

Morocco

Detailed Human Capital projections to 2060

| Demographic indicators, CEPAM Medium Scenario (SSP2) | | | | | | |
|--|-----------|-----------|-----------|-----------|-----------|-----------|
| | 2015 | 2020 | 2030 | 2040 | 2050 | 2060 |
| Population (in millions) | 34.80 | 36.83 | 39.81 | 41.66 | 42.47 | 42.27 |
| Proportion age 65+ | 6.4% | 7.6% | 11.3% | 14.3% | 17.9% | 22.0% |
| Proportion below age 20 | 36.2% | 34.8% | 31.1% | 26.5% | 24.2% | 22.2% |
| | 2015-2020 | 2020-2025 | 2030-2035 | 2040-2045 | 2050-2055 | 2055-2060 |
| Total Fertility Rate | 2.38 | 2.18 | 1.94 | 1.79 | 1.72 | 1.69 |
| Life expectancy at birth (in years) | | | | | | |
| Male | 74.9 | 75.7 | 77.3 | 78.9 | 80.5 | 81.3 |
| Female | 77.3 | 78.3 | 80.1 | 82.0 | 83.8 | 85.7 |
| Five-year net-migration flow (in thousands) | -428.7 | -453.1 | -487.2 | -505.1 | -512.2 | -511.3 |

| Human Capital indicators, CEPAM Medium Scenario (SSP2) | | | | | | |
|--|-------|-------|-------|-------|-------|-------|
| | 2015 | 2020 | 2030 | 2040 | 2050 | 2060 |
| Population age 25+: highest educational attainment (columns sum to 100%) | | | | | | |
| E1 - no education | 48.3% | 42.2% | 31.4% | 22.3% | 14.7% | 9.0% |
| E2 - incomplete primary | 6.5% | 6.4% | 5.9% | 5.0% | 4.0% | 3.0% |
| E3 - primary | 16.5% | 17.5% | 18.4% | 17.3% | 15.4% | 13.0% |
| E4 - lower secondary | 10.9% | 12.3% | 14.6% | 16.0% | 16.3% | 15.7% |
| E5 - upper secondary | 9.5% | 11.6% | 15.7% | 20.5% | 25.0% | 28.6% |
| E6 - post-secondary | 8.3% | 10.1% | 13.9% | 18.9% | 24.6% | 30.8% |
| Mean years of schooling (in years) | 4.7 | 5.5 | 6.9 | 8.3 | 9.7 | 10.8 |
| Gender gap (population age 25+): highest educational attainment (ratio male/female) | | | | | | |
| E1 - no education | 0.64 | 0.61 | 0.56 | 0.52 | 0.47 | 0.43 |
| E2 - incomplete primary | 1.59 | 1.54 | 1.45 | 1.35 | 1.26 | 1.15 |
| E3 - primary | 1.79 | 1.70 | 1.56 | 1.48 | 1.41 | 1.33 |
| E4 - lower secondary | 1.37 | 1.31 | 1.22 | 1.18 | 1.18 | 1.18 |
| E5 - upper secondary | 1.30 | 1.20 | 1.10 | 1.05 | 1.04 | 1.05 |
| E6 - post-secondary | 1.42 | 1.34 | 1.22 | 1.12 | 1.03 | 0.97 |
| Mean years of schooling (male minus female) | 0.8 | 0.8 | 0.7 | 0.6 | 0.4 | 0.3 |
| Women age 20-39: highest educational attainment (columns sum to 100%) | | | | | | |
| E1 - no education | 27.4% | 20.0% | 7.7% | 2.8% | 0.9% | 0.2% |
| E2 - incomplete primary | 8.0% | 6.4% | 3.8% | 1.9% | 0.8% | 0.3% |
| E3 - primary | 18.9% | 19.4% | 17.8% | 11.9% | 6.9% | 3.2% |
| E4 - lower secondary | 16.0% | 17.4% | 19.2% | 17.3% | 13.6% | 9.1% |
| E5 - upper secondary | 17.0% | 21.1% | 29.4% | 36.4% | 39.7% | 40.2% |
| E6 - post-secondary | 12.6% | 15.7% | 22.1% | 29.7% | 38.0% | 46.9% |
| Mean years of schooling (in years) | 6.5 | 7.8 | 10.1 | 11.8 | 12.9 | 13.7 |

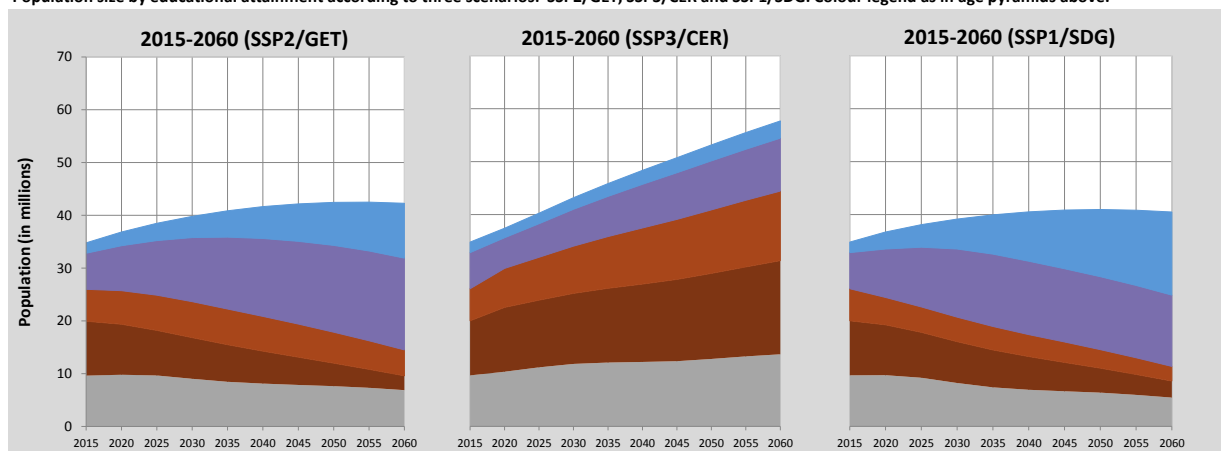
Education scenarios

SSP2/GET: Global Education Trend Scenario (Medium assumption)

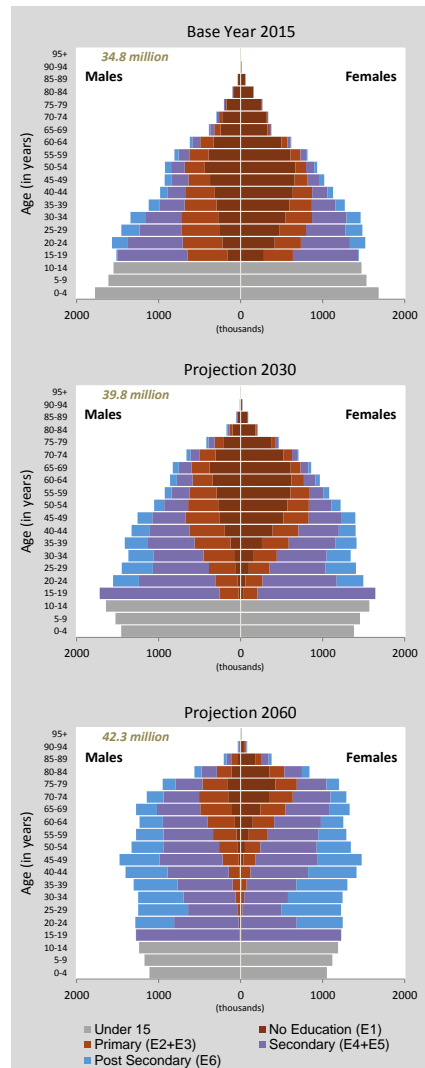
SSP3/CER: Constant Enrollment Rates Scenario (assumption of no future improvements)

SSP1/SDG: Sustainable Development Goal Scenario (universal primary and secondary education by 2030)

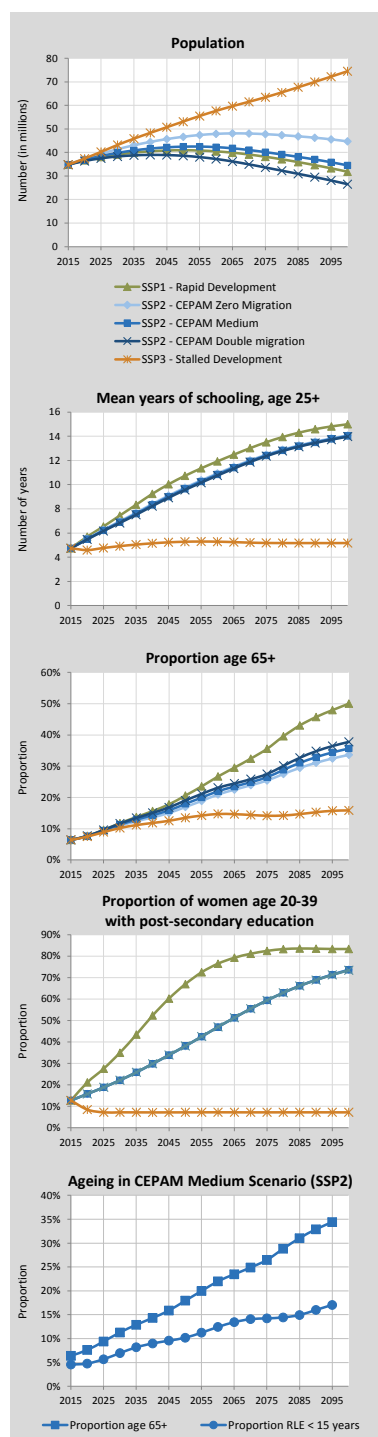
Population size by educational attainment according to three scenarios: SSP2/GET, SSP3/CER and SSP1/SDG. Colour legend as in age pyramids above.



Pyramids by education, CEPAM Medium Scenario



Morocco (Continued)



Alternative Scenarios to 2100

| Projection Results by Scenario (SSP1-3) | | | | | | | |
|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| | 2015 | 2020 | 2030 | 2050 | 2060 | 2075 | 2100 |
| Population (in millions) | | | | | | | |
| SSP1 - Rapid Development | 34.80 | 36.70 | 39.14 | 40.96 | 40.47 | 38.18 | 31.82 |
| SSP2 - CEPAM Zero Migration | 34.80 | 37.28 | 41.38 | 46.67 | 47.90 | 47.77 | 44.70 |
| SSP2 - CEPAM Medium | 34.80 | 36.83 | 39.81 | 42.47 | 42.27 | 40.15 | 34.52 |
| SSP2 - CEPAM Double Migration | 34.80 | 36.37 | 38.29 | 38.59 | 37.23 | 33.63 | 26.54 |
| SSP3 - Stalled Development | 34.80 | 37.42 | 43.18 | 53.13 | 57.68 | 63.45 | 74.51 |
| Proportion age 65+ | | | | | | | |
| SSP1 - Rapid Development | 6.4% | 7.7% | 11.8% | 20.6% | 26.7% | 35.6% | 50.0% |
| SSP2 - CEPAM Zero Migration | 6.4% | 7.5% | 10.9% | 16.9% | 20.9% | 25.4% | 33.6% |
| SSP2 - CEPAM Medium | 6.4% | 7.6% | 11.3% | 17.9% | 22.0% | 26.5% | 35.6% |
| SSP2 - CEPAM Double Migration | 6.4% | 7.7% | 11.7% | 19.0% | 23.1% | 27.5% | 37.8% |
| SSP3 - Stalled Development | 6.4% | 7.5% | 10.2% | 13.5% | 14.7% | 14.1% | 15.9% |
| Proportion below age 20 | | | | | | | |
| SSP1 - Rapid Development | 36.2% | 34.5% | 29.5% | 21.0% | 18.6% | 14.8% | 11.4% |
| SSP2 - CEPAM Zero Migration | 36.2% | 34.7% | 30.9% | 24.0% | 22.0% | 19.3% | 16.7% |
| SSP2 - CEPAM Medium | 36.2% | 34.8% | 31.1% | 24.2% | 22.2% | 19.3% | 16.6% |
| SSP2 - CEPAM Double Migration | 36.2% | 35.0% | 31.3% | 24.4% | 22.4% | 19.4% | 16.3% |
| SSP3 - Stalled Development | 36.2% | 35.6% | 35.2% | 31.5% | 30.9% | 30.0% | 29.8% |
| Proportion of women age 20-39 with post-secondary education | | | | | | | |
| SSP1 - Rapid Development | 12.6% | 21.1% | 34.9% | 66.9% | 76.5% | 82.4% | 83.3% |
| SSP2 - CEPAM Zero Migration | 12.6% | 15.7% | 22.1% | 38.0% | 46.9% | 59.3% | 73.7% |
| SSP2 - CEPAM Medium | 12.6% | 15.7% | 22.1% | 38.0% | 46.9% | 59.3% | 73.5% |
| SSP2 - CEPAM Double Migration | 12.6% | 15.7% | 22.1% | 38.1% | 47.0% | 59.4% | 73.4% |
| SSP3 - Stalled Development | 12.6% | 8.4% | 7.1% | 7.1% | 7.1% | 7.1% | 7.1% |
| Mean years of schooling, age 25+ | | | | | | | |
| SSP1 - Rapid Development | 4.7 | 5.7 | 7.4 | 10.7 | 11.9 | 13.5 | 15.0 |
| SSP2 - CEPAM Zero Migration | 4.7 | 5.5 | 7.0 | 9.7 | 10.9 | 12.5 | 14.1 |
| SSP2 - CEPAM Medium | 4.7 | 5.5 | 6.9 | 9.7 | 10.8 | 12.4 | 14.0 |
| SSP2 - CEPAM Double Migration | 4.7 | 5.5 | 6.8 | 9.6 | 10.8 | 12.4 | 14.0 |
| SSP3 - Stalled Development | 4.7 | 4.6 | 4.9 | 5.3 | 5.3 | 5.2 | 5.2 |
| Demographic assumptions underlying SSPs | | | | | | | |
| | 2015-2020 | 2020-2025 | 2030-2035 | 2050-2055 | 2060-2065 | 2075-2080 | 2095-2100 |
| Total fertility rate | | | | | | | |
| SSP1 - Rapid Development | 2.26 | 1.95 | 1.64 | 1.47 | 1.43 | 1.39 | 1.38 |
| SSP2 - CEPAM Zero Migration | 2.38 | 2.17 | 1.94 | 1.72 | 1.66 | 1.60 | 1.58 |
| SSP2 - CEPAM Medium | 2.38 | 2.18 | 1.94 | 1.72 | 1.66 | 1.60 | 1.58 |
| SSP2 - CEPAM Double Migration | 2.38 | 2.18 | 1.94 | 1.72 | 1.66 | 1.60 | 1.58 |
| SSP3 - Stalled Development | 2.72 | 2.86 | 2.77 | 2.49 | 2.44 | 2.45 | 2.50 |
| Life expectancy at birth for females (in years) | | | | | | | |
| SSP1 - Rapid Development | 77.9 | 79.4 | 82.2 | 87.8 | 90.7 | 95.1 | 101.2 |
| SSP2 - CEPAM Zero Migration | 77.3 | 78.3 | 80.1 | 83.8 | 85.7 | 88.5 | 92.2 |
| SSP2 - CEPAM Medium | 77.3 | 78.3 | 80.1 | 83.8 | 85.7 | 88.5 | 92.2 |
| SSP2 - CEPAM Double Migration | 77.3 | 78.3 | 80.1 | 83.8 | 85.7 | 88.5 | 92.2 |
| SSP3 - Stalled Development | 76.7 | 76.9 | 77.4 | 78.4 | 78.8 | 79.4 | 80.8 |
| Migration – net flow over five years (in thousands) | | | | | | | |
| SSP1 - Rapid Development | -429.0 | -452.2 | -480.5 | -496.9 | -489.3 | -456.6 | -393.5 |
| SSP2 - CEPAM Zero Migration | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| SSP2 - CEPAM Medium | -428.7 | -453.1 | -487.2 | -512.2 | -506.5 | -476.1 | -420.3 |
| SSP2 - CEPAM Double Migration | -857.4 | -894.2 | -934.6 | -924.5 | -884.1 | -789.1 | -648.9 |
| SSP3 - Stalled Development | -285.7 | -153.6 | -0.5 | -0.6 | -0.7 | -0.7 | -0.8 |
| Ageing indicators, CEPAM Medium Scenario (SSP2) | | | | | | | |
| | 2015 | 2020 | 2030 | 2050 | 2060 | 2075 | 2095 |
| Median age | 27.9 | 29.5 | 33.0 | 39.2 | 42.9 | 47.3 | 52.2 |
| Proportion age 65+ | 6.4% | 7.6% | 11.3% | 17.9% | 22.0% | 26.5% | 34.4% |
| Proportion RLE < 15 years | 4.7% | 4.6% | 6.5% | 10.4% | 12.7% | 14.1% | 16.4% |