

# ROYALTON PARTNERS

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## Curriculum Vitae & Professional Experience

Name: Przemysław Bielicki  
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### Current Position at Royalton Partners S.A., Luxembourg

Partner and Conducting Officer

### Financial Service Experience

#### A. Private Equity Experience

Mr. Bielicki has more than 20 years of experience in private equity, M&A and investment management. During his career in private equity, he was responsible for the operational and investment management matters related to private equity funds managed by Royalton Partners and to portfolio companies.

##### *Royalton Partners – 3<sup>rd</sup> party Alternative Investment Fund Manager (“AIFM”)*

Mr. Bielicki has been involved in management of the 3rd party AIFM business of Royalton Partners in Luxembourg since inception of the business in 2015. Besides other duties further described below, he is also the Member of the Investment Committees of investment funds with total target commitments of appr. EUR 10 billion.

##### *Royalton Partners – management of in-house private equity funds*

Royalton Partners, a private equity management company established by Mr. Williams, Vohlmuth and Babka in 1996 is a sponsor of two regional Central European private equity funds: a 2000 vintage Royalton Capital Investors, LDC and a 2007 vintage Royalton Capital Investors II, L.P.

Mr. Bielicki was involved in strategic decision making and research for both funds. With respect to the investment and portfolio management activities, he was responsible for deal sourcing, evaluation, due diligence and corporate governance of several portfolio companies. He also worked on deal execution and the exits of some the portfolio companies. Mr. Bielicki also served on a number of management and supervisory boards of the portfolio companies (see the non-executive directorship list below).

Additionally, Mr. Bielicki has executive experience in Cinema Tower Sp. z o.o., a portfolio company of Royalton Capital Investors, LDC, where he has been Chief Executive Officer since 2007 until the exit from the investment in 2021.

## **B. Real Estate and Infrastructure Experience**

Mr. Bielicki graduated from the Technical University of Poznań in 1988 with master's degree in civil engineering. He worked for three years at various positions in the construction industry and obtained professional qualifications for conducting construction works. In 1992, Mr. Bielicki co-managed the inward-investment office of a Dutch province of North Brabant in Poland for a year. Then, he studied at INSEAD and received an MBA degree in 1993.

In 1994, he joined Frąckowiak and Partners, a Polish M&A and strategic consulting company as a Managing Director. He managed general operations of the business and, at the same time, was directly involved in large privatization transactions on mandates from the Polish Government, including sales of the Polish soda industry and the sale of Impexmetal – metals trading business. At the same time, he served as a non-executive director on the boards of several construction companies.

After three years with Frąckowiak & Partners in 1997, Mr. Bielicki joined the European Direct Capital Management (EDCM), a private equity investment management business and precursor to Royalton Partners Limited as a Principal. He became a partner in 2007.

Mr. Bielicki was the CEO of Cinema Tower a company, which owned 19,000 sq. m multifunctional building in Wrocław, Poland with multiplex cinema, music club, underground car park, retail and office spaces. He was also a member of the Board of Directors of Vratislavia Holdings S.A., a Luxembourg holding company for real estate investments in Poland, including Cinema Tower, two office buildings, construction project and a land plot.

Mr. Bielicki is a member of the board of general partners managing six real estate funds investing in Asia, two real estate debt funds investing in Spain and two venture capital funds investing globally in ICT opportunities.

Mr. Bielicki is a civil engineer with experience in executing construction projects. He was also a non-executive board member of two infrastructure construction companies: Remur, specializing in heavy maintenance works at cement plants and PPRD, a road construction company.

## **C. Funds marketing experience**

### ***Royalton Partners – 3<sup>rd</sup> party Alternative Investment Fund Manager (“AIFM”)***

Mr. Bielicki was involved in setting-up and supervision of marketing effort of funds managed by Royalton Partners on third-party basis from inception of the business. He prepared and managed procedures and policies, supervised marketing reporting and communication. He became a member of Marketing Committee from inception and is actively involved in its day-to-day activities.

### ***Royalton Partners – management of in-house private equity funds***

In addition to portfolio management and research activities, Mr. Bielicki was also actively participating in the whole cycle of marketing and investor relations of in-house funds managed by Royalton Partners. He prepared presentations, participated in investors meetings, prepared investor due diligence materials and answered Q&A, reviewed subscription agreements and side letters. He also organised “investor days” and annual meetings.

## **Personal Information**

**Education:** 1993, MBA, INSEAD, France

1988, M. Sc. in Civil Engineering, Technical University Poznań, Poland

**Date of birth:** 17 November 1962

**Nationality:** Polish

**Residency:** Luxembourg