

# ROBERT JOHNSON

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## PROFESSIONAL SUMMARY

Dedicated Financial Analyst with 6+ years of experience in investment banking and corporate finance. Proven track record of conducting comprehensive financial analysis, developing detailed financial models, and delivering strategic recommendations to senior management. Adept at evaluating market trends, identifying investment opportunities, and communicating complex financial information to diverse stakeholders.

## SKILLS

- **Financial Analysis:** Valuation, DCF Modeling, Scenario Analysis, Sensitivity Analysis, Risk Assessment
- **Corporate Finance:** M&A, Capital Structuring, Financial Planning, Investment Analysis, Due Diligence
- **Technical Tools:** Excel (Advanced), Bloomberg Terminal, FactSet, Capital IQ, PowerBI, SQL, Python
- **Certifications:** Chartered Financial Analyst (CFA), Financial Modeling & Valuation Analyst (FMVA)
- **Soft Skills:** Problem Solving, Analytical Thinking, Communication, Presentation, Team Leadership

## PROFESSIONAL EXPERIENCE

### SENIOR FINANCIAL ANALYST

**Midwest Investment Partners** | Chicago, IL | May 2020 - Present

- Perform comprehensive financial analysis and valuation of potential investment opportunities across multiple sectors
- Develop and maintain complex financial models including DCF, LBO, and M&A analyses for transactions ranging from \$50M to \$500M
- Lead due diligence processes for private equity transactions, coordinating with legal, accounting, and operations teams
- Present investment recommendations to the investment committee, resulting in approval of 12 deals worth \$320M

- Mentor junior analysts on financial modeling techniques and valuation methodologies
- Track portfolio company performance and create quarterly performance reports for investors

## FINANCIAL ANALYST

**Goldman Stanley** | Chicago, IL | June 2017 - April 2020

- Supported senior bankers in all aspects of M&A transactions and capital raising activities
- Created financial models and valuation analyses for clients across healthcare, technology, and consumer goods sectors
- Performed industry and company research to identify market trends and potential acquisition targets
- Prepared client presentations, offering memoranda, and management discussion materials
- Collaborated with cross-functional teams to complete due diligence requirements
- Assisted in the successful completion of 8 M&A deals with a combined value of over \$1.2B

## FINANCIAL ANALYST INTERN

**Baxter Capital** | New York, NY | Summer 2016

- Conducted research on industry trends and potential investment opportunities
- Assisted in building financial models and performing company valuations
- Prepared market analysis reports and competitor benchmarking
- Participated in client meetings and investment committee presentations

## EDUCATION

**Master of Business Administration, Finance Concentration** University of Chicago, Booth School of Business | 2017

- GPA: 3.8/4.0
- Leadership: President, Finance Club; Student Investment Fund Manager

**Bachelor of Science in Economics** Northwestern University | 2015

- GPA: 3.7/4.0
- Minor in Computer Science
- Honors: Dean's List all semesters, Summa Cum Laude

## CERTIFICATIONS

- Chartered Financial Analyst (CFA), CFA Institute
- Financial Modeling & Valuation Analyst (FMVA), Corporate Finance Institute
- Bloomberg Market Concepts (BMC)

## **ADDITIONAL INFORMATION**

- Languages: English (Native), French (Proficient), Spanish (Conversational)
- Volunteer: Financial Literacy Instructor, Chicago Youth Program
- Interests: Marathon Running, Jazz Piano, Travel Photography