# **Guided Tour Of Reladomo**

A hands-on guide for developers

Guided Tour Of Reladomo: A hands-on guide for developers							

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# Chapter 1. Preface

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## Introduction

The goal of this book is to introduce you to object-relational mapping using Reladomo. It provides a broad overview of various Reladomo features. The goal is to provide a feel and flavor for what is possible with Reladomo.

## **Audience**

This book is written for Java programmers who want to use Reladomo for object-relational mapping. This book assumes that the reader is familiar with the basic concepts behind object-relational mapping (such as domain modeling) and SQL.

### How to read this book

This book is intentionally light on commentary and heavy on Java code examples and snippets. The reader is encouraged to consult and run the complete examples, which are distributed with this book.

## **Examples**

The examples are structured as multiple Maven modules. These modules are referenced in various chapters in the book.

To run the examples:

- 1. Clone https://github.com/goldmansachs/reladomo-kata
- 2. Import the top level reladomo-tour as a Maven module
- 3. Explore and run the main classes and tests in the various child Maven modules.

#### **Conventions**

The following conventions have been used:

- Example references When a program/example listing refers to a source file, the title of the listing is formatted as <name of maven module>/<name source file>.
- Elided examples Elided examples contain the text // elided for brevity. For the full example, consult the source file as indicated by the example's title.

#### Additional Documentation

This book is meant to be a practical guide. It is not reference documentation. Documentation that explores various Reladomo features in more detailcan be found at the *Reladomo Github project page [https://github.com/goldmansachs/reladomo]*. Some of these documents have also been linked in various chapters in this book.

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# **Chapter 2. Domain Modeling**

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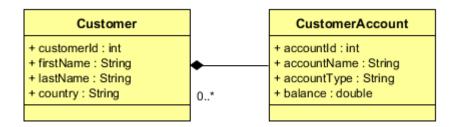
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This chapter introduces domain modeling in Reladomo. We start by building a domain model of an application and then use Reladomo to generate classes and DDL statements from the domain model.

## **Domain Model**

A domain model represents the various entities in a system and their relationships. Consider a backend application for a bank. A simple domain model of this application can be expressed in UML as follows.

Figure 2.1. Bank Domain Model



We have two entities: Customer and CustomerAccount. We start by defining the attributes of each entity, along with some metadata in a MithraObject XML file.

#### Example 2.1. tour-examples/simple-bank/Customer.xml

#### Example 2.2. tour-examples/simple-bank/CustomerAccount.xml

```
<MithraObject objectType="transactional"</pre>
        xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
        xsi:noNamespaceSchemaLocation="mithraobject.xsd">
   <PackageName>simplebank.domain
   <ClassName>CustomerAccount</ClassName>
    <DefaultTable>CUSTOMER ACCOUNT/DefaultTable>
   <Attribute name="accountId" javaType="int"</pre>
            columnName="ACCOUNT ID" primaryKey="true"/>
    <a href="customerId" javaType="int"</a>
            columnName="CUSTOMER_ID" nullable="false"/>
    <Attribute name="accountName" javaType="String"</pre>
            columnName="ACCOUNT NAME" nullable="false" maxLength="48"/>
    <Attribute name="accountType" javaType="String"</pre>
            columnName="ACCOUNT TYPE" nullable="false" maxLength="16"/>
    <Attribute name="balance" javaType="double"</pre>
            columnName="BALANCE"/>
</MithraObject>
```

These XML files contain metadata that allows Reladomo to map entities to Java classes (e.g. ClassName, javaType) and to database tables (e.g. DefaultTable, columName). The XML schema definition (mithraobject.xsd) explains the various components in detail.

## **Primary Keys**

In Reladomo, each object requires a primary key. A primary key might be composed of a single attribute or multiple attributes. For the Customer object, the customerId attribute is unique. So we simply include a primaryKey in the Attribute tag.

```
<Attribute name="customerId" javaType="int" columnName="CUSTOMER_ID" primaryKey="true"/>
```

A primary key can also be composed of multiple attributes. If the full name (first name and last name) of a Customer are unique, we can create a primary key by adding a primaryKey to both these attributes.

In some cases, a natural primary key does not exist. We can ask Reladomo to generate a primary key by using a primaryKeyGeneratorStrategy. Primary key generation is discussed in other Reladomo documentation.

### Relationships

In the bank, a Customer is related to CustomerAccounts. More specifically, a customer can have one or more accounts.

The relationship definition contains the expression that relates the two objects. In this case, Customer and CustomerAccount are related by the customerId attribute. The relationship also influences Reladomo's code generation. In particular, the Customer class will have a getAccounts method. This is because the name of the relationship is accounts.

Sometimes it is desirable to navigate relationships in the reverse direction. For example, given a CustomerAccount, we may want to navigate to the Customer that owns it. We can implement this by adding another Relationship in the XML for CustomerAccount linking it to Customer. A better approach is to use a single Relationship in Customer, but add the reverseRelationshipName attribute.

Using the reverseRelationshipName attribute provides the benefit of a single definition but with the code generated for both the classes.

Here is the full listing of all the MithraObjects.

#### Example 2.3. tour-examples/simple-bank/Customer.xml

```
<MithraObject objectType="transactional"</pre>
   xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
    xsi:noNamespaceSchemaLocation="mithraobject.xsd">
   <PackageName>simplebank.domain
    <ClassName>Customer</ClassName>
    <DefaultTable>CUSTOMER</DefaultTable>
   <Attribute name="customerId" javaType="int"</pre>
            columnName="CUSTOMER ID" primaryKey="true"/>
   <Attribute name="firstName" javaType="String"</pre>
            columnName="FIRST NAME" nullable="false" maxLength="64"/>
    <Attribute name="lastName" javaType="String"</pre>
            columnName="LAST NAME" nullable="false" maxLength="64"/>
    <Attribute name="country" javaType="String"</pre>
            columnName="COUNTRY" nullable="false" maxLength="48"/>
   <Relationship name="accounts" relatedObject="CustomerAccount" cardinality="one-to-</pre>
many" reverseRelationshipName="customer" relatedIsDependent="true">
        this.customerId = CustomerAccount.customerId
   </Relationship>
</MithraObject>
```

#### Example 2.4. tour-examples/simple-bank/CustomerAccount.xml

```
<MithraObject objectType="transactional"</pre>
   xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
   xsi:noNamespaceSchemaLocation="mithraobject.xsd">
   <PackageName>simplebank.domain
    <ClassName>CustomerAccount</ClassName>
    <DefaultTable>CUSTOMER ACCOUNT</DefaultTable>
   <Attribute name="accountId" javaType="int"</pre>
            columnName="ACCOUNT_ID" primaryKey="true"/>
    <Attribute name="customerId" javaType="int"</pre>
            columnName="CUSTOMER ID" nullable="false"/>
    <Attribute name="accountName" javaType="String"</pre>
            columnName="ACCOUNT_NAME" nullable="false" maxLength="48"/>
    <Attribute name="accountType" javaType="String"</pre>
            columnName="ACCOUNT_TYPE" nullable="false" maxLength="16"/>
    <Attribute name="balance" javaType="double"</pre>
            columnName="BALANCE"/>
</MithraObject>
```

## **Code Generation**

To generate classes, Reladomo has to be told about the MithraObjects that it should generate code for. This is done via a MithraClassList.

#### Example 2.5. tour-examples/simple-bank/SimpleBankClassList.xml

```
<Mithra>
    <MithraObjectResource name="Customer"/>
    <MithraObjectResource name="CustomerAccount" />
</Mithra>
```

With the class list created, we can generate classes by invoking an Ant task with the class list as input. Here is a snippet showing the Ant task being invoked from Maven.

#### Example 2.6. tour-examples/simple-bank/pom.xml

The code generator generates two sets of classes. These are sent to different source directories via the <code>generatedDir</code> and <code>nonGeneratedDir</code> attributes. The classes in <code>generatedDir</code> (below figure on the left) are Reladomo framework classes, which are always generated. (i.e on every run of the code generator). These should never be committed to a version control system.

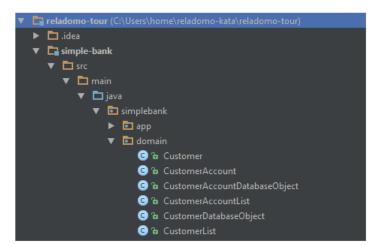
The classes under nonGeneratedDir (below figure on the right) are the main domain classes. Your can add your business logic to these classes and committ them to a version control system. Because you could have custom business logic in these classes, the code generator will not re-generate these classes if they already exist in the target directory.

Figure 2.2. Simple Bank - Generated Classes

#### generatedDir - Do not commit to VCS

## ▼ imple-bank ▶ □ antrun classes ▼ 🖿 generated-sources annotations ▼ 💽 reladomo ▼ implebank.domain 🖲 🖰 CustomerAbstract © a CustomerAccountAbstract CustomerAccountData © a CustomerAccountDatabaseObjectAbstract C & CustomerAccountFinder CustomerAccountListAbstract CustomerData © & CustomerDatabaseObjectAbstract CustomerFinder CustomerListAbstract

#### nonGeneratedDir - Commit to VCS



## **Database DDL Generation**

Reladomo not only generates Java classes but can also generate DDL statements for bootstrapping the application database. These include scripts to create tables, indices, and foreign keys. DDL generation is an optional feature of Reladomo. You can always choose to manually create database tables that map to the various MithraObjects.

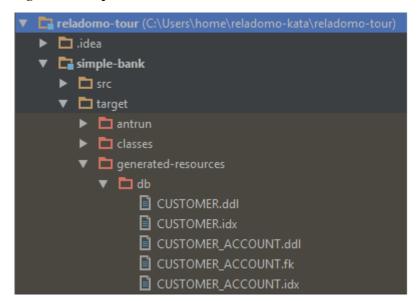
Similar to code generation, the DDL generator is invoked with the MithraClassList containing the MithraObjects for which you want DDLs generated. It also has to be told the type of database for which DDLs have to be generated.

Here is a snippet showing the DDL generator Ant task being invoked from Maven.

#### Example 2.7. tour-examples/simple-bank/pom.xml

Running the DDL generator, produces the following files. .ddl files contain the create table statements. .idx and .fk files contain the statements for creating indices and foreign keys.

Figure 2.3. Simple Bank - Generated DDL





## **Optimal DDLs**

The DDLs generated by Reladomo are not meant to be used as is. They are merely meant to be a starting point for further customization. There are two common reasons to customize the generated DDLs. One is to add database specific clauses for specifying table spaces, schemas etc. Another is to add additional indices based on usage patterns seen in the application.

## References

- Object Definition Reference [https://goldmansachs.github.io/reladomo/xsddoc/index.html]
- Primary Key Generation [https://goldmansachs.github.io/reladomo/primaryKeyGenerator/PrimaryKeyGenerator.html]
- Database Definition Generators [https://goldmansachs.github.io/reladomo/mithraddl/ReladomoDdlGenerator.html]
- Object XML Generator [https://goldmansachs.github.io/reladomo/objectxmlgenerator/Generator.html]
- Visualize Domain Model Using Reladomo Metadata [https://goldmansachs.github.io/reladomo/visualization/ ReladomoVisualization.html]

# Chapter 3. Wiring A Reladomo Application

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This chapter demonstrates the basic template for initializing Reladomo for use in an application.

## **Connection Manager**

Clearly, an application that persists to a database needs a mechanism to acquire a database connection. The job of acquiring a connection is delegated to a connection manager class. How the connection is obtained is immaterial, as long as the connection is associated with a database transaction.

## **Sourceless Connection Manager**

The SourceLessConnectionManager is used when all Reladomo objects are persisted in a single database. In other words, if all objects come from a single source database, use a SourceLessConnectionManager.

The snippet below shows a simple implementation that uses a direct host/port connection to the database. It also uses a Reladomo utility class, XAConnectionManager to acquire a transactional database connection.

#### Example 3.1. tour-examples/simple-bank/BankConnectionManager.java

```
public class BankConnectionManager implements SourcelessConnectionManager
{
   private XAConnectionManager xaConnectionManager;
   protected SimpleBankConnectionManager() {
        this.createConnectionManager();
   private void createConnectionManager() {
       this.xaConnectionManager = new XAConnectionManager();
       xaConnectionManager.setDriverClassName("com.ibm.db2.jcc.DB2Driver");
       xaConnectionManager.setHostName("my.db.host");
       xaConnectionManager.setPort(12345);
       xaConnectionManager.setJdbcUser("user1");
       xaConnectionManager.setJdbcPassword("password1");
       xaConnectionManager.setMaxWait(500);
       xaConnectionManager.setPoolName("pet store connection pool");
       xaConnectionManager.setPoolSize(10);
       xaConnectionManager.setInitialSize(1);
        xaConnectionManager.initialisePool();
    }
   @Override
   public Connection getConnection() {
       return xaConnectionManager.getConnection();
   @Override
   public DatabaseType getDatabaseType() {
       return Udb82DatabaseType.getInstance();
   @Override
   public TimeZone getDatabaseTimeZone() {
       return TimeZone.getTimeZone("America/New York");
   //this uniquely identifies the database from which the connection is acquired
   @Override
   public String getDatabaseIdentifier() {
        return xaConnectionManager.getHostName() + ":" + xaConnectionManager.getPort();
    // elided for brevity
}
```

## **Source Connection Manager**

In some cases, Reladomo objects come from multiple source databases. One common case where this can happen is if the database is sharded. In this case, the connection manager's job is to return a shard-specific database connection.

Sharding is discussed in more detail in other Reladomo documentation.

## **Runtime Configuration**

Reladomo's runtime is configured via a MithraRuntime XML file. This is similar to the MithraClassList in that it lists all the MithraObjects that are being used by the application. It is different in that it specifies runtime concerns such as connection management and caching. The connection manager class to be used is indicated via the ConnectionManager XML tag.

The following snippet shows a runtime configuration where all the objects are partially cached. This means that Reladomo will cache an object as long as there is sufficient memory. When there is a memory crunch, the cached objects will be garbage-collected.

#### Example 3.2. tour-examples/simple-bank/SimpleBankClassList.xml

## Wiring it all together

With the connection manager and runtime configuration ready, we can initialize Reladomo by initializing the MithraManager. As the name suggests, this class manages all Reladomo operations.

#### Example 3.3. tour-examples/simple-bank/SimpleBankApp.java

This simple application does not do anything useful other than initializing Reladomo. In the next chapter, we will extend this application to build a simple REST API for the bank.

# **Chapter 4. CRUD Operations**

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This chapter demonstrates basic CRUD (Create, Read, Update, Delete) operations using Reladomo.

Imagine that we want to build a REST API for our bank. The API for Customer could look like this.

```
GET
       /customer
                               Get all Customers
GET
       /customer/{id}
                               Get a Customer by id
GET
       /customer/{lastName}
                               Get all Customers by last name.
POST
       /customer
                               Create a Customer with the POST payload
PUT
       /customer/{id}
                               Update the details of a Customer
DELETE /customer/{id}
                               Delete a Customer
```

To implement each of the above listed APIs, we need to use Reladomo to create, fetch and modify objects in the database.

## **Object Creation (C)**

Creating objects is straightfoward in Reladomo. For each MithraObject, Reladomo generates a no-arg constructor. Simply invoke the constructor and the generated setter methods. These methods correspond to the attributes defined in the MithraObject XML. Then insert the object by invoking the generated insert method. The implementation of the POST API for the Customer, will invoke the following code.

```
Customer mickey = new Customer();
mickey.setCustomerId(123);
mickey.setFirstName("Mickey");
mickey.setLastName("Mouse");
```

Invoking multiple setters is clunky. This can be improved by adding a custom constructor to the generated Customer class.

```
public Customer(int customerId, String firstName, String lastName)
{
    super();
    this.setCustomerId(customerId);
    this.setFirstName(firstName);
    this.setLastName(lastName);
}
```



The generated classes are meant to be modified. However, the default no-arg constructor has to be preserved because it is used internally by Reladomo. When adding a custom constructor make sure to call the no-arg constructor.

#### **Cascaded Insert**

Consider the case where we want to create (insert) a Customer and his/her CustomerAccount. The naive approach is to instantiate and insert each object individually. Another option is to wire up the object graph and let Reladomo cascade the inserts.

```
Customer mickey = new Customer();
mickey.setCustomerId(123);
mickey.setFirstName("Mickey");
mickey.setLastName("Mouse");

CustomerAccount savingsAccount = new CustomerAccount();
savingsAccount.setAccountId(1000);
savingsAccount.setBalance(100);
savingsAccount.setAccountType("savings");

mickey.getAccounts().add(savingsAccount);
mickey.cascadeInsert();
```

When using cascading inserts, make sure the relatedIsDependent="true" attribute is enabled on the Relationship definition in the MithraObject XML.

In the snippet above, the cascadeInsert inserts both the objects. However, the inserts are not atomic. If atomic inserts are needed, simply wrap the insert in a transaction.

```
MithraManagerProvider.getMithraManager().executeTransactionalCommand((tx) -> {
    Customer mickey = new Customer();
    mickey.setCustomerId(123);
    mickey.setFirstName("Mickey");
    mickey.setLastName("Mouse");

CustomerAccount savingsAccount = new CustomerAccount();
    savingsAccount.setAccountId(1000);
    savingsAccount.setBalance(100);
    savingsAccount.setAccountType("savings");

    mickey.getAccounts().add(savingsAccount);

    mickey.cascadeInsert();
    return null;
});
```

## **Object Read (R)**

Objects are read using generated classes called Finders. There are two parts to a finder. The first is the Operation. An operation corresponds to an expression in a SQL where clause. For each attribute in the MithraObject, Reladomo generates a method named after the attribute. These methods return Attribute objects which in turn expose methods that return Operations.

```
StringAttribute<Customer> firstNameAttribute = CustomerFinder.firstName();
Operation firstNameOperation = firstNameAttribute.eq("Mickey");

IntegerAttribute<Customer> idAttribute = CustomerFinder.customerId();
Operation idOperation = idAttribute.in(IntSets.immutable.of(123, 456, 789));
```

Operations can also be chained. Once an operation is built, one of the generated findMany, findOne methods is used to actually fetch the objects.

```
CustomerList mickeys = CustomerFinder.findMany(firstNameOperation);
```

Here are some snippets that are used to implement the GET API for Customer.

```
public Customer getCustomerById(int customerId)
{
    return CustomerFinder.findByPrimaryKey(customerId);
}

public CustomerList getCustomersByLastName(String lastName)
{
    return CustomerFinder.findMany(CustomerFinder.lastName().eq(lastName));
}
```



## **Caching**

When a Finder is invoked, Reladomo normally constructs a SQL query and executes it against the database. However, this is not always the case. If the object has been cached in memory, Reladomo will return the cached object instead of hitting the database.

#### **Cursors**

When a finder that returns a list is invoked, the entire list is forced into memory. This is not ideal if the list is huge. In such cases, it is better to iterate over the list with a cursor. The snippet below iterates over the first hundred Customers. The cursor is terminated when the DoWhileProcedure lambda returns false.

```
CustomerList customers = ...;
MutableIntSet ids = IntSets.mutable.empty();
customers.forEachWithCursor(o -> {
    Customer p = (Customer)o;
    ids.add(p.getCustomerId());
    return ids.size() < 100;
});</pre>
```

#### **Deep Fetch**

Consider the case of fetching related objects. Let's say we have a customer and are interested in all the accounts owned by this customer. A naive approach to implementing this looks as follows.

If there is a single customer with first name "mickey" and he has five accounts, the above snippet results in six database hits. The first hit is to fetch the record for mickey (line 1). There are five more hits to the database, one per account (line 7). In ORM literature, this anti-pattern is referred to as the N+1 query problem.

Clearly this can be very inefficient for large lists. This problem is fixed by using a "deep fetch". When a deep fetch is performed, Reladomo will not only fetch the object in question, but will also traverse the relationship graph to fetch related objects. The above example using deep fetch is as follows.

```
CustomerList customers = CustomerFinder.findMany(CustomerFinder.firstName().eq("mickey"));
customers.deepFetch(CustomerFinder.accounts()); // configure deep fetch

MutableList<Object> mickeysAccounts = Lists.mutable.empty();
for (Customer customer : customers)
{
    for (CustomerAccount account : customer.getAccounts())
      {
        mickeysAccounts.add(account.getAccountId());
    }
}
```

All of the code remains the same except for line 2 where we configure the deep fetch. For each Relationship defined in the MithraObject, Reladomo generates a related finder instance which can be used to fetch related objects. In this case, the accounts related finder is because of the accounts relationship between Customer and CustomerAccount.

```
<Relationship name="accounts"
    relatedObject="CustomerAccount"
    cardinality="one-to-many"
    reverseRelationshipName="customer">
        this.customerId = CustomerAccount.customerId
    </Relationship>
```

Now with the deep fetch configured, Reladomo issues a single query against the database.

## **Object Modification (U)**

Objects retrieved via finders are "live" objects. Any changes made to these objects via the generated setters are reflected in the database immediately.

In the following snippet, execution of the setter in line 2 results in a SQL update statement being executed against the database.

```
Customer mickey = CustomerFinder.findOne(CustomerFinder.firstName().eq("mickey"));
mickey.setFirstName("SuperMickey");
```

In some cases this is not desirable. For example, you might want a set of updates to one or more objects to be executed atomically. In such cases, the solution is to wrap the updates in a transaction.

```
MithraManagerProvider.getMithraManager().executeTransactionalCommand((tx) -> {
    Customer mickey = CustomerFinder.findOne(CustomerFinder.firstName().eq("mickey"));
    mickey.setFirstName("Mickey");
    mickey.setLastName("Mouse");
    return null;
});
```

## **Detached Objects**

As described previously, an object fetched via a Finder is a "live" object; changes to it are immediately flushed to the database. To disable these flushes, simply detach the object from the database.

Imagine you are building a UI that allows users to change multiple attributes of an account. In this case, you do not want each change to be flushed to the database, because the user could decide not apply his changes. Detached objects are handy in use cases like this, where there is a good chance that changes made to an object might have to be discarded.

```
1 public void testDetached()
 2 {
 3
       Customer mickey = CustomerFinder.findByPrimaryKey(1);
 4
       assertEquals("mickey", mickey.getFirstName());
 5
       p.setFirstName("Mickey");
 7
       assertEquals("Mickey", CustomerFinder.findByPrimaryKey(1).getFirstName());
 8
 9
       Customer detached = p.getDetachedCopy();
10
       detached.setFirstName("SuperMickey");
       assertEquals("Mickey", CustomerFinder.findByPrimaryKey(1).getFirstName());
11
12 }
```

In the above snippet, the set of the first name in line 6 is flushed to the database right away. In line 9 the object is detached via the getDetachedCopy method. After it has been detached, the set of the first name in the subsequent line is not flushed to the database.

Detaching an object not only detaches that object, but the entire object graph attached to the object.



### **Database flush**

In general a setter invocation results in the change being flushed to the database. But this is not always the case. When inside a transaction, all updates are flushed only when the transaction is committed.

## **Object Deletion (D)**

Deleting an object involves invoking the generated delete method.

```
Operation idOp = CustomerAccountFinder.accountId().eq(100);
CustomerAccount account = CustomerAccountFinder.findOne(idOp);
account.delete();
```

As with the insert operation, a cascading delete operation is available as well.

#### Example 4.1. simple-bank/CustomerResource.java

```
@DELETE
@Path("/{id}")
public Response deleteCustomer(@PathParam("id") int customerId)
{
    Customer customer = CustomerFinder.findOne(CustomerFinder.customerId().eq(customerId));
    customer.cascadeDelete();
    return Response.ok().build();
}
```

And, as with create and modification operations, deletes can be wrapped in a transaction as well.

# **Chapter 5. A Complete Reladomo Application**

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This chapter does not introduce any new Reladomo concepts. It uses all the concepts introduced in the previous chapters to build a REST API for the bank domain model introduced in Chapter 1.

It is assumed you have a basic familiarity with REST and building REST APIs with Jersey.

## Jersey Boilerplate

#### **REST Resource**

The first step is to build a Jersey resource class that implements the REST API. The implementation of the API uses the Reladomo CRUD APIs that were reviewed in the previous chapter.

The CustomerResource class implements the Jersey resource for Customer.

#### Example 5.1. tour-examples/simple-bank/CustomerResource.java

```
@Path("/api/customer")
public class CustomerResource
   public Response createCustomer(
           @FormParam("customerId") int customerId,
            @FormParam("firstName") String firstName,
            @FormParam("lastName") String lastName)
        Customer customer = new Customer();
        customer.setCustomerId(customerId);
        customer.setFirstName(firstName);
        customer.setLastName(lastName);
        customer.insert();
        return Response.ok().build();
   @GET
   @Path("/{id}")
   @Produces(MediaType.APPLICATION JSON)
   public Customer getCustomerById(@PathParam("id") int customerId) throws
JsonProcessingException
    {
        return CustomerFinder.findByPrimaryKey(customerId);
    // elided for brevity
}
```

## **REST Server Main Class**

The SimpleBankServer class initializes Reladomo with the MithraRuntime XML and starts the web server with the Jersey resource class.

#### Example 5.2. tour-examples/simple-bank/SimpleBankServer.java

```
public class SimpleBankServer
   private ResourceConfig config;
   public SimpleBankServer(String runtimeConfigXML) throws Exception
        this.initReladomo(runtimeConfigXML);
   protected void initReladomo(String runtimeConfigXML) throws Exception
       MithraManager mithraManager = MithraManagerProvider.getMithraManager();
        mithraManager.setTransactionTimeout(60 * 1000);
        InputStream stream = loadReladomoXMLFromClasspath(runtimeConfigXML);
        MithraManagerProvider.getMithraManager().readConfiguration(stream);
        stream.close();
    }
   private InputStream loadReladomoXMLFromClasspath(String fileName) throws Exception
        InputStream stream = SimpleBankServer.class
                                .getClassLoader().getResourceAsStream(fileName);
        if (stream == null)
            throw new Exception("Failed to locate " + fileName + " in classpath");
        return stream;
   }
   protected void initResources()
        this.config = new ResourceConfig(CustomerResource.class);
        config.register(JacksonFeature.class);
        config.register(SimpleBankJacksonObjectMapperProvider.class);
   public void start() throws IOException
        initResources();
        URI baseUri = UriBuilder.fromUri("http://localhost/").port(9998).build();
        HttpServer server = GrizzlyHttpServerFactory.createHttpServer(baseUri, config);
        server.start();
   }
   public static void main(String[] args) throws Exception
        String runtimeConfigXML = "reladomoxml/SimpleBankRuntimeConfiguration.xml";
        new SimpleBankServer(runtimeConfigXML).start();
   // elided for brevity
}
```

## **JSON Serialization**

The REST API's endpoints consume JSON input and produce JSON output. In the CustomerResource class, we have used the Reladomo generated classes like Customer as the data transfer POJOs.

But the generated classes are not pure POJOs (in the Java sense). Therefore we need to add some extra plumbing to help with the JSON serialization and descrialization. This can be seen in the initResources method of the SimpleBankServer class.

Note that in Reladomo it doesn't matter how you choose to implement JSON serialization and deserialization.

# **Chapter 6. Testing With Reladomo**

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One of the features that distinguishes Reladomo from other ORM frameworks is its first class support for testing. This chapter demonstrates writing simple and fast tests for a Reladomo application.

Reladomo's testing philosophy is very simple. You should be able to test your application without the usual ceremony of mocks and other test helpers. Reladomo facilitates this by starting and populating an in-memory H2 database with test data. All of you have to do is to point your application against this in-memory database and exercise your application's API/interface.

## **Test Connection Manager**

Chapter 2 introduced the ConnectionManager which is responsible for obtaining a database connection. Since we are going to be connecting to an in-memory test database, we cannot simply use the same connection manager as we would in production.

Instead we use com.gs.fw.common.mithra.test.ConnectionManagerForTests, which is included in the Reladomo test jars. This class is a convenience class with factory methods for creating a connection manager. You don't have to do much other than to simply use this class.

## **Test Runtime Configuration**

Chapter 2 introduced the MithraRuntime XML file. This file ties together the various Reladomo domain model classes along with the ConnectionManager to fetch and persist these objects.

The MithraRuntime XML for testing differs from production in two ways. First, it uses com.gs.fw.common.mithra.test.ConnectionManagerForTests. Second, it has an extra Property tag. This tag is used to simulate multiple databases in the same in-memory H2 database server.

The snippet below shows a testing MithraRuntime with entities being loaded from two databases.

The snippet below shows the SimpleBankTestRuntimeConfiguration XML in its entirety.

#### Example 6.1. tour-examples/simple-bank/SimpleBankTestRuntimeConfiguration.xml

```
<MithraRuntime
    xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
    xsi:noNamespaceSchemaLocation="mithraruntime.xsd">
    <ConnectionManager className="com.gs.fw.common.mithra.test.ConnectionManagerForTests">
        <Property name="testResource" value="mithra_db"/>
        <MithraObjectConfiguration cacheType="partial" className="simplebank.domain.Customer"/>
    </MithraObjectConfiguration cacheType="partial" className="simplebank.domain.CustomerAccount"/>
        </ConnectionManager>
</MithraRuntime>
```

### **Test Data**

Reladomo will not only start a in-memory H2 database, but also populate it with data. All you have to do is provide a test data file. The following snippet describes the data file's format.

```
class <classname>
  <attribute name 1>, <attribute name 2>... <attribute name N>
  <value 1, 1>, <value 1, 2> ... <value 1, N>
  <value 2, 1>, <value 2, 2> ... <value 2, N>
  ...
  <value M, 1>, <value M, 2> ... <value M, N>
```

The snippet below shows the SimpleBankTestData.txt file that will be used to test the REST API we built in chapter 4.

#### Example 6.2. tour-examples/simple-bank/SimpleBankTestData.txt

```
class simplebank.domain.Customer
customerId, firstName, lastName, country
1, "mickey", "mouse", "USA"
2, "minnie", "mouse", "USA"
3, "peter", "pan", "Neverland"

class simplebank.domain.CustomerAccount
accountId, customerId, accountName, accountType, balance
100, 1, "mickey mouse club", "savings", 5000
101, 2, "retirement", "savings", 10000
102, 3, "fun stuff", "checking", 3000
```

#### **Test Resource**

The MithraTestResource wires everything together. It is used to load the MithraClassList, and initialize the test database with test data. The following is a snippet from SimpleBankAPITest, showing a complete test.

#### Example 6.3. tour-examples/simple-bank/SimpleBankAPITest.java

```
public class SimpleBankAPITest
{
   private String testRuntimeConfigXML = "testconfig/SimpleBankTestRuntimeConfiguration.xml";
   public void setup() throws Exception
        intializeReladomoForTest();
        initializeApp();
   private void intializeReladomoForTest()
        MithraTestResource testResource = new MithraTestResource(testRuntimeConfigXML);
        ConnectionManagerForTests connectionManager =
ConnectionManagerForTests.getInstance("test_db");
        testResource.createSingleDatabase(connectionManager, "testconfig/
SimpleBankTestData.txt");
        testResource.setUp();
   private void initializeApp() throws Exception
        new SimpleBankServer(testRuntimeConfigXML).start();
   @Test
   public void testGetCustomer()
        WebTarget target = webTarget("/api/customer/1");
        Response response = target.request(MediaType.APPLICATION JSON TYPE).get();
        assertEquals(Response.Status.OK.getStatusCode(), response.getStatus());
        Customer mickey = response.readEntity(Customer.class);
        assertEquals(1, mickey.getCustomerId());
        assertEquals("mickey", mickey.getFirstName());
        assertEquals("mouse", mickey.getLastName());
        CustomerAccountList mickeysAccounts = mickey.getAccounts();
        assertEquals(1, mickeysAccounts.size());
        CustomerAccount clubhouseAccount = mickeysAccounts.get(0);
        assertEquals(100, clubhouseAccount.getAccountId());
        assertEquals("mickey mouse club", clubhouseAccount.getAccountName());
        assertEquals("savings", clubhouseAccount.getAccountType());
        assertEquals(5000, clubhouseAccount.getBalance(), 0);
    // elided for brevity
}
```

## Debugging

When using an ORM, it is useful to inspect the SQL statements that are being executed. In Reladomo, SQL logging is enabled by setting the log level of the SQL loggers to DEBUG.

The following snippet shows a Logback configuration file that enables SQL logging. The same can be implemented with other logging frameworks such as Log4j.

## Example 6.4. simple-bank/logback.xml

The following is a snippet of running a test with SQL logging enabled. Logs are generated not only for main code (i.e SQL executed by the generated Reladomo classes), but also for test code like the MithraTestResource when it populates the in-memory H2 database.

The logs also include the number of objects affected and timing information.

```
// in-memory database setup
H2DbServer - Starting H2 database Server
H2DbServer - H2 database Server Started
Customer - executing statement drop table CUSTOMER
Customer - executing statement create table CUSTOMER ( CUSTOMER_ID integer not null, FIRST NAME
varchar(64) not null, LAST NAME varchar(64) not null, COUNTRY varchar(48) not null)
Customer - executing statement CREATE UNIQUE INDEX I CUSTOMER PK ON CUSTOMER (CUSTOMER ID)
CustomerAccount - executing statement drop table CUSTOMER ACCOUNT
CustomerAccount - executing statement create table CUSTOMER ACCOUNT ( ACCOUNT ID integer not
null, CUSTOMER ID integer not null, ACCOUNT NAME varchar(48) not null, ACCOUNT TYPE varchar(16) not
null, BALANCE double )
CustomerAccount - executing statement CREATE UNIQUE INDEX I_CUSTOMER_ACCOUNT_PK ON
CUSTOMER ACCOUNT (ACCOUNT ID)
Customer - executing statement truncate table CUSTOMER
CustomerAccount - executing statement truncate table CUSTOMER ACCOUNT
// inserting test data into the in-memory database
Customer - executing statement INSERT INTO CUSTOMER (CUSTOMER ID, FIRST NAME, LAST NAME, COUNTRY)
values (1,'mickey','mouse','USA')
Customer - executing statement INSERT INTO CUSTOMER (CUSTOMER ID, FIRST NAME, LAST NAME, COUNTRY)
values (2,'minnie','mouse','USA')
Customer - executing statement INSERT INTO CUSTOMER (CUSTOMER ID, FIRST NAME, LAST NAME, COUNTRY)
values (3,'peter','pan','Neverland')
CustomerAccount - executing statement INSERT INTO CUSTOMER ACCOUNT
 (ACCOUNT ID, CUSTOMER ID, ACCOUNT NAME, ACCOUNT TYPE, BALANCE) values (100,1, 'mickey mouse
club', 'savings', 5000.0)
CustomerAccount - executing statement INSERT INTO CUSTOMER ACCOUNT
 (ACCOUNT ID, CUSTOMER ID, ACCOUNT NAME, ACCOUNT TYPE, BALANCE) values
 (101,2,'retirement','savings',10000.0)
CustomerAccount - executing statement INSERT INTO CUSTOMER ACCOUNT
 (ACCOUNT ID, CUSTOMER ID, ACCOUNT NAME, ACCOUNT TYPE, BALANCE) values (102,3,'fun
stuff', 'checking', 3000.0)
// SQL executed to satisfy a finder query
Customer - connection:1690573857 find with: select
t0.CUSTOMER ID,t0.FIRST NAME,t0.LAST NAME,t0.COUNTRY from CUSTOMER t0 where t0.CUSTOMER ID = 1
Customer - retrieved 1 objects, 13.0 ms per
CustomerAccount - connection: 1690573857 find with: select
t0.ACCOUNT ID, t0.CUSTOMER ID, t0.ACCOUNT NAME, t0.ACCOUNT TYPE, t0.BALANCE from CUSTOMER ACCOUNT t0
where t0.CUSTOMER ID = 1
CustomerAccount - retrieved 1 objects, 1.0 ms per
```



## Too much logs!

Depending on your application, SQL logging can be very verbose and spam your logs. In general, SQL logging should not be enabled by default in production.

## References

Reladomo Test Resource [https://goldmansachs.github.io/reladomo/mithraTestResource/ReladomoTestResource.html]

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# **Chapter 7. Chaining**

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This chapter introduces chaining and it's variants. It also introduces a motivating example that will be used to illustrate the various types of chaining in subsequent chapters.

## Types of Chaining

Chaining refers to how data is stored in a relational database such that changes to the data can be tracked.

Changes can be tracked along two time dimensions:

- Business Time This is when the change actually occurred in the world
- Processing Time This is when the change actually was recorded in the database



## Note

Business time need not always be the time when the change actually occurred. It can also be the time we want it to be. For example, a bank might balance its books every day at 6.30 PM even though some banking activity might happen after 6.30 PM.

There are three types of chaining:

- Audit-Only In this type of chaining, changes are recorded with only the processing-time
- Business-Only In this type of chaining, changes are recorded with only the business-time
- Bitemporal In this type of chaining, changes are recorded with both the business-time and processing-time

## **Motivating Example - The SlowBank**

Consider the case of the "SlowBank". The bank has several ATMs but the ATM's connectivity to the bank's backend systems is flaky. When an ATM is not able to communicate with the bank's backend, ATM transactions are recorded locally. Later someone is sent to fetch these local transactions which are manually applied to the bank's database.

This delay in updating the bank's database means that your bank balance is not always up-to-date. Sometimes the bank says you have less money than you actually have; sometimes it says you have more money than you actually have! All of this is very frustrating. But the bank happily adjusts your balance everytime you report a discrepancy.

However, the bank has a new problem. They now need to be able to reason about how the account's balance changed over time.

As we will see in the following chapters, each of the various chaining models allows us to reason about changes to the account in different ways.

# **Chapter 8. Audit-Only Chaining**

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This chapter introduces the concept of audit-only chaining for relational databases.

## **Audit-Only Chaining**

In audit-only chaining, all changes to a database are tracked along the processing-time dimension. This is the time at which a change is actually recorded in the database, irrespective of the time the change occurred in the world.

## **Audit-Only Updates To An Account**

In this section we look at a sequence of transactions to an account and demonstrate how audit-only chaining is used to capture history.

## Jan 1 - Open an account with \$100

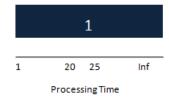
On Jan 1 you open a new bank account with a balance of \$100. The bank updates it's database (table) with an entry for your account. Since audit-only chaining is being used, each row in the table has two timestamp columns:

- IN\_Z This is the time when the row was added to the table
- OUT\_Z Along with IN\_Z, this defines the range in which this row is valid

The table looks as follows. (The number to the right of every row provides an easy way to refer to rows in this document.)

Figure 8.1. Bank Account On Jan 1

Account #	Balance	IN_Z	OUT_Z	
1	100	Jan 1	Infinity	1



Row 1 records the following facts:

• The account was created today (Jan 1). So IN\_Z = Jan 1. This example will use dates (formatted as 'Jan 1' for simplicity) instead of timestamps.

• This is the only row for this account. And we mark this row as valid by setting OUT\_Z to Infinity. Infinity is a magic timestamp, in the sense that it cannot possibly be a valid date in the system e.g. 9999/1/1.

The chart on the right (which is not drawn to scale), is a handy tool to visualize the progression of the chaining. The chart visualizes each row as a rectangle. In this case, there is only one row that extends to infinity along the processing-time dimension.

## **Jan 17 - Deposit \$50**

A couple of weeks later on Jan 17 you deposit \$50. Because of a flaky connection to the bank, the ATM does not send your deposit to the bank right away. While you walk away thinking your account has \$150, your account actually has only \$100.

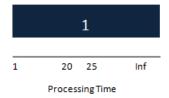


## **Missed Deposit!!**

The table remains unchanged as the deposit was never posted to the account.

Figure 8.2. Bank Account On Jan 17

Account #	Balance	IN_Z	OUT_Z	
1	100	Jan 1	Infinity	1



## Jan 20 - Deposit \$200

A few days later, on Jan 20 you deposit \$200 at one of the ATMs.

The goal is to track changes along processing-time. So the bank cannot simply update the balance in Row 1. They cannot delete Row 1 and insert a new row either, as that loses history.

In general, making changes to a audit-only chained database is a two step process:

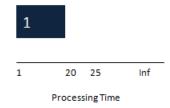
- Invalidate the row whose view of the world is incorrect
- Add a new row to reflect the new view of the world

#### Invalidate row

Row 1 currently states that the balance is \$0 from Jan 1 to Infinity. This is not true anymore as the bank just accepted a \$200 deposit on Jan 20. So we invalidate Row 1 by setting its OUT\_Z to today (Jan 20).

Figure 8.3. Bank Account On Jan 20 - After invalidating existing rows

Account #	Balance	IN_Z	OUT_Z	
1	100	Jan 1	Jan 20	1



## Adding new rows

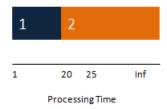
Our new view of the world is as follows:

• From Jan 20 to Infinity, balance = \$300 (opening balance + \$200 deposit)

So we add Row 2 to capture this fact. The IN\_Z and OUT\_Z of this row captures the fact that this change was made today and that this row represents the latest state of the account (i.e OUT\_Z is Infinity)

Figure 8.4. Bank Account On Jan 20 - After adding new rows

Account #	Balance	IN_Z	OUT_Z	
1	100	Jan 1	Jan 20	1
1	300	Jan 20	Infinity	2



## Jan 25 - Correct the missing \$50

On Jan 25 you check your bank account and realize that the \$50 deposit on Jan 17 has not been posted to the account. Furious, you call the bank to complain. They are apologetic and are willing to update the account.

Just as before, the bank follows this approach:

- Invalidate rows whose view of the world is incorrect
- Add new rows to reflect the new view of the world

#### Invalidate row

Row 1 is already invalid. It does not need to be updated.

Row 2 is invalid . So we invalidate it by setting its OUT\_Z to today (Jan 25).

Figure 8.5. Bank Account On Jan 25 - After invalidating existing rows

Account #	Balance	IN_Z	OUT_Z	
1	100	Jan 1	Jan 20	1
1	300	Jan 20	Jan 25	2



#### Add new row

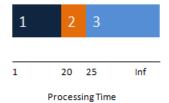
Our new view of the world is as follows:

• From Jan 25 to Infinity, balance = \$350 (opening balance + deposit of \$200 on Jan 20 + correction deposit of \$50 on Jan 25)

Since we are adding this row today (Jan 25), the IN\_Z of the newly added row = Jan 25.

Figure 8.6. Bank Account On Jan 25 - After adding new row

Account #	Balance	IN_Z	OUT_Z	
1	100	Jan 1	Jan 20	1
1	300	Jan 20	Jan 25	2
1	350	Jan 25	Infinity	3



To be more explicit, the table as it stands now, simply states that the latest balance is \$350. While this is true, we have also lost history. In particular, the table does not tell us that the \$50 adjustment made on Jan 25 (processing date) was really an adjustment for Jan 17 (business date).

This is a fundamental limitation of audit-only chaining. Since it only tracks when changes were made (processing-time), there is no information about when these changes actually occurred in the world.

If all you are trying to to is implement an audit trail of changes, audit-only chaining is sufficient.

## References

• Developing Time-Oriented Database Applications in SQL, Richard T. Snodgrass [http://www2.cs.arizona.edu/~rts/tdbbook.pdf]

# Chapter 9. Audit-Only Chaining API

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This chapter introduces various Reladomo APIs that are used to update a audit-only chained table. We will use the SlowBank example from the previous chapter and write code for each of the updates.

## **Domain Model**

Audit-only chaining requires two additional timestamp columns. Also, Reladomo needs to be told that the domain objects are audit-only chained. All of this means that we need to update the MithraObject XML definitions.

When temporal chaining is used, the entire object graph is temporally chained. In this case, it means that both the Customer and CustomerAccount objects are chained. It is very unusual to have only parts of an object graph chained.



## Mixing temporal and non temporal objects

In some cases temporal and non temporal objects can be mixed. For example, a temporal object could refer to a non-temporal object. But a non-temporal object cannot refer to a temporal one (as there can be multiple versions of the object).

The snippet below shows the Customer MithraObject with the new attribute to enable audit-only chaining.

## Example 9.1. tour-examples/auditonly-bank/Customer.xml

Audit-only chaining is enabled by adding a AsOfAttribute element to the object. The AsOfAttribute declares that

- The name of the attribute is processingDate and that Reladomo should call the corresponding columns IN Z and OUT Z
- This attribute is for the processing date (isProcessing=true)

Reladomo needs to be told what is the value of Infinity. To recap, infinity can be any date that can be reasonably expected to not be part of normal chaining history. The infinityDate attribute points to a simple helper class which returns a java.sql.Timestamp object to be used as Infinity.

Other than this attribute, the rest of the MithraObject definition remains the same as before.

## **Generated Code**

Code generation is the same with non-temporal objects. But because the MithraObjects are audit-only chained, the generated classes have a few additions.

First, each generated class's constructor accepts a processing date timestamp.

## Example 9.2. tour-examples/auditonly-bank/Customer.java

```
public class Customer extends CustomerAbstract
{
    public Customer(Timestamp processingDate)
    {
        super(processingDate);
        // You must not modify this constructor. Mithra calls this internally.
        // You can call this constructor. You can also add new constructors.
    }
    public Customer()
        {
            this(auditonlybank.util.TimestampProvider.getInfinityDate());
        }
    }
}
```

Second, the generated Finder classes expose attribute methods that are used to set the processing date when working with the objects.

```
CustomerFinder.processingDate();
```

# **Putting It All Together**

This section will demonstrate chaining in action by implementing each of the events from the previous chapter's motivating example.



## Note

The following sections map the code in AuditOnlyChainingInAction.java to the motivating example discussed before.

To ensure that the behavior of the program matches the example discussed here, the program explicitly sets the processing time as needed. You should not have to do this in production code. Processing time by default is set to when the database operation is performed.

## Example 9.3. tour-examples/auditonly-bank/AuditOnlyChainingInAction.java

```
@Test
public void run() throws Exception
{
    int accountId = 12345;
    createAccount("2017-01-01", accountId);
    fetchLatestAccount(accountId);
    updateBalance("2017-01-20", accountId, 200);
    dumpCustomerAccount(accountId);
    updateBalance("2017-01-25", accountId, 50);
    dumpCustomerAccount(accountId);
}
```

## Jan 1 - Open an account with \$100

To open an account, we create the Customer and CustomerAccount and insert them. However, because the objects are auditonly chained, the constructor must be supplied with a processing date. In this case, we are using the overloaded constructor which sets the date to Infinity.

#### Example 9.4. tour-examples/auditonly-bank/AuditOnlyChainingInAction.java

```
private void createAccount(String date, int accountId)
   MithraManagerProvider.getMithraManager().executeTransactionalCommand(tx -> {
        // Simulate the db change happening on a specific date - Do not do this in production
        doNotDoThisInProduction(date, tx);
        Customer customer = new Customer();
        customer.setFirstName("mickey");
        customer.setLastName("mouse");
        customer.setCustomerId(1);
        customer.setCountry("usa");
        CustomerAccount account = new CustomerAccount();
        account.setAccountId(accountId);
        account.setBalance(100);
        account.setAccountType("savings");
        account.setAccountName("retirement");
        customer.getAccounts().add(account);
        customer.cascadeInsert();
        return null;
   });
}
```

## Jan 1 - Fetch the account

Here we use the generated Finder but we have to specify an additional operation for the business date.

#### Example 9.5. tour-examples/auditonly-bank/AuditOnlyChainingInAction.java

```
private void fetchLatestAccount(int accountId)
{
    Operation idOp = CustomerAccountFinder.accountId().eq(accountId);
    CustomerAccount account = CustomerAccountFinder.findOne(idOp);
    assertEquals(100, (int) account.getBalance());
}
```

When the code above is run, Reladomo generates the following SQL.

```
select t0.ACCOUNT_ID,t0.CUSTOMER_ID,t0.ACCOUNT_NAME,t0.ACCOUNT_TYPE,t0.BALANCE,t0.IN_Z,t0.OUT_Z
    from CUSTOMER_ACCOUNT t0
    where    t0.ACCOUNT_ID = 12345 and
    t0.OUT_Z = '9999-12-01 23:59:00.000'
```

In other words, Reladomo is looking for the latest state of the account (i.e OUT\_Z=Infinity).

## Jan 17 - Deposit \$50

In the narrative of the SlowBank, this deposit is lost. So we simulate that by not updating the account on Jan 17.

## Jan 20 - Deposit \$200

To deposit \$200, we have to fetch the account and increment its balance by 200. However, updating a row in chained table can result in the creation of new rows. Therefore the update must be wrapped in a transaction for atomicity.

#### Example 9.6. tour-examples/auditonly-bank/AuditOnlyChainingInAction.java

Running this method results in the following SQL statements being executed. Reladomo is invalidating the row (update OUT\_Z) with business date (Jan 1 to Infinity) and adding new rows for business date (Jan 1 to Jan 20) and (Jan 20 to Infinity).

## Jan 20 - Fetch the account (dump history)

This fetch is identical to the fetch on Jan 1. We simply set the processingDate on the finder to Jan 20. Sometimes it is useful to be able to fetch the entire history of an object. Example use cases include debugging, generating reports etc.

History along a time dimension can be fetched by using the equalsEdgePoint() operation.

#### Example 9.7. tour-examples/auditonly-bank/AuditOnlyChainingInAction.java

The edgePoint operations instruct Reladomo to generate the following query. As you can see, the where clause does not include any of the temporal columns, resulting in a full dump of the database.

```
select t0.ACCOUNT_ID,t0.CUSTOMER_ID,t0.ACCOUNT_NAME,t0.ACCOUNT_TYPE,t0.BALANCE,t0.IN_Z,t0.OUT_Z
    from CUSTOMER_ACCOUNT t0 where    t0.ACCOUNT_ID = 12345
```

This Operation can now be used with the Finder. To make this more interestig, let's use Reladomo's DbExtractor which can extract the data from a table and among other things dump it to a file.

#### Example 9.8. tour-examples/auditonly-bank/AuditOnlyChainingInAction.java

```
private String dumpCustomerAccount(int accountId) throws Exception
{
    Operation historyOperation = computeHistoryOperation(accountId);
    Path tempFile = Files.createTempFile(System.nanoTime() + "", "");
    DbExtractor dbExtractor = new DbExtractor(tempFile.toFile().getAbsolutePath(), false);
    dbExtractor.addClassToFile(CustomerAccountFinder.getFinderInstance(), historyOperation);

String data = Files.readAllLines(tempFile).stream().collect(Collectors.joining("\n"));
    System.out.println(data);
    return data;
}
```

The DbExtractor's output is not only a listing of all the rows in the table. The output is also formatted for copying and pasting into a Reladomo MithraTestResource file for use in tests. See AuditOnlyChainingInActionTestData.txt.

## Jan 25 - Correct the missing \$50

Here we need to adjust the balance for Jan 17. Since we are not tracking business-time, we cannot update the balance for Jan 17. The best we can do is fetch the latest state of the account and adjust for the missing \$50. As before Reladomo takes care of invalidating existing rows and adding new rows.

#### Example 9.9. tour-examples/auditonly-bank/AuditOnlyChainingInAction.java

# Querying a chained table

Consider the visualization from Chapter 7. Each colored rectangle corresponds to a row in the table.

Figure 9.1. Bank Account On Jan 1

Account #	Balance	IN_Z	OUT_Z	
1	100	Jan 1	Jan 20	1
1	300	Jan 20	Jan 25	2
1	350	Jan 25	Infinity	3



Each of these rows can be queried by setting the processing date as required. The following snippet shows querying for the account balance for processing date of Jan 17.

#### Example 9.10. tour-examples/auditonly-bank/AuditOnlyChainingInAction.java

```
private void balanceAsOfJan17(int accountId)
{
    Timestamp date = DateUtils.parse("2017-01-17");
    Operation idOp = CustomerAccountFinder.accountId().eq(accountId);
    Operation dateOp = CustomerAccountFinder.processingDate().eq(date);
    CustomerAccount account = CustomerAccountFinder.findOne(idOp.and(dateOp));

    /*
        This balance is incorrect !!
        Even though we adjusted for the missed deposit on Jan 17, there is no way to query for the balance as of Jan 17
        */
        assertEquals(100, (int) account.getBalance());
}
```

Running the above code results in Reladomo executuing the following query.

```
select t0.ACCOUNT_ID,t0.CUSTOMER_ID,t0.ACCOUNT_NAME,t0.ACCOUNT_TYPE,t0.BALANCE,t0.IN_Z,t0.OUT_Z
    from CUSTOMER_ACCOUNT t0
    where t0.ACCOUNT_ID = 5678
    and t0.IN_Z <= '2017-01-17 00:00:00.000' and t0.OUT_Z > '2017-01-17 00:00:00.000'
```

The drawback of audit-only chaining is that the above query cannot be used to query what balance as of a business date.

# Changing history

Say on March 1, we fetch the account with a processing date of Jan 17 and update it's balance. Will this add a new row for Jan 17?

No. There is no way to change history in audit-only chaining. Reladomo will just add a new row to the new change from March 1 to Infinity.

```
# Before update on March 1

class auditonlybank.domain.CustomerAccount
accountId,customerId,accountName,accountType,balance,processingDateFrom,processingDateTo
5678,2,"retirement","savings",100,"2017-01-01 00:00:00.000","2017-01-20 00:00:00.000"
5678,2,"retirement","savings",300,"2017-01-20 00:00:00.000","2017-01-25 00:00:00.000"
5678,2,"retirement","savings",350,"2017-01-25 00:00:00.000","9999-12-01 23:59:00.000"

# After updating on March1, the account that was fetched with a processing date of Jan 17
# Account balance was increased by $150

class auditonlybank.domain.CustomerAccount
accountId,customerId,accountName,accountType,balance,processingDateFrom,processingDateTo
5678,2,"retirement","savings",100,"2017-01-01 00:00:00.000","2017-01-20 00:00:00.000"
5678,2,"retirement","savings",300,"2017-01-20 00:00:00.000","2017-01-25 00:00:00.000"
5678,2,"retirement","savings",350,"2017-01-25 00:00:00.000","2017-03-01 00:00:00.000"
5678,2,"retirement","savings",350,"2017-01-25 00:00:00.000","2017-03-01 00:00:00.000"
5678,2,"retirement","savings",500,"2017-01-25 00:00:00.000","9999-12-01 23:59:00.000"
```

# **Chapter 10. Bitemporal Chaining**

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This chapter introduces the concept of bitemporal chaining for relational databases. Continuing the bank example, it shows how by using bitemporal chaining, it is easy to make corrections to historical data without losing any history.

## **Bitemporal Chaining**

In bitemporal chaining, all changes to a database are tracked along two dimensions.

- Business Time This is when the change actually occurred in the world
- Processing Time This is when the change actually was recorded in the database

While these two times are often the same, they can be different.

# **Bitemporal Updates To An Account**

In this section we look at a sequence of transactions to an account and demonstrate how bitemporal chaining is used to capture history.

## Jan 1 - Open an account with \$100

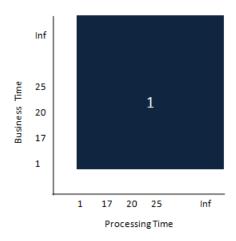
On Jan 1 you open a new bank account with a balance of \$100. The bank updates it's database (table) with an entry for your account. Since bitemporal chaining is being used, each row in the table has four timestamp columns:

- FROM\_Z and THRU\_Z track the validity of the row along the business-time dimension
- IN\_Z and OUT\_Z track the validity of the row along the processing-time dimension

The table looks as follows. (The number to the right of every row provides an easy way to refer to rows in this document.)

Figure 10.1. Bank Account On Jan 1

Account #	Balance	FROM_Z	THRU_Z	IN_Z	OUT_Z
1	100	Jan 1	Infinity	Jan 1	Infinity



Row 1 records the following facts:

- The account was created on today (Jan 1). So FROM\_Z = Jan 1. This example will use dates (formatted as 'Jan 1' for simplicity) instead of timestamps.
- The account was added to the database today (Jan 1). So  $IN_Z = Jan 1$
- This is the only row for this account. And we mark these rows as valid by setting the THRU\_Z and OUT\_Z to Infinity. Infinity is a magic timestamp, in the sense that it cannot possibly be a valid date in the system e.g. 9999/1/1.

The chart on the right (which is not drawn to scale), is a handy tool to visualize the progression of the chaining. The chart visualizes each row as a rectangle. In this case, there is only one row that extends to infinity along both the time dimensions.

## **Jan 17 - Deposit \$50**

A couple of weeks later on Jan 17 you deposit \$50. Because of a flaky connection to the bank, the ATM does not send your deposit to the bank right away. While you walk away thinking your account has \$150, your account actually has only \$100.

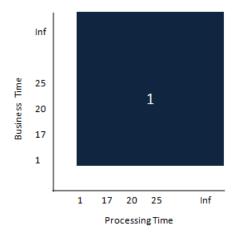


## **Missed Deposit!!**

The table remains unchanged as the deposit was never posted to the account.

Figure 10.2. Bank Account On Jan 17

Account #	Balance	FROM_Z	THRU_Z	IN_Z	OUT_Z
1	100	Jan 1	Infinity	Jan 1	Infinity



## Jan 20 - Deposit \$200

A few days later, on Jan 20 you deposit \$200 at one of the ATMs.

The goal of bitemporal milestoning is to track changes along both dimensions. So the bank cannot simply update the balance in Row 1. They cannot delete Row 1 and insert a new row either, because that loses history.

In general, making changes to a bitemporally-chained database is a two step process:

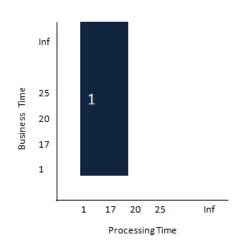
- Invalidate rows whose view of the world is incorrect
- Add new rows to reflect the new view of the world

## **Invalidating Rows**

Row 1 currently states that the balance is \$100 from Jan 1 to Infinity. This is not true anymore as the bank just accepted a \$200 deposit on Jan 20. So we invalidate Row 1 by setting its OUT Z to today (Jan 20).

Figure 10.3. Bank Account On Jan 20 - After invalidating existing rows

Account #	Balance	FROM_Z	THRU_Z	IN_Z	OUT_Z	
1	100	Jan 1	Infinity	Jan 1	Jan 20	1



## Adding new rows

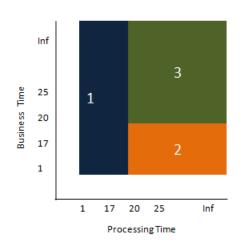
Our new view of the world is as follows:

- From Jan 1 to Jan 20, balance = \$100 (opening balance)
- From Jan 20 to Infinity, balance = \$300 (opening balance + \$200 deposit)

So we add Rows 2 and 3 to capture these facts. The IN\_Z and OUT\_Z of these rows captures the fact that these changes were made today and that these rows represent the latest state of the account (i.e OUT\_Z is Infinity)

Figure 10.4. Bank Account On Jan 20 - After adding new rows

Account #	Balance	FROM_Z	THRU_Z	IN_Z	OUT_Z	
1	100	Jan 1	Infinity	Jan 1	Jan 20	:
1	100	Jan 1	Jan 20	Jan 20	Infinity	] :
1	300	Jan 20	Infinity	Jan 20	Infinity	8



## Jan 25 - Correct the missing \$50

On Jan 25 you check your bank account and realize that the \$50 deposit on Jan 17 has not been posted to the account. Furious, you call the bank to complain. They are apologetic and are willing to update the account.

Just as before, the bank wants to preserve history in both dimensions. They follow the same approach:

- Invalidate rows whose view of the world is incorrect
- Add new rows to reflect the new view of the world

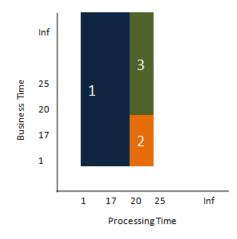
## Invalidate rows

Row 1 is already invalid. It does not need to be updated.

Rows 2 and 3 are invalid along the business-time dimension. However, we want to preserve the fact that they are invalid. So we invalidate them by setting their OUT\_Z to today (Jan 25).

Figure 10.5. Bank Account On Jan 25 - After invalidating existing rows

Account #	Balance	FROM_Z	THRU_Z	IN_Z	OUT_Z	
1	100	Jan 1	Infinity	Jan 1	Jan 20	1
1	100	Jan 1	Jan 20	Jan 20	Jan 25	2
1	300	Jan 20	Infinity	Jan 20	Jan 25	3



#### Add new rows

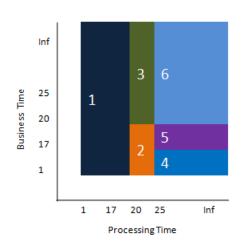
Our new view of the world is as follows:

- From Jan 1 to Jan 17, balance = \$100 (opening balance)
- From Jan 17 to Jan 20, balance = \$150 (opening balance + deposit of \$50 on Jan 17)
- From Jan 20 to Jan Infinity, balance = \$1350 (opening balance + deposit of \$50 on Jan 17 + deposit of \$200 on Jan 20)

Because we are adding these rows today (Jan 25), the IN\_Z of these newly added rows = Jan 25.

Figure 10.6. Bank Account On Jan 25 - After adding new rows

Balance	FROM_Z	THRU_Z	IN_Z	OUT_Z	
100	Jan 1	Infinity	Jan 1	Jan 20	1
100	Jan 1	Jan 20	Jan 20	Jan 25	2
300	Jan 20	Infinity	Jan 20	Jan 25	3
100	Jan 1	Jan 17	Jan 25	Infinity	4
150	Jan 17	Jan 20	Jan 25	Infinity	5
350	Jan 20	Infinity	Jan 25	Infinity	6
	100 100 300 100 150	100 Jan 1 100 Jan 1 300 Jan 20 100 Jan 1 150 Jan 17	100 Jan 1 Infinity 100 Jan 1 Jan 20 300 Jan 20 Infinity 100 Jan 1 Jan 17 150 Jan 17 Jan 20	100     Jan 1     Infinity     Jan 1       100     Jan 1     Jan 20     Jan 20       300     Jan 20     Infinity     Jan 20       100     Jan 1     Jan 17     Jan 25       150     Jan 17     Jan 20     Jan 25	100       Jan 1       Infinity       Jan 1       Jan 20         100       Jan 1       Jan 20       Jan 20       Jan 25         300       Jan 20       Infinity       Jan 20       Jan 25         100       Jan 1       Jan 17       Jan 25       Infinity         150       Jan 17       Jan 20       Jan 25       Infinity



To be more explicit about what we just did, we were able to go back in time and record an update for Jan 17 (business-time), along with recording the fact that this update was made today on Jan 25 (processing-time). This is the beauty of bitemporal chaining.

As you can see the visualization now shows a rectangle for each of the rows in the table. It should be clear that because rows are never deleted, we never lose history.

## References

• Developing Time-Oriented Database Applications in SQL, Richard T. Snodgrass [http://www2.cs.arizona.edu/~rts/tdbbook.pdf]

# **Chapter 11. Bitemporal Chaining API**

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This chapter introduces various Reladomo APIs that are used to update a bitemporally-chained table. We will use the SlowBank example from the previous chapter and write code for each of the updates.

## **Domain Model**

Bitemporal chaining requires us to add four additional timestamp columns and declare the domain objects to be bitemporal. This means that we need to update the MithraObject XML definitions.

When temporal chaining is used, the entire object graph is temporally chained. In this case, it means that both the Customer and CustomerAccount objects are chained. It is very unusual to have only parts of an object graph chained.



## Mixing temporal and non temporal objects

In some cases temporal and non temporal objects can be mixed. For example, a temporal object could refer to a non-temporal object. But a non-temporal object cannot refer to a temporal one (because there can be multiple versions of the object).

The snippet below shows the Customer MithraObject with the new attributes to enable bitemporal chaining.

#### Example 11.1. tour-examples/bitemporal-bank/Customer.xml

```
<?xml version="1.0" encoding="UTF-8" standalone="yes"?>
<MithraObject objectType="transactional"</pre>
        xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
       xsi:noNamespaceSchemaLocation="mithraobject.xsd">
   <PackageName>bitemporalbank.domain
   <ClassName>Customer</ClassName>
   <DefaultTable>CUSTOMER</DefaultTable>
   <AsOfAttribute name="businessDate" fromColumnName="FROM Z" toColumnName="THRU Z"</pre>
                   toIsInclusive="false"
                   isProcessingDate="false"
                   infinityDate="[bitemporalbank.util.TimestampProvider.getInfinityDate()]"
                   futureExpiringRowsExist="true"
    />
   <AsOfAttribute name="processingDate" fromColumnName="IN_Z" toColumnName="OUT_Z"</pre>
                   toIsInclusive="false"
                   isProcessingDate="true"
                   infinityDate="[bitemporalbank.util.TimestampProvider.getInfinityDate()]"
 defaultIfNotSpecified="[bitemporalbank.util.TimestampProvider.getInfinityDate()]"
   />
    // elided for brevity
</MithraObject>
```

Bitemporal chaining is enabled by adding two AsOfAttribute elements to the object. The first AsOfAttribute declares business date.

- The name of the attribute is businessDate and that Reladomo should call the corresponding columns FROM Z and THRU Z
- This attribute is for the business date (isProcessing=false)

The second AsOfAttribute declares the transaction date.

- The name of the attribute is processingDate and that Reladomo should call the corresponding columns IN Z and OUT Z
- This attribute is for the processing date (isProcessing=true)

For both these attributes, you will need to set the value of Infinity. To recap, infinity can be any date that can be reasonably expected to not be part of normal chaining history. The infinityDate attribute points to a simple helper class which returns a java.sql.Timestamp object to be used as Infinity.

Other than these two attributes, the rest of the MithraObject definition remains the same as with non-temporal objects.

## **Generated Code**

Code generation is the same with non-temporal-objects. But because the MithraObjects are bitemporally-chained, the generated classes have a few additions.

First, each generated class's constructor accepts two timestamps.

## Example 11.2. tour-examples/bitemporal-bank/Customer.java

```
public class Customer extends CustomerAbstract
{
  public Customer(Timestamp businessDate, Timestamp processingDate)
  {
    super(businessDate ,processingDate);
    // You must not modify this constructor. Mithra calls this internally.
    // You can call this constructor. You can also add new constructors.
  }
  public Customer(Timestamp businessDate)
  {
    super(businessDate);
  }
}
```

Second, the generated Finder classes expose attribute methods that are used to set the business and processing date when working with the objects.

```
CustomerFinder.businessDate();
CustomerFinder.processingDate();
```

# **Putting It All Together**

This section will demonstrate chaining in action by implementing each of the events from the previous chapter's motivating example.



## Note

The following sections map the code in BitemporalChainingInAction.java to the motivating example discussed before.

To ensure that the behavior of the program matches the example discussed here, the program explicitly sets the processing time as needed. You should not have to do this in production code. Processing time by default is set to when the database operation is performed.

## Example 11.3. tour-examples/bitemporal-bank/BitemporalChainingInAction.java

```
@Test
public void run() throws Exception
{
   int accountId = 12345;
   createAccount("2017-01-01", accountId);
   fetchAccountWithBusinessDate("2017-01-01", accountId);
   updateBalance("2017-01-20", accountId, 200);
   dumpCustomerAccount(accountId);
   updateBalance("2017-01-17", "2017-01-25", accountId, 50);
   dumpCustomerAccount(accountId);
   balanceAsOfJan12_OnJan23(accountId);
   dumpCustomer(1);
}
```

## Jan 1 - Open an account with \$100

To open an account, we create the Customer and CustomerAccount and insert them. However, because the objects are bitemporal, the constructor must be supplied with a business and processing date. In this case, we are using the overloaded constructor which sets both the dates to Jan 1.

#### Example 11.4. tour-examples/bitemporal-bank/BitemporalChainingInAction.java

```
private void createAccount(String date, int accountId)
    Timestamp jan1 = DateUtils.parse(date);
    MithraManagerProvider.getMithraManager().executeTransactionalCommand(tx ->
        // Simulate the db change happening on a specific date - Do not do this in production
        doNotDoThisInProduction(date, tx);
        Customer customer = new Customer(jan1);
        customer.setFirstName("mickey");
        customer.setLastName("mouse");
        customer.setCustomerId(1);
        customer.setCountry("usa");
        CustomerAccount account = new CustomerAccount(jan1);
        account.setAccountId(accountId);
        account.setBalance(100);
        account.setAccountType("savings");
        account.setAccountName("retirement");
        customer.getAccounts().add(account);
        customer.cascadeInsert();
        return null;
    });
}
```

## Jan 1 - Fetch the account

Here we use the generated Finder but we have to specify an additional operation for the business date.

#### Example 11.5. tour-examples/bitemporal-bank/BitemporalChainingInAction.java

```
private void fetchAccountWithBusinessDate(String date, int accountId)
{
    Timestamp jan1 = DateUtils.parse(date);
    Operation idOp = CustomerAccountFinder.accountId().eq(accountId);
    Operation jan1Op = CustomerAccountFinder.businessDate().eq(jan1);
    CustomerAccount account = CustomerAccountFinder.findOne(idOp.and(jan1Op));
    assertEquals(100, (int)account.getBalance());
}
```

When the code above is run, Reladomo generates the following SQL.

In other words, Reladomo is looking for the latest state of the account (i.e OUT\_Z=Infinity) and where the business date is >= Jan 1.

## **Jan 17 - Deposit \$50**

In the narrative of the SlowBank, this deposit is lost. So we simulate that by not updating the account on Jan 17.

## Jan 20 - Deposit \$200

To deposit \$200, we have to fetch the account and increment its balance by 200. However, updating a row in bitemporal table can result in the creation of new rows. Therefore the update must be wrapped in a transaction for atomicity.

## Example 11.6. tour-examples/bitemporal-bank/BitemporalChainingInAction.java

```
private void updateBalance(String date, int accountId, int balance)
{
    MithraManagerProvider.getMithraManager().executeTransactionalCommand(tx -> {
        Timestamp timestamp = DateUtils.parse(date);

        // Simulate the db change happening on a specific date - Do not do this in production doNotDoThisInProduction(date, tx);

        Operation ts = CustomerAccountFinder.businessDate().eq(timestamp);
        Operation id = CustomerAccountFinder.accountId().eq(accountId);
        CustomerAccount account = CustomerAccountFinder.findOne(ts.and(id));
        account.incrementBalance(balance);
        return null;
    });
}
```

Running this method results in the following SQL statements being executed. Reladomo is invalidating the row (update OUT\_Z) with business date (Jan 1 to Infinity) and adding new rows for business date (Jan 1 to Jan 20) and (Jan 20 to Infinity).

```
update CUSTOMER_ACCOUNT set OUT_Z = '2017-01-20 00:00:00.000'
where ACCOUNT_ID = 12345 AND THRU_Z = '9999-12-01 23:59:00.000' AND OUT_Z = '9999-12-01
23:59:00.000'

insert into CUSTOMER_ACCOUNT (...) values (?,?,?,?,?,?,?,?) for 2 objects

insert into CUSTOMER_ACCOUNT (...)
    values (12345,1,'retirement','savings',300.0,
        '2017-01-20 00:00:00.000','9999-12-01 23:59:00.000',
        '2017-01-20 00:00:00.000','9999-12-01 23:59:00.000')

insert into CUSTOMER_ACCOUNT (...)
    values (12345,1,'retirement','savings',100.0,
        '2017-01-01 00:00:00.000','2017-01-20 00:00:00.000',
        '2017-01-20 00:00:00.000','2017-01-20 00:00:00.000',
        '2017-01-20 00:00:00.000','9999-12-01 23:59:00.000')
```

## Jan 20 - Fetch the account (dump history)

This fetch is identical to the fetch on Jan 1. We simply set the businessDate on the finder to Jan 20. Sometimes it is useful to be able to fetch the entire history of an object. Example use cases include debugging, generating reports etc.

History along a time dimension can be fetched by using the equalsEdgePoint() operation. for example, businessDate().equalsEdgePoint(). In this case we will use the equalsEdgePoint operation on both dimensions to get the full history.

#### Example 11.7. tour-examples/bitemporal-bank/BitemporalChainingInAction.java

The edgePoint operations instruct Reladomo to generate the following query. As you can see, the where clause does not include any of the temporal columns, resulting in a full dump of the database.

```
select t0.ACCOUNT_ID,t0.CUSTOMER_ID,t0.ACCOUNT_NAME,t0.ACCOUNT_TYPE,
t0.BALANCE,t0.FROM_Z,t0.THRU_Z,t0.IN_Z,t0.OUT_Z
from CUSTOMER_ACCOUNT t0
where t0.ACCOUNT_ID = 100
```

This Operation can now be used with the Finder. To make this more interestig, let's use Reladomo's DbExtractor which can extract the data from a table and among other things dump it to a file.

#### Example 11.8. tour-examples/bitemporal-bank/BitemporalChainingInAction.java

```
private String dumpCustomerAccount(int accountId) throws Exception
{
    Operation historyOperation = computeHistoryOperation(accountId);
    Path tempFile = Files.createTempFile(System.nanoTime() + "", "");
    DbExtractor dbExtractor = new DbExtractor(tempFile.toFile().getAbsolutePath(), false);
    dbExtractor.addClassToFile(CustomerAccountFinder.getFinderInstance(), historyOperation);

String data = Files.readAllLines(tempFile).stream().collect(Collectors.joining("\n"));
    System.out.println(data);
    return data;
}
```

The DbExtractor's output is not only a listing of all the rows in the table. The output is also formatted for copying and pasting into a Reladomo MithraTestResource file for use in tests. See BitemporalChainingInActionTestData.txt.

## Jan 25 - Correct the missing \$50

Here we need to adjust the balance for Jan 17. All we have to do is fetch the account with a business date of Jan 17 and update the balance. As before Reladomo takes care of invalidating existing rows and adding new rows.

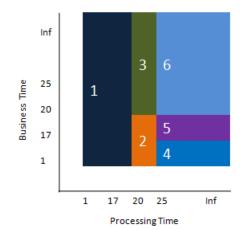
#### Example 11.9. tour-examples/bitemporal-bank/BitemporalChainingInAction.java

# Querying a chained table

Consider the visualization from Chapter 6. Each colored rectangle corresponds to a row in the table.

Figure 11.1. Bank Account On Jan 1

Account #	Balance	FROM_Z	THRU_Z	IN_Z	OUT_Z	
1	100	Jan 1	Infinity	Jan 1	Jan 20	:
1	100	Jan 1	Jan 20	Jan 20	Jan 25	[ :
1	300	Jan 20	Infinity	Jan 20	Jan 25	3
1	100	Jan 1	Jan 17	Jan 25	Infinity	۷
1	150	Jan 17	Jan 20	Jan 25	Infinity	!
1	350	Jan 20	Infinity	Jan 25	Infinity	•



Each of these rows can be queried by setting the business date and processing date as required. The following snippet shows querying for the account balance for business date Jan 12 but on processing date Jan 23.

#### Example 11.10. tour-examples/bitemporal-bank/BitemporalChainingInAction.java

Running the above code results in Reladomo executuing the following query.

The beauty of bitemporal chaining is that this query can be run at any point in time as long as the rows exist in the database. For example, five years from now, you could run this query to determine what we thought the balance was for business date Jan 12 but five years ago (Jan 23 2017).

# **Next steps**

This section has barely scratched the surface of the what is possible with bitemporal chaining and other APIs that are relevant to chaining. Some interesting questions to consider:

- What happens if futureExpiringRowsExistis set to false in MithraObject XML?
- What if you have to update a non-numeric column? i.e we cannot use incrementBalance
- When we use incrementBalance, Reladomo automatically cascades the update to cover the active history. (TODO: rephrase this sentence) What if you want to increment the balance for a few specific dates?
- What if you really really want to delete history?

To answer these questions, consider completing one of the Reladomo Katas. You might also want to complete the REST API in the bitemporal-bank Maven module.