

Ticker: ATCOA SS Equity

Periodicity: Annuals

Currency: SEK

Note: Years shown on the report are Fiscal Years

Company: Atlas Copco AB

Filing: Most Recent

Multiples

	Original:2018 A	Original:2019 A	Restated:2020 A	Original:2021 A	Original:2022 A	Original:2023 A	Original:2024 A	Current	Estimate:2025 A	Estimate:2026 A
For the period ending	2018-12-31	2019-12-31	2020-12-31	2021-12-31	2022-12-31	2023-12-31	2024-12-31	2025-4-1	2025-12-31	2026-12-31
P/E	15.90	27.47	34.63	42.03	25.54	30.13	27.64	26.37	25.45	23.51
Average	24.50	21.75	28.33	44.33	31.63	29.90	31.83			
High	28.25	29.19	34.63	51.76	43.29	35.79	35.73			
Low	15.90	15.48	19.61	35.70	24.85	24.80	27.64			
P/Book	6.02	8.54	9.62	11.27	7.49	9.24	7.23	6.90	6.05	5.43
Average	5.13	8.22	8.80	12.32	8.49	8.77	9.76			
High	6.02	11.05	10.19	14.38	11.61	10.50	10.96			
Low	4.12	5.86	6.10	9.92	6.66	7.28	7.23			
P/Tangible Book	20.59	27.26	69.44	44.10	46.42	35.30	22.47	21.44		
Average	12.25	28.13	28.24	88.73	33.27	54.27	37.25			
High	20.59	37.80	69.44	103.79	46.42	65.05	41.85			
Low	9.82	20.05	19.46	44.10	26.07	35.30	22.47			
P/Sales	2.68	4.37	5.13	6.87	4.24	4.90	4.66	4.44	4.17	3.93
Average	3.62	3.66	4.51	6.57	5.17	4.96	5.17			
High	4.20	4.95	5.27	7.69	7.14	5.98	5.82			
Low	2.66	2.59	3.02	5.15	4.01	4.11	4.51			
P/Cash Flow	15.36	28.19	23.12	32.97	28.13	30.15	22.36	21.31	20.82	19.62
Average	14.83	21.02	29.02	29.62	24.84	32.93	31.84			
High	17.07	28.21	33.62	34.56	33.96	39.42	35.75			
Low	11.91	14.96	20.12	23.84	19.49	27.32	22.36			
P/Free Cash Flow	17.46	31.44	24.76	36.04	33.97	35.15	25.27	24.08		
Average	16.18	23.89	32.36	31.71	27.17	39.75	37.11			
High	18.62	32.06	37.49	37.00	37.12	47.60	41.68			
Low	13.00	17.01	22.44	25.52	21.30	32.98	25.27			
EV/Sales	2.72	4.47	5.27	6.92	4.41	5.02	4.74	4.40	4.26	4.01
Average	4.06	3.64	4.47	6.46	5.08	4.99	5.14			
High	5.28	4.82	5.15	7.51	6.84	5.91	5.73			
Low	2.69	2.62	3.11	5.27	4.02	4.19	4.54			
EV/EBITDA	10.34	17.40	21.29	26.83	17.07	19.37	17.91	16.62	15.88	14.78
Average	14.30	13.83	17.42	26.13	19.70	19.30	19.82			
High	18.56	18.34	20.68	30.38	26.53	22.87	22.13			
Low	10.15	9.96	12.13	21.31	15.58	16.21	17.43			
EV/EBIT	12.26	21.13	26.93	33.18	20.66	23.39	21.99	20.41	19.32	17.80
Average	18.09	16.39	21.16	33.06	24.35	23.34	23.94			
High	23.49	21.74	26.16	38.43	32.80	27.67	26.72			
Low	12.11	11.80	14.72	26.96	19.26	19.62	21.15			
Price/Share	52.63	93.40	105.28	156.45	123.10	173.55	168.85	161.10		
High	74.07	97.25	112.45	157.75	162.50	174.15	206.40	161.20		
Low	50.45	50.89	64.55	105.75	91.35	119.44	159.80	159.05		
Enterprise Value	259,290.31	463,345.48	525,390.73	767,381.53	623,534.74	866,521.56	838,185.17	777,863.69		
Average	348,195.90	346,807.64	463,745.13	645,382.10	563,750.09	705,332.46	886,970.31			
High	451,975.17	459,787.54	534,372.79	749,787.50	758,780.79	837,138.26	989,983.11			
Low	247,283.70	249,646.07	322,898.13	525,994.24	445,398.30	592,145.44	783,447.39			

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