# Branch length evaluation for Phylogenetic Diversity: the algorithm

Daniel R. Miranda-Esquivel 2018 - 03 - 25

## The Algorithm

### Constructing the functions

First, we load the required libraries:

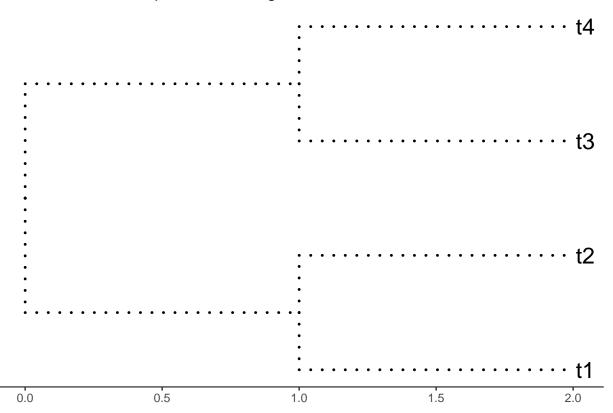
## [1] '0.1.4.2018.4.1.2110'

```
## cleaning
rm(list = ls())
## libraries
## installing and loading the package
##install.packages("../../blepd_0.1.1.tar.gz", repos = NULL, type="source")
library(blepd)
## Loading required package: ape
## Loading required package: picante
## Loading required package: vegan
## Loading required package: permute
##
## Attaching package: 'permute'
## The following object is masked from 'package:devtools':
##
##
       check
## Loading required package: lattice
## This is vegan 2.4-6
## Loading required package: nlme
packageVersion("blepd")
```

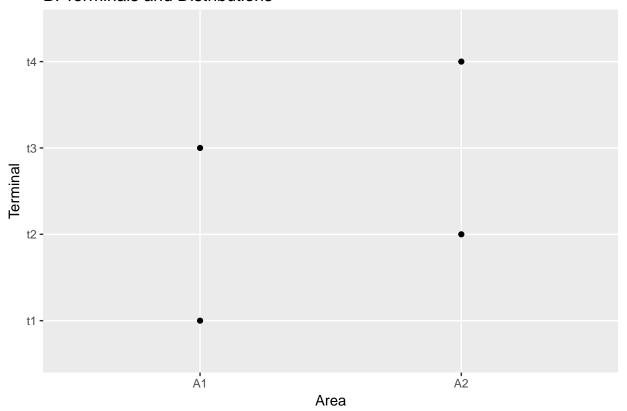
```
## to plot trees
library(ggtree)
## Loading required package: ggplot2
## Loading required package: treeio
## Attaching package: 'treeio'
## The following objects are masked from 'package:ape':
##
##
       drop.tip, Nnode, Ntip
## ggtree v1.10.2 For help: https://guangchuangyu.github.io/ggtree
## If you use ggtree in published research, please cite:
## Guangchuang Yu, David Smith, Huachen Zhu, Yi Guan, Tommy Tsan-Yuk Lam. ggtree: an R package for visualizat
##
## Attaching package: 'ggtree'
## The following object is masked from 'package:nlme':
##
##
       collapse
## The following object is masked from 'package:ape':
##
       rotate
library(gridExtra)
library(RColorBrewer)
Now, we load the data: tree and distributions
## A binary tree with four terminals, newick format.
initialTree <- read.tree("../testData/tree")</pre>
str(initialTree)
## List of 5
## $ edge
                 : int [1:6, 1:2] 5 6 6 5 7 7 6 1 2 7 ...
## $ edge.length: num [1:6] 1 1 1 1 1 1
## $ Nnode
                 : int 3
## $ tip.label : chr [1:4] "t1" "t2" "t3" "t4"
## $ root.edge : num 1
## - attr(*, "class")= chr "phylo"
## - attr(*, "order")= chr "cladewise"
```

```
## distributions for four taxa and two area, table format.
dist4taxa <- as.matrix(read.table("../testData/distribution",</pre>
                                   stringsAsFactors=FALSE,
                                   header=TRUE,
                                   row.names=1)
                        )
## distribution to XY
distXY <- matrix2XY(dist4taxa)</pre>
### plotting:
## A. the tree
plotTree <- ggtree(initialTree, ladderize=TRUE,</pre>
                    color="black", size=1 , linetype="dotted") +
             geom_tiplab(size=6, color="black") +
             theme_tree2() +
             labs(title = "A. Four terminals, equal branch length")
print(plotTree)
```

## A. Four terminals, equal branch length



## B. Terminals and Distributions



We check whether names in both objects, trees and distributions are the same:

```
all(colnames(dist4taxa) == initialTree$tip.label)
```

## [1] TRUE

We report all branch lengths and calculate the PD values.

```
initialTree$edge.length
```

```
## [1] 1 1 1 1 1 1
```

```
initialPD <- myPD(tree=initialTree, distribution = dist4taxa)
initialPD</pre>
```

## [1] 4 4

#### Single taxon evaluation function

To test the effect of changing a single terminal branch length, we will:

- 1. create a copy of the initial branch length.
- 2. calculate the initial PD and get the area(s) with the max value.
- 3. change the length of a given terminal: t1.

plotNewTree <- ggtree(newTree) +</pre>

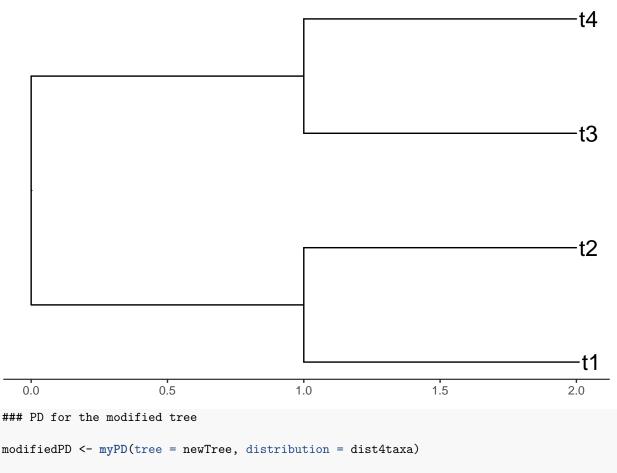
theme\_tree2() +

- 4. recalculate PD and get the area(s) with the max value.
- 5. compare both results (from steps 3 to 4) to evaluate the effect of the perturbation.

```
bestInitialArea <- row.names(dist4taxa)[which(initialPD == max(initialPD))]
bestInitialArea</pre>
```

```
geom_tiplab(size=6, color="black") +
    labs(title = "C. Four terminals, non equal branch length")
print(plotNewTree)
```

## C. Four terminals, non equal branch length



```
### PD for the modified tree

modifiedPD <- myPD(tree = newTree, distribution = dist4taxa)

bestModifiedArea <- row.names(dist4taxa)[which(modifiedPD == max(modifiedPD))]

## comparing initial and modified areas selected

bestInitialArea</pre>
```

```
## [1] "A1" "A2"
bestModifiedArea
```

## [1] "A1"

```
bestInitialArea == bestModifiedArea
```

#### ## [1] TRUE FALSE

As shown, a modification in the branch length will impact the area selected, we can consider that the results are *very* sensible to changes in branch length.

#### THE function

To evaluate the behaviour os a single termianl branch length we must:

- 1. modify a branch length,
- 2. recalculate the PD value and
- 3. compare the effect of this perturbation.

We can turn these steps into a function called eval Terminal, with four parameters:

- 1. a tree with branch lengths
- 2. the distribution object
- 3. the terminal to evaluate
- 4. the approach to evaluate the terminal, that could be "lower", or "upper" limits, to evaluate the minimal or the maximal value of the branch length where the PD value changes, therefore another area is selected.

```
## branchLengthChange bestInitialArea bestModifiedArea
## "0.9999" "A1A2" "A2"
## initialLength
## "1"
```

The lower limit when we change the branch length for terminal t1 is 0.99, as any change in branch length will modify the area selected from A1A2 to A2, as the tie between the paths terminals t1/t3 (area A1) vs t2/t4 (area A2) will be solved in favour of t2/t4 when A1 is shorter.

```
## branchLengthChange bestInitialArea bestModifiedArea
## "0.9999" "A1A2" "A1"
## initialLength
## "1"
```

A similar result will arrive from changing the terminal branch t2, but in this case the tie is solved to favour A1.

```
## branchLengthChange bestInitialArea bestModifiedArea
## "1.0001" "A1A2" "A1"
## initialLength
## "1"
```

And, the same result will arrive from changing the branch length of the terminal t1 from 1 and up, to find the upper limit, the tie is solved in favour of area A2, opposite to the solution when we found the lower limit. In this case, even the smaller change in any terminal branch value, will modify the results.

We test the effect of the branch length for all terminals.

```
newTree
##
## Phylogenetic tree with 4 tips and 3 internal nodes.
##
## Tip labels:
## [1] "t1" "t2" "t3" "t4"
##
## Rooted; includes branch lengths.
modifiedPD
## [1] 4.01 4.00
bestModifiedArea
## [1] "A1"
evalTerminal(tree = newTree, distribution = dist4taxa, tipToEval = "t3", approach = "upper")
##
                   maxPD
                                bestInitialArea
                                                        unModifiedArea
                                           "A1"
## "0.009999999999999999
##
           initialLength
                     "1"
##
evalTerminal(tree = newTree, distribution = dist4taxa, tipToEval = "t3", approach = "lower")
## branchLengthChange
                                            bestModifiedArea
                          bestInitialArea
                                     "A1"
##
             "0.9899"
                                                         "A2"
##
        initialLength
                  "1"
##
```

The THING is the PD difference between areas, and whether this value could be accumulated in a single terminal branch or if the contribution to the PD value is evenly distributed among all terminal branches, and therefore to change the PD value more than one terminal branch length must have to change, to select another area.

The function to test all terminals at the same time is evalTree, with two parameters: the tree and the distribution. The function returns a data.frame object with 14 fields: labelTerminal, lowerBranchLength, InitialArea, lowerFinalArea, initialLength, upperBranchLength, upperFinalArea, changeLower, changeUpper, deltaUpper, deltaLower, deltaPD, areaDelta, and abDelta.

```
labelTerminal InitialArea initialLength lowerFinalArea lowerBranchLength
##
## 1
                                                                           0.9999
                 t1
                           A1A2
                                             1
                                                            A2
## 2
                                                                           0.9999
                 t2
                           A1A2
                                             1
                                                            A1
                t3
## 3
                           A1A2
                                             1
                                                            A2
                                                                           0.9999
## 4
                 t4
                            A1A2
                                             1
                                                            A1
                                                                           0.9999
##
     changeLower deltaLower upperFinalArea upperBranchLength changeUpper
## 1
               A2
                       1e-04
                                          Α1
                                                         1.0001
                                                                          A1
## 2
                                                                          A2
                       1e-04
                                          A2
                                                         1.0001
               A1
## 3
               A2
                       1e-04
                                          Α1
                                                         1.0001
                                                                          A1
## 4
                       1e-04
                                           A2
                                                         1.0001
                                                                          A2
               A1
##
     deltaUpper deltaPD
                            areaDelta abDelta
## 1
                       0 L:_A2_/U:_A1
                                             0
          1e-04
## 2
          1e-04
                       0 L:_A1_/U:_A2
                                             0
## 3
                                             0
          1e-04
                       0 L:_A2_/U:_A1
## 4
          1e-04
                       0 L:_A1_/U:_A2
                                             0
```

The extreme sensitivity of the PD results to the terminal branch length is seen in the column absolute length difference (=abDelta), as any length change -larger than 0-, will change the area selected.