

Aphrodite Acquisition Holdings LLC

Statement of Financial Position

As at 31 March 2023

(All figures stated in USD)

		As at 31 Mar 2023	As at 31 Dec 2022
Assets			
	Investment at cost	Note 11,148,001,713	1,148,001,713
	Accumulated unrealised gains/(losses)	142,013,807	146,372,972
Investments at fair value		1,290,015,520	1,294,374,685
	Due from Related Parties	15	15
	Other Debtors	2,976	-
	Prepayments	2,434,712	2,539,306
	Cash and cash equivalents	Note 213,332,438	14,939,831
Total Assets		\$ 1,305,785,661	\$ 1,311,853,836
Liabilities and Capital			
Liabilities			
	Accounts Payable - Third Parties	20,839	26,852
	Accrued Expenses	14,553	1,785,036
	Due to Related Parties	197,607	197,607
	Interest Payable	Note 33,709,267	3,840,880
	Bank Loan and Overdraft - Long Term	Note 4393,365,038	400,291,987
Total liabilities		397,307,304	406,142,362
Net Partners' Capital		908,478,356	905,711,475
Total Liabilities and Capital		\$ 1,305,785,661	\$ 1,311,853,836

Note 1

All of the Investments were aquired at US dollar, there were no investment acquire in other currency.

		Cost of investment		
		Local Currency	Fx rate	US\$
Hugel (Common Stock)	USD	1,103,013,986	1	1,103,013,986
Hugel (Convertible Bonds)	USD	44,987,727	1	44,987,727
				1,148,001,713

Note 2

The cash at bank comprises of the following;

		Amount in local currency	Fx rate	US\$
KRW-Nonghyup-Curr-30103150062	KRW	93,105,161	1,301.59	71,532
KRW-Nonghyup-Curr-30103010667	KRW	497,808	1,301.59	382
KRW-Nonghyup-Curr-30103010676	KRW	398,752,807	1,301.59	306,358
SGD-DBS-Curr	SGD	-	-	-
USD-DBS-Curr	USD	11,456,746	1	11,456,746
USD-Nonghyup-Curr-45200235820	USD	1,497,420	1	1,497,420
				13,332,438

Note 3

		Amount in local currency	Fx rate	US\$
Interest Payable	KRW	4,766,859,967	1,301.59	3,662,336
	KRW	61,085,230	1,301.59	46,931
				3,709,267

Note 4

		Amount in local currency	Fx rate	US\$
Facility loan	KRW	512,000,000,000	1,301.59	393,365,038

# Aphrodite Acquisition Holdings LLC

## Statement of Comprehensive Income

For the financial period from 28 July 2021 (date of incorporation) to 31 March 2023

(All figures stated in USD)

	Quarter to Date 31 Mar 2023	Year to Date 31 Mar 2023	Inception to Date 31 Mar 2023
<b>Investment Income</b>			
Bank Interest Income	4,602	4,602	21,358
<b>Total Investment Income</b>	<b>4,602</b>	<b>4,602</b>	<b>21,358</b>
<b>Expenses</b>			
Interest Expense	(5,854,342)	(5,854,342)	(20,090,393)
Tax Fees	-	-	(794)
Organisational/Establishment Costs	-	-	(11,900)
Audit Fees	-	-	(12,000)
Bank Charges	(610)	(610)	(6,071)
Administration Service Fee	(2,553)	(2,553)	(14,978)
Legal Fees	-	-	(2,611,407)
Professional Fees	-	-	(345,011)
Net FX gains	13,123,307	13,123,307	11,431,362
Other general expenses	(144,356)	(144,356)	(38,139,023)
<b>Total Expenses</b>	<b>7,121,445</b>	<b>7,121,445</b>	<b>(49,800,214)</b>
<b>Net Operating Income/(Expense)</b>	<b>7,126,047</b>	<b>7,126,047</b>	<b>(49,778,856)</b>
<b>Unrealised Gains/(Losses)</b>			
Unrealised price gains/(losses)	(4,359,165)	(4,359,165)	142,013,807
<b>Total Unrealised Gains/(Losses)</b>	<b>(4,359,165)</b>	<b>(4,359,165)</b>	<b>142,013,807</b>
<b>Net Gain/(Loss)</b>	<b>(4,359,165)</b>	<b>(4,359,165)</b>	<b>142,013,807</b>
<b>Net Income</b>	<b>\$ 2,766,882</b>	<b>\$ 2,766,882</b>	<b>\$ 92,234,951</b>