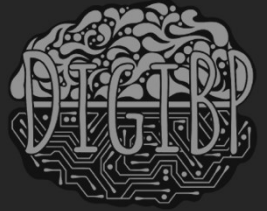


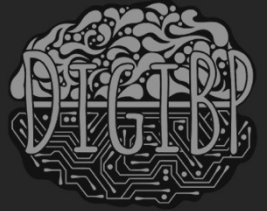
Q Team
Lemons Q

DIGITALISATION OF THE FUNDING APPROVAL PROCESS FOR THE COOP GROUP

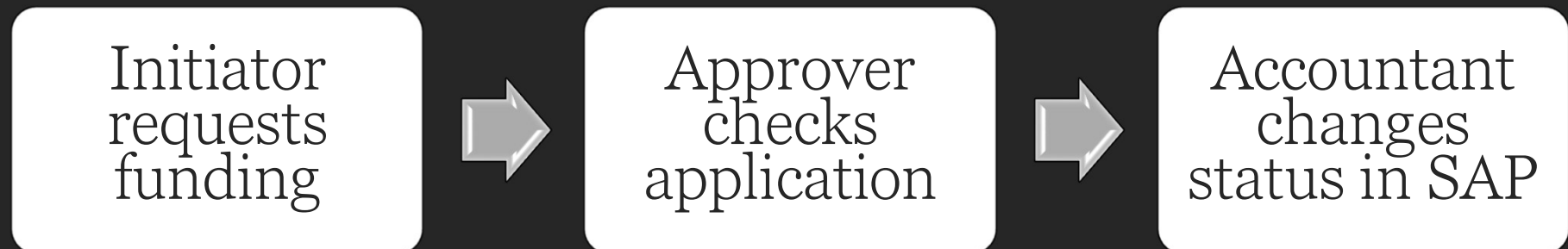


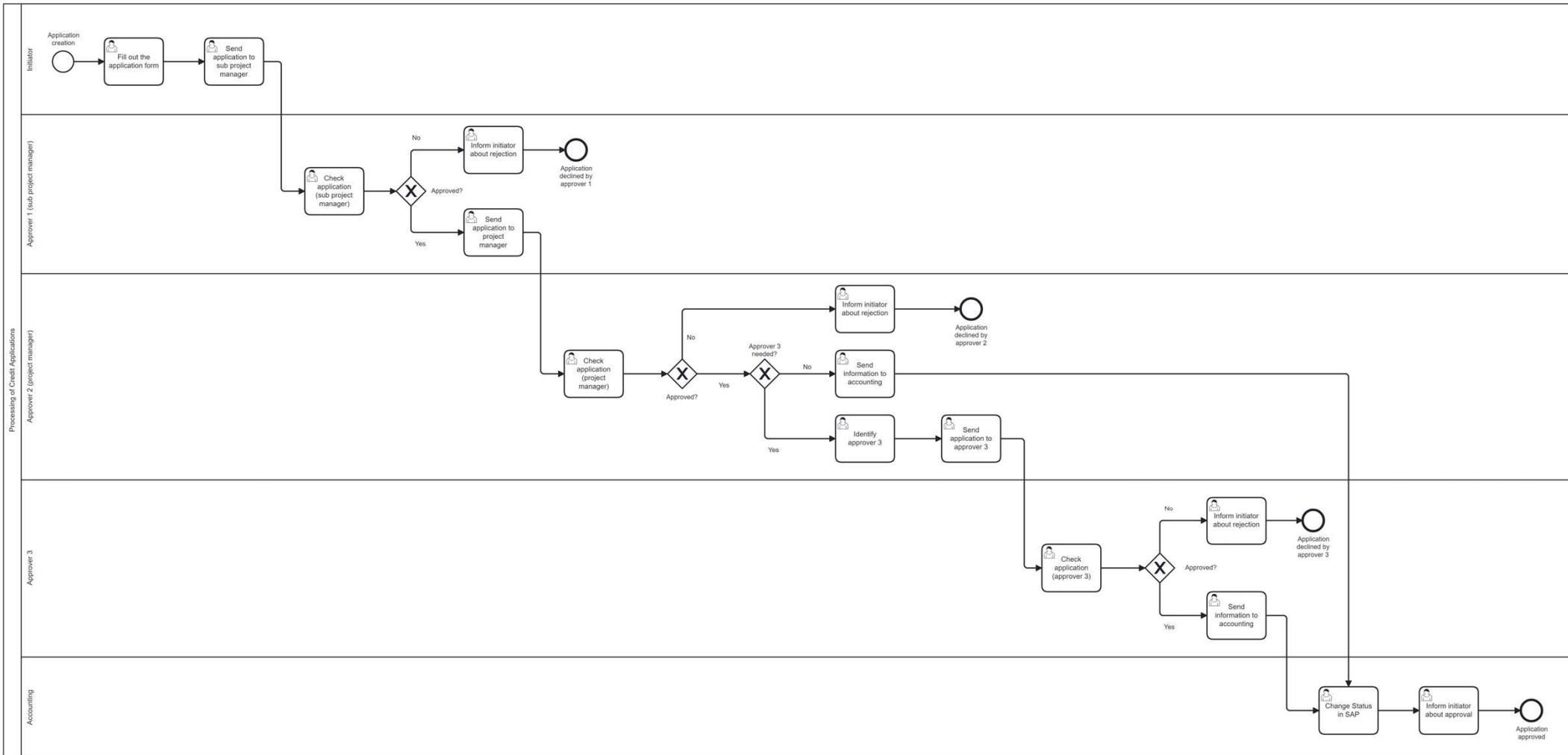
About **coop**

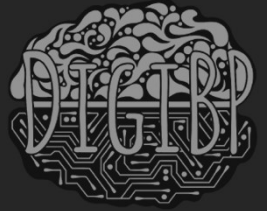
- Founded in 1890, Coop Group is Switzerland's leading retail and wholesale company with around 95'000 employees
- Coop is a cooperative, owned and governed by its customers who are also its members
- Coop Group undertakes a range of projects focused on enhancing customer experience, sustainability, social responsibility, and operational efficiency
- Coop Group actively seeks process optimization opportunities to improve productivity, reduce costs, and enhance overall operational efficiency



As-Is process !?







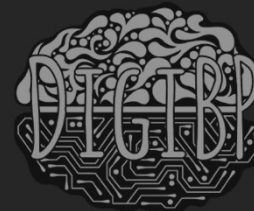
Problem statement

- Inefficiency
- Lack of visibility
- Increased risk of errors
- Decision-making delays
- Lack of standardization



Our solution

- MAKE
- DMN Table
- MySQL
- Google Apps Script
- Aito.ai



Our solution

- MAKE

All scenarios

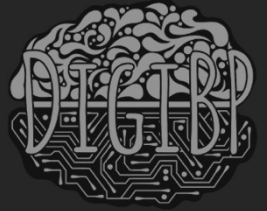
ALL ACTIVE SCENARIOS 0 INACTIVE SCENARIOS 15 CONCEPTS 0

Process_Scenarios 0 0

- 11_Send Reminder to Approver 3
0 0
- 12_Receive Approval Decision Approver 3
0 0
- 13_Send Rejection from Approver 3
0 0
- 14_Notify Accounting
0 0
- 15_Send Confirmation to Initiator
0 0

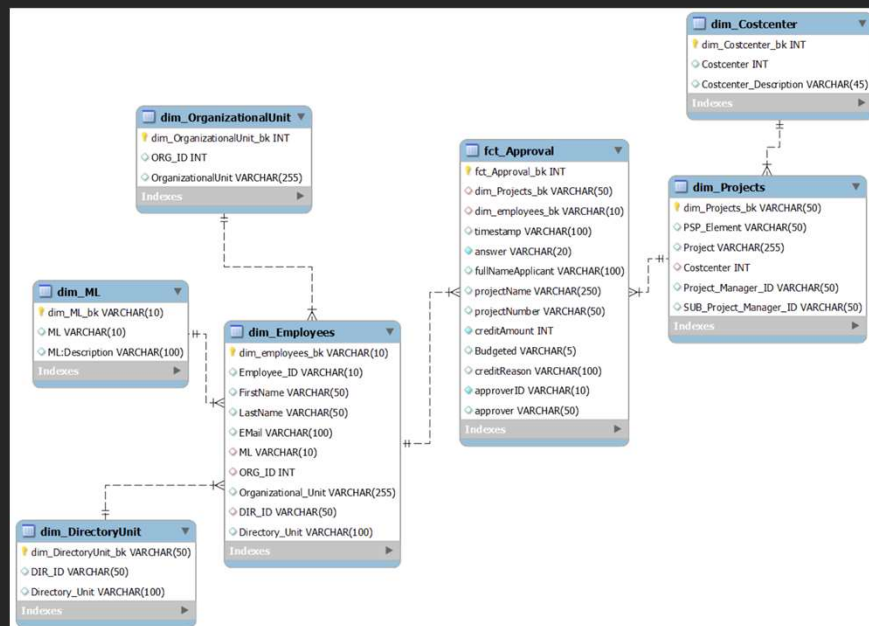
- DMN

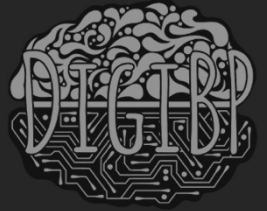
Decision ML Level Approver			
		Hit Policy:	Unique
	When	And	Then
	Budgeted	Credit Amount	MLLevelApprover
	"yes","no"	integer	"Board of Directors","3","2","1","0"
1	"yes"	<= 100000	"3"
2	"yes"	]100000..1000000]	"2"
3	"yes"	]1000000..2000000]	"1"
4	"yes"	]2000000..40000000]	"0"
5	"yes"	> 40000000	"Board of Directors"
6	"no"	<= 20000	"3"
7	"no"	]20000..250000]	"2"
8	"no"	]250000..500000]	"1"
9	"no"	]500000..2000000]	"0"
10	"no"	> 2000000	"Board of Directors"



Our solution

- MySQL





Our solution

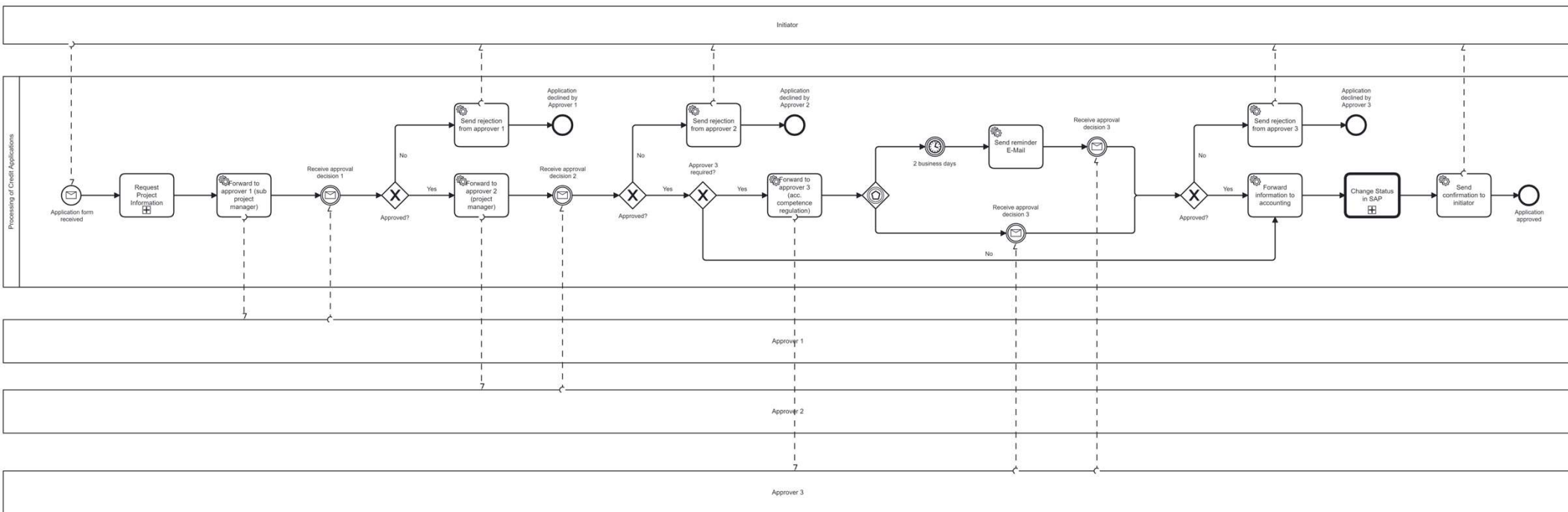
- Google Apps Script

```
1 function recordApproveAnswer(e) {  
2   // Open the Spreadsheet  
3   const spreadsheetId = "1IpJaUxmyTIS00yFxmW0f0yftbfbSRqeJnI5EYpjCIfo"  
4   const spreadsheet = SpreadsheetApp.openById(spreadsheetId);  
5  
6   // Open the Sheet  
7   const sheet = spreadsheet.getSheetByName("Data");  
8  
9   const timestamp = new Date();  
10  const answer = "Approve";  
11  
12  // Open query parameter from URL  
13  const queryString = e.parameter;  
14  const fullNameApplicant = queryString.fullNameApplicant || "";  
15  const projectName = queryString.projectName || "";  
16  const projectNumber = queryString.projectNumber || "";  
17  const creditAmount = queryString.creditAmount || "";  
18  const budgeted = queryString.budgeted || "";  
19  const creditReason = queryString.creditReason || "";  
20  const approverID = queryString.approverID || "";  
21  const approver = queryString.approver || "";  
22  
23  sheet.appendRow([timestamp, answer, fullNameApplicant, projectName,  
    approverID, approver]);
```

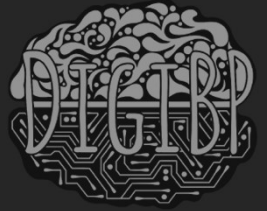
- Aito.ai

Raw request

```
{  
  "from": "fct_Approval",  
  "where": {  
    "Budgeted": "yes",  
    "approver": "Approver1",  
    "creditAmount": 200000  
  },  
  "predict": "Answer",  
  "limit": 5  
}
```



Demo



Form for Credit Application

lemonsdigbp@gmail.com [Switch accounts](#)

Not shared

* Indicates required question

Your User Name *

Your answer

Reason for Credit *

Your answer

Credit Amount *

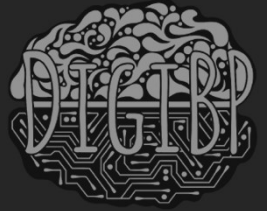
Your answer

Project Number *

Your answer

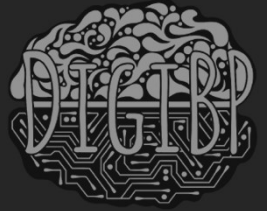
Budgeted? *

☐ yes



Benefits

- Automated funding request system to streamline the process, eliminate manual paperwork, and reduce inefficiencies.
- Centralized digital platform for funding requests, providing real-time visibility to all stakeholders involved, enabling efficient tracking and communication.
- Data validation mechanisms and automated calculations within the funding request system to minimize errors and ensure accurate financial information.
- Clear approval workflows, automated notifications, and streamlined review cycles to expedite decision-making and reduce delays in funding allocation.
- Standardized templates, guidelines, and evaluation criteria for funding requests, ensuring consistency, comparability, and efficient prioritization of requests.



Outlook SOON





Will you approve our funding request for this digitalization?

