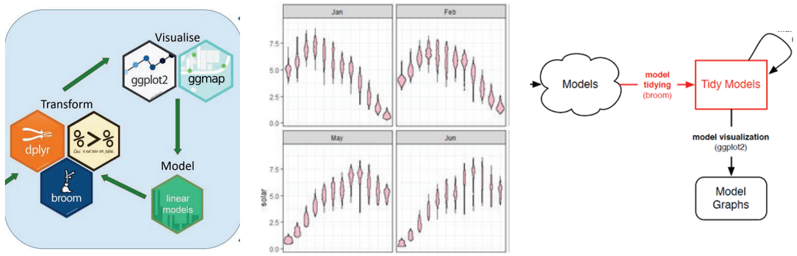


ggplot2: Going further in the tidyverse

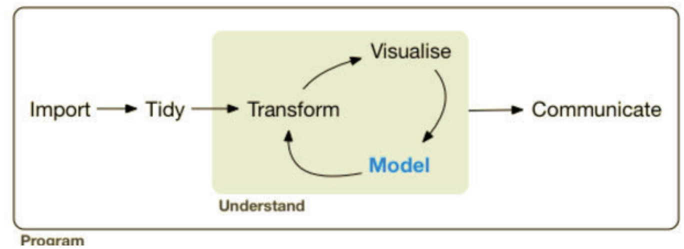
Michael Friendly

Psych 6135

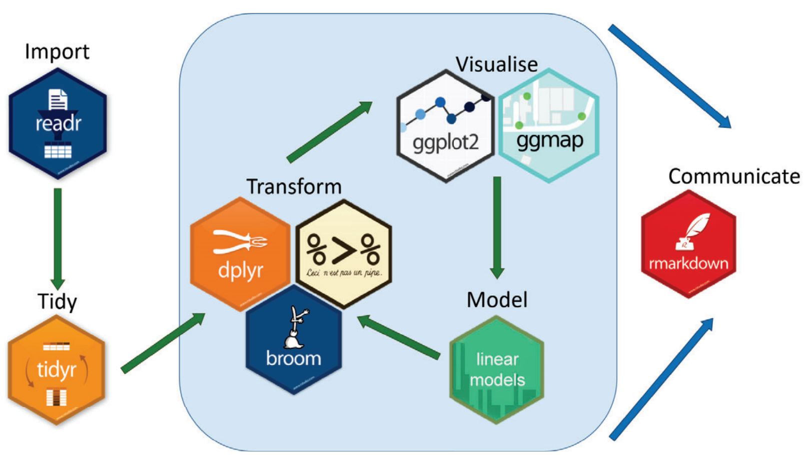
https://friendly.github.io/6135/

A larger view: Data science

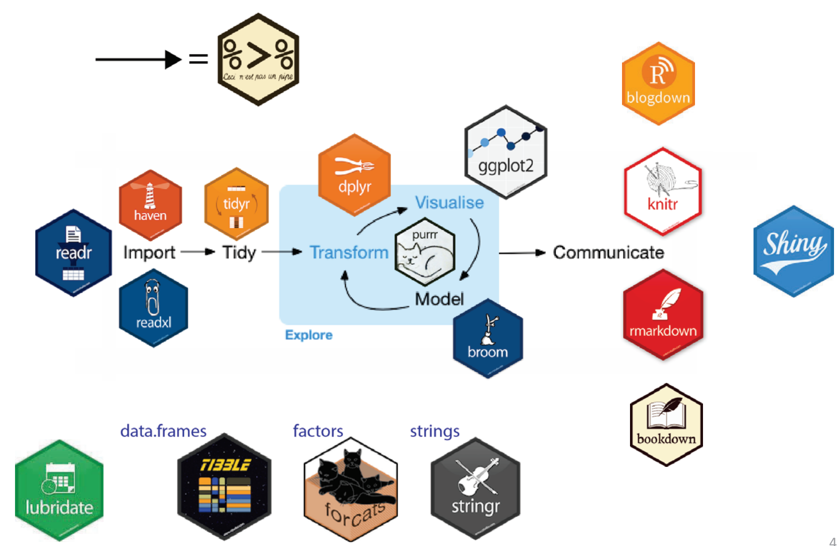
- Data science treats statistics & data visualization as parts of a larger process
  - Data import: text files, data bases, web scraping, …
  - Data cleaning → "tidy data"
  - Model building & visualization
  - Reproducible report writing



The tidyverse of R packages



The tidyverse expands



Topics

- Data import / export
- Data wrangling: getting your data into shape
  - dplyr & tidyr
  - pipes: %>%
  - grouping & summarizing
  - Example: NASA data on solar radiation
- Visualizing models: broom
  - Example: gapminder data
- Bootstrapping
- ggplot2 extensions
- tables in R

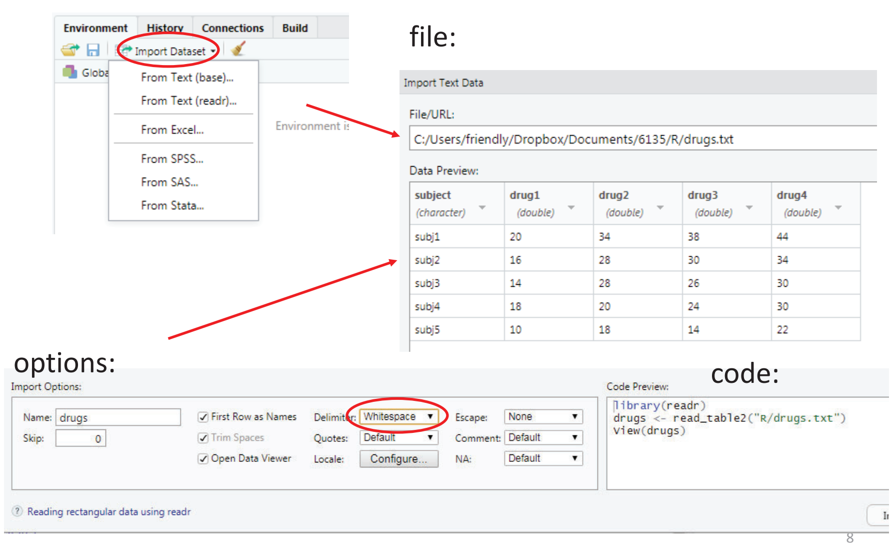
Ready for some heavy lifting?

Data Import / Export

- The readr package is the modern, tidy way to import and export data
  - Tabular data:
    - comma delimited (read.csv)
    - any other delimiters (";" = read.csv2; <tab> = read_tsv)
  - Data types:
    - specify column types or let functions guess
- Other data formats

package	Data types
haven	SAS, SPSS, Stata
readxl	Excel files (.xls and xlsx)
DBI	Databases (SQL, …)
rvest	HTML (web scraping)

Data Import: RStudio



Data transformation tools

Some common data types can be messy when imported. Tidy tools are there to help

dates/times	lubridate	read dates/times in various formats; extract components
factors	forcats	Change order of levels, drop levels, combine levels
strings	stringr	detect matches, subset, replace

lubridate: Dates & times

PARSE DATE-TIMES (Convert strings or numbers to date-times)

1. Identify the order of the year (**y**), month (**m**), day (**d**), hour (**h**), minute (**m**) and second (**s**) elements in your data.
2. Use the function below whose name replicates the order. Each accepts a wide variety of input formats.

2017-11-28T14:02:00	**ymd_hms(), ymd_hm(), ymd_h().** *ymd_hms("2017-11-28T14:02:00")*
2017-22-12 10:00:00	**ydm_hms(), ydm_hm(), ydm_h().** *ydm_hms("2017-22-12 10:00:00")*
11/28/2017 1:02:03	**mdy_hms(), mdy_hm(), mdy_h().** *mdy_hms("11/28/2017 1:02:03")*
1 Jan 2017 23:59:59	**dmy_hms(), dmy_hm(), dmy_h().** *dmy_hms("1 Jan 2017 23:59:59")*
20170131	**ymd(), ydm().** *ymd(20170131)*
July 4th, 2000	**mdy(), myd().** *mdy("July 4th, 2000")*
4th of July '99	**dmy(), dym().** *dmy("4th of July '99")*
2001: Q3	**yq()** Q for quarter. *yq("2001: Q3")*
2:01	hms::**hms()** Also lubridate::**hms()**, **hm()** and **ms()**, which return periods.* *hms::hms(sec = 0, min= 1, hours = 2)*

GET AND SET COMPONENTS

Use an accessor function to get a component. *d ## "2017-11-28"* *day(d) ## 28*

Assign into an accessor function to change a component in place. *day(d) <- 1* *d ## "2017-11-01"*

2018-01-31 11:59:59	**date**(x) Date component. *date(dt)*
2018-01-31 11:59:59	**year**(x) Year. *year(dt)* **isoyear**(x) The ISO 8601 year. **epiyear**(x) Epidemiological year.
2018-01-31 11:59:59	**month**(x, label, abbr) Month. *month(dt)*
2018-01-31 11:59:59	**day**(x) Day of month. *day(dt)* **wday**(x,label,abbr) Day of week. **qday**(x) Day of quarter.
2018-01-31 11:59:59	**hour**(x) Hour. *hour(dt)*
2018-01-31 11:59:59	**minute**(x) Minutes. *minute(dt)*
2018-01-31 11:59:59	**second**(x) Seconds. *second(dt)*
	week(x) Week of the year. *week(dt)* **isoweek**() ISO 8601 week. **epiweek**() Epidemiological week.

Learn more at: http://lubridate.tidyverse.org

stringr: Manipulating strings

Detect Matches

str_detect(string, pattern) Detect the presence of a pattern match in a string. *str_detect(fruit, "a")*

str_which(string, pattern) Find the indexes of strings that contain a pattern match. *str_which(fruit, "a")*

str_count(string, pattern) Count the number of matches in a string. *str_count(fruit, "a")*

str_locate(string, pattern) Locate the positions of pattern matches in a string. Also **str_locate_all**. *str_locate(fruit, "a")*

Subset Strings

str_sub(string, start = 1L, end = -1L) Extract substrings from a character vector. *str_sub(fruit, 1, 3); str_sub(fruit, -2)*

str_subset(string, pattern) Return only the strings that contain a pattern match. *str_subset(fruit, "b")*

str_extract(string, pattern) Return the first pattern match found in each string, as a vector. Also **str_extract_all** to return every pattern match. *str_extract(fruit, "[aeiou]")*

str_match(string, pattern) Return the first pattern match found in each string, as a matrix with a column for each ( ) group in pattern. Also **str_match_all**. *str_match(sentences, "(a|the) ([^]+)")*

Mutate Strings

str_sub() <- value. Replace substrings by identifying the substrings with str_sub() and assigning into the results. *str_sub(fruit, 1, 3) <- "str"*

str_replace(string, pattern, replacement) Replace the first matched pattern in each string. *str_replace(fruit, "a", "-")*

str_replace_all(string, pattern, replacement) Replace all matched patterns in each string. *str_replace_all(fruit, "a", "-")*

str_to_lower(string, locale = "en")[1] Convert strings to lower case. *str_to_lower(sentences)*

str_to_upper(string, locale = "en")[1] Convert strings to upper case. *str_to_upper(sentences)*

Join and Split

str_c(..., sep = "", collapse = NULL) Join multiple strings into a single string. *str_c(letters, LETTERS)*

str_c(..., sep = "", **collapse = ""**) Collapse a vector of strings into a single string. *str_c(letters, collapse = "")*

str_dup(string, times) Repeat strings times times. *str_dup(fruit, times = 2)*

str_split_fixed(string, pattern, n) Split a vector of strings into a matrix of substrings (splitting at occurrences of a pattern match). Also **str_split** to return a list of substrings. *str_split_fixed(fruit, " ", n=2)*

str_glue(..., .sep = "", .envir = parent.frame()) Create a string from strings and {expressions} to evaluate. *str_glue("Pi is {pi}")*

Learn more at: http://stringr.tidyverse.org

forcats: Working with factors

R represents categorical variables as factors, useful for analysis (e.g., ANOVA)
In graphics, we often want to recode levels or reorder them

Factors

R represents categorical data with factors. A **factor** is an integer vector with a **levels** attribute that stores a set of mappings between integers and categorical values. When you view a factor, R displays not the integers, but the values associated with them.

Create a factor with factor()

factor(x = character(), levels, labels = levels, exclude = NA, ordered = is.ordered(x), nmax = NA) Convert a vector to a factor. Also **as_factor**. *f <- factor(c("a", "c", "b", "a"), levels = c("a", "b", "c"))*

Return its levels with levels()

levels(x) Return/set the levels of a factor. *levels(f); levels(f) <- c("x","y","z")*

Use unclass() to see its structure

Inspect Factors

fct_count(f, sort = FALSE) Count the number of values with each level. *fct_count(f)*

Change the order of levels

fct_relevel(.f, ..., after = 0L) Manually reorder factor levels. *fct_relevel(f, c("b", "c", "a"))*

fct_infreq(f, ordered = NA) Reorder levels by the frequency in which they appear in the data (highest frequency first). *f3 <- factor(c("c", "c", "a")) fct_infreq(f3)*

fct_inorder(f, ordered = NA) Reorder levels by order in which they appear in the data. *fct_inorder(f2)*

fct_rev(f) Reverse level order. *f4 <- factor(c("a","b","c")) fct_rev(f4)*

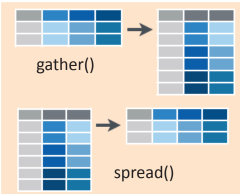
fct_shift(f) Shift levels to left or right, wrapping around end. *fct_shift(f4)*

Learn more at: http://forcats.tidyverse.org

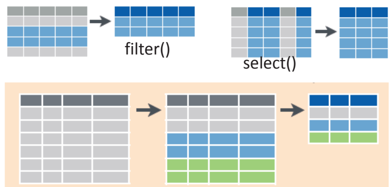
Tidy tools: overview

tidyr

dplyr



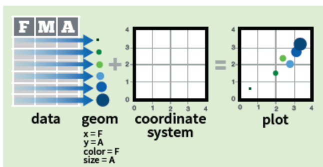
%>%



Reshape data to be tidy

Manipulate & summarize tidy data

ggplot2

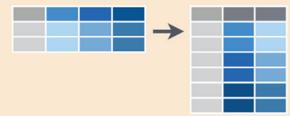


Visualize me!

Tidy operations

Reshape long to wide
synonym: **tidyr::pivot_longer()**

Reshape long to wide
synonym: **tidyr::pivot_longer()**



tidyr::**gather(cases, "year", "n", 2:4)**
Gather columns into rows.

tidyr::**spread(pollution, size, amount)**
Spread rows into columns.

tidyr::**separate(storms, date, c("y", "m", "d"))**
Separate one column into several.

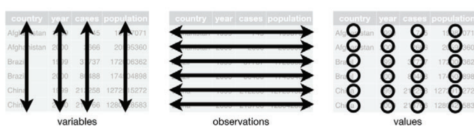
tidyr::**unite(data, col, ..., sep)**
Unite several columns into one.

Separate parts of a value into several variables

Join related variables into one

Data wrangling with dplyr & tidyr

What is Tidy Data?
A dataset is said to be tidy if:
- observations are in rows
- variables are in columns
- each value is in its own cell.



A "messy" dataset: Survey of income by religion from Pew Research
- Values of income are in separate columns, not one variable
- Column headers are values, not variable names
- Cell values are frequencies--- implicit, not explicit

religion	<$10k	$10-20k	$20-30k	$30-40k	$40-50k	$50-75k
Agnostic	27	34	60	81	76	137
Atheist	12	27	37	52	35	70
Buddhist	27	21	30	34	33	58
Catholic	418	617	732	670	638	1116

This organization is easy in Excel

But, this makes data analysis and graphing hard

Tidying: reshaping wide to long

We can tidy the data by reshaping from wide to long format using **tidyr::gather()**

```
> pew <- read.delim(
  file = "http://stat405.had.co.nz/data/pew.txt",
  header = TRUE,
  stringsAsFactors = FALSE, check.names = FALSE)

> (pew1 <- pew[1:4, 1:6])  # small subset

  religion <$10k $10-20k $20-30k $30-40k $40-50k
1 Agnostic    27      34      60      81      76
2  Atheist    12      27      37      52      35
3 Buddhist    27      21      30      34      33
4 Catholic   418     617     732     670     638
```

key value columns

```
>library(tidyr)
> gather(pew1, "income", "frequency", 2:6)
   religion  income frequency
1  Agnostic   <$10k        27
2   Atheist   <$10k        12
3  Buddhist   <$10k        27
4  Catholic   <$10k       418
5  Agnostic $10-20k        34
6   Atheist $10-20k        27
7  Buddhist $10-20k        21
8  Catholic $10-20k       617
9  Agnostic $20-30k        60
10  Atheist $20-30k        37
11 Buddhist $20-30k        30
12 Catholic $20-30k       732
13 Agnostic $30-40k        81
14  Atheist $30-40k        52
15 Buddhist $30-40k        34
16 Catholic $30-40k       670
…  …        …              …
```

Another solution, using reshape2::melt()

```
> library(reshape2)
> pew_tidy <- melt(
    data = pew1,
    id = "religion",
    variable.name = "income",
    value.name = "frequency"
)
```

NB: income is a character variable; we might want to create an ordered factor or numeric version

Using pipes: %>%

- R is a functional language
  - This means that f(x) returns a value, as in y <- f(x)
  - That value can be passed to another function: g(f(x))
  - And so on: h(g(f(x)))

```
> x <- c(0.109, 0.359, 0.63, 0.996, 0.515, 0.142)
> exp(diff(log(x)))
[1] 3.29 1.75 1.58 0.52 0.28
```

  - This gets messy and hard to read, unless you break it down step by step

```
> # Compute the logarithm of `x`, calculate lagged differences,
> # return the exponential function of the result
> log(x)
[1] -2.216 -1.024 -0.462 -0.004 -0.664 -1.952
> diff(log(x))         #calculate lagged diffs
[1]  1.19  0.56  0.46 -0.66 -1.29
> exp(diff(log(x)))   # convert back to original scale
[1] 3.29 1.75 1.58 0.52 0.28
```


Using pipes: %>%

- Pipes (%>%) change the syntax to make this easier

```
> # use pipes
> x %>% log() %>% diff() %>% exp()
[1] 3.29 1.75 1.58 0.52 0.28
```

- Basic rules
  - `x %>% f()` passes object on left hand side as first argument (or . argument) of function on right hand side
    - `x %>% f()` is the same as `f(x)`
    - `x %>% f(y)` is the same as `f(x, y)`
    - `y %>% f(x, ., z)` is the same as `f(x, y, z)`
  - `x %<>% f()` does the same, but assigns the result to x
    - Shortcut for `x <- x %>% f()`

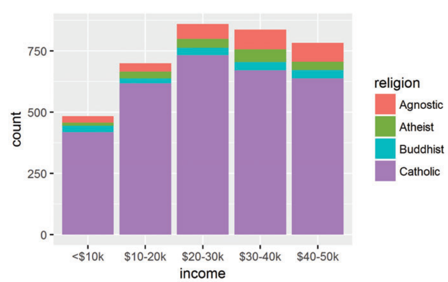
Using pipes: %>% ggplot()

For the Pew data, mutate income into an ordered factor and make a ggplot

```
pew1 %>%
   gather("income", "frequency", 2:6) %>%                          # reshape
   mutate(income = ordered(income, levels=unique(income))) %>%    # make ordered
   ggplot(aes(x=income, fill=religion)) +                          # plot
       geom_bar(aes(weight=frequency))                              # as freq bars
```

mutate() calculates or transforms column variables
ordered(income) levels are now ordered appropriately.

The result is piped to ggplot()



Tidying: separate() and unite()

It sometimes happens that several variables are crammed into one column, or parts of one variable are split across multiple columns

tidyr::**separate(storms, date, c("y", "m", "d"))**
Separate one column into several.

tidyr::**unite(data, col, ..., sep)**
Unite several columns into one.

For example, for the pew data, we might want separate income into low & high

```
pew_long %>%
  mutate(inc = gsub("[\\$k]", "", income)) %>%
  mutate(inc = gsub("<", "0-", inc)) %>%
  separate(inc, c("low", "high"), "-") %>%
  head()
```

```
  religion  income frequency low high
1 Agnostic   <$10k        27   0   10
2  Atheist   <$10k        12   0   10
3 Buddhist   <$10k        27   0   10
4 Catholic   <$10k       418   0   10
5 Agnostic $10-20k        34  10   20
6  Atheist $10-20k        27  10   20
```

dplyr: Subset observations (rows)

dplyr implements a variety of verbs to select a subset of observations from a dataset

dplyr::**filter(iris, Sepal.Length > 7)**
Extract rows that meet logical criteria.

dplyr::**distinct(iris)**
Remove duplicate rows.

dplyr::**sample_frac(iris, 0.5, replace = TRUE)**
Randomly select fraction of rows.

dplyr::**sample_n(iris, 10, replace = TRUE)**
Randomly select n rows.

dplyr::**slice(iris, 10:15)**
Select rows by position.

dplyr::**top_n(storms, 2, date)**
Select and order top n entries (by group if grouped data).

In a pipe expression, omit the dataset name

```
iris %>% filter(Sepal.Length >7)
iris %>% filter(Species==“setosa”)

iris %>% sample_n(10)
iris %>% slice(1:50)   # setosa
```


dplyr: Subset variables (columns)

dplyr::**select(iris, Sepal.Width, Petal.Length, Species)**
Select columns by name or helper function.

Many helper functions in dplyr allow selection by a function of variable names:

select(iris, **contains(".")**)
Select columns whose name contains a character string.

select(iris, **ends_with("Length")**)
Select columns whose name ends with a character string.

select(iris, **everything()**)
Select every column.

select(iris, **matches(".t.")**)
Select columns whose name matches a regular expression.

select(iris, **num_range("x", 1:5)**)
Select columns named x1, x2, x3, x4, x5.

select(iris, **one_of(c("Species", "Genus"))**)
Select columns whose names are in a group of names.

select(iris, **starts_with("Sepal")**)
Select columns whose name starts with a character string.

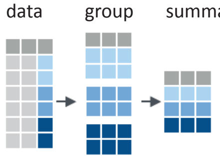
select(iris, **Sepal.Length:Petal.Width**)
Select all columns between Sepal.Length and Petal.Width (inclusive).

select(iris, **-Species**)
Select all columns except Species.

dplyr: group_by() and summarise()

- Fundamental operations in data munging are:
  - grouping a dataset by one or more variables
  - calculating one or more summary measures
  - ungrouping: expand to an ungrouped copy, if needed

data group summarise

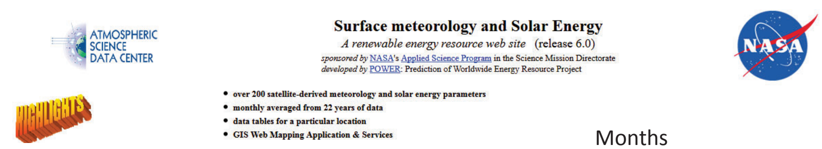


```
mtcars %>%
  group_by(cyl) %>%
  summarise(avg=mean(mpg))
```

data avg

```
mtcars %>%
  group_by(cyl) %>%
  summarise(avg=mean(mpg)) %>%
  ungroup()
```

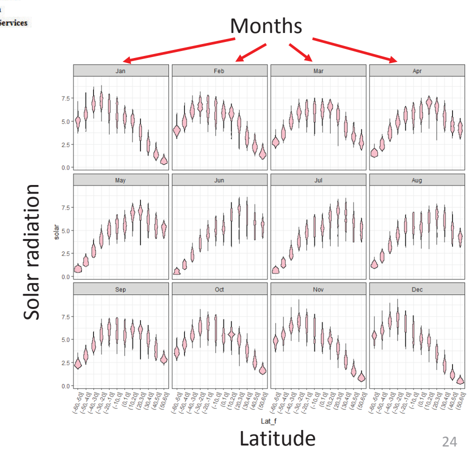

Example: NASA data on solar radiation



How does solar radiation vary with latitude, over months of the year?

How to make this plot?

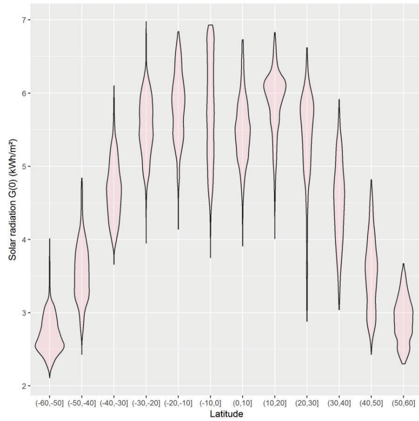
Q:
what are the basic plot elements?



NASA data: solar radiation

This is easy to do for the total Annual solar radiation, a column in the data

```
> str(nasa)
'data.frame':   64800 obs. of  15 variables:
 $ Lat: int  -90 -90 -90 -90 -90 -90 -90 -90 -90 -90 ...
 $ Lon: int  -180 -179 -178 -177 -176 -175 -174 -173 -172 -171 ...
 $ Jan: num  9.63 9.63 9.63 9.63 9.63 9.63 9.63 9.63 9.63 9.63 ...
 $ Feb: num  5.28 5.28 5.28 5.28 5.28 5.28 5.28 5.28 5.28 5.28 ...
 $ Mar: num  0.75 0.75 0.75 0.75 0.75 0.75 0.75 0.75 0.75 0.75 ...
 $ Apr: num  0 0 0 0 0 0 0 0 0 0 ...
 $ May: num  0 0 0 0 0 0 0 0 0 0 ...
 $ Jun: num  0 0 0 0 0 0 0 0 0 0 ...
 $ Jul: num  0 0 0 0 0 0 0 0 0 0 ...
 $ Aug: num  0 0 0 0 0 0 0 0 0 0 ...
 $ Sep: num  0.1 0.1 0.1 0.1 0.1 0.1 0.1 0.1 0.1 0.1 ...
 $ Oct: num  3.24 3.24 3.24 3.24 3.24 3.24 3.24 3.24 3.24 3.24 ...
 $ Nov: num  8.28 8.28 8.28 8.28 8.28 8.28 8.28 8.28 8.28 8.28 ...
 $ Dec: num  11 11 11 11 11 ...
 $ Ann: num  3.19 3.19 3.19 3.19 3.19 3.19 3.19 3.19 3.19 3.19 ...
```

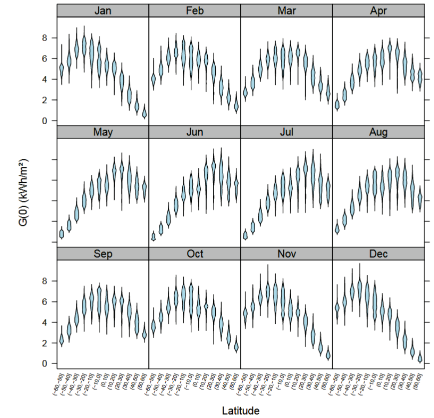



```
nasa %>%
   filter(abs(Lat) < 60) %>%
   mutate(Latf = cut(Lat, pretty(Lat, n=10))) %>%
   ggplot(aes(x=Latf, y=Ann)) +
      geom_violin(fill="pink", alpha=0.3) +
      labs(x="Latitude", y="Solar radiation G(0) (kWh/m²)")
```


Faceting & tidy data

This is complicated to do for the separate months, because the data structure is **untidy**--- months were in separate variables (wide format)

```
> str(nasa)
'data.frame':   64800 obs. of  15 variables:
 $ Lat: int  -90 -90 -90 -90 -90 -90 -90 -90 -90 -90 ...
 $ Lon: int  -180 -179 -178 -177 -176 -175 -174 -173 -172 -171 ...
 $ Jan: num  9.63 9.63 9.63 9.63 9.63 9.63 9.63 9.63 9.63 9.63 ...
 $ Feb: num  5.28 5.28 5.28 5.28 5.28 5.28 5.28 5.28 5.28 5.28 ...
 $ Mar: num  0.75 0.75 0.75 0.75 0.75 0.75 0.75 0.75 0.75 0.75 ...
 $ Apr: num  0 0 0 0 0 0 0 0 0 0 ...
 $ May: num  0 0 0 0 0 0 0 0 0 0 ...
 $ Jun: num  0 0 0 0 0 0 0 0 0 0 ...
 $ Jul: num  0 0 0 0 0 0 0 0 0 0 ...
 $ Aug: num  0 0 0 0 0 0 0 0 0 0 ...
 $ Sep: num  0.1 0.1 0.1 0.1 0.1 0.1 0.1 0.1 0.1 0.1 ...
 $ Oct: num  3.24 3.24 3.24 3.24 3.24 3.24 3.24 3.24 3.24 3.24 ...
 $ Nov: num  8.28 8.28 8.28 8.28 8.28 8.28 8.28 8.28 8.28 8.28 ...
 $ Dec: num  11 11 11 11 11 ...
 $ Ann: num  3.19 3.19 3.19 3.19 3.19 3.19 3.19 3.19 3.19 3.19 ...
```



tidying the data

To plot solar radiation against latitude by month (separate panels), we need to:

- remove the Ann column
- reshape the data to long format, so solar is all in one column

```
library(tidyr)
library(dplyr)
library(ggplot2)

nasa_long <- nasa %>%
   select(-Ann) %>%
   gather(month, solar, Jan:Dec, factor_key=TRUE) %>%
   filter( abs(Lat) < 60 ) %>%
   mutate( Lat_f = cut(Lat, pretty(Lat, 12)))
```

%>% “pipes” data to the next stage

select() extracts or drops columns

gather() collapses columns into key-value pairs

filter() subsets observations

mutate() creates new variables

tidying the data

```
> str(nasa_long)
'data.frame':   514080 obs. of  5 variables:
 $ Lat  : int  -59 -59 -59 -59 -59 -59 -59 -59 -59 -59 ...
 $ Lon  : int  -180 -179 -178 -177 -176 -175 -174 -173 -172 -171 ...
 $ month: Factor w/ 12 levels "Jan","Feb","Mar",..: 1 1 1 1 1 1 1 1 1 1 ...
 $ solar: num  5.19 5.19 5.25 5.25 5.17 5.17 5.15 5.15 5.15 5.15 ...
 $ Lat_f: Factor w/ 12 levels "(-60,-50]","(-50,-40]",..: 1 1 1 1 1 1 1 1 1 1 ...

> head(nasa_long)
  Lat  Lon month solar     Lat_f
1 -59 -180   Jan  5.19 (-60,-50]
2 -59 -179   Jan  5.19 (-60,-50]
3 -59 -178   Jan  5.25 (-60,-50]
4 -59 -177   Jan  5.25 (-60,-50]
5 -59 -176   Jan  5.17 (-60,-50]
6 -59 -175   Jan  5.17 (-60,-50]
```

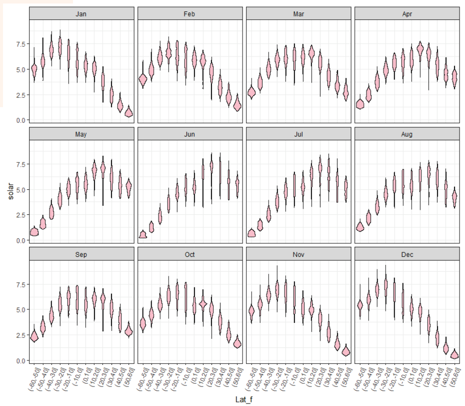
For ease of plotting, I created a factor version of Lat with 12 levels

The data are now in a form where I can plot solar against Lat or Lat_f and facet by month

plotting the tidy data

Using geom_violin() shows the shapes of the distributions for levels of Lat_f

```
ggplot(nasa_long, aes(x=Lat_f, y=solar)) +
   geom_violin(fill="pink") +
   facet_wrap(~ month) +
   theme_bw() +
   theme(axis.text.x =
           element_text(angle = 70,
                        hjust = 1))
```

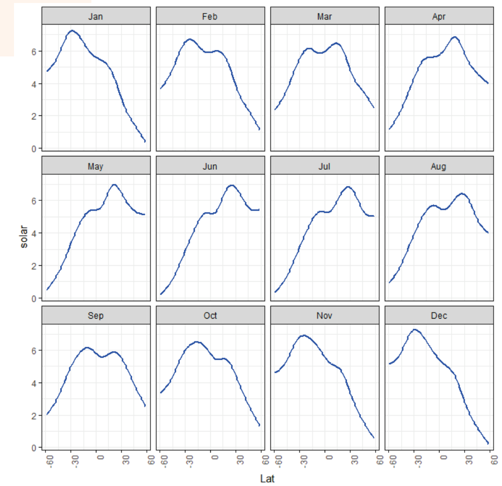


facet_wrap(~month) does the right thing

I had to adjust the x-axis labels for Lat_f to avoid overplotting

plotting the tidy data: smoothing

```
ggplot(nasa_long, aes(x=Lat, y=solar)) +
   geom_smooth(color="blue" ) +
   facet_wrap(~ month) +
   theme_bw()
```



Here we treat Lat as quantitative. geom_smooth() uses method = “gam” here because of large *n*

The variation in the smoothed trends over the year suggest quite lawful behavior

Can we express this as a statistical model ?

build a model

What we saw in the plot suggests a generalized additive model, with a smooth, s(Lat)

```
library(mgcv)
nasa.gam <- gam(solar ~ Lon + month + s(Lat), data=nasa_long)
summary(nasa.gam)
```

```
Family: gaussian
Link function: identity

Formula:
solar ~ Lon + month + s(Lat)

Parametric coefficients:
            Estimate Std. Error t value Pr(>|t|)
(Intercept)  4.691e+00  6.833e-03 686.409  < 2e-16 ***
Lon         -1.713e-04  1.898e-05  -9.022  < 2e-16 ***
monthFeb     1.195e-01  9.664e-03  12.364  < 2e-16 ***
  ...          ...
monthDec    -8.046e-02  9.664e-03  -8.326  < 2e-16 ***
---
Signif. codes:  0 '***' 0.001 '**' 0.01 '*' 0.05 '.' 0.1 ' ' 1
```

The violin plots suggest that variance is not constant. I’m ignoring this here by using the default gaussian model.

Model terms:

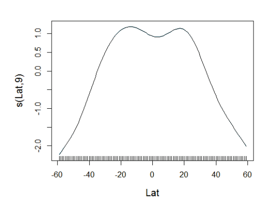
- Lon wasn’t included before
- month is a factor, for the plots
- s(Lat) fits a smoothed term in latitude, averaged over other factors

There are other model choices, but it is useful to visualize what we have done so far

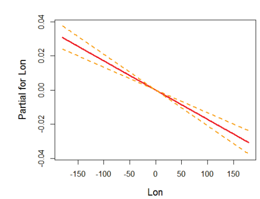
visualize the model

Effect plots show the fitted relationship between the response and model terms, averaged over other predictors.
The mgcv package has its own versions of these.

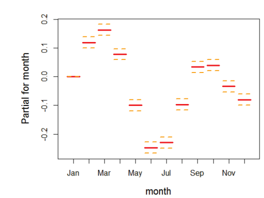
```
plot(nasa.gam, cex.lab=1.25)
termplot(nasa.gam, terms="month", se=TRUE, lwd.term=3, lwd.se=2, cex.lab=1.25)
termplot(nasa.gam, terms="Lon", se=TRUE, lwd.term=3, lwd.se=2, cex.lab=1.25)
```



why the dip at the equator?



effect of longitude is very small, but maybe interpretable



month should be modeled as a time variable

Visualizing models

- R modeling functions [lm(), glm(), …] return model objects, but these are "messy"
  - extracting coefficients takes several steps: data.frame(coef(mymod))
  - some info (R^2, F, p.value) is computed in print() method, not stored
  - can't easily combine models
- Some have associated plotting functions
  - plot(model): diagnostic plots
  - car package: many model plot methods
  - effects package: plot effects for model terms
- But what if you want to:
  - make a table of model summary statistics
  - fit a collection of models, compare, summarize or visualize them?

broom: visualizing models

- The broom package turns model objects into tidy data frames
  - **glance**(models) extracts model-level summary statistics (R^2, df, AIC, BIC)
  - **tidy**(models) extracts coefficients, SE, p-values
  - **augment**(models) extracts observation-level info (residuals, …)

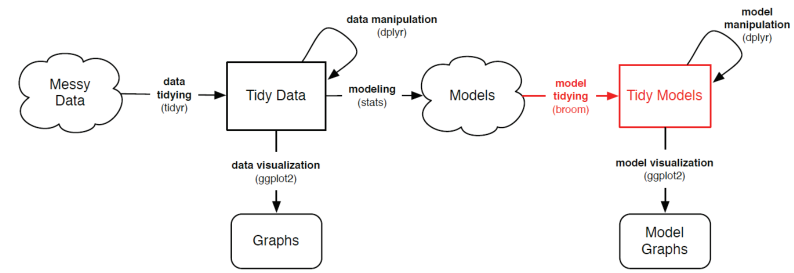


Image from: https://opr.princeton.edu/workshops/Downloads/2016Jan_BroomRobinson.pdf

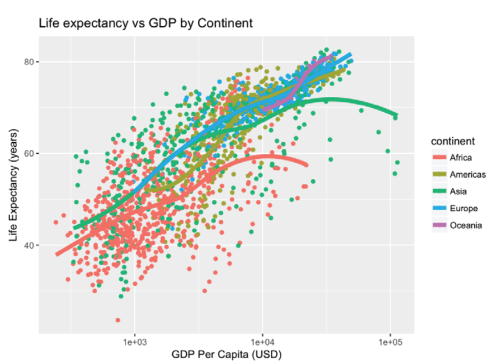
Example: gapminder data

```
ggplot(aes(x = log(gdpPercap), y=lifeExp, color=continent), data=gapminder) +
          geom_point() +
          geom_smooth(method = "loess")
```

How to model this?

How to extract & plot model statistics?

How to fit & display multiple models for subsets?



Example: gapminder data

Predict life expectancy from year, population, GDP and continent:

```
gapmod <- lm(lifeExp ~ year + pop + log(gdpPercap) + continent, data=gapminder)
summary(gapmod)
```

```
Call:
lm(formula = lifeExp ~ year + pop + log(gdpPercap) + continent, data = gapminder)

Residuals:
    Min      1Q  Median      3Q     Max
-24.928  -3.285   0.314   3.699  15.221

Coefficients:
                  Estimate Std. Error t value Pr(>|t|)
(Intercept)       -4.58e+02   1.67e+01  -27.43  < 2e-16 ***
year               2.38e-01   8.61e-03   27.58  < 2e-16 ***
pop                5.40e-09   1.38e-09    3.91  9.5e-05 ***
log(gdpPercap)     5.10e+00   1.60e-01   31.88  < 2e-16 ***
continentAmericas  8.74e+00   4.63e-01   18.86  < 2e-16 ***
continentAsia      6.64e+00   4.09e-01   16.22  < 2e-16 ***
continentEurope    1.23e+01   5.10e-01   24.11  < 2e-16 ***
continentOceania   1.26e+01   1.27e+00    9.88  < 2e-16 ***
---
Signif. codes:  0 '***' 0.001 '**' 0.01 '*' 0.05 '.' 0.1 ' ' 1

Residual standard error: 5.79 on 1696 degrees of freedom
Multiple R-squared:   0.8,     Adjusted R-squared:  0.799
F-statistic:  969 on 7 and 1696 DF,  p-value: <2e-16
```

observation level

component level (coefficients)

model level

glance() gives the model level summary statistics

```
> glance(gapmod)
  r.squared adj.r.squared sigma statistic p.value df logLik   AIC   BIC deviance df.residual
1       0.8        0.7992 5.789       969       0  8  -5406 10830 10879    56835        1696
```

tidy() gives the model component (term) statistics

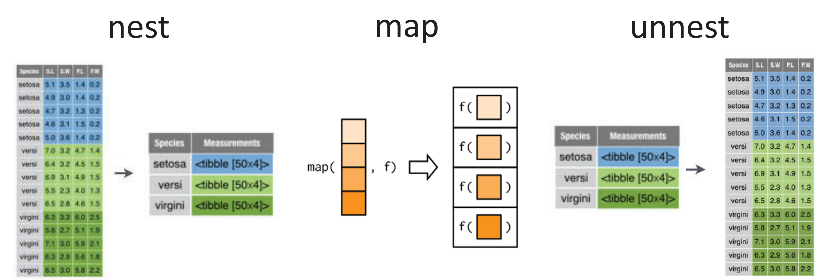
```
> tidy(gapmod)
                term   estimate std.error statistic    p.value
1        (Intercept) -4.585e+02 1.671e+01   -27.433 1.982e-137
2               year  2.376e-01 8.613e-03    27.584 1.122e-138
3                pop  5.403e-09 1.381e-09     3.912  9.496e-05
4     log(gdpPercap)  5.103e+00 1.601e-01    31.876 4.096e-175
5 continentAmericas  8.739e+00 4.635e-01    18.856  3.758e-72
6      continentAsia  6.635e+00 4.091e-01    16.219  4.167e-55
7    continentEurope  1.230e+01 5.102e-01    24.113 1.044e-110
8   continentOceania  1.256e+01 1.270e+00     9.884  1.943e-22
```

augment() gives the observation level statistics

```
> augment(gapmod) %>% slice(1:5)
# A tibble: 5 x 12
  lifeExp  year      pop log.gdpPercap. continent .fitted .se.fit .resid    .hat .sigma
    <dbl> <int>    <int>          <dbl> <fct>       <dbl>   <dbl>  <dbl>   <dbl>  <dbl>
1    28.8  1952  8425333           6.66 Asia         46.0   0.408  -17.1 0.00496   5.78
2    30.3  1957  9240934           6.71 Asia         47.4   0.390  -17.1 0.00454   5.78
3    32.0  1962 10267083           6.75 Asia         48.8   0.376  -16.8 0.00423   5.78
4    34.0  1967 11537966           6.73 Asia         49.9   0.372  -15.9 0.00413   5.78
5    36.1  1972 13079460           6.61 Asia         50.5   0.382  -14.4 0.00435   5.78
# ... with 2 more variables: .cooksd <dbl>, .std.resid <dbl>
```

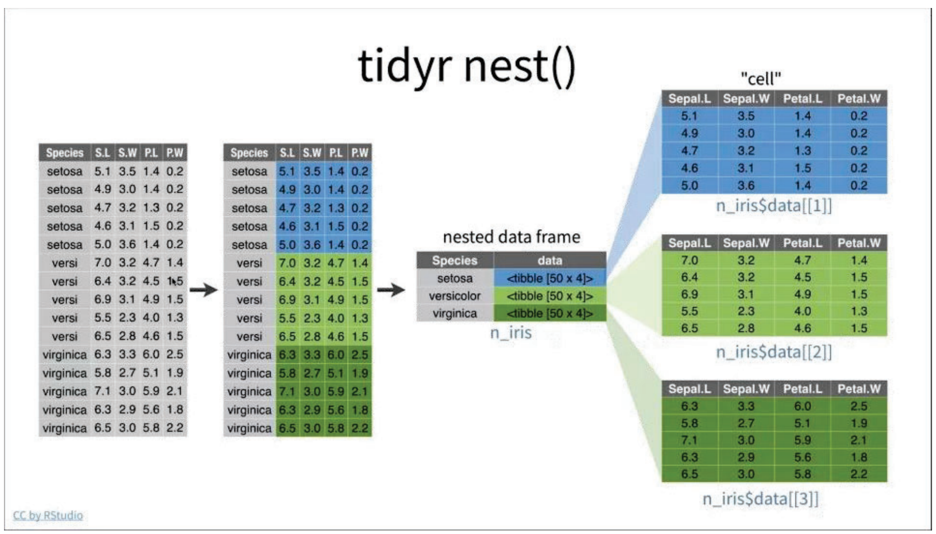

tidyr:: “nest – map – unnest” trick

- In many cases, we want to perform analysis for each subset of a dataset defined by one or more variables
- dplyr::group_by(), summarise(), ungroup() is one way
- tidyr::nest(), purrr::map(), tidyr::unnest() is more general



See: https://cran.r-project.org/web/packages/broom/vignettes/broom_and_dplyr.html


```
n_iris <- iris %>%  group_by(Species) %>% nest()    # group by Species, then nest
n_iris <- iris %>%  nest(-Species)                   # nest all other cols
```



tidyr: fitting multiple models

There may be different effects by continent (GDP x continent interaction)

- What if want to fit (and visualize) a separate model for each continent?
- → nest by continent, then {fit, tidy, glance, augment}

```
models <- gapminder %>%
  filter(continent != "Oceania") %>%        # only two countries
  nest(data = -continent) %>%
  mutate(
    fit = map(data, ~ lm(lifeExp ~ year + pop + log(gdpPercap), data = .x)),
    tidied = map(fit, tidy),
    glanced = map(fit, glance),
    augmented = map(fit, augment)
  )
```

What’s in this object?

```
names(models)

[1] "continent" "data"      "fit"       "tidied"     "glanced"    "augmented"
```

```r
# view model summaries
models %>%
  select(continent, glanced) %>%
  unnest(glanced)
```

Model summary statistics

```
# A tibble: 4 x 13
  continent r.squared adj.r.squared sigma statistic   p.value    df logLik   AIC
  <fct>         <dbl>         <dbl> <dbl>     <dbl>     <dbl> <dbl>  <dbl> <dbl>
1 Asia          0.696         0.694  6.56      299. 5.27e-101     3 -1305. 2620.
2 Europe        0.797         0.795  2.46      466. 7.42e-123     3  -833. 1675.
3 Africa        0.500         0.498  6.48      207. 5.90e- 93     3 -2050. 4110.
4 Americas      0.720         0.718  4.97      254. 1.39e- 81     3  -904. 1819.
# ... with 4 more variables: BIC <dbl>, deviance <dbl>, df.residual <int>,
```

```r
# model coefficients & tests
models %>%
  select(continent, tidied) %>%
  unnest(tidied)
```

Coefficients

```
# A tibble: 16 x 6
   continent term           estimate std.error statistic  p.value
   <fct>     <chr>             <dbl>     <dbl>     <dbl>    <dbl>
 1 Asia      (Intercept)    -6.20e+2   4.00e+1    -15.5   1.34e-42
 2 Asia      year            3.23e-1   2.06e-2     15.7   2.41e-43
 3 Asia      pop             5.13e-9   1.66e-9      3.09  2.15e- 3
 4 Asia      log(gdpPercap)  5.04e+0   2.76e-1     18.3   2.25e-54
 5 Europe    (Intercept)    -1.72e+2   1.72e+1    -10.0   4.51e-21
# ...
```



```r
# observation-level statistics
models %>%
  select(continent, augmented) %>%
  unnest(augmented)
```

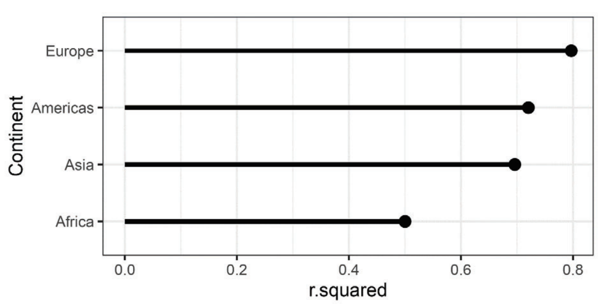
```
# A tibble: 1,680 x 10
   continent lifeExp  year      pop `log(gdpPercap)` .fitted    .hat .sigma .cooksd
   <fct>       <dbl> <int>    <int>            <dbl>   <dbl>   <dbl>  <dbl>   <dbl>
 1 Asia         28.8  1952  8425333             6.66    43.7 0.0101    6.53 0.0133
 2 Asia         30.3  1957  9240934             6.71    45.6 0.00822   6.53 0.0113
 3 Asia         32.0  1962 10267083             6.75    47.4 0.00685   6.53 0.00957
 4 Asia         34.0  1967 11537966             6.73    48.9 0.00616   6.53 0.00805
 5 Asia         36.1  1972 13079460             6.61    49.9 0.00645   6.54 0.00727
 6 Asia         38.4  1977 14880372             6.67    51.9 0.00640   6.54 0.00678
 7 Asia         39.9  1982 12881816             6.89    54.6 0.00607   6.53 0.00771
 8 Asia         40.8  1987 13867957             6.75    55.5 0.00795   6.53 0.0101
 9 Asia         41.7  1992 16317921             6.48    55.8 0.0114    6.53 0.0134
10 Asia         41.8  1997 22227415             6.45    57.3 0.0138    6.53 0.0198
# ... with 1,670 more rows, and 1 more variable: .std.resid <dbl>
```

y predictors ŷ diagnostics

Visualizing multiple models

One visual summary might be a plot of R^2 values, ordered by continent

```r
models %>%
  select(continent, glanced) %>% unnest(glanced) %>%
  ggplot(aes(r.squared, reorder(continent, r.squared))) +
    geom_point(size=4) +
    geom_segment(aes(xend = 0, yend = ..y..)) +
    ylab("Continent")
```



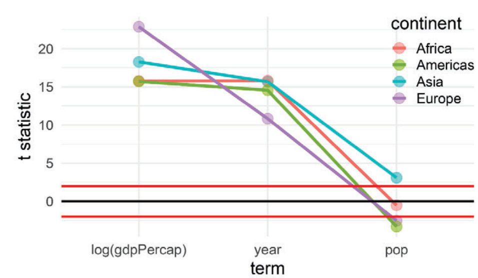
Visualizing coefficients

Coefficient plots are often useful, but these are on different scales.

```r
models %>% select(continent, tidied) %>% unnest(tidied)          # get model stats
  filter(term != "(Intercept)") %>%                              # ignore the intercept
  mutate(term=factor(term, levels=c("log(gdpPercap)", "year", "pop"))) %>%   #  reorder terms sensibly
  ggplot(aes(x=term, y=statistic, color=continent, group=continent)) +
    geom_point(size=5, alpha=0.5) +
    geom_line(size=1.5) +
    geom_hline(yintercept=c(-2, 0, 2),  color = c("red", "black", "red")) +   # hlines for non-significance
    ylab("t statistic") +
    theme_minimal() + theme(legend.position=c(0.9, 0.8))
```

Here, I plot the *t*-statistics, $t=b_{ij}/se(b_{ij})$ for all terms in all models.

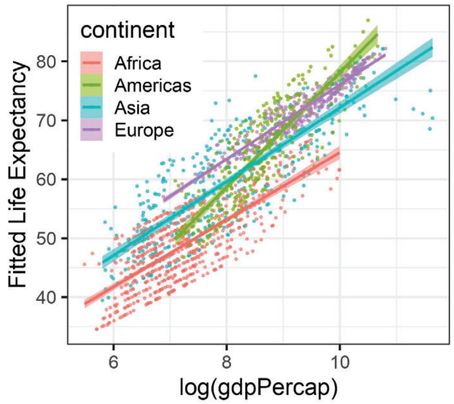
Any values outside ~ ±2 are significant, p < 0.5!



Visualizing model fits

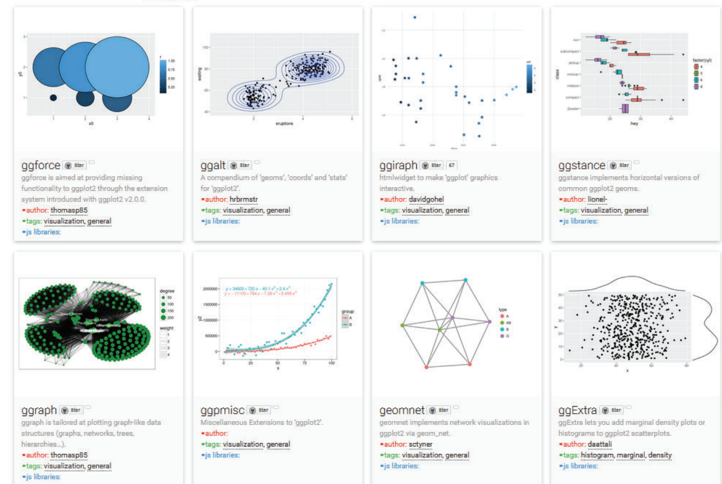
```
models %>%  select(continent, augmented) %>% unnest(augmented) %>%
 ggplot(aes(x=`log(gdpPercap)`, y=.fitted, color=continent, fill=continent)) +
 geom_point(size = 0.8, alpha=0.5) +
 geom_smooth(method = "lm", alpha=0.5) +
 ylab("Fitted Life Expectancy")
```

The slope for the Americas is noticeably larger than for other continents



ggplot extensions

There are a large number of ggplot extensions. See: http://www.ggplot2-exts.org/

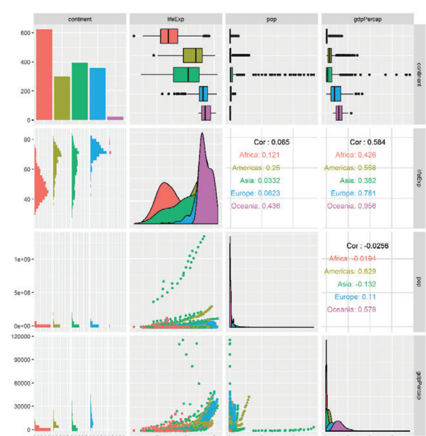


ggplot extensions: GGally

GGally contains a large number of functions that extend ggplot2 to multivariate data

ggpairs() produces generalized scatterplot matrices, with lots of options

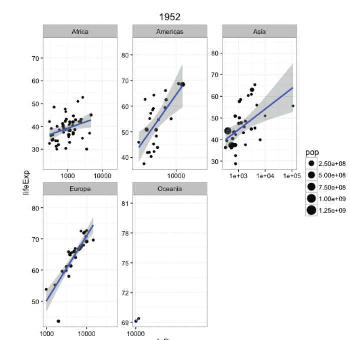
```
library(GGally)
library(dplyr)
library(ggplot2)
library(gapminder)

gapminder %>%
    select(-country, -year) %>%
    ggpairs(aes(color=continent))
```



ggplot extensions: gganimate

gganimate is a wrapper for the animation package with ggplot2.

It adds a frame= aesthetic, and animates the image as the frame variable changes



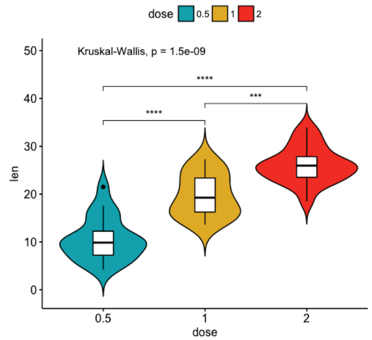

```
p5 <- ggplot(gapminder, aes(gdpPercap, lifeExp, size = pop, frame = year)) +
  geom_point() +
  geom_smooth(aes(group = year), method = "lm", show.legend = FALSE) +
  facet_wrap(~continent, scales = "free") +
  scale_x_log10()

gganimate(p5)
```

ggpubr

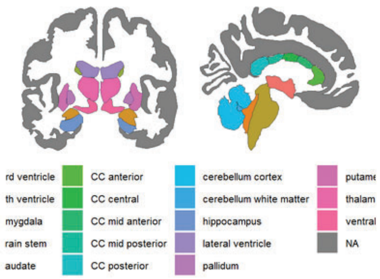
The ggpubr package provides some easy-to-use functions for creating and customizing publication ready plots.

```
ggviolin(df, x = "dose", y = "len", fill = "dose",
        palette = c("#00AFBB", "#E7B800", "#FC4E07"),
        add = "boxplot", add.params = list(fill = "white")) +
  stat_compare_means(comparisons = my_comparisons, label = "p.signif") +
  stat_compare_means(label.y = 50)
```

see the examples at
http://www.sthda.com/english/rpkgs/ggpubr/



ggseg: plotting brain atlases




```
# install.packages("remotes")
# remotes::install_github("LCBC-UiO/ggseg")
library(ggseg)
# install.packages("ggplot2")
library(ggplot2)

ggplot() +
  geom_brain(atlas = aseg) +
  theme_void() +
  theme(legend.position = "bottom",
        legend.text = element_text(size = 8)) +
  guides(fill = guide_legend(ncol = 4))
```


Tables in R

- Not a ggplot topic, but it is useful to know that you can also produce beautiful tables in R
- There are many packages for this: See the CRAN Task View on Reproducible Research, https://cran.r-project.org/web/views/ReproducibleResearch.html
  - xtable: Exports tables to LaTeX or HTML, with lots of control
  - stargazer: Well-formatted model summary tables, side-by-side
  - apaStyle: Generate APA Tables for MS Word

Tables in R: xtable

Just a few examples, stolen from xtable: vignette("xtableGallery.pdf")

```
fm1 <- aov(tlimth ~ sex + ethnicty + grade + disadvg, data = tli)
xtable(fm1)
```

	Df	Sum Sq	Mean Sq	F value	Pr(>F)
sex	1	75.37	75.37	0.38	0.5417
ethnicty	3	2572.15	857.38	4.27	0.0072
grade	1	36.31	36.31	0.18	0.6717
disadvg	1	59.30	59.30	0.30	0.5882
Residuals	93	18682.87	200.89		

```
fm3 <- glm(disadvg ~ ethnicty*grade, data = tli, family = binomial)
xtable(fm3)
```

	Estimate	Std. Error	z value	Pr(>|z|)
(Intercept)	3.1888	1.5966	2.00	0.0458
ethnictyHISPANIC	-0.2848	2.4808	-0.11	0.9086
ethnictyOTHER	212.1701	22122.7093	0.01	0.9923
ethnictyWHITE	-8.8150	3.3355	-2.64	0.0082
grade	-0.5308	0.2892	-1.84	0.0665
ethnictyHISPANIC:grade	0.2448	0.4357	0.56	0.5742
ethnictyOTHER:grade	-32.6014	3393.4687	-0.01	0.9923
ethnictyWHITE:grade	1.0171	0.5185	1.96	0.0498

Too many decimals are used here, but you can control all that