

Ticker: ATCOA SS Equity

Currency: SEK

Est Source: Consensus

Periodicity: Quarters

Analytics: None

## Multiple Periods

In Millions of SEK	2023 Q1	2023 Q2	2023 Q3	2023 Q4	2024 Q1	2024 Q2	2024 Q3	2024 Q4	2025 Q1 Est	2025 Q2 Est
3 Months Ending	03/31/2023	06/30/2023	09/30/2023	12/31/2023	03/31/2024	06/30/2024	09/30/2024	12/31/2024	03/31/2025	06/30/2025
<b>Highlights</b>										
Adjusted Diluted EPS	1.34	1.42	1.60	1.39	1.47	1.57	1.47	1.60	1.52	1.58
Revenue	39,861.00	43,364.00	44,485.00	44,954.00	42,875.00	44,803.00	43,105.00	45,988.00	44,533.64	46,049.62
Order Intake	47,707.00	43,471.00	42,606.00	36,843.00	45,656.00	43,654.00	42,080.00	39,725.00	47,888.86	45,918.33
Book-to-Bill	1.20	1.00	0.96	0.82	1.06	0.97	0.98	0.86	1.08	1.01
Organic Revenue Growth (%)	18.00	18.00	10.00	10.00	7.00	2.00	-1.00	0.00	0.34	1.09
Pre-Tax Income	8,655.00	9,026.00	9,928.00	8,833.00	9,361.00	9,274.00	9,184.00	9,981.00	9,597.55	9,881.00
<b>Segment Revenue</b>										
Compressor Technique	17,632.00	18,600.00	19,493.00	19,827.00	18,710.00	20,136.00	19,031.00	20,382.00	19,843.40	20,792.63
Vacuum Technique	9,989.00	10,911.00	10,802.00	11,110.00	9,719.00	10,089.00	10,444.00	10,189.00	9,871.03	10,240.04
Industrial Technique	6,492.00	7,280.00	7,306.00	7,375.00	7,514.00	7,471.00	6,832.00	7,705.00	7,542.81	7,315.22
Power Technique	5,996.00	6,828.00	7,142.00	6,933.00	7,202.00	7,391.00	7,072.00	7,957.00	7,581.03	7,561.90
<b>Segment Operating Income</b>										
Compressor Technique	4,245.00	4,472.00	4,856.00	4,915.00	4,642.00	4,990.00	4,974.00	5,110.00	4,950.91	5,156.36
Vacuum Technique	2,268.00	2,504.00	2,465.00	2,370.00	2,119.00	2,027.00	2,014.00	2,381.00	1,985.52	2,070.14
Industrial Technique	1,371.00	1,585.00	1,647.00	1,580.00	1,649.00	1,557.00	1,364.00	1,496.00	1,608.96	1,513.93
Power Technique	1,145.00	1,294.00	1,429.00	1,323.00	1,393.00	1,406.00	1,274.00	1,415.00	1,425.88	1,433.32
Operating Income	8,699.00	9,189.00	10,117.00	9,086.00	9,345.00	9,466.00	9,337.00	10,018.00	9,665.30	10,025.94
Adjusted Operating Income	8,663.00	9,488.00	10,110.00	9,956.00	9,486.00	9,785.00	9,441.00	10,029.00	9,632.15	10,012.58
Adjusted Operating Margin (%)	21.70	21.90	22.70	22.10	22.10	21.80	21.70	21.80	21.66	21.71
Adjusted Operating Cash Flow			7,899.00						8,067.93	8,248.19
<b>Company Operating Metrics</b>										
<b>Company-Level Industry Statistics</b>										
<b>Revenue</b>										
Group	39,861.00	43,364.00	44,485.00	44,954.00	42,875.00	44,803.00	43,105.00	45,988.00	44,533.64	46,049.62
<b>Order Intake</b>										
Group	47,707.00	43,471.00	42,606.00	36,843.00	45,656.00	43,654.00	42,080.00	39,725.00	47,888.86	45,918.33
Organic Order Growth (%)	5.00		-1.00	1.00	-4.00	-1.00	1.00	4.00	0.73	4.92
<b>Organic Order Growth (%)</b>										
Compressor Technique	21,819.00	20,119.00	20,304.00	17,250.00	21,144.00	21,224.00	19,505.00	18,103.00	21,850.21	21,588.85
Organic Order Growth (%)	19.00	4.00	4.00	7.00	-1.00	6.00	1.00	3.00	0.48	2.15
YoY Growth (%)	29.00	12.00	8.00	6.00	-3.00	5.00	-4.00	5.00	2.64	-0.24
Structure Growth (%)	3.00	3.00	2.00	1.00	1.00	1.00	0.00	0.00	1.26	1.03
Currency Growth (%)	7.00	5.00	2.00	-2.00	-3.00	-2.00	-5.00	2.00	3.08	1.28
EBITA Margin, Compressor Technique	24.90	24.80	25.70	22.00	25.60	25.60	26.90	25.70	25.82	25.62
Vacuum Technique	9,524.00	9,190.00	8,774.00	8,235.00	9,104.00	9,403.00	9,487.00	8,635.00	9,994.69	10,540.22
Organic Order Growth (%)	-27.00	-28.00	-15.00	-5.00	-4.00	2.00	10.00	2.00	4.89	11.36
YoY Growth (%)	-18.00	-19.00	-10.00	-3.00	-4.00	2.00	8.00	5.00	9.94	12.36
Structure Growth (%)	3.00	5.00	3.00	3.00	2.00	1.00	1.00	2.00	1.99	1.16
Currency Growth (%)	6.00	4.00	2.00	-1.00	-2.00	-1.00	-3.00	1.00	3.68	0.74
EBITA Margin, Vacuum Techniques	24.40	24.60	24.60	21.00	23.60	22.00	21.10	25.40	22.67	22.49
Industrial Technique	7,729.00	7,918.00	7,443.00	6,407.00	7,796.00	6,928.00	6,644.00	6,288.00	7,588.35	7,083.62
Organic Order Growth (%)	20.00	10.00	3.00	3.00	3.00	-13.00	-7.00	-5.00	-6.79	2.56
YoY Growth (%)	29.00	15.00	6.00	3.00	1.00	-13.00	-11.00	-2.00	2.07	2.25
Structure Growth (%)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.00	2.16	2.37
Currency Growth (%)	9.00	5.00	3.00	0.00	-2.00	0.00	-4.00	2.00	2.27	-1.16
EBITA Margin, Industrial Technique	23.20	23.70	24.40	30.00	23.70	22.60	21.80	20.90	21.78	21.76
Power Technique	8,929.00	6,483.00	6,297.00	5,231.00	8,019.00	6,307.00	6,654.00	6,886.00	8,714.82	6,906.30
Organic Order Growth (%)	11.00	-12.00	4.00	-11.00	-17.00	-11.00	0.00	16.00	4.61	7.60
YoY Growth (%)	45.00	30.00	22.00	-4.00	-10.00	-3.00	6.00	32.00	9.64	10.75
Structure Growth (%)	24.00	38.00	16.00	8.00	8.00	9.00	10.00	15.00	1.25	1.67
Currency Growth (%)	10.00	4.00	2.00	-1.00	-1.00	-1.00	-4.00	1.00	2.82	1.12
EBITA Margin, Power Technique	20.10	20.00	21.20	24.00	20.70	20.40	19.70	19.50	20.28	20.68
Common Group Functions/Eliminations	-294.00	-239.00	-212.00	-280.00	-407.00	-208.00	-210.00	-187.00	-251.65	-250.56

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Ticker: ATCOA SS Equity		Currency: SEK		Est Source: Consensus		Periodicity: Quarters			Analytics: None	
In Millions of SEK	2023 Q1	2023 Q2	2023 Q3	2023 Q4	2024 Q1	2024 Q2	2024 Q3	2024 Q4	2025 Q1 Est	2025 Q2 Est
3 Months Ending	03/31/2023	06/30/2023	09/30/2023	12/31/2023	03/31/2024	06/30/2024	09/30/2024	12/31/2024	03/31/2025	06/30/2025
Organic Revenue Growth (%)	18.00	18.00	10.00	10.00	7.00	2.00	-1.00	0.00	0.34	1.09
Book-to-Bill	1.20	1.00	0.96	0.82	1.06	0.97	0.98	0.86	1.08	1.01
Compressor Technique	1.24	1.08	1.04	0.87	1.13	1.05	1.03	0.88	1.11	1.04
Vacuum Technique	1.01	0.84	0.81	0.74	0.94	0.93	0.91	0.85	1.02	1.03
Industrial Technique	1.29	1.08	1.02	0.87	1.04	0.93	0.97	0.81	1.01	0.97
Power Technique	1.49	0.95	0.88	0.75	1.11	0.85	0.94	0.86	1.15	0.92
Sales Change - Acquisitions (\$)	1,845.00	2,130.00	1,440.00	820.00	970.00	875.00	685.00	880.00	748.00	588.13
Sales Change Currency Impact	2,590.00	2,150.00	1,140.00	-25.00	-755.00	-470.00	-1,565.00	245.00	1,060.37	-149.69
Enterprise Value/EBIT	22.39	21.05	19.51	21.47	24.53	23.36	23.29	22.89		
Enterprise Value/EBITDA	18.55	17.44	16.16	17.78	20.22	19.16	18.96	18.64	16.21	15.97
Price Earnings Ratio (P/E)	31.74	30.19	28.77	27.95	27.40	26.72	27.33	26.21		
Price to Book Ratio	9.13	9.16	8.49	8.58	7.51	8.01	7.68	6.90	6.48	6.46
Business Breakdown										
Compressor Technique										
Revenue	17,632.00	18,600.00	19,493.00	19,827.00	18,710.00	20,136.00	19,031.00	20,382.00	19,843.40	20,792.63
YoY Growth (%)	33.00	30.00	19.00	16.00	6.00	8.00	-2.00	3.00	5.24	3.05
Equipment (%)	57.00	58.00	59.00	60.00	56.00	58.00	57.00	58.00		
Services (%)	43.00	42.00	41.00	40.00	44.00	42.00	43.00	42.00		
Organic Growth (%)	22.00	21.00	14.00	15.00	8.00	9.00	2.00	2.00	2.92	3.66
Structural Change (%)	3.00	3.00	2.00	1.00	0.00	0.00	0.00	1.00	1.02	0.82
Currency (%)	8.00	6.00	3.00	0.00	-2.00	-1.00	-4.00	0.00	2.26	-0.46
Operating Income	4,245.00	4,472.00	4,856.00	4,915.00	4,642.00	4,990.00	4,974.00	5,110.00	4,950.91	5,156.36
Operating Margin (%)	24.10	24.00	24.90	24.80	24.80	24.80	26.10	25.10	25.04	24.95
Operating Income, Non-IFRS	4,245.00	4,472.00	4,856.00	4,915.00	4,642.00	4,990.00	4,974.00	5,110.00	4,950.91	5,156.36
Operating Margin (%), Non-IFRS	24.10	24.00	24.90	24.80	24.80	24.80	26.10	25.10	25.04	24.95
EBITA	4,386.00	4,616.00	5,003.00	5,068.00	4,795.00	5,146.00	5,115.00	5,246.00	5,139.28	5,331.21
EBITA Margin (%)	24.90	24.80	25.70	22.00	25.60	25.60	26.90	25.70	25.82	25.62
Amortization									137.04	136.90
ROCE	82.00	83.00	82.00	85.00	84.00	84.00	85.00	85.00	85.07	86.30
Vacuum Technique										
Revenue	9,989.00	10,911.00	10,802.00	11,110.00	9,719.00	10,089.00	10,444.00	10,189.00	9,871.03	10,240.04
YoY Growth (%)	22.00	17.00	0.00	4.00	-3.00	-8.00	-3.00	-8.00	1.25	2.84
Equipment (%)	77.00	77.00	77.00	78.00	75.00	74.00	74.00	73.00		
Services (%)	23.00	23.00	23.00	22.00	25.00	26.00	26.00	27.00	23.13	23.16
Organic Growth (%)	9.00	5.00	-4.00	3.00	-3.00	-8.00	-2.00	-10.00	-2.60	1.48
Structural Change (%)	4.00	6.00	3.00	2.00	2.00	1.00	1.00	1.00	1.60	0.89
Currency (%)	9.00	6.00	1.00	-1.00	-2.00	-1.00	-2.00	1.00	3.83	2.20
Operating Income	2,268.00	2,504.00	2,465.00	2,370.00	2,119.00	2,027.00	2,014.00	2,381.00	1,985.52	2,070.14
Operating Margin (%)	22.70	22.90	22.80	21.30	21.80	20.10	19.30	23.40	20.73	21.04
Operating Income, Non-IFRS	2,268.00		2,465.00	2,370.00	2,119.00		2,014.00		2,003.85	2,104.62
EBITA	2,441.00	2,684.00	2,652.00	2,550.00	2,297.00	2,224.00	2,205.00	2,590.00	2,193.36	2,303.07
EBITA Margin (%)	24.40	24.60	24.60	21.00	23.60	22.00	21.10	25.40	22.67	22.49
Amortization									207.75	207.42
ROCE	24.00	23.00	22.00	22.00	22.00	21.00	20.00	20.00	20.07	19.58
Industrial Technique										
Revenue	6,492.00	7,280.00	7,306.00	7,375.00	7,514.00	7,471.00	6,832.00	7,705.00	7,542.81	7,315.22
YoY Growth (%)	28.00	35.00	24.00	12.00	16.00	3.00	-6.00	4.00	1.11	-2.43
Equipment (%)	71.00	74.00	73.00	76.00	73.00	73.00	71.00	74.00		
Services (%)	29.00	26.00	27.00	24.00	27.00	27.00	29.00	26.00		
Organic Growth (%)	19.00	28.00	19.00	11.00	19.00	4.00	-3.00	2.00	-3.92	-3.89
Structural Change (%)	0.00	0.00	0.00	0.00	-1.00	0.00	0.00	1.00	2.88	2.90
Currency (%)	9.00	7.00	5.00	1.00	-2.00	-1.00	-3.00	1.00	3.00	1.28
Operating Income	1,371.00	1,585.00	1,647.00	1,580.00	1,649.00	1,557.00	1,364.00	1,496.00	1,608.96	1,513.93
Operating Margin (%)	21.10	21.80	22.50	21.40	21.90	20.80	20.00	19.40	21.09	20.76
Operating Income, Non-IFRS	1,371.00		1,647.00	1,580.00	1,649.00		1,364.00	1,496.00	1,584.21	1,489.49
EBITA	1,507.00	1,724.00	1,785.00	1,714.00	1,781.00	1,691.00	1,490.00	1,612.00	1,710.26	1,573.33
EBITA Margin (%)	23.20	23.70	24.40	30.00	23.70	22.60	21.80	20.90	21.78	21.76

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In Millions of SEK	2023 Q1	2023 Q2	2023 Q3	2023 Q4	2024 Q1	2024 Q2	2024 Q3	2024 Q4	2025 Q1 Est	2025 Q2 Est	
3 Months Ending	03/31/2023	06/30/2023	09/30/2023	12/31/2023	03/31/2024	06/30/2024	09/30/2024	12/31/2024	03/31/2025	06/30/2025	
Amortization									117.17	117.19	
ROCE	18.00	20.00	20.00	21.00	22.00	22.00	21.00	21.00	20.33	20.72	
Power Technique											
Revenue	5,996.00	6,828.00	7,142.00	6,933.00	7,202.00	7,391.00	7,072.00	7,957.00	7,581.03	7,561.90	
YoY Growth (%)	62.00	61.00	37.00	18.00	20.00	8.00	-1.00	15.00	4.98	3.86	
Equipment (%)	58.00	60.00	56.00	54.00	58.00	57.00	53.00	56.00			
Services (%)	42.00	40.00	44.00	46.00	42.00	43.00	47.00	44.00			
Organic Growth (%)	24.00	26.00	18.00	10.00	9.00	0.00	-5.00	5.00	0.82	1.17	
Structural Change (%)	28.00	27.00	15.00	7.00	12.00	9.00	8.00	9.00	2.57	1.94	
Currency (%)	10.00	8.00	4.00	1.00	-1.00	-1.00	-4.00	1.00	2.64	0.53	
Operating Income	1,145.00	1,294.00	1,429.00	1,323.00	1,393.00	1,406.00	1,274.00	1,415.00	1,425.88	1,433.32	
Operating Margin (%)	19.10	19.00	20.00	19.10	19.30	19.00	18.00	17.80	18.96	19.09	
Operating Income, Non-IFRS	1,145.00		1,429.00	1,323.00	1,393.00		1,274.00	1,415.00	1,423.50	1,436.13	
EBITA	1,206.00	1,364.00	1,513.00	1,407.00	1,489.00	1,509.00	1,392.00	1,553.00	1,511.79	1,529.08	
EBITA Margin (%)	20.10	20.00	21.20	24.00	20.70	20.40	19.70	19.50	20.28	20.68	
Amortization									135.71	135.64	
ROCE	24.00	23.00	22.00	22.00	21.00	20.00	18.00	18.00	19.96	19.11	
Common Group Functions/Eliminations											
Revenue	-248.00	-255.00	-258.00	-291.00	-270.00	-284.00	-274.00	-245.00	-253.94	-266.76	
Operating Income	-330.00	-666.00	-280.00	-1,102.00	-458.00	-514.00	-289.00	-384.00	-336.22	-322.34	
EBITA	-329.00	-666.00	-282.00	-1,101.00	-457.00	-515.00	-289.00	-385.00	-253.42	-264.11	
Income Statement											
Total Revenue	39,861.00	43,364.00	44,485.00	44,954.00	42,875.00	44,803.00	43,105.00	45,988.00	44,533.64	46,049.62	
Cost of Revenue	22,411.00	24,447.00	25,413.00	25,276.00	24,091.00	25,643.00	24,375.00	26,918.00	25,197.92	25,496.22	
Gross Profit	17,450.00	18,917.00	19,072.00	19,678.00	18,784.00	19,160.00	18,730.00	19,070.00	18,963.76	19,428.81	
Gross Margin (%)	43.77	43.62	42.87	43.77	43.81	43.45	43.45	41.47	43.15	43.39	
Total Operating Expenses	8,751.00	9,728.00	8,955.00	10,592.00	9,439.00	9,694.00	9,393.00	9,052.00	9,059.92	9,009.60	
Marketing Expense	4,561.00	4,884.00	4,939.00	5,003.00	4,900.00	5,190.00	4,928.00	5,331.00	5,220.63	5,334.58	
Administrative Expense	2,414.00	2,876.00	2,537.00	2,822.00	2,693.00	2,787.00	2,495.00	2,778.00	2,784.88	2,828.52	
Research & Development	1,554.00	1,690.00	1,713.00	1,736.00	1,784.00	1,846.00	1,698.00	1,737.00	1,792.53	1,819.12	
As % of Revenue	3.90	3.90	3.85	3.86	4.16	4.12	3.94	3.78	4.05	4.02	
Other Operating Income (Expense)	-222.00	-278.00	234.00	-1,031.00	-62.00	129.00	-272.00	794.00	78.81	164.35	
Operating Income	8,699.00	9,189.00	10,117.00	9,086.00	9,345.00	9,466.00	9,337.00	10,018.00	9,665.30	10,025.94	
Operating Margin (%)	21.80	21.20	22.70	20.20	21.80	21.10	21.70	21.80	21.71	21.75	
Depreciation & Amortization	1,778.00	1,881.00	1,990.00	2,112.00	2,074.00	2,160.00	2,167.00	2,384.00	2,365.50	2,375.22	
As % of Revenue	4.46	4.34	4.47	4.70	4.84	4.82	5.03	5.18	5.00	5.10	
Depreciation	1,016.00	1,089.00	1,142.00	1,216.00	1,195.00	1,284.00	1,298.00	1,395.00	1,512.41	1,524.09	
PPE & Rental	639.00	683.00	729.00	780.00	767.00	830.00	838.00	893.00	964.33	991.04	
PPE	443.00	471.00	490.00	530.00	518.00	566.00	559.00	588.00	612.08	613.50	
Rental	196.00	212.00	239.00	250.00	249.00	264.00	279.00	305.00	290.79	299.76	
Right-of-use	377.00	406.00	413.00	436.00	428.00	454.00	460.00	502.00	487.00	490.00	
Amortization	762.00	792.00	848.00	896.00	879.00	876.00	869.00	989.00	1,022.93	1,019.11	
EBITDA	10,477.00	11,070.00	12,107.00	11,198.00	11,419.00	11,626.00	11,504.00	12,402.00	12,098.22	12,316.91	
EBITA	9,211.00	9,722.00	10,671.00	9,638.00	9,905.00	10,055.00	9,913.00	10,018.00	10,364.49	10,498.78	
Interest Expense, Net	44.00	163.00	189.00	253.00	-16.00	192.00	153.00	37.00	100.74	94.35	
Other Income (Expense), Net	-222.00	-278.00	234.00	-1,031.00	-62.00	129.00	-272.00	794.00	78.81	164.35	
Pre-Tax Income	8,655.00	9,026.00	9,928.00	8,833.00	9,361.00	9,274.00	9,184.00	9,981.00	9,597.55	9,881.00	
As % of Revenue	21.71	20.81	22.32	19.65	21.83	20.70	21.31	21.70	19.08	19.06	
Income Tax Expense	2,127.00	2,085.00	2,125.00	2,053.00	2,186.00	1,629.00	2,010.00	2,181.00	2,197.79	2,266.29	
Tax Rate (%)	24.58	23.10	21.40	23.24	23.35	17.57	21.89	21.85	22.92	23.03	
Net Income	6,528.00	6,941.00	7,803.00	6,780.00	7,175.00	7,645.00	7,174.00	7,800.00	7,351.73	7,597.45	
Net Margin (%)	16.36	16.00	17.53	15.08	16.73	17.06	16.63	16.96	16.46	16.50	
Non-Controlling Interest	5.00	1.00	5.00	1.00	3.00	3.00	4.00	2.00	2.30	2.32	
Net Income Available to Common	6,528.00	6,941.00	7,803.00	6,780.00	7,175.00	7,645.00	7,174.00	7,800.00			
Basic Weighted Avg. Shares	4,868.20	4,870.90	4,873.00	4,873.30	4,871.40	4,873.80	4,874.90	4,874.20	4,876.31	4,876.31	
Basic EPS	1.34	1.42	1.60	1.39	1.47	1.57	1.47	1.60	1.52	1.56	
Diluted Weighted Avg. Shares	4,875.80	4,878.80	4,879.90	4,880.40	4,878.30	4,882.50	4,882.50	4,881.30	4,875.34	4,875.32	

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Ticker: ATCOA SS Equity		Currency: SEK			Est Source: Consensus		Periodicity: Quarters			Analytics: None	
In Millions of SEK	2023 Q1	2023 Q2	2023 Q3	2023 Q4	2024 Q1	2024 Q2	2024 Q3	2024 Q4	2025 Q1 Est	2025 Q2 Est	
3 Months Ending	03/31/2023	06/30/2023	09/30/2023	12/31/2023	03/31/2024	06/30/2024	09/30/2024	12/31/2024	03/31/2025	06/30/2025	
Diluted EPS	1.34	1.42	1.60	1.39	1.47	1.57	1.47	1.60	1.50	1.55	
Dividend Payout Ratio (%)									0.00	0.00	
Adjusted Results											
EBITDA	10,441.00	11,369.00	12,100.00	12,068.00	11,560.00		11,608.00	12,413.00	11,997.67	12,390.44	
EBITDA Margin (%)	26.28	25.53	27.22	24.91	26.63	25.95	26.69	26.97	27.11	27.05	
Operating Income	8,663.00	9,488.00	10,110.00	9,956.00	9,486.00	9,785.00	9,441.00	10,029.00	9,632.15	10,012.58	
Operating Margin (%)	21.70	21.90	22.70	22.10	22.10	21.80	21.70	21.80	21.66	21.71	
Pre-Tax Income	8,655.00	9,026.00	9,928.00	8,833.00	9,361.00		9,184.00	9,981.00	9,572.78	9,914.56	
Net Income	6,528.00	6,642.00	7,798.00	6,779.00	7,172.00		7,170.00		7,363.90	7,617.40	
Diluted EPS	1.34	1.42	1.60	1.39	1.47	1.57	1.47	1.60	1.52	1.58	
Company-Specific Adjustments											
Pretax Income Adjustment									-9.18	0.00	
Condensed Balance Sheet											
Assets											
Current Assets	82,390.00	90,016.00	92,930.00	86,207.00	94,884.00	93,075.00	94,804.00	95,511.00	103,318.41	103,279.84	
Cash & Cash Equivalents	9,882.00	9,509.00	12,906.00	10,887.00	16,014.00	14,495.00	18,867.00	18,968.00	24,078.10	23,880.95	
Accounts Receivable	41,925.00	47,323.00	47,354.00	43,721.00	47,411.00	47,714.00	46,122.00	46,139.00	48,115.04	48,803.01	
Trade Receivables				32,680.00				33,817.00			
Inventories	29,819.00	32,394.00	31,979.00	29,283.00	31,065.00	30,234.00	29,410.00	29,012.00	30,648.03	30,815.26	
As % of Revenue	19.73	20.08	19.06	16.96	17.68	17.07	16.74	16.41	16.71	16.63	
Assets Held for Sale	1.00	1.00	1.00	0.00	0.00	0.00	0.00	0.00	1.00	1.00	
Other Financial Assets	763.00	789.00	690.00	965.00	394.00	632.00	405.00	434.00	434.00	434.00	
Non-Current Assets	93,540.00	101,947.00	100,950.00	96,477.00	104,085.00	104,881.00	105,767.00	113,027.00	112,724.87	112,336.92	
Property, Plant & Equipment, Net	21,614.00	24,244.00	24,590.00	24,466.00	26,854.00	27,758.00	28,537.00	30,825.00	31,288.79	31,757.58	
Plant & Equipment, Net	16,124.00	14,349.00	18,776.00	18,703.00	20,698.00	16,163.00	22,252.00	23,692.00	23,888.69	24,047.31	
Lease Assets	5,490.00	5,865.00	5,814.00	5,763.00	6,156.00	6,330.00	6,285.00	7,133.00			
Rental Equipment	2,805.00	4,030.00	4,228.00	4,345.00	4,829.00	5,265.00	5,514.00	5,947.00	6,148.59	6,343.60	
Other Financial Assets	2,578.00	2,722.00	2,740.00	1,394.00	2,312.00	2,393.00	2,400.00	1,663.00			
Investments in Associated Companies & Joint Ventures				854.00				840.00			
Intangible Assets	67,283.00	72,561.00	71,265.00	67,501.00	72,487.00	72,455.00	72,577.00	77,107.00	76,917.80	76,706.44	
Goodwill				45,361.00				51,806.00			
Other Intangible Assets	67,283.00	72,561.00	71,265.00	22,140.00	72,487.00	72,455.00	72,577.00	25,301.00			
Financial Assets & Other Receivables											
Deferred Tax Assets	2,065.00	2,420.00	2,355.00	2,234.00	2,432.00	2,275.00	2,253.00	2,575.00	2,575.00	2,575.00	
Total Assets	175,930.00	191,963.00	193,880.00	182,684.00	198,969.00	197,956.00	200,571.00	208,538.00	215,901.77	216,814.56	
Liabilities & Equity											
Current Liabilities	53,751.00	66,972.00	63,345.00	54,212.00	55,581.00	61,760.00	60,654.00	55,415.00	56,725.25	57,881.60	
Income Tax Liabilities				3,313.00				2,463.00			
Short-Term Debt	2,975.00	7,743.00	5,315.00	2,742.00	3,058.00	3,114.00	2,958.00	3,076.00	3,067.14	2,988.14	
Trade & Other Payables	48,978.00	57,296.00	47,354.00	17,792.00	49,803.00	55,985.00	46,122.00	16,788.00			
Provisions	1,798.00	1,933.00	2,032.00	2,599.00	2,720.00	2,661.00	2,703.00	2,749.00	2,749.00	2,749.00	
Non-Current Liabilities	36,211.00	39,276.00	38,037.00	36,972.00	38,844.00	38,140.00	37,563.00	39,363.00	38,315.55	37,893.80	
Long-Term Debt	29,375.00	32,061.00	31,250.00	29,967.00	31,445.00	31,159.00	30,588.00	31,688.00	30,774.91	30,404.82	
Lease Liability	5,418.00	5,862.00	5,780.00	5,742.00	6,154.00	6,312.00	6,299.00	7,154.00	7,143.50	7,143.50	
Provision for Pensions	2,419.00	2,492.00	2,324.00	2,584.00	2,715.00	2,476.00	2,439.00	2,740.00	2,730.00	2,720.00	
Deferred Tax Liabilities	2,575.00	2,607.00	2,366.00	2,267.00	2,405.00	2,220.00	2,233.00	2,616.00	2,616.00	2,616.00	
Long-Term Liabilities Not Pension									4,935.00	4,935.00	
Other Liabilities	1,842.00	2,116.00	2,097.00	462.00	2,279.00	2,285.00	2,303.00	676.00			
Provisions				1,692.00				1,643.00			
Other Liabilities & Provisions	3,907.00	4,536.00	4,452.00	4,388.00	4,711.00	4,560.00	4,556.00	4,894.00	2,326.40	2,322.35	
Total Liabilities	89,962.00	106,248.00	101,382.00	91,184.00	94,425.00	99,900.00	98,217.00	94,778.00	95,015.00	91,926.00	
Total Shareholder Equity	85,968.00	85,715.00	92,498.00	91,500.00	104,544.00	98,056.00	102,354.00	113,760.00	120,586.34	120,235.56	
Shareholder Equity	85,913.00	85,663.00	92,445.00	91,450.00	104,487.00	98,056.00	102,298.00	113,700.00	120,822.75	120,998.00	
Share Capital				786.00				786.00			
Retained Earnings				71,421.00				87,043.00			
Minority Interests	55.00	52.00	53.00	50.00	57.00	70.00	56.00	60.00	61.62	63.28	

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3 Months Ending	03/31/2023	06/30/2023	09/30/2023	12/31/2023	03/31/2024	06/30/2024	09/30/2024	12/31/2024	03/31/2025	06/30/2025
Total Liabilities & Equity	175,930.00	191,963.00	193,880.00	182,684.00	198,969.00	197,956.00	200,571.00	208,538.00	215,901.77	216,814.56
Special Company Reference Items										
Net Debt (Cash)	24,124.00	31,998.00	25,293.00	23,441.00	20,810.00	21,622.00	16,713.00	18,102.00	13,793.63	10,136.38
Net Debt Excluding Pensions	21,705.00	30,156.00	22,969.00	21,186.00	18,095.00	19,518.00	14,274.00	15,722.00	9,794.24	9,651.92
Debt to EBITDA	0.60	0.80	0.60	0.50	0.50	0.50	0.40	0.40	0.91	1.15
Total Debt				32,709.00				34,764.00	33,549.67	32,520.00
Cash & Cash Equivalents & Investments	10,645.00	9,648.00	13,596.00	11,523.00	16,408.00	14,755.00	19,272.00	19,042.00	23,834.00	20,982.00
Return on Assets (%)	15.31	15.27	15.01	15.80	15.30	15.08	14.58	15.23		
Return on Equity (%)	30.92	34.39	32.30	32.71	30.14	32.01	29.54	29.03	32.19	31.99
Book Value Per Share	17.65	17.58	18.97	18.78	21.44	20.10	20.98	23.34	24.85	24.93
ROCE	29.00	30.00	30.00	30.00	30.00	29.00	28.00	28.00	26.39	26.42
Net Debt to Equity (%)	25.25	35.18	24.83	23.15	17.31	19.90	13.95	13.82	8.12	8.03
Invested Capital Company Basis									157,498.51	155,430.16
Net Working Capital									27,592.14	29,706.49
Condensed Cash Flow Statement										
Cash from Operating Activities										
Net Income	6,528.00	6,941.00	7,803.00	6,780.00	7,175.00	7,645.00	7,174.00	7,800.00	7,351.73	7,597.45
Depreciation & Amortization	1,778.00	1,881.00	1,990.00	2,112.00	2,074.00	2,160.00	2,167.00	2,384.00	2,365.50	2,375.22
Depreciation	1,016.00	1,089.00	1,142.00	1,216.00	1,195.00	1,284.00	1,298.00	1,395.00	1,512.41	1,524.09
Amortization	762.00	792.00	848.00	896.00	879.00	876.00	869.00	989.00	1,022.93	1,019.11
Other Non-Cash Items	213.00	30.00	-181.00	867.00	266.00	26.00	153.00	-297.00	37.00	-20.25
Pension Funding	-142.00	-107.00	-83.00	-180.00	-104.00	-119.00	-108.00	-186.00	-75.00	-75.00
Sale of Rental Equipment	10.00	13.00	10.00	12.00	11.00	19.00	26.00	26.00	48.44	44.71
Change in Working Capital	-2,212.00	-3,158.00	-963.00	558.00	-1,334.00	54.00	1,043.00	2,305.00	-1,523.71	809.40
Operating Cash Surplus	10,690.00	11,100.00	11,926.00	12,065.00	11,685.00	11,652.00	11,657.00	12,105.00	11,906.45	12,039.28
Taxes Paid	1,625.00	3,193.00	2,272.00	1,668.00	1,781.00	2,886.00	2,634.00	2,169.00	2,137.65	2,172.99
Interest Paid	-351.00	-459.00	-202.00	129.00	-354.00	512.00	-309.00	302.00	-59.14	-40.24
Cash Flow from Operations	6,052.00	3,798.00	7,889.00	10,312.00	7,566.00	8,472.00	9,043.00	11,761.00	7,671.84	10,993.14
Cash from Investing Activities										
Capital Expenditures	-1,001.00	-956.00	-985.00	-1,045.00	-879.00	-915.00	-1,357.00	-1,085.00	-859.40	-883.80
Sale of Property, Plant & Equipment	28.00	35.00	28.00	43.00	21.00	39.00	41.00	18.00	25.40	25.03
Increase in Rental Equipment									-412.20	-402.14
Acquisition of Fixed and Intangibles	-1,374.00	-1,318.00	-1,350.00	-1,409.00	-1,235.00	-1,317.00	-1,823.00	-1,649.00	-1,395.00	-1,472.00
Acquisition of Intangibles	-373.00	-362.00	-365.00	-364.00	-356.00	-402.00	-466.00	-564.00	-425.75	-447.89
Acquisition of Subsidiaries	-564.00	-2,644.00	-315.00	-791.00	-2,196.00	-1,111.00	-1,905.00	-2,212.00	-608.93	-500.00
Investment in Other Financial Assets, Net	3.00	-6.00	-15.00	294.00	7.00	8.00	15.00	22.00		
Cash Flow from Investing	-1,907.00	-3,933.00	-1,652.00	-1,863.00	-3,403.00	-2,381.00	-3,672.00	-3,821.00	-1,815.99	-1,748.97
Cash From Financing Activities										
Dividends Paid	0.00	-5,599.00	0.00	-5,604.00	0.00	-6,822.00	0.00	-6,825.00	0.00	-8,772.40
Dividends Paid to Minority Interest		-4.00	-4.00	0.00		0.00	-5.00	0.00		
Change in Debt									-3,191.50	-3,089.00
Change in Equity	-1.00	697.00	34.00	-465.00	410.00	383.00	45.00	-793.00		
Cash Flow from Financing	-5,379.00	-454.00	-2,653.00	-9,790.00	485.00	-7,395.00	-634.00	-8,320.00	-3,191.50	-7,929.83
Special Company Reference Items										
Capital Expenditures as % of Revenue	2.51	2.20	2.21	2.32	2.05	2.04	3.15	2.36	2.80	2.90
Net Cash Flow	-1,234.00	-589.00	3,584.00	-1,341.00	4,648.00	-1,304.00	4,737.00	-380.00	5,175.69	1,667.94
Effect of Foreign Exchange Rates	-138.00	216.00	-187.00	-678.00	479.00	-215.00	-365.00	481.00		
Net Changes in Cash	-1,372.00	-373.00	3,397.00	-2,019.00	5,127.00	-1,519.00	4,372.00	101.00	4,716.57	-3,375.69
Cash & Cash Equivalents (BOP)	11,254.00	9,882.00	9,509.00	12,906.00	10,887.00	16,014.00	14,495.00	18,867.00	18,968.00	24,409.37
Cash & Cash Equivalents (EOP)	9,882.00	9,509.00	12,906.00	10,887.00	16,014.00	14,495.00	18,867.00	18,968.00	24,078.10	23,880.95
Taxes Paid	-1,625.00	-3,193.00	-2,272.00	-1,668.00	-1,781.00	-2,886.00	-2,634.00	-2,169.00		
Adjusted Operating Cash Flow			7,899.00						8,067.93	8,248.19
Cash Flow per Share	1.24	0.78	1.62	2.12	1.55	1.74	1.86	2.41		
Free Cash Flow	5,051.00	2,842.00	6,904.00	9,267.00	6,687.00	7,557.00	7,686.00	10,676.00		
Free Cash Flow Yield (%)	2.63	2.58	2.69	3.16	3.37	3.99	4.09	4.27		
Currency Growth (%)	7.00	5.00	2.00	-2.00	-3.00	-2.00	-5.00	2.00	3.08	1.28

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