

Global Digital Identity Landscape

National Digital ID Systems by Region (2024)

Europe

- * eIDAS/EUDI Wallet (EU)
- * BankID (Nordics)
- * itsme (Belgium)

70%+ adult population

Asia-Pacific

- * Aadhaar (India) - 1.3B
- * MyKad (Malaysia)
- * SingPass (Singapore)

Highest biometric coverage

Americas

- * Login.gov (US-partial)
- * Gov.br (Brazil)
- * Digital ID (Canada-pilot)

Fragmented adoption

Africa

- * NIMC (Nigeria)
- * Smart ID (South Africa)
- * Huduma Namba (Kenya)

Growing mobile-first

Middle East

- * UAE Pass
- * Absher (Saudi)
- * Smart Qatar

High gov adoption

Global Statistics (2024):
- 5B+ people have digital ID
- 1B+ still lack legal identity
- \$30B+ market by 2028
Source: World Bank ID4D, McKinsey