

AVENUE SUPERMARTS LTD

(AVANTIFEED | BSE Code: 512573)

INR 3501.75

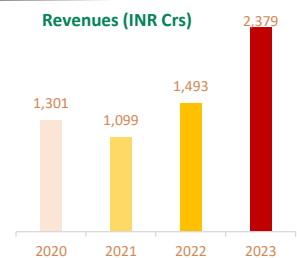
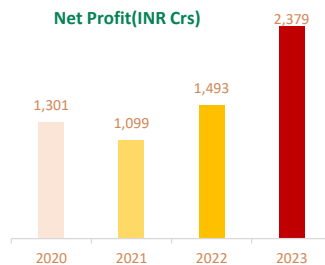
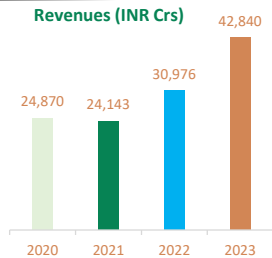
52 Week(High-INR 4228 & Low - 3292)



About the Company

Avenue Supermarts Limited, DMart, is an Indian retail corporation that operates a chain of hypermarkets in India. It was founded by Radhakishan Damani in 2002 when its first store was opened in Powai, Mumbai. As of June 2023, it has 330 stores across 14 states in India. The company has its headquarters in Mumbai. As of 31 March 2022, DMart had a total of 10,713 permanent employees and 58,597 employees hired on contractual basis.

Financial Summary



Return on Equity(ROE)							
	Mar-17	Mar-18	Mar-19	Mar-20	Mar-21	Mar-22	Mar-23
Net Profit	478.8	806.3	902.5	1,301.1	1,099.5	1,492.6	2,378.5
Average Shareholder Equity	2,681.1	4,255.4	5,128.3	8,333.6	11,631.7	12,930.7	14,878.2
Return on Equity(ROE)	17.86%	18.95%	17.60%	15.61%	9.45%	11.54%	15.99%

ROE - Dupont Equation							
	Mar-17	Mar-18	Mar-19	Mar-20	Mar-21	Mar-22	Mar-23
Net Profit	478.8	806.3	902.5	1,301.1	1,099.5	1,492.6	2,378.5
Revenue	11,897.7	15,033.2	20,004.5	24,870.2	24,143.1	30,976.3	42,839.6
Net Profit Margin(A)	4%	5%	5%	5%	5%	5%	6%
Revenue	11,897.7	15,033.2	20,004.5	24,870.2	24,143.1	30,976.3	42,839.6
Average Total Asset	4,460.4	5,733.8	6,326.9	9,540.8	12,865.6	14,563.0	16,788.6
Asset Turnover Ratio(B)	2.7x	2.6x	3.2x	2.6x	1.9x	2.1x	2.6x
Average Total Asset	4,460.4	5,733.8	6,326.9	9,540.8	12,865.6	14,563.0	16,788.6
Average Shareholder Equity	2,681.1	4,255.4	5,128.3	8,333.6	11,631.7	12,930.7	14,878.2
Equity Multiplier(C)	1.7x	1.3x	1.2x	1.1x	1.1x	1.1x	1.1x
Return on Equity(A*B*C)		18.95%	17.60%	15.61%	9.45%	11.54%	15.99%

Return on Asset							
	Mar-17	Mar-18	Mar-19	Mar-20	Mar-21	Mar-22	Mar-23
Net Profit	478.8	806.3	902.5	1,301.1	1,099.5	1,492.6	2,378.5
Average Total Asset	4,460.4	5,733.8	6,326.9	9,540.8	12,865.6	14,563.0	16,788.6
Return on Equity(ROE)	10.73%	14.06%	14.27%	13.64%	8.55%	10.25%	14.17%

ROA - Dupont Equation							
	Mar-17	Mar-18	Mar-19	Mar-20	Mar-21	Mar-22	Mar-23
Net Profit	478.8	806.3	902.5	1,301.1	1,099.5	1,492.6	2,378.5
Revenue	11,897.7	15,033.2	20,004.5	24,870.2	24,143.1	30,976.3	42,839.6
Net Profit Margin(A)	4.02%	5.36%	4.51%	5.23%	4.55%	4.82%	5.55%
Revenue	11,897.7	15,033.2	20,004.5	24,870.2	24,143.1	30,976.3	42,839.6
Average Total Asset	4,460.4	5,733.8	6,326.9	9,540.8	12,865.6	14,563.0	16,788.6
Average Turnover Margin(B)	2.7x	2.6x	3.2x	2.6x	1.9x	2.1x	2.6x
Return on Asset(A*B)	11%	14%	14%	14%	9%	10%	14%