

Variable Impedance Actuators: a Review

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Abstract

Variable Impedance Actuators (VIA) have received increasing attention in recent years as many novel applications involving interactions with an unknown and dynamic environment including humans require actuators with dynamics that are not well-achieved by classical stiff actuators. This paper presents an overview of the different VIAs developed and proposes a classification based on the principles through which the variable stiffness and damping are achieved. The main classes are active impedance by control, inherent compliance and damping actuators, inertial actuators, and combinations of them, which are then further divided into subclasses. This classification allows for designers of new devices to orientate and take inspiration and users of VIA's to be guided in the design and implementation process for their targeted application.

Keywords: Variable Impedance Actuators, Soft Robotics.

Actuators are key enabling components for motion generation and control with properties that greatly impact the overall performance of any mechanical systems. The lack of suitable actuators has hindered the development of high performance machines with capabilities comparable to humans, especially with respect to motion, safety and energy efficiency of human or other animals. The functional and neuro-mechanical control performances of biological muscle far exceeds that of mechanical devices, with a key difference being the adaptable compliance or variable stiffness found in biological systems; this is very different from the performance of traditional stiff electrical drives used in industrial robotics, which require accurate, reference-trajectory tracking. Recent applications such as robots in close human/robot proximity, legged autonomous robots, and rehabilitation devices and prostheses, set different design specifications, where compliant actuators can have significant advantages over traditional actuation. Variable Impedance Actuators (VIA) are rapidly developing with a wide range of different actuators based on different principles, but as yet there is not "winning" design. Indeed, probably there is no winning actuator, but rather application dependent optimal solutions. To understand this "zoology", the VIATORS consortium [1] provides in this paper an overview as well as a categorization, discussing advantages and disadvantages of the different designs. This work is the first of three papers on VIAs, which tries to organize

the VIA state of the art, and establish a common language for designers and potential users of VIA technology. Grioli et al. [2] present a Variable Stiffness Actuator (VSA) datasheet as an interface language between designers and users and discuss design procedures and how data generic VSA data may be organized to minimize the engineer’s effort in choosing the actuator type and size. Wolf et al. [3] propose VSA Design Guidelines for R&D engineers facing the challenge of designing new VSA systems and implementing them in use-cases as shock absorbing, stiffness variation, cyclic motions and explosive motions. The development and exploitation of novel actuation technologies will create a new generation of robots that can co-exist and co-operate with people and get much closer to the human levels of manipulation, locomotion and rehabilitation performances.

1. What is a Variable Impedance Actuator?

To define what a Variable Impedance Actuator (VIA) is, it is useful to start by defining a non-VIA (traditional stiff) actuator. A stiff actuator is a device, able to move to a specific position or track a predefined trajectory. Once a position is reached, the actuator will hold this position, (ideally) whatever the external forces (within the force limits of the device). It is a position source, i.e. a system with a very high (ideally infinite) mechanical impedance. This behavior is obtained when a motor has a high gear ratio (eg servomotors) aiming to be as stiff as possible [4]. Such actuators have excellent trajectory tracking with a high bandwidth and high accuracy. They are common in industrial robots. A VIA in contrast deviates from its set equilibrium position, depending on the external forces and the mechanical properties of the actuator (mostly inertia, stiffness and damping factors). Equilibrium is defined as the position where the actuator generates zero force or torque (also called virtual position by Hogan [5]). This concept is specific to VIA actuators, since it does not exist for stiff actuators. An extreme case is where the impedance is zero and the actuator forms a force/torque source or transparent actuator, eg gravity is a force source. Examples where a force/torque source are approached are direct drive motors [6] or constant torque springs.

VIAs are important in Embodied Intelligence. Pfeifer and Bongard [7] state that adaptive behavior is not just control and computation, but it emerges from the complex and dynamic interaction between the robot’s morphology, sensory-motor control, and environment. Through smart design of the body and the actuators part of the computational intelligence can be outsourced to the embodied intelligence making many tasks become simpler.

Position control in a task in which a robot interacts with the environment, is not a properly posed problem because the controller is dependent on parameters, which are out of the control potential [8] [9]. Yet, controlling the impedance and the equilibrium position is a well-posed problem that is independent of the knowledge of the environment, if within certain boundaries. Applications of VIA are consequently found where robots must physically interact with an unknown

and dynamic environment and the control body-actuator system must have abilities like [10]:

- Efficiency e.g. natural gait generation, adaptation in legged locomotion and prosthetics for lower limbs, explosive motions such as throwing or kicking;
- Robustness to external perturbations and unpredictable model errors (changes) of the environment, of the robot kinematics and dynamics, or of the dynamics of a human interacting with it;
- Adaptability and force accuracy in the interaction with the operator, in applications in which continuous contact and accurate force exchange is necessary, such as in "hands-on" assistive devices, rehabilitation, exoskeletons and haptics;

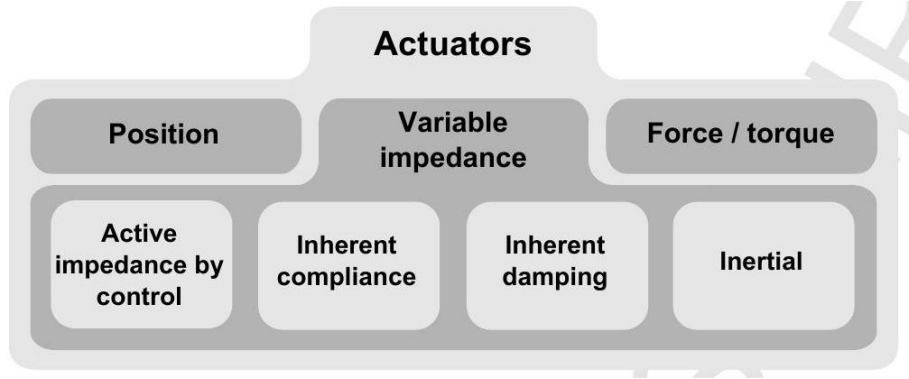


Figure 1: Main categorization of actuators.

- Safety to humans (and resilience to self-damage) in operations where the robot has fast, accurate motions, while cooperating, physically interacting or even possibly colliding with the humans and their environment, including other robots.

Variable Impedance Actuators will be categorized depending on how their stiffness and damping can be achieved, Fig. 1. This is a revision of the work by Van Ham et al. [11]. A first division can be made between active impedance by control, inherent compliance and damping actuators, inertial and a combination of them.

In this section the terms impedance, admittance, compliance, stiffness and damping are introduced and a relationship between them is provided. Mechanical interaction between two systems A and B can be modeled looking at the dynamic relation between the variables which characterise the energy exchange

and interaction behaviour between the two systems. The resulting interaction force and motion between A and B cannot be attributed solely to one of the systems but is the combination of an intrinsic property (behaviour) of A and an intrinsic property (behaviour) of B. These intrinsic behaviours are referred to as impedance and admittance. If the system A is modelled as an impedance, system B must be modelled as an admittance to complement the other. A mechanical impedance is a dynamic relation which generates a force (in time) as a function of a displacement (in time). This differential relation can be linear (modellable usually with Laplace methods) or non linear (modellable with nonlinear functional analysis tools, such as e.g. jet bundles). Admittance is the complement of impedance. Stiffness is the differential relation between infinitesimal differences in force and position. Compliance is the inverse. Stiffness and compliance are related to elastic energy storage. Damping is a differential relation between infinitesimal changes in force and velocity, and is related to irreversible transduction of mechanical energy to heat and as such takes energy out of the systems.

2. Active impedance by control

Active impedance by control is when an actuator mimics the impedance behavior using software control [12]. Based on the measured output state, a correction is calculated by the controller and set by the (stiff) actuator. This type of VIA has an actuator, sensor and controller that are fast enough for the application, but no energy can be stored and due to the limited bandwidth of the controller no shock can be absorbed (e.g. hitting with a bat will not be handled by the system with the desired impedance setting). Similarly, exploiting energy efficient natural dynamics (cf passive walkers [13]), is not possible since energy is required to move. Also the impedance controller is quite complex and requires accurate system dynamics models. An advantage of controlled impedance is that it can adapt both the damping and stiffness (contributing to the impedance of the system) online and this in a theoretical infinite range and with infinite speed. This technique pioneered by DLR and commercialized by Kuka is now considered mature [14]. Active impedance control has been shown in hydraulic actuators on systems such as the quadruped HyQ [15] and Sarcos [16]. Fasse et al. [17] present an active controlled impedance where 3 currents are controlled on the 2 or more available independent windings in the stator or rotor of an electromagnetic motor. This differs from the state feedback strategies described above as the control of torque, stiffness and damping is independent of the feedback from the output, ensuring passivity.

3. Inherent compliance

In contrast to active impedance by control, passive compliance contains a passive or intrinsic compliant element. This category can be sub-divided into mechanisms

where the compliant element cannot change its stiffness (fixed compliance) with the variable impedance created by software control, and adaptable compliance systems where the stiffness is controlled by mechanical reconfiguration. The advantage here is that the very high (virtually infinite) bandwidth for the passive compliance can absorb impact shocks and store energy. Usually the design is more complex with more components than for the controlled impedance. Such systems typically have a very low intrinsic damping for efficient energy storage and retrieval, this means that the desired damping behavior for task execution must be implemented in control [18] or using an additional inherent damping device (see Section 4).

3.1. Fixed compliance properties

The most famous inherently compliant actuator is the original Series Elastic Actuator (SEA) [19], which is a spring in series with a stiff actuator. The actuator stiffness is fixed and determined by the spring selection, thus the physical stiffness cannot be changed during operation. Sugar [20] developed a spring-based actuator, using the concept of equilibrium controlled stiffness, in which, a linear spring is series to a stiff actuator and the spring equilibrium position is controlled to exert a desired force or stiffness. The stiffness is actively changed using a control law rather than by passively adding springs. The force control problem becomes a position control problem using electric motors. The motor position is adjusted based on the deflection of the spring to alter the tension or compression of the spring. Tsagarakis et al. [21] developed a ComPact[©] soft actuator for the iCub robot using 6 linear springs for the compliant element sandwiched between the three spoke structure of the motor side reduction drive and the three spokes of the output link. The velocity based controller generates velocity commands that are a function of the desired virtual stiffness using the spring deflection state. In the Distributed Elastically Coupled Macro Mini Actuation (DECMMA) approach [22], a SEA is placed in parallel with a second smaller motor to recover control bandwidth in the high-frequencies, later called Distributed Macro-Mini Actuator-DM² [23] for an antagonistic setup.

3.1.1. Nonlinear SEA

As nonlinear stiffness seems to be advantageous for tasks such as jumping and hopping [24], the HypoSEA [25] was designed to use a hypocycloid mechanism to stretch a linear spring in a nonlinear way. For safety the safe link mechanism (SLM) by Park et al. [26] maintains very high stiffness up to the pre-determined critical impact force, but provides very low stiffness above this value, thus absorbing the impact acting on the robot arm. The critical impact force is set by adjusting the initial transmission angle of the double-slider mechanism, the spring constant and the initial spring length. In the V2E2 actuator [27] energy efficiency is achieved by combining an Infinite

Variable Transmission (IVT) and an elastic element. The spring element is used to store mechanical energy where any force profile can be achieved by

changing the transmission ratio of the IVT. Energy can be injected in the system by a motor-clutch mechanism making it very suitable for cyclic motions like walking or to compensate different constant loads at zero energetic cost. Since the actuator has only one control parameter (the transmission ratio), the torque and stiffness are coupled.

3.2. Adaptable compliance properties

Several groups have designed adaptable compliance mechanisms, with elastic elements storing energy, in addition to altering the stiffness. This concept gives intrinsic capabilities (bandwidth, impacts, energy storage) over the joint stiffness range. However, two motors are required: one to control the equilibrium position and the second to control stiffness. In this section, a classification is presented, based on the main principle on which the adaptive stiffness is obtained (see Fig. 2). The different actuators from literature can be classified into three major groups:

- Spring Preload: Stiffness is altered by changing the spring preload.
- Changing transmission between load and spring: The stiffness is altered by changing the transmission ratio between the output link and the elastic elements.
- Physical properties of the spring: The physical structure of the spring itself is altered.

Some devices use combinations of these main three mechanical properties.

3.3. Spring preload

In the Spring Preload category the stiffness is adjusted by changing the pretension or preload on the spring. Compared to the no load category, the spring force is parallel to the spring displacement, hence to change the stiffness, energy has to be stored in the springs and may not be retrievable. To overcome this a second spring with negative stiffness can be added, usually resulting in a large passive angular deflection. This class can be further divided in the following subclasses:

- Antagonistic Springs with Antagonistic Motors: Both the springs and the motors are placed in an antagonistic setup where at least two nonlinear springs are required. To change the stiffness both motors have to move in opposite direction to preload the springs, to change the equilibrium position both motors have to work in the same direction.
- Antagonistic Springs with Independent Motors: Similar to the first class, except that the motors (partly) decouple the equilibrium position and stiffness control.

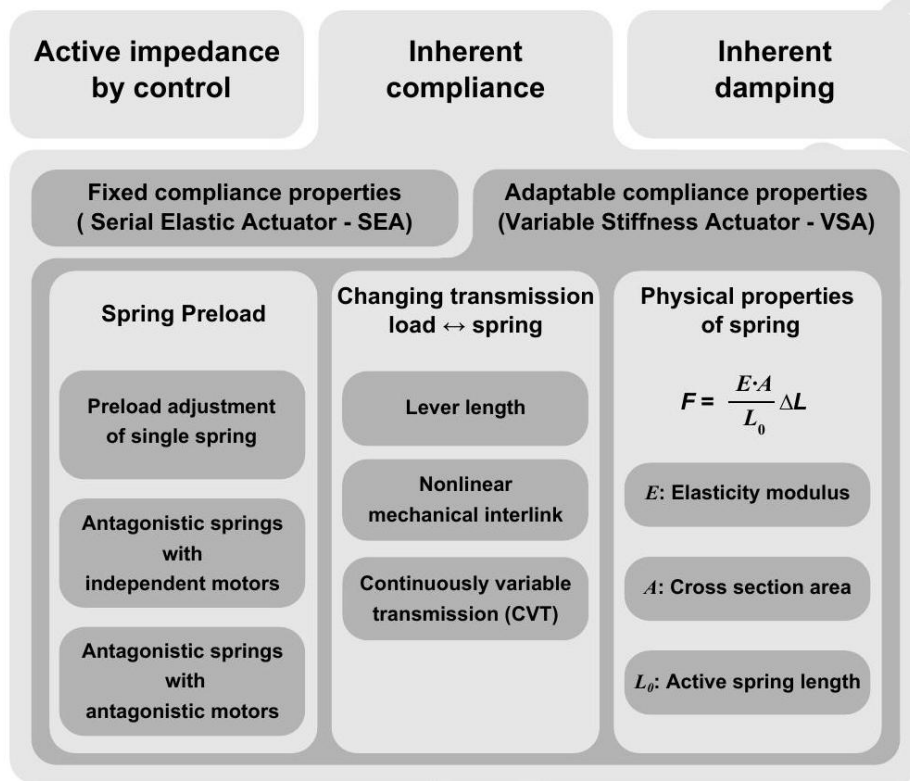


Figure 2: Overview of passive compliant actuators.

- **Preload Adjustment of Single Spring:** This class is not antagonistic, 1 linear spring is enough and the preload is changed by a motor to control the stiffness. A second motor controls the equilibrium position.

3.3.1. Antagonistic Springs with Antagonistic Motors

Agonist/antagonist actuator pairs are common in nature [28] and robotics. Rotation of the actuators in the same sense generates a net joint torque, while counter-rotation sets different levels of effective joint stiffness. Although agonistic-antagonistic actuation for variable stiffness is well known, it is useful to recall the three different possible embodiments (see Fig. 3). These will be referred to as "uni-directional", "cross-coupled", and "bi-directional" antagonistic arrangements. When tension-only tendons are considered for the uni-directional case [29], the maximum joint torque can not be more than that of each single motor, and no net torque is available when stiffness is at maximum. To overcome these limitations, a third compliant element (possibly different from the two antagonists) may be introduced to cross-couple the two prime movers (see

Fig. 3-b). Cross-coupling allows setting of preload forces to tune it to nominal working conditions, using (a fraction of) each motor’s torque in both directions. The VSA-I prototype is an example of a such a cross-coupled device [30]. One further step introduces a fourth spring to connect each actuator to the link via two compliant elements (not necessarily symmetric) in push-pull configuration (see Fig. 3-c). This configuration is used in the VSA-II prototype [31], the VSA-cube that is a hobby servomotor style of VIA actuator [32] and in the VSJ [33], used to actuate the wrist and forearm of the DLR hand/arm [34]. The big advantage here is that the sum of the two motor torques are available at the joint side if you drop the requirement to track a desired stiffness. The passive joint range of a setup of antagonistic springs is that both the angular and passive joint ranges are limited to the maximum extension of the springs. An interesting approach to reduce the energy consumption of an active knee prosthesis was introduced in [35], where during the walking cycle of the knee, not always both springs were engaged due to a clutch mechanism. Most of the VIAs are powered by electromagnetic motors, but also other means are possible like the hydraulic pistons used in an antagonistic setup for the NEUROexos elbow exoskeleton [36] or pneumatics [29] [37].

3.3.2. Antagonistic Springs with Independent Motors.

The main disadvantage of using antagonistic motors is that both motors need to work synchronously to either change the equilibrium position or the stiffness. This means the motors cannot be dimensioned for a specific task. For Antagonistic Springs with Independent Motors, the motors are arranged to (partially) decouple the control of equilibrium position and stiffness 4.

For the Quasi-Antagonistic Joint (QA-Joint) [38] one motor (the link drive) adjusts the link side position, while the second motor (the stiffness drive) operates the stiffness adjustment. This is a partially decoupled system

since when the stiffness is changed, the equilibrium position must be adjusted by the link side motor. Complete decoupling of the equilibrium position setting and the stiffness occurs when the endpoints of the two springs are mechanically coupled either by a lever arm or a pulley like e.g. the AMASC actuator [39]. Here the motor to set the equilibrium position is not on the joint but on the other side of the nonlinear springs. It is also possible to move this motor to the joint, making the design less complex. In this case the equilibrium position of both lever arms is horizontal, and the motor for the equilibrium position of the actual joint sets the relative position of the arm of the joint with respect to the lever arms [40]. With this design the angular joint range is extended, since it is not limited to the maximum extension of the springs.

3.3.3. Producing nonlinear springs

To obtain adaptable stiffness in an antagonistic setup, the springs need to be nonlinear [11] with a quadratic force-length function forming the most common tendon elastic characteristics [41]. This design (with two identical antagonistic

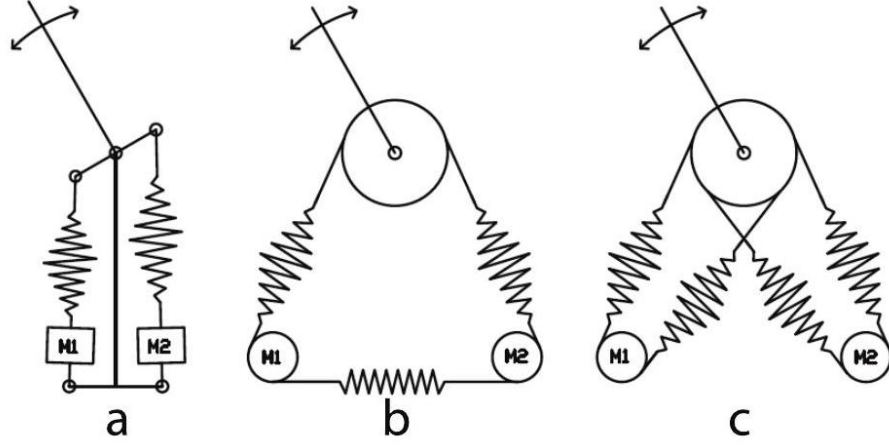


Figure 3: Possibilities in Antagonistic Springs with Antagonistic Motors: "uni-directional", "cross-coupled", and "bi-directional" antagonistic arrangements.

springs) results in a constant joint stiffness characteristic, independent of the joint angle deflection. Also rubbers and polymers are non-hookean and can be shaped to create nonlinear elastic behavior. Fig. 5 presents some possibilities.

A first option is to use variable pitch progressive springs where each coil is spaced differently with a variable spring rate (Fig. 5a). The different coils

are achieved with variable pitch, conical or mixed. When free, the spring initially is easily compressed, however, as more forces are applied, the coils on a progressive spring come closer and at a certain point, coils at the top 1/4 touch, finally becoming inactive, and that makes the spring stiffer.

Tonietti et al. [30] describe the Variable Stiffness Actuator (VSA) where the nonlinearity is created by a linear spring pushing the tendon into a triangle (Fig. 5b). The height of this triangle relative to half base determines the stiffness of the mechanism. Disadvantages are the limited life cycle and load capacity of the timing belt. This mechanism has been used in a simplified form in [42] (Fig. 5c). To further simplify the design one pulley can act as the mechanism winder as seen in the DLR hand/arm system [43].

Others, such as Migliore et al. [44] use shaped pieces, over which two wheels roll to transform the characteristic in a nonlinear shape (see Fig. 5 d). The centers of the wheels are interconnected by a linear spring. With this design the spring force-elongation characteristic can be chosen during the design phase, as well as the resulting compliance characteristic of the overall system. The drawback is the size, extra complexity, and friction in the quadratic spring mechanism. The QA joint uses a cam profile with rollers to implement a rotational setup [38].

The VSA-II [31] and VSA-HD [32] have a four-bar mechanism, which

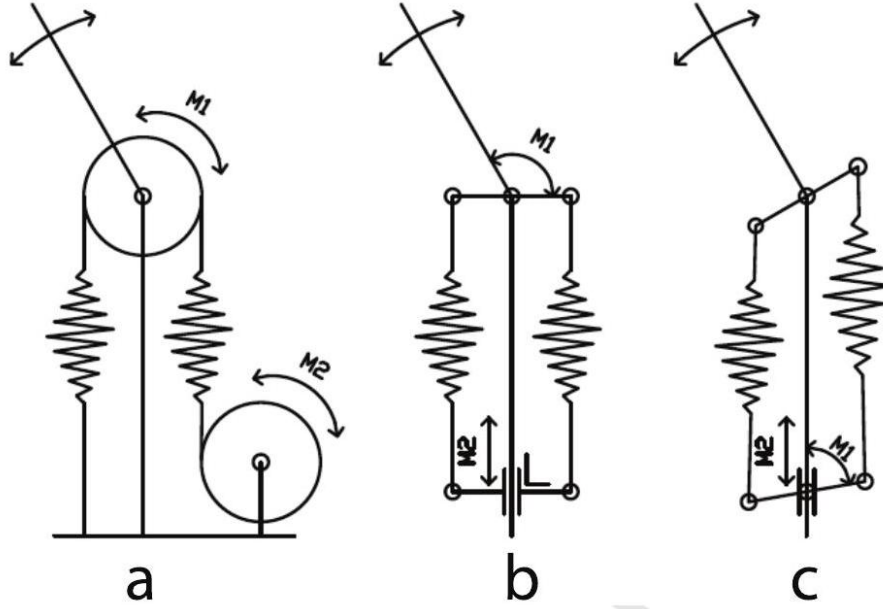


Figure 4: The different possibilities in the class Antagonistic Springs with Independent Motors.

is a special case of Grashof four-bar linkage (Grashof neutral linkage), Fig. 5e. By appropriate link lengths selection the nonlinear relationship between input and output link angles can be regulated. Huang et al. [44] used an antagonistic pair of four-bar linkages where the linear spring is placed between two opposing nodes and the nonlinear output force is obtained from the two other nodes.

Pneumatic designs such as Pneumatic Artificial Muscles (PAM's), with the McKibben muscles the most well-known, which when pressurized, contract axially while expanding radially can also be used (Fig. 5f) [45] [37]. Here air compressibility makes them inherently compliant and spring-like, however, braid friction can cause hysteresis problems and dead bands making them difficult to control. The Pleated Pneumatic Artificial Muscle (PPAM, [29] [46]) reduces hysteresis and overcomes the threshold of pressure (deadband). Pneumatic muscles have a high power to weight ratio and can be directly coupled to the joint without gearing, but each joint needs two actuators and the resultant characteristic can be highly nonlinear. The drawbacks of a joint actuated by two pneumatic muscles are the nonlinear characteristic, the slow dynamics (especially depressurizing the muscle is slow), the presence of hysteresis, and the need for pressurized air.

Electroactive Polymers (EAPs) are another candidate technology that produce large deformations under an external electric field and they have the nec-

essary nonlinear stress-strain relationship. Randazzo et al. [47] working on a rotational joint driven by two antagonistic Dielectric Elastomer Actuators (DEA) showed that the joint stiffness change is small. DEAs are superior to traditional electromagnetic actuators in terms of weight and energy efficiency, but they are still slower, produce low forces and require high voltages to operate [48].

This subclass uses nonlinear springs, which is often a drawback, but the antagonistic springs also reduce energy efficiency and energy storage capacity. Hurst and Rizzi [39] abandoned the antagonistic setup in Mabel calculating that this significantly reduced energy storage capacity as energy must transferred from one spring to another rather than directly to the joint. Another study [49] described how an antagonistic setup using two SEA consumes more energy for a certain motion compared to a Maccepa actuator (The Mechanically Adjustable Compliance and Controllable Equilibrium Position Actuator). Carloni et al. [50] developed a metric for comparing the energy efficiency of VSA designs with results in accordance with [49].

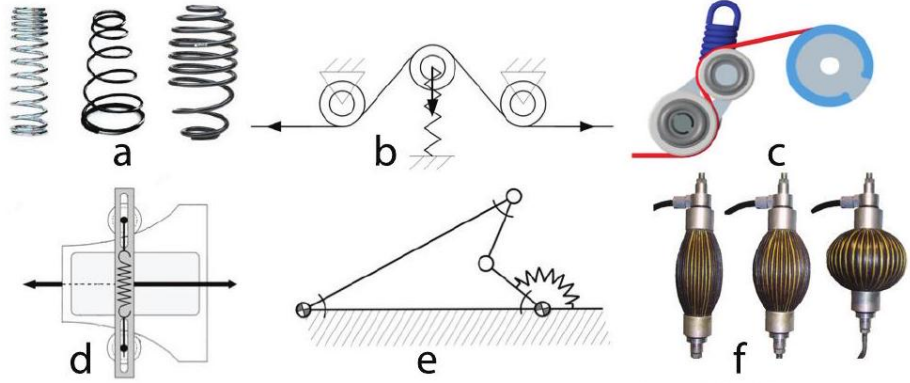


Figure 5: Different possibilities of nonlinear springs (a) progressive springs, b) triangle mechanism, c) adapted triangle mechanism, d) cam mechanism, e) four-bar mechanism, f) pneumatic muscles.

3.3.4. Preload Adjustment of Single Spring

The main feature of this subclass is the use of a nonlinear connector between the output link and the spring element hence only one linear spring is required. The stiffness adjustment is however still performed by changing the preload on this single spring.

In the Maccepa [51] (see Fig. 6a), the position of a lever arm is controlled to set the equilibrium position. The lever arm is connected to a spring loaded pivot point on the output link via a wire. When the link is moved out of the equilibrium position, the spring extends forcing the joint back to the equilib-

rium position. By pretensioning the spring different stiffness setting can be achieved. The MARIONET (Moment arm Adjustment for Remote Induction Of Net Effective Torque) [52], replaces the pretensioned spring with a tensioning motor. In the Maccepa 2.0 [67] (Fig. 6b) the lever arm is replaced by a cam so the torque angle and stiffness-angle relation can be chosen depending on the application. The Maccepa can be built with off-the-shelf components and has a linear angle-torque characteristic, making it readily suitable for different applications [53] [54].

The VS-joint [33] (Fig. 6c) can be seen as the complement of the Maccepa. In this case a preload is responsible for the change of stiffness rather than a pretension. A roller is pushed by a spring to the lowest position in the cam disk which is the equilibrium position. When a torque is applied to the joint, there will be a joint deflection of the roller and pushing the roller upward causing a translational deflection of the springs. The spring pushes the roller downwards, which will generate a force in the direction of the lowest point of

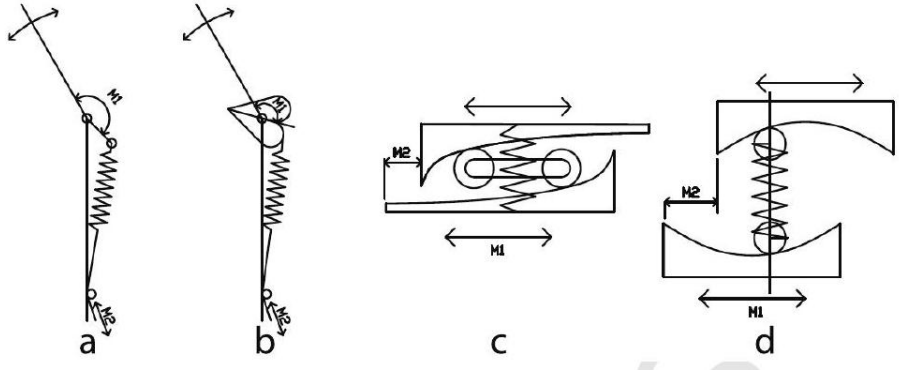


Figure 6: The possibilities in the class Preload Adjustment of Single Spring (a) Maccepa, b) Maccepa 2.0, c) VS joint, d) FSJ.)

the cam disk. The advantage of this design is that it can easily be integrated into a robotic arm. The shape of the cam disk can be adjusted to obtain a progressive, regressive, or linear system behavior. Although one spring is enough, the VS joint uses three springs for symmetry. Both designs allow that two motors of different sizes can be used: a small one for the stiffness preset and a more powerful motor for the link position.

In contrast to the mechanics of the VS-joint the new mechanics of the FSJ (see Fig. 6d) is not equipped with a single cam system but with two opposing cam profiles. The two cam disks are coupled with each other by a single floating spring (from there also the name Floating Spring Joint (FSJ) [55]), which means that the spring has no connection to the joint base or output shaft. It is designed to use the spring energy of a single mechanical spring as good as possible to generate the desired torque and reduce losses due to pretension in order to alter

the joint stiffness. One cam disk is fixed to the link side and the second to the stiffness actuator. When it is rotated axially the stiffness is increased.

3.4. Changing transmission between load and spring

The stiffness is adapted by changing the transmission ratio between the output link and the spring element. As this design does not preload the spring, theoretically at equilibrium, no energy is required to change the stiffness since the force on the spring is orthogonal to the spring displacement. In practice, friction has to be overcome and also when the joint is not at the equilibrium position energy is still needed to adjust the stiffness. Nonetheless, energy consumption can be reduced. This class can be further divided into the following subclasses:

- **Lever length:** The stiffness is adapted by controlling the configuration of a lever mechanism.
- **Nonlinear mechanical link:** The stiffness is adapted by controlling the properties of a nonlinear mechanical link.
- **Continuously variable transmission:** The stiffness is adapted by controlling the transmission ratio of a continuously variable transmission.

3.4.1. Lever length

A lever has three principal points: the pivot; the spring attachment point, i.e. where the springs are located; the force point. By changing the position of one of these parameters a variable stiffness independent from the equilibrium position is created (Fig. 7). Using the lever method produces energetically efficient stiffness adjustment since the displacement needed to change the stiffness is perpendicular to the force generated by the springs, however, most of the time the passive joint range is limited compared to other designs.

The vsaUT [56] is based on a lever arm of variable effective length, connecting the internal (zero free length) spring to the output. This essentially moves the point of application of the output force along the lever. The zero free length spring is generated by a pair of extension springs in antagonistic setup, acting on the rotation axis of the lever arm.

The working principle of the vsaUT [56] is based on a lever arm of variable effective length, which connects the internal (zero free length) spring to the output, and it is realized by moving the point of application of the output force on the lever. The zero free length spring is practically realized by a pair of extension springs in antagonistic setup, acting on the rotation axis of the lever arm.

In AwAS [57] the force and pivot point are fixed and to change the stiffness the spring point is changed (Fig. 7a). The range of stiffness depends on the stiffness of the springs and length of the lever. This method is also used in [58].

In AwAS-II [59] force and spring points remain constant with the pivot point now changing (Fig. 7c). In this mechanism the stiffness is zero when the pivot

reaches the spring point increasing to infinite when the pivot and force point coincide. This very high range does not depend on the stiffness of the springs and lever length, hence short levers and soft springs can be used

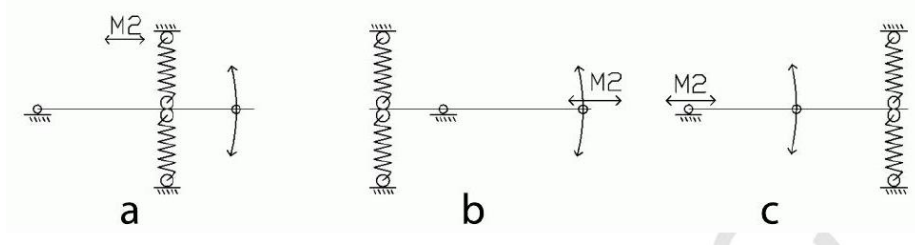


Figure 7: Three possibilities of Controllable Transmission Ratio: a) changing spring, b) changing force, c) changing pivot point.

giving a lighter, more compact setup compared to the AwAS. CompAct (-VSA is an improved version of AwAS II using a cam shaped lever arm with a variable pivot axis actuated by a rack and pinion transmission system [60]. The idea of changing the pivot point is also used in vsaUT-2 [61]. The stiffness change mechanism uses a ring gear, with pitch diameter d , and a pivot gear with pitch diameter $d/2$, to which the pivot point is connected. Due to the precise ratio between the pitch diameters, the pivot point moves in a straight line with respect to the ring gear when the pivot gear runs in the ring gear. Since the pivot moves in a straight line, no guides are needed, ensuring low friction when moving the pivot point. This concept is used in the mVSA-UT [62], which is actuated by differentially connected two motors, responsible for changing both the output stiffness and position. More specifically, in its realization, the output stiffness can vary from zero to almost infinite by moving the pivot point along the lever arm and the output shaft can perform unbounded and continuous rotations.

3.4.2. Nonlinear mechanical interlink

By changing the properties of the mechanical interlink one can obtain different transmission ratios. In this category no devices have been reported in literature that use this as the primary principle to adapt the stiffness. However different connections principles exist to yield torque-deflection characteristics in function of the application (see Fig. 8).

Mostly the compliant elements are connected to the joint using a pulley (see Fig. 8a). PAMs for example have a limited joint motion due to the limited contraction ratio of the muscles and by choosing different connection principles the torque characteristic can be adjusted. In the biped Lucy [63] and the manipulator arm [64] a pull rod and leverage mechanism are implemented (see Fig. 8b). By changing the angle and length of the lever arms

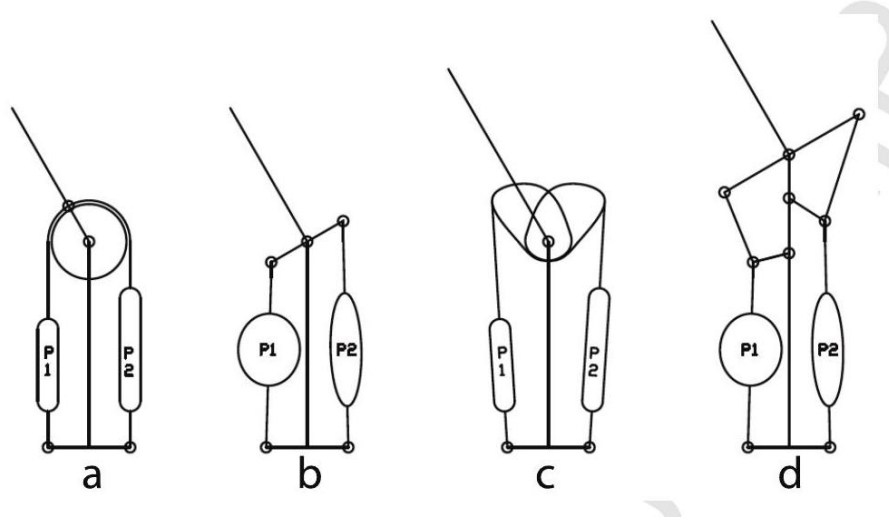


Figure 8: Different connection principles: a) pulley, b) pull rod mechanism, c) cam profile, d) four-bar mechanism).

the strong nonlinearity of the force-angle characteristic of the muscles is compensated in order to flatten the torque-angle characteristics of the joint. The knee rehabilitation robot Knexo uses a four-bar mechanism (see Fig. 8d) in order to be able to encapsulate the desired torque and joint range requirements with a relative simple and compact mechanism. Another advantage is that the coupler of each four-bar linkage is easily equipped with two pairs of strain gauges for joint torque measurements. An exhaustive search approach is proposed by Beyl et al. [65] to solve this multi-objective optimization problem. Shin et al. [66] developed a design methodology to synthesize a pair of variable radius pulleys (see Fig. 8c) that maintains high torque capacity while satisfying passive stiffness and workspace requirements.

In the VS-joint [55], Macepa 2.0 [67] and FSJ [55] a cam profile is used to have a desired torque-deflection characteristic.

3.4.3. Continuously variable transmission

A final approach in this class is continuously variable transmissions incorporating designs such as Variable-diameter pulleys (VDP) or Reeves drives, Toroidal or roller-based continuously variable transmission (CVT) and Magnetic CVTs [68]. Stramigioli et al. [27] proposed the use of infinitely variable transmissions (IVT), in which the gearing includes a zero ratio and also a negative ratio. This IVT is between the output link and the spring element (see Section 3.1.1). This actuator could be controlled differently without an engagement of the clutch, by controlling the rest position with the motor on

the other side of the spring and the stiffness with the adjustment of the IVT. The crucial element of this design is the IVT. A prototype has been built but not yet reported in the literature.

3.5. Physical properties of spring

Unlike the previous concepts, structure control modulates the effective physical structure of a spring to achieve variations in stiffness. To understand the basic concept consider the basic elasticity law:

$$F = \frac{E \cdot A}{L_0} \Delta L = K \Delta L \quad (1)$$

F is the force, E the material modulus, A the cross-sectional area, L the effective beam length, and ΔL is the extension. In this representation, EA/L represents the stiffness K . To control the structural stiffness, any of the three parameters in this equation can be manipulated.

E is a material property, which cannot be controlled by a structural change, but for some materials, it can be changed e.g. by changing the temperature. Unfortunately these changes are not sufficiently rapid and there are no known VIA actuator examples. Mechanisms where the cross section area A and the length of the elastic element L are changed, are discussed in the following sections.

3.5.1. Cross section area

One technique to alter the cross section is to use a beam with non-unity aspect ratio where stiffness can be changed by rotating the beam through 90° since the moment of inertia in the Bernoulli-Bar equation is the analogy to the cross section area. A prototype of a spring with variable stiffness is used in wearable robotic orthoses [69]. The helical spring in this design reduces the changes of lateral buckling. This is a simple way to obtain a compliant element with two predefined stiffness settings. To use such a device in an intermediate setting, solutions to the lateral buckling problem must be obtained. Seki et al. [70] used the rotated leaf spring approach, although they did not account for beam deflections beyond 15° nor did they address the limitations due to lateral buckling. Kawamura et al. [70] changed the moment of inertia by controlling the force to press together an element consisting of many layered sheets. However, if the sheets are firmly pressed together, they will not slip due to friction. As a result, the element stiffens and larger forces are needed to bend the element. The forces can be electrostatic [71] or vacuum [70]. Note that holding the sheets together is very difficult because the shear forces are very high, but this system does benefit from simple construction and a wide stiffness range, although friction makes precise control of the stiffness difficult. Moreover, the stiffness will depend on the deflection when the volume is in a vacuum applied state.

3.5.2. Active spring length

Stiffness may also be adjusted by varying the effective length of a compliant element. An active knee brace varies the beam length to adjust the stiffness [69]. The Mechanical Impedance Adjuster [72] contains a leaf spring, connected to the joint by a wire and a pulley. The effective length of the spring can be changed by a slider, with a roller on the slider holding the leaf spring close to the structure. The motor rotates the feed screw, which moves the slider, and thus changes the stiffness. A rotational version was implemented in a robotic joint. The two spindles, which are actuated by a motor, can move the slider with four wheels, rolling over the leaf spring to vary its effective length. An advantage of both of these mechanisms is that they are easy to construct and easy to control since the stiffness setting and equilibrium position are completely independent. This mechanism allows all possible states between compliant and very stiff.

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Choi et al. [73] presented a variation of this method. The effective length of four springs split at 90° around an axis were changed by moving the pivot, which had rollers sliding on the spring. The pivots were moved with a fourbar linkage. Controlling the two adjacent bars together in opposite direction, the pivot moved along the spring causing a stiffness change. When the bars rotated at the same speed in the same direction, the axis rotates without stiffness change but with change of equilibrium position.

Sugano et al. [74] designed a finger that incorporates a leaf spring that can be adjusted to vary the stiffness. The joint was not mounted rigidly but could move according to the stiffness of the leaf spring. De and Tasch designed a two dof degree-of-freedom finger, which again uses leaf springs, but can also control the coupling stiffness [75]. In [76] a torsional elastic element with a relocatable counter bearing changes the active spring length.

Stiffness adjustment in the Jack Spring is achieved by in/decreasing the

- in theory one spring that works in flexion-extension sufficient, in practice realised with two springs antagonistically placed
 - ** in bi-directional arrangement the two motor torques add, at the loss of stiffness control
 - number of coils used in a spring through a rotation of either the spring or the shaft/nut [77].

3.5.3. Comparison

Comparing the different designs is quite difficult and is strongly dependent on the application. Therefore VIA-datasheet (presented in a follow-up paper [2]) were designed to compare quantitatively different designs. However, some general conclusions for the different classes and subclasses, are summarized in Fig. 9.

	preload adjustment of single spring	a
Number of spring required	1	2
Can linear springs be used	yes	n
Full energy capacity springs available at output	no	n
Preload/pretension in equilibrium position	yes	y
Energy required to change stiffness at equilibrium position	yes	y
Completely stiff setting possible	no	n
Independent control stiffness and equilibrium position	yes	y
Possibility to design stiffness curve	yes	y
Passive deflection angle	large	n
Active position range	large	l
Maximum torque equals max torque equilibrium position motor(s)	yes	n

Figure 9: Overview of general properties variable stiffness actuators.

4. Inherent damping

Inherently compliant actuators do have drawbacks: the mechanical resonance is decreased, compromising achievable bandwidth [78] [79] [80] [81]. The introduction of two complex conjugate poles also creates a sharp increase in phase lag, decreasing the stability margin when controlling the joint for link quantities and making the control difficult on the motor side due to the introduction of an anti-resonance at the same frequency. This creates problems particularly in the position/velocity control of such actuators at frequencies well below the mechanical resonance imposed by the compliance

[82]. Furthermore, the induced underdamped oscillatory modes reduce the achievable performance of the position/velocity control. These oscillations may be suppressed by active damping control if the actuator dynamics are sufficiently high, however the resulting system would require a substantial amount of energy to accomplish such a highly dynamic task.

Inherent damping devices (fixed damping actuators and variable damping actuators) are designed to control robotic joints by providing physical damping. The Series Damper Actuator (SDA) [83], is a fixed damping actuator which uses a viscous damper between the actuator and the load. Twentyone has a torsion bar as an elastic element and a rotary damper around the bar as a pseudo damper [84]. Dampers have been thoroughly studied and have many different operating principles (Fig. 11). The most relevant are discussed here and displayed in Fig. 4.

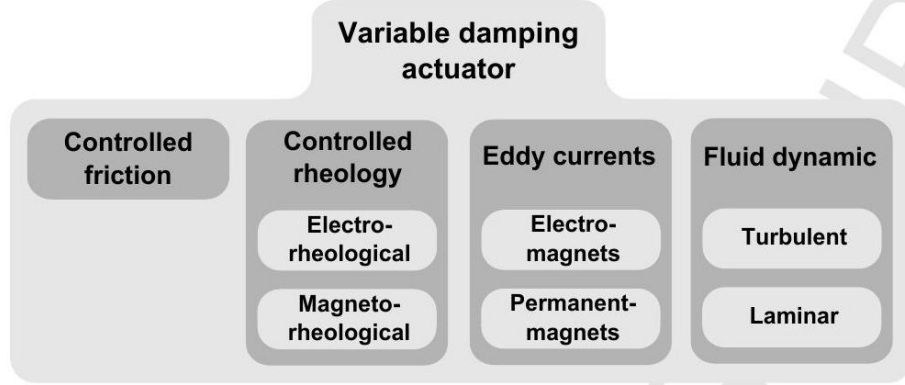


Figure 10: Overview Inherent Damping Actuators

4.1. Friction damper

A Friction Damper (FD) is composed of an actuator that applies a normal force, F_n , on the output shaft (see Fig. 11a). A frictional damping force F_d is produced as a consequence of relative motion. Because of the relative motion, a frictional damping force F_d is produced as a consequence of the relative motion, and described by:

$$F_d = -f F_n \text{sign}(\dot{q}_r), \quad (2)$$

where f is the friction coefficient and \dot{q}_r the relative speed between the actuator and the output shaft. A more complex and realistic mathematical model can be found in [85]. Pure dry or lubricated friction is of no practical use because constant levels of friction can be optimized for a specific task however if the system has nonlinear dynamics or task variability (this is quite common in robotics systems) the global system performance might be deteriorated. If, however, the friction is modulated the performance can be improved. The challenge is therefore the control of the friction to obtain the desired damping characteristics. If the friction damper is properly controlled it can emulate viscous characteristics or any other type of nonlinear damping. It is also interesting to notice that this type of dampers can produce high damping forces at low velocities. Drawbacks of FD, pointed out in [85], are hysteresis and the presence of a static friction band [86] that can cause irregular behavior.

This principle has been used in [80] and [79] where three piezo stacks connected in parallel apply a braking force between two contact surfaces. This configuration demonstrates low energy consumption while being small, lightweight

and clean. CompAct[®] [80] combines the piezoelectric-based friction damper with a series elastic actuator of [21] marginally increasing the volume, without affecting the total length. Multidisc brakes actuated by electric motors have been tested in [87] and [88] uses magnetic particle brakes. In [90] a powder brake was used for haptic rendering at high force bandwidth and magnitude. A Hot-Melt-Adhesive (HMA) as implemented in [89] exhibits visco-elastic characteristics that can reversibly change phase from solid to plastic to liquid.

4.2. Electrorheological and Magnetorheological Dampers

Electrorheological (ER) and magnetorheological (MR) dampers (Fig. 11b) use liquids (Bingham fluids) whose viscosity depends on the electric or magnetic field strength respectively [86]. The property that can be changed is the yield stress itself.

The behavior of ER and MR fluids is given using Bingham viscoplastic models:

$$F_d = -\text{sign}(\dot{q}_r) (g(\mu, |\dot{q}_r|) + Cu) \quad (3)$$

where $g(\mu, |\dot{q}_r|)$ represents the viscous component of the damping force, μ the viscosity of the fluid, u the electric field or the current for ER and MR respectively and C denotes a coefficient that depends on the physical properties of the fluid and on the geometry of the damper. The MR operating principle is often used to realize VDAs in robotics [90] [91] [83] [92] and also in vehicles [93] [94]. A more accurate model and a comparison between MR and FD can be found in [85], where it is pointed out that MR dampers, like the FDs, present high hysteresis.

4.3. Eddy Current Dampers

Eddy Current Dampers (ECDs, see Fig. 11d) are magnetic devices composed of a conductive material moving through a magnetic field. Eddy currents are induced and create a damping force that is proportional to the relative velocity \dot{q}_r between the material and the magnetic field:

$$F_d = -D(r, d, h, B, \sigma)\dot{q}_r \quad (4)$$

The coefficient D depends, ultimately, on the geometry of the conductor, represented by r , and of the magnet, denoted by d , their gap, h , the magnetic flux, B and the specific conductivity of the conductor σ .

These devices can be realized with both permanent magnets or electromagnets. In both cases there is the possibility to design a device whose damping can be adjusted [95] [96] [97] [98]. In one case, the damping coefficient can be controlled by varying the intensity of the magnetic field, in the other case, by modifying the geometry of the conductor, or the gap between the conductor and the magnets (the effectiveness is shown in [97]). Albeit electromagnetic ECD

are not composed of mobile parts, they have the disadvantage of consuming power while maintaining a fixed damping value.

This class of devices, being fluid-free and contact-free, is not affected by typical troubles due to oil (e.g., the need of seals against leakage), and by frictional wear. Still, they present the disadvantage of requiring a gearbox because of their low damping torque.

4.4. Fluid dynamics damper

Two main possibilities exist when using fluids to damp: the quadratic damping (see Fig. 11c) and the linear damping (see Fig. 11e). The Reynolds number can be used as indicator of the main phenomenon by which the damper works. These two possibilities are described as follows:

- when the fluid is characterized by turbulent flow (high Reynolds number) it produces a damping force proportional to the square of the relative speed

$$F_d = -\text{sign}(\dot{q}_r) C_v \dot{q}_r^2 \quad (5)$$

from where the term quadratic damping comes from. A practical example of quadratic damping is a damper with an orifice allowing fluid flow, as largely used in automotive industry. Such device generates, at

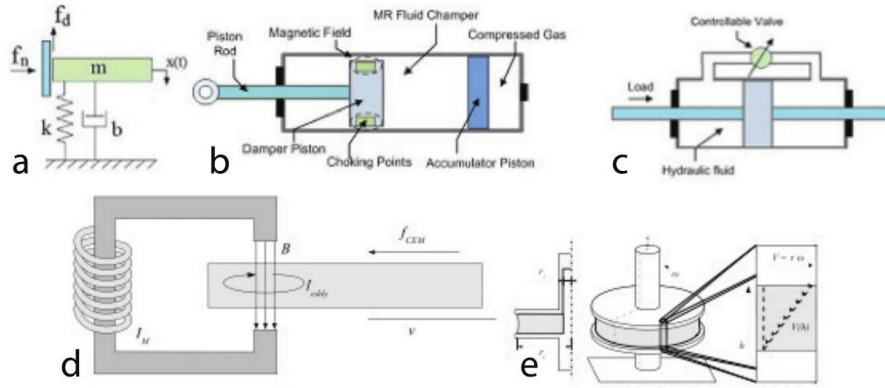


Figure 11: Different variable damping actuator principles: a) friction, b) MR, c) variable Orifice fluid damper, d) eddy current, e) laminar viscous damping.

a given frequency, high damping for high amplitudes, but lower damping for lower amplitudes, and thus, has the drawback of presenting long lasting residual oscillations [86].

- linear damping is the phenomenon present when a fluid is characterized by laminar flow (low Reynolds number) and produces a damping force proportional to the speed gradient in the fluid.

$$F_d = -d(\mu, A, h)\dot{q}_r. \quad (6)$$

Here, the damping coefficient d mainly depends on three parameters: A the area of the surface in contact with the fluid; h the height of the fluid chamber; and μ , the viscosity of the fluid. Catalano et al. [99] implemented the control of the contact area A by an aperture mechanism, similar to the light shutter of a camera, to engage a rotating chamber of high-viscosity silicon oil.

5. Combinations of inherent compliance and damping

Some devices combine a variable damping actuator with an elastic element. To give an overview of the different possibilities consider a system described by: 1) one motor with an output shaft, 2) one containment frame, 3) one elastic connection between the motor and the shaft, and 4) one source of damping action. Since the list of system topologies grows exponentially with the number of elements considered, we limit our analysis to systems composed of those four elements only. This gives rise to the four possible configurations shown in Fig. 12. Note that the damping action, represented with a pure damper in Fig. 12, could also be implemented with a hybrid visco-elastic element, this would imply slight modifications to equations 7-10. In this section we present an accurate analysis of these connection topologies and highlight benefits and drawbacks of each solution.

The topology depicted in Fig. 12(a) shows a stiffness and a damper in parallel between the reference and the link. The link dynamics of this layout is described by

$$m\ddot{q} + d(\dot{q} - \dot{\theta}) + k(q - \theta) = 0 \quad (7)$$

where m represents the link inertia, d the damping, k the stiffness, q the link position, θ the reference position. This scheme has been considered in [100].

The scheme depicted in Fig. 12(b) presents a stiffness between the reference and the link, and a damper between the link and the external frame. The link dynamics of this layout is described by

$$m\ddot{q} + d(\dot{q}) + k(q - \theta) = 0. \quad (8)$$

This topology is featured, for example, in models of corresponding to a model of human limb impedance at a joint [101]. One drawback of system (b) is

that, during link motion, the damper resistance must be overcome. This can be done by realizing a variable damping mechanism that can be completely

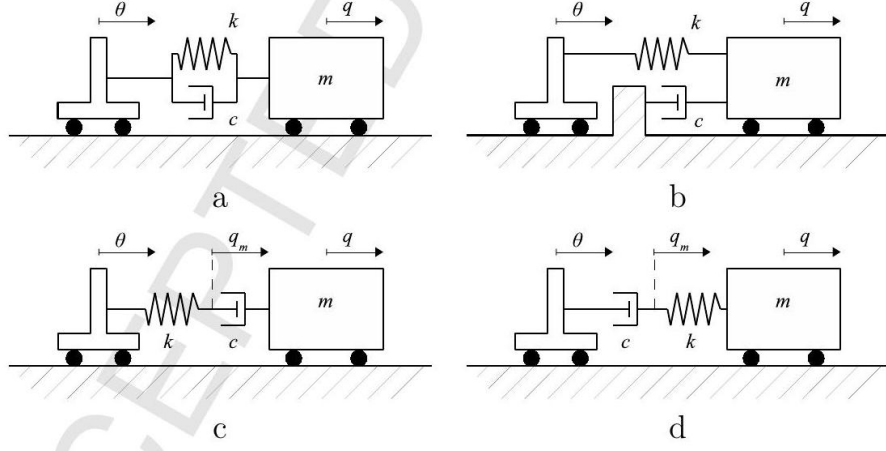


Figure 12: The four possible layouts to add a damping action to a system coupling a motor with a load through an elastic connection: a) pure parallel, b) external parallel, c) serial spring first and d) serial damper first. The damping action can be introduced through a pure damper, as shown in the figure, or with visco-elastic elements. More complex layouts are possible if a larger number of components is considered.

turned off. On the other side, this system has the advantage of allowing the designer to realize it as an add on which can be attached externally to another actuation unit. This has been done using the variable fluid damping device of Catalano et al. [99], which is combined with the Qbot module [102]. Radulescu et al. [103] proposed the Maccepa-VD (Maccepa with Variable Damping) where the damper is a back-drivable motor/gearbox that exploits the DC motor damping effect. It is not the like in system (a), which has to be integrated into the device.

Schemes in Fig. 12(c) and (d) present a serial connection of a spring and a damper between the reference and the link. The link dynamics of these layouts are described by

$$\begin{aligned} m\ddot{q} + d(\dot{q} - \dot{q}_m) &= 0 \\ d(\dot{q}_m - \dot{q}) + k(q_m - \theta) &= 0 \end{aligned} \quad (9)$$

and

$$\begin{aligned} m\ddot{q} + k(q - q_m) &= 0 \\ d(\dot{q}_m - \dot{\theta}) + k(q_m - q) &= 0 \end{aligned} \quad (10)$$

respectively. These two schemes are similar to those adopted in [96] and [83] and present the advantage of minimizing the amount of motor inertia reflected to the link. Nevertheless, they have the major disadvantage of requiring continuous rotation of the motor to apply a constant torque to the output.

Some other differences arise between the four schemes, for instance, to achieve the behavior of a pure VSA, the damping factor should be null for layouts (a) and (b), while it should tend to infinity for layouts (c) and (d).

6. Inertial actuators

Since impedance is defined as the differential operator relating the time course of reaction force $F(t)$ to the time course of position ($P(t)$), the impedance of a inertia M is (in the Laplace domain for simplicity):

$$I(s) = \frac{F(s)}{P(s)} = \frac{1}{Ms^2} \quad (11)$$

So a mass can also be used as a storage of kinetic energy apart from a spring and damper. For example in a hammer kinetic energy can be accumulated to drive a nail in a piece of wood [104]. A spinning flywheel is employed to act as a gyroscope to stabilize the robot and it can be steered by tilting [105] or used to store and release rotational energy for example used in the vehicles as Formula 1 [106]. Modulation of the impedance can be achieved by for example a variable transmission.

7. Conclusion

Variable Impedance Actuators are under investigation to achieve safe, energy-efficient, and highly dynamic motion for powering the next generation of robots which have to collaborate with humans and interact with an unknown environment. The advances in VIA technology will pave the way towards new application fields, such as industrial co-workers, household robots, advanced prostheses and rehabilitation devices, and autonomous robots for exploration of space and hostile environments.

This paper presented an overview of the different variable impedance actuators developed so far, and proposes a classification based on how the variable stiffness and damping are achieved. The main classes are active impedance by control, inherent compliance and damping actuators, inertial and combinations of them. This classification allows for designer of new devices to orientate and take inspiration and users of VIA's to be guided in the design and implementation process for their targeted application. Datasheets with motor specifications are important tools in the design process, but yet unavailable for VIA's. The VIATORS consortium has come up with a proposal for a VIA-datasheet which will be presented in a follow-up paper [2]. Designer's Guidelines for designing new VSA systems and their typical use-cases are discussed in [3].

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