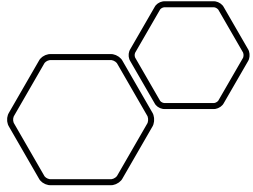



Taxonomy File Explorer




A file explorer like view with
SPFx and Managed Metadata



About me

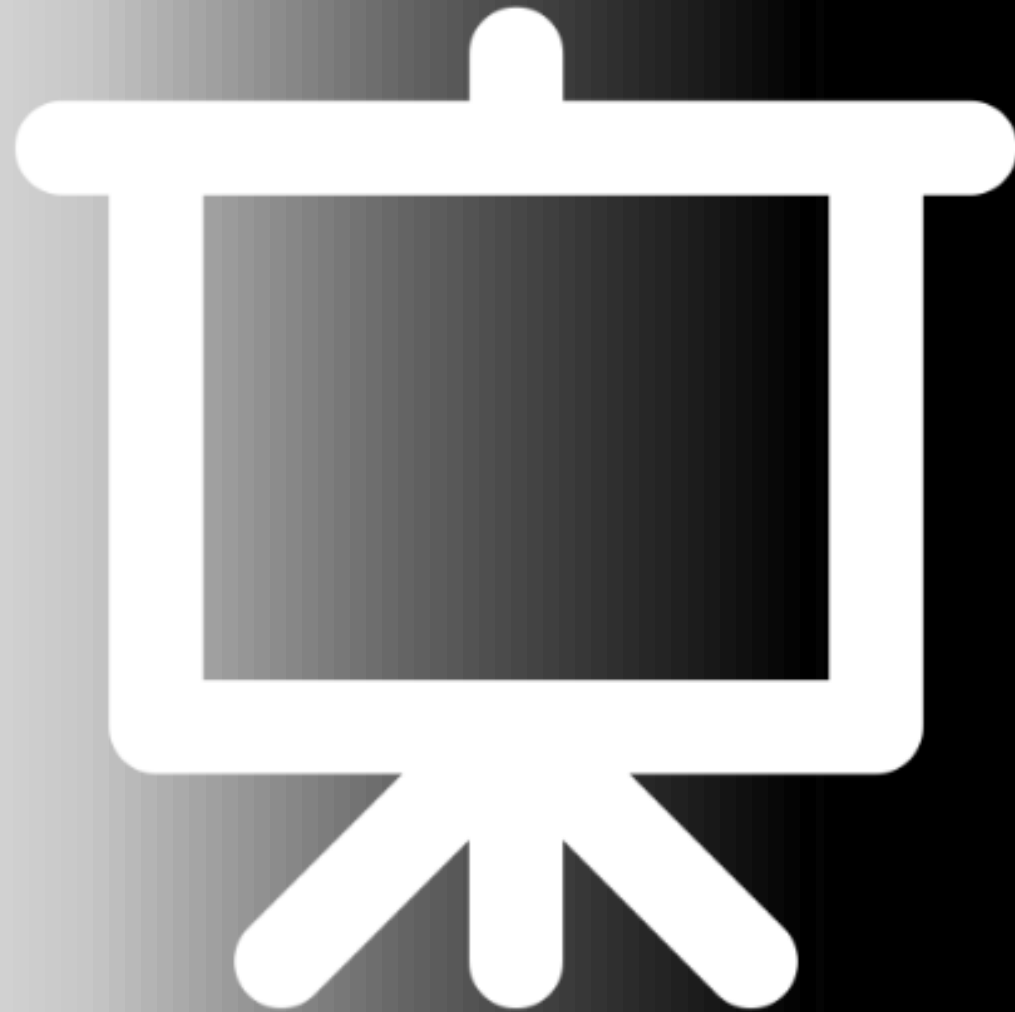
- Markus Moeller
- Microsoft 365 Developer Expert
- Microsoft MVP 
- Avanade Germany
- @moeller2_0 
- <https://mmsharepoint.wordpress.com> 
- Proud dad of 1  (2yrs)



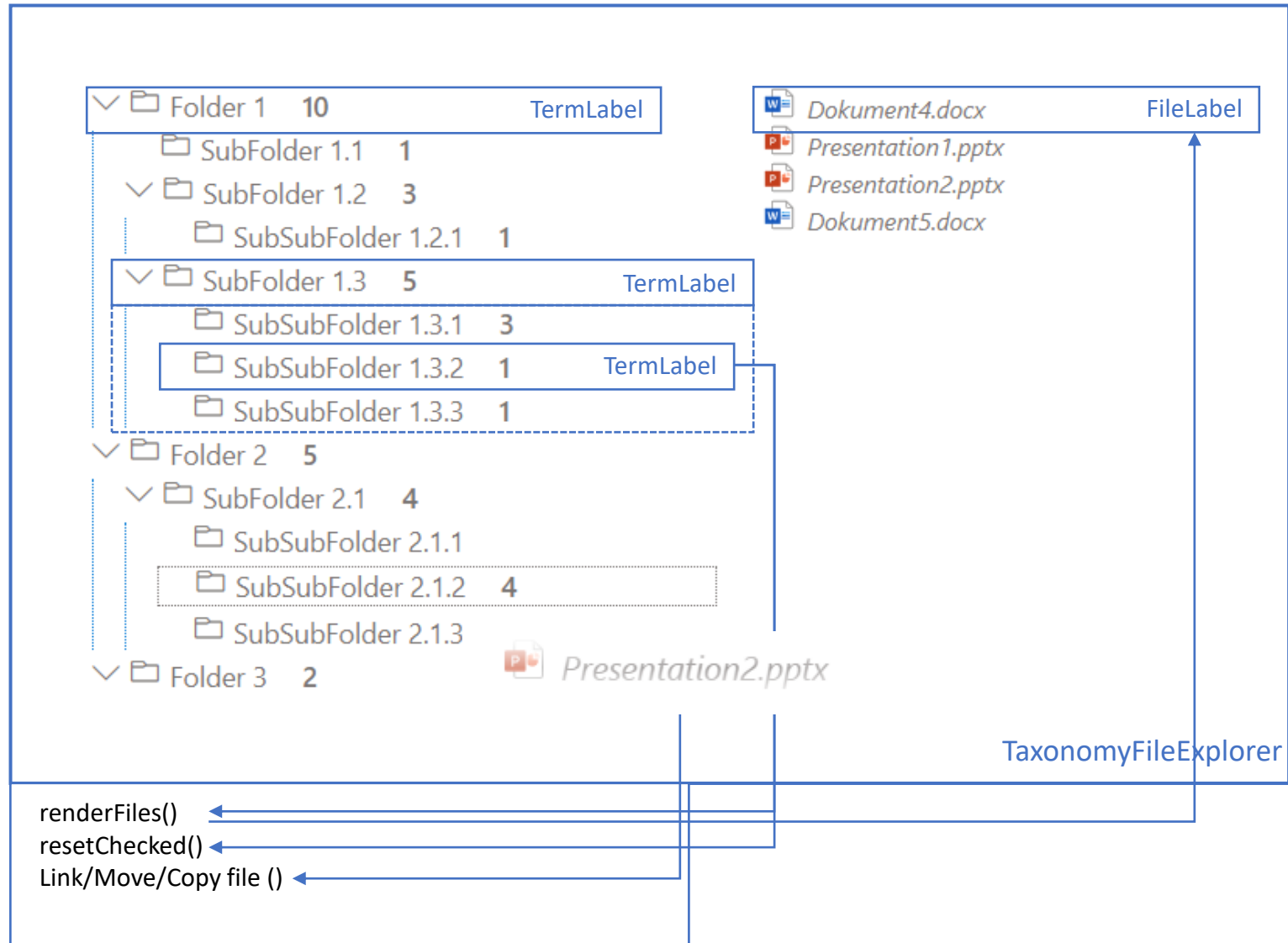


**Render and manipulate
files in a hierarchical view
based on Managed
Metadata and
Drag&Drop**

With SPFx



React components [Structure]



Retrieve Terms(et) by PnPJS (ordered!)

```
21 public async getTermset (termsetID: string) {
22     // list all the terms available in this term set by term set id
23     const termset: IOrderedTermInfo[] = await sp.termStore.sets.getById(termsetID).getAllChildrenAsOrderedTree();
24     const termnodes: ITermNode[] = [];
25     termset.forEach(async ti => {
26         const tn = this.getTermnode(ti);
27         termnodes.push(tn);
28     });
29     return termnodes;
30 }
```

```
> termset
% ▼ (3) [{...}, {...}, {...}] ⓘ
  ▼ 0:
    ▼ children: Array(3)
      ▼ 0:
        ▶ children: []
        childrenCount: 0
        createdDateTime: "2021-11-18T19:29:26.543Z"
        customSortOrder: []
        defaultLabel: "SubFolder 1.1"
        descriptions: []
        id: "c23fa359-9c53-47ec-8a3f-8c2e2e8f836d"
        isAvailableForTagging: (2) [{...}, {...}]
        isDeprecated: false
        labels: [{...}]
        lastModifiedDateTime: "2021-11-26T07:47:52.28Z"
        [[Prototype]]: Object
        ▶ 1: {children: Array(1), defaultLabel: 'SubFolder 1.2', id: 'c97886d1-d9f4-40d3-b1d2-4520d12d3ef9', isDeprecated: false, childrenCount: 1, ...}
        ▶ 2: {children: Array(3), defaultLabel: 'SubFolder 1.3', id: '5b1be811-cfb9-4bf4-822d-4938c57174ed', isDeprecated: false, childrenCount: 3, ...}
        length: 3
      ▶ [[Prototype]]: Array(0)
      childrenCount: 3
      createdDateTime: "2021-11-18T19:26:08.47Z"
      customSortOrder: []
      defaultLabel: "Folder 1"
      descriptions: []
      id: "8760a00d-cee2-47ec-9e3f-dbfbc55baf5a"
      isAvailableForTagging: (2) [{...}, {...}]
      isDeprecated: false
      labels: [{...}]
      lastModifiedDateTime: "2021-11-18T19:26:08.47Z"
      ▶ [[Prototype]]: Object
      ▶ 1: {children: Array(1), defaultLabel: 'Folder 2', id: '635ca431-0d94-46bc-80e3-7b0d4e2537cd', isDeprecated: false, childrenCount: 1, ...}
      ▶ 2: {children: Array(3), defaultLabel: 'Folder 3', id: 'cbe64862-7086-4534-b40f-5b6a40d27647', isDeprecated: false, childrenCount: 3, ...}
      length: 3
      ▶ [[Prototype]]: Array(0)
```

Build tree of terms

```
39     private getTermnode (term: IOrderedTermInfo): ITermNode {
40         const node: ITermNode = {
41             guid: term.id,
42             childDocuments: 0,
43             name: term.defaultLabel,
44             children: [],
45             subFiles: []
46         };
47         if (term.childrenCount > 0) {
48             const ctnodes: ITermNode[] = [];
49             term.children.forEach(ct => {
50                 const ctnode: ITermNode = this.getTermnode(ct);
51                 node.childDocuments += ctnode.childDocuments;
52                 ctnodes.push(ctnode);
53             });
54             node.children = ctnodes;
55         }
56         return node;
57     }
```

Parent Comp. Callbacks: Click a node

```
<TermLabel node={nc}  
  key={nc.guid}  
  renderFiles={renderFiles}  
  resetChecked={resetChecked}  
  selectedNode={selectedTermnode}  
  collapseAll={collapseAll}  
  expandAll={expandAll}  
  addTerm={addTerm}  
  replaceTerm={replaceTerm}  
  copyFile={copyFile}  
  uploadFile={uploadFile} /> }}}
```

```
const renderFiles = React.useCallback((files: IFileItem[]) => {  
  setShownFiles(files);  
}, [setShownFiles]);  
  
const resetChecked = React.useCallback((newNodeID: string) => {  
  setSelectedTermnode(newNodeID);  
}, [setSelectedTermnode]);
```

TS	TaxonomyFileExplorer.tsx	M
TS	TermLabel.module.scss	
TS	TermLabel.tsx	M

```
const nodeSelected = React.useCallback(() => {  
  props.resetChecked(props.node.guid);  
  props.renderFiles(props.node.subFiles);  
}, []); // eslint-disable-line react-hooks/exhaustive-deps
```

Parent Comp. Callbacks: Term operation

```
<TermLabel node={nc}
  key={nc.guid}
  renderFiles={renderFiles}
  resetChecked={resetChecked}
  selectedNode={selectedTermnode}
  collapseAll={collapseAll}
  expandAll={expandAll}
  addTerm={addTerm}
  replaceTerm={replaceTerm}
  copyFile={copyFile}
  uploadFile={uploadFile} /> ; }}
```

```
const addTerm = React.useCallback((file: IFileItem, newTaxonomyValue: string) => {
  spSvc.updateTaxonomyItemByAdd(file, props.fieldName, newTaxonomyValue);
  reloadFiles(file);
}, [spSvc, fileItems, terms]); // eslint-disable-line react-hooks/exhaustive-deps
```

TS	TaxonomyFileExplorer.tsx	M
🔗	TermLabel.module.scss	
TS	TermLabel.tsx	M

```
const drop = React.useCallback((ev) => {
  ev.preventDefault();
  // Drop is a file or a FileLabel
  if (ev.dataTransfer.types.indexOf('Files') > -1) { ...
  }
  else {
    const data: string = ev.dataTransfer.getData("text");
    const file: IFileItem = JSON.parse(data);
    setDroppedFile(file);
    if (ev.ctrlKey) {
      setShowContextMenu(true);
    }
    else {
      addNewTerm(file); // Default option: Simply add the new
```

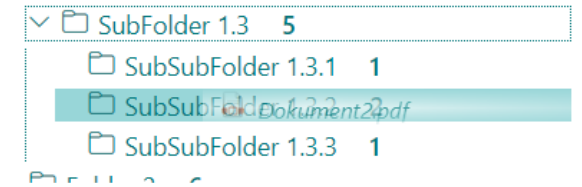
```
const addNewTerm = React.useCallback((file: IFileItem) => {
  const newTaxonomyValue: string = `${props.node.name}|${props.node.guid}`;
  file.termGuid.push(props.node.guid);
  file.taxValue.push(newTaxonomyValue);
  props.addTerm(file, newTaxonomyValue);
}, []); // eslint-disable-line react-hooks/exhaustive-deps
```


Special: Drop ,file' from outside

```
const drop = React.useCallback((ev) => {
  ev.preventDefault();
  // Drop is a file or a FileLabel
  if (ev.dataTransfer.types.indexOf('Files') > -1) {
    const dt = ev.dataTransfer;
    const files = Array.prototype.slice.call(dt.files);
    files.forEach(fileToUpload => {
      uploadWithNewTerm(fileToUpload);
    });
  }
  else {
    const data: string = ev.dataTransfer.getData("text");
    const file: IFileItem = JSON.parse(data);
  }
});
```

TermLabel: Contextual styling

```
const dragEnter = React.useCallback((ev) => {  
  setDragEntered(true);  
}, [setDragEntered]);  
  
const dragLeave = React.useCallback((ev) => {  
  setDragEntered(false);  
}, [setDragEntered]);
```



```
<li className={styles.termLabel}>  
  <div ref={linkRef} className={` ${styles.label} ${props.selectedNode===props.node.guid ? styles.checkedLabel : ""}  
    ${dragEntered ? styles.dragEnter : ""}`}>  
    <label>  
      <div>  
        <div>  
          <div>  
            <div>  
              <div>  
                <div>  
                  <div>  
                    <div>  
                      <div>  
                        <div>  
                          <div>  
                        </div>  
                      </div>  
                    </div>  
                  </div>  
                </div>  
              </div>  
            </div>  
          </div>  
        </div>  
      </div>  
    </div>  
  </li>
```

SPService: Termset operations (1)

```
public async updateTaxonomyItemByReplace (file: IFileItem, fieldName: string, newTaxonomyValue: string): Promise<void> {  
    const itemID: number = parseInt(file.id);  
  
    await this._sp.web.lists.getByTitle(this._listName).items.getById(itemID).validateUpdateListItem([{  
        ErrorMessage: null,  
        FieldName: fieldName,  
        FieldValue: newTaxonomyValue,  
        HasException: false  
    }]);  
}
```

SPService: Termset operations (2)

```
public async updateTaxonomyItemByAdd(file: IFileItem, fieldName: string, newTaxonomyValue: string): Promise<void> {  
    const itemID: number = parseInt(file.id);  
    let fieldValues = file.taxValue.join(';');  
    fieldValues += `;${newTaxonomyValue}`;  
  
    // https://blog.aterentiev.com/how-to-easily-update-managed-metadata  
    await this._sp.web.lists.getByTitle(this._listName).items.getById(itemID).validateUpdateListItem([ {  
        ErrorMessage: null,  
        FieldName: fieldName,  
        FieldValue: fieldValues,  
        HasException: false  
    } ]);  
}
```

SPService: Termset operations (3)

```
public async newTaxonomyItemByCopy (file: IFileItem, fieldName: string, newTaxonomyValue: string): Promise<IFileItem> {  
    const fileUrl: URL = new URL(file.url);  
    const currentFileNamePart: string = file.title.replace(`.${file.extension}`, '');  
    const newFilename: string = `${currentFileNamePart}_Copy.${file.extension}`;  
    const destinationUrl: string = decodeURI(fileUrl.pathname).replace(file.title, newFilename);  
    await this._sp.web.getFileByServerRelativePath(decodeURI(fileUrl.pathname)).copyByPath(destinationUrl, false, true);  
    const newFileItemPromise: IItem = await this._sp.web.getFileByServerRelativePath(destinationUrl).getItem();  
    const newFileItem = await newFileItemPromise.file.getItem<{ Id: number }>("Id");  
    const itemID: number = newFileItem.Id;  
  
    await this._sp.web.lists.getByTitle(this._listName).items.getById(itemID).validateUpdateListItem([  
        ErrorMessage: null,  
        FieldName: fieldName,  
        FieldValue: newTaxonomyValue,  
        HasException: false  
    ]]);  
    const newFile: IFileItem = {  
        extension: file.extension,  
        id: itemID.toString(),  
        taxValue: [newTaxonomyValue],  
        termGuid: [newTaxonomyValue.split('|')[1]],  
        title: newFilename,  
        url: fileUrl.host + '/' + destinationUrl  
    };  
    return newFile;  
}
```

Resources

- <https://mmsharepoint.wordpress.com/2021/12/23/a-sharepoint-file-explorer-based-on-managed-metadata-and-spfx/>
[BlogPost]
- <https://github.com/pnp/sp-dev-fx-webparts/tree/main/samples/react-taxonomy-file-explorer>
[PnP Sample]
- <https://pnp.github.io/pnpjs/sp/taxonomy/#getallchildrenasorderedtree>
[PnPJS Documentation]