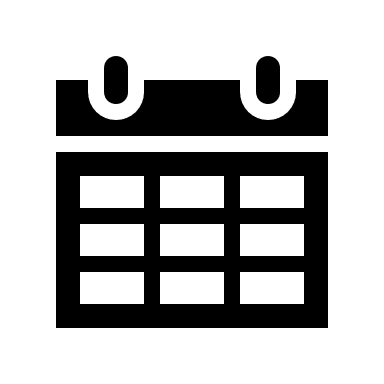


|  |  |
| --- | --- |
| **THIS DOCUMENT IS THE PRODUCT OF THE CBS APPLICATION TITLED “NDIS ADVISOR”** | NDIS Booklet 2: planning meeting Document  This document includes the questions found in the NDIS Booklet 2 Easy Read Version and your answers from the app.  **Take this booklet with you to your planning meeting.**  This Booklet Belongs to… {{ ASAfirstname }} {{ ASAlastname }} |

COMPLETED NDIS BOOKLET 2

**ABOUT YOUR PLANNING MEETING**

*This is a Place to Record Information About Your Planning Meeting*

 Date:

 Time:

 Where:

 Person attending with you:

**CHECKLIST**

**Remember to bring:**

* This book
* Your bank account information (if you manage your own NDIS plan)
* Your MyGov account information

**ABOUT YOU AND YOUR SUPPORTS**

|  |  |
| --- | --- |
| **Name** | {{ ASAfirstname }} {{ ASAlastname }} |
| **NDIS Number** | {{ ASAndisnumber }} |
| **Scheme Access** | {{ ASAaccess }} |
| **Age** | {{ ASAage }} |

This booklet was completed on {{ today() }} at {{ format\_time(current\_datetime()) }}

**What disability or developmental delay do you have? How does your disability or developmental delay affect your life?**

{{ ASAdisability }}

**Important People**

|  |  |
| --- | --- |
| **Important Person** | **What they do for you** |
| **{%tr for person in important\_people %}** |  |
| **{{ person.name }}** | {{ person. info }} |
| **{%tr endfor %}** |  |

**About You**

{{ ASAimportant }}

**Your Home**

{{ ASAhome }}

**What do you do each day?**

{{ ASAdaily }}

**What are your interests?**

{{ ASAlikes }}

**Do you have a job?**

{{ ASAjob }}

**What do you do for fun? What do you do in the community? What supports help you do these things?**

|  |  |
| --- | --- |
| **Type of Involvement** | **About Involvement & Supports** |
| **{%tr for item in community\_involvement %}** |  |
| **{{ item.name }}** | {{ item.info }} |
| **{%tr endfor %}** |  |

**What government supports and services do you use?**

|  |  |
| --- | --- |
| **Type of Involvement** | **About Involvement & Supports** |
| **{%tr for item in government\_support %}** |  |
| **{{ item.name }}** | {{ item.info }} |
| **{%tr endfor %}** |  |

**What do you do each week?**

|  |  |
| --- | --- |
| **Monday** | {{ ASAMonday }}  {{ ASAMondaysup }} |
| **Tuesday** | {{ ASATuesday }}  {{ ASATuesdaysup }} |
| **Wednesday** | {{ ASAWednesday }}  {{ ASAWednesdaysup }} |
| **Thursday** | {{ ASAThursday }}  {{ ASAThursdaysup }} |
| **Friday** | {{ ASAFriday }}  {{ ASAFridaysup }} |
| **Saturday** | {{ ASASaturday }}  {{ ASASaturdaysup }} |
| **Sunday** | {{ ASASunday}}  {{ ASASundaysup }} |

**What are things you do sometimes?**

{{ ASAsometimes }}

**What are some fun activities that you like to do?**

{{ favourite\_activity }}

**Are you a part of any groups?**

{{ group\_member }}

**What are you able to do in your life now that you enjoy doing?**

{{ individual\_activity }}

**What are you not able to do that you would like to start to learn to do or be able to do it by yourself?**

{{ learn\_activity }}

**Write 2 short term goals that you would like to achieve in the next 12 months.**

{{ shortterm\_goals }}

**Write 2 long term goals you would like to reach. Long term goals can be goals that you would like to reach in a few years.**

{{ longterm\_goals }}

**WHAT ELSE DO YOU WANT US TO KNOW?**

Think about other information you want us to know about you or the help you get now.

**What kind of help do you get already and want to keep?**

{{ STcurrenthelp }}

**Is there anything else you need help with?**

{{ STmorehelp }}

**Is there any other information you want the NDIS to know about you?**

{{ STotherpersoninfo }}

**YOUR NDIS MONEY**

**The NDIS may give you money to pay for the things you need help with. This is called your plan.**

**There are the 3 different people that can be in charge of your plan and manage your money from the NDIS:**

* **You can manage your plan**
* **You can have a plan manager from the NDIS**
* **The NDIS can manage your plan**

**This is who you wanted to be in charge of your plan:**

{{ STplan }}

*This is just a preference and you may change your answer during the meeting once you have been given more information.*

**Here is some more information to help you decide who you want to manage your plan:**

**Choice 1: You can manage your plan**

If you choose this option:

* You will need to choose a ‘service provider’
  + *Definition: a company or organisation who employ’s people who will help you*
* They can be registered with the NDIS
  + *Definition: registered means they have been checked by the government and should give you safe and good help*
* OR
* Not registered with the NDIS
  + *Definition: not registered means you can pay someone to help you*

**Choice 2: You can have a plan manager from the NDIS**

If you chose this option:

* They will pay your helpers for you
* Help you make choices about your plan
* Talk to the NDIS for you

You should know that a plan manager is paid using some of your money in your plan.

**Choice 3: The NDIS can manage your plan**

If you chose this option:

* The NDIA will pay your helpers
* You can only use registered services
  + *Definition: registered means they have been checked by the government and should give you safe and good help*
* You can look at everything they do for you on the Myplace portal’
  + Myplace is a website that has your:
    - NDIS plan
    - The helpers you can choose from
    - You can see how much money the NDIS gives you

**If you still don’t know who you want to be in charge of your plan or don’t understand the information above, ask for help during your planning meeting.**

**YOU ARE NOW READY FOR THE PLANNING MEETING**

You can bring someone else to the meeting to help you if you want to.

**Who would you like to bring along for help?**

{{ STbring }}

**NEXT STEPS**

Your Booklet 2 is complete!

Bring this with you to your planning meeting with the NDIS.

Ask your LAC (Local Area Coordinator) for more information about when and where your planning meeting with NDIS will take place.