

Ticker: ATCOA SS Equity

Periodicity: Annuals

Currency: SEK

Note: Years shown on the report are Fiscal Years

Company: Atlas Copco AB

Filing: Most Recent

BBG Adjusted

	Original:2018 A	Original:2019 A	Restated:2020 A	Original:2021 A	Original:2022 A	Original:2023 A	Original:2024 A	Current/LTM	Estimate:2025 A	Estimate:2026 A
For the period ending	2018-12-31	2019-12-31	2020-12-31	2021-12-31	2022-12-31	2023-12-31	2024-12-31	2024-12-31	2025-12-31	2026-12-31
Revenue	95,363.00	103,756.00	99,787.00	110,912.00	141,325.00	172,664.00	176,771.00	176,771.00	182,727.52	194,010.91
+ Sales & Services	95,363.00	103,756.00	99,787.00	110,912.00	141,325.00	172,664.00	176,771.00	176,771.00		
Revenue										
- Cost of Revenue	54,142.00	59,024.00	58,607.00	64,375.00	81,941.00	97,547.00	101,027.00	101,027.00		
+ Cost of Goods & Services	54,142.00	59,024.00	58,537.00	64,375.00	81,866.00	97,499.00	100,983.00	101,027.00		
+ Depreciation & Amortization			70.00		75.00	48.00	44.00			
Gross Profit	41,221.00	44,732.00	41,180.00	46,537.00	59,384.00	75,117.00	75,744.00	75,744.00	79,088.13	84,639.20
+ Other Operating Income	298.00	242.00	247.00	338.00	477.00	469.00	1,019.00			
- Operating Expenses	20,437.00	22,264.00	21,679.00	23,625.00	29,595.00	38,448.00	38,358.00	37,586.00		
+ Selling, General & Admin	17,211.00	19,344.00	17,637.00	19,404.00	22,192.00	28,353.00	29,216.00	31,102.00		
+ Selling & Marketing	11,155.00	12,118.00	11,329.00	12,178.00	14,478.00	17,918.00	18,727.00	20,349.00		
+ General & Administrative	6,056.00	7,226.00	6,308.00	7,226.00	7,714.00	10,435.00	10,489.00	10,753.00		
+ Research & Development	3,166.00	3,631.00	3,761.00	4,061.00	5,337.00	6,611.00	6,947.00	7,065.00		
+ Depreciation & Amortization					1,308.00	1,635.00	1,802.00			
+ Prov For Doubtful Accts										
+ Other Operating Expense	60.00	-711.00	281.00	160.00	758.00	1,849.00	393.00	-581.00		
Operating Income (Loss)	21,082.00	22,710.00	19,748.00	23,250.00	30,266.00	37,138.00	38,405.00	38,158.00	40,269.36	43,692.57
- Non-Operating (Income) Loss	310.00	357.00	685.00	-279.00	143.00	608.00	321.00	366.00		
+ Interest Expense, Net	403.00	395.00	209.00	200.00	136.00	494.00	195.00	240.00		
+ Interest Expense	485.00	490.00	354.00	358.00	409.00	887.00	855.00			
- Interest Income	82.00	95.00	145.00	158.00	273.00	393.00	660.00			
+ Foreign Exch (Gain) Loss	-465.00	25.00	484.00	-397.00	-27.00	1,191.00	151.00			
+ (Income) Loss from Affiliates	-5.00	-16.00	-33.00	-36.00	-29.00	-41.00	-45.00			
+ Other Non-Op (Income) Loss	377.00	-47.00	25.00	-46.00	63.00	-1,036.00	20.00	105.00		
Pretax Income (Loss), Adjusted	20,772.00	22,353.00	19,063.00	23,529.00	30,123.00	36,530.00	38,084.00	37,792.00	39,926.26	43,380.84
- Abnormal Losses (Gains)	-72.00	781.00	238.00	119.00	79.00	88.00	284.00	-8.00		
+ Merger/ Acquisition Expense		33.00	175.00	25.00	81.00	48.00	76.00			
+ Disposal of Assets	2.00	-28.00	-51.00	-65.00	-102.00	-42.00	82.00	-8.00		
+ Asset Write-Down	25.00	2.00	2.00	27.00	4.00					
+ Impairment of Intangibles	8.00	14.00	16.00	104.00	61.00	82.00	126.00			
+ Gain/Loss on Sale/ Acquisition of Business	-146.00			28.00	35.00					
+ Legal Settlement			210.00							

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+ Restructuring		117.00	330.00							
+ Unrealized										
Investments										
+ Insurance										
Settlement										
+ Other Abnormal	39.00	643.00	-444.00							
Items										
Pretax Income (Loss), GAAP	20,844.00	21,572.00	18,825.00	23,410.00	30,044.00	36,442.00	37,800.00	37,800.00	39,926.26	43,380.84
- Income Tax	4,508.00	5,029.00	4,042.00	5,276.00	6,562.00	8,390.00	8,006.00	8,006.00		
Expense (Benefit)										
+ Current Income	4,876.00	4,909.00	4,801.00	5,372.00	7,262.00	9,334.00	8,880.00			
Tax										
+ Deferred Income	-368.00	120.00	-759.00	-96.00	-700.00	-944.00	-874.00			
Tax										
Income (Loss) from	16,336.00	16,543.00	14,783.00	18,134.00	23,482.00	28,052.00	29,794.00	29,794.00	30,878.50	33,627.44
Cont Ops										
- Net Extraordinary	-90,099.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Losses (Gains)										
+ Discontinued	-90,099.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Operations										
+ XO & Accounting	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Changes										
Income (Loss) Incl. MI	106,435.00	16,543.00	14,783.00	18,134.00	23,482.00	28,052.00	29,794.00	29,794.00		
- Minority Interest	271.00	21.00	4.00	4.00	5.00	12.00	12.00	12.00		
Net Income, GAAP	106,164.00	16,522.00	14,779.00	18,130.00	23,477.00	28,040.00	29,782.00	29,782.00	30,878.50	33,627.44
- Preferred Dividends	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
- Other Adjustments	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Net Income Avail to	106,164.00	16,522.00	14,779.00	18,130.00	23,477.00	28,040.00	29,782.00	29,782.00	30,878.50	33,627.44
Common, GAAP										
Net Income Avail to	15,345.84	17,135.87	14,966.07	18,224.49	23,537.75	28,107.32	30,005.22	29,775.65	30,776.20	33,461.45
Common, Adj										
Net Abnormal Losses	-719.16	613.87	187.07	94.49	60.75	67.32	223.22	-6.35		
(Gains)										
Net Extraordinary	-90,099.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Losses (Gains)										
Basic Weighted Avg	4,853.90	4,858.85	4,861.69	4,870.93	4,868.35	4,871.36	4,873.64	4,874.20		
Shares										
Basic EPS, GAAP	21.87	3.40	3.04	3.72	4.82	5.76	6.11	6.11	6.30	6.84
Basic EPS from Cont	3.31	3.40	3.04	3.72	4.82	5.76	6.11	6.11	6.30	6.84
Ops, GAAP										
Basic EPS from Cont	3.16	3.53	3.08	3.74	4.83	5.77	6.16	6.11	6.33	6.85
Ops, Adjusted										
Diluted Weighted Avg	4,861.01	4,863.02	4,868.85	4,881.88	4,875.93	4,878.85	4,881.65	4,881.30		
Shares										
Diluted EPS, GAAP	21.84	3.40	3.04	3.71	4.81	5.75	6.10	6.11	6.30	6.84
Diluted EPS from Cont	3.31	3.40	3.04	3.71	4.81	5.75	6.10	6.11	6.30	6.84
Ops, GAAP										
Diluted EPS from Cont	3.16	3.52	3.07	3.73	4.82	5.76	6.15	6.11	6.33	6.85
Ops, Adjusted										

Reference Items

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Accounting Standard	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS			
EBITDA	25,004.00	27,410.00	24,919.00	28,716.00	36,599.00	44,826.00	47,095.00	46,943.00	48,978.38	52,644.05
EBITDA Margin (T12M)	26.22	26.42	24.97	25.89	25.90	25.96	26.64	26.56	26.80	27.13
EBITA	23,185.00	24,340.00	21,708.00	25,501.00	32,942.00	40,355.00	41,903.00	41,771.00		
EBIT	21,082.00	22,710.00	19,748.00	23,250.00	30,266.00	37,138.00	38,405.00	38,158.00	40,269.36	43,692.57
Gross Margin	43.23	43.11	41.27	41.96	42.02	43.50	42.85	42.85	43.28	43.63
Operating Margin	22.11	21.89	19.79	20.96	21.42	21.51	21.73	21.59	22.04	22.52
Profit Margin	16.09	16.52	15.00	16.43	16.66	16.28	16.97	16.84	16.84	17.25
Sales per Employee	2,587,027.29	2,675,916.85	2,484,736.06	2,587,653.40	2,887,070.74	3,271,514.65	3,205,509.01	3,247,342.65		
Dividends per Share	1.58	1.75	1.83	1.90	2.30	2.80	3.00		3.20	3.47
Total Cash Common Dividends	7,640.10	8,519.32	8,878.21	9,258.25	11,197.22	13,637.57	14,611.84			
Personnel Expenses	22,129.00	25,220.00	25,582.00	27,151.00	33,580.00	41,476.00	46,261.00			
Export Sales					139,427.00	170,376.00	174,415.00			
Depreciation Expense	1,819.00	3,070.00	3,211.00	3,215.00	3,657.00	4,471.00	5,192.00	5,172.00		
Rental Expense	1,190.00	238.00	178.00	185.00	253.00	293.00	274.00			

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