

Ticker: ATCOA SS Equity

Periodicity: Annuals

Currency: SEK

Note: Years shown on the report are Fiscal Years

Company: Atlas Copco AB

Filing: Most Recent

BBG Adj Highlights

	Original:2018 A	Original:2019 A	Restated:2020 A	Original:2021 A	Original:2022 A	Original:2023 A	Original:2024 A	Current/LTM	Estimate:2025 A	Estimate:2026 A
For the period ending	2018-12-31	2019-12-31	2020-12-31	2021-12-31	2022-12-31	2023-12-31	2024-12-31	2024-12-31	2025-12-31	2026-12-31
Market Capitalization	255,276.31	454,688.48	512,138.73	762,343.53	599,294.74	845,285.56	822,403.17	762,081.69		
- Cash & Equivalents	16,414.00	15,057.00	11,713.00	19,837.00	12,143.00	11,523.00	19,042.00	19,042.00		
+ Preferred & Other	47.00	59.00	319.00	1.00	50.00	50.00	60.00	60.00		
+ Total Debt	20,381.00	23,655.00	24,646.00	24,874.00	36,333.00	32,709.00	34,764.00	34,764.00		
Enterprise Value	259,290.31	463,345.48	525,390.73	767,381.53	623,534.74	866,521.56	838,185.17	777,863.69		
Revenue, Adj	95,363.00	103,756.00	99,787.00	110,912.00	141,325.00	172,664.00	176,771.00	176,771.00	182,727.52	194,010.91
Growth %, YoY	11.34	8.80	-3.83	11.15	27.42	22.18	2.38	2.38	3.37	6.17
Gross Profit, Adj	41,221.00	44,732.00	41,180.00	46,537.00	59,384.00	75,117.00	75,744.00	75,744.00	79,088.13	84,639.20
Margin %	43.23	43.11	41.27	41.96	42.02	43.50	42.85	42.85	43.28	43.63
EBITDA, Adj	25,004.00	27,410.00	24,919.00	28,716.00	36,599.00	44,826.00	47,095.00	46,943.00	48,978.38	52,644.05
Margin %	26.22	26.42	24.97	25.89	25.90	25.96	26.64	26.56	26.80	27.13
Net Income, Adj	15,345.84	17,135.87	14,966.07	18,224.49	23,537.75	28,107.32	30,005.22	29,775.65	30,776.20	33,461.45
Margin %	16.09	16.52	15.00	16.43	16.66	16.28	16.97	16.84	16.84	17.25
EPS, Adj	3.16	3.52	3.07	3.73	4.82	5.76	6.15	6.11	6.33	6.85
Growth %, YoY	19.76	11.46	-12.78	21.42	29.22	19.52	6.63	6.25	3.01	8.25
Cash from Operations	16,628.00	16,098.00	22,134.00	23,116.00	21,301.00	28,039.00	36,805.00	36,842.00		
Capital Expenditures	-2,000.00	-1,662.00	-1,459.00	-1,970.00	-3,660.00	-3,987.00	-4,236.00	-4,236.00	-3,803.56	-3,891.38
Free Cash Flow	14,628.00	14,436.00	20,675.00	21,146.00	17,641.00	24,052.00	32,569.00	32,606.00	31,120.58	33,112.50

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