

# Jay Rodriguez

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## LEAD - DATA ANALYTICS & INSIGHT

Digitise the Network

- Passionate full stack developer & data analyst with an interest for driving efficiencies, skillset expansion, strengthening the digital acumen of those around me, and delivering products of the highest quality.
- Spearheaded the implementation of Alteryx within the Philadelphia Asset and Wealth Management Assurance practice, creating up to 10x efficiencies on a wide variety of engagements.
- Reliable client contact that delivers timely responses and solutions to resolve data, accounting, compliance, and financial reporting challenges.

### Skills:

- |                    |                         |
|--------------------|-------------------------|
| ▪ React, Redux     | ▪ HTML, CSS, JavaScript |
| ▪ Node.js, Express | ▪ MySQL, MongoDB        |
| ▪ Alteryx          | ▪ Tableau               |
| ▪ G-suite          | ▪ Microsoft Office      |

## Experience

### PricewaterhouseCoopers (Philadelphia, PA)

#### Lead - Data Analytics & Insight, August 2019 to Present

Gathering and analyzing information to support the strategy and vision of PwC's global transformation program. Achievements include:

- Developed & implemented the infrastructure to gather information from PwC member firms across the globe and created a dynamic mapping of progress within their digital transformations.
- Heavily participated in program planning and communicated program reporting in biweekly workstream lead meetings & monthly board meetings.
- Gathered and consolidated source mapping for PwC assets across all lines of service within all member firms and assessed the reasonability of data inclusion against program milestones.

#### Senior/Experienced Associate, January 2017 to August 2019

- Developed data analysis & automation workflows through the use of Alteryx, which significantly drove accuracy, budgetary, scalability, and standardization related efficiencies.
- Fundamentally altered significant areas of valuation testing through automation & streamlined querying with a user-friendly interface. Coordinated closely with the COE, GADM, and other team members to ensure successful retention for future audit cycles. - *FY19 Largest Philly AWM Fund Client*
- Fulfilled a lead role on a challenging cycle for a new client, and coordinated with Kansas City, Boston, and local teams to revamp multiple testing areas that resulted in increased audit quality and laid the foundation for future improvements. - *FY19 Tier 1 AWM Client*
- Earned substantial and quantifiable "Performance Differentiators" in 9 out of 10 most recent engagement reviews.

## Education

Temple University, Fox School of Business (Philadelphia, PA) | Bachelor of Business Administration, Focus: Accounting & Finance

UPenn LPS Coding Bootcamp Certificate