

Phase 1: Problem Understanding & Industry Analysis

Requirement Gathering

- 1 Lack of automation in gadget sales management.
- 2 Poor inventory management leading to stockouts or overstocking.
- 3 Weak customer engagement and limited personalized sales support.
- 4 Need for an automated and customer-centric system using Salesforce.
- 5 Integration with smart devices, wearables, gaming accessories, mobile accessories, and eco-friendly gadgets.

Stakeholder Analysis

- 1 High Power – High Interest (Manage Closely): Customers, Sales Executives, Store Managers.
- 2 High Power – Low Interest (Keep Satisfied): Top Management, Decision Makers.
- 3 Low Power – High Interest (Keep Informed): Suppliers, Marketing Teams, Delivery Partners.
- 4 Low Power – Low Interest (Monitor): IT / Salesforce Admins.

Business Process Mapping

- 1 Customer interest → Order → Inventory check → Payment → Delivery → After-sales support.
- 2 Analytics system to track customer movement and improve store layout.
- 3 Integration with predictive analytics to identify customer trends and enable targeted campaigns.

Industry-specific Use Case Analysis

- 1 Traditional Retail Sales: Streamlines inventory tracking, prevents stockouts, and uses AI-powered purchase history recommendations.
- 2 E-commerce & Online Marketplaces: Automates sales orders, enables real-time shipment tracking, integrates augmented reality for visualization.
- 3 Telecommunications & Mobile Providers: Manages bundled gadgets, subscription management, upgrades, and personalized plans.
- 4 Business-to-Business (B2B) Sales: Handles large-scale sales cycles, automated follow-ups, AI-powered insights, and proactive support.
- 5 Small Businesses & Repair Shops: Focused on efficiency, ensures availability of repair parts, and provides customer-centric tracking interface.

AppExchange Exploration

- 1 Define needs clearly – Identify specific challenges like inventory management or e-commerce integration.
- 2 Search the AppExchange – Explore tools for analytics, customer service, or industry-specific solutions.
- 3 Filter results using pricing, ratings, features, and Salesforce compatibility.
- 4 Evaluate listings – Review summaries, technical details, and provider capabilities.
- 5 Test the app – Use sandbox or free trial to check functionality with business data.
- 6 Install safely – Deploy in sandbox first before moving to production.