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| IBMDatacap 9.0.1  Datacap Navigator Configuration | F257  Course Abstract |

For more information: <https://www-03.ibm.com/services/learning/ites.wss/zz-en?pageType=page&c=a0011023>

Course description

This course shows you how to install and configure Datacap Navigator. Topics: User Settings, Rescan, Single Sign On, Custom Panels, External Data Services (EDS), Transactional Capture, Customization

Duration

8 hours

Delivery Method

Instructor-led (Classroom or Online), SPVC (Self-paced virtual course)

Audience

* Administrators who are responsible for configuring and administering Datacap system
* Anyone who needs to know the Datacap system administration

Prerequisites

The following courses or equivalent knowledge are required:

* IBM Datacap 9.0.1: Introduction (F251)
* IBM Datacap 9.0.1: Configuration (F256)

Course Objectives

Upon completion of this course, participants will be able to:

* Change the User Settings
* Enable Datacap Navigator Single Sign On
* Configure Users and Groups
* Enable Rescan for the Verify task
* Create a custom Panel for a task
* Implement External Datacap Services for Datacap Navigator
* Configure Transactional Capture
* Install Datacap Navigator as a plug-in
* Customize the Datacap Navigator desktops

Topics

**Change Datacap Navigator User Settings**

* Scan tab - General and Layout settings
* Upload and Classify tab settings
* Verify tab settings
* Job Monitor tab settings
* Task List tab settings

**Configure Users and Groups**

* Configure Groups and Users
* Configure to scan PDF documents

**Enable Rescan for the Verify task**

* ConfigurationVerify Task -Default view
* Verify Task - with Rescan enabled
* Enable the Rescan in Datacap Navigator
* Enable the Rescan in tmweb client

**Custom Panels**

* Verification
* Batch Editor
* Start Panels

**Implement External Data Services**

* What are External Data Services (EDS)?
* External Data Services architecture
* When to use the sample EDS?
* Configure data validation for a field
* Choice lists with External Data Service (EDS)
* Customize the Job Monitor

**Navigator 9.0.1 Updates**

* Datacap Navigator Single Sign On enabled (SSO)
* Scan with ActiveX or TWAIN
* View Images with Daeja ViewOne
* Run an APT application in Datacap Navigator

**Transactional Capture in IBM Content Navigator**

* Default and Transactional Capture functionality
* Configure a Datacap application document
* Configure the TransactionCaptureOCR profile
* Direct Scan
* Add and modify Content Navigator menus
* Add Document and Scan Document menu items
* Scan a document
* Automatic property population
* Add a Batch

**Install and Customize Datacap Navigator**

* Install Datacap Navigator as a plug-in
* Configure Repositories for Datacap Applications
* Add Browse and Search Features to Datacap Navigator
* Change the name and theme for Datacap Navigator
* Customized Datacap Navigator desktop
* Configure the Datacap Navigator for scanning