10 ChatGPT Prompts Every Chartered Accountant Should Know Simplify routine tasks, improve client communication, and save time using Al. By: Data Scientist Dipayan.

Hey there 👏

constantly juggling work, personal tasks, and side hustles. A few months ago, I started using ChatGPT to save time, which changed how I work.

I've collected 10 of my favourite prompts that help me save time every day. Use them for writing, planning, learning, and organising your life. Copy, paste, tweak—make them yours.

Let's make work easier and life smoother

1. Summarize Tax Law Updates

"Summarize the latest [law/article/notification] into 5 bullet points, highlighting key changes relevant to CA professionals."

Use: Saves time reading long notifications

2. Polite + Clear

"Write a polite email to a client reminding them about pending documents for their GST return filing."

Use: Standardize communication

3. Corganize Tasks by Client

"I have these tasks for multiple clients: [list]. Group them by client and sort by deadline."

Use: Weekly task planning

4. 📊 Explain Financial Terms Simply

"Explain 'Deferred Tax Asset' in simple words for a non-finance client."

Use: Client education, proposals

5. Summarize Large Invoices or Bank Statements

"Summarize this bank statement into a monthly cash inflow/outflow summary: [paste data]"

Use: Faster reconciliation or review

6. 4 Cross-check Compliance Checklists

"Based on Indian GST law, give me a checklist for a quarterly compliance review for a retail client."

Use: Internal process standardization

7. Generate Ideas for Finance Blog or LinkedIn Post "Give me 5 LinkedIn post ideas to educate business owners about common income tax mistakes."

Use: Build personal brand

8. Create SOPs for Junior Staff

"Create a simple SOP for preparing and reviewing a client's quarterly TDS return."

Use: Onboarding, training

9. 📆 Summarize Upcoming Deadlines

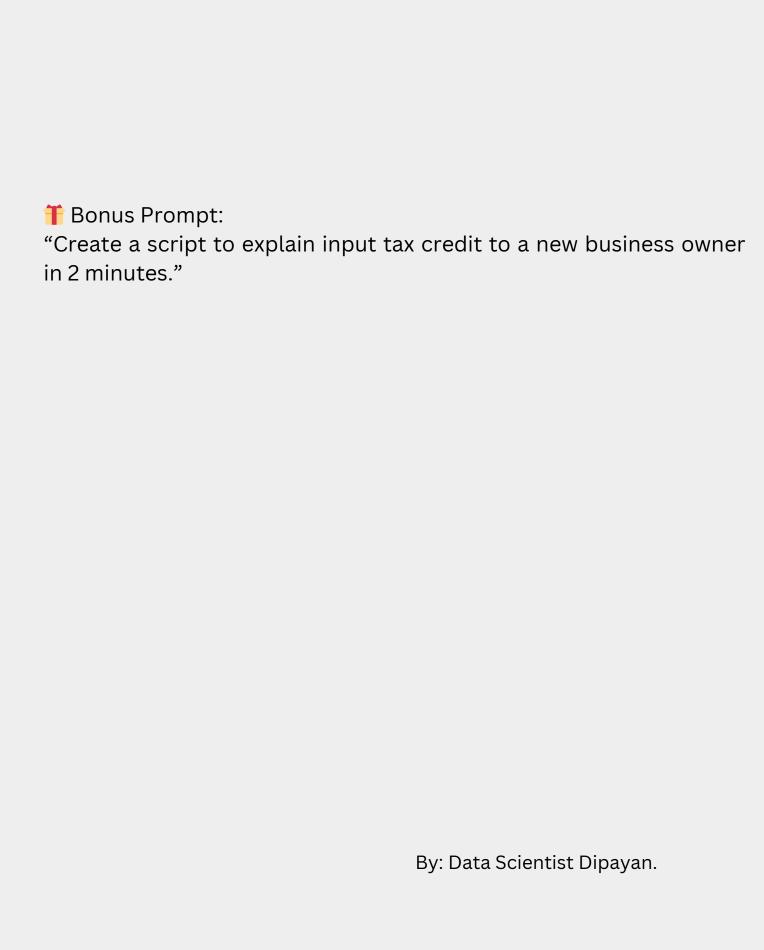
"List the important Indian tax deadlines in the next 30 days and classify them by return type."

Use: Month planning

10. Review or Polish Reports

"Make this audit report sound more professional and easier to read: [paste draft]"

Use: Document quality upgrade



Thank You
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Let's work smarter, not harder 6