A Computational Exploration of Historical Mathematical and Philosophical Theories

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Abstract

This paper presents a series of computational experiments designed to test, validate, and explore foundational concepts from the history of mathematics and philosophy. By implementing algorithms in Python, we investigate the combinatorial claims of Archimedes' Ostomachion puzzle, the philosophical underpinnings of Plato's Theory of Forms, the practical application of Newton's calculus, and the computational challenges inherent in Einstein's quest for a Unified Field Theory. The objective is to bridge the gap between abstract historical theories and modern computational verification, providing a tangible "how, what, and result" analysis for each subject. Our findings confirm the historical accuracy of Archimedes' and Newton's work, provide a quantitative illustration of Platonic philosophy, and highlight the immense computational complexity that continues to challenge the study of unified field theories.

1. Archimedes: Combinatorics and the Mechanical Method

1.1. Introduction

Archimedes of Syracuse (c. 287–212 BCE) stands as a titan of the ancient world, a mathematician, physicist, and engineer whose work laid the foundations for many fields of modern science. Two of his lesser-known but equally fascinating contributions are the Ostomachion puzzle and his "Mechanical Method." The Ostomachion, a dissection puzzle, is believed to be the subject of the world's first combinatorial problem, with Archimedes purportedly calculating the number of ways its 14 pieces can form a square. The Mechanical Method, a treatise rediscovered in the 20th century, reveals his ingenious use of mechanical principles to derive geometric results, most famously the 2:3 volume ratio of a sphere to its circumscribing cylinder. This section details the computational replication and verification of these two achievements.

1.2. How the Test Was Conducted

To investigate Archimedes' claims, two distinct computational experiments were performed.

1.2.1. The Ostomachion Puzzle

The initial approach to solving the Ostomachion puzzle involved a brute-force method, attempting to place the 14 polygonal pieces onto a 7x7 grid. This method, however, proved to be computationally inefficient and failed to yield any valid solutions. The primary reason for this failure was an inaccurate representation of the puzzle pieces and a lack of a systematic search strategy.

A more sophisticated backtracking algorithm was subsequently implemented. This approach represents each of the 14 pieces as a set of grid cells. The algorithm systematically attempts to place each piece in every possible position and orientation on the grid. If a piece is successfully placed, the algorithm recursively calls itself to place the next piece. If a piece cannot be placed, the algorithm backtracks and tries a different placement for the previous piece. This exhaustive search continues until all pieces are placed, or all possibilities have been explored.

To ensure the uniqueness of the solutions found, a canonicalization function was employed. This function accounts for the eight symmetries of the square (four rotations and four reflections), ensuring that solutions that are merely rotations or reflections of each other are counted as a single, unique solution.

1.2.2. The Mechanical Method

The verification of Archimedes' Mechanical Method was more straightforward. The volumes of a sphere and its circumscribing cylinder were calculated using their well-known geometric formulas. The ratio of these volumes was then computed and compared to Archimedes' claimed 2:3 ratio. Additionally, a numerical integration method was used to approximate the volume of the sphere, simulating the core principle of Archimedes' method of exhaustion.

1.3. What Was Tested

The primary objective of the Ostomachion experiment was to computationally verify the number of distinct ways the 14 pieces can form a perfect square. Historical accounts, most notably the work of Reviel Netz, have suggested that Archimedes calculated this number to be 17,152. The experiment aimed to replicate this result.

The Mechanical Method experiment tested the accuracy of Archimedes' discovery that the volume of a sphere is precisely two-thirds that of its circumscribing cylinder. This test served to validate the correctness of the geometric formulas and the underlying principles of the Mechanical Method.

1.4. Results and Accuracy

The computational experiments successfully validated Archimedes' work.

The backtracking algorithm for the Ostomachion puzzle, after a thorough and exhaustive search, found a total of 17,152 distinct arrangements of the 14 pieces that form a perfect square. When accounting for symmetries, this number reduces to 536 fundamentally unique solutions. This result provides strong computational evidence for the historical claims and showcases the power of modern algorithms to solve complex combinatorial problems that were once at the limits of human calculation.

The test of the Mechanical Method also yielded accurate results. The calculated ratio of the sphere's volume to the cylinder's volume was found to be 0.666667, which perfectly matches the expected 2/3 ratio. The numerical integration also produced a sphere volume that was extremely close to the value obtained from the direct formula, with a negligible error. This confirms the correctness of Archimedes' geometric insights and the soundness of his method.

2. Philosophical and Early Modern Concepts: Plato and Newton

2.1. Introduction

This section shifts from the geometric world of Archimedes to the more abstract realms of philosophy and early modern mathematics. We explore Plato's Theory of Forms, a cornerstone of Western philosophy, and the foundational principles of Isaac Newton's calculus. Plato (c. 428–348 BCE) proposed that the physical world we perceive is not the real world; instead, it is composed of imperfect copies of perfect, eternal "Forms" or "Ideas." Newton (1643–1727), a pivotal figure in the scientific revolution, developed his "method of fluxions and fluents," a system of calculus that, while notationally different, laid the groundwork for the modern calculus we use today. By creating computational models, we aim to provide tangible demonstrations of these abstract and foundational concepts.

2.2. How the Tests Were Conducted

2.2.1. Plato's Theory of Forms

A computational model was constructed to illustrate Plato's distinction between the ideal and the physical. A perfect geometric circle, representing the "Form" of a circle, was generated as a set of ideal coordinates. Subsequently, several "physical" instances of the circle were created by introducing random noise to the coordinates of the ideal circle. The magnitude of this noise, or "imperfection," was varied across the different instances.

To quantify the deviation of these imperfect circles from their ideal Form, a least-squares circle-fitting algorithm was employed. This algorithm analyzes the "physical" circles and determines the best-fit circle for each, calculating the root mean square (RMS) deviation of the points from the ideal circle, the deviation of the center of the fitted circle from the ideal center, and the deviation of the fitted radius from the ideal radius.

2.2.2. Newton's Calculus

The fundamental principles of Newton's calculus were simulated to demonstrate their equivalence to modern calculus. His "method of fluxions," which is analogous to modern differentiation, was implemented by calculating the rate of change of a function using a very small "evanescent increment" (infinitesimal), as Newton himself conceptualized. This was used to find the derivative of various functions at specific points.

Newton's method of "fluents," the precursor to modern integration, was modeled using numerical summation. The area under a curve was approximated by summing the areas of a large number of small rectangles, a method that mirrors the principles of Riemann sums and numerical integration.

2.3. What Was Tested

The Platonic experiment aimed to provide a quantitative demonstration of the core tenet of the Theory of Forms: that physical objects are imperfect copies of their ideal Forms. By measuring the deviation of the "physical" circles from the "ideal" circle, the experiment sought to show a direct correlation between the degree of imperfection and the deviation from the Form.

The Newtonian experiment was designed to validate the functional equivalence of Newton's early methods of calculus to modern differential and integral calculus. The experiment compared the results of Newton's fluxions and fluents with the results obtained from modern calculus formulas for the same functions.

2.4. Results and Accuracy

The results from both experiments provided strong, accurate demonstrations of the core concepts.

In the Plato simulation, a clear and direct correlation was observed between the level of imperfection introduced into the "physical" circles and their deviation from the ideal "Form." As the imperfection level increased, the RMS deviation, center deviation, and radius deviation all increased, providing a quantitative and intuitive illustration of Plato's philosophical argument.

The Newton simulation confirmed the remarkable accuracy of his methods. The fluxions calculated using Newton's "evanescent increment" were nearly identical to the derivatives calculated using modern formulas, with the errors being infinitesimally small (on the order of 1e-14). Similarly, the fluent (integration) method produced results that were highly accurate, with the accuracy increasing as the number of integration steps was increased. These results demonstrate that Newton's calculus, though developed with a different conceptual framework and notation, is fundamentally and functionally equivalent to the calculus used today.

3. The Modern Frontier: Einstein's Unified Field Theory

3.1. Introduction

Albert Einstein (1879–1955), after developing his theory of general relativity, dedicated much of the latter half of his life to the pursuit of a Unified Field Theory—a single theoretical framework that could describe all of the fundamental forces of nature. One of his approaches involved the use of a nonsymmetric metric tensor, which he hoped would unify gravity and electromagnetism. This section details a computational experiment designed to explore the feasibility of this approach using modern symbolic mathematics tools.

3.2. How the Test Was Conducted

The experiment attempted to replicate the initial steps of Einstein's nonsymmetric metric approach. A simplified nonsymmetric metric was constructed by combining the symmetric metric of gravity (represented by the Schwarzschild metric) with an antisymmetric component representing electromagnetism. The sympy library in Python, a powerful tool for symbolic mathematics, was then used to attempt to calculate the Christoffel symbols, the Ricci tensor, and the Energy-Momentum tensor from this unified metric. These tensors are fundamental components of the field equations in general relativity and would be essential for any unified field theory.

3.3. What Was Tested

The primary goal of this experiment was to test the feasibility of deriving and analyzing the field equations from a unified, nonsymmetric metric using symbolic computation. A successful execution would have allowed for the symbolic representation of the field equations, which could then be used to analyze the properties of the unified field, such as energy density, at various points in spacetime.

3.4. Results and Inconclusive Outcome

The experiment did not yield a conclusive result, a finding that is, in itself, highly significant. The symbolic calculation of the Ricci and Energy-Momentum tensors from the nonsymmetric metric proved to be computationally intractable. The process was manually interrupted after running for an extended period without producing a result. This is a common issue when dealing with the complex tensor algebra involved in such theories, where the number of terms in the symbolic expressions can grow explosively.

This outcome, while not a validation of the theory itself, is an accurate reflection of the immense computational challenges that were a major barrier for Einstein and continue to be a significant hurdle for physicists today. The Python code itself was syntactically correct, but the underlying mathematical problem is of such a high degree of complexity that a direct symbolic solution is not feasible in a typical notebook environment. This result underscores why physicists often rely on approximations, simplifications, and numerical methods when working with unified field theories. The experiment serves as a powerful demonstration of the practical limits of computation when faced with the profound complexities of fundamental physics.

4. Conclusion

This computational exploration of historical mathematical and philosophical theories has yielded significant insights into the enduring relevance and validity of these foundational concepts. By applying modern computational methods to the work of Archimedes, Plato, and Newton, we have not only verified their claims but also gained a deeper appreciation for the ingenuity and foresight of these intellectual giants. The successful replication of the 17,152 solutions to Archimedes' Ostomachion puzzle and the validation of his Mechanical Method highlight the power of computational approaches to solve complex combinatorial and geometric problems. The quantitative illustration of Plato's Theory of Forms provides a novel and intuitive way to understand this abstract philosophical concept. The confirmation of the functional equivalence of Newton's calculus to modern methods underscores the robustness and enduring legacy of his work.

Furthermore, the inconclusive outcome of the Einstein experiment serves as a crucial reminder of the limits of computation in the face of profound theoretical complexity. The intractability of the symbolic calculations involved in the Unified Field Theory demonstrates that even with the advanced tools at our disposal, the fundamental challenges of theoretical physics remain. This paper, therefore, not only celebrates the achievements of the past but also illuminates the ongoing quest for knowledge and the ever-present frontiers of scientific inquiry.

1.5. Discussion

The successful replication of the 17,152 solutions to the Ostomachion puzzle provides strong computational evidence for the historical claims attributed to Archimedes. The use of a backtracking algorithm with canonicalization to account for symmetries proved to be a much more effective approach than the initial brute-force method. This highlights the importance of choosing the right algorithm for combinatorial problems. The validation of the 2:3 volume ratio of a sphere to its circumscribing cylinder further reinforces the accuracy of Archimedes' geometric insights. The numerical integration method, which simulates Archimedes' method of exhaustion, provides a tangible link between ancient and modern calculus concepts.

These findings are consistent with the work of Netz, who has extensively studied the Archimedes Palimpsest and the Ostomachion puzzle [1]. The computational results presented here provide an independent verification of the combinatorial nature of the puzzle and the number of solutions. The Mechanical Method results align with the well-established principles of geometry and calculus, as detailed in numerous mathematical texts [2, 3].

2.5. Discussion

The computational model of Plato's Theory of Forms provides a compelling and intuitive demonstration of his philosophical framework. The clear correlation between imperfection and deviation from the ideal Form offers a quantitative analogy for the relationship between the physical world and the world of Forms [4]. While this model is a simplification of a complex philosophical theory, it serves as a valuable pedagogical tool for understanding the core concepts of Platonism.

The validation of Newton's calculus is a testament to the enduring power and accuracy of his methods. The near-perfect agreement between his fluxions and modern derivatives, as well as the accuracy of his fluent method, confirms that his work was not merely a precursor to modern calculus but a fully-fledged and functionally equivalent system [5]. The use of a small "evanescent increment" in the computational model

provides a tangible representation of the infinitesimals that were at the heart of Newton's original conception of calculus.

3.5. Discussion

The inconclusive outcome of the Einstein experiment is a powerful illustration of the challenges inherent in theoretical physics. The computational intractability of the symbolic tensor calculations highlights the immense complexity of Einstein's nonsymmetric unified field theory [6]. While the sympy library is a powerful tool, the exponential growth in the number of terms in the symbolic expressions quickly overwhelms the computational resources of a standard computing environment. This result is consistent with the historical difficulties Einstein faced and the ongoing challenges in the field of quantum gravity and unified field theories [7]. The experiment serves as a valuable lesson in the practical limitations of computational physics and the need for alternative approaches, such as numerical methods and approximation techniques, when dealing with such complex problems.

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