



IBM Datacap 9.0.1 Datacap Navigator Configuration

F257
Course Abstract

Course description

This course shows you how to install and configure Datacap Navigator. Topics: User Settings, Rescan, Single Sign On, Custom Panels, External Data Services (EDS), Transactional Capture, Customization

Duration

8 hours

Delivery Method

Instructor-led (Classroom or Online), SPVC (Self-paced virtual course)

Audience

- Administrators who are responsible for configuring and administering Datacap system
- Anyone who needs to know the Datacap system administration

Prerequisites

The following courses or equivalent knowledge are required:

- IBM Datacap 9.0.1: Introduction (F251)
- IBM Datacap 9.0.1: Configuration (F256)

Course Objectives

Upon completion of this course, participants will be able to:

- Change the User Settings
- Enable Datacap Navigator Single Sign On
- Configure Users and Groups
- Enable Rescan for the Verify task
- Create a custom Panel for a task
- Implement External Datacap Services for Datacap Navigator
- Configure Transactional Capture
- Install Datacap Navigator as a plug-in
- Customize the Datacap Navigator desktops

Topics

Change Datacap Navigator User Settings

- Scan tab - General and Layout settings
- Upload and Classify tab settings
- Verify tab settings
- Job Monitor tab settings
- Task List tab settings

Configure Users and Groups

- Configure Groups and Users
- Configure to scan PDF documents

Enable Rescan for the Verify task

- Configuration Verify Task -Default view
- Verify Task - with Rescan enabled
- Enable the Rescan in Datacap Navigator
- Enable the Rescan in tmweb client

Custom Panels

- Verification
- Batch Editor
- Start Panels

Implement External Data Services

- What are External Data Services (EDS)?
- External Data Services architecture
- When to use the sample EDS?
- Configure data validation for a field
- Choice lists with External Data Service (EDS)
- Customize the Job Monitor

Navigator 9.0.1 Updates

- Datacap Navigator Single Sign On enabled (SSO)
- Scan with ActiveX or TWAIN
- View Images with Daeja ViewOne
- Run an APT application in Datacap Navigator

Transactional Capture in IBM Content Navigator

- Default and Transactional Capture functionality
- Configure a Datacap application document
- Configure the TransactionCaptureOCR profile
- Direct Scan
- Add and modify Content Navigator menus

- Add Document and Scan Document menu items
- Scan a document
- Automatic property population
- Add a Batch

Install and Customize Datacap Navigator

- Install Datacap Navigator as a plug-in
- Configure Repositories for Datacap Applications
- Add Browse and Search Features to Datacap Navigator
- Change the name and theme for Datacap Navigator
- Customized Datacap Navigator desktop
- Configure the Datacap Navigator for scanning