

**Shahjibazar Power Co. Ltd.**  
(As per abridged version of Prospectus)

<b>Nature of Business</b>	Shahjibazar Power Co. Ltd. produce electricity from natural gas and supply to Bangladesh Power Development Board (BPDB)
<b>Major Product</b>	The Company has been set up to produce electricity. Electricity is the only product of SPCL
<b>Subscription Open</b>	April 06, 2014
<b>Subscription Close</b>	April 10, 2014
<b>Subscription period for NRB</b>	April 06, 2014 to April 19, 2014
<b>Authorized Capital</b>	Tk. 5,000,000,000
<b>Pre- IPO paid-up Capital</b>	Tk. 1,141,180,000
<b>IPO size in shares</b>	12,680,000
<b>IPO size in Tk. at face value</b>	Tk. 126,800,000
<b>IPO size in Tk. at offer price</b>	Tk. 317,000,000
<b>Post IPO Paid-up Capital</b>	Tk. 1,267,980,000
<b>Face Value per share</b>	Tk. 10.00
<b>Offer Price per share</b>	Tk. 25.00
<b>Market Lot (Shares)</b>	200
<b>Use of IPO Proceeds</b>	Proceeds from initial public offering (IPO) will be used for repayment of outstanding loan
<b>NAV per share</b>	Tk. 25.72 as on June 30, 2013
<b>EPS</b>	Tk. 2.32 for the year ended on June 30, 2013
<b>Issue Manager</b>	AAA Finance & Investment Limited
<b>Auditors</b>	Howladar Yunus & Co.
<b>Website</b>	www.youthbd.com