

WealthTech Ecosystem

Technology transforming wealth management and retail investing

Robo-Advisors

Betterment, Wealthfront

Automated portfolio mgmt

Trading Apps

Robinhood, eToro

Commission-free trading

Micro-Investing

Acorns, Stash

Spare change investing

Social Trading

eToro, Public

Copy expert traders

B2B Platforms

Addepar, Orion

Advisor technology

Alt Investments

Fundrise, Masterworks

Democratized alternatives

Crypto Wealth

BlockFi, Coinbase

Digital asset investing

Global WealthTech Market: USD 5T+ retail AUM | 150M+ app users | CAGR: 15%

Source: CB Insights, Statista WealthTech reports (2024)