

New Customers



Find new Customers since the last update

Insert new Customers to temporary entity

Correct NULL values

Insert new Customers to Data Warehouse

Changed Customers

Insert changed Customers to Data Warehouse

Find changed Customers in Data Warehouse and set valid_to attribute to yesterdays date

Correct NULL values

Insert changed Customers to temporary entity

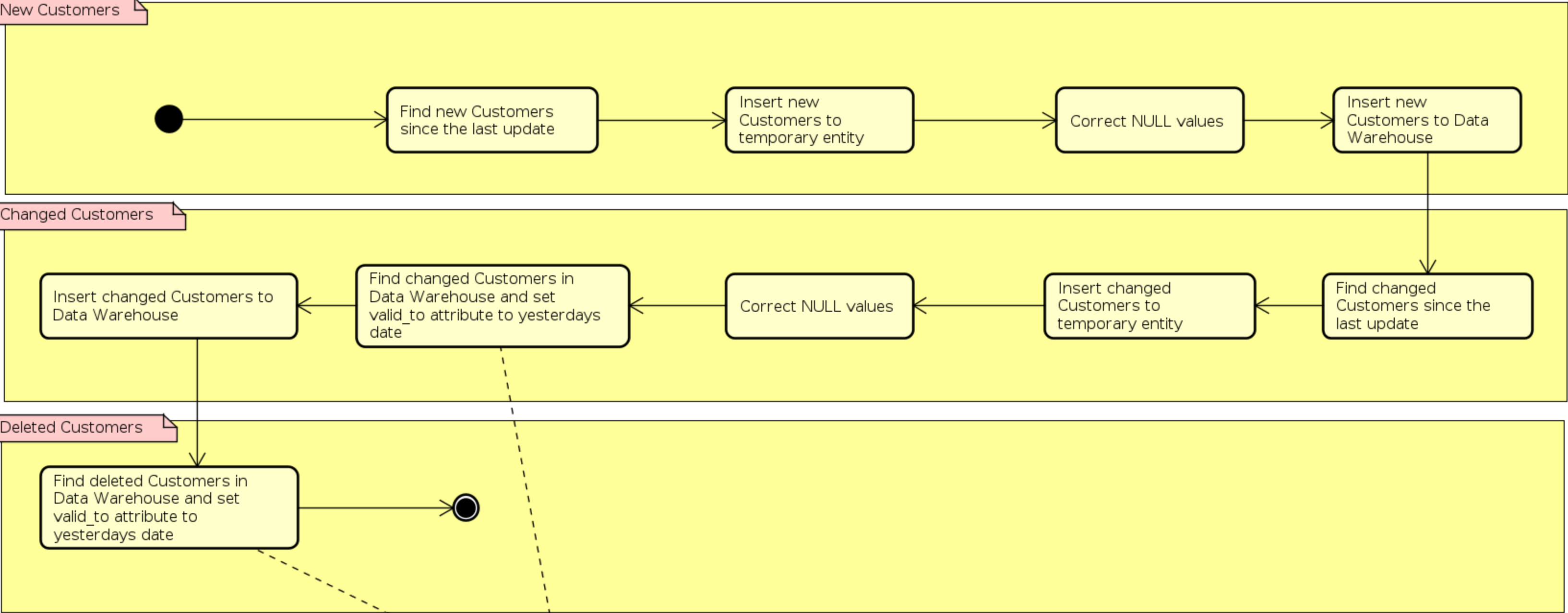
Find changed Customers since the last update

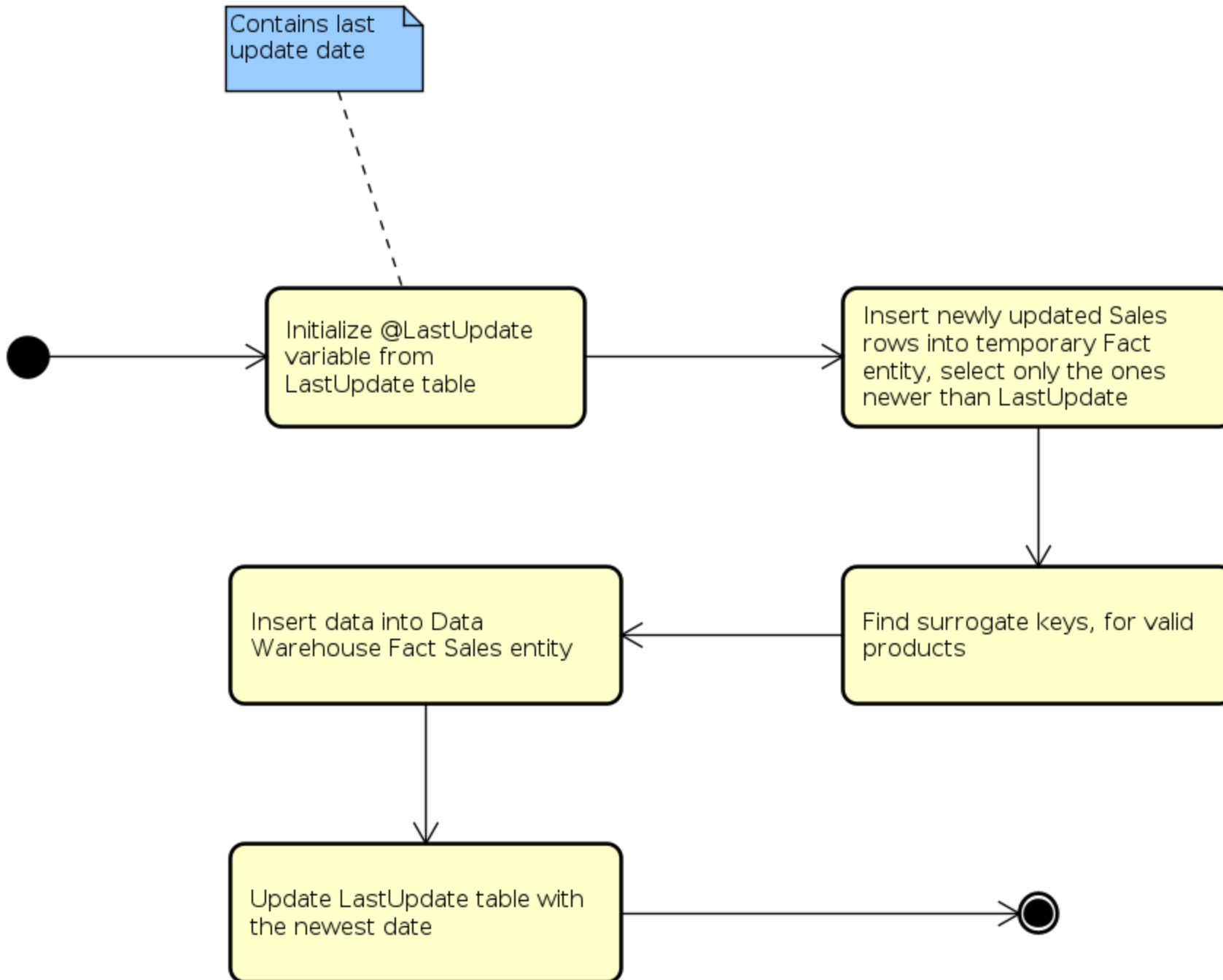
Deleted Customers

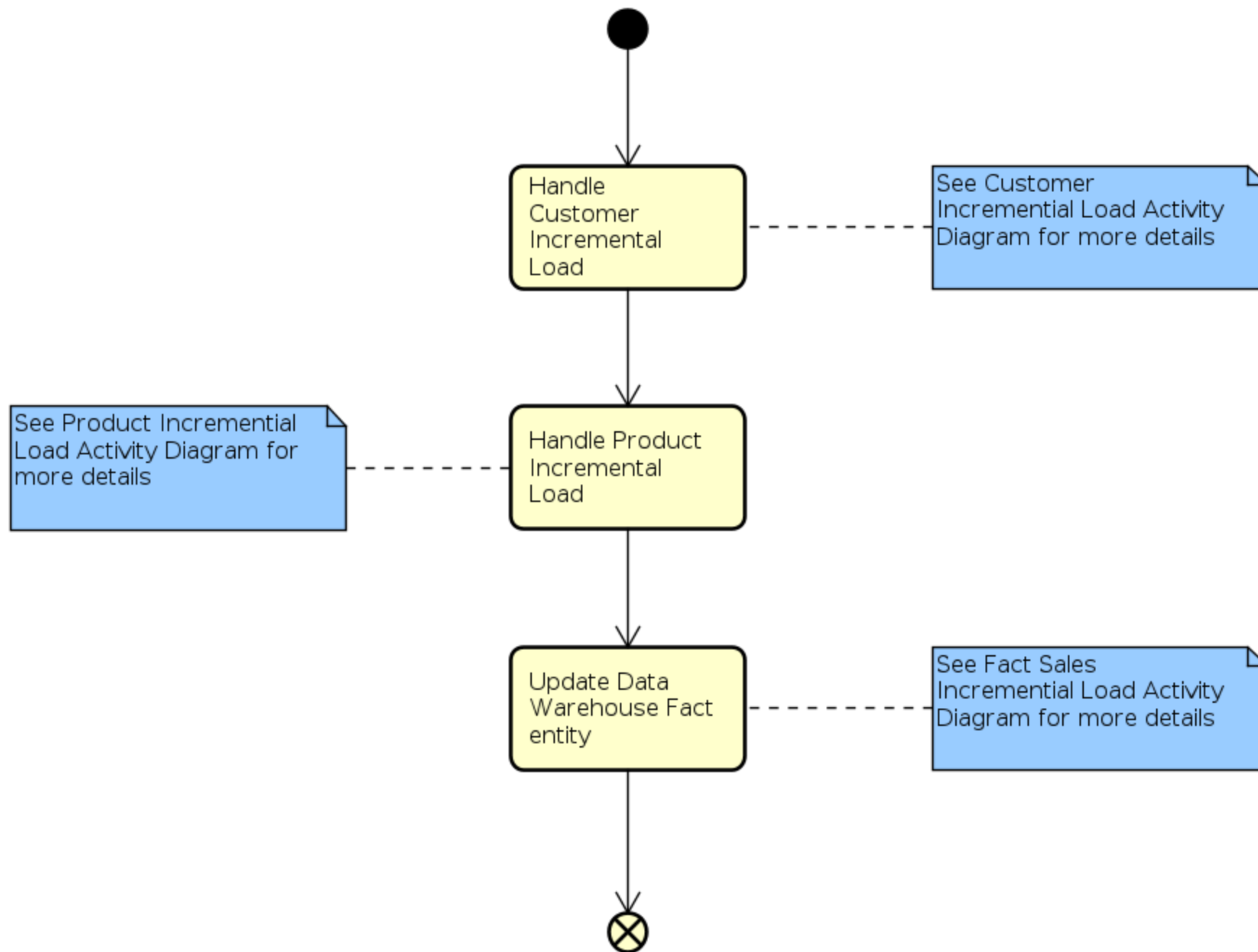
Find deleted Customers in Data Warehouse and set valid_to attribute to yesterdays date



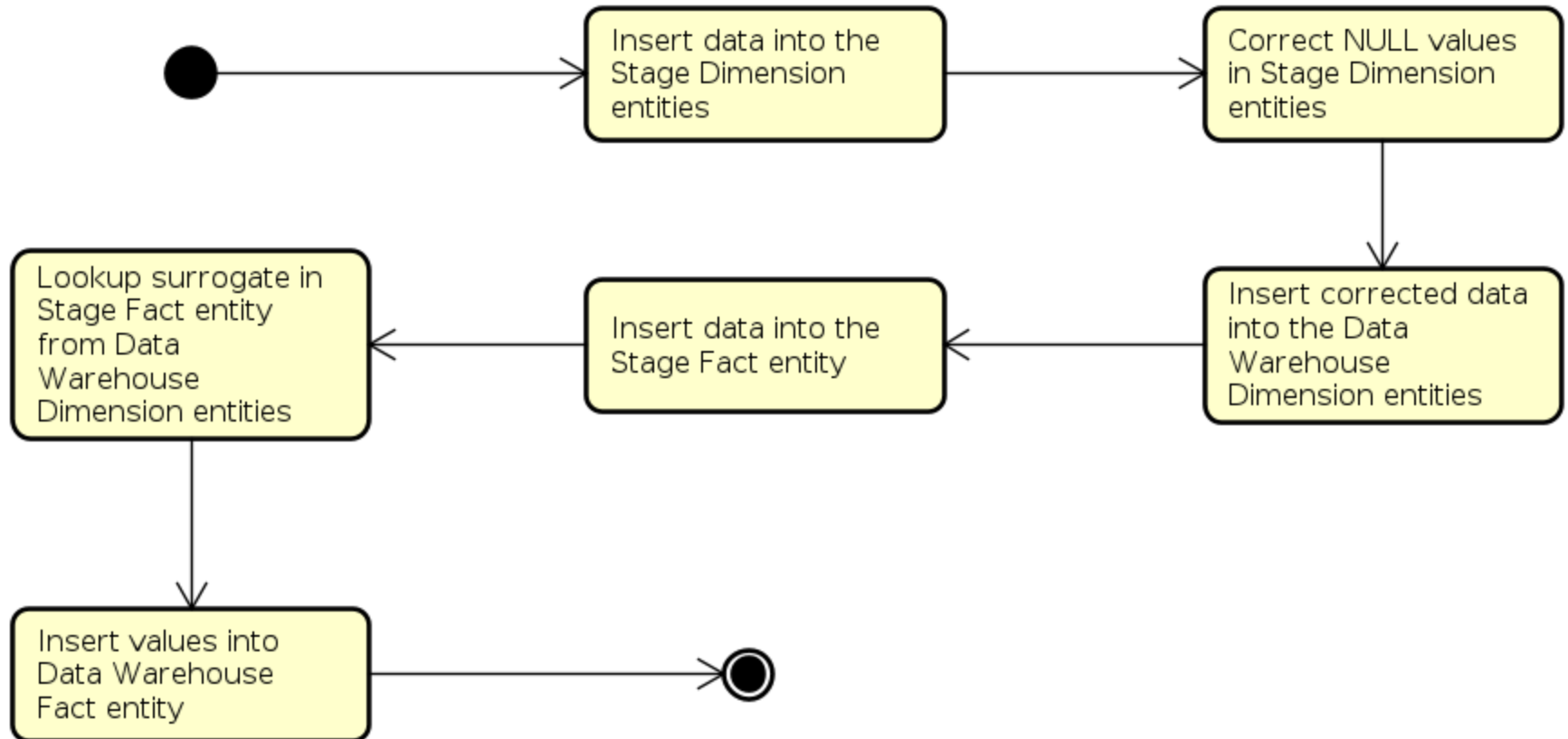
If valid_to attribute is set to yesterdays date, its no more valid in future queries but still remains in database for tracking history



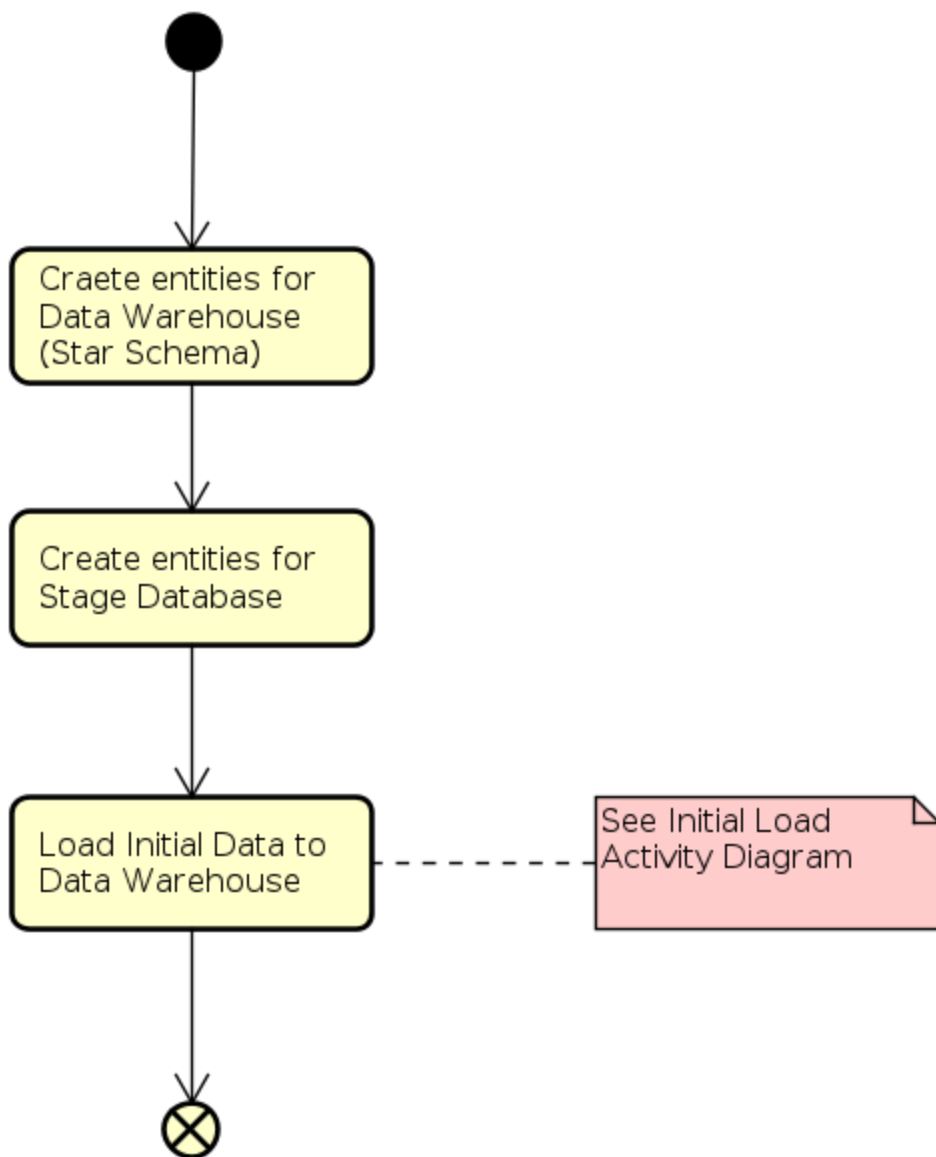




act Initial Load



act Main Activity Diagram



New Products



Find new Products since the last update

Insert new Products to temporary entity

Correct NULL values

Insert new Products to Data Warehouse

Changed Products

Insert changed Products to Data Warehouse

Find changed Products in Data Warehouse and set valid_to attribute to yesterdays date

Correct NULL values

Insert changed Products to temporary entity

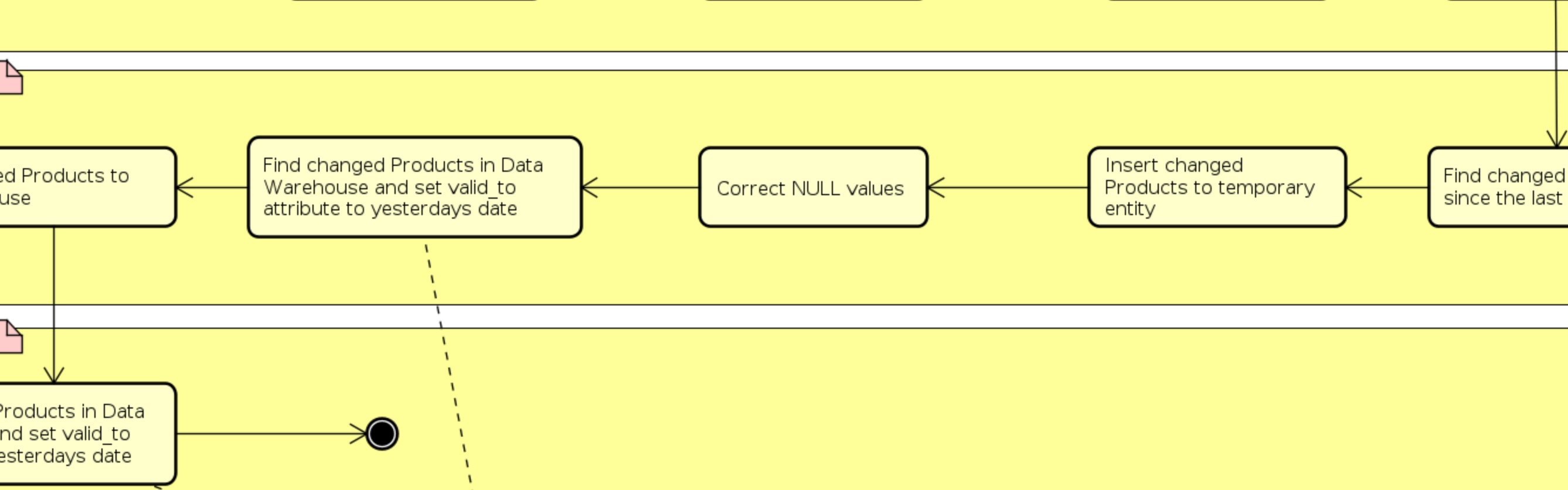
Find changed Products since the last update

Deleted Products

Find deleted Products in Data Warehouse and set valid_to attribute to yesterdays date



If valid_to attribute is set to yesterdays date, its no more valid in future queries but still remains in database for tracking history



stage_dim_customer
customer_id : int
title : varchar(10)
first_name : varchar(50)
middle_name : varchar(50)
last_name : varchar(50)
valid_from : datetime
valid_to : datetime

stage_dim_product
product_id : int
name : varchar(50)
valid_from : datetime
valid_to : datetime

stage_dim_product_added
product_id : int
name : varchar(50)
valid_from : datetime
valid_to : datetime

stage_dim_product_changed
product_id : int
name : varchar(50)
valid_from : datetime
valid_to : datetime

stage_dim_date
month_name : varchar(10)
day_name : varchar(10)
date : datetime

stage_f_sales
customer_id : int
product_id : int
date_id : int
business_customer_id : int
business_product_id : int
business_order_id : int
quantity : int
line_total : float

temp_f_sales
customer_id : int
product_id : int
date_id : int
business_customer_id : int
business_product_id : int
business_order_id : int
quantity : int
line_total : float

LastUpdate
{PK} lastUpdate : datetime

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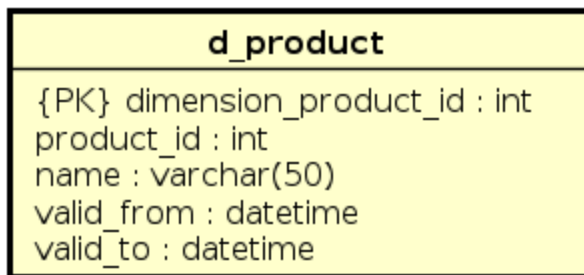
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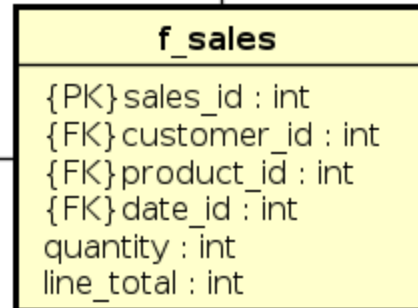
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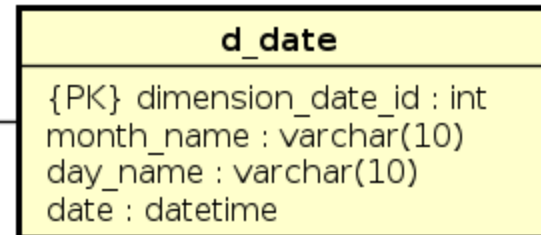
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d_customer

{PK} dimension_customer_id : int customer_id : int title : varchar(10) first_name : varchar(50) middle_name : varchar(50) last_name : varchar(50) valid_from : datetime valid_to : datetime
--

--This statement creates dimension table d_customer with attributes and primary key is assigned to dimension_customer_id

```
CREATE TABLE AdventureWorks_DW.star_schema.d_customer
(
    dimension_customer_id INT NOT NULL IDENTITY,
    customer_id INT NOT NULL,
    title varchar(10) NOT NULL,
    first_name varchar(50) NOT NULL,
    middle_name varchar(50) NOT NULL,
    last_name varchar(50) NOT NULL,
    valid_from DATETIME NOT NULL,
    valid_to DATETIME NOT NULL,
    PRIMARY KEY (dimension_customer_id)
);
```

--This statement creates dimension table d_product with attributes and primary key is assigned to dimension_product_id

```
CREATE TABLE AdventureWorks_DW.star_schema.d_product
(
    dimension_product_id INT NOT NULL IDENTITY,
    product_id INT NOT NULL,
    name varchar(50) NOT NULL,
    valid_from DATETIME NOT NULL,
    valid_to DATETIME NOT NULL,
    PRIMARY KEY (dimension_product_id)
);
```

--This statement creates dimension table d_date with attributes and primary key is assigned to dimension_date_id

```
CREATE TABLE AdventureWorks_DW.star_schema.d_date
(
    dimension_date_id INT NOT NULL IDENTITY,
    month_name varchar(10) NOT NULL,
    day_name varchar(10) NOT NULL,
    date date NOT NULL,
    PRIMARY KEY (dimension_date_id)
);
```

--This statement creates fact table f_sales with attributes, primary key is assigned to sales_id and foreign keys customer_id, product_id

```
CREATE TABLE AdventureWorks_DW.star_schema.f_sales
(
    sales_id INT NOT NULL IDENTITY,
    customer_id INT NOT NULL,
    product_id INT NOT NULL,
    date_id INT NOT NULL,
    quantity INT NOT NULL,
    line_total INT NOT NULL,
    PRIMARY KEY (sales_id),
    FOREIGN KEY (customer_id) REFERENCES AdventureWorks_DW.star_schema.d_customer (dimension_customer_id),
    FOREIGN KEY (product_id) REFERENCES AdventureWorks_DW.star_schema.d_product (dimension_product_id),
    FOREIGN KEY (date_id) REFERENCES AdventureWorks_DW.star_schema.d_date (dimension_date_id)
);
```

```

-- *****
-- ***** CREATING STAGE TABLES *****
-- *****
--This statement creates staging dimension table stage_dim_customer with attributes and assigned
-- primary key as customer_id
CREATE TABLE StagingDatabase.staging.stage_dim_customer
(
    customer_id          INT NOT NULL,
    title                varchar(10),
    first_name           varchar(50),
    middle_name          varchar(50),
    last_name            varchar(50),
    valid_from           DATETIME,
    valid_to             DATETIME,
);
--This statement creates staging dimension table stage_dim_product with attributes and assigned
-- primary key as dimension_product_id
CREATE TABLE StagingDatabase.staging.stage_dim_product
(
    product_id           INT,
    name                 varchar(50),
    valid_from           DATETIME,
    valid_to             DATETIME,
);
--This statement creates staging dimension table stage_dim_date with attributes and assigned primary
-- key as dimension_date_id
CREATE TABLE StagingDatabase.staging.stage_dim_date
(
    month_name           varchar(10),
    day_name             varchar(10),
    date                DATETIME NOT NULL,
);
-- Create a table which holds last update variable
CREATE TABLE StagingDatabase.staging.LastUpdate
(
    lastUpdate DATETIME DEFAULT GETDATE()
);
--This statement creates staging fact table stage_f_sales with attributes and assigned primary key as
sales_id
CREATE TABLE StagingDatabase.staging.stage_f_sales
(
    customer_id          INT          NULL,
    product_id           INT          NULL,
    date_id              INT          NULL,
    business_customer_id INT          NULL,
    business_product_id  INT          NULL,
    business_order_date  DATETIME     NULL,
    quantity             INT          NULL,
    line_total           FLOAT        NULL,
);
-- Create temporary table for f_sales.
CREATE TABLE StagingDatabase.staging.temp_f_sales
(
    customer_id          INT          NULL,
    product_id           INT          NULL,
    date_id              INT          NULL,
    business_customer_id INT          NULL,
    business_product_id  INT          NULL,
    business_order_date  DATETIME     NULL,
    quantity             INT          NULL,
    line_total           FLOAT        NULL,
);
-- Create temporary table to store added products so we can handle valid_to attribute

```

```
CREATE TABLE StagingDatabase.staging.stage_dim_product_added
(
    product_id          INT,
    name                varchar(50),
    valid_from          DATETIME,
    valid_to            DATETIME,
);

-- Create temporary table to store updated products so we can handle valid_to attribute and
-- deleting old products
CREATE TABLE StagingDatabase.staging.stage_dim_product_changed
(
    product_id          INT,
    name                varchar(50),
    valid_from          DATETIME,
    valid_to            DATETIME,
);

-- Create temporary table to store updated customers so we can handle valid_to attribute and
-- deleting old customers
CREATE TABLE StagingDatabase.staging.stage_dim_customer_changed
(
    customer_id         INT,
    title               varchar(10),
    first_name          varchar(50),
    middle_name         varchar(50),
    last_name           varchar(50),
    valid_from          DATETIME,
    valid_to            DATETIME,
);

-- Create temporary table to store added customers so we can handle valid_to attribute
CREATE TABLE StagingDatabase.staging.stage_dim_customer_added
(
    customer_id         INT,
    title               varchar(10),
    first_name          varchar(50),
    middle_name         varchar(50),
    last_name           varchar(50),
    valid_from          DATETIME,
    valid_to            DATETIME,
);
```



```

        DATENAME(weekday, @StartDate),
        DATENAME(month, @StartDate)

    SET @StartDate = DATEADD(dd, 1, @StartDate)
END

-- *****
-- ***** INSERTING FIXED DATA INTO DW DIMENSION TABLES *****
-- *****

--This statement inserts attribute vales into dimension d_product table
INSERT INTO AdventureWorks_DW.star_schema.d_product (product_id, name, valid_from, valid_to)
SELECT *
FROM StagingDatabase.staging.stage_dim_product;

--This statement inserts attribute vales into dimension d_customer table
INSERT INTO AdventureWorks_DW.star_schema.d_customer (customer_id, title, first_name, middle_name,
last_name,
                                valid_from, valid_to)
SELECT *
FROM StagingDatabase.staging.stage_dim_customer;

--This statement inserts attribute vales into dimension d_date table
INSERT INTO AdventureWorks_DW.star_schema.d_date (month_name, day_name, date)
SELECT *
FROM StagingDatabase.staging.stage_dim_date;

-- *****
-- ***** INSERTING FIXED DATA INTO FACT TABLES *****
-- *****

--This statement inserts attribute values into staging fact table stage_f_sales
INSERT INTO StagingDatabase.staging.stage_f_sales(business_customer_id, business_product_id,
business_order_date,
                                quantity, line_total)
    (SELECT C.CustomerID, P.ProductID, OrderDate, SOD.OrderQty, SOD.LineTotal
    FROM AdventureWorks2017.Sales.SalesOrderHeader SOH
        JOIN AdventureWorks2017.Sales.SalesOrderDetail SOD on SOH.SalesOrderID = SOD.SalesOrderID
        JOIN AdventureWorks2017.Sales.Customer C on SOH.CustomerID = C.CustomerID
        JOIN AdventureWorks2017.Production.Product P on SOD.ProductID = P.ProductID
    WHERE OnlineOrderFlag = 1);

-- *****
-- ***** LOOKUP SURROGATE KEYS *****
-- *****

--This statement extracts the customer_id from staging dimension table stage_dim_customer and assigns it
to the
-- customer_id attribute in stage_f_sales table when the value is null
UPDATE StagingDatabase.staging.stage_f_sales
SET customer_id = (SELECT dimension_customer_id
    FROM AdventureWorks_DW.star_schema.d_customer AS dim_C_id
    WHERE dim_C_id.customer_id = business_customer_id)
WHERE customer_id IS NULL;

--This statement extracts the product_id from staging dimension table stage_dim_product and assigns it to
the
-- product_id attribute in stage_f_sales table when the value is null
UPDATE StagingDatabase.staging.stage_f_sales
SET product_id = (SELECT dimension_product_id
    FROM AdventureWorks_DW.star_schema.d_product AS dim_P_id
    WHERE dim_P_id.product_id = business_product_id)
WHERE product_id IS NULL;

--This statement extracts the date_id from staging dimension table stage_dim_date and assigns it to the

```

```
-- date_id attribute in stage_f_sales table when the value is null
UPDATE StagingDatabase.staging.stage_f_sales
SET date_id = (SELECT dimension_date_id
               FROM AdventureWorks_DW.star_schema.d_date AS dim_D_id
               WHERE dim_D_id.date = business_order_date)
WHERE date_id IS NULL;

-- *****
-- ***** INSERT VALUES INTO DATA WAREHOUSE FACT TABLE *****
-- *****

INSERT INTO AdventureWorks_DW.star_schema.f_sales(customer_id, product_id, date_id, quantity, line_total)
SELECT customer_id, product_id, date_id, quantity, line_total
FROM StagingDatabase.staging.stage_f_sales;
```

```
-- *****
-- ***** NEW PRODUCTS *****
-- *****

-- Search and insert newly added product into staging added product table
INSERT INTO StagingDatabase.staging.stage_dim_product_added (product_id, name, valid_from, valid_to)
SELECT ProductID, Name, SellStartDate, SellEndDate
FROM AdventureWorks2017.Production.Product
WHERE productID IN (SELECT productID
                    FROM AdventureWorks2017.Production.Product
                    EXCEPT
                    SELECT product_id
                    FROM AdventureWorks_DW.star_schema.d_product);

-- Replace all NULL values with date 31.12.9999
UPDATE StagingDatabase.staging.stage_dim_product_added
SET valid_to='9999-12-31'
WHERE valid_to IS NULL;

-- Load newly added and modified rows into the Data Warehouse
INSERT INTO AdventureWorks_DW.star_schema.d_product
SELECT *
FROM StagingDatabase.staging.stage_dim_product_added;

-- *****
-- ***** DELETED PRODUCTS *****
-- *****

-- Retrieve and update data warehouse, set valid_to attribute to yesterdays date for deleted
-- products.
UPDATE AdventureWorks_DW.star_schema.d_product
SET valid_to = DATEADD(dd, -1, GETDATE())
WHERE product_id in (
    SELECT product_id
    FROM AdventureWorks_DW.star_schema.d_product
    WHERE product_id IN (SELECT product_id
                        FROM AdventureWorks_DW.star_schema.d_product
                        EXCEPT
                        SELECT productID
                        FROM AdventureWorks2017.Production.Product)
)

-- *****
-- ***** UPDATED PRODUCTS *****
-- *****

-- Inserting updated rows into the temporary table to handle changes
INSERT INTO StagingDatabase.staging.stage_dim_product_changed
(product_id, name, valid_from) (SELECT ProductID, Name, SellStartDate
                                FROM AdventureWorks2017.Production.Product
                                EXCEPT
                                SELECT product_id, name, valid_from
                                FROM StagingDatabase.staging.stage_dim_product
                                EXCEPT (
                                    SELECT ProductID, Name, SellStartDate
                                    FROM AdventureWorks2017.Production.Product
                                    WHERE productID IN
                                        (SELECT productID
                                         FROM AdventureWorks2017.Production.Product
                                         EXCEPT
                                         SELECT product_id
                                         FROM StagingDatabase.staging.stage_dim_product)
                                ));

-- Update valid_to attribute to '9999-12-31'
UPDATE StagingDatabase.staging.stage_dim_product_changed
SET valid_to = '9999-12-31'
```

```
WHERE valid_to IS NULL;
```

```
-- Alter changed rows in Data Warehouse
```

```
UPDATE AdventureWorks_DW.star_schema.d_product
```

```
SET valid_to = DATEADD(dd, -1, GETDATE())
```

```
WHERE product_id in (SELECT product_id FROM StagingDatabase.staging.stage_dim_product_changed);
```

```
-- Insert new product to Data Warehouse
```

```
INSERT INTO AdventureWorks_DW.star_schema.d_product
```

```
SELECT *
```

```
FROM StagingDatabase.staging.stage_dim_product_changed;
```



```

-- Search and insert newly added customer into staging added Customer table
INSERT INTO StagingDatabase.staging.stage_dim_customer_added(customer_id, title, first_name, middle_name,
last_name)
SELECT CustomerID,Title,FirstName,MiddleName,LastName
FROM AdventureWorks2017.Sales.Customer JOIN AdventureWorks2017.Person.Person ON Customer.PersonID =
Person.BusinessEntityID
WHERE CustomerID IN (SELECT CustomerID
FROM AdventureWorks2017.Sales.Customer
EXCEPT
SELECT customer_id
FROM StagingDatabase.staging.stage_dim_customer);

-- Replace all NULL values with current date
UPDATE StagingDatabase.staging.stage_dim_customer_added
SET valid_from = GETDATE()
WHERE valid_to IS NULL;

-- Replace all NULL values with date 31.12.9999
UPDATE StagingDatabase.staging.stage_dim_customer_added
SET valid_to = '9999-12-31'
WHERE valid_to IS NULL;

-- Load newly added and modified rows into the Data Warehouse
INSERT INTO AdventureWorks_DW.star_schema.d_customer
SELECT *
FROM StagingDatabase.staging.stage_dim_customer_added;

-- Retrieve and update data warehouse, set valid_to attribute to yesterdays date for deleted
-- customers.
UPDATE AdventureWorks_DW.star_schema.d_customer
SET valid_to = DATEADD(dd, -1, GETDATE())
WHERE customer_id IN (
SELECT customer_id
FROM AdventureWorks_DW.star_schema.d_customer
WHERE customer_id IN (SELECT customer_id
FROM AdventureWorks_DW.star_schema.d_customer
EXCEPT
SELECT CustomerID
FROM AdventureWorks2017.Sales.Customer)
)

-- Inserting updated rows into the temporary table to handle changes
INSERT INTO StagingDatabase.staging.stage_dim_customer_changed
(customer_id, title, first_name,middle_name,last_name) (SELECT CustomerID,Title, FirstName,
MiddleName, LastName
FROM AdventureWorks2017.Sales.Customer
JOIN AdventureWorks2017.Person.Person ON Customer.PersonID =
Person.BusinessEntityID
EXCEPT
SELECT customer_id, title, first_name,middle_name,last_name
FROM StagingDatabase.staging.stage_dim_customer
EXCEPT (
SELECT CustomerID,Title, FirstName, MiddleName, LastName
FROM AdventureWorks2017.Sales.Customer
JOIN AdventureWorks2017.Person.Person ON Customer.PersonID =
Person.BusinessEntityID
WHERE CustomerID IN
(SELECT CustomerID
FROM AdventureWorks2017.Sales.Customer
EXCEPT
SELECT customer_id
FROM StagingDatabase.staging.stage_dim_customer)
));

-- Update valid_to attribute to '9999-12-31'

```

```
UPDATE StagingDatabase.staging.stage_dim_customer_changed
SET valid_from = GETDATE()
WHERE valid_from IS NULL;

-- Update title attribute to 'N/A'
UPDATE StagingDatabase.staging.stage_dim_customer_changed
SET valid_to = '9999-12-31'
WHERE valid_to IS NULL;

-- Update middle_name attribute to 'N/A'
UPDATE StagingDatabase.staging.stage_dim_customer_changed
SET title = 'N/A'
WHERE title IS NULL;

-- Update valid_to attribute to 'N/A'
UPDATE StagingDatabase.staging.stage_dim_customer_changed
SET middle_name = 'N/A'
WHERE middle_name IS NULL;

-- Alter changed rows in Data Warehouse
UPDATE AdventureWorks_DW.star_schema.d_customer
SET valid_to = DATEADD(dd, -1, GETDATE())
WHERE customer_id in (SELECT customer_id FROM StagingDatabase.staging.stage_dim_customer_changed);

-- Insert new customer to Data Warehouse
INSERT INTO AdventureWorks_DW.star_schema.d_customer
SELECT *
FROM StagingDatabase.staging.stage_dim_customer_changed;
```

```

-- *****
-- ***** FACT TABLE UPDATE *****
-- *****

DECLARE @LAST_UPDATE as DATETIME = (SELECT lastUpdate
                                     FROM StagingDatabase.staging.LastUpdate);

-- Insert newly updated rows into temp_f_sales table. Select only the ones newer than the last update.
INSERT INTO StagingDatabase.staging.stage_f_sales
(business_customer_id, business_product_id, business_order_date, quantity, line_total)
(SELECT C.CustomerID, P.ProductID, OrderDate, SOD.OrderQty, SOD.LineTotal
 FROM AdventureWorks2017.Sales.SalesOrderHeader SOH
      JOIN AdventureWorks2017.Sales.SalesOrderDetail SOD on SOH.SalesOrderID = SOD.SalesOrderID
      JOIN AdventureWorks2017.Sales.Customer C on SOH.CustomerID = C.CustomerID
      JOIN AdventureWorks2017.Production.Product P on SOD.ProductID = P.ProductID
 WHERE OnlineOrderFlag = 1
      AND OrderDate > @LAST_UPDATE);

-- Find corresponding surrogate keys.
-- ***** Customer *****
UPDATE StagingDatabase.staging.stage_f_sales
SET customer_id = (SELECT dimension_customer_id
                  FROM AdventureWorks_DW.star_schema.d_customer AS dim_C_id
                  WHERE dim_C_id.customer_id = business_customer_id
                      AND valid_to = '9999-12-31')
WHERE customer_id IS NULL;

-- ***** Product *****
UPDATE StagingDatabase.staging.stage_f_sales
SET product_id = (SELECT dimension_product_id
                  FROM AdventureWorks_DW.star_schema.d_product AS dim_P_id
                  WHERE dim_P_id.product_id = business_product_id
                      AND valid_to = '9999-12-31')
WHERE product_id IS NULL;

-- ***** Date *****
UPDATE StagingDatabase.staging.stage_f_sales
SET date_id = (SELECT dimension_date_id
               FROM AdventureWorks_DW.star_schema.d_date AS dim_D_id
               WHERE dim_D_id.date = business_order_date)
WHERE date_id IS NULL;

-- Insert data into Data Warehouse Fact Sales table
INSERT INTO AdventureWorks_DW.star_schema.f_sales(customer_id, product_id, date_id, quantity, line_total)
SELECT customer_id, product_id, date_id, quantity, line_total
FROM StagingDatabase.staging.temp_f_sales;

-- Update last update table with the newest date
UPDATE StagingDatabase.staging.LastUpdate
SET lastUpdate = GETDATE()
WHERE lastUpdate = @LAST_UPDATE;

```