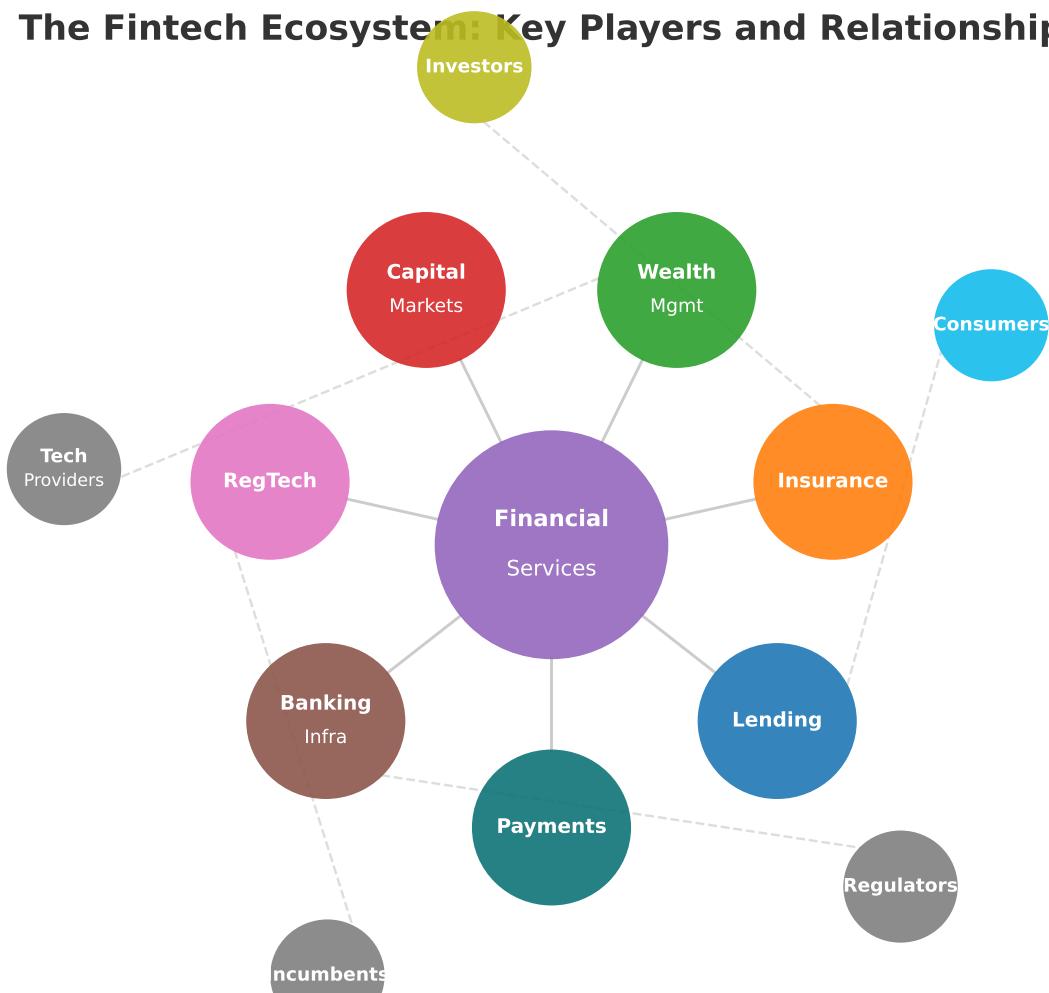


The Fintech Ecosystem: Key Players and Relationships



Illustrative ecosystem — conceptual overview only.