Peter S. Loft III

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LinkedIn: www.linkedin.com/in/peter-s-loft/ | Portfolio: https://github.com/Dirgeguy/

Analyst with a background in financial services and skills in Python, Keras/Tensorflow, and Solidity from University of Washington's Tech's FinTech Bootcamp. Committed, engaging, an intellectually curious and culturally-sensitive self-starter with strong ability and experience in organizational communication, project management, administrative direction, and professional relationship building. Thrives when granted autonomy to make decisions, yet has a strong track record as a collaborative, cross-functional team player.

SKILLS

Python, Pandas, NumPy, Logistic Regression, Data Visualization, SQL, Machine Learning in Finance and beyond, scikit-learn, Blockchain, Solidity, Ethereum, Smart Contracts, Truffle Suite, Ganache

PROJECTS

Stock Analysis & Prediction | github.com/Dirgeguy/Stock-Analysis-Prediction/   Analysis / Machine Learning
- Use previous close prices to predict daily stock price movements
- Output display, interpretation, technical stock analysis
- Language: Python | Libraries: Pandas, Numpy, matplotlib, Keras/Tensorflow, LSTM, Seaborne

Covid-19 Impact on ETFs | github.com/Dirgeguy/TRC-Project-1   Market Analysis / Visualization
- Visualize and report on Covid-19's impact on the ETF markets by sector against individual companies.
- Language: Python | Libraries: Pandas, yfiance, Panel, Hvplot, Seaborn, Plotly, Matplotlib

WORK EXPERIENCE

The Vanguard Group   Mar 2018 - Sep 2020
Licensed Cost Basis Associate   Scottsdale, AZ

- Supported high-net-worth clients and their representatives with subject matter education, technical explanation, and the entire resolution process, maintaining 90% defect free rate.
- Supervised engagement plan, increasing team engagement from 50% to 82% in two years.
- Assisted in development and training of new teammates.

The Vanguard Group   Oct 2016 - Mar 2018
Licensed Investment Associate   Scottsdale, AZ

- Series 7 & 63 FINRA licensed
- Solved in-bound client requests, improving efficiency to an average handle time below 500 seconds.
- Works in tandem with multiple business lines to deliver exceptional client service, world-class fund products, and training of crew new to the position.

U.S. Bancorp   Mar 2015 - Sep 2016
Teller   Seattle, WA
- Identified additional product offerings for clients leading to 35 new sales for branch bankers.
- Achieved 100% on 13 of 13 client interaction surveys. Setting a single quarter district record for impact and volume.

EDUCATION

University of Washington, Seattle, WA   Feb 2021
Certificate, Fintech
Seattle University, Seattle, WA   Jun 2014
Bachelor of Arts - International Studies & Bachelor of Arts - Spanish Language