

# **The PSID Data Custom Codebook**

**J344866**

**N. of Variables: 157**

**ER72001 "RELEASE NUMBER"**

Release Number

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00		1	Release number 1, March 2021	

**ER72002 "2019 FAMILY INTERVIEW (ID) NUMBER"**

2019 Interview Number

The values for this variable represent the 2019 interview number. The case count for 2019 is 9,569. Values for this variable may not be contiguous.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	1 - 9,614		Interview number	

**ER72004 "CURRENT STATE"**

Current State (FIPS Code)

Please refer to FIPS state codes here <http://psidonline.isr.umich.edu/data/Documentation/FIPSStateCodes.pdf>

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,519	99.48	1 - 56		Actual state (FIPS code)	
-	-	99		DK; NA	
50	.52	0		Inap.: U.S. territory or foreign country	

**ER72006 "MODE OF INTERVIEW"**

Mode of Interview

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,169	95.82		1	Telephone interview	
400	4.18		2	Personal interview	

**ER72016 "# IN FU"**

Number of Persons in FU at the Time of the 2019 Interview

This variable represents the actual number of persons currently in the FU.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	1 - 20		Actual number	

**ER72017 "AGE OF REFERENCE PERSON"**

Age of 2019 Reference Person

This variable represents the actual age of the 2019 Reference Person of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Reference Person.

Count	%	Value/Range	Code Value/Range Text
9,568	99.99	14 - 120	Actual age
1	.01	999	DK; NA

**ER72018 "SEX OF REFERENCE PERSON"**

Sex of 2019 Reference Person

Count	%	Value/Range	Code Value/Range Text
6,469	67.60		1 Male
3,100	32.40		2 Female

**ER72019 "AGE OF SPOUSE"**

Age of 2019 Spouse/Partner

This variable represents the actual age of the current Spouse or Partner (cohabiting friend). Spouses/Partners aged 14-16 are rare.

Count	%	Value/Range	Code Value/Range Text
4,842	50.60	14 - 120	Actual age
5	.05	999	DK; NA
4,722	49.35		0 Inap.: Reference Person is female or single male; no Spouse/Partner in FU (ER73422=5)

**ER72020 "SEX OF SPOUSE"**

Sex of Spouse

Count	%	Value/Range	Code Value/Range Text
18	.19		1 Male
4,829	50.47		2 Female
4,722	49.35		0 Inap.: Reference Person is single male or female; no Spouse/Partner in FU (ER73422=5)

**ER72021      "# CHILDREN IN FU"**

Number of Persons Now in the FU Under 18 Years of Age

This variable represents the actual number of persons currently in the FU who are neither Reference Person nor Spouse/Partner, from newborns through those 17 years of age, whether or not they are actually children of the Reference Person or Spouse/Partner.

Count	%	Value/Range	Code Value/Range Text
5,808	60.70	0	None
3,761	39.30	1 - 18	Actual number

**ER72025      "A3 LIFE SATISFACTION"**

A3. Please think about your life as a whole. How satisfied are you with it? Are you completely satisfied, very satisfied, somewhat satisfied, not very satisfied, or not at all satisfied?

Count	%	Value/Range	Code Value/Range Text
2,046	21.38	1	Completely satisfied
4,242	44.33	2	Very satisfied
2,735	28.58	3	Somewhat satisfied
300	3.14	4	Not very satisfied
110	1.15	5	Not at all satisfied
29	.30	8	DK
12	.13	9	NA; refused
95	.99	0	Inap.: respondent was not Reference Person or Spouse/Partner

**ER72195      "BC20 MAIN OCC FOR JOB 1: 2010 CODE (RP)"**

BC20. In (your/his/her) work for (EMPNAME) (BEGMO/BEGYR)-(ENDMO/ENDYR) what (is/was) (your/Reference Person's) occupation? What sort of work (do/does/did) (you/he/she) do? What (are/were) (your/his/her) most important activities or duties?--CURRENT OR MOST RECENT MAIN JOB

The 4-digit 2010 Census Occupation Codes with Crosswalk issued by the U.S. Department of Commerce and the Bureau of the Census was used for this variable.

Please refer to <https://www.census.gov/topics/employment/industry-occupation/guidance/code-lists.html>

2010 Census Occupation Codes with Crosswalk

Count	%	Value/Range	Code Value/Range Text
652	6.81	10 - 430	Management Occupations
343	3.58	500 - 950	Business and Financial Operations Occupations
217	2.27	1,000 - 1,240	Computer and Mathematical Occupations
142	1.48	1,300 - 1,560	Architecture and Engineering Occupations
79	.83	1,600 - 1,965	Life, Physical, and Social Science Occupations
141	1.47	2,000 - 2,060	Community and Social Services Occupations

62	.65	2,100 - 2,160 Legal Occupations
295	3.08	2,200 - 2,550 Education, Training, and Library Occupations
156	1.63	2,600 - 2,960 Arts, Design, Entertainment, Sports, and Media Occupations
249	2.60	3,000 - 3,540 Healthcare Practitioners and Technical Occupations
204	2.13	3,600 - 3,655 Healthcare Support Occupations
239	2.50	3,700 - 3,955 Protective Service Occupations
413	4.32	4,000 - 4,160 Food Preparation and Serving Related Occupations
410	4.28	4,200 - 4,250 Building and Grounds Cleaning and Maintenance Occupations
281	2.94	4,300 - 4,650 Personal Care and Service Occupations
594	6.21	4,700 - 4,965 Sales and Related Occupations
765	7.99	5,000 - 5,940 Office and Administrative Support Occupations
74	.77	6,005 - 6,130 Farming, Fishing, and Forestry Occupations
513	5.36	6,200 - 6,940 Construction and Extraction Occupations
336	3.51	7,000 - 7,630 Installation, Maintenance, and Repair Occupations
578	6.04	7,700 - 8,965 Production Occupations
791	8.27	9,000 - 9,750 Transportation and Material Moving Occupations
80	.84	9,800 - 9,830 Military Specific Occupations
19	.20	9,999 DK; NA; refused
1,936	20.23	0 Inap.: did not work for money in 2018; has not worked for money since January 1, 2017 (ER72169=5); DK, NA, or RF whether worked for money since January 1, 2017 (ER72169=8 or 9)

**ER72196 "BC21 MAIN IND FOR JOB 1: 2012 CODE (RP)"**

BC21. What kind of business or industry (is/was) that in?--CURRENT OR MOST RECENT MAIN JOB

The 4-digit 2012 Census Detailed Industry Code issued by the U.S. Department of Commerce and the Bureau of the Census was used for this variable.

Please refer to <https://www.census.gov/topics/employment/industry-occupation/guidance/code-lists.html>

Census 2012 Detailed Industry Code List

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code Value/Range Text</u>
137	1.43	170 - 290	Agriculture, Forestry, Fishing, and Hunting
39	.41	370 - 490	Mining, Quarrying, and Oil and Gas Extraction
81	.85	570 - 690	Utilities
625	6.53	770	Construction
957	10.00	1,070 - 3,990	Manufacturing
235	2.46	4,070 - 4,590	Wholesale Trade
671	7.01	4,670 - 5,790	Retail Trade
546	5.71	6,070 - 6,390	Transportation and Warehousing
162	1.69	6,470 - 6,780	Information

300	3.14	6,870 - 6,990	Finance and Insurance
146	1.53	7,070 - 7,190	Real Estate and Rental and Leasing
441	4.61	7,270 - 7,490	Professional, Scientific, and Technical Services
418	4.37	7,570 - 7,790	Management, Administrative and Support, and Waste Management Services
444	4.64	7,860 - 7,890	Educational Services
877	9.17	7,970 - 8,470	Health Care and Social Assistance
145	1.52	8,560 - 8,590	Arts, Entertainment, and Recreation
505	5.28	8,660 - 8,690	Accommodations and Food Services
405	4.23	8,770 - 9,290	Other Services (Except Public Administration)
482	5.04	9,370 - 9,870	Public Administration and Active Duty Military
17	.18	9,999	DK; NA; refused
1,936	20.23	0	Inap.: did not work for money in 2018; has not worked for money since January 1, 2017 (ER72169=5); DK, NA, or RF whether worked for money since January 1, 2017 (ER72169=8 or 9)

**ER76922 "L53 HGHST YR COLL COMPLETED-RP"**

L53. What is the highest year of college (you have/[he/she] has) completed?

Count	%	Value/Range	Code Value/Range Text
805	8.41	1	Completed one year
1,249	13.05	2	Completed two years
446	4.66	3	Completed three years
1,464	15.30	4	Completed four years
1,190	12.44	5	Completed five or more years
35	.37	9	DK; NA; refused
4,380	45.77	0	Inap.: educated outside the U.S. only or had no education (ER76907=2 or 5); NA or RF where Reference Person received education (ER76907=9); did not attend college (ER76919=5); DK, NA, or RF whether attended college (ER76919=9); completed less than one year of college

**ER77291 "TOTAL BUSINESS INCOME-2018"**

Reference Person's and Spouse's/Partner's Income from Unincorporated Businesses in 2018

All missing data were assigned.

Count	%	Value/Range	Code Value/Range Text
51	.53	-999,997 - -1	Actual loss
340	3.55	1 - 9,999,997	Actual amount
9,178	95.91	0	Inap.: broke even; did not own a business (ER72997=5); DK, NA, or RF whether owned a business (ER72997=8 or 9); business is incorporated/a corporation (ER73007=1)

**ER77293 "NUMBER OF BUSINESSES OWNED BY FU IN 2018"**

Number of Unincorporated Businesses Owned by Reference Person or Spouse/Partner in 2018

This is the number of businesses owned by either the Reference Person, the Spouse/Partner, or both.

Count	%	Value/Range	Code	Value/Range	Text
408	4.26	1 - 5			Actual number of businesses owned
9,161	95.74	0	Inap.:	did not own a business (ER72997=5); DK, NA, or RF whether owned a business (ER72997=8 or 9); business is incorporated/a corporation (ER73007=1)	

**ER77294 "FARM INCOME OF REF PERSN AND SPOUSE-2018"**

Reference Person's and Spouse's/Partner's Income from Farming in 2018

This variable includes both labor and asset portions of income. All missing data were assigned.

If ER72992=1, then the value for this variable should be attributed only to Reference Person.

If ER72992=2, then the value for this variable should be attributed only to Spouse/Partner.

If ER72992=3, then the value for this variable should be split 50-50 between Reference Person and Spouse/Partner.

Count	%	Value/Range	Code	Value/Range	Text
2	.02	-999,997 - -1			Actual loss
19	.20	1 - 9,999,997			Actual amount
9,548	99.78	0	Inap.:	broke even; not a farmer or rancher	

**ER77296 "RP LABOR INCOME FROM BUSINESS-2018"**

Reference Person's Labor Part of Business Income from Unincorporated Businesses in 2018

If total farm or business income represents a loss (i.e., a negative number), then the labor portion equals 0 and the loss is coded in the asset portion.

The income reported here is the labor part of Reference Person's business income in 2018. Total business income of the Reference Person is equally split between labor and asset income when the Reference Person put in actual work hours in any unincorporated businesses. Information on who owns the business(es) and whether Reference Person put in any work hours is collected in G9a-G9d. All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
253	2.64	1 - 9,999,997			Actual amount
9,316	97.36	0	Inap.:	none; did not own a business; unincorporated business lost money; business is incorporated/a corporation	

**ER77297 "RP ASSET INCOME FROM BUSINESS-2018"**

Reference Person's Asset Part of Business Income from Unincorporated Businesses in 2018

The income reported here is the asset part of Reference Person's business income in 2018.

The Reference Person's asset business income is equal to the Reference Person's total business income if the Reference Person did not put in any work hours at all in any unincorporated businesses. Also see the note at ER77296. All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
37	.39	-999,997 - -1			Actual loss
268	2.80	1 - 9,999,997			Actual amount
9,264	96.81		0	Inap.: none; did not own a business; business is incorporated/a corporation	

**ER77298 "NUMBER OF BUSINESSES OWNED BY REF PERSON"**

Number of Unincorporated Businesses Owned by Reference Person in 2018

Count	%	Value/Range	Code	Value/Range	Text
320	3.34	1 - 5			Actual number of businesses owned
9,249	96.66		0	Inap.: did not own a business; business is incorporated/a corporation	

**ER77299 "WAGES AND SALARIES OF REF PERSON-2018"**

Reference Person's Income from Wages and Salaries in 2018

All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
7,314	76.43	1 - 9,999,997			Actual amount
2,255	23.57		0	Inap.: no income from wages or salaries in 2018	

**ER77301 "BONUS INCOME OF REF PERSON-2018"**

Reference Person's Income from Bonuses in 2018

All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
738	7.71	1 - 999,997			Actual amount
8,831	92.29		0	Inap.: no income from bonuses in 2018	



**ER77303 "OVERTIME INCOME OF REF PERSON-2018"**

Reference Person's Income from Overtime in 2018

All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
330	3.45	1 - 999,997	Actual	amount	
9,239	96.55	0	Inap.:	no income from overtime in 2018	

**ER77305 "TIPS OF REF PERSON-2018"**

Reference Person's Income from Tips in 2018

All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
102	1.07	1 - 999,997	Actual	amount	
9,467	98.93	0	Inap.:	no income from tips in 2018	

**ER77307 "COMMISSION INCOME OF REF PERSON-2018"**

Reference Person's Income from Commissions in 2018

All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
77	.80	1 - 999,997	Actual	amount	
9,492	99.20	0	Inap.:	no income from commissions in 2018	

**ER77309 "PROFESSIONAL PRACTICE OF REF PERSON-2018"**

Reference Person's Income from Professional Practice or Trade in 2018

All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
68	.71	1 - 9,999,997	Actual	amount	
9,501	99.29	0	Inap.:	no income from professional practice or trade in 2018	

**ER77311 "REF PERSON ADDITIONAL JOB INCOME-2018"**

Reference Person's Income from Additional Jobs in 2018

All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
--------------	----------	--------------------	-------------	--------------------	-------------

- - 1 - 9,999,997 Actual amount  
 9,569 100.00 0 Inap.: no income from additional jobs in 2018

### ER77313 "MISC LABOR INCOME OF REF PERSON-2018"

Reference Person's Other Job-Related Income in 2018

All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
2	.02	1 - 999,997			Actual amount
9,567	99.98		0	Inap.:	no other job-related income in 2018

### ER77315 "LABOR INCOME OF REF PERSON-2018"

Reference Person's 2018 Labor Income, Excluding Farm and Unincorporated Business Income

The income reported here was collected in 2019 about tax year 2018. It is the sum of several labor income components from the raw data, including, in addition to wages and salaries (ER77299), any separate reports of bonuses (ER77301), overtime (ER77303), tips (ER77305), commissions (ER77307), professional practice or trade (ER77309), additional job income (ER77311), and miscellaneous labor income (ER77313).

Note that farm income (ER77294) and the labor portion of business income (ER77296) are NOT included here. All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
7,335	76.65	1 - 9,999,997			Actual amount
2,234	23.35		0	Inap.:	no labor income in 2018

### ER77316 "REF PERSON RENT INCOME-2018"

Reference Person's Income from Rent in 2018

The amount here is annualized from questions G25a-G27a. Note: reported amounts in G25a may be split between this variable, for Reference Person, and ER77344, for Spouse/Partner, if G26a2 and/or G26a3 were answered "yes".

The values for this variable represent overall income profits or losses. All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
-	-	-99,997 - -1			Actual amount of loss
500	5.23	1 - 999,997			Actual amount of profit
9,069	94.77		0	Inap.:	broke even; did not receive income from rent in 2018

**ER77318 "REF PERSON DIVIDENDS-2018"**

Reference Person's Income from Dividends in 2018

The amount here is annualized from questions G25b-G27b. Note: reported amounts in G25b may be split between this variable, for Reference Person, and, ER77346, for Spouse/Partner, if G26b2 and/or G26b3 were answered "yes". In addition, values for this variable may have been modified if the respondent reported a revised amount at W20d-f.

All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
969	10.13	1 - 999,997	Actual	amount	
8,600	89.87		0	Inap.:	did not receive income from dividends in 2018

**ER77320 "REF PERSON INTEREST INCOME-2018"**

Reference Person's Income from Interest in 2018

The amount here is annualized from questions G25c-G27c. Note: reported amounts in G25c may be split between this variable, for Reference Person, and, ER77348, for Spouse/Partner, if G26c2 and/or G26c3 were answered "yes". In addition, values for this variable may have been modified if the respondent reported a revised amount at W31d-f.

All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
3,228	33.73	1 - 999,997	Actual	amount	
6,341	66.27		0	Inap.:	did not receive income from interest in 2018

**ER77322 "RP INCOME FROM TRUSTS/ROYALTIES-2018"**

Reference Person's Income from Trust Funds and Royalties in 2018

All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
79	.83	1 - 999,997	Actual	amount	
9,490	99.17		0	Inap.:	did not receive income from trust funds or royalties in 2018

**ER77324 "SP LABOR INCOME FROM BUSINESS-2018"**

Spouse's/Partner's Labor Part of Business Income from Unincorporated Businesses in 2018

If total farm or business income represents a loss (i.e., a negative number), then the labor portion equals 0 and the loss is coded in the asset portion.

The income reported here is the labor part of the Spouse's/Partner's business income in 2018. Total business income for the Spouse/Partner is equally split between labor and asset income when the Spouse/Partner put in actual work hours for any unincorporated businesses. Information on who owns the business(es) and whether Spouse/Partner put in actual work hours is collected in G9a-G9d. Also see the note at ER77296. All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
98	1.02	1 - 9,999,997			Actual amount
9,471	98.98		0	Inap.: none; did not own a business; unincorporated business lost money; business is incorporated/a corporation; no Spouse/Partner in FU (ER73422=5)	

**ER77325 "SP ASSET INCOME FROM BUSINESS-2018"**

Spouse's/Partner's Asset Part of Business Income from Unincorporated Businesses in 2018

The income reported here is asset part of the business income for the Spouse/Partner in 2018.

The Spouse's/Partner's asset business income is equal to total business income if Spouse/Partner did not put in any work hours at all for unincorporated businesses. Also see the note at ER77296. All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
28	.29	-999,997 - -1			Actual loss
120	1.25	1 - 9,999,997			Actual amount
9,421	98.45		0	Inap.: none; did not own a business; business is incorporated/a corporation; no Spouse/Partner in FU (ER73422=5)	

**ER77326 "NUMBER OF BUSINESSES OWNED BY SPOUSE"**

Number of Unincorporated Businesses Owned by Spouse/Partner in 2018

Count	%	Value/Range	Code	Value/Range	Text
153	1.60	1 - 5			Actual number of businesses owned
9,416	98.40		0	Inap.: did not own a business; business is incorporated/a corporation; no Spouse/Partner in FU (ER73422=5)	

**ER77327 "WAGES AND SALARIES OF SPOUSE-2018"**

Spouse's/Partner's Income from Wages and Salaries in 2018

All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
3,433	35.88	1 - 9,999,997			Actual amount
6,136	64.12		0	Inap.: no wages or salaries in 2018; no Spouse/Partner in FU (ER73422=5)	

**ER77329 "BONUS INCOME OF SPOUSE-2018"**

Spouse's/Partner's Income from Bonuses in 2018

All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
-------	---	-------------	------	-------------	------

213	2.23	1 - 999,997	Actual amount
9,356	97.77	0	Inap.: no income from bonuses in 2018; no Spouse/Partner in FU (ER73422=5)

**ER77333 "TIPS OF SPOUSE-2018"**

Spouse's/Partner's Income from Tips in 2018

All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u> <u>Value/Range</u> <u>Text</u>
42	.44	1 - 999,997	Actual amount
9,527	99.56	0	Inap.: no income from tips in 2018; no Spouse/Partner in FU (ER73422=5)

**ER77335 "COMMISSION INCOME OF SPOUSE-2018"**

Spouse's/Partner's Income from Commissions in 2018

All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u> <u>Value/Range</u> <u>Text</u>
18	.19	1 - 999,997	Actual amount
9,551	99.81	0	Inap.: no income from commissions in 2018; no Spouse/Partner in FU (ER73422=5)

**ER77337 "PROFESSIONAL PRACTICE OF SPOUSE-2018"**

Spouse's/Partner's Income from Professional Practice or Trade in 2018

All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u> <u>Value/Range</u> <u>Text</u>
17	.18	1 - 9,999,997	Actual amount
9,552	99.82	0	Inap.: no income from professional practice or trade in 2018; no Spouse/Partner in FU (ER73422=5)

**ER77339 "SPOUSE ADDITIONAL JOB INCOME-2018"**

Spouse's/Partner's Income from Additional Jobs in 2018

All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u> <u>Value/Range</u> <u>Text</u>
-	-	1 - 9,999,997	Actual amount
9,569	100.00	0	Inap.: no income from additional jobs in 2018; no Spouse/Partner in FU (ER73422=5)

**ER77341 "MISC LABOR INCOME OF SPOUSE-2018"**

Spouse's/Partner's Other Job-Related Income in 2018

All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1	.01	1 - 999,997			Actual amount
9,568	99.99		0	Inap.:	no other job-related income in 2018; no Spouse/Partner in FU (ER73422=5)

**ER77343 "LABOR INCOME OF SPOUSE-2018"**

Spouse's/Partner's 2018 Labor Income, Excluding Farm and Unincorporated Business Income

The income reported here was collected in 2019 about tax year 2018. It is the sum of several labor income components from the raw data, including, in addition to wages and salaries (ER77327), any separate reports of bonuses (ER77329), overtime (ER77331), tips (ER77333), commissions (ER77335), professional practice or trade (ER77337), additional job income (ER77339), and miscellaneous labor income (ER77341).

Note that farm income (ER77294) and the labor portion of business income (ER77324) are NOT included here. All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
3,441	35.96	1 - 9,999,997			Actual amount
6,128	64.04		0	Inap.:	no labor income in 2018; no Spouse/Partner in FU (ER73422=5)

**ER77344 "SPOUSE RENT INCOME-2018"**

Spouse's/Partner's Income from Rent in 2018

The amount here is annualized from questions G25a-G27a. Note: reported amounts in G25a may be split between this variable, for Spouse/Partner, and ER77316, for Reference Person, if G62a2 and/or G26a3 were answered "yes".

The values for this variable represent overall income profits or losses.

All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-	-	-99,997 - -1			Actual amount of loss
333	3.48	1 - 999,997			Actual amount of profit
9,236	96.52		0	Inap.:	broke even; did not receive income from rent in 2018; no Spouse/Partner in FU (ER73422=5)

**ER77346 "SPOUSE DIVIDENDS-2018"**

Spouse's/Partner's Income from Dividends in 2018

The amount here is annualized from questions G25b-G27b. Note: reported amounts in G25b may be split between this variable, for Spouse/Partner, and, ER77318, for Reference Person, if G26b2 and/or G26b3 were answered "yes". In addition, values for this variable may have been modified if the respondent reported a revised amount at W20d-f.

All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
617	6.45	1 - 999,997			Actual amount
8,952	93.55		0	Inap.: did not receive income from dividends in 2018; no Spouse/Partner in FU (ER73422=5)	

**ER77348 "SPOUSE INTEREST INCOME-2018"**

Spouse's/Partner's Income from Interest in 2018

The amount here is annualized from questions G25c-G27c. Note: reported amounts in G25c may be split between this variable, for Spouse/Partner, and, ER77320, for Reference Person, if G26c2 and/or G26c3 were answered "yes". In addition, values for this variable may have been modified if the respondent reported a revised amount at W31d-f.

All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
2,123	22.19	1 - 999,997			Actual amount
7,446	77.81		0	Inap.: did not receive income from interest in 2018; no Spouse/Partner in FU (ER73422=5)	

**ER77350 "SPOUSE INCOME FROM TRUSTS/ROYALTIES-2018"**

Spouse's/Partner's Income from Trust Funds and Royalties in 2018

All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
28	.29	1 - 999,997			Actual amount
9,541	99.71		0	Inap.: did not receive income from trust funds or royalties in 2018; no Spouse/Partner in FU (ER73422=5)	

**ER77352 "REF PERSON AND SPOUSE TAXABLE INCOME-2018"**

Reference Person's and Spouse's/Partner's Total Taxable Income in 2018

The income reported here was collected in 2019 about tax year 2018. This variable can contain negative values, indicating a net loss from a business or farm.

This variable includes Reference Person's and Spouse's/Partner's income from assets, earnings, and net profit from farm or business, that is, G4-G25d. All missing data are assigned.

Count	%	Value/Range	Code	Value/Range	Text
8	.08	-999,997 - -1			Actual loss
8,472	88.54	1 - 9,999,997			Actual amount
1,089	11.38	0	Inap.:		no taxable income in 2018

**ER77353 "REF PERSON INCOME FROM TANF, ETC.-2018"**

Reference Person's Income from TANF/State Program in 2018

The values for this variable represent the income from TANF/state program, in 2018, in whole dollars. All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
61	.64	1 - 999,997			Actual amount
9,508	99.36	0	Inap.:		did not receive income from TANF/state program in 2018

**ER77355 "REF PERSON SSI-2018"**

Reference Person's Income from Supplemental Security Income in 2018

The values for this variable represent Reference Person's SSI income, in 2018, in whole dollars. All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
228	2.38	1 - 999,997			Actual amount
9,341	97.62	0	Inap.:		did not receive income from SSI in 2018

**ER77363 "REF PERSON ANNUITIES-2018"**

Reference Person's Income from Annuities.

The values for this variable represent Reference Person's income from annuities, in 2018, in whole dollars. All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
105	1.10	1 - 999,997			Actual amount
9,464	98.90	0	Inap.:		did not receive income from annuities in 2018



**ER77365 "REF PERSON IRAS-2018"**

Reference Person's Income from I.R.A.s in 2018

The values for this variable represent Reference Person's income from IRAs, in 2018, in whole dollars. All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
198	2.07	1 - 999,997			Actual amount
9,371	97.93		0	Inap.:	did not receive income from IRAs in 2018

**ER77367 "REF PERSON OTHER RETIREMENT-2018"**

Reference Person's Other Retirement Income in 2018

The values for this variable represent Reference Person's income from other sources for retirement, in 2018, in whole dollars. All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
10	.10	1 - 999,997			Actual amount
9,559	99.90		0	Inap.:	did not receive income from other sources for retirement in 2018

**ER77369 "REF PERSN UNEMPLOYMENT COMPENSATION-2018"**

Reference Person's Unemployment Compensation, including Strike Benefits, in 2018

The values for this variable represent Reference Person's income from unemployment compensation, in 2018, in whole dollars. All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
197	2.06	1 - 999,997			Actual amount
9,372	97.94		0	Inap.:	did not receive income from unemployment compensation in 2018

**ER77371 "REF PERSON WORKERS COMPENSATION-2018"**

Reference Person's Workers' Compensation in 2018

The values for this variable represent Reference Person's income from workers' compensation, in 2018, in whole dollars. All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
75	.78	1 - 999,997			Actual amount
9,494	99.22		0	Inap.:	did not receive income from workers' compensation in 2018

**ER77373 "CHILD SUPPORT RECEIVED BY REF PERSN-2018"**

Reference Person's Income from Child Support in 2018

The values for this variable represent Reference Person's income from child support, in 2018, in whole dollars. All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
362	3.78	1 - 999,997			Actual amount
9,207	96.22		0	Inap.:	did not receive child support in 2018

**ER77375 "REF PERSON INCOME FROM ALIMONY-2018"**

Reference Person's Income from Alimony in 2018

The values for this variable represent Reference Person's income from alimony, in 2018, in whole dollars. All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
33	.34	1 - 999,997			Actual amount
9,536	99.66		0	Inap.:	did not receive alimony in 2018

**ER77377 "REF PERSON HELP FROM RELATIVES-2018"**

Reference Person's Income from Help from Relatives in 2018

The values for this variable represent the amount of financial help Reference Person received from relatives, in 2018, in whole dollars. All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
834	8.72	1 - 999,997			Actual amount
8,735	91.28		0	Inap.:	did not receive help from relatives in 2018

**ER77379 "REF PERSON HELP FROM OTHERS-2018"**

Reference Person's Income from Help from Non-relatives or Friends in 2018

The values for this variable represent the amount of financial help Reference Person received from non-relatives or friends, in 2018, in whole dollars. All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
204	2.13	1 - 999,997			Actual amount
9,365	97.87		0	Inap.:	did not receive help from non-relatives or friends in 2018

**ER77381 "REF PERSON MISCELLANEOUS TRANSFERS-2018"**

Reference Person's Income from Miscellaneous Transfers in 2018

The values for this variable represent Reference Person's income from miscellaneous transfers, in 2018, in whole dollars. All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
67	.70	1 - 999,997			Actual amount
9,502	99.30		0	Inap.:	did not receive miscellaneous transfers in 2018

**ER77383 "SPOUSE INCOME FROM TANF, ETC.-2018"**

Spouse's/Partner's Income from TANF/State Program in 2018

The values for this variable represent Spouses's/Partner's income from TANF/state program, in 2018, in whole dollars. All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
8	.08	1 - 999,997			Actual amount
9,561	99.92		0	Inap.:	did not receive income from TANF/state program in 2018; no Spouse/Partner in FU (ER73422=5)

**ER77385 "SPOUSE SSI-2018"**

Spouse's/Partner's Income from Supplemental Security Income in 2018

The values for this variable represent Spouse's/Partner's SSI income, in 2018, in whole dollars. All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
39	.41	1 - 999,997			Actual amount
9,530	99.59		0	Inap.:	did not receive income from SSI in 2018; no Spouse/Partner in FU (ER73422=5)

**ER77387 "SPOUSE OTHER WELFARE-2018"**

Spouse's/Partner's Income from Other Welfare in 2018

The values for this variable represent Spouse's/Partner's other welfare income, in 2018, in whole dollars. All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
13	.14	1 - 999,997			Actual amount
9,556	99.86		0	Inap.:	did not receive income from other welfare in 2018; no Spouse/Partner in FU (ER73422=5)

**ER77389 "SPOUSE VA PENSION-2018"**

Spouse's/Partner's Income from Veterans Administration Pension Payments in 2018

The values for this variable represent Spouse's/Partner's income from Veterans Administration pension, in 2018, in whole dollars. All missing data were assigned.

Count	%	Value/Range	Code Value/Range Text
25	.26	1 - 999,997	Actual amount
9,544	99.74	0	Inap.: did not receive income from VA pension in 2018; no Spouse/Partner in FU (ER73422=5)

**ER77391 "SPOUSE RETIREMENT/PENSIONS-2018"**

Spouse's/Partner's Income from Retirement Pay or Pensions in 2018

The values for this variable represent Spouse's/Partner's income from retirement pay or pensions, in 2018, in whole dollars. All missing data were assigned.

Count	%	Value/Range	Code Value/Range Text
260	2.72	1 - 999,997	Actual amount
9,309	97.28	0	Inap.: did not receive income from retirement pay or pensions in 2018; no Spouse/Partner in FU (ER73422=5)

**ER77393 "SPOUSE ANNUITIES-2018"**

Spouse's/Partner's Income from Annuities in 2018

The values for this variable represent Spouse's/Partner's income from annuities, in 2018, in whole dollars. All missing data were assigned.

Count	%	Value/Range	Code Value/Range Text
38	.40	1 - 999,997	Actual amount
9,531	99.60	0	Inap.: did not receive income from annuities in 2018; no Spouse/Partner in FU (ER73422=5)

**ER77395 "SPOUSE IRAS-2018"**

Spouse's/Partner's income from I.R.A.s in 2018.

The values for this variable represent Spouse's/Partner's income from IRAs, in 2018, in whole dollars. All missing data were assigned.

Count	%	Value/Range	Code Value/Range Text
70	.73	1 - 999,997	Actual amount
9,499	99.27	0	Inap.: did not receive income from IRAs in 2018; no Spouse/Partner in FU (ER73422=5)

**ER77397 "SPOUSE OTHER RETIREMENT-2018"**

Spouse's/Partner's Income from Other Retirement in 2018

The values for this variable represent Spouse's/Partner's income from other retirement, in 2018, in whole dollars. All missing data were assigned.

Count	%	Value/Range	Code Value/Range Text
7	.07	1 - 999,997	Actual amount
9,562	99.93	0	Inap.: did not receive income from other retirement in 2018; no Spouse/Partner in FU (ER73422=5)

**ER77399 "SPOUSE UNEMPLOYMENT COMPENSATION-2018"**

Spouse's/Partner's Unemployment Compensation, including Strike Benefits, in 2018

The values for this variable represent Spouse's/Partner's income from unemployment compensation, in 2018, in whole dollars. All missing data were assigned.

Count	%	Value/Range	Code Value/Range Text
65	.68	1 - 999,997	Actual amount
9,504	99.32	0	Inap.: did not receive income from unemployment compensation in 2018; no Spouse/Partner in FU (ER73422=5)

**ER77401 "SPOUSE WORKERS COMPENSATION-2018"**

Spouse's/Partner's Workers' Compensation in 2018

The values for this variable represent Spouse's/Partner's income from workers' compensation, in 2018, in whole dollars. All missing data were assigned.

Count	%	Value/Range	Code Value/Range Text
12	.13	1 - 999,997	Actual amount
9,557	99.87	0	Inap.: did not receive income from workers' compensation in 2018; no Spouse/Partner in FU (ER73422=5)

**ER77403 "CHILD SUPPORT RECEIVED BY SPOUSE-2018"**

Spouse's/Partner's Income from Child Support in 2018

The values for this variable represent Spouse's/Partner's income from child support, in 2018, in whole dollars. All missing data were assigned.

Count	%	Value/Range	Code Value/Range Text
178	1.86	1 - 999,997	Actual amount
9,391	98.14	0	Inap.: did not receive income from child support in 2018; no Spouse/Partner in FU (ER73422=5)

**ER77405 "SPOUSE ALIMONY-2018"**

Spouse's/Partner's Income from Alimony in 2018

The values for this variable represent Spouse's/Partner's income from alimony, in 2018, in whole dollars. All missing data were assigned.

Count	%	Value/Range	Code Value/Range Text
6	.06	1 - 999,997	Actual amount
9,563	99.94	0	Inap.: did not receive income from alimony in 2018; no Spouse/Partner in FU (ER73422=5)

**ER77407 "SPOUSE HELP FROM RELATIVES-2018"**

Spouse's/Partner's Income from Help from Relatives in 2018

The values for this variable represent Spouse's/Partner's income from financial help from relatives, in 2018, in whole dollars. All missing data were assigned.

Count	%	Value/Range	Code Value/Range Text
153	1.60	1 - 999,997	Actual amount
9,416	98.40	0	Inap.: did not receive income from financial help from relatives in 2018; no Spouse/Partner in FU (ER73422=5)

**ER77409 "SPOUSE HELP FROM OTHERS-2018"**

Spouse's/Partner's Income from Help from Non-relatives or Friends in 2018

The values for this variable represent Spouse's/Partner's income from financial help from non-relatives or friends, in 2018, in whole dollars. All missing data were assigned.

Count	%	Value/Range	Code Value/Range Text
30	.31	1 - 999,997	Actual amount
9,539	99.69	0	Inap.: did not receive income from financial help from non-relatives or friends in 2018; no Spouse/Partner in FU (ER73422=5)

**ER77411 "SPOUSE MISCELLANEOUS TRANSFERS-2018"**

Spouse's/Partner's Income from Miscellaneous Transfers in 2018

The values for this variable represent Spouse's/Partner's income from miscellaneous transfers, in 2018, in whole dollars. All missing data were assigned.

Count	%	Value/Range	Code Value/Range Text
25	.26	1 - 999,997	Actual amount
9,544	99.74	0	Inap.: did not receive income from miscellaneous transfers in 2018; no Spouse/Partner in FU (ER73422=5)

**ER77413 "RP AND SPOUSE TRANSFER INCOME-2018"**

Reference Person's and Spouse's/Partner's Total 2018 Transfer Income, Except Social Security

The income reported here was collected in 2019 about tax year 2018.

The components of transfer income are very diverse. Because it is difficult to evaluate outliers without a case-by-case review of the interview, interviewer thumbnail comments, and prior-wave reports, analysts are urged to exclude or otherwise allow for cases in which the value is above the 99th percentile point. All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
3,334	34.84	1 - 9,999,997	Actual	amount	
6,235	65.16	0	Inap.:	no transfer income in 2018	

**ER77414 "REF PERSON WAGE RATE-2018"**

Reference Person's 2018 Wage Rate

The values for this variable represent dollars and cents per hour. All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
7,483	78.20	.01 - 998.99	Actual	amount	
-	-	999.00	\$999	or more	
2,086	21.80	.00	Inap.:	no income in 2018	

**ER77415 "SPOUSE WAGE RATE-2018"**

Spouse's/Partner's 2018 Wage Rate

The values for this variable represent dollars and cents per hour. All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
3,494	36.51	.01 - 998.99	Actual	amount	
-	-	999.00	\$999	or more	
6,075	63.49	.00	Inap.:	no income in 2018; no Spouse/Partner in FU (ER73422=5)	

**ER77416 "TOTAL LABOR INCOME OF OTR FU MEMBRS-2018"**

Total Labor Income of All Other FU Members in FU during 2018--NOT PRORATED

The value for this variable represents sum of all 2018 OFUM labor income data after individual imputations were made. Please note that one of the components of OFUM labor income includes the OFUM share of farm income which can be negative. All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
-	-	-999,997 - -1	Actual	amount of negative income	

1,855	19.39	1 - 9,999,997	Actual amount
7,714	80.61	0	Inap.: zero; no other family unit members; no other FU member with income in 2018

**ER77418 "TOTAL ASSET INCOME OF OTR FU MEMBERS-2018"**

Total Asset Income of All Other FU Members in FU during 2018--NOT PRORATED

The values for this variable represent the asset income of all other FU members in the FU in 2018. Some or all of this amount may have been imputed.  
The amount represented by this variable is included in the total taxable income of others (ER77420). All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
6	.06	-99,997 - -1			Actual amount of loss
27	.28	1 - 999,997			Actual amount of income
9,536	99.66	0	Inap.:		no other family unit members; no other FU member with asset income

**ER77420 "TAXABLE INCOME OF OTHER FU MEMBERS-2018"**

Total Taxable Income of All Other FU Members in FU during 2018--NOT PRORATED

The income reported here was collected in 2019 about tax year 2018. This variable can contain negative values, indicating a net loss from a business.

This variable includes all OFUMs' income from assets and earnings. All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
2	.02	-999,997 - -1			Actual amount of loss
1,865	19.49	1 - 9,999,997			Actual amount of taxable income
7,702	80.49	0	Inap.:		no other family unit members; no other FU member with taxable income

**ER77423 "OTR FU MEMBERS SSI-2018"**

Total Supplemental Security Income of All Other FU Members in FU during 2018--NOT PRORATED

The values for this variable represent the SSI income of all other FU members in the FU in 2018 in whole dollars. Some or all of this amount may have been imputed. See the following accuracy variable for further information. All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
95	.99	1 - 999,997			Actual amount
9,474	99.01	0	Inap.:		no other family unit members; no other FU member with transfer income in 2018; no other FU member with income from SSI in 2018



**ER77425 "OTR FU MEMBERS OTHER WELFARE-2018"**

Total Other Welfare Income of All Other FU Members in FU during 2018--NOT PRORATED

The values for this variable represent the other welfare of all other FU members in the FU in 2018 in whole dollars. Some or all of this amount may have been imputed. See the following accuracy variable for further information. All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
17	.18	1 - 999,997			Actual amount
9,552	99.82		0	Inap.:	no other family unit members; no other FU member with transfer income in 2018; no other FU member with income from other welfare in 2018

**ER77427 "OTHER FU MEMBERS VA PENSION-2018"**

Total Veterans Administration Pension(s) of All Other FU Members in FU in 2018--NOT PRORATED

The values for this variable represent the Veterans Administration Pension income of all other FU members in the FU in 2018 in whole dollars. Some or all of this amount may have been imputed. See the following accuracy variable for further information. All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
11	.11	1 - 999,997			Actual amount
9,558	99.89		0	Inap.:	no other family unit members; no other FU member with transfer income in 2018; no other FU member with income from the Veterans Administration

**ER77429 "OTHER FU MEMBR RETIREMENT/ANNUITIES-2018"**

Total Other Retirement, Pensions, and Annuities of All Other FU Members in FU during 2018--NOT PRORATED

The values for this variable represent the other retirement, pension, and annuities income of all other FU members in the FU in 2018 in whole dollars. Some or all of this amount may have been imputed. See the following accuracy variable for further information. All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
61	.64	1 - 999,997			Actual amount
9,508	99.36		0	Inap.:	no other family unit members; no other FU member with transfer income in 2018; no other FU member with income from other retirement, pensions or annuities

**ER77431 "OFUM UNEMPLOYMENT COMPENSATION-2018"**

Total Unemployment Compensation of All Other FU Members in FU during 2018--NOT PRORATED

The values for this variable represent the unemployment compensation of all other FU members in the FU in 2018 in whole dollars. Some or all of this amount may have been imputed. See the following accuracy variable for further information. All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9	.09	1 - 999,997			Actual amount
9,560	99.91		0	Inap.:	no other family unit members; no other FU member with transfer income in 2018; no other FU member with income from unemployment compensation in 2018

**ER77433 "OTR FU MEMBERS WORKERS COMPENSATION-2018"**

Total Workers' Compensation of All Other FU Members in FU during 2018--NOT PRORATED

The values for this variable represent the worker's compensation of all other FU members in the FU in 2018 in whole dollars. Some or all of this amount may have been imputed. See the following accuracy variable for further information. All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1	.01	1 - 999,997			Actual amount
9,568	99.99		0	Inap.:	no other family unit members; no other FU member with transfer income in 2018; no other FU member with income from workers' compensation in 2018

**ER77435 "OFUM INCOME FROM CHILD SUPPORT-2018"**

Total Child Support of All Other FU Members in FU during 2018--NOT PRORATED

The values for this variable represent the amount of child support received by all other FU members in the FU in 2018 in whole dollars. Some or all of this amount may have been imputed. See the following accuracy variable for further information. All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
17	.18	1 - 999,997			Actual amount
9,552	99.82		0	Inap.:	no other family unit members; no other FU member with transfer income in 2018; no other FU member with income from child support in 2018

**ER77437 "OTR FU MEMBERS HELP FROM RELATIVES-2018"**

Total Income from Financial Help from Relatives of All Other FU Members in FU during 2018--NOT PRORATED

The values for this variable represent the amount of financial help from relatives received by all other FU members in the FU in 2018 in whole dollars. Some or all of this amount may have been imputed. See the following accuracy variable for further information. All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
12	.13	1 - 999,997			Actual amount
9,557	99.87		0	Inap.:	no other family unit members; no other FU member with transfer income in 2018; no other FU member received financial help from relatives in 2018

**ER77439 "OFUM MISCELLANEOUS TRANSFERS-2018"**

Total Miscellaneous Transfer Income of All Other FU Members in FU during 2018--NOT PRORATED

The values for this variable represent the amount of other transfer income received by all other FU members in the FU in 2018 in whole dollars. Some or all of this amount may have been imputed. See the following accuracy variable for further information. All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
39	.41	1 - 999,997			Actual amount
9,530	99.59		0	Inap.:	no other family unit members; no other FU member with transfer income in 2018; no other FU member received miscellaneous transfers in 2018

**ER77441 "TOTAL TRANSFER INCOME OF OFUMS-2018"**

Total Transfer Income, Except Social Security, of All Other FU Members in FU during 2018--NOT PRORATED

The income reported here was collected in 2019 about tax year 2018. This variable includes all OFUMs' income from transfers. All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
238	2.49	1 - 999,997			Actual amount
9,331	97.51		0	Inap.:	no other family unit members; no other FU member with transfer income in 2018

**ER77442 "REF PERSON SOCIAL SECURITY INCOME-2018"**

Reference Person's Income from Social Security in 2018

The values for this variable represent Reference Person's income from Social Security, in 2018, in whole dollars. All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
1,905	19.91	1 - 999,997			Actual amount
7,664	80.09		0	Inap.:	did not receive income from Social Security in 2018

**ER77444 "SPOUSE SOCIAL SECURITY INCOME-2018"**

Spouse's/Partner's Income from Social Security in 2018

The values for this variable represent Spouse's/Partner's income from Social Security, in 2018, in whole dollars. All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
718	7.50	1 - 999,997			Actual amount
8,851	92.50		0	Inap.:	did not receive income from Social Security in 2018; no Spouse/Partner in FU (ER73422=5)

**ER77446 "OFUM SOCIAL SECURITY INCOME-2018"**

Total Income from Social Security of All Other FU Members in FU during 2018--NOT PRORATED

The values for this variable represent the Social Security of all other FU members in the FU in 2018 in whole dollars. Some or all of this amount may have been imputed. See the following accuracy variable for further information. All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
470	4.91	1 - 999,997			Actual amount
9,099	95.09		0	Inap.:	no other family unit members; no other FU member with transfer income in 2018; no other FU member received income from Social Security in 2018

**ER77448 "TOTAL FAMILY INCOME-2018"**

Total 2018 Family Money Income

The income reported here was collected in 2019 about tax year 2018. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts.

These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

ER77352 Reference Person and Spouse/Partner Taxable Income-2018  
 ER77413 Reference Person and Spouse/Partner Transfer Income-2018  
 ER77420 Taxable Income of Other FU Members-2018  
 ER77441 Transfer Income of OFUMS-2018  
 ER77442 Reference Person Social Security Income-2018  
 ER77444 Spouse/Partner Social Security Income-2018  
 ER77446 OFUM Social Security Income-2018

Count	%	Value/Range	Code	Value/Range	Text
3	.03	-999,997 - -1			Actual loss
9,420	98.44	1 - 9,999,997			Actual amount
146	1.53		0	Inap.:	no family money income in 2018

**ER77451 "IMP VALUE FARM/BUS ASSET (W11A) 2019"**

W11a. How much is (your/their) part (of the farm or business) worth, that is, how much would it sell for?

This is an imputed version of a variable used in the creation of the 2019 Wealth summary variables. All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
552	5.77	1 - 999,999,997			Actual amount
9,017	94.23		0	Inap.:	does not currently own part or all of a farm or business

**ER77453 "IMP VALUE FARM/BUS DEBT (W11B) 2019"**

W11b. And how much debt do (you/they) owe on that (farm or business)?

This is an imputed version of a variable used in the creation of the 2019 Wealth summary variables. All missing data were assigned.

Count	%	Value/Range	Code Value/Range Text
190	1.99	1 - 999,999,997	Actual amount
9,379	98.01	0	Inap.: does not currently own part of all of a farm or business

**ER77457 "IMP VAL CHECKING/SAVING (W28A) 2019"**

W28a. If you added up all of your checking, saving, and money market accounts (for all of your family living there), about how much would they amount to altogether right now?

This is an imputed version of a variable used in the creation of the 2019 Wealth summary variables. All missing data were assigned.

Count	%	Value/Range	Code Value/Range Text
19	.20	-99,999,997 - -1	Actual amount of negative balance
7,254	75.81	1 - 999,999,997	Actual amount of positive balance
2,296	23.99	0	Inap.: does not have any money checking, savings or money market accounts

**ER77461 "IMP VAL CD/BONDS/TB (W28) 2019"**

W28. If you added up all such accounts (for all of your family living there), about how much would they amount to altogether right now?

This is an imputed version of a variable used in the creation of the 2019 Wealth summary variables. All missing data were assigned.

Count	%	Value/Range	Code Value/Range Text
-	-	-99,999,997 - -1	Actual amount of negative balance
500	5.23	1 - 999,999,997	Actual amount of positive balance
9,069	94.77	0	Inap.: does not have any money in certificates of deposit, government bonds or treasury bills

**ER77465 "IMP VAL OTH REAL ESTATE ASSET (W2A) 2019"**

W2a. How much is the real estate worth, that is, how much would it sell for?

This is an imputed version of a variable used in the creation of the 2019 Wealth summary variables. All missing data were assigned.

Count	%	Value/Range	Code Value/Range Text
-------	---	-------------	-----------------------

866	9.05	1 - 999,999,997	Actual amount
8,703	90.95	0	Inap.: does not own any real estate other than main home

**ER77467 "IMP VAL OTH REAL ESTATE DEBT (W2B) 2019"**

W2b. (And) how much debt do (you/they) owe on that (real estate)?

This is an imputed version of a variable used in the creation of the 2019 Wealth summary variables. All missing data were assigned.

Count	%	Value/Range	Code Value/Range Text
358	3.74	1 - 999,999,997	Actual amount
9,211	96.26	0	Inap.: no debt owed on other real estate other than main home

**ER77471 "IMP VALUE STOCKS (W16) 2019"**

W16. If you sold all that and paid off anything you owed on it, how much would you have?

This is an imputed version of a variable used in the creation of the 2019 Wealth summary variables. All missing data were assigned.

Count	%	Value/Range	Code Value/Range Text
1	.01	-99,999,997 - -1	Actual amount of negative balance
986	10.30	1 - 999,999,997	Actual amount of positive balance
8,582	89.69	0	Inap.: would break even; does not have any shares of stock in publicly-held corporations, stock mutual funds, or investment trusts

**ER77473 "IMP VALUE VEHICLES (W6) 2019"**

W6. What about the value of what you (or anyone in your family living here) own on wheels? Including (personal vehicles you may have already told me about and) any cars, trucks, a motor home, a trailer, or a boat -- what are they worth all together, minus anything you still owe on them?

This is an imputed version of a variable used in the creation of the 2019 Wealth summary variables. All missing data were assigned.

Count	%	Value/Range	Code Value/Range Text
13	.14	-99,999,997 - -1	Actual amount of negative balance
7,449	77.85	1 - 999,999,997	Actual amount of positive balance
2,107	22.02	0	Inap.: net value of vehicles is zero; does not own anything on wheels

**ER77477 "IMP VALUE OTH ASSETS (W34) 2019"**

W34. If you sold that and paid off any debts on it, how much would you have?

This is an imputed version of a variable used in the creation of the 2019 Wealth summary variables. All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
-	-	-99,999,997 - -1			Actual amount of negative balance
815	8.52	1 - 999,999,997			Actual amount of positive balance
8,754	91.48		0	Inap.:	net value of other savings or assets is zero; does not have any other savings or assets

**ER77481 "IMP VALUE ANNUITY/IRA (W22) 2019"**

W22. How much would they be worth?

This is an imputed version of a variable used in the creation of the 2019 Wealth summary variables. All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
1,854	19.38	1 - 999,999,997			Actual amount
7,715	80.62		0	Inap.:	does not have any money in private annuities or IRAs

**ER77485 "IMP VAL CREDIT CARD DEBT (W39A) 2019"**

W39a. If you added up all credit card and store card debts for all of your family living there, about how much would they amount to right now?

This is an imputed version of a variable used in the creation of the 2019 Wealth summary variables. All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
3,078	32.17	1 - 9,999,997			Actual amount
6,491	67.83		0	Inap.:	does not have any credit card or store card debt

**ER77489 "IMP VAL STUDENT LOAN DEBT (W39B1) 2019"**

W39b1. If you added up all student loans for all of your family living there, about how much would they amount to right now?

This is an imputed version of a variable used in the creation of the 2019 Wealth summary variables. All missing data were assigned.

Count	%	Value/Range	Code	Value/Range	Text
2,324	24.29	1 - 9,999,997			Actual amount
7,245	75.71		0	Inap.:	does not have any student loan debt

**ER77493 "IMP VAL MEDICAL DEBT (W39B2) 2019"**

W39b2. If you added up all medical bills for all of your family living there, about how much would they amount to right now?

This is an imputed version of a variable used in the creation of the 2019 Wealth summary variables. All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
822	8.59	1 - 9,999,997	Actual	amount	
8,747	91.41		0	Inap.:	does not have any medical bills

**ER77497 "IMP VAL LEGAL DEBT (W39B3) 2019"**

W39b3. If you added up all legal bills for all of your family living there, about how much would they amount to right now?

This is an imputed version of a variable used in the creation of the 2019 Wealth summary variables. All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
43	.45	1 - 9,999,997	Actual	amount	
9,526	99.55		0	Inap.:	does not have any legal bills

**ER77501 "IMP VAL FAMILY LOAN DEBT (W39B4) 2019"**

W39b4. If you added up all loans from relatives for all of your family living, about how much would they amount to right now?

This is an imputed version of a variable used in the creation of the 2019 Wealth summary variables. All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
100	1.05	1 - 9,999,997	Actual	amount	
9,469	98.95		0	Inap.:	does not have any loans from relatives

**ER77505 "IMP VAL OTHER DEBT (W38B7) 2019"**

W39b7. If you added up all other debts for all of your family living there, about how much would they amount to right now?

This is an imputed version of a variable used in the creation of the 2019 Wealth summary variables. All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
129	1.35	1 - 9,999,997	Actual	amount	
9,440	98.65		0	Inap.:	does not have any other debt



**ER77507 "IMP VALUE HOME EQUITY 2019"**

Constructed value of home equity.

Constructed value of home equity. This imputed variable is constructed as: value of home (A20) minus mortgage #1 (A24, first mention) minus mortgage #2 (A24, second mention). All missing data were assigned.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
67	.70	-99,999,997 - -1			Actual amount of negative home equity
4,717	49.29	1 - 999,999,997			Actual amount of positive home equity
4,785	50.01		0	Inap.:	net value is zero; does not own a home

**ER77514 "FOOD AT HOME EXPENDITURE 2019"**

F18. How much do you spend on that food in an average week?

F22. How much do you (and everyone else in your family) spend on food that you use at home in an average week?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	.00 - 54,000.00			Total Family At Home Food Expenditure

**ER77516 "FOOD AWAY FROM HOME EXPENDITURE 2019"**

F21. About how much do you spend eating out?

F25. About how much do you (and everyone else in your family) spend eating out?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	.00 - 93,600.00			Total Family Away From Home Food Expenditure

**ER77518 "FOOD DELIVERED EXPENDITURE 2019"**

F20. How much do you spend on that food?

F24. How much do you spend on that food?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	-9.20 - 18,000.00			Total Family Delivered Food Expenditure

**ER77520 "HOUSING EXPENDITURE 2019"**

Total Family Housing Expenditure: Generated variable combining expenditures for mortgage and loan payments, rent, property tax, insurance, utilities, cable TV, telephone, internet charges, home repairs, and home furnishings.

Total Family Housing Expenditure, including mortgage and loan payments, rent, property tax, insurance, utilities, cable TV, telephone, internet charges, home repairs, and home furnishings. Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	156.00 - 660,780.00			Total Family Housing Expenditure
-	-	.00	Inap.:	FU pays rent or FU neither owns nor rents (ER72030=5 or 8)	

**ER77521 "MORTGAGE EXPENDITURE 2019"**

A25. How much are your monthly mortgage payments?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	-1,305.70 - 163,200.00			Total Family Mortgage Expenditure

**ER77523 "VALUE OF HOME IF RENTED 2019"**

A20a1. If someone were to rent this (apartment/mobile home/home) today, how much do you think it would rent for per month, unfurnished and without utilities?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	-1,262.82 - 420,000.00			Total Family Rental estimate

**ER77525 "RENT EXPENDITURE 2019"**

A31. About how much rent do you pay a month?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	.00 - 132,000.00			Total Family Rent Expenditure

**ER77527 "PROPERTY TAX EXPENDITURE 2019"**

A21. About how much are your total yearly property taxes, including city, county, and school taxes?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	-477.76 - 64,000.00			Total Family Property Tax Expenditure

**ER77529 "HOME INSURANCE EXPENDITURE 2019"**

A22. How much is your total yearly homeowner's insurance premium?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	-62.16 - 15,997.65			Total Family Homewoner's Insurance Expenditure

**ER77531 "UTILITY EXPENDITURE 2019"**

Total Family Utility Expenditure: Generated variable combining expenditures for gas, electricity, water and sewer, and other utilities

Total Family Utility Expenditure, including gas, electricity, water, sewer, and other utilities. Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	.00 - 42,900.00			Total Family Utility Expenditure

**ER77533 "GAS FOR HOME EXPENDITURE 2019"**

A42a. How much for gas or other types of heating fuel per month on average?

Not imputed, sub-utility category

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,313	97.32	.00 - 26,400.00			Total Family Gas for Home Expenditure
256	2.68	9,999,999.00			Missing, not imputed

**ER77534 "ELECTRICITY EXPENDITURE 2019"**

A42b. How much do you usually pay for electricity per month on average?

Not imputed, sub-utility category

Count	%	Value/Range	Code Value/Range Text
9,245	96.61	.00 - 42,000.00	Total Family Electricity Expenditure
324	3.39	9,999,999.00	Missing, not imputed

**ER77535 "WATER/SEWER EXPENDITURE 2019"**

A43. How much do you usually pay for water and sewer per month?

Not imputed, sub-utility category

Count	%	Value/Range	Code Value/Range Text
8,982	93.87	.00 - 24,440.00	Total Family Water and Sewer Expenditure
587	6.13	9,999,999.00	Missing, not imputed

**ER77536 "OTHER UTILITY EXPENDITURE 2019"**

A45. On average, how much are these other utility expenses per month?

Not imputed, sub-utility category

Count	%	Value/Range	Code Value/Range Text
9,472	98.99	.00 - 10,800.00	Total Family Other Utility Expenditure
97	1.01	9,999,999.00	Missing, not imputed

**ER77537 "TELEPHONE/INTERNET EXPENDITURE 2019"**

A44. How much do you (and your family living there) usually pay for telephone, including cell phone, cable or satellite TV, and internet service per month?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

Count	%	Value/Range	Code Value/Range Text
9,569	100.00	.00 - 19,200.00	Total Family Telephone/Internet Expenditure

**ER77539 "TRANSPORTATION EXPENDITURE 2019"**

Total Family Transportation Expenditure: Generated variable combining expenditures for vehicle loan, lease, and down payments, insurance, other vehicle expenditures, repairs and maintenance, gasoline, parking and car pool, bus fares and train fares, taxicabs and other transportation.

Total Family Transportation Expenditure, including vehicle loan payment, vehicle down payment, vehicle lease payment, insurance, other vehicle expenditures, repairs and maintenance, gasoline, parking and carpool, bus and train fares, taxicabs, and other transportation costs. Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

NOTE TO USER: A programming error at at ER72930 (F77) caused ER72933 (F80D) to be skipped if a valid response (in the range \$1-\$999,997) was given at ER72930 (F77).

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	-74.24 - 307,960.00			Total Family Transportation Expenditure

**ER77540 "VEHICLE LOAN PAYMENT EXPENDITURE 2019"**

F67. How much are your payments and how often are they made?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	.00 - 40,600.00			Total Family Vehicle Loan Payment Expenditure

**ER77542 "VEHICLE DOWN PAYMENT EXPENDITURE 2019"**

F64. How much did you pay down in cash?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	-818.38 - 282,000.00			Total Family Vehicle Loan Down Payment Expenditure

**ER77544 "VEHICLE LEASE PAYMENT EXPENDITURE 2019"**

F71. How much was your initial outlay for that lease -- including your down payment and any fees?

F72. How much are your payments and how often are they made?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	-24.30 - 77,000.00			Total Family Vehicle Lease Payment Expenditure

**ER77546 "AUTO INSURANCE EXPENDITURE 2019"**

F77. How much do you pay for car insurance for (all) your vehicle(s)?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	-49.58 - 14,400.00			Total Family Vehicle Insurance Expenditure

**ER77548 "ADDITIONAL VEHICLE EXPENDITURE 2019"**

F79. (Other than the car payments you already told me about,) how much did you (and your family living there) pay in car payments in (LAST MONTH)?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	-137.71 - 60,000.00			Total Family Additional Vehicle Expenditure

**ER77550 "VEHICLE REPAIR EXPENDITURE 2019"**

F80d. How much did you (and your family living there) pay for car repairs and maintenance in the last 12 months? Do not include costs associated with trips and vacations, which we will ask about later.

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

NOTE TO USER: A programming error at at ER72930 (F77) caused ER72933 (F80D) to be skipped if a valid response (in the range \$1-\$999,997) was given at ER72930 (F77).

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	-112.68 - 84,000.00			Total Family Vehicle Repair Expenditure

**ER77552 "GASOLINE EXPENDITURE 2019"**

F80b. Altogether for the month of (LAST MONTH), how much did you (and your family living there) pay for each of these transportation related expenses. (Do not include costs associated with trips and vacations, which we will ask about later.)  
Gasoline?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	.00 - 96,000.00			Total Family Gasoline Expenditure

**ER77554 "PARKING EXPENDITURE 2019"**

F80c. Altogether for the month of (LAST MONTH), how much did you (and your family living there) pay for each of these transportation related expenses. (Do not include costs associated with trips and vacations, which we will ask about later.)  
Parking and car pool?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	.00 - 24,000.00			Total Family Parking Expenditure

**ER77556 "BUS/TRAIN EXPENDITURE 2019"**

F81a. Altogether for the month of (LAST MONTH), how much did you (and your family living there) pay for each of these transportation related expenses. (Do not include costs associated with trips and vacations, which we will ask about later.)  
Bus fares and train fares?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	-18.30 - 18,000.00			Total Family Bus/Train Expenditure

**ER77558 "TAXICAB EXPENDITURE 2019"**

F81b. Altogether for the month of (LAST MONTH), how much did you (and your family living there) pay for each of these transportation related expenses. (Do not include costs associated with trips and vacations, which we will ask about later.)  
Taxicabs?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	-.77 - 16,200.00			Total Family Taxicab Expenditure

**ER77560 "OTHER TRANSPORTATION EXPENDITURE 2019"**

F81c. Altogether for the month of (LAST MONTH), how much did you (and your family living there) pay for each of these transportation related expenses. (Do not include costs associated with trips and vacations, which we will ask about later.)  
Other transportation costs?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	-22.66 - 60,000.00			Total Family Other Transportation Expenditure

**ER77562 "EDUCATION EXPENDITURE 2018"**

F83. How much in total were these (school-related) expenses ?  
F86. Altogether, how much were these other (school) expenses?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	-2,238.62 - 150,000.00			Total Family Education Expenditure

**ER77564 "CHILDCARE EXPENDITURE 2018"**

F7. How much did you (and your family living there) pay for child care in 2018?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	-352.04 - 49,362.00			Total Family Childcare Expenditure

**ER77566 "HEALTH CARE EXPENDITURE 2019"**

Total Family Health Care Expenditure: Generated variable combining expenditures for hospital and nursing home, doctor, prescription drugs and insurance.

Total Family Health Care Expenditure, including hospital and nursing home, doctor, prescriptions, in-home medical care, and special facilities expenditures. Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	-995.34 - 224,098.00			Total Family Health Care Expenditure

**ER77567 "HOSPITAL/NURSING HOME EXPENDITURE 2018"**

H64. These next questions are about health care expenditures that you (and your family) may have had during 2018. About how much did you (and your family) pay out-of-pocket for nursing home and hospital bills in 2018?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	-138.47 - 222,222.00			Total Family Hospital and Nursing Home Expenditure

**ER77569 "DOCTOR EXPENDITURE 2018"**

H70. About how much did you (and your family) pay out-of-pocket for doctor, outpatient surgery, and dental bills in 2018?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	-284.42 - 200,000.00			Total Family Doctor Expenditure



**ER77571 "PRESCRIPTIONS/OTHER EXPENDITURE 2018"**

H76. About how much did you (and your family) pay out-of-pocket for prescriptions, in-home medical care, special facilities, and other services in 2018?

Total Family Prescriptions, In-Home Medical Care, Special Facilities, and Other Services Expenditure. Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	-101.77 - 72,000.00			Total Family Prescriptions/Other Expenditure

**ER77573 "HEALTH INSURANCE EXPENDITURE 2019"**

H61j. How much are your (and your family's) health insurance premiums (altogether). Please only include amounts that you (and your family) paid, either directly or through automatic deductions from pay. Do not include amounts paid by someone outside of your family.

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	-967.97 - 180,000.00			Total Family Health Insurance Expenditure

**ER77575 "COMPUTING EXPENDITURE 2018"**

F86a. (Not including any amounts already reported/How) much did you (and your family living there) spend altogether in 2018 on computers, laptops, tablets, cell phones, game players, and software for these devices?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	.00 - 25,000.00			Total Family Computing Expenditure

**ER77577 "HOUSEHOLD REPAIRS EXPENDITURE 2018"**

F87. Next, let me ask you about some other household expenses. Please indicate to the best of your ability, the amount spent on each of these items altogether during 2018.

How much did you (and your family living there) spend altogether in 2018 on home repairs and maintenance, including materials plus any costs for hiring a professional?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	-213.38 - 590,000.00			Total Family Household Repair Expenditure

**ER77579 "HOUSEHOLD FURNISHING EXPENDITURE 2018"**

F88. How much did you (and your family living there) spend altogether in 2018 on household furnishings and equipment, including household textiles, furniture, floor coverings, major appliances, small appliances and miscellaneous housewares?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	.00 - 120,000.00			Total Family Household Furniture Expenditure

**ER77581 "CLOTHING EXPENDITURE 2018"**

F89. How much did you (and your family living there) spend altogether in 2018 on clothing and apparel, including footwear, outerwear, and products such as watches or jewelry?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	.00 - 500,000.00			Total Family Household Clothing Expenditure

**ER77583 "TRIPS EXPENDITURE 2018"**

F90. How much did you (and your family living there) spend altogether in 2018 on trips and vacations, including transportation, accommodations, and recreational expenses on trips?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	-58.29 - 120,000.00			Total Family Trips Expenditure

**ER77585 "OTHER RECREATION EXPENDITURE 2018"**

F91. How much did you (and your family living there) spend altogether in 2018 on recreation and entertainment, including tickets to movies, sporting events, and performing arts and hobbies including exercise, bicycles, trailers, camping, photography, and reading materials? (Do not include costs associated with the trips and vacations you mentioned previously.)

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	.00 - 75,000.00			Total Family Other Recreation Expenditure

**ER77587 "TOTAL EXPENDITURE"**

Total Expenditure: Generated variable combining all expenditures, excluding rent value ER77523.

Total Expenditure, includes: food at home, food delivered, food eaten out, hospital, doctor bills, prescriptions, health insurance, mortgage, rent, utilities, telephone & internet, homeowners insurance, property taxes, household repairs, household furnishings, vehicle loans, vehicle leases, vehicle down payments, auto insurance, additional vehicle expenses, vehicle repairs, gasoline, parking, bus, taxi, other transportation expenses, education, childcare, clothing, trips, other recreation, and computing expenses.

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	.00 - 717,816.05			Total Expenditure

**ER77588 "TOTAL CONSUMPTION WITH RENTAL VALUE"**

Total Consumption with Rental Value: Generated variable combining all expenditures. Mortgage ER77521 and property tax expenses ER77527 are excluded and replaced with the rent value ER77523.

Total Consumption with Rental Value, includes the following expenses: food at home, food delivered, food eaten out, hospital, doctor bills, prescriptions, health insurance, rent value, rent, utilities, telephone & internet, homeowners insurance, household repairs, household furnishings, vehicle loans, vehicle leases, vehicle down payments, auto insurance, additional vehicle expenses, vehicle repairs, gasoline, parking, bus, taxi, other transportation expenses, education, childcare, clothing, trips, other recreation, and computing expenses.

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with estimation.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
9,569	100.00	1,200.00 - 727,011.59			Total Consumption with Rental Value

**ER77599 "COMPLETED ED-RP"**

## Reference Person's Completed Education Level

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Reference Person completed the eighth grade.

Values were computed as follows: If it is not known whether Reference Person attended college (ER76919=8 or 9) or the number of years of college is unknown (ER76922=8 or 9), then the value is 99. Otherwise, if Reference Person attended college (ER76919=1), then the value is 12 plus the number of years of college attended (ER76922). Otherwise, if Reference Person did not attend college, (ER76919=5), the values are as follows:

(a) if Reference Person is a high school graduate (ER76908=1), the value is 12;

(b) if Reference Person received a GED (ER76908=2), the value is the last grade finished (ER76911);

(c) if Reference Person neither graduated from high school nor got a GED (ER76908=3), the value is the last grade finished (ER76916);

(d) if it is not known whether Reference Person graduated from high school, got a GED, or neither (ER76908=8 or 9), then the value is 99.

Education is asked only when the FU acquires a new Reference Person/Spouse/Partner. In cases where the Reference Person has retained the same designation of Reference Person/Spouse/Partner from the previous interview (ER76856=5), this variable has been carried forward from previous years' data. If Reference Person/Spouse/Partner reports updated education and it is higher than previously reported, then this variable is updated. Education was reasked of all Reference Persons in 1985 and 2009 and, as of 2015, all returning Reference Persons/Spouses/Partners are asked for an updated education report every wave. Please refer to variable Year Highest Education was Updated-Reference Person (ER76906) for recency of updated education information.

This variable differs from the individual level variable ER34752 in the treatment of Reference Persons who received a GED but did not attend college. The family-level variable value for such Reference Persons is the grade completed; for the individual-level variable, the value is 12.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
27	.28	0	Completed	no grades of school	
9,433	98.58	1 - 17	Actual	number	
109	1.14	99	DK; NA		

**ER77600 "COMPLETED ED-SP"**

## Spouse's/Partner's Completed Education Level

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Spouse/Partner completed the eighth grade.

Values were computed as follows: If it is not known whether Spouse/Partner attended college (ER76774=8 or 9) or the number of years of college is unknown (ER76777=8 or 9), then the value is 99. Otherwise, if Spouse/Partner attended college (ER76774=1), then the value is 12 plus the number of years of college attended (ER76777). Otherwise, if Spouse/Partner did not attend college, (ER76774=5), the values are as follows:

(a) if Spouse/Partner is a high school graduate (ER76763=1), the value is 12;

(b) if Spouse/Partner received a GED (ER76763=2), the value is the last grade finished (ER76766);

(c) if Spouse/Partner neither graduated from high school nor got a GED (ER76763=3), the value is the last grade finished (ER76771);

(d) if it is not known whether Spouse/Partner graduated from high school, got a GED, or neither (ER76763=8 or 9), then the value is 99.

Education is asked only when the FU acquires a new Reference Person/Spouse/Partner. In cases where the Spouse/Partner has retained the same designation of Reference Person/Spouse/Partner from the previous interview (ER76856=5), this variable has been carried forward from previous years' data. If Reference Person/Spouse/Partner reports updated education and it is higher than previously reported, then this variable is updated. Education was reasked of all Spouses/Partners in 1985 and 2009 and, as of 2015, all returning Reference Persons/Spouses/Partners are asked for a updated education report every wave. Please refer to variable Year Highest Education was Updated-Spouse/Partner (ER76761) for recency of updated educational information.

This variable differs from the individual level variable ER34752 in the treatment of Spouses/Partners who received a GED but did not attend college. The family-level variable value for such Spouses/Partners is the grade completed; for the individual-level variable, the value is 12.

<u>Count</u>	<u>%</u>	<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
4,762	49.76	1 - 17			Actual number
75	.78		99		DK; NA
4,732	49.45		0	Inap.:	completed no grades of school; no Spouse/Partner in FU (ER73422=5)