



IBM Datacap 9.0.1 FastDoc Server Mode

F253 Course Abstract

Course description

This course shows you how to work with Datacap FastDoc in Server mode. You create an application from Form Template and configure batch structure, rulesets, and fingerprints. You also configure export to an IBM FileNet Content Manager repository.

Duration

8 hours

Delivery Method

Instructor-led (Classroom or Online), SPVC (Self-paced virtual course)

Audience

- Application Builders who are responsible for building Datacap applications
- Anyone who needs to know the capabilities of FastDoc in Server mode

Prerequisites

The following courses or equivalent knowledge are required:

- IBM Datacap 9.0.1: Introduction (F251)
- IBM Datacap 9.0.1: FastDoc Local Mode (F252)

Course Objectives

Upon completion of this course, participants will be able to:

- Explore FastDoc Datacap Server mode
- Build a new Application with the Form Template
- Create a batch structure
- Configure form template rulesets
- Add a page fingerprint
- Design time testing of ruleset
- Populate fields with keyword lookup
- Configure validate field rulesets
- Configure a new page fingerprint
- Configure export ruleset for exporting scanned documents to IBM FileNet Content Manager Repository

Topics

Introduction to FastDoc Datacap Server mode

- FastDoc server mode interface
- Scan task interface

- Documents, pages, and fields view
- Ruleset properties view
- Workflow view and fingerprints
- Run batches in FastDoc server mode
- Data validation methods
- Export options

Create an application with Form template

- FastDoc application template
- Template Folder Structure
- Create an application

Configure batch structure

- Application Templates and Template folder structure
- Create an application
- Configure documents, pages, and fields

Configure form template rulesets

- Configure rulesets
- Batch level ruleset Import images, Convert files to images, Image enhancement
- Recognize pages and fields

Define fingerprints and test rulesets

- Define Fingerprint and select zones
- Design time testing
- Test pane, Profiles and rules, history and results, error resolution

Populate fields with keyword lookup

- Add and configure rules for populating fields using keyword lookup
- Select populate methods
- Locate the lookup term
- Locate the value with direction and grouping

Configure validate fields ruleset

- Validate fields ruleset
- Length, value content ruleset, and Custom Error message options
- Date currency and numeric ruleset options
- Lookup rulesets

Export to IBM FileNet Content Manager

- Delivery, Export configuration, and general export options
- Select an export ruleset
- Configure Batch, Document, and Field export parameters
- IBM FileNet repository configuration parameters
- View IBM repositories with Datacap Navigator