

# Using Knowledge Graphs for Text Retrieval

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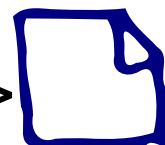
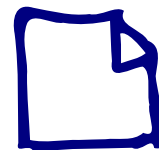
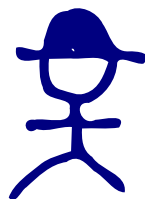
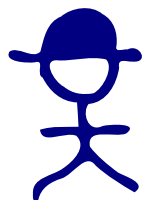
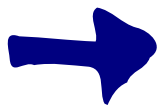
Bloomberg

# Document Retrieval with Entities

Query

Entities

Documents



Entities known ->  
to be relevant



Docs we ->  
want to rank

# Matching Entities in Documents by Name

dark chocolate  
health benefits

---

• chocolate

• health

---

• Theobromine

• circulatory  
system

• heart

















... health ...  
...health...

... Theobromine ...

... dark chocolate ...  
circulatory system

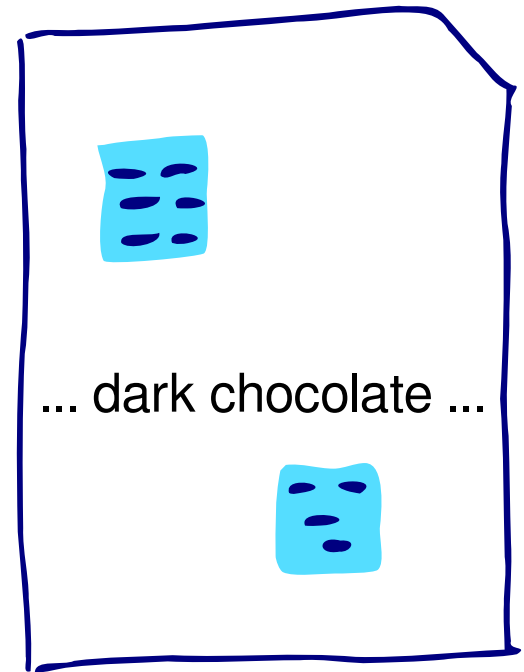
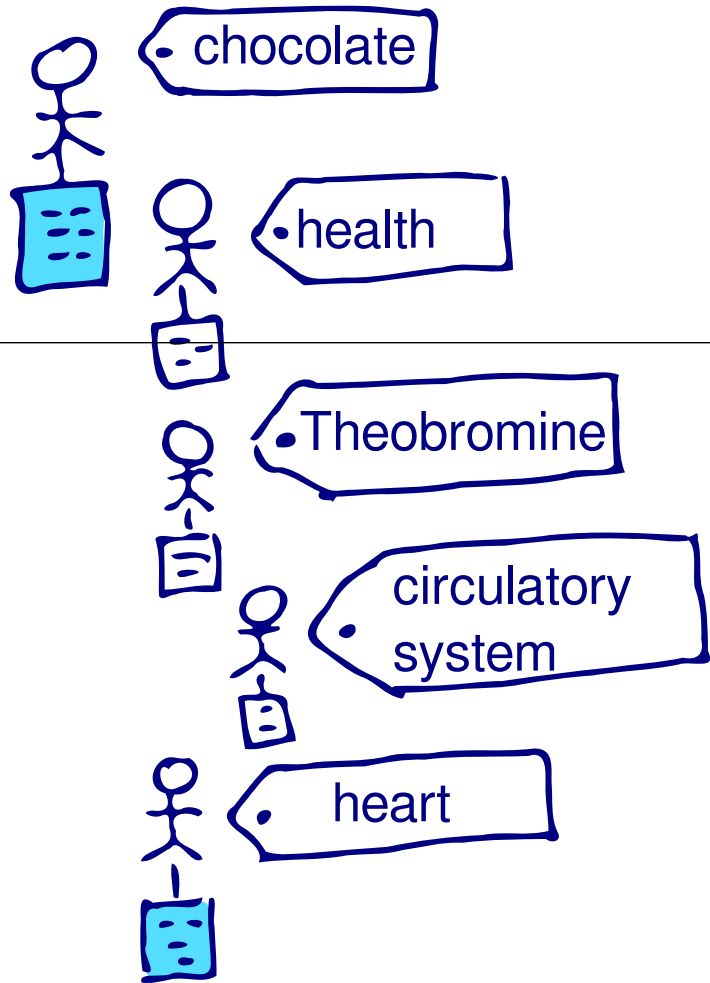
Should this doc  
be promoted in  
the ranking?

# Different Queries - Different Entities

Query	nicolas cage movies	dark chocolate health benefits
Query entities	 	   
Latent entities	   	     
[Hasibi ICTIR16]	<b>Named Entities</b>	<b>Concepts</b>

# Matching Entities in Documents by Article Terms

dark chocolate  
health benefits

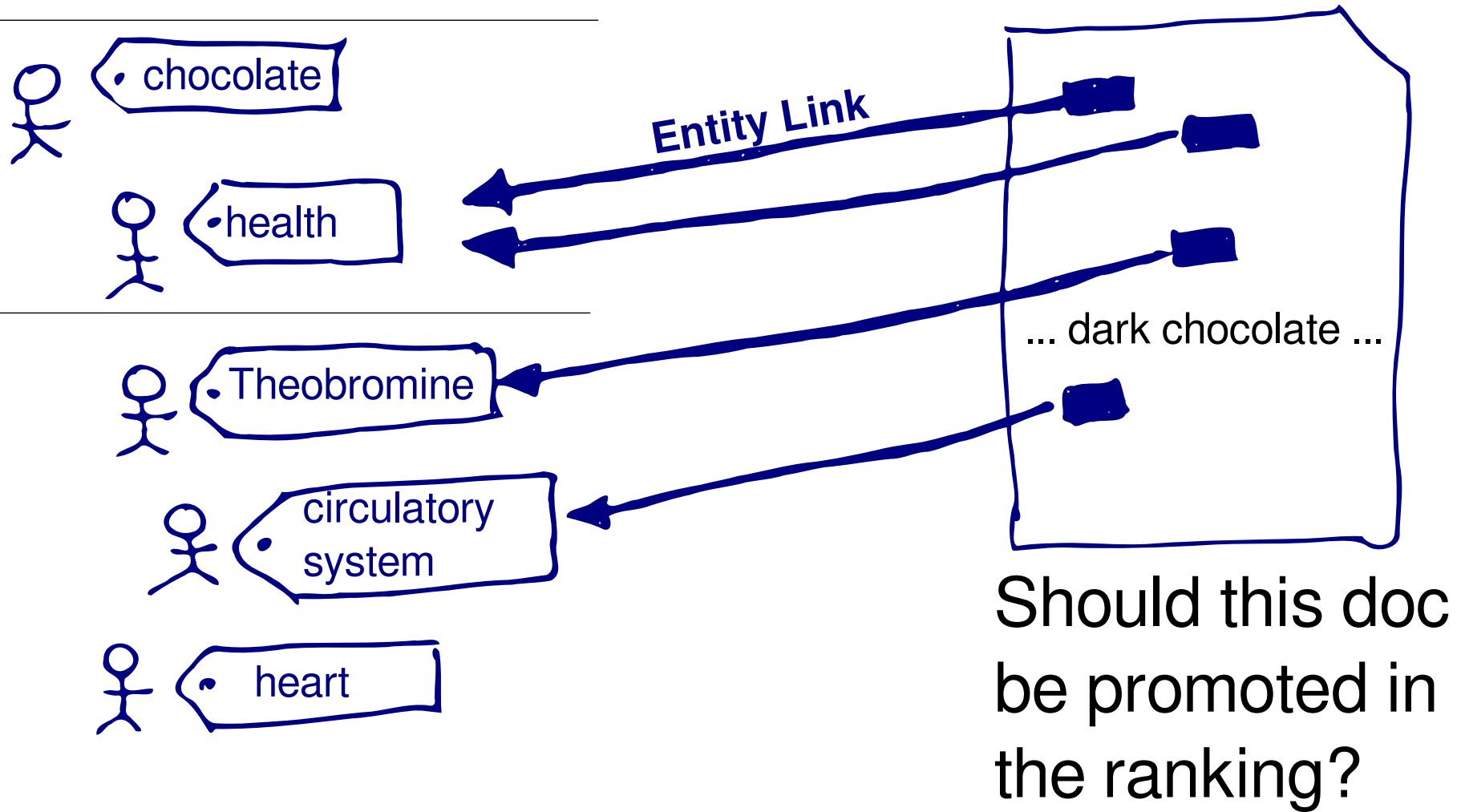


Should this doc  
be promoted in  
the ranking?

# Matching Entities in Documents by Entity Links

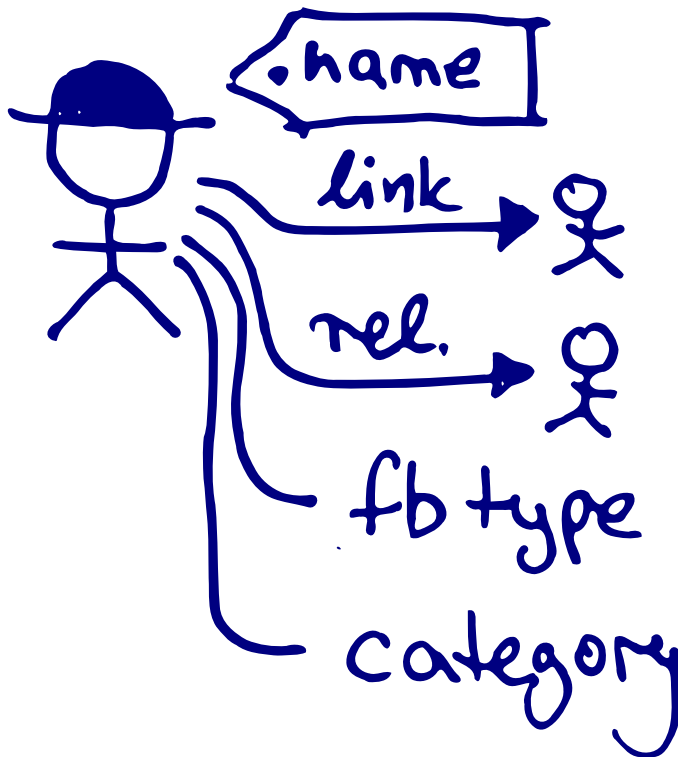
dark chocolate  
health benefits

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# Using more from the Knowledge Base

So far we used names and entity links.  
But KBs have so much more information!



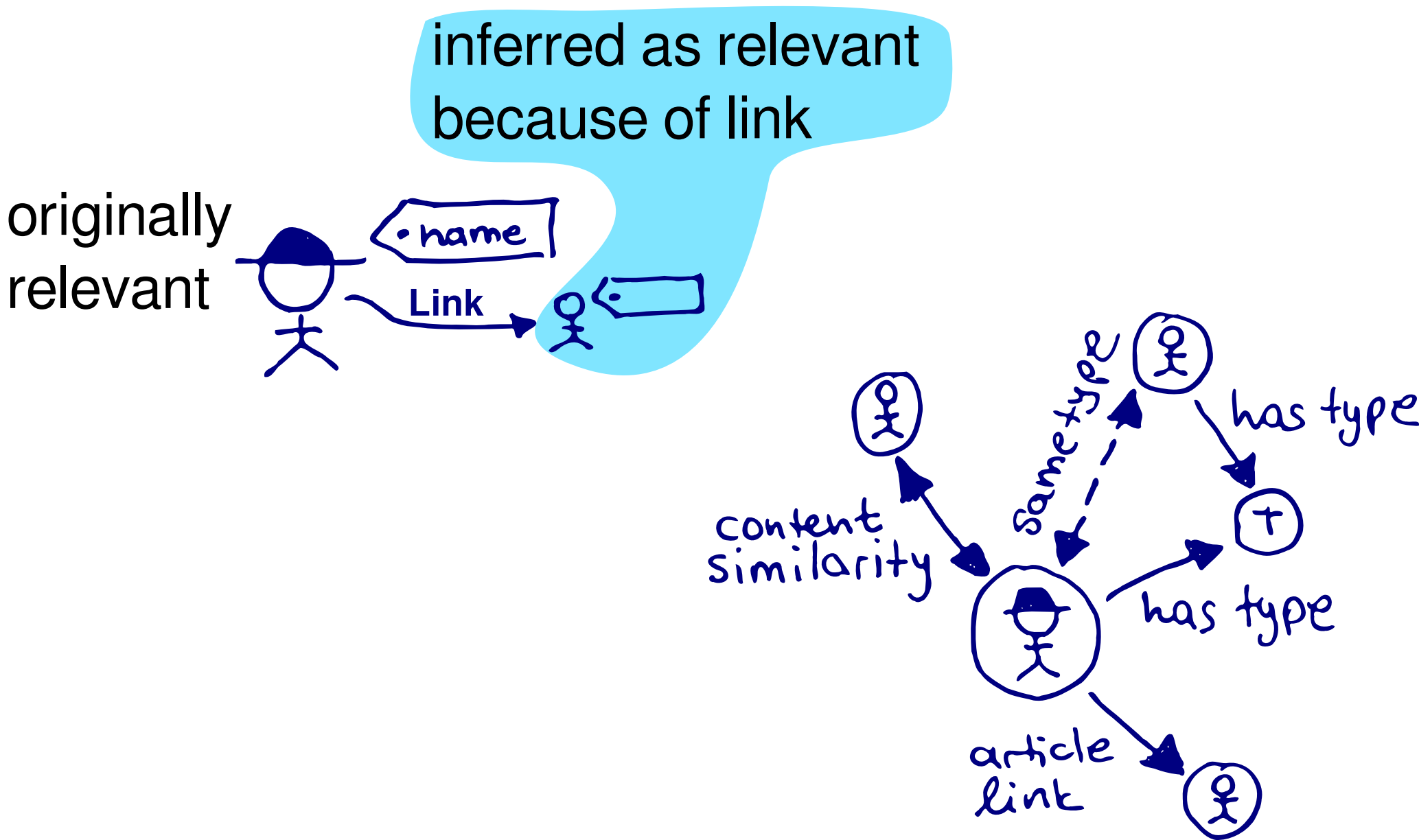
Names

Links and Relations

Different taxonomic  
Type systems

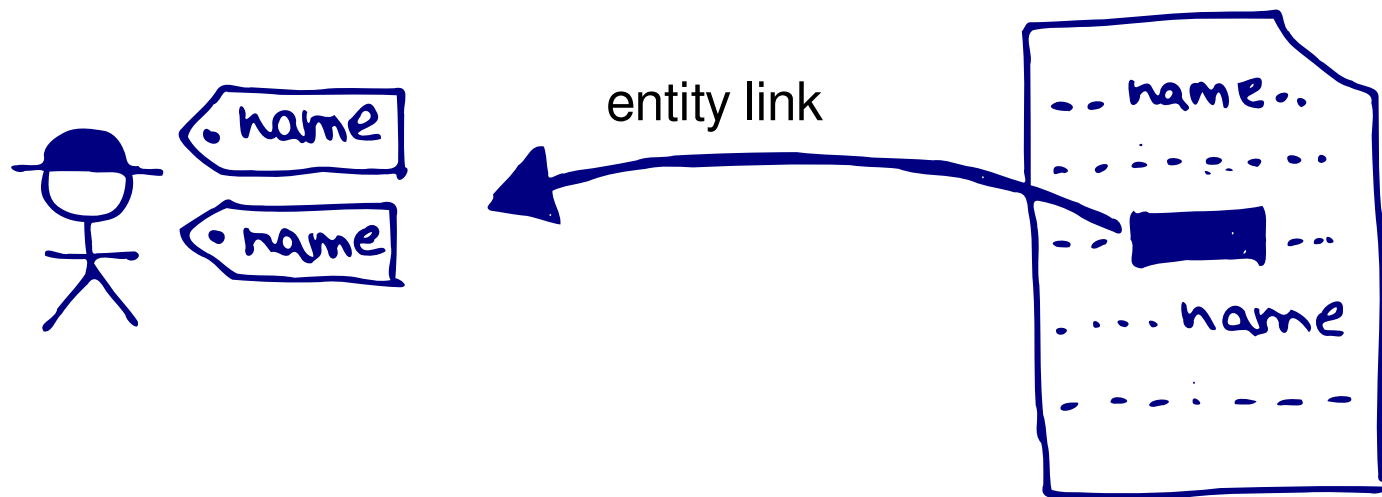
How can we make use of it?

# Using Relations and Types with Entity Links





# Using Entities as a Vocabulary of Concepts



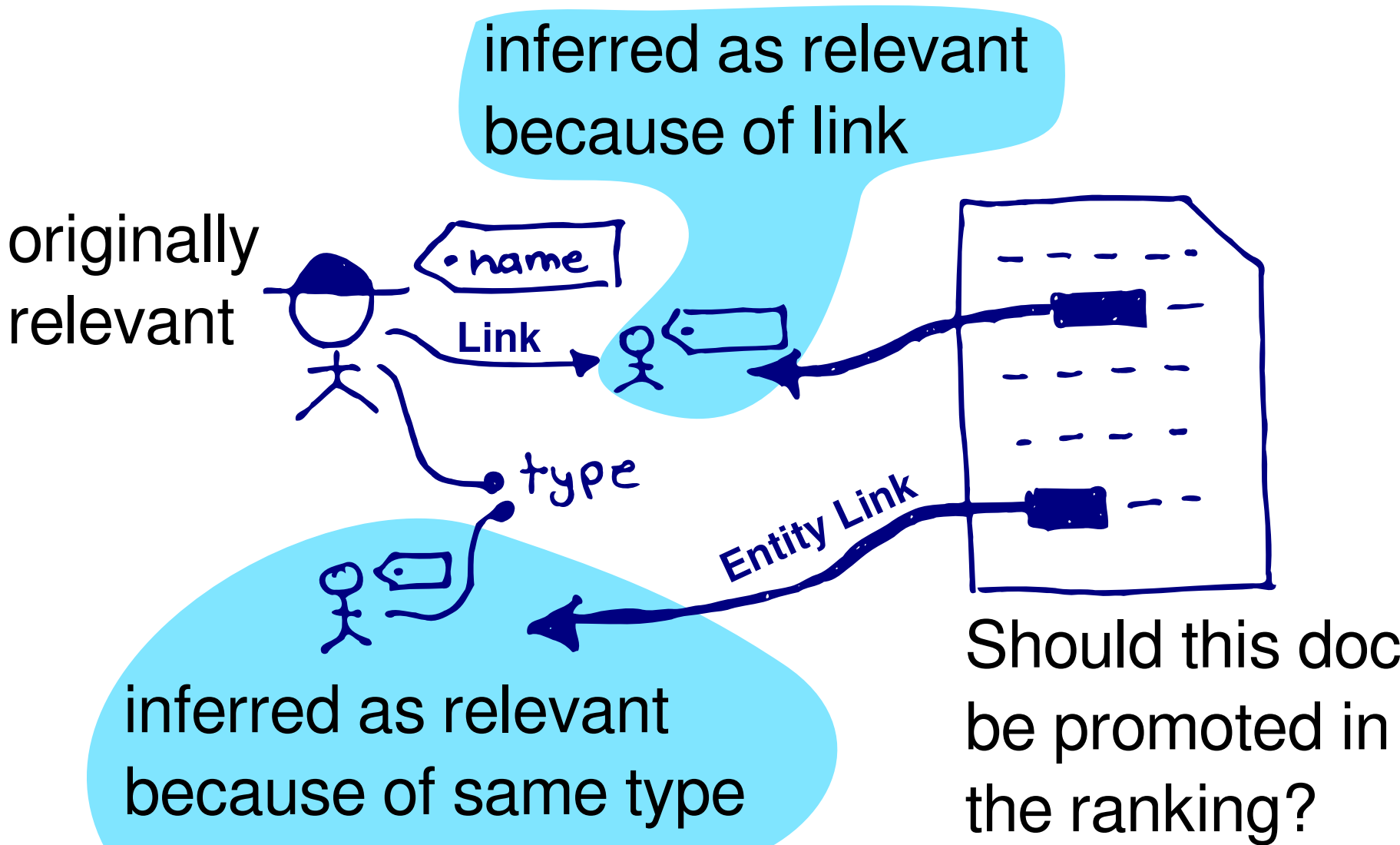
$$\text{score}(\text{document}) = \lambda_1 \text{query terms} + \lambda_2 \text{names} +$$

use your favorite  
retrieval model here!

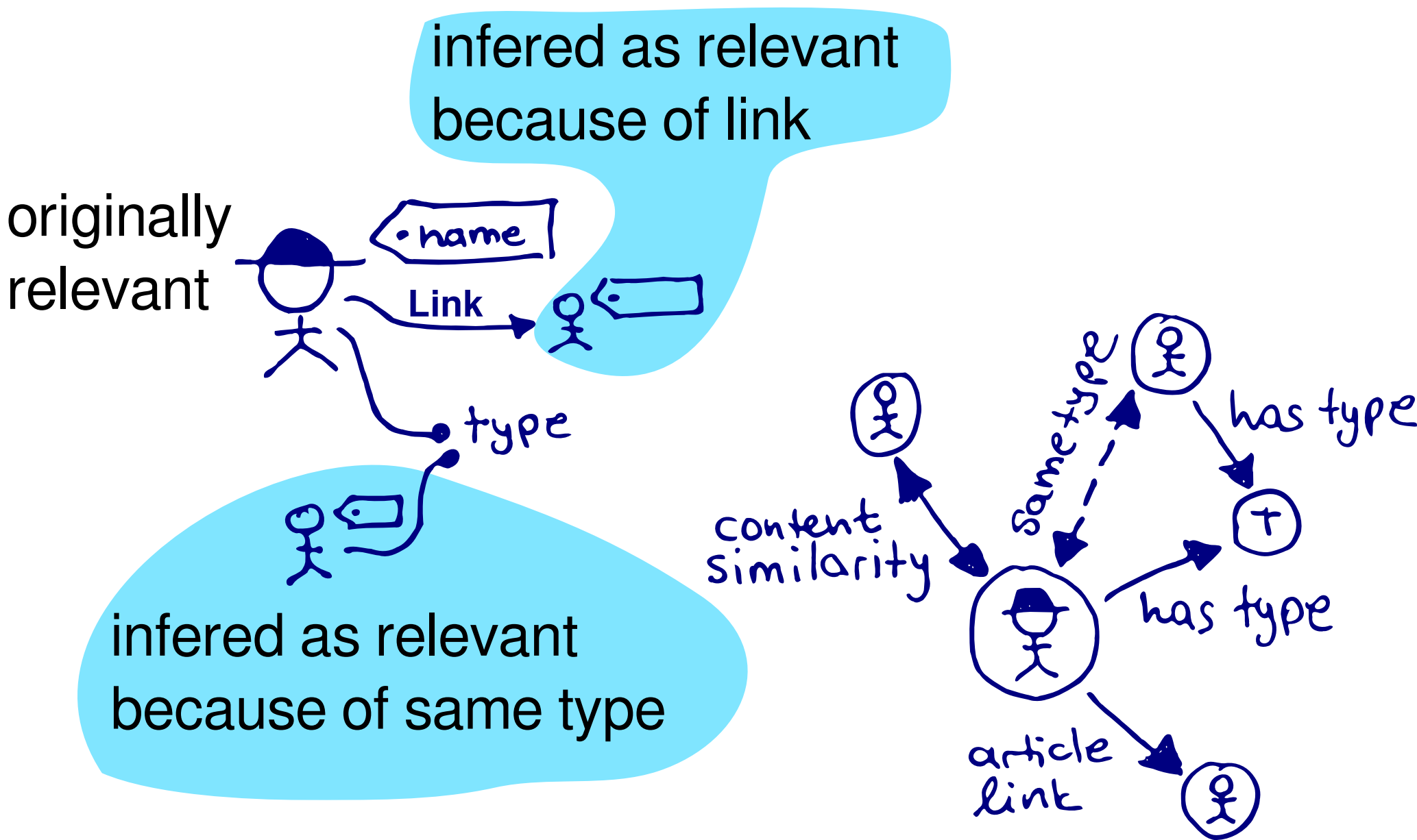
$$\lambda_3 \text{entity links} +$$

$$\lambda_4 \text{article terms} + \dots$$

# Using Relations and Types with Entity Links



# Using Relations and Types with Entity Links

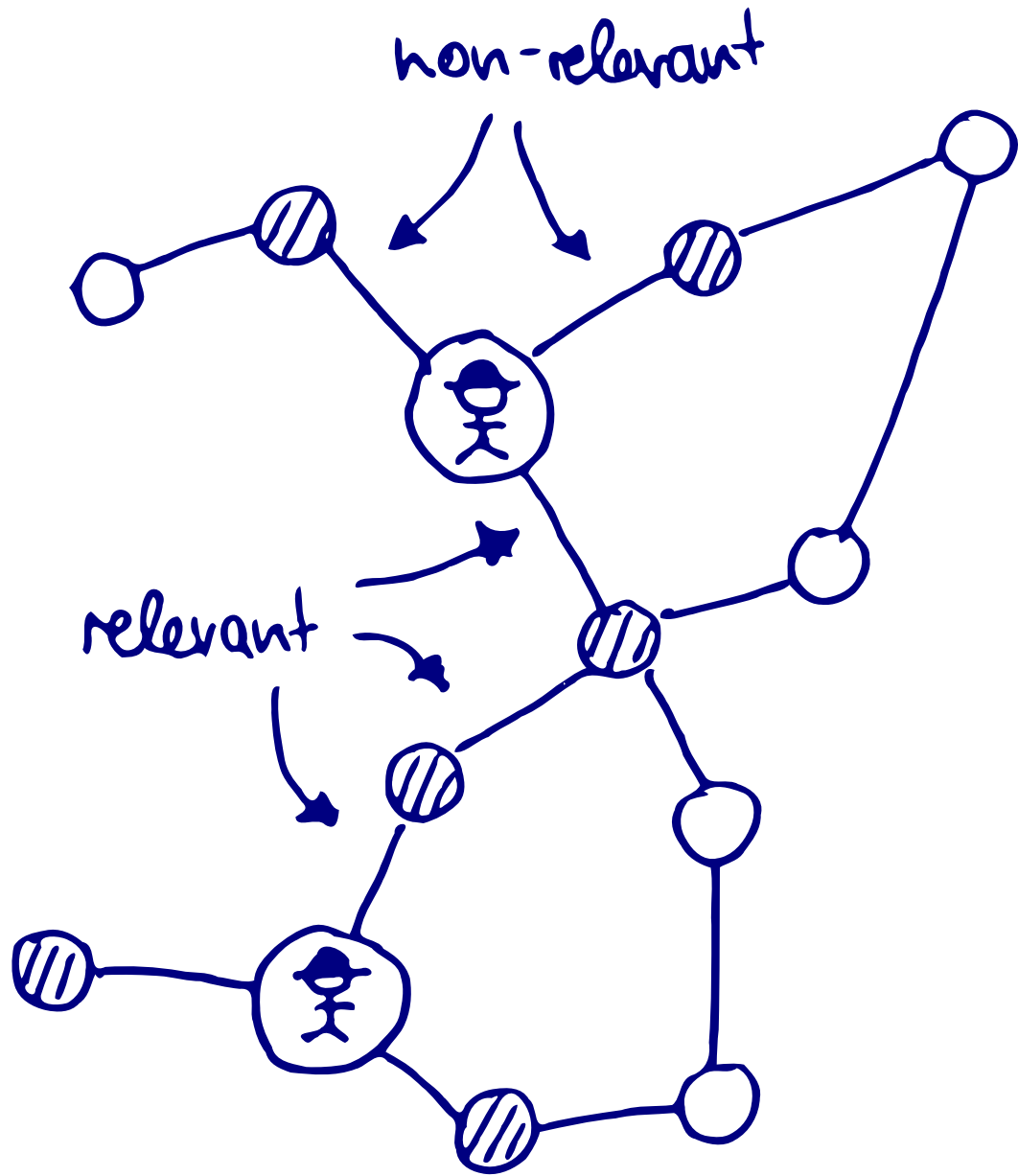


# General Approach: Graph Expansion

So many connections in a knowledge graph

- Some are relevant!
- But many are only relevant in a certain (other?) context.

Expanding with non-relevant entities leads to low precision rankings.

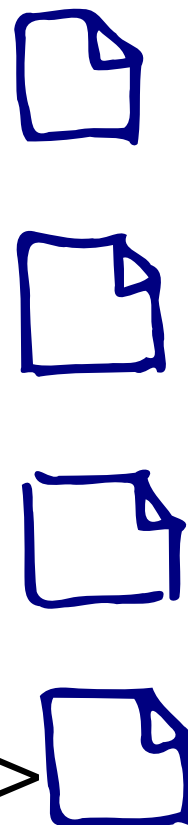
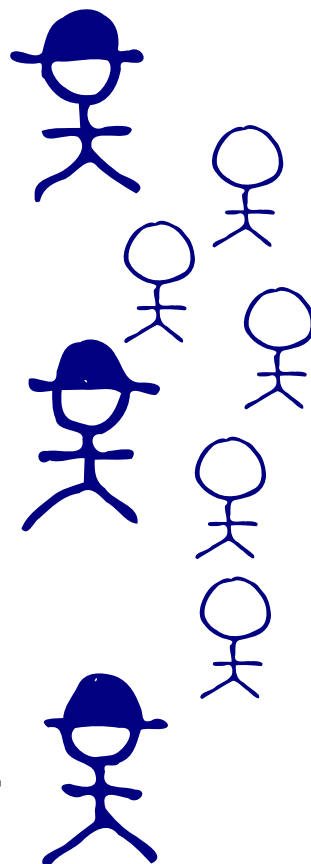
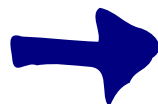


# Document Retrieval with (more) Entities

Query

Entities

Documents



Entities known **or** ->  
**assumed** to be relevant

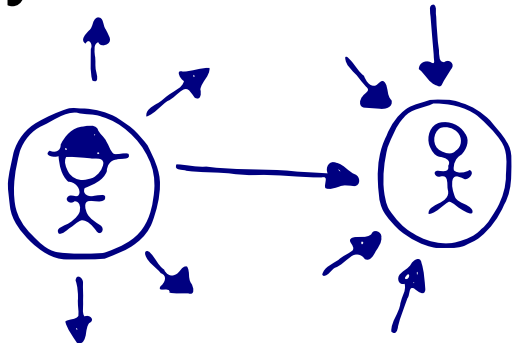
Docs we ->  
want to rank

# Using the Graph Structure (KG)

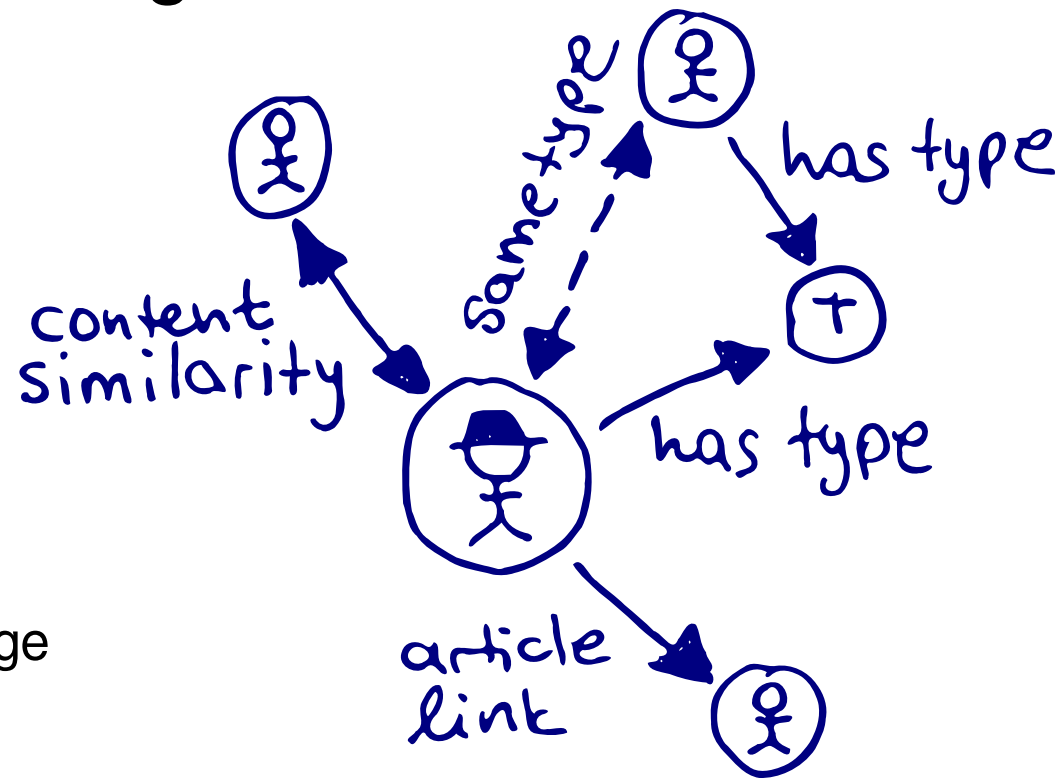
Using seed entity nodes and...

- Graph walks: PageRank / HITS
- Different edge types
- Edge weighting + Clustering

Exclusivity-based  
Entity Relatedness



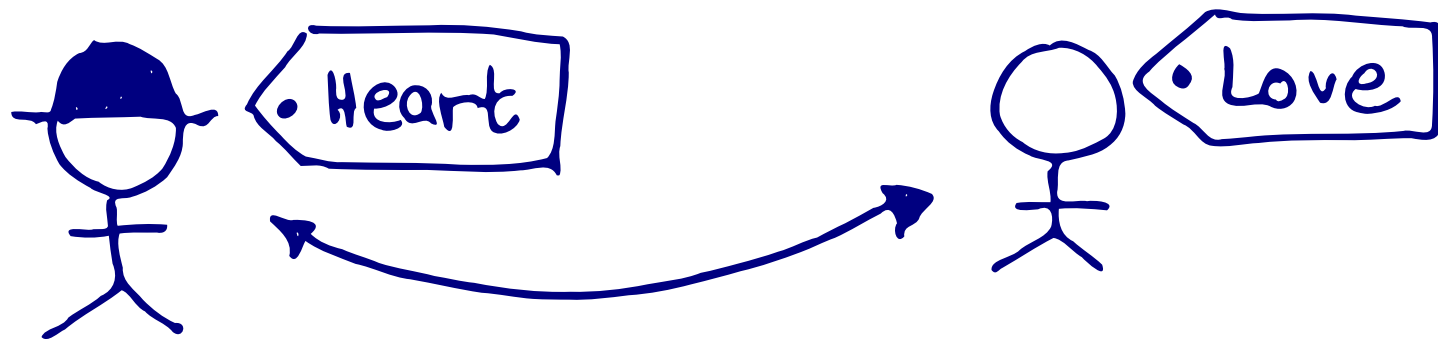
fewer in/out links => more important edge  
[Hulpus WSDM13, Weiland ICTIR16]



# KG expansion: A Potential Issue

Example query: Heart disease

Consider:



**Correct connection, but:**

The connection is not relevant in context of "heart" as in "heart disease".

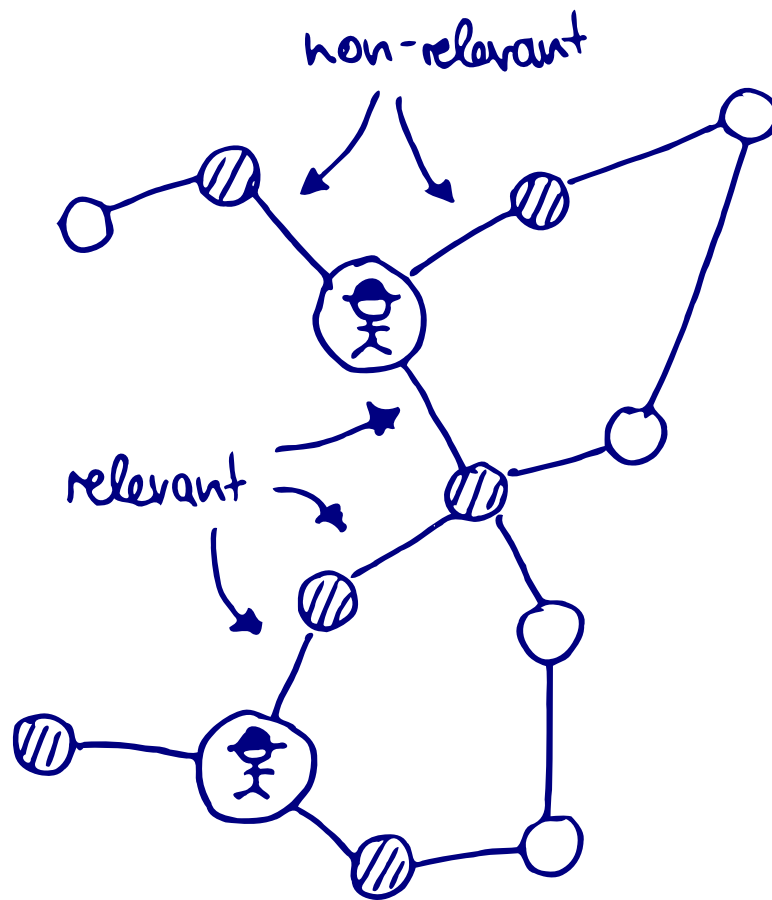
If we promote docs because they talk about love, we ruin a fine ranking on the topic heart disease.

# Big Question

How to infer which other connected entities / nodes are relevant for the information need Q?

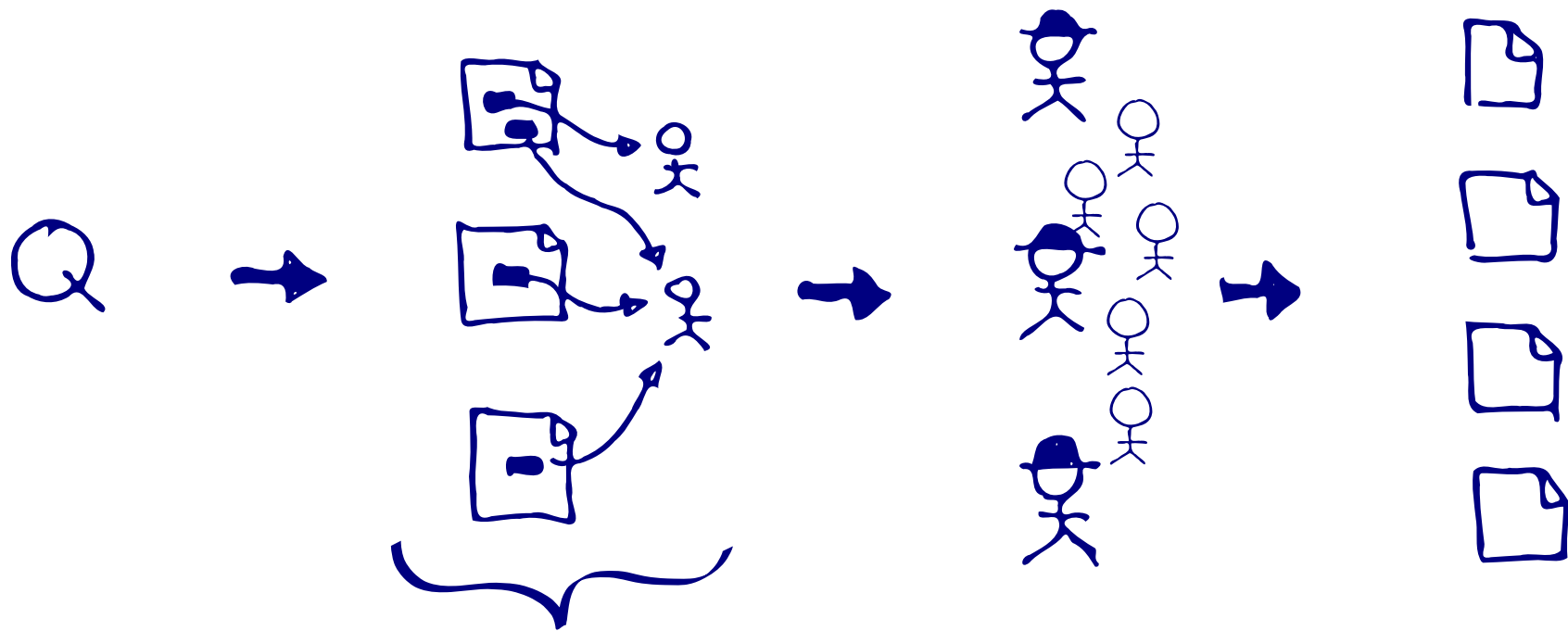
...and therefore safe for expansion?

Maybe entities in between relevant entities?





# Source: Relevance Feedback with Entity Links



Pseudo-Relevance Feedback (RM3)

Document = bag of Entity Links (instead of terms)

[Dalton SIGIR14, Liu IRJ15]

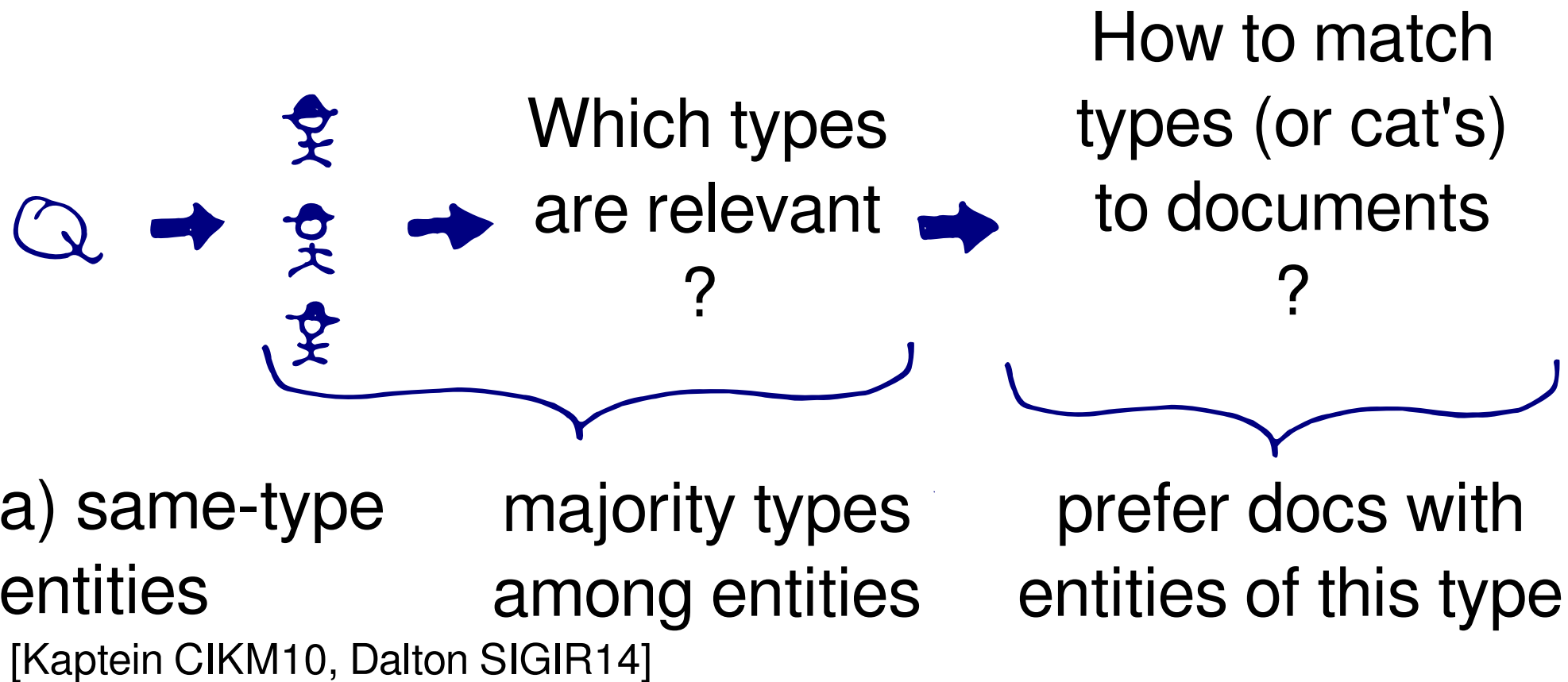
# Beyond the Graph Structure

Why only look at graph structure,  
and ignore all the other kinds of information?

Typical approaches:

- 1) Use complementary sources:  
graph, article text, relevance feedback, type info
- 2) Use machine learning:  
Train weights for sources on test collection
- 3) Model relevant Entity Aspects

# Source: Entity Types (or Wikipedia Categories)

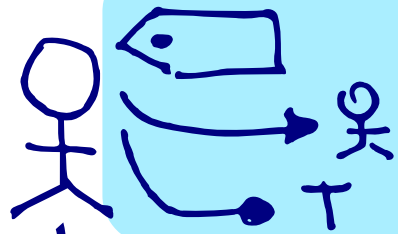


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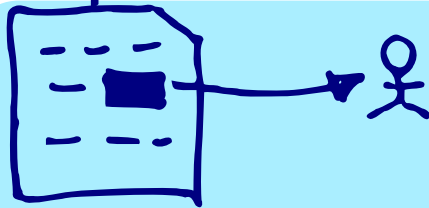
**b) term classifier**      **classify query terms with naive Bayes**      **classify documents with naive Bayes**

[Xiong CIKM15]

# Source: Object AND Article Content Retrieval



Entities as attribute-structured objects:  
Object retrieval (see Part 3 & [Hasibi ICTIR16])



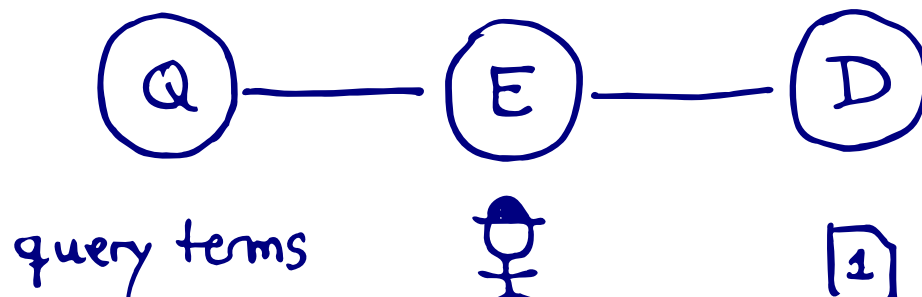
Entities as text:  
Each article represents an Entity  
Retrieve articles with keyword query  $Q$   
 $\Rightarrow$  ranking / score of Entity

# Machine Learning / Probabilistic Models

Three approaches based on similar ideas:

- Dalton: Entity Query Feature Expansion
- Xiong: EsdRank
- Liu: Latent Entity Space

Probabilistic model with random variables  $Q, E, D$ .

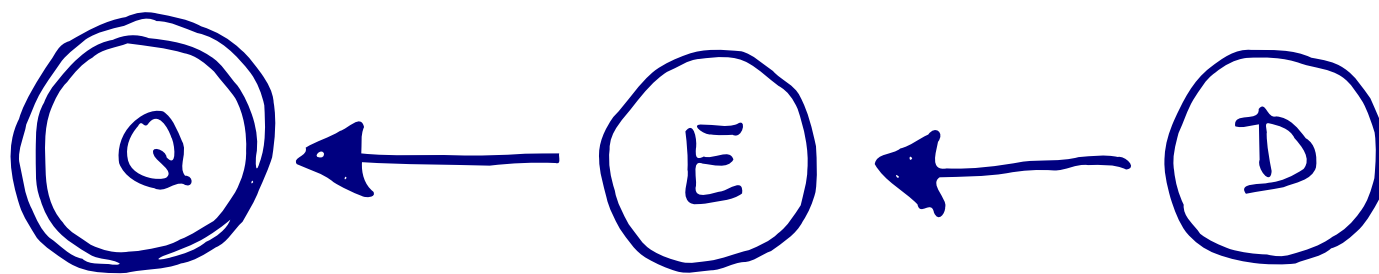


An edge represents a measure of compatibility or similarity.

One possible value for  $E \rightarrow$   
no ground truth!

3  $\leftarrow$  One possible value for  $D$   
ground truth available (TREC)

# Latent Entity Space [Liu IRJ15]



$$p(q|D = d, R = 1) = \sum_{e \in \mathcal{E}} p(q|e) \cdot p(e|d)$$

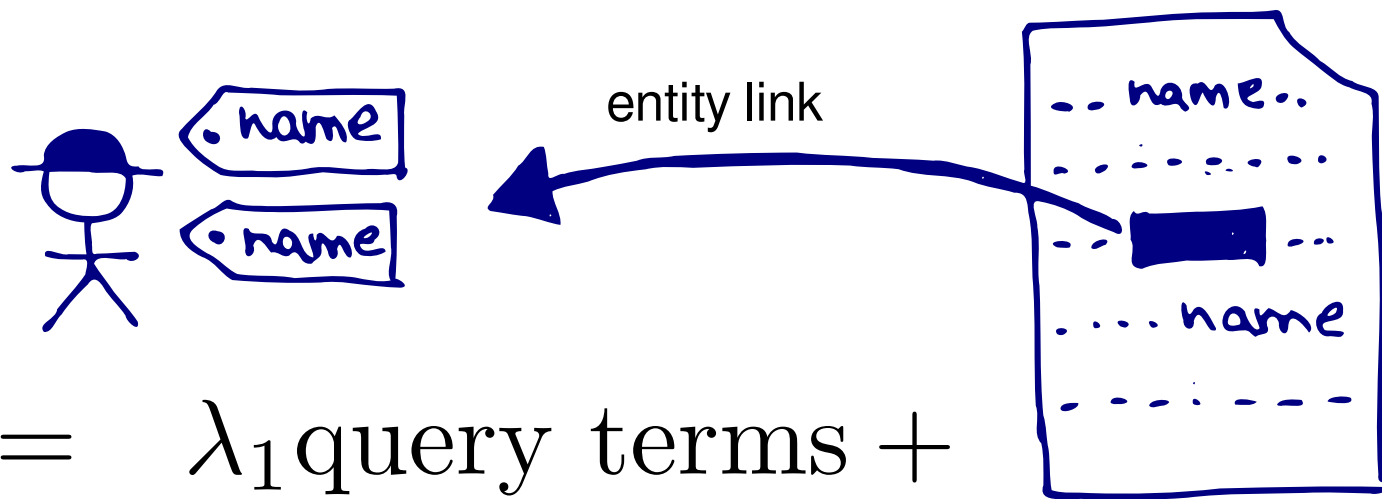
similarity of  
LM(q) and LM(e)

similarity of  
LM(e) and LM(d)

Wide range of experiments on which similarity measure / data source combination works best.

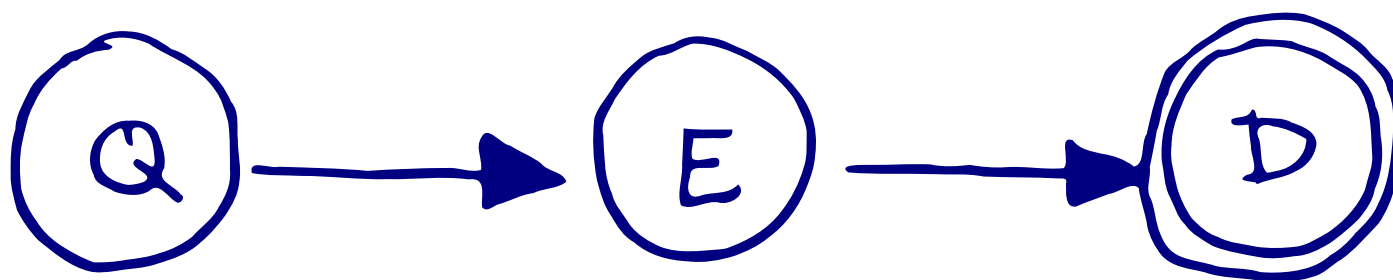
# Relation to Query / Latent Concept Expansion

Various vocabularies, but all represented by sets



$$\begin{aligned} \text{score}(\text{document icon}) = & \lambda_1 \text{query terms} + \\ & \lambda_2 \text{names} + \\ & \lambda_3 \text{entity links} + \\ & \lambda_4 \text{article terms} + \dots \end{aligned}$$

# EsdRank [Xiong CLKM15]



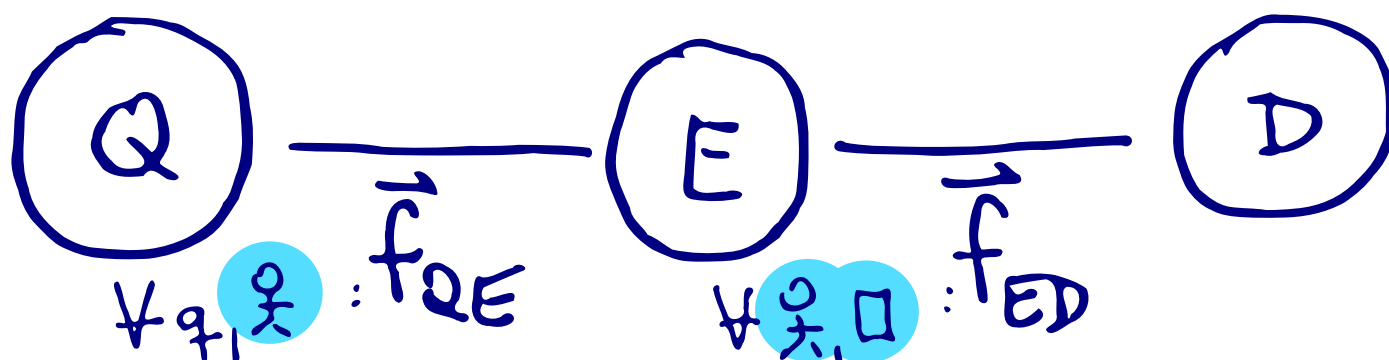
$$p(d_i|q) = \sum_{e \in \mathcal{E}} \underbrace{p(d_i|e)}_{\frac{1}{Z_1} \exp \langle \vec{w}_1, \vec{f}_{D,E} \rangle} \cdot \underbrace{p(e|q)}_{\frac{1}{Z_2} \exp \langle \vec{w}_2, \vec{f}_{E,Q} \rangle}$$

Discriminative probabilistic model based on  
Generalized linear models + EM Algorithm  
for learning weights  $w_1, w_2$ .

Only  $n+m$  features! But needs custom learning code.



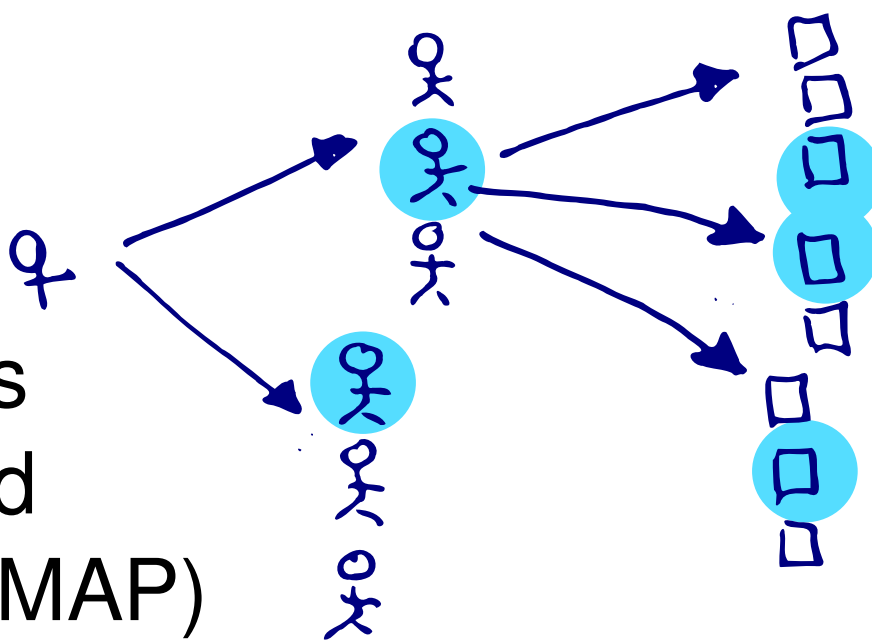
# Entity Query Feature Expansion [Dalton SIGIR14]



**n** different ways to  
compute  $p(q|e)$

**m** different ways to  
compute  $p(e|d)$

Combine features  
then use standard  
learning to rank (MAP)



$n \times m$   
features!

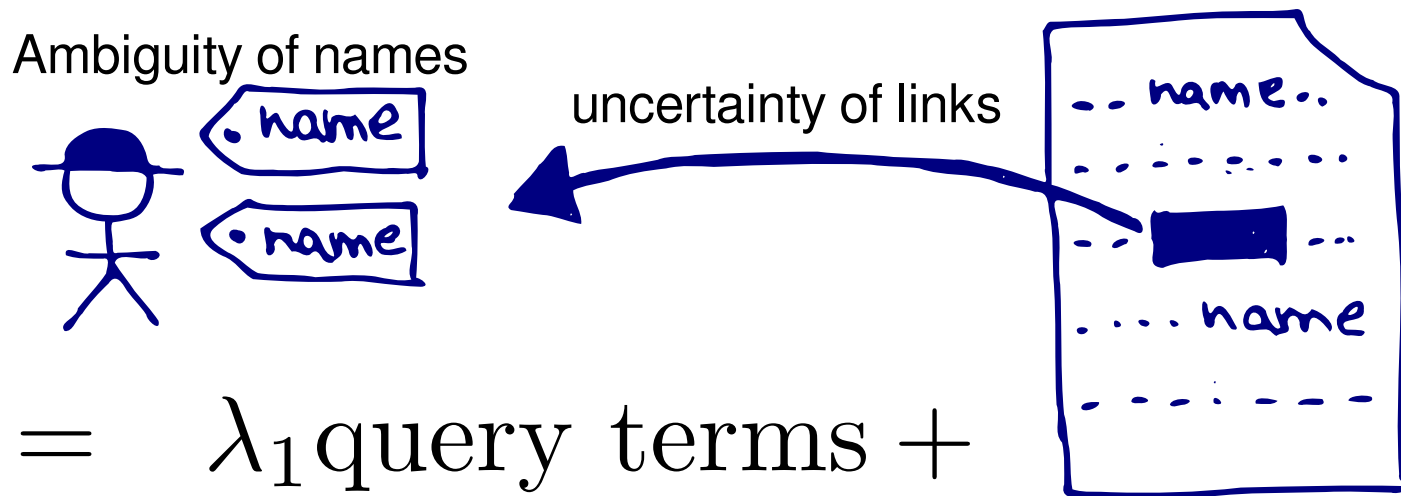
$\rightarrow$  all pairs  $\begin{pmatrix} - \\ - \\ - \\ - \\ - \end{pmatrix}$

$\vec{f}(-)$

$\vec{f}(\begin{pmatrix} - \\ - \\ - \end{pmatrix})$

# Query Expansion with Uncertainties

Taking uncertainty and confidences into account.



$$\begin{aligned} score(\text{document icon}) = & \lambda_1 \text{query terms} + \\ & \lambda_2 \sum p(\text{names}|e) + \\ & \lambda_3 p(\text{entity link to } e|d) \\ & \lambda_4 KL(p(\text{terms}|e) \parallel p(\text{terms}|d)) \end{aligned}$$

# Entity Aspects

An entity might be relevant, but:  
only some aspects about might make it relevant  
=> non-relevant aspects of relevant entities.

Example aspects about UK:

- still a member of the European Union
- is a constitutional monarchy
- the Raspberry Pi was invented in the UK
- some movies were filmed in the UK

Depending on query, some are relevant, some not.

# How to Represent Entity Aspects?

As terms?

UK movies

brexit

As types?

UK member of "European Union"

As is-a?

UK as a European country

Related entities?

[UK] [Raspberry Pi]

Relations?

[UK] place\_of\_invention  
[Raspberry Pi]

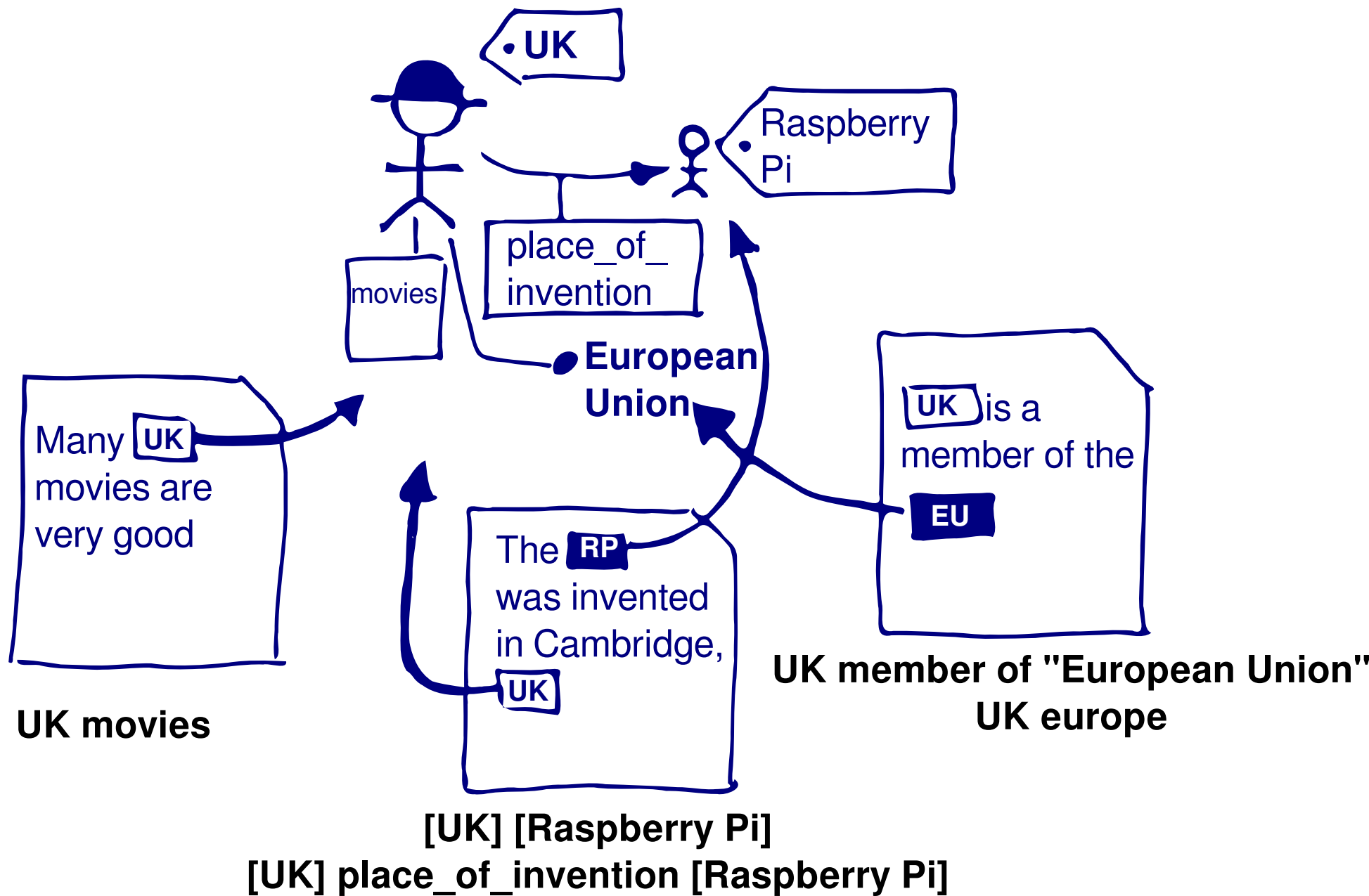
Language Model

$p(\text{brexit})=0.4$

$p(\text{leave})=0.25$

$p(\text{immigration})=0.10$

# Entity Aspects: Using KG and Text



# Entity Aspects: Infer Relevance, Match, Extract

1) Relevance:

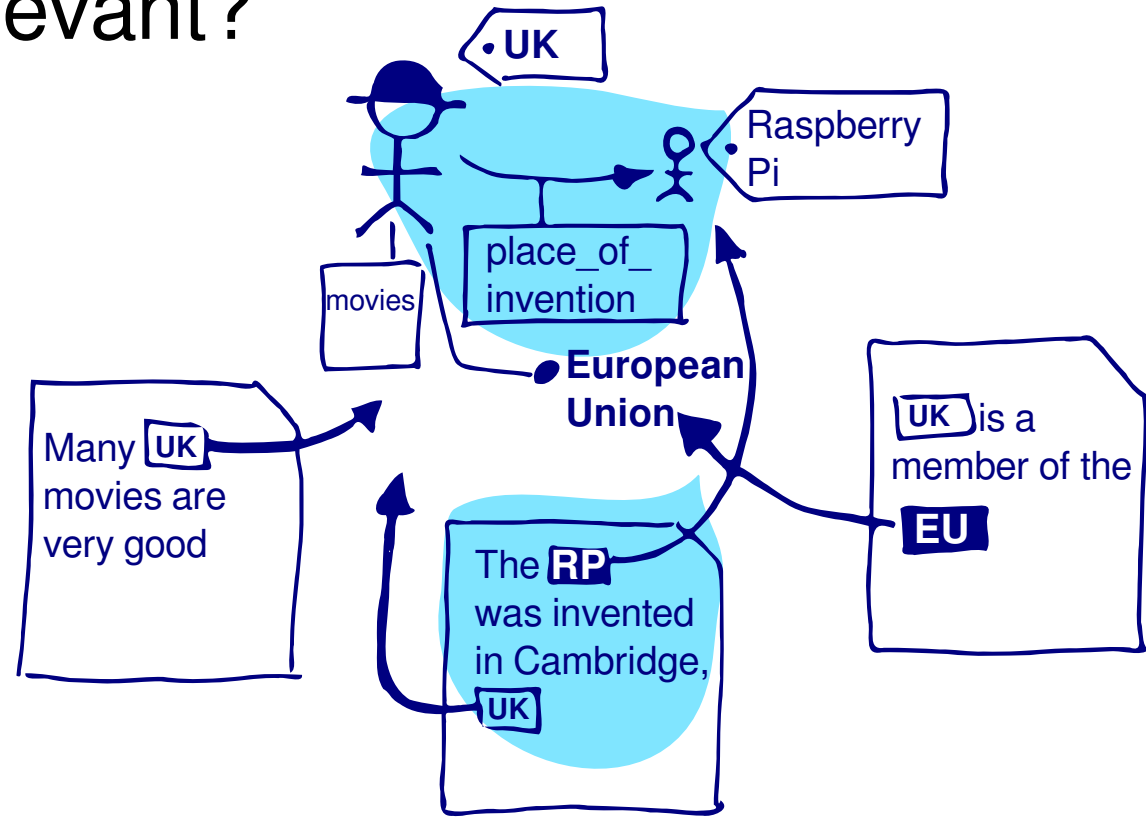
Which aspects are relevant?

2) Match:

How to match in text?

pseudo  
relevance  
feedback

inverse tasks



3) Extract:

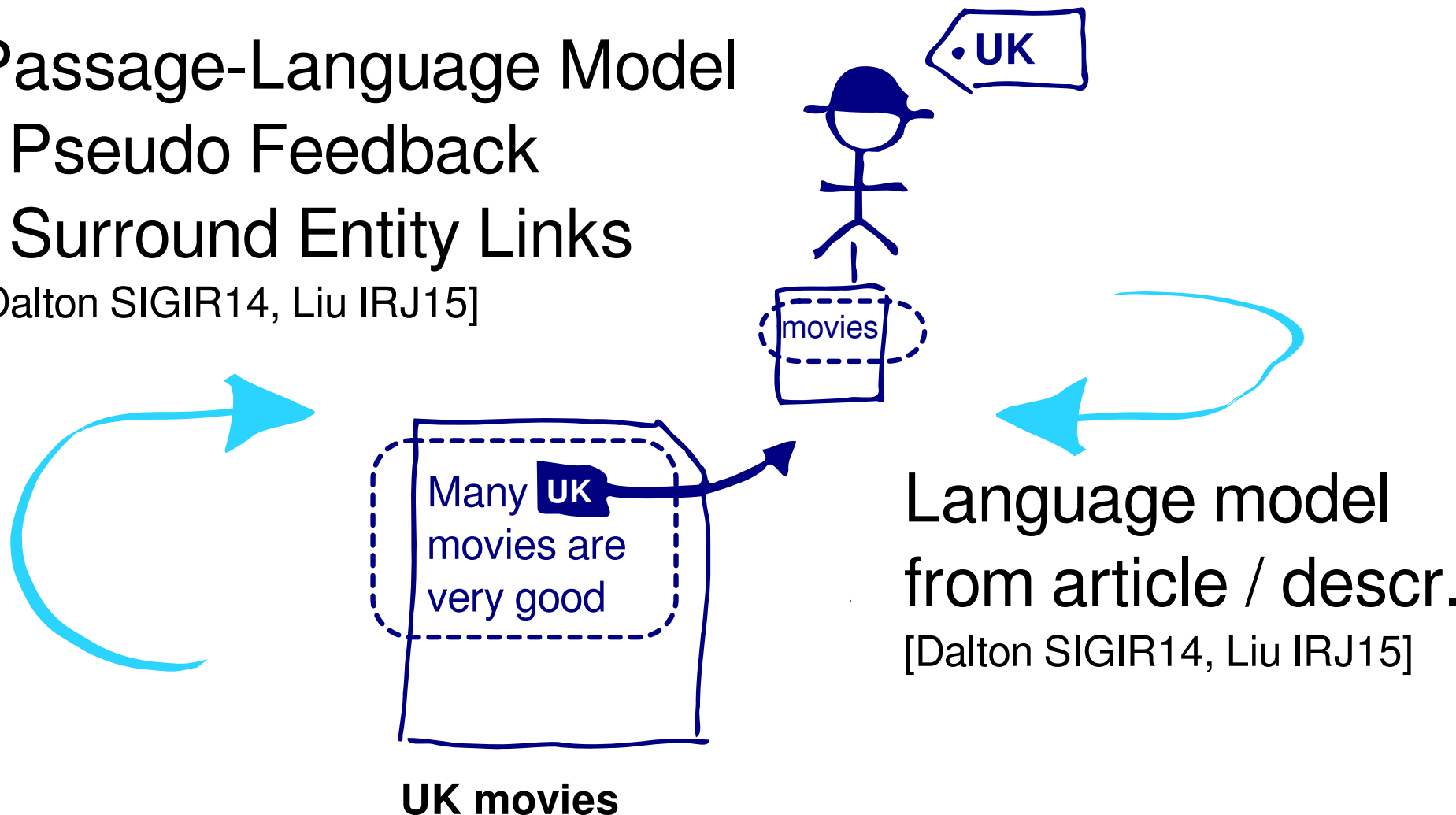
How to extract new aspects? (KB population)

# Entity Aspects as Terms

## Passage-Language Model

- Pseudo Feedback
- Surround Entity Links

[Dalton SIGIR14, Liu IRJ15]



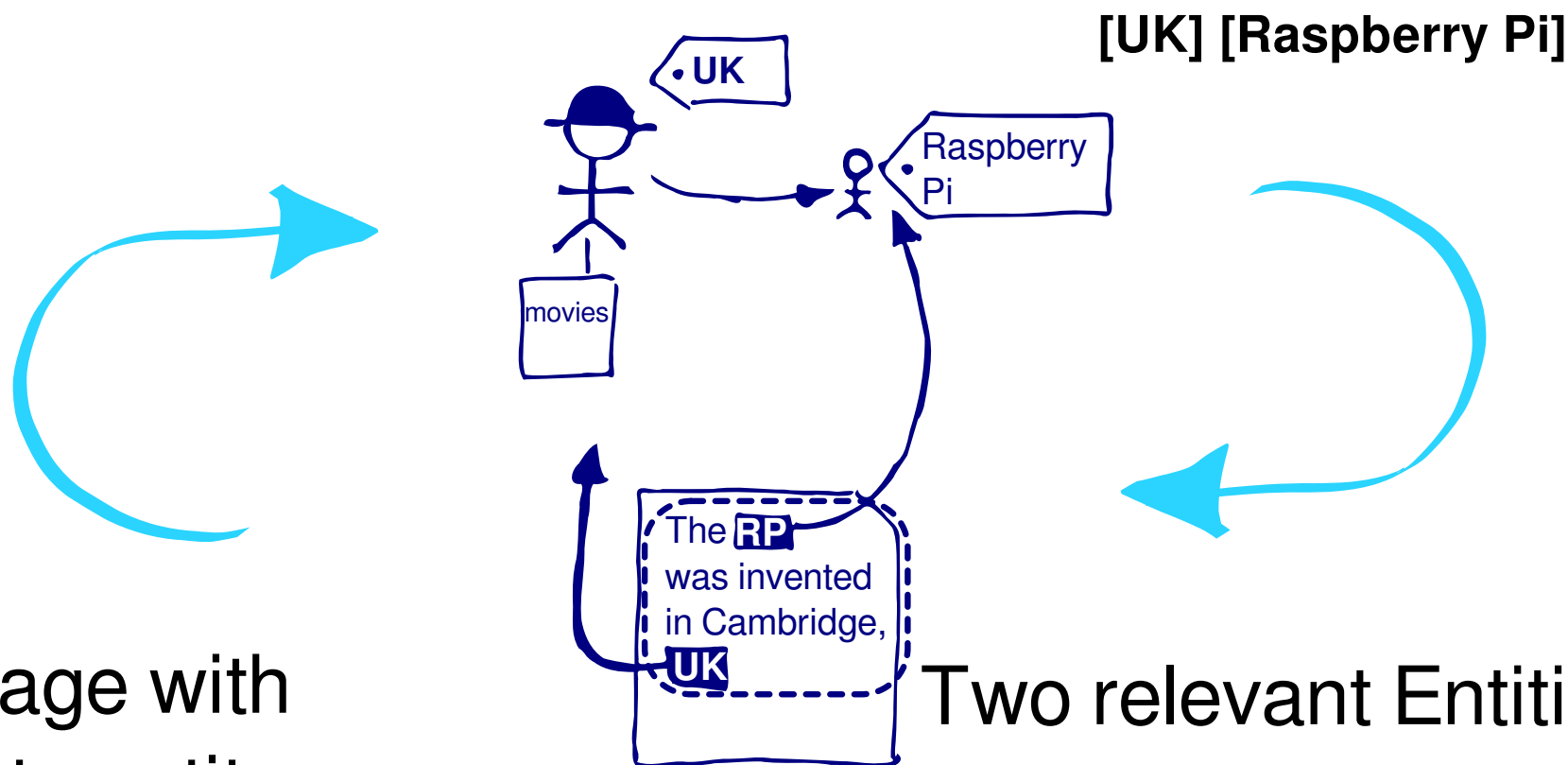
UK movies

# Extract/Infer relevant Entity Aspects?

- From collocations in pseudo-relevant documents
- From passages surrounding entity links
- Through graph analysis
- What is this frequent among other relevant entities
- Extracting a language model



# Entity Aspects through Co-mentioned Entities



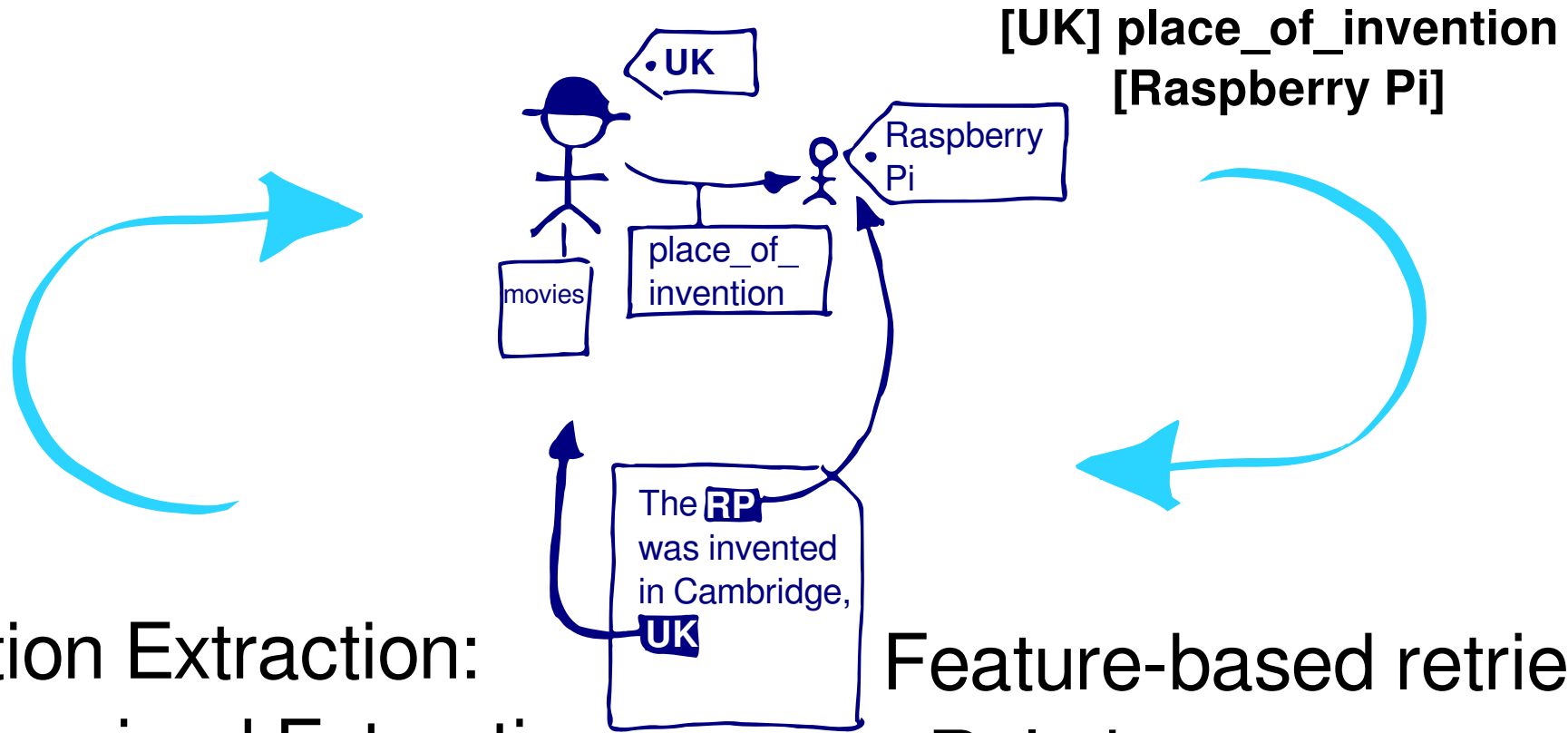
Passage with  
- link to entity  
- matching query terms  
=> other entities relevant?

Two relevant Entities  
which are linked in KG  
=> Promote documents  
that mention both

Infer & Extract Aspects

Match Aspects

# Entity Aspects through Relations (Triples)



Relation Extraction:

- Supervised Extraction from Text

[Schuhmacher ECIR16]

Infer & Extract Aspects

Feature-based retrieval:

- Relation terms
- Cosine of word vectors

[Voskarides ACL15]

Match Aspects

# Summary (Part 5)

- Query -> Entities -> Documents
- Knowledge graph expansion
- Un-/structured sources of entities:
  - Entity Links, Attributes, Article, Type classifier
- Machine learning
- Entity Aspects: Infer relevance, match & extract

# Retrieving/Matching relevant Entity Aspects?

- Terms and entity links in documents
- Co-occurrence (AND versus OR)
- Proximity
- Frequency
- Probability under a language model
- Classification (e.g., Naive Bayes for types)
- Information Extraction and matching

# Outlook: Moving Beyond Aggregation of Features

Can we refine the features through a deeper integration of different sources?

Examples:

- Use context of entity links to extract term-models
- Language models from types and link context
- Use terms to find relevantly connected entities
- Factoring in uncertainty from extraction tools