StackExchange's Penmanship Police: Style Change Detection using Transformers and Metric Learning NLP Course Project

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Abstract

This paper describes two simple but effective approaches for the three Style Change Detection (SCD) tasks for PAN at CLEF 2022. The first approach we propose is based on finetuning the BERT transformer and training different classification heads to solve all three tasks in an end-to-end fashion. The second approach is instead based on sentence transformers (i.e. SBERT-based architectures) and the principles of metric learning, and works by computing distances directly in the embedding space implied by the chosen transformer-based encoder. We show how, using both approaches, we are able to achieve adequate results and also outperform existing state-of-the-art methods in a particular task.

1 Introduction

The SCD problem belongs to the author identification class of problems, and it is the only means to detect plagiarism in a document if no comparison texts are given. Likewise, style change detection can help uncover gift authorships, to verify a claimed authorship, or to develop new technology for writing support.

The goal of the SCD-2022 tasks is to identify text positions within a given multi-author document at which the author switches (Zangerle et al., 2022). In particular, given a document combined from the StackExchange questions and answers, participants are asked to solve three tasks: 1). Style Change Basic: for a text written by two authors that contains a single style change, find the position of this change (i.e., cut the text into the two authors' texts at the paragraph-level); 2). Style Change Advanced: for a text written by two or more authors, find all positions of writing style change (i.e., assign all paragraphs of the text uniquely to some author out of the number of authors assumed for the multi-author document); 3). Style Change Real-World: for a text

written by two or more authors, find all positions of writing style change, where style changes can occur not only between paragraphs, but also at the sentence level. All the possible scenarios are shown in figure 1.

In all the previous editions of the competition, the joining teams tried to tackle the given problems by proposing a mixture of techniques, including ensembles of models, feature-based and similarity-based approaches (Zangerle et al., 2021, 2020, 2019). Based on the results of such approaches, it is possible to notice how end-to-end neural models are the models that best perform at solving the given tasks. This motivates us to explore the use of pre-trained transformer models to address the authorship analysis issue for writing style changes. Indeed, pre-trained models can be used to solve similar problems, using transfer learning techniques to fine-tune the pre-trained model to fit a particular downstream task.

In this paper we propose two similar but different approaches that try to solve all the three SCD-2022 tasks in a unified manner, by relying on neural models that incorporate pre-trained encoders such as the BERT encoder (Devlin et al., 2018) and SBERTbased encoders (Reimers and Gurevych, 2019). In particular, the first approach takes into consideration the BERT encoder so to produce contextual embeddings that can be fed to fully-connected or convolutional layers and produce the final probability distribution that determines whether a couple of paragraphs or sentences of text is written by the same author. The second approach, instead, considers a sentence transformer encoder capable of producing embeddings that can be directly compared using cosine similarity, and subsequently determine whether two paragraph or sentences of text are written by the same author.

The performances of the two approaches have been measured on the given validation set, using macro F_1 -score. In particular, compared to the cur-

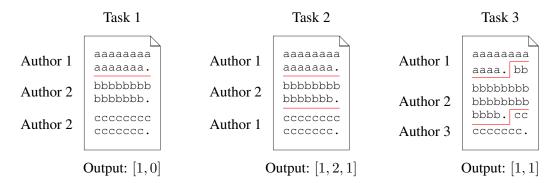


Figure 1: Possible scenarios and expected outputs

rent state-of-the-art, both of the aforementioned approaches worked well, achieving adequate scores. Moreover, the sentence transformer approach outperformed existing state-of-the-art methods at solving the Task 1 problem.

2 Background

The SCD-2018 edition focused on detecting whether a document is single-authored. This task can be treated as a binary classification problem. In that edition, different approaches were used to detect style changes, including ensembles of supervised learning models (Zlatkova et al., 2018) and feature-based approaches (Safin and Ogaltsov, 2018; Khan, 2018).

The SCD-2019 edition added a task for detecting the actual number of authors within a single document. One successful approach (Nath, 2019) was based on clustering algorithms, so to yield a number of clusters corresponding to the number of authors.

The SCD-2020 edition added another task based on detecting style changes between two consecutive paragraphs. In this case, a paragraph representation based on character, lexical and syntactic features was proposed, using a clustering algorithm for style change detection (Castro-Castro et al., 2020). Another group used the BERT model to generate embedding representations and used such embeddings to train a random forest classifier to detect style changes between two paragraphs (Iyer and Vosoughi, 2020).

The SCD-2021 edition also added a task to detect the number of authors and locating specific author changes within the text. Style change and author identification were regarded as binary classifications based on similarity measurements (Zhang et al., 2021).

Lastly, the SCD-2022 edition introduced the Style Change Real-World task, in which style changes can also occur at the sentence level. The work we present with this paper is deeply inspired by last editions' solutions. Indeed, both of our approaches use famous neural language models and use the computed embeddings to train specific classifiers or to compute similarity scores between texts.

The main innovation we tried to bring is the use of metric learning and siamese networks to compute similarity measuraments in the vector space implied by the specific encoder. Indeed, the aim of metric learning is to compare low-dimensional embeddings of some input so to find semantically similar inputs in an effective way. One important type of neural model that is capable of doing so, as stated by the definition of metric learning, is the siamese neural network. This network is virtually composed of two backbones that share weights and work with two different input vectors to compute comparable output vectors. An example of such network is the SBERT model. SBERT is a modification of the BERT model that uses siamese and triplet networks and losses to derive semantically meaningful embeddings that can be compared using similarity measures. The authors of SBERT describe this model as a single BERT model that has been trained using siamese as well as triplet architectures, depending on the structure of the data at hand.

After a careful analysis of the capabilities of such network, we made sure to properly manipulate the given datasets so to fine-tune specific sentence transformers using both the contrastive loss (Hadsell et al., 2006) as well as the triplet objective function described by Reimers and Gurevych, 2019. Indeed, the idea behind metric learning is to use specific losses to guide the model to favor a

clustered structure of the embeddings such that: 1). the distance between semantically similar inputs is minimized; 2). the distance between semantically different inputs is maximized.

3 System description

Regarding the first approach, the pipeline we implemented is the following. We started by analysing all the three SCD-2022 datasets and by creating appropriate training representations that could fit our needs.

In doing so we noticed how the given datasets, especially the one related to task 1, were not balanced. To solve this problem, we preprocessed the data so to be able to effectively train our models. The techniques we used to preprocess the data are described, in more details, in section 4.

Then, we defined our BERT-based models. All the layers that define these models are shown in table 1. In particular, the BERT version we used is the BERT base cased version¹. The layers of the classification head of each m_x^1 model were inspired by some successful works presented in the current edition of the SCD challenge (Lao et al., 2022; Lin et al., 2022). Indeed, the classification heads we defined are either composed of fully-connected layers or composed of uni-dimensional convolutional layers. Moreover, in order to be able to detect style changes between two different paragraphs or sentences, we had to manipulate the aforementioned input data so to incorporate two different consecutive paragraphs or sentences within the same BERT input. To do this, we used the official BERT tokenizer, that uses the special [CLS] and [SEP] tokens to build the different inputs. Thus, the inputs of the model is a list of tokens of the form [CLS] P/S-A [SEP] P/S-B [SEP], where P/S-A corresponds to the tokenized paragraph/sentence, and P/S-B to the subsequent tokenized paragraph/sentence. Other than this list of tokens, for each possible pair of texts we produced: 1). a boolean mask, having the same length of the input tokens list, that determines at which positions the input list of tokens contains padding; 2). a boolean list, having the same length of the input tokens list, that determines the positions of P/S-A and of P/S-B within the input list.

The last bit of data manipulation was related to casting the Style Change Advanced problem (i.e. task 2), to be a binary classification problem, as in

¹bert-base-cased

the case of task 1 and task 3. This was made possible by applying data augmentation to the validation set of task 2, thus considering all possible pairs of paragraphs. By doing this, we were able to tackle all the three tasks by using the same architectures and methodologies. However, by treating task 2 as a binary classification problem, we had to define a way to produce the corresponding list of authors out of the produced binary output of all models. The algorithm that performs such a conversion is defined as follows. The label of the first paragraph, P_1 , is initialized as 1, indicating the first author. The second paragraph, P_2 is compared with P_1 . If this pair obtains the class label 1 (i.e. a style change is detected), then the author label for P_2 will be 2. Otherwise, if the class label is 0, the author of P_2 should be the same as the one for P_1 (i.e. 1). Thus, every paragraph is compared against all subsequent ones (e.g., P_1 with P_3 , P_1 with P_4 , etc.) to produce an ordered author list (limited to at most five distinct authors).

Compared to the first approach, where a plain transformer with standard softmax is used, the second approach focuses on metric learning. To detect whether two passages are written by the same author, given an encoder model we can proceed as follows: 1). obtain an embedding for the two input passages; 2). compute the cosine similarity between the two; 3). apply a threshold on such similarity, below which we say that the two documents are written by different authors. Indeed, as previously mentioned, the paradigm of metric learning ensures that embeddings of texts from different authors have low similarity, while embeddings from the same author should cluster together.

This general metric training strategy was applied to all the three tasks, however when we actually want to solve them we can exploit some of the properties of the current task to define more effectively how to perform inference to detect where style changes occur. In particular, for task 1 we know that we only have two authors and the change between them happens only once. Thus we can solve the problem of finding the style change by just finding the consecutive pairs of passages that differ the most. In tasks 2 and 3 we don't have this extremely useful bias, and we actually have to take the similarity between two paragraphs or sentences and decide on a threshold below which we can state that the two authors are not the same.

As mentioned above, for task 2 we not only have

Model	Encoder	Classifier
m_1^1	BERT	Global Max-Pool, FC-2
m_2^1	BERT	Global Avg-Pool, FC-2
m_{3}^{1}	BERT	Global Max-Pool, FC-128, FC-2
$m_4^{ m 1}$	BERT	$(Conv1D-128, Max-Pool) \times 3$, Flatten, FC-2

Table 1: BERT-based architectures

Model	Encoder	Training
$-m_1^2$	Sentence transformer	No fine-tuning
$m_2^{ar{2}}$	Sentence transformer	Fine-tuned with contrastive loss
$m_3^{ ilde{2}} \ m_4^2$	Sentence transformer	Fine-tuned with triplet loss
m_4^2	Sentence transformer	Fine-tuned with triplet loss, hard/semi-hard samples only

Table 2: SBERT-based architectures

to detect the style change points, but also assign each paragraph to an author, that is something akin to a clustering problem. Differently to how we handled the same problem in the first approach, here two methods were devised: a threshold based method and an unsupervised clustering method. In particular, the threshold based method works by computing the cosine similarity between each paragraph and all previous ones, and by using a threshold to obtain a pairwise classification output, from which to create clusters of paragraphs like in the BERT approach. The clustering method, instead, uses the pairwise cosine distances to run the DBSCAN clustering algorithm.

When considering this second approach, task 3 is similar to task 2 in the sense that we cannot work on similarities only, but we need a threshold to decide when to detect a style change.

As previously stated, task 2 and task 3 require the definition of a threshold under which two passages are said to be from different authors. Two methods of threshold selection in the contrastive case were implemented: 1). the threshold is set to be equal to the margin value, α , used by the loss function. Indeed, the contrastive loss is formulated in such a way that:

$$d(e_1, e_2) \begin{cases} \simeq 0 & \text{if } a(x_1) = a(x_2) \\ > \alpha & \text{if } a(x_1) \neq a(x_2) \end{cases}$$
 (1)

where $d(e_1, e_2)$ is the distance between e_1 and e_2 , the embeddings of paragraphs x_1 and x_2 , and $a(e_x)$ defines the author of the paragraph whose embedding is e_x ; 2). the threshold is inferred from the training set. After training we can apply our model

to the contrastive pairs and measure the average similarity for same-author samples and different-author samples, the threshold should lie between these two averages. In practice it was found to be advantageous to consider the standard deviation of these two groups of similarities as well, in this way if for example the range of similarities for the same-author group is low, the threshold should be put closer to its mean than the mean of the different-authors group.

A similar approach can be used to get the similarity for the triplet examples, by splitting each triplet example into two contrastive ones, thus computing the average of same-author similarities between anchors and positives and the average of different-author similarities between anchors and negatives.

A general overview of all the sentence transformer architectures is shown in table 2.

4 Data

The datasets used for this work are the ones provided by PAN for the competition. In particular, three datasets, one for each task, have been provided; each of which consisted of three sets (i.e. a training, a validation and a test set). Among these sets, only the training and validation sets have been used, since the test set did not contain ground truth targets. A general overview of the given data is presented in table 3.

The datasets are based on user posts from various sites of the StackExchange network, covering different topics. Each input problem (i.e. the document for which to detect style changes) is referred to by an ID. For each document X, two files are pro-

Task	Split	#Documents	#Authors					
14611			1	2	3	4	5	
1	Train	1400	-	1400	-	-	-	
	Validation	300	-	300	-	-	-	
2	Train	7000	1400	1400	1400	1400	1400	
	Validation	1500	300	300	300	300	300	
3	Train	7000	1400	1400	1400	1400	1400	
	Validation	1500	300	300	300	300	300	

Table 3: Datasets overview

vided: 1). problem-X.txt which contains the actual raw text, where paragraphs are separated by spaces; 2). truth-problem-X.json which contains the ground truth and other useful information about the problem (e.g. number of authors, source of the text), in JSON format.

As a first step in the data management pipeline, the information in both files has been merged into a more convenient form. In particular each problem is characterized by the following attributes: the total number of authors in the document; the source site from which it was extracted; a boolean flag indicating whether it has been written by multiple authors; a list of authorship changes, both as a list of boolean change variables between paragraphs and as a list of integer variables that label each paragraph or sentence with an author ID; and finally the content of the entire document, both as it originally was provided and then split at the paragraph/sentence level.

After having cast all the tasks to binary classification problems, we noticed how the classes, especially for task 1, were heavily unbalanced toward class 0, due to the fact that more often than not there is no style change detected between consecutive paragraphs, leading to poor performances of our classifiers.

In order to solve this problem, a data augmentation process has been developed. In particular, two types of data augmentation have been defined. In the first case, each passage is not only compared with the following one, but it is compared to all the others paragraphs in the document (total upsampling). In the second case instead, each passage is compared with all the subsequent passages (partial upsampling). By adopting this strategy we were able to introduce enough additional data that, together with an accurate choice of a total number of samples per classes, resulted in a fairer class

distribution balance.

In particular, no data augmentation was performed on the task 1 and 3 validation sets, that have been used as test sets, while a partial upsampling was performed on the task 1 training set, being the most unbalanced one. For task 2 a total upsampling of the validation set was required in order to structure produce the final author IDs list as defined in section 3.

Regarding the second approach, our datasets allow for both a contrastive and triplet approach. To train our m_x^2 models with contrastive loss, a training set of contrastive pairs and their similarity (i.e. 1 if they are from the same author, 0 otherwise) has to be created. As for the previous approach, we made sure to balance the datasets so to be able to effectively train our models. For triplet loss, instead, we built a dataset of triplets where the anchor is a passage from an author i, the positive is a different passage in the same conversation by the same author i and the negative is a passage from a different author j. In building such a triplet dataset we can also consider the difficulty of samples, thus we evaluated our models building both general triplet datasets, where no filtering of examples is performed, as well as hard/semi-hard datasets, where only hard and semi hard examples are put into the training set.

5 Experimental setup and results

Regarding the experiments performed for the first approach, the setup was the following one. After having set the needed seeds in order to ensure reproducibility of our experiments, three different variations of a baseline BERT-based model have been defined. In particular, for the baseline the three inputs required by the BERT transformer (i.e. the padded [CLS] P/S-A [SEP] P/S-B [SEP] list of

Model		Task 1	Task 2			Task 3		
		-	Margin thr.	Mean thr.	DBSCAN	Margin thr.	Mean thr.	
MPNet	m_1^2	0.59	-	0.24	0.26	-	0.54	
	m_2^2	0.79	0.38	0.44	0.21	0.67	0.69	
	m_{3}^{2}	0.79	0.42	0.37	0.38	0.60	0.65	
	m_{4}^{2}	0.78	0.41	0.36	0.39	0.61	0.65	
	m_{1}^{2}	0.70	-	0.33	0.31	-	0.58	
Style-Embedding	m_2^2	0.78	0.32	0.44	0.17	0.64	0.67	
Style-Ellibedding	m_3^2	0.78	0.42	0.39	0.38	0.61	0.66	
	m_4^2	0.80	0.41	0.36	0.38	0.59	0.64	

Table 4: Macro F_1 -scores for the m_x^2 architectures

Model	Task 1	Task 2	Task 3
m_1^1	0.72	0.28	0.66
$m_2^{ar{1}}$	0.71	0.45	0.66
$m_3^{ar{1}}$	0.71	0.44	0.66
$m_4^{ar{1}}$	0.68	0.43	0.66
m_1^2	0.70	0.33	0.58
$m_2^{\bar 2} \\ m_3^2$	0.79	0.44	0.69
m_3^2	0.79	0.42	0.66
m_4^2	0.80	0.41	0.65
Lin et al., 2022	0.74	0.54	0.73

Table 5: Best macro F_1 -scores

tokens, the boolean mask that determines at which positions the input list of tokens contains padding, the boolean list that determines the positions of P/S-A and of P/S-B within the input list) are fed to the transformer layer itself and, after a pooling layer that reduces the output dimension, a dense layer that produces the binary classification output is added.

Starting from the m_1^1 baseline, some variations have been explored. In particular, we tried to improve the aforementioned baseline by changing the type of pooling operator (m_2^1) , by adding more dense or 1D convolutional layers $(m_3^1$ and m_4^1 respectively), and by also changing the type of transformer. Changing the transformer encoder did not yield good results, so we preferred to keep BERT as our main and only option.

All the m_x^1 models have been trained for 2 epochs, with Adam as optimizer and cross-entropy as loss objective. Moreover, we used a batch size of 16 and an initial learning rate of 5e-5 for all tasks. A custom learning rate scheduler has been defined

so to implement a learning rate schedule that modifies the learning rate within the same epoch (i.e. after a specific number of mini-batches). In particular, both the number of mini-batches to consider and the reduction of the learning rate are hyperparameters that have been carefully tuned after a number of trials. Experiments with both the custom learning rate scheduler and predefined ones led to the conclusion that the former approach was more suitable for our tasks and resulted in better training of our models.

For task 1 and 2 we set the maximum length of a pair of passages to be 256 tokens long, while for task 3 we set this value to 64 tokens, being phrases much more concise than paragraphs. Indeed, considering task 3, this modification led to an increase in both performances and results.

During the training procedure, the BERT layers of each model have been fine-tuned on the particular tasks at hand, so to produce contextual embeddings that are relevant for our specific problems.

The metric learning approach, instead, was

tested along different dimensions, from the model choice to the training regime, and dataset creation. In particular, for each task we trained the models using only data that was provided for that task. This was needed especially for task 3, where the passages that we had to analyze are sentences, instead of entire paragraphs, and differ considerably from the samples we have for task 1 and 2. Due to hardware limitations, we set the following maximum values for the number of samples in the generated training sets: 20000 for task 1, 50000 for task 2, 100000 for task 3.

One of the first choices we had to make was which pretrained sentence transformers model to fine-tune. We decided to use two base models, a general purpose one based on the MPNet architecture by Microsoft² (Song et al., 2020), and a model which was already trained to discern writing style in text, named Style-Embedding³, that is based on RoBERTa. In particular, for each task and for each base model, we trained our four architectures as described in table 2.

For all of the tasks we used the AdamW optimizer with a weight decay of 1e-2, a learning rate of 2e-5, with a linear warm-up schedule that peaks at 10% of the training steps, and a batch size of 8; the margin, α , for the contrastive/triplet loss has been set to 0.6. Moreover, the models that follow the m_2^2 and m_3^2 architectures were trained for 2 epochs, while the m_4^2 architectures were trained for 3 epochs, since less examples were available.

For task 1 and 2 we set the maximum length of a passage to be 128 tokens, while for task 3 we set this value to 32 tokens.

Considering task 2, in order to properly produce the final author IDs list, we tested our approach using both the threshold based method as well as the clustering method based on DBSCAN. In the latter case, alongside the already computed similarity matrix, the following hyperparameters were set: the minimum number of points needed to form a cluster is 1 and $\varepsilon=0.5$. Moreover, considering tasks 2 and 3, in order to detect whether two texts are written by the same author, we tested our approach using as threshold both the margin α of the contrastive loss as well as the aforementioned threshold computed on the training set.

The actual implementation of the siamese networks, the pretrained weights loading and the con-

trastive/triplet training procedure was carried out using the *sentence-transformers* library.

Once trained, the models have been tested using the validation sets provided by the authors of the SCD-2022 challenge. In particular, the performances of each model were measured using the macro F_1 -score, being this the metric used for the evaluation of the challenge.

The results obtained by using the different methodologies presented for the metric approach are shown in table 4.

Lastly, the best macro F_1 -scores, for both of the two approaches, are presented in table 5. This table also presents the current state-of-the-art for all three tasks. Figure 2, instead, shows the performances of each model with respect to the total number of authors of the given documents.

6 Discussion

Considering the first approach (i.e. the m_x^1 architectures), it is possible to notice how for task 1 our baseline model is the best performing one, while for task 2 the variations m_2^1 , m_3^1 and m_4^1 reached a significant improvement with respect to the baseline. However, no significant and consistent change in the results of a specific model variation enabled us to spot promising directions for the definition of new and more complex models for the problem at hand.

In all cases, with our best performing models, we reached results comparable to the current state-of-the-art for all the tasks, in particular for task 1, while task 2 remains the most challenging one.

Lastly, considering the results on task 2 and task 3 (namely, the two tasks that present a total number of authors within [1, 5]), some error analysis, shown in figure 2, was performed. In this last phase, we wanted to study the performances of each model with respect to the total number of authors of the given documents, and to compare the four m_x^1 models based on the trends we obtained from this study. When looking at how the model behaves in tasks 2 and 3 as the number of author changes (figure 2), we can notice that all models have the biggest problems when the conversation is written by a single author. Furthermore, looking at task 2, there seems to exist a positive correlation between the total number of authors and the computed macro F_1 -score. This last trend could be due to the algorithm used to compute the final author IDs list from the models' output. Meanwhile, for task 3,

²sentence-transformers/all-mpnet-base-v2

³AnnaWegmann/Style-Embedding

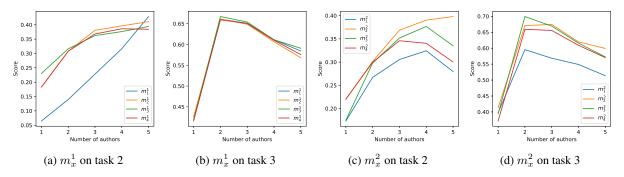


Figure 2: Macro F_1 -scores with respect to number of authors

the model obtains the best results on conversations between two authors and then gently declines. For future developments, it would be worth trying a variation of the proposed labeling algorithm.

Regarding the second approach and considering the baseline sentence transformer models (i.e. the two m_1^2 models), it is possible to notice how the Style-Embedding models always outperform the MPNet models. However, this gap between the two types of architectures is not present when the models are fine-tuned $(m_2^2, m_3^2 \text{ and } m_4^2)$, with both MPNet and Style-Embedding reaching similar performances on all tasks under all inference methods. In particular, the overall best result on task 1 is obtained with Style-Embedding $(m_4^2 \text{ with a macro } F_1\text{-score of } 0.8)$, while for task 2 the performances are almost the same, and for task 3 the winner is MPNet $(m_2^2 \text{ with a macro } F_1\text{-score of } 0.69)$.

Considering tasks 2 and 3, it seems that computing a threshold based on the training dataset is usually better than fixing it to the margin of the loss function. Surprisingly enough, this does not hold for task 2 when using triplet loss.

Considering only task 2, the results yielded by the DBSCAN-based approach seem to almost always be worse comparared to the results yielded by the threshold based method. This is likely due to the decision of not tuning the hyperparameters of DBSCAN.

With regards to the choice of which triplets to choose when using triplet loss, it seems like using only hard and semi-hard examples has overall a very slight negative impact on the results. However this could be due to the lower number of samples obtained and consequently to the lower number of examples seen by the model.

Lastly, it can be noticed how the trends shown in figure 2, for all m_x^2 models, resemble the ones shown for the m_x^1 models. This is not the only

resemblance, in fact we noticed how these results have similar trends to the ones proposed by existing literature (Zangerle et al., 2021) as well.

7 Conclusion

This study describes the model design, system implementation and performances of two different types of architectures for the PAN 2022 style change detection tasks. In particular, we selected pre-trained transformer models as a starting point, and fine-tuned the corresponding downstream classifiers, leading to the definition of the m_x^1 architectures. Then, we made use of two successful types of sentence transformer so to exploit metric learning and effectively compute similarity scores between different passages of text, leading to the definition of the m_x^2 architectures.

Based on evaluation results, both of our approaches yielded promising results, although considerably more work is needed for task 2. In particular, we showed how BERT-based models are able to compete with current state-of-the-art approaches, while with the use of sentence transformer and of metric learning we were able to surpass the state-of-the-art in the first task of this year's challenge.

In order to improve the performances on task 2, future works should introduce more advanced labeling algorithms, capable of handling models' output in a more effective manner, thus avoiding the propagation of labeling errors when generating the final author IDs list.

8 Links to external resources

The following is the link to the dataset for the Style Change Detection task of PAN 2022: https://zenodo.org/record/6334245#.Y6sRf3bMJPb. The decision whether to grant/deny access to all datasets is solely under the responsibility of the data owner.

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