

Economia circular



Economia circular

Sabias que?

The European Union uses around **8.1 Billion Tonnes** of materials per year, which amounts to an annual per capita consumption of materials of roughly **16 tonnes**.

Only **5%** of the original value of **Raw Materials** consumed in Europe is recovered through **Recycling** and energy recovery from waste.

2014
In Portugal alone, **each person** produced **452kg** of rubbish, **+2.5%** more than in 2013.



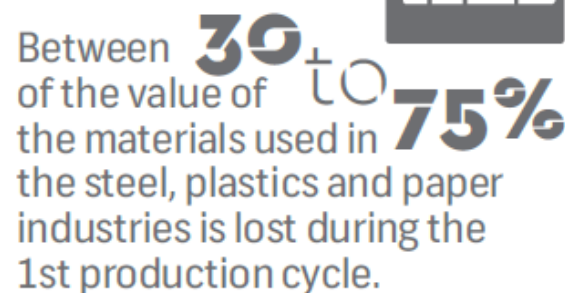
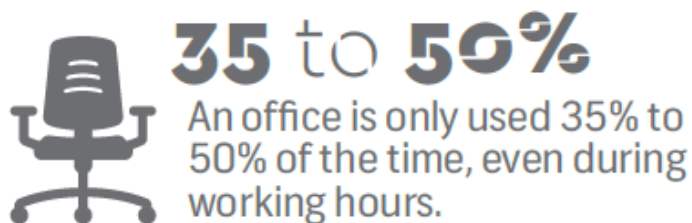
of the value of these materials and the energy used is **lost.**

Source: European Commission



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Sabias que?



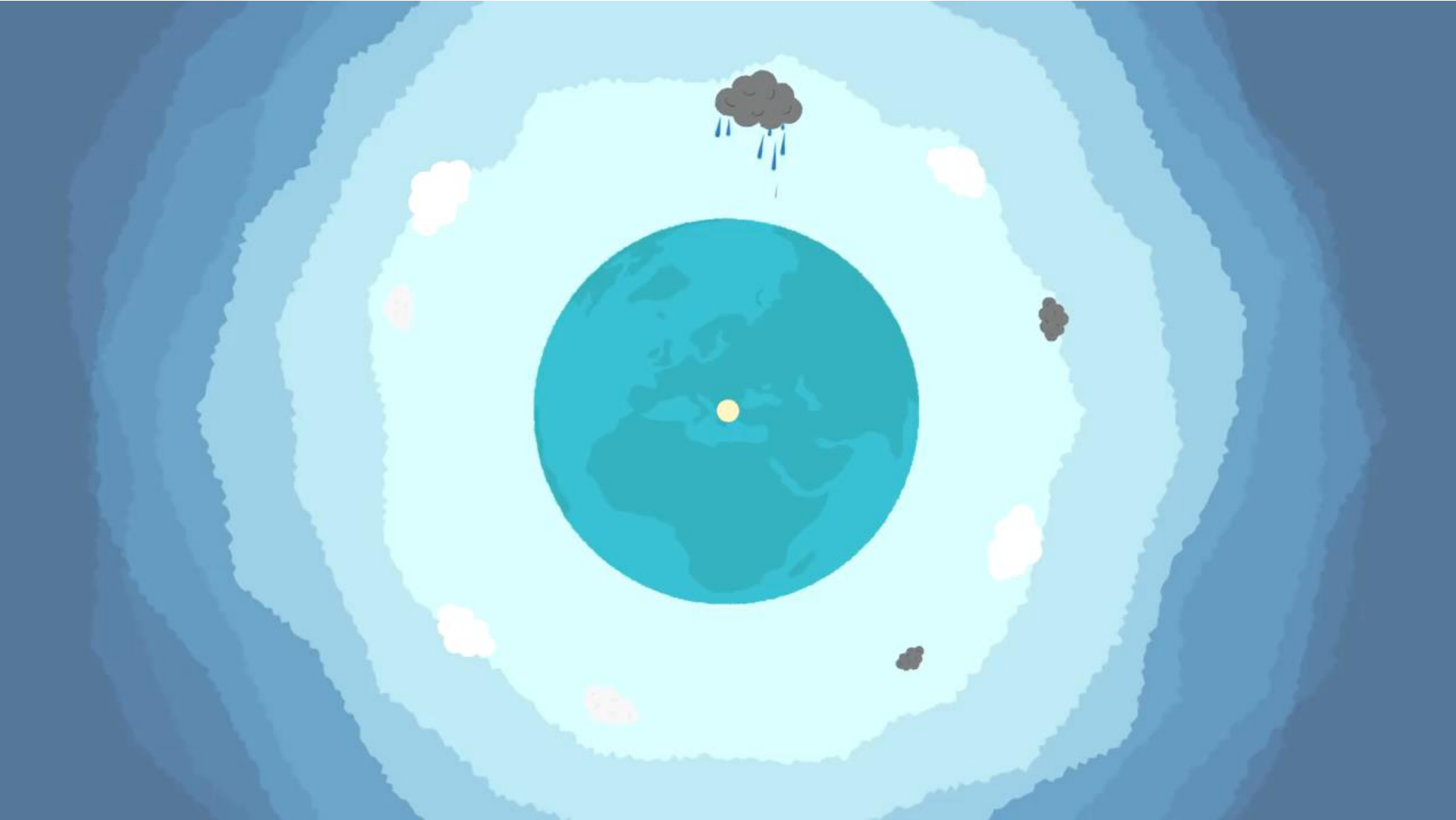
On average, Europe uses materials

ONLY ONCE.

Source: "Growth Within: A circular economy vision for a competitive Europe", Ellen MacArthur Foundation, SUN, McKinsey & Co. (June 2015)



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O que acontecerá se tudo continuar “*business as usual*”?

Diminuição/destruição dos recursos naturais!



Os preço das matérias-primas aumentará



A pressão ambiental aumentará!



**Produção global de resíduos
(3.4 Bt até 2050)!!**

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Numa imagem...

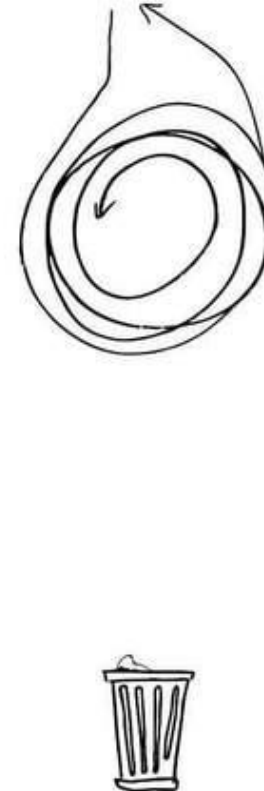
LINEAR ECONOMY



RECYCLING ECONOMY



CIRCULAR ECONOMY

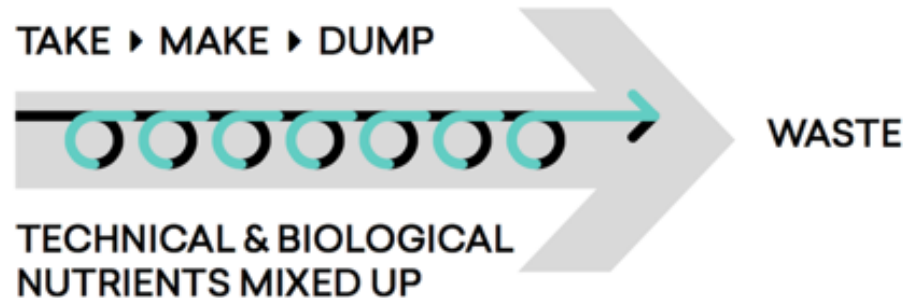


Economia circular

Princípios de uma economia linear

- baseado no princípio “produz- utiliza-deita fora”. Este modelo exige vastas quantidades de materiais a baixo preço e de fácil acesso e muita energia.

LINEAR ECONOMY



Energy from finite sources

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Princípios de uma economia circular

- A economia circular é um **modelo de produção e de consumo** que envolve a partilha, a reutilização, a reparação e a reciclagem de materiais e produtos existentes, alargando o ciclo de vida dos mesmos.
- A economia circular implica a redução do desperdício ao mínimo. Quando um produto chega ao fim do seu ciclo de vida, os seus materiais são mantidos dentro da economia sempre que possível, podendo ser utilizados uma e outra vez, criando assim mais valor.

CIRCULAR ECONOMY

TECHNICAL
NUTRIENTS



BIOLOGICAL
NUTRIENTS



energy from renewable sources

RETHINK: REDUCE – REPAIR - RECYCLE

The three Rs (3R)

Reduce, Reuse and Recycle. The rule of the three Rs (3R).

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Princípios de uma economia circular

1

Preservar e aumentar o capital natural controlando recursos finitos e equilibrando os fluxos de recursos renováveis.

2

Otimizar a produção de recursos fazendo circular produtos, componentes e materiais no mais alto nível de utilidade em todos os momentos, tanto no ciclo técnico quanto no biológico.

3

Fomentar a eficácia do sistema revelando as externalidades negativas e excluindo-as dos projetos.

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FIGURA 1: DEFINIÇÕES DA ECONOMIA CIRCULAR

PRINCÍPIO

1

Preservar e aprimorar o capital natural controlando estoques finitos e equilibrando os fluxos de recursos renováveis

Gestão do fluxo de renováveis

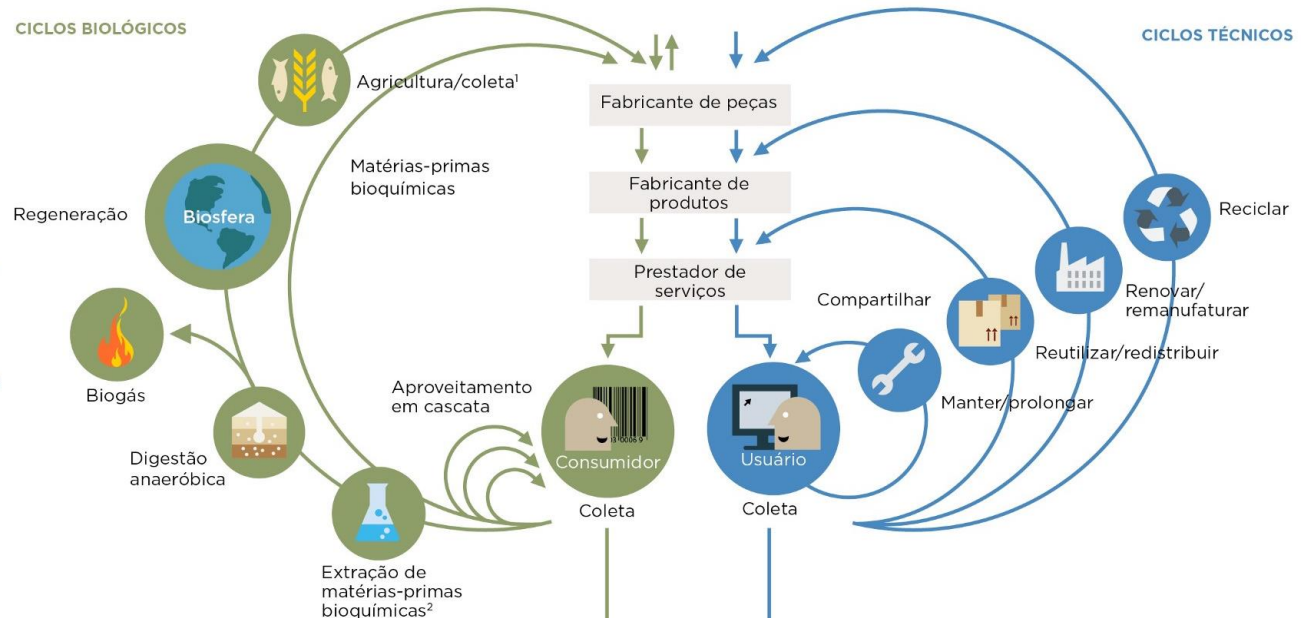


Gestão de estoques

PRINCÍPIO

2

Otimizar o rendimento de recursos fazendo circular produtos, componentes e materiais em uso no mais alto nível de utilidade o tempo todo, tanto no ciclo técnico quanto no biológico.



PRINCÍPIO

3

Estimular a efetividade do sistema revelando e excluindo as externalidades negativas desde o princípio

Minimizar perdas sistêmicas e externalidades negativas

1. Caça e pesca
2. Pode aproveitar tanto resíduos pós-colheita como pós-consumo insumo

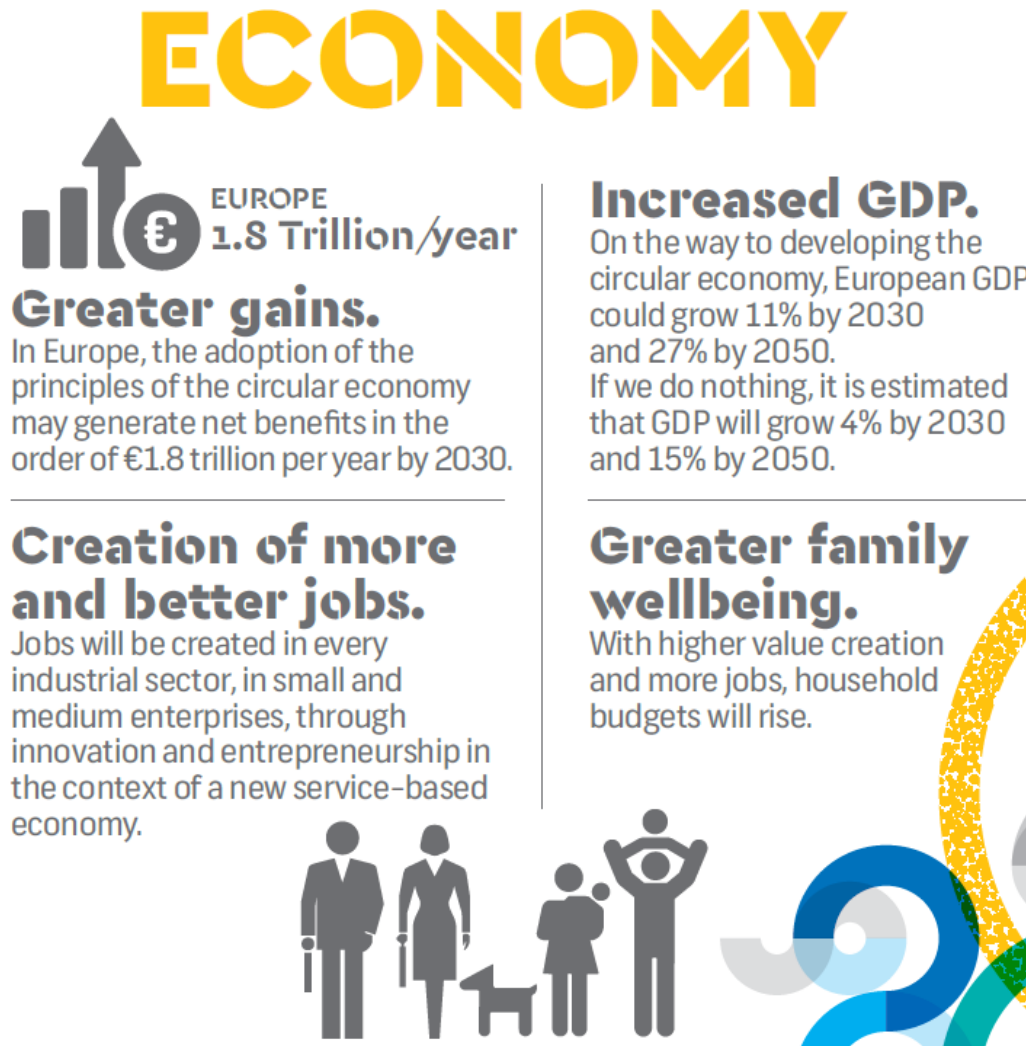
Fonte: Ellen MacArthur Foundation, SUN, and McKinsey Center for Business and Environment; Drawing from Braungart & McDonough, Cradle to Cradle (C2C).

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Benefícios da adoção de uma economia circular



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Benefícios da adoção de uma economia circular



Reduction of atmospheric carbon dioxide

emissions by half by 2030. They could drop 48% by 2030 or 83% by 2050 in mobility, food and construction systems.



Higher land productivity.

If Europe opts for the circular economy approach in food systems, the use of synthetic fertilisers could fall 80% by 2050, improving the sustainability of land and the wellbeing of people.

Cut of primary resources

use by 32% by 2030 and 53% by 2050 on current levels.

What resources are we talking about?

Materials for the car and construction industries, land for real estate, synthetic fertilisers, pesticides, water use in agriculture, fuels and non-renewable electricity.

Drop in the cost of time lost in congested traffic

by 16% by 2030 and almost 60% by 2050.

A major benefit for the environment and families.



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Benefícios da adoção de uma economia circular

COMPANIES

Business growth.



Achieved through higher revenue by incorporating more services and better value, and through optimising costs resulting from better management of processes and resources by recycling, re-using, remanufacturing and repairing.

Lower exposure to the volatility of resource prices.



Since the change to a circular economy implies the use of fewer virgin materials and more recycled ones, it reduces companies' exposure to increasingly volatile prices.

More positive organisational cultures

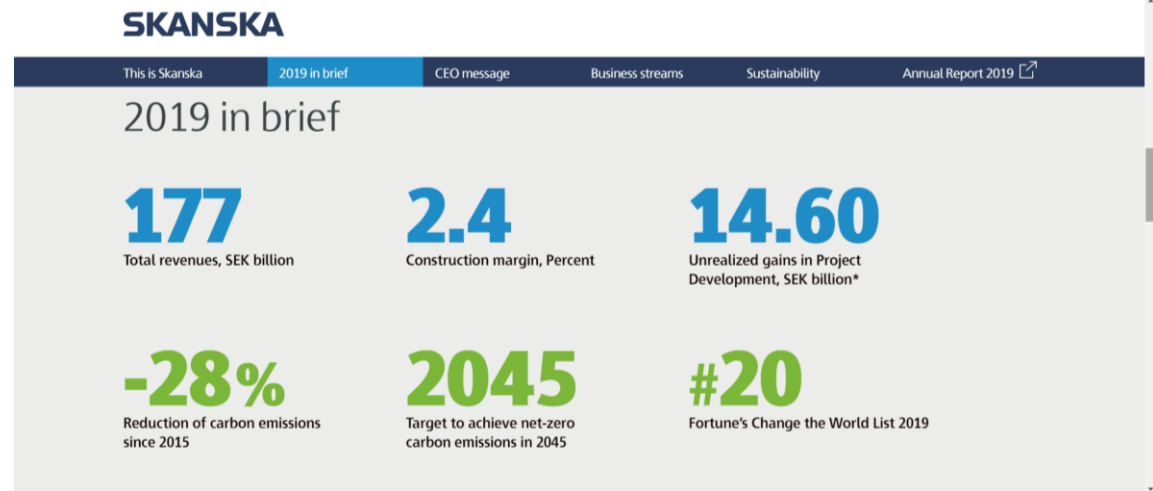
resulting from an improvement in companies' conditions and those of their employees and partners.

GREATER AND BETTER BUSINESS SUSTAINABILITY IN THE MID TO LONG TERM.



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Exemplos práticos: edifícios



→ Residential Development

Expanding the concept of sustainable, quality homes for all

BoKlok, jointly owned by Skanska and IKEA, provides space-saving, functional quality housing at a price that enables more people to afford a comfortable home. The use of standardized designs and large-volume industrialized production result in cost-effectiveness and high-quality control. Sustainability is at heart of the BoKlok concept, which is why the homes are made of timber – the most climate-smart building material.

The pre-fabricated modules are built indoors in dry and safe conditions, enabling high quality, low and predictable costs and minimum waste, before being transported to the construction site for assembly. In 2019, BoKlok began equipping all of its new apartment projects in Sweden with solar panels, which will help people reduce their energy costs and carbon emissions while providing an easy way to live more sustainably.

Since its launch in 1996, BoKlok – “live smart” in Swedish – has developed almost 12,000 homes in Sweden, Norway and Finland.

In 2019, BoKlok expanded into the UK, having identified this as a market with high demand for quality homes for people with an average income. The initial focus is on the South Coast, Southampton to Brighton and the West, North Cheltenham to North Somerset. These areas have people in need of low-cost home ownership as well as affordable land. BoKlok UK is in dialogue with both municipalities and private land owners. Most of the homes will be for market sale while a portion will be sold to municipalities and housing associations to be part of their social housing schemes.

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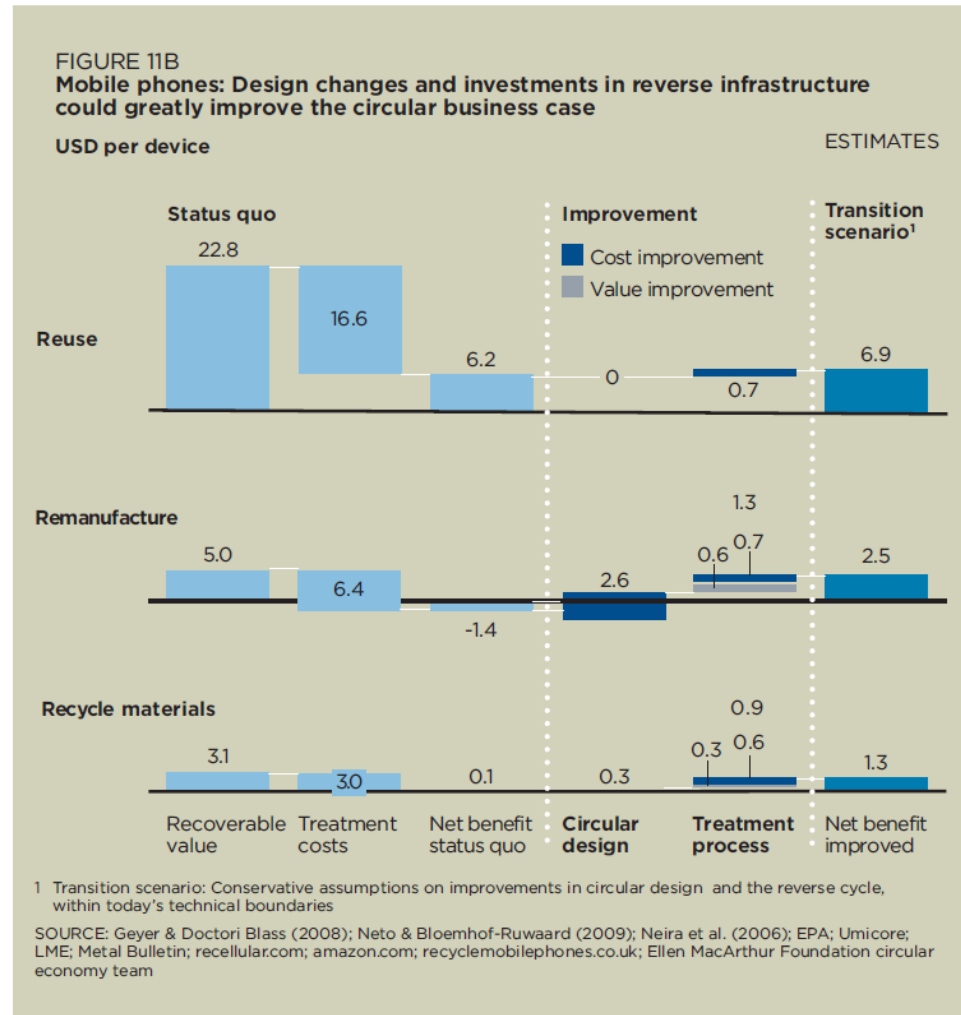
Exemplos práticos: telemóveis

- Em 2010 foram produzidos 1.6 biliões de telemóveis.
- Em economias desenvolvidas (Europa Ocidental, USA e Japão) os consumidores possuem 1.1 telemóveis e o tempo médio de utilização é inferior a 2.5 anos.
- Na Europa cerca de 160 milhões de equipamentos foram descartados representando uma perda de materiais de cerca de 500 milhões USD.
- A taxa de recolha é de cerca de 15%, enquanto que o mercado secundário de telemóveis (apesar de estar a crescer significativamente) atinge apenas cerca de 6%.



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Exemplos práticos: telemóveis



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Exemplos práticos: Máquinas de lavar roupa

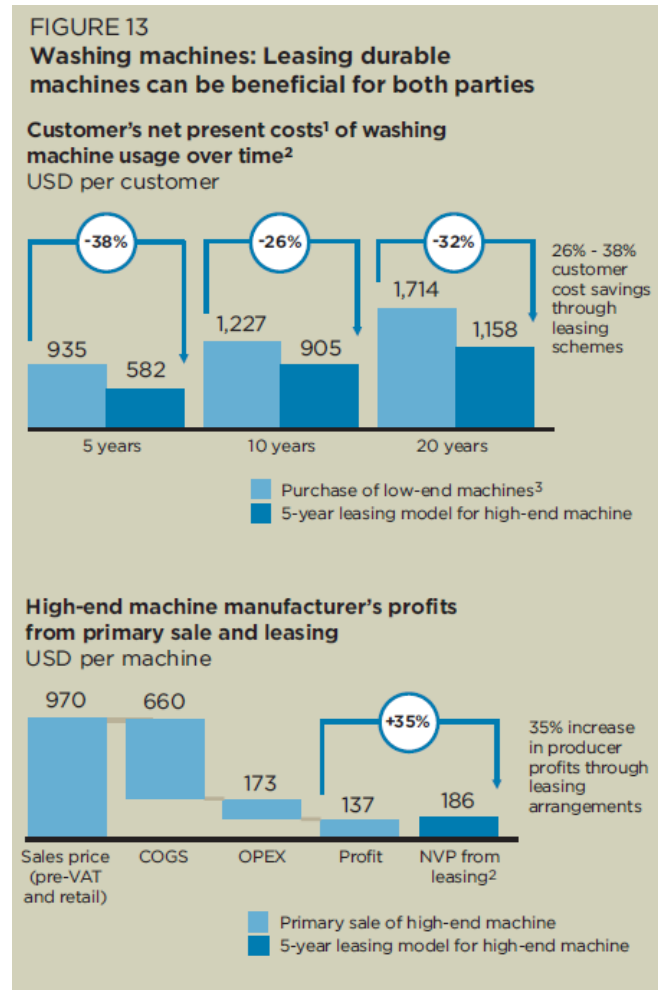
- Na Europa o número de máquinas de lavar roupa é superior ao número de carros.
- Cada máquina de lavar roupa contém entre 30 e 40 kg de aço.



- Embora estes equipamentos possuam componentes similares a sua longevidade varia entre 2000 e 1000 ciclos, dependendo da qualidade do equipamento.

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Exemplos práticos: Máquinas de lavar roupa



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Exemplos práticos:

Building blocks of a circular economy		Examples						ILLUSTRATIVE	
		Mobile phone		Light commercial vehicle (LCV)		Washing machine			
		From...	To...	From...	To...	From...	To...		
A	Product design	Highly integrated product designs and low degree of component standardisation	▶ Component standardisation (e.g., displays) and design for disassembly (e.g., clip-hold assembly)	Limited degree of modularisation (e.g., bolted connections in LCV engine bay)	▶ Design for disassembly—wider design of engine bay and use of quick fasteners	Efficiency gains in energy and water consumption drive economic obsolescence and limit lifetimes	▶ Regular software updates and upgrades of electronics and sensor systems post sale		
B	Business models	Low customer incentives to return devices after usage	▶ Deposit payment or leasing models	Customer concerns about quality of refurbished vehicles	▶ Warranty offered on refurbished vehicles	Customer concerns about alternative business models	▶ Creation of transparent, 'win-win' leasing contracts and effective marketing		
C	Reverse cycle skills	Limited development and choice of circular options	▶ Automated disassembly and efficient technologies (e.g., fault-tracking software)	Sub-scale refurbishing facilities	▶ Centralised refurbishment plants with optimised workflows, allowing for economies of scale	Quality losses within inappropriate collection channels	▶ Manufacturer-controlled collection, enabled by leasing models		
D	Cross-cycle and cross-sector collaboration	High damage/loss rate along all reverse value chain steps	▶ Industry-wide efforts to establish comprehensive collection and treatment system	University curricula for engineers still focused on linear system	▶ OEM/sector initiatives to foster R&D of circular production methods	Diverging incentives of customers and producers in context of new ownership models	▶ Specialised intermediaries enable alternative ownership models on larger scale		

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Exemplos práticos

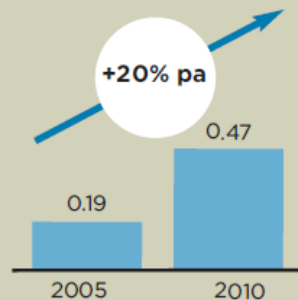
FIGURE 23
The circular economy is creating a new 'reverse' sector

Collection

Tomra

Tomra produces reverse vending machines that collect and sort empty beverage containers

Revenue in USD billions

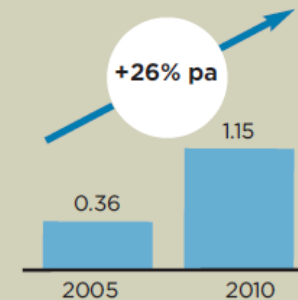


Secondary market

Amazon

Amazon marketplace allows third-party sellers to use Amazon's platform, giving them access to more than 121 million users in 60 countries

Revenue in USD billions

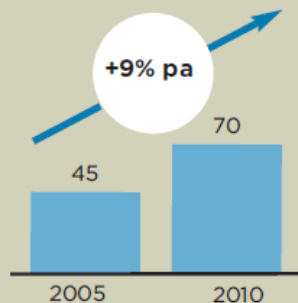


Remanufacturing

Caterpillar Remanufacturing division

Cat Reman remanufactures engines that are resold with 'same-as-when-new performance and reliability'

Thousand tonnes of remanufactured products

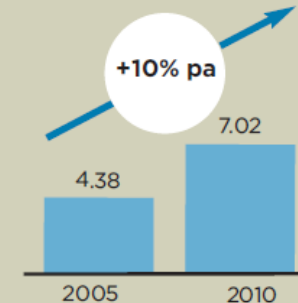


Recycling

Remondis

Remondis provides recycling infrastructure and expertise in Europe, Asia, and Australia

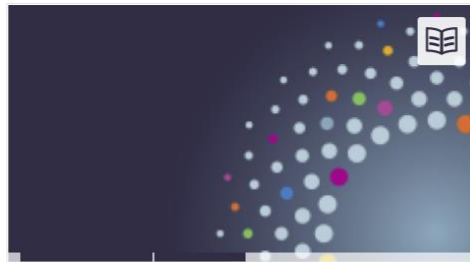
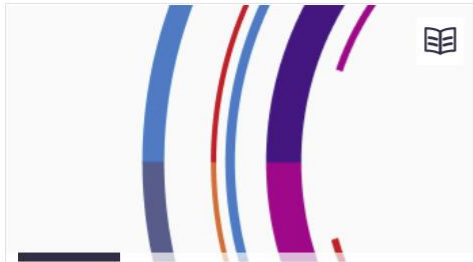
Revenue in USD billions



SOURCE: Tomra annual reports (2005, 2010); Ixtens research (based on Amazon SEC filings, Forrester analysis); Caterpillar annual reports (2005, 2010); Remondis annual reports (2005, 2010)

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Exemplos práticos



Case studies by topic



Cities

Examples of cities that are helping to scale up the circular economy transition.



Design

Examples of companies using design to enable circular economy outcomes.



Fashion

Examples of innovative production systems, materials and business models for a circular fashion...



Food

Examples of circular economy for food from every corner of the globe.