Part I: Moving towards a sustainable fisheries framework for BC herring: data, models & alternative assumptions.

Part II: Stock assessment and management advice for BC Herring stocks (2011/2012)

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Moving towards the sustainable fisheries framework.

Overview

- ▶ Review of the HCAM model in June 17-18, 2010.
 - ▶ Model parameterization of *q*.
 - ▶ Parametrization of *q*, *M*, and selectivity is confounded.
- Development of a new integrated Statistical Catch Age Model ('SCA_M).
- Data, assumptions and Analytical methods.
- Outstanding issues.



Introduction

- Current harvest control rule for BC herring:
 - ► Cuttoffs set at 0.25 B₀
 - ▶ 20% exploitation rate
 - ▶ Estimates of B_0 were last updated in 1996.
- ▶ HCAM model assumed q = 1 for the dive survey data.
- Natural mortality is modelled as a random-walk.
- Gill net selectivity is a function of weight-at-age.



Harvest Strategy Compliant with Precautionary Approach

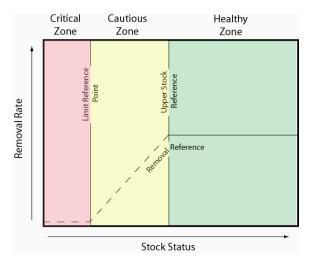


Figure: Fisheries management framework consistent with a precautionary approach.

Key elements for the new framework I

Reference points

- ▶ Limit Reference Point (LRP) & Upper Stock Reference (USR) requires knowledge of stock productivity and population scale.
- Removal Rate requires knowledge of stock productivity.
- MSY-based reference points require a priori allocation to different gears.

Risk & Decision making

► Onus on being able to reliably determine stock status (informative data).



Herring Stock Assessment Model Review I

Summary of Panel Recommendations



Herring Stock Assessment Model Review II

- ▶ Panel concluded that $q_2 = 1$ was inappropriate.
- ► CUTOFFS can be fixed or annually estimated (should be updated if management objective is 25% B₀)
- ▶ A model based approach to estimating B₀ and B_{MSY} is appropriate.
- Recruitment variation should be estimated within the model rather than fixing it at a pre-specified level.
- Issues regarding estimating selectivity vs. availability should be explored (data is limited to estimate availability).
- Science advice should be risk neutral.
- MSE should explore elements of the Sustainable Fisheries Framework (i.e., ensure that $B_t > 0.4 B_{MSY}$ with 95% certainty over two generations.)

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Input data

The input data for ${}^{i}SCA_{M}$ is the same as HCAM:

- Catch by gear,
- Spawn survey index,
- ► Age-composition data for all gears,
- ► Empirical weight-at-age data.



Analytical methods

Integrated Statistical Catch Age Model ('SCA_M)

- ► The model is based on a statistical catch-age framework first developed by Fournier and Archibald (1982).
- Flexible options for modelling selectivity, natural mortality, & survey catchability.
- Integrated framework: joint estimation of policy parameters (e.g., reference pionts).
- ▶ Bayesian implementation...



Assumptions I

Error distributions

- ▶ Observation errors in catch are lognormal & σ is known.
- ightharpoonup Errors in spawn survey are lognormal & σ is unknown.
- ▶ Recruitment deviations are lognormal & σ is unknown.
- Age-composition residuals follow a multivariate-logistic distribution.

Selectivity

- Seine gears: asymptotic and time invariant.
- Gillnet gear: parametric logistic function with weight anomalies as a covariate.



Assumptions II

Structural assumptions

- ▶ Age-2 recruitment with a Beverton-Holt model.
- Fishing & natural mortality occur simultaneously (Baranov catch equation).
- Natural mortality is age-independent.
- ▶ Natural mortality can vary over time (random walk, $\sigma = 0.1$).
- ▶ 100% of the total mortality occurs before spawning.
- Fecundity is proportional to mature biomass.

Equilibrium & MSY-based reference points

- \blacktriangleright B_o is based on average M and average fecundity-at-age.
- ▶ B_{MSY} is based on average (M) and fecundity in terminal year.



Objective function I

Major components of the objective function

- Likelihoods for data.
- Likelihoods for structural assumptions.
- Phased penalties to ensure regular solution.
- Prior densities for model parameters.



Objective function II

Likelihoods for data

- Normal density functions for:
 - catch residuals (log-scale) with fixed σ^2 ,
 - spawn survey residuals (log-scale) with estimated σ^2 .
- ▶ Multivariate logistic function for age-composition evaluated at the conditional MLE of σ^2 .



Bibliography

Fournier, D. and Archibald, C. (1982). A general theory for analyzing catch at age data. *Canadian Journal of Fisheries and Aquatic Sciences*, 39(8):1195–1207.

