

Finance Agent Applications

Research

- Market analysis
- News synthesis
- Report generation

Trading

- Strategy backtest
- Risk assessment
- Portfolio opt

Compliance

- Regulatory check
- Audit support
- Documentation

Advisory

- Client profiling
- Recommendation
- Explain decisions

Operations

- Data extraction
- Reconciliation
- Exception handling

Risk Mgmt

- Scenario analysis
- Stress testing
- Early warning