

CAREBOT

Caregiver Connect — Crowdsourcing Team

Sprint 1 Presentation | CS 495 Senior Capstone | University of Alabama



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GitHub: github.com/Distributed-Autonomy-Lab/carebot-deployable-crowdsourcing

Website: <https://distributed-autonomy-lab.github.io/crowdsourcing-senior-info-website/>

PROJECT FOCUS

What is Carebot and what are we building?

The Application

Django web app backed by PostgreSQL, PostGIS, and pgvector that helps Alabama residents find healthcare resources through a Google Gemini AI chatbot

Stack: Django 5.0, PostgreSQL 17, PostGIS, pgvector, Sentence Transformers, Gemini, Docker Compose



Where We Started

- Docker, Django, PostGIS, and environment research
- Resource Submission: Rebuild/Adjustments
- Moderation System: Rebuild/Adjustments
- Docker Portability
- Security Improvements



Our Focus

- Enable community resource submissions
- Build moderation workflow
- Implement merge/deduplication system
- Improve development environment & security

SPRINT 1 GOALS

Prioritized objectives for Jan 20 – Feb 24, 2026



Fix Resource Submission Flow



Implement Merge Functionality



Improve Docker Environment



Initial Security Improvements



Research, Documentation, & Onboarding

MAJOR ACHIEVEMENTS



Research

- Researched existing tools used in project
- Developed understanding of topics relevant to project scope



Development Environment

- Getting Docker running across all team machines was a major sprint focus
- Database initialization handles existing data smoothly
- Initial security improvements



Submission Flow

- Structured public form for resource recommendations
- Submissions flow into the moderation queue



Moderation

Approve as New: Creates a new resource in the system

Merge into Existing: Updates individual fields on a matched resource

Reject: Marks submission as rejected

PROJECT & SPRINT BACKLOG

Sprint Backlog

ID	Item	Priority	Status
S1.1	Fix public submission form	P0	Done
S1.2	Compute similarity candidates	P0	Done
S1.3	Moderation queue listing	P0	Done
S1.4	Approve as new resource	P0	Done
S1.5	Merge into existing (field-level)	P0	Done
S1.6	Reject submission	P0	Done
S1.7	Docker compatibility on Mac	P1	Done
S1.8	Docker compatibility on Windows	P1	Done
S1.9	Rate limiting on public endpoints	P1	Done
S1.10	COOP policy + security headers	P1	Done
S1.11	Sanitize SQL error messages	P1	Done
S1.12	Fix submission flow bug	P1	Done
S1.13	CHANGES.md and BUILD_AND_TEST.md	P2	Done
S1.14	Project website updates	P2	Done

Project Backlog

ID	Item	Priority
B1	Resource submission form + moderation queue	P0
B2	Approve, merge, and reject actions	P0
B3	Smart merge with deduplication	P0
B4	Similarity search for matching	P0
B5	Fuzzy matching improvements	P2
B6	Bulk moderation (multi-select)	P2

Non-functional Items

ID	Item	Priority
B8	Docker compatibility (Mac + Windows)	P1
B9	Security configuration improvements	P1
B10	Comprehensive end-to-end testing	P1
B11	Unit tests for submission & merge	P1
B12	Non-root Docker + HTTPS	P1
B13	Setup guides and documentation	P2

NOT COMPLETED & LESSONS LEARNED



Carrying to Sprint 2/3

- Comprehensive end-to-end testing
- Security headers for production
- Unit tests for submission and merge flows
- Bulk moderation (approve/reject multiple)



Lessons Learned

- Docker requires cross-platform testing early — Mac and Windows behave differently
- Inherited codebases need architecture review before making changes
- LLM-enabled IDEs helped us navigate and contribute to a large codebase more easily
- Early documentation saves significant time for team onboarding
- Regular scrum meetings kept the team aligned through blockers

TEAM CONTRIBUTIONS



Cole Segura

Coordinated team direction, development environment, documentation



Carlos Marquez

Development environment setup, testing, bug reporting



Sheala Miller

Scrum coordination, security research, project website



Jaylon Sanders

Application research, feature testing, documentation



Jarl Evanson

Environment and build setup, feature research, testing configurations

DEMO

Submission → Moderation → Merge

A screenshot of a Google Chrome browser window on a Mac OS X desktop. The title bar shows the URL `localhost:8000/manage/`. The main content area displays the "Caregiver Resource Recommendations" page. At the top, there is a navigation menu with links to Home, Submit, Moderate, and Similarity. Below the menu, a heading reads "Caregiver Resource Recommendations". A sub-instruction below the heading says "Share a resource for caregivers of people with dementia or Alzheimer's. SRecommendations are reviewed before publishing." There is a link "Submit a resource" at the bottom of this section. The status bar at the bottom of the screen shows various application icons.