



Quoted by:
Nathan Hymas
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Date: 3/14/14
Quote Name: OxnardMar14

Socrata, Inc.
83 S. King St, Suite 107
Seattle, WA 98104
www.socrata.com

Order Form For:

Customer Name:
City of Oxnard California

Primary Contact:
James Cameron
Chief Financial Officer
City of Oxnard
300 West Third Street
Oxnard, CA 93030
805.385.7461
jim.cameron@ci.oxnard.ca.us

Billing Contact:
James Cameron
Chief Financial Officer
City of Oxnard
300 West Third Street
Oxnard, CA 93030
805.385.7461
jim.cameron@ci.oxnard.ca.us

Services Purchased

SKU	Description	Term	Quantity	Annual Extended Price
SOC-OD-CB	Socrata Open Checkbook Explorer	3/28/14-3/27/15	1	Included
	<ul style="list-style-type: none"> Checkbook Explorer Web app Interactive Open data portal Capacity for up to 10 datasets 1 API connection or file upload from expenditure database 			
SOC-PS-ODP-C	Checkbook Explorer Launch Package	One-Time	1	Included
	Up to 20 hours <ul style="list-style-type: none"> Project charter (1) Kickoff call and up to (4) meetings through launch date DNS and SSL setup Site skinning, styling, and CSS Custom header and footer Real-time integrated help connector for support.socrata.com Administrative training Training on the upload of your first dataset via Socrata University Enrollment in Socrata University 101, and API 101 classes 			
SOC-SU-ODP-B	Socrata Open Data Support - Basic Services Descriptions for details	3/28/14-3/27/15		Included

All primary values quoted in USD

Pricing is valid until: 3/31/2014 at 5:00pm PST

Annual Payment: \$ 18,000

Standard Conditions

1. By signing this Order Form, you are offering to purchase the products and services listed above. Your offer to purchase becomes a binding

commitment upon acceptance by Socrata, and is not subject to the issuance of any further purchase orders, confirmations or other events. Socrata Products and Services descriptions can be viewed in Appendix 1

2. Socrata Standard Terms and Conditions apply, and may be viewed in Appendix 2.
3. The shipping address listed above will be used to determine the appropriate taxing jurisdiction of the products and services purchased.
4. Special conditions override standard conditions in the event of an inconsistency.

Special Conditions

1.

Signature page follows_____

Signatures

By signing below, the undersigned declares that he or she is authorized to execute this Agreement on behalf of Customer and acknowledge Customer's acceptance of all terms and conditions of this Agreement:

Socrata:

Socrata, Inc.

By: _____
(Signature)

(Name typed or printed)

(Title)

(Date)

Customer:

By: James Cameron
(Signature)

James Cameron
(Name typed or printed)

Chief Financial Officer
(Title)

March 27, 2014
(Date)

Remittance

To complete this addendum, please complete any open fields above relating to Customer, sign and date the form, and either 1) scan and email the completed form to contracts@socrata.com or 2) fax the completed form to (206) 452-2010.



Quoted By: Ankur Sharma
Quote #: 4325
Quote Date: 04/29/2015
Expire date: 06/30/2015

Renewal Agreement: Oxnard, CA

Customer Contact

Mike More
Finance
300 West Third Street
Oxnard, CA 93030
(805) 385-7430
mike.more@ci.oxnard.ca.us

Billing Contact

Socrata, Inc.
83 S. King St, Suite 107
Seattle, WA 98104
Phone: (206) 340-8008
Email: monzerrat.morales@socrata.com

SKU	Product	Term	Extended Price
SOC-OD-CB	Open Data Portal	07/01/15-06/30/16	Included
SOC-OB-OE	Financial Transparency Suite		Included
SOC-PS-ODP	Open Data Launch Package		Included
SOC-SU-ODP	Open Data Support		Included

Total: \$23,213

Pricing is valid until: 6/30/2015 at 5:00pm PST

By signing below, the undersigned certifies that he or she agrees to Socrata's Terms of Service and is authorized to execute this Agreement on behalf of Customer.

Socrata, Inc.

DocuSigned by:
Signature *Dan Wassel*
A8DB3074EA8E441
Name Dan Wassel
Title CFO
Date 5/7/2015

Customer

Signature *Greg Nyhoff*
Name Greg Nyhoff
Title City Manager
Date May 05, 2015



Appendix 1: Socrata Products and Services Descriptions

Socrata Open Data Apps

These apps are ready-to-deploy consumer apps that are purpose built for specific high-value datasets.

- ♦ **Open Budget:** A ready-to-deploy app that allows citizens explore their government's budget, along every step of the process, and at every level of the allocation hierarchy. Users, with and without budget data expertise, are able to understand how the budget impacts their interests and their neighborhood, via an intuitive and location-aware UX. For use with Socrata Open Data Portal and as part of the Socrata Financial Transparency Suite of apps that used together, provide an end-to-end view of the flow of public money.
- ♦ **Open Expenditures:** A ready-to-deploy app that provides easy, intuitive ways for any user to explore and visualize their government's expenditures, by department, by type, and by vendor, for any given date range. The intuitive consumer-style user interface allows users to visualize trends, compare expenditures across departments, find total spend by vendor, and drill-down to the checkbook-level data.

Socrata Open Data Portal

The Socrata Open Data Portal enables government leaders to deliver on their transparency and digital government initiatives with unprecedented speed and costs savings. The Portal offers a complete software-as-a-service platform that unlocks the organization's data from its legacy silos and puts it into people's hands. It simplifies the entire data lifecycle, from capture and collection to distribution and consumption. Key Open Data Portal functionality includes:

- ♦ **Socrata DataSpace:** Elastic cloud-based data storage, indexing and retrieval service that simplifies data management and automatically optimizes access for a wide variety of data sources.
- ♦ **Socrata Data Publishing Services:** Easy-to-use tools for publishing and updating data from spreadsheets, file systems and transactional databases, including real-time automated publishing.
- ♦ **Socrata Data Discovery and Visualization:** Consumer friendly interfaces that make it easy to discover data, explore it online, visualize it with charts and maps, and share it with others.
- ♦ **Socrata Open Data API (SODA):** An open, standards-based API that automatically provides RESTful access and an expressive query language for every dataset.
- ♦ **Socrata Open Data Federation Services:** A game-changing technology that enables two or more organizations to exchange and aggregate their data, with one click.
- ♦ **Socrata Data Player:** A web widget that allows government agencies to embed live data, maps and charts on their agency websites.
- ♦ **Socrata Sitewide Analytics:** Real-time analytics on usage, distribution and traffic patterns for each dataset in the Open Data Portal.
- ♦ **Socrata Mondara:** Extends the open data experience to geospatial data that was previously only accessible to GIS experts. Mondara makes it easy for the other 99% of users to create rich online maps instantly, and use this valuable data to power location-based services.
- ♦ **Socrata API Foundry:** a powerful wizard-based application that simplifies the creation, deployment and management of enterprise-class APIs for mission-critical cloud and mobile applications. It dynamically creates an API catalog featuring documentation, client code libraries, and an interactive test console for each API to help developers discover, explore, and start using your APIs right away. It also includes enterprise-class capabilities for IT administrators to control fine-grained API access and security, management of application tokens, throttling, and API analytics to monitor trends and usage patterns in real-time.



- ◊ **Socrata Microsites:** This enterprise feature allows a parent organization in a large-scale deployment to provide branded microsites to its smaller city and county partners, on a shared open data portal. This shared services model supports the creation of regional data hubs, and allows multiple jurisdictions to pool their data for economies of scale and reach. Citizens benefit from a unified data access experience, while government participants enjoy greater collaboration and deeper insights. **Microsite Limitations:** Microsites share the capacity limits of the parent's site. Each Microsite has a limit of 50 datasets.

Socrata API Foundry

Socrata API Foundry offers data-rich organizations a powerful new way to modernize their data integration infrastructure, participate in the data economy, and support developer ecosystems around their data. API Foundry extends any enterprise system or data source with Application Programming Interfaces (APIs) that can be created and deployed in minutes to internal IT programmers, partner organizations, or external developer communities.

Socrata API Foundry includes powerful features that simplify the creation, deployment, and management of developer-ready APIs, including:

- ◊ A wizard-based application that allows a business analyst that creates, customizes, and deploys an API in minutes, from virtually any data source.
- ◊ Dynamic creation of an API catalog featuring documentation, client code libraries and an interactive test console for each API, to help developers discover, explore and start using your APIs right away.
- ◊ Enterprise-class capabilities for IT administrators to control fine-grained API access and security, manage application tokens, and allocate API resources in real-time.
- ◊ Internet-scale SLAs to support API deployments for mission-critical web and mobile applications and other enterprise integration interfaces.
- ◊ API analytics to monitor trends and application usage patterns in real-time.

Portal Launch Package

The Socrata Client Services Methodology (CSM) will allow us to quickly and efficiently deploy your Open Data solution. As part of the CSM process the Socrata team will guide you from project kickoff and charter through to Go-live and launch. This service includes a Program Manager to lead the deployment, a Socrata Designer to work with you to design your Open Data Portal, and a Socrata Data Analyst will help you identify, transform, load, and visualize your data. The Socrata data analyst will help you curate your datasets for quality and will pay special attention to visual presentation and end consumer result. Weekly meetings will be run by the Socrata team throughout your deployment and up until your launch date, to assure success and deliver the anticipated results.

Usage Details:

- ◊ Includes 15 datasets
- ◊ Project charter
- ◊ Kickoff Call and up to (4) weekly meetings through launch date
- ◊ DNS and SSL setup
- ◊ Site skinning, styling, and CSS
- ◊ Custom header and footer
- ◊ Integration of "suggest a dataset" functionality
- ◊ Real-time integrated help connector for support.socrata.com
- ◊ Administrative training
- ◊ Training on the upload of your first dataset via Socrata University
- ◊ Enrollment in Socrata University 101, and API 101 classes
- ◊ Up to 40 Hours of Customer Success



Socrata's Terms of Service

1. Customer is granted only a nonexclusive right to use and access the Socrata service (Service) up to the capacity purchased.
2. Customer is granted a limited, nonexclusive, non-sublicensable, non-transferable term license to access and use the Service and the online Socrata software applications made available by Socrata, if any, for use by Customer with the Service (Site Applications), including the right to load, store and display Customer Content (defined below) on the Service.
3. Customer may not: operate or use the Service or the Site Applications on behalf of other entities or persons (e.g., operate as a service bureau) other than as may be approved by Socrata; modify or otherwise make any derivative uses of the Service or the Site Applications, or any portion thereof; use of the Service or the Site Applications other than for their intended purposes; or reverse engineer the Service.
4. Customer must use the Service and Site Applications in conformance with applicable laws, rules and regulations including, without limitation, all applicable privacy laws. Any use of the Service and the Site Applications other than as specifically authorized, without the prior written permission of Socrata, is prohibited and may result in Socrata terminating access.
5. Except for the rights expressly granted to the Customer, Socrata retains all of its intellectual property rights in the Service and underlying software, and no rights, title or interest to the underlying software are transferred to the Customer.
6. Customer must (i) maintain the security of Customer's password or key provided by Socrata to access and load Customer Content on the Service; and (ii) accept all risks of unauthorized access to the Customer Content or other information Customer provides to Socrata. Customer is responsible for all activity that occurs under Customer's account, and Customer should not share password with any third party.
7. Customer may not upload any content: (i) that is unlawful, libelous, defamatory, obscene, pornographic, indecent, lewd, suggestive, harassing, threatening, invasive of privacy or publicity rights, abusive, inflammatory, fraudulent or otherwise objection; (ii) that would constitute, encourage or provide instructions for a criminal offense, violate the rights of any party, or that would otherwise create liability or violate any local, state, national or international law; or (iii) that may infringe any patent, trademark, trade secret, copyright or other intellectual or proprietary right of any party.
8. By posting any Customer Content, Customer represents and warrants to Socrata: (i) that it has the lawful right to distribute and reproduce such Customer Content; (ii) that none of the Customer Content impersonates any person or entity or otherwise misrepresents Customer's affiliation with a person or entity; (iii) that none of the Customer Content is subject to any export control laws or regulations; (iv) that there are no unsolicited promotions, political campaigning, advertising or solicitations; (v) that the private information of any third party, including, without limitation, addresses, phone numbers, email addresses, Social Security numbers and credit card numbers is provided with the authorization of such third party; (vi) there are no viruses, corrupted data or other harmful, disruptive or destructive files; and (vii) that the Customer Content that is not objectionable or which may expose Socrata or the users to any harm or liability of any type.
9. During the term of this Agreement, Customer grants Socrata and its affiliates a nonexclusive, royalty-free, perpetual, irrevocable and fully sublicensable right to use, reproduce, modify, adapt, publish, translate, create derivative works from, distribute, analyze, perform and display Customer Content on or in connection with the



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10. Customer grants Socrata and its affiliates and sublicensees the right to display and use Customer's name, trademark and/or logos provided by Customer (Customer Marks) in connection with the Customer Content and the Service. All goodwill associated with Socrata's use of the Customer Marks will inure to the benefit of Customer and Socrata will comply with Customer's Trademark guidelines.
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12. THE SERVICE AND THE SITE APPLICATIONS ARE PROVIDED ON AN "AS IS" BASIS WITHOUT WARRANTIES OF ANY KIND, EITHER EXPRESS OR IMPLIED. SOCRATA DISCLAIMS ALL OTHER WARRANTIES, EXPRESS OR IMPLIED, INCLUDING, WITHOUT LIMITATION, IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, TITLE AND NON-INFRINGEMENT AS TO THE INFORMATION, CONTENT AND MATERIALS WITHIN THE SERVICE. WHILE SOCRATA WILL ATTEMPT TO MAKE CUSTOMER'S ACCESS AND USE OF THE Service and SITE APPLICATIONS SAFE, SOCRATA CANNOT AND DOES NOT REPRESENT OR WARRANT THAT THE SERVICE OR THE SITE APPLICATIONS ARE FREE OF VIRUSES OR OTHER HARMFUL COMPONENTS THAT ARE OUTSIDE SOCRATA'S REASONABLE CONTROL.
13. Socrata is not liable to the Customer for any indirect, consequential, incidental or special damages (including without limitation, lost profits and lost data, information or content) arising out of the use of the Service, regardless of the theory of liability (including negligence and strict liability).
14. Customer will treat all non-public Socrata information as confidential, and may not disclose or use that information for any purpose, other than for purposes of this Agreement. Customer must comply with applicable export control laws.
15. Customer acknowledges and agrees that any materials Customer submits regarding the Service and the Site Applications, including but not limited to questions, comments, suggestions, ideas, plans, notes, drawings, original or creative materials or other information (Suggestions), are non-confidential and will become the sole property of Socrata. Socrata will own all Suggestions, including all intellectual property rights therein, and will be entitled to the unrestricted use and dissemination of Suggestions for any purpose, commercial or otherwise, without acknowledgment or compensation to Customer.
16. The Service and Site Applications are commercial products, developed at private expense, and provided with restricted rights. Use, reproduction, release, modification or disclosure of the Service and Site Applications, or any part thereof, including technical data, by the United States Government is restricted in accordance with Federal Acquisition Regulation 12.212 for civilian agencies and Defense Federal Acquisition Regulation Supplement 227.7202 for military agencies.