9	5.9	5.9	↓0.08	↓0.46	↑0.39	n/a	37.8	0.0
IFIC	34	34.6	34	↓0.04	↓0.04	↓0.05	7.85	42.2	27.2
ISLAMIBANK	35	35	34.6	↑0.25	↑0.20	↑0.14	19.74	47.1	42.3
JAMUNABANK	16	16.5	15.9	↑0.69	↑0.18	↑0.07	20.34	35.5	14.0
MERCANBANK	17.7	19.1	17.7	↓0.45	↓0.61	↓0.28	10.97	37.5	31.9
MTBL	17.4	17.7	17.4	↑0.33	↓0.02	↓0.26	n/a	41.9	20.9
NBL	12.9	13.3	12.9	↑0.54	↑0.57	↓0.02	n/a	42.4	33.2
NCCBANK	13.4	13.7	13.4	↓0.28	↓0.26	↓0.19	20.1	39.6	22.0
ONEBANKLTD	16.6	17.5	16.6	↑0.01	↓0.17	↓0.05	17.05	37.3	26.2
PRIMEBANK	25.5	26.1	24.4	↓0.70	↓0.86	↓0.07	45.54	52.3	13.9
PUBALIBANK	36.1	38.7	36.1	↑0.35	↑0.30	↑0.26	17.14	39.9	53.8
RUPALIBANK	76.4	77.5	76.4	↑0.11	↓0.06	↓0.34	12.96	51.8	48.3
SHAHJABANK	16.4	17.4	16.4	↓0.03	↑0.08	↑0.13	9.84	35.8	17.0
SIBL	14	14.6	14	↓0.14	↓0.40	↓0.06	21.88	40.1	32.2
SOUTHEASTB	22	23	22	↓0.54	↓0.53	↓0.36	9.82	49.6	67.4
STANDBANKL	14.7	15.3	14.7	↓0.09	↓0.25	↓0.19	12.97	37.0	9.8
CITYBANK	20	20.7	20	↑0.38	↑0.38	↑0.08	17.05	40.4	38.4
PREMIERBAN	11.1	11.5	11.1	↑0.23	↑0.00	↑0.03	n/a	36.3	33.0
TRUSTBANK	18.7	19.8	18.7	↑1.02	↑0.51	↑0.86	22	31.2	21.3
UCBL	27.9	28.8	27.9	↑0.35	↑0.30	↑0.11	11.43	45.6	43.6
UTTARABANK	32.6	33.9	32.6	↓0.24	↓0.39	↓0.18	9.59	41.3	25.1

CEMENT

ARAMITCEM	66.3	66.3	62	↑4.16	↑5.35	↑2.98	28.74	54.7	57.5
CONFIDCEM	158.1	158.1	143.9	↑1.94	↑2.55	↑1.23	21.25	70.6	58.2
HEIDELBCEM	447.4	447.4	426.3	↑0.18	↑0.93	↑0.19	15.33	62.4	63.2
LAFSURCEML	40.5	41.3	37.9	↑0.74	↑0.12	↑0.83	24.9	54.0	52.9
MICEMENT	87.2	87.2	83.2	↑1.22	↑0.89	↑0.82	19.29	60.8	50.4
MEGHNACEM	159.4	159.4	147.3	↑1.08	↑1.19	↑1.00	25.33	60.8	54.3
PREMIERCEM	103	103	97.5	↑0.02	↓0.13	↑0.10	29.77	57.7	46.2

CERAMIC

FUWANGCER	18.3	18.7	18.3	↓0.33	↓0.50	↓0.17	32.68	34.7	19.8
MONNOCERA	33.4	33.4	32.5	↑0.69	↑0.59	↑0.65	87.89		
RAKCERAMIC	50.1	51.3	50.1	↓0.57	↓0.53	↓0.44	22.47	32.0	39.1
SPCERAMICS	18.3	18.5	18.3	↓0.46	↓0.50	↓0.34	32.68	36.4	31.9
STANCERAM	37.9	38.1	37.4	↓0.64	↓0.24	↓0.58	35.75		

WEEKLY MARKET REVIEW



SECTOR WISE COMPANY DATA

ENGINEERING	CLOSE	HIGH	LOW	5D AVG	5D AVG	5D AVG	P/E	RSI	MFI
				VOLUME	TURNOVER	TRADE			
				GROWTH	GROWTH	GROWTH			
AFTABAUTO	91	91.7	91	↑0.25	↑0.29	↑0.19	28.09	45.1	37.3
ANWARGALV	28.1	28.1	27	↑0.11	↓0.32	↑0.10	2007.14	49.2	49.9
ATLASBANG	172.2	172.2	161.9	↑3.89	↑4.64	↑4.16	46.29		
AZIZPIPES	22.4	22.4	20.4	↑0.27	↑2.81	↑0.26	38.18		
BDAUTOCA	27.6	28.2	27.3	↑0.22	↓0.23	↑0.07	690		
BDLAMPS	142	143.6	138.1	↑1.40	↑1.47	↑1.26	n/a		
BDTHAI	33.9	33.9	31.9	↑2.45	↑2.04	↑1.27	43.84	66.6	64.7
BENGALWTL	56.8	60.3	56.8	↓0.20	↓0.52	↓0.23	22.72	41.6	38.0
BSRMSTEEL	72.7	75.7	72.2	↑0.74	↑0.52	↑0.73	17.82	41.5	42.0
DESHBANDHU	19.9	20.9	19.9	↑0.42	↓0.19	↑0.20	43.26	44.1	34.8
ECABLES	125.7	127.6	115	↑1.71	↑0.70	↑1.51	89.79		
GOLDENSON	57.5	60.5	57.5	↑0.37	↑0.01	↑0.26	17.18	35.6	23.3
GPHISPAT	54.2	56.2	52.8	↑1.35	↑1.36	↑1.61	19.93	52.1	79.2
KAY&QUE	18.4	19.8	18.4	↑0.44	↑0.46	↑0.38	n/a		
MONNOSTAF	338.9	338.9	311.5	↑4.02	↑3.12	↑3.42	64.51		
NPOLYMAR	67.9	67.9	64.2	↑6.06	↑6.35	↑3.93	39.94	67.0	76.3
NLTUBES	123.9	123.9	113.1	↑0.94	↑0.40	↑0.83	54.82	72.8	79.5
NAVANACNG	71.2	72.2	69.1	↑2.99	↑2.75	↑1.95	20.46	56.2	60.3
OLYMPIC	224.5	224.5	205.1	↑0.56	↑0.57	↑0.34	32.54	77.4	67.6
QSMDDRYCELL	43.1	43.5	42.8	↑0.21	↑0.42	↑0.22	18.9	48.5	27.4
RANFOUNDRY	114.4	114.4	100.4	↑4.24	↑4.19	↑4.52	37.8	71.8	74.3
RENWICKJA	208.6	208.6	179.9	↑4.60	↑4.41	↑3.50	42.75		
SALAMCRST	38.8	40.1	38.5	↓0.02	↓0.21	↓0.10	33.45	32.4	38.1
SINGERBD	258.3	258.3	228	↑10.70	↑10.84	↑5.42	33.16	71.9	66.8
BDBUILDING	71.3	72.1	70.6	↓0.19	↓0.02	↓0.22	24.42	51.7	58.7
APOLOISPAT	30.4	31.5	30.4	↓0.17	↑0.04	↑0.03	20	31.6	36.0

FUEL & POWER									
BDWELDING	22.8	23.9	22.8	↑0.17	↓0.30	↑0.30	39.77	47.5	45.0
BEDL	33.1	33.9	33.1	↓0.06	↑0.59	↓0.11	19.02	44.0	20.8
DESCO	67	67.9	67	↓0.52	↓0.49	↓0.47	59.82	57.0	64.2
EASTRN LUB	435.6	435.6	354.9	↑8.89	↑10.90	↑11.34	72.36		
GBBPOWER	29.4	30.1	29.4	↑0.18	↓0.07	↑0.13	18.85	34.9	29.2
JAMUNAOIL	232.4	232.4	229.1	↓0.26	↑0.07	↓0.27	12.51	58.0	51.8
KPCL	56.9	58	56.9	↑0.21	↑0.25	↑0.19	9.65	48.5	42.0
LINDEBD	892	892	839.1	↑0.30	↑1.56	↑0.38	20.68		
MPETROLEUM	284.8	286.7	279.7	↓0.04	↑0.26	↓0.12	10.62	60.9	58.9
MJLBD	77	77.7	77	↓0.18	↓0.30	↓0.07	21.88	41.3	33.3
PADMAOIL	327.2	330.2	327.2	↓0.17	↓0.09	↓0.17	14.39	49.3	50.3
POWERGRID	53.5	54.4	53.5	↓0.13	↓0.28	↓0.18	16.93	42.2	54.8
SUMITPOWER	43.5	44.3	43.5	↑0.44	↑0.43	↑0.20	12.13	42.2	19.1
SPPCL	70.7	72.1	68	↑0.68	↑0.75	↑0.62	13.22	49.7	40.4
TITASGAS	80.9	81.2	80.8	↓0.27	↓0.28	↓0.40	9.52	50.1	61.2

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SECTOR WISE COMPANY DATA

FINANCIAL	CLOSE	HIGH	LOW	5D AVG	5D AVG	5D AVG	P/E	RSI	MFI
				VOLUME	TURNOVER	TRADE			
				GROWTH	GROWTH	GROWTH			
BDFINANCE	20.9	21.6	20.9	↑0.38	↑0.61	↑0.18	52.25	50.4	23.6
BIFC	17.2	18.4	17.2	↑0.52	↑0.19	↑0.44	129	36.9	14.8
BAYLEASING	39.5	39.5	37.4	↑2.87	↑3.73	↑1.41	25.32	59.3	74.6
DBH	67.3	68.6	66.2	↓0.14	↑0.26	↑0.01	19.45	51.3	61.6
FASFIN	15.5	16	15.5	↑0.16	↑0.42	↑0.11	387.5	44.4	38.9
FLEASEINT	31.5	32.9	31.5	↑0.16	↑0.70	↑0.22	15.24	36.5	24.3
GSPFINANCE	25.3	26.3	25.3	↑0.27	↑0.28	↑0.31	16.87	32.1	27.6
IDLC	78.9	80.8	78.6	↑5.60	↑4.20	↑3.91	18.97	68.0	70.4
IPDC	20.1	21.4	20.1	↑0.33	↑0.03	↑0.14	22.17	36.3	14.4
ILFSL	16.4	16.9	16.4	↑0.31	↑0.14	↑0.28	n/a	49.7	41.9
ICB	1645.25	1651.75	1627.75	↑0.04	↓0.07	↓0.03	40.66		
ISLAMICFIN	18.2	19.9	18.2	↑0.36	↑0.27	↑0.32	21	34.2	10.7
LANKABAFIN	72	73.9	71.6	↑0.06	↑0.30	↓0.02	15.72	49.3	48.4
MIDASFIN	29.1	29.5	29.1	↓0.90	↓0.90	↓0.85	n/a		
NHFIL	33.7	34.1	33.6	↑0.68	↑0.38	↑0.51	24.3	49.8	38.3
PLFSL	24.8	26.1	24.8	↑0.48	↑1.00	↑0.32	21.14	38.9	37.8
PHOENIXFIN	34.4	36	34.4	↑0.53	↑0.28	↑0.34	13.23	39.9	38.0
PREMIERLEA	10.2	10.3	10.2	↑0.23	↑0.24	↑0.07	255	39.4	15.5
PRIMEFIN	29.6	30.9	28.7	↑2.13	↑1.24	↑1.34	39.64	51.6	43.1
UNIONCAP	29.1	30	29.1	↑0.54	↑0.12	↑0.27	103.93	32.7	21.6
ULC	33	34.2	33	↑0.43	↑0.18	↑0.29	16.28	45.0	30.4
UTTARAFIN	92.3	92.3	90	↑1.63	↑2.05	↑1.19	11.17	58.4	37.7
FAREASTFIN	14.5	15.1	14.5	↑0.09	↓0.08	↑0.07	n/a	29.5	5.8

FOOD & ALLIED

AMCL(PRAN)	235.5	235.5	219.8	↑0.84	↑0.96	↑0.71	38.86	65.9	49.6
APEXFOODS	115.3	115.3	104.2	↑4.38	↑6.84	↑2.98	32.39	65.5	78.8
BANGAS	540.3	547.1	532.3	↑1.08	↑0.54	↑0.94	94.79		
BEACHHATCH	31.3	31.3	27.7	↑2.33	↑1.34	↑1.95	39.79	64.4	83.9
BATBC	2299.1	2299.1	2101.7	↑1.78	↑0.39	↑1.97	28.33		
CVOPRL	868.5	911.8	868.5	↓0.47	↓0.54	↓0.46	n/a		
FINEFOODS	20	20.7	19.8	↓0.08	↓0.50	↓0.19	n/a	42.6	56.3
FUWANGFOOD	21.1	21.5	21.1	↓0.25	↓0.08	↓0.12	42.2	33.4	7.2
GEMINISEA	179.5	179.5	175.1	↓0.76	↓0.71	↓0.68	27.87		
GHAIL	40	41.8	40	↓0.03	↓0.23	↑0.04	24.69	36.9	28.5
MEGCONMILK	10.7	11.1	10.3	↑0.01	↑0.09	↓0.03	n/a		
MEGHNAPET	6.8	7.2	6.8	↓0.46	↓0.67	↓0.30	n/a		
NTC	857.2	858.4	840	↓0.54	↓0.39	↓0.71	39.35		
RAHIMAFOOD	66.4	67.6	60.5	↑1.02	↑0.91	↑0.79	n/a	50.4	41.8
RDFOOD	25.3	25.6	25.3	↑0.09	↓0.01	↑0.16	22.32	36.1	28.3
SHYAMPSUG	7.7	7.9	7.2	↓0.80	↑2.20	↓0.58	n/a		
ZEALBANGLA	8.5	9	8.3	↓0.73	↓0.80	↓0.64	n/a		

SERVICE

EHL	50.4	52.7	50.4	↑1.03	↑0.97	↑0.76	28.64	42.5	27.7
OCL									
SAMORITA	97.3	97.3	89.3	↑3.22	↑2.07	↑3.57	35.51	61.8	72.4
SAPORTL	30.5	31.2	30.5	↑0.61	↑0.44	↑0.25	33.64	38.0	27.6

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WEEKLY MARKET REVIEW



SECTOR WISE COMPANY DATA

TEXTILE	CLOSE	HIGH	LOW	5D AVG	5D AVG	5D AVG	P/E	RSI	MFI
				VOLUME	TURNOVER	TRADE			
				GROWTH	GROWTH	GROWTH			
AL-HAJTEX	130.3	130.3	100.9	↑1.49	↑1.80	↑1.17	63.25	91.1	90.3
ALLTEX	7.5	7.6	7.5	↑0.17	↑0.57	↓0.05	n/a	40.1	32.5
ANLIMAYARN	26	27.1	26	↓0.14	↓0.29	↓0.08	32.5	44.7	43.1
APEXSPINN	89.5	90.4	73.4	↑11.64	↑12.15	↑9.48	48.29		
ARGONDENIM	66.2	69.6	66.2	↓0.37	↓0.52	↓0.31	19.86	41.4	49.0
CMCKAMAL	31	32.3	31	↑0.44	↑0.21	↑0.29	20.39	35.5	24.0
DACCADYE	22	22.7	22	↓0.21	↓0.18	↓0.23	12.09	28.2	18.4
DELTASPINN	42.1	42.1	39.7	↑0.01	↓0.26	↓0.08	33.41	57.5	61.7
DSHGARME	97.9	97.9	82.2	↑1.54	↑0.64	↑1.74	82.97	77.4	66.8
DULAMIACOT	8.2	8.6	8.1	↓0.01	↑0.04	↓0.13	n/a		
ENVOYTEX	49.9	51.2	49.9	↓0.27	↓0.09	↓0.40	44.55	40.8	50.7
FAMILYTEX	58.8	58.8	57.5	↑0.35	↑0.01	↑0.45	7.09	52.3	45.2
GENNEXT	24.5	30	23.8	↑1.03	↑0.24	↑0.74	10.87	20.1	27.9
HRTEX	36.1	37.8	34.4	↑0.88	↓0.09	↑0.69	23.14	41.1	34.6
MAKSONSPIN	15.4	16.2	15.4	↑0.08	↑0.21	↓0.10	22.65	22.4	22.4
MALEKSPIN	26.2	27.1	26.2	↑0.33	↑0.48	↑0.27	11.91	31.2	30.5
METROSPIN	18.5	19.3	18.5	↑0.21	↑0.02	↑0.16	19.27	31.8	32.8
MITHUNKNIT	96.9	99.3	84.5	↑7.16	↑8.54	↑5.42	40.04	71.6	86.2
MODERN DYE	82	82	76.8	↑0.24	↓0.08	↑0.75	53.25		
PRIMETEX	24	24	23.6	↑0.83	↑0.86	↑0.65	21.43	39.5	26.4
RNSPIN	29.9	30.2	29.7	↑0.21	↓0.14	↑0.07	4.9	28.1	15.3
RAHIMTEXT	339.1	339.1	310.7	↑1.61	↑1.62	↑1.14	29.33		
SAFKOSPINN	27.2	28.5	27.2	↓0.01	↓0.09	↑0.18	24.29	41.7	30.1
SAIHAMCOT	23.6	24.8	23.6	↑0.52	↑0.47	↑0.14	13.51	35.6	22.9
SAIHAMTEX	30.7	32.2	30.7	↓0.10	↓0.24	↑0.19	10.1	42.5	31.7
SONARGAON	17.5	18	17.5	↑0.31	↑0.12	↑0.42	n/a	37.7	49.8
SQUARETEXT	101.3	102.5	101	↑0.49	↑0.21	↑0.00	15.83	49.3	31.1
STYLECRAFT	1060	1070.2	1052	↑0.86	↑0.73	↑0.71	22.16		
TALLUSPIN	37.1	38.2	37.1	↑0.76	↑0.77	↑0.51	10.31	40.7	25.1
ZAHINTEX	24.3	24.9	24.3	↑0.30	↑0.52	↑0.27	31.97	34.4	30.2
PTL	46.6	48	46.6	↑0.27	↓0.04	↑0.07	14.29	37.0	40.1
MHSML	35.3	36.7	35.3	↑0.28	↑0.25	↑0.17	25.96	21.2	37.2

PHARMA									
IMAMBUTTON	8.5	8.8	8.5	↑3.05	↑6.29	↑2.00	n/a		
JMISMDL	217.5	220.4	216.7	↓0.01	↑0.21	↓0.00	110.22	52.0	46.9
KEYACOSMET	26.3	26.8	26.3	↓0.26	↓0.10	↓0.24	12.06	40.3	23.2
KOHINOOR	384.5	384.5	314	↑2.55		↑2.25	48.79		
LIBRAINFU	478.4	478.4	450.7	↑0.35	↓0.10	↑0.50	157.37		
MARICO	971.8	971.8	852	↑1.13	↑2.31	↑1.16	20.88		
ORIONINFU	43.4	44.9	43.4	↑0.34	↑1.18	↑0.56	24.38	54.7	80.1
ORIONPHARM	61.8	62.8	61.8	↑0.12	↑0.71	↑0.17	14.05	37.4	12.7
PHARMAID							42.56		
RECKITT BEN	1037.1	1037.1	958.4	↑11.38		↑4.75	36.36		
RENATA	1014.7	1014.7	952.6	↑0.01	↓0.07	↑0.17	24.52		
SALVOCHEM	24.2	24.9	24.2	↑0.81	↑0.76	↑0.41	25.93	46.1	26.3
SQURPHARMA	265.7	265.7	255	↓0.05	↑0.01	↓0.15	23.39	67.6	63.4
IBNSINA	119.4	119.4	109.4	↑0.79	↑1.24	↑1.07	38.27	65.0	60.7
CENTRALPHL	43.3	45.1	43.3	↑0.05	↓0.11	↑0.04	24.89	39.6	34.6
AFACAGRO	65.3	69	64.8	↓0.37	↓0.30	↓0.38	32.22		

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WEEKLY MARKET REVIEW



SECTOR WISE COMPANY DATA

	CLOSE	HIGH	LOW	5D AVG VOLUME	5D AVG TURNOVER	5D AVG TRADE	P/E	RSI	MFI
INSURANCE				GROWTH	GROWTH	GROWTH			
AGRANINS	28.2	28.8	28.2	↑0.86	↑0.36	↑0.77	16.65		
ASIAINS	28.2	28.5	28.1	↑0.45	↑0.12	↑0.11	18.08	36.0	39.7
ASIAPACINS	31.9	33.6	31.7	↑0.43	↑0.12	↓0.14	11.96	39.4	30.8
BGIC	29.7	30.3	29.7	↑0.32	↑0.57	↓0.06	12.73	40.9	40.6
CENTRALINS	29.7	31	29.7	↓0.52	↓0.60	↓0.31	11.91		
CITYGENINS	27.8	28.7	27.8	↑0.25	↓0.05	↑0.63	13.99	35.7	18.0
CONTININS	29.6	30.4	29.6	↑0.15	↑0.10	↑0.17	12.61	36.4	18.5
DELTALIFE	271	271	266	↓0.14	↑0.20	↓0.09		53.5	77.3
DHAKAINS	41.4	42.7	41.4	↑0.31	↓0.17	↑0.25	17.06	33.8	23.7
EASTERNINS	40.5	41.7	40.5	↓0.09	↑0.79	↓0.24	15.58		
EASTLAND	52.1	52.9	52.1	↑0.21	↑0.54	↑0.25	14.47	43.7	40.4
FAREASTLIF	112.4	114.1	112.4	↑0.07	↑0.10	↑0.11		51.4	41.1
FEDERALINS	27	27.8	27	↓0.32	↓0.02	↓0.09	15.11	45.1	37.6
GLOBALINS	30.7	30.7	28.7	↑1.06	↑0.89	↑1.11	20.74	51.0	15.0
GREENDELT	77.2	79.8	77.2	↓0.43	↓0.01	↓0.38	20.92		
ISLAMIINS	33.2	33.5	33.1	↑0.51	↑0.58	↑0.27	20.75	44.2	29.7
JANATAINS	25.2	25.7	25.2	↑0.27	↓0.06	↑0.36	33.39	33.2	24.0
KARNAPHULI	26.3	26.7	26.3	↓0.38	↓0.40	↓0.17	17.93	40.6	23.2
MEGHNALIFE	143.4	144	139.8	↓0.05	↓0.08	↓0.18		59.1	53.2
MERCINS	26.7	27.2	26.7	↓0.21	↓0.14	↓0.19	17.88	37.0	11.4
NATLIFEINS	359.9	369	353.8	↑0.70	↑0.60	↑0.58			
NITOLINS	37.9	38	37.3	↑1.02	↑0.69	↑1.77	13.8		
NORTHRNINS	49.2	49.9	49.2	↑0.91	↑1.50	↑1.29	16.18	47.2	43.5
PADMALIFE	84.1	87.8	84.1	↓0.44	↓0.66	↓0.23		49.4	40.0
PARAMOUNT	25.2	25.2	24.8	↑0.08	↓0.19	↑0.06	16.73	42.2	44.2
PEOPLESINS	33.5	35.7	33.5	↓0.02	↓0.28	↓0.05	15.23	39.4	16.2
PHENIXINS	46.8	49.3	46.8	↓0.11	↑0.31	↓0.25	12.27	37.5	20.5
PIONEERINS	71.3	73.5	71.3	↑0.27	↑0.16	↑0.28	12.41	40.4	39.7
POPULARLIF	292.1	297.9	284.3	↑1.07	↑2.26	↑0.98		71.5	80.0
PRAGATIINS	61.9	63.9	61.9	↑0.98	↑2.14	↑0.41	14.79	44.8	32.4
PRAGATILIF	235	235	217.7	↑2.49	↑4.44	↑2.56		60.4	71.7
PRIMEINSUR	29.1	35.1	29.1	↓0.20	↓0.23	↓0.22	11.37	25.0	38.9
PRIMELIFE	115.8	116.3	115.1	↑0.45	↑0.97	↑0.68			
PROGRESLIF	144.7	144.7	136	↑0.32	↑1.12	↑0.26			
PROVATIINS	29.4	30.1	29	↑0.56	↑0.25	↑0.49	13.13		
PURABIGEN	24.7	24.9	24.7	↑0.06	↓0.18	↓0.04	32.5	35.5	15.0
RELIANCINS	77.1	80.7	77.1	↑7.06	↑3.99	↑5.52	14.47		
REPUBLIC	44.1	45.4	44.1	↑0.54	↑1.39	↑0.66	14.57	40.3	17.8
RUPALIINS	35.6	37.2	35.6	↑0.26	↑0.28	↑0.37	13.76	37.6	19.6
RUPALILIFE	100.8	102.5	100.4	↓0.31	↑0.31	↓0.17		44.9	65.0
SANDHANINS	90.1	91.5	90.1	↑0.42	↑0.42	↑0.31		51.3	38.6
SONARBAINS	25.4	26.7	25.4	↑0.17	↑0.34	↑0.12	13.71	34.5	18.1
STANDARINS	39.6	39.8	39.3	↓0.49	↓0.57	↓0.33	13.38		
SUNLIFEINS	69.1	72.9	69.1	↑0.02	↑0.50	↑0.02		44.9	29.6
TAKAFULINS	39.2	40.8	39.2	↑0.23	↓0.16	↑0.48	14.85	36.5	17.7
UNITEDINS	45.6	45.6	45	↑2.12	↑5.56	↑0.98	17.91		

TELECOM									
BSCCL	219.3	219.7	213.5	↓0.15	↓0.10	↓0.13	66.86	70.2	68.8
GP	214	214	203.4	↑0.33	↓0.02	↑0.42	19.65	59.5	58.0

WEEKLY MARKET REVIEW



SECTOR WISE COMPANY DATA

JUTE	CLOSE	HIGH	LOW	5D AVG	5D AVG	5D AVG	P/E	RSI	MFI
				VOLUME	TURNOVER	TRADE			
				GROWTH	GROWTH	GROWTH			
JUTESPINN	74.8	76	72.4	↑2.80	↑1.72	↑1.72	n/a		
NORTHERN							n/a		
SONALIANSH	135.9	142.2	133	↑4.01	↑4.18	↑3.82	154.43		

MISCELLANEOUS

ARAMIT	356	356	327.4	↑2.31	↑2.37	↑1.25	30.87		
BEXIMCO	32.3	33.4	32.3	↑0.08	↑0.13	↑0.04	31.46	30.4	11.6
BSC	644.75	650	584	↑3.17	↑2.67	↑3.90	26.86	85.2	90.6
BERGERPBL	952.5	952.5	901.6	↑1.46	↑5.83	↑1.51	22.76		
GQBALLPEN	156.9	157.4	153.3	↑5.22	↑6.25	↑4.11	39.09	59.0	83.8
MIRACLEIND	21.5	22.8	21.5	↓0.01	↓0.16	↑0.02	97.73	46.3	37.4
SAVAREFR	62	63.7	62	↓0.41	↑0.05	↓0.20	103.33		
SINOBANGLA	29.6	30.1	27.9	↑0.47	↑0.53	↑0.53	23.87	47.2	26.3
USMANIAGL	170.1	170.1	158.2	↑0.74	↑1.48	↑0.67	30.27		

TRAVEL

BDSERVICE							12.17		
UNIQUEHRL	84.1	85.2	84.1	↑0.18	↑0.22	↑0.01	23.62	42.1	43.8
UNITEDAIR	15	15.6	15	↑0.30	↑0.45	↑0.37	15.31	27.9	14.7

TANNERY

APEXFOOT	593.1	593.1	517.7	↑2.53	↑2.52	↑2.63		76.5	69.5
APEXTANRY	192.7	192.7	166.2	↑2.43	↑2.80	↑1.66	39.65	69.4	86.8
BATASHOE	867.9	867.9	827.4	↑1.56	↑1.89	↑1.26	16.45		
LEGACYFOOT	37.8	38.8	37	↑0.62	↑0.18	↑0.50	105	46.8	53.9
SAMATALETH	26.2	26.5	23.6	↑1.02	↑0.69	↑1.08	n/a		

IT

AAMRATECH	38.8	40.1	38.8	↓0.13	↓0.42	↑0.02	20.64	45.9	31.3
AGNISYS	22.5	22.8	22.5	↑0.35	↑0.28	↑0.19	20.45	39.0	17.5
BDCOM	31.9	33.2	31.9	↓0.35	↓0.67	↓0.28	18.76	47.2	37.3
DAFODILCOM	13.3	13.3	13.3	↑0.76	↑0.58	↑0.93	22.17	39.6	19.6
ISNLTD	19.2	19.7	19.2	↑0.05	↓0.30	↓0.08	n/a	41.1	25.9
INTECH	16	16.4	16	↑0.21	↑0.69	↑0.24	400	34.0	15.3

LAST WEEKS CORPORATE ACTION

COMPANY	Year	Cash	Stock
PRIMEINSUR	2013		15%
NCCBLMF1	2013	10%	

COMPANY	Year	Cash	Stock	RIGHT
GENNEXT	2014			2R:3

STOCK & CORPORATE NEWS (LAST WEEK)

Grameenphone wins GSMA climate award

<http://www.thedailystar.net/business/grameenphone-wins-gsma-climate-award-13167>

LRGB Unit Fund okayed

<http://www.thefinancialexpress-bd.com/2014/02/26/20613>

Janata Bank Ctg region earns Tk 3.16b profit

<http://www.thefinancialexpress-bd.com/2014/02/26/20640>

Investors to access shariah index info for a fee

<http://www.thedailystar.net/business/investors-to-access-shariah-index-info-for-a-fee-13076>

DBH rated highest 'AAA' for 8th consecutive year

<http://www.thefinancialexpress-bd.com/2014/02/25/20409>

ADB fund to further develop capital market infrastructure

<http://www.thefinancialexpress-bd.com/2014/02/25/20415>

Peninsula hotel to invest Tk 2.0b

<http://www.thefinancialexpress-bd.com/2014/02/24/20245>

Annual confce of Delta Life held

<http://www.thefinancialexpress-bd.com/2014/02/24/20253>

CSE forms five bodies to monitor demutualised activities

<http://www.thefinancialexpress-bd.com/2014/02/23/20055>

DP World interested to invest in deep sea port

<http://www.thefinancialexpress-bd.com/2014/02/23/20083>

Govt to cancel some LPG companies' licences

<http://www.thefinancialexpress-bd.com/2014/02/23/20084>

Sonali profits plunge 70pc

<http://www.thedailystar.net/business/sonali-profits-plunge-70pc-12549>

MACRO & INDUSTRY NEWS (LAST WEEK)

NBR steps in to realise taxes from errant beverage groups

<http://www.thefinancialexpress-bd.com/2014/02/27/20807>

Chile grants duty-free access to BD's products

<http://www.thefinancialexpress-bd.com/2014/02/27/20808>

Construction of SFF will be completed by 2015

<http://www.thefinancialexpress-bd.com/2014/02/27/20810>

Govt, WB sign \$ 265m deal for education project

<http://www.thefinancialexpress-bd.com/2014/02/27/20817>

Cotton use may rise 8pc next fiscal year

<http://www.thedailystar.net/business/cotton-use-may-rise-8pc-next-fiscal-year-13162>

ECNEC okays five dev projects

<http://www.thefinancialexpress-bd.com/2014/02/26/20631>

Padma Bridge fund faces roadblock

<http://www.thedailystar.net/business/padma-bridge-fund-faces-roadblock-13070>

Ctg port widens container storage capacity by 18pc

<http://www.thedailystar.net/business/ctg-port-widens-container-storage-capacity-by-18pc-13073>

Bangladesh, India to discuss cooperation in textile tomorrow

<http://www.thedailystar.net/business/bangladesh-india-to-discuss-cooperation-in-textile-tomorrow-13092>

BB cancels over 400 licences of money exchangers in a decade

<http://www.thefinancialexpress-bd.com/2014/02/25/20422>

CTMS for all ports and terminals in pipeline for container handling

<http://www.thefinancialexpress-bd.com/2014/02/25/20424>

Five global brands offer fund for \$40m Rana Plaza warchest: NYT

<http://www.thefinancialexpress-bd.com/2014/02/25/20425>

Power Div seeks \$252m interest-free loan from MoF for Rampal plants

<http://www.thefinancialexpress-bd.com/2014/02/24/20262>