

Ticker: ATCOA SS Equity

Periodicity: Annuals

Currency: SEK

Note: Years shown on the report are Fiscal Years

Company: Atlas Copco AB

Filing: Most Recent

Enterprise Value

	Original:2018 A	Original:2019 A	Restated:2020 A	Original:2021 A	Original:2022 A	Original:2023 A	Original:2024 A	Current	Estimate:2025 A	Estimate:2026 A
For the period ending	2018-12-31	2019-12-31	2020-12-31	2021-12-31	2022-12-31	2023-12-31	2024-12-31	2025-4-1	2025-12-31	2026-12-31
Market Capitalization	255,276.31	454,688.48	512,138.73	762,343.53	599,294.74	845,285.56	822,403.17	762,081.69		
- Cash & Equivalents	16,414.00	15,057.00	11,713.00	19,837.00	12,143.00	11,523.00	19,042.00	19,042.00		
+ Preferred Equity	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
+ Minority Interest	47.00	59.00	319.00	1.00	50.00	50.00	60.00	60.00		
+ Total Debt	20,381.00	23,655.00	24,646.00	24,874.00	36,333.00	32,709.00	34,764.00	34,764.00		
Enterprise Value	259,290.31	463,345.48	525,390.73	767,381.53	623,534.74	866,521.56	838,185.17	777,863.69		
Total Capital	62,853.00	76,945.00	78,180.00	92,508.00	116,359.00	124,209.00	148,524.00	148,524.00		
Total Debt/Total Capital	32.43	30.74	31.52	26.89	31.22	26.33	23.41	23.41		
Total Debt/EV	0.08	0.05	0.05	0.03	0.06	0.04	0.04	0.04		
EV/Sales	2.72	4.47	5.27	6.92	4.41	5.02	4.74	4.40	4.26	4.01
EV/EBITDA	10.34	17.40	21.29	26.83	17.07	19.37	17.91	16.62	15.88	14.78
EV/EBIT	12.26	21.13	26.93	33.18	20.66	23.39	21.99	20.41	19.32	17.80
EV/Cash Flow to Firm	15.25	28.13	23.44	32.80	28.84	30.17	22.36	20.75		
EV/Free Cash Flow to Firm	17.28	31.28	25.07	35.82	34.72	35.03	25.21	23.40		
Diluted Market Cap	255,810.79	454,205.82	512,568.20	763,769.45	600,226.71	846,724.46	824,267.26	786,377.46		
Diluted Enterprise Value	259,664.25	463,735.92	526,144.48	769,094.16	624,467.54	867,820.58	839,538.29	801,580.91		
EV per Share	53.45	95.18	108.00	157.48	128.08	177.91	172.09	172.09		
Reference Items										
Trailing 12 Month Values for Ratios										
IFRS 16/ASC 842 Adoption	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes		
Sales	95,363.00	103,756.00	99,787.00	110,912.00	141,325.00	172,664.00	176,771.00	176,771.00	182,727.52	194,010.91
EBITDA	25,076.00	26,629.00	24,681.00	28,597.00	36,520.00	44,738.00	46,811.00	46,951.00	48,978.38	52,644.05
EBIT	21,154.00	21,929.00	19,510.00	23,131.00	30,187.00	37,050.00	38,121.00	38,166.00	40,269.36	43,692.57
Cash Flow To Firm	17,008.11	16,473.77	22,411.99	23,393.32	21,620.67	28,721.79	37,478.91			
Free Cash Flow To Firm	15,008.11	14,811.77	20,952.99	21,423.32	17,960.67	24,734.79	33,242.91			

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