



Offering Summary

F181 – IBM Enterprise Records 5.1: File Plan Design

This course is for those whose job includes responsibility for designing the file plan for an IBM Enterprise Records system and making decisions regarding record retention, disposition, and security. You use the IBM Enterprise Records web application to create the file plan. You work with a records administrator, an installer, a database administrator, and a programmer. You must be able to organize and communicate records management system requirements to the other roles.

You work with a fully functioning IBM Enterprise Records system to practice the skills required for designing file plans for records management.

What you will learn

- How to coordinate file plan development
- Core file plan design concepts
- How to create a functional classification file plan
- How to create a retention model file plan
- How to create a case model file plan

Who should take this course

- Anyone who is responsible for planning the records management strategy for their organization that uses IBM Enterprise Records.

Prerequisites

- F178 – IBM Enterprise Records 5.1: Core Skills
- F040 - IBM FileNet P8 Prerequisite Skills 4.5.

Objectives

- Acquire the knowledge and skills necessary to design a functional and efficient records management file plan and coordinate its development and deployment.

Course length

1 day