

Mechatronic Systems Design

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Lecture 5: Modeling and Simulation 2



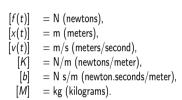
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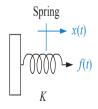
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Translational Mechanical System Transfer Functions

Component	Force-displacement	G(s)
Spring	f(t) = Kx	K
Viscous damper	$f(t) = b \frac{dx(t)}{dt}$	bs
Mass	$f(t) = M \frac{d^2 x(t)}{dt^2}$	$M s^2$



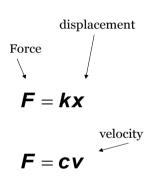


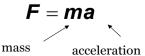




Transitional Mechanical Systems

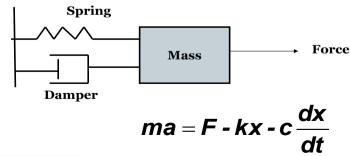
- Mechanical movements in a straight line (i.e. linear motion) are called "transitional"
- Basic Blocks are: Dampers, Masses, and Springs
- Springs represent the stiffness of the system
- Dampers (or dashpots) represent the forces opposing to the motion (i.e. friction)
- Masses represent the inertia



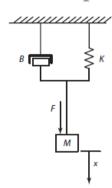


Transitional Mechanical Systems

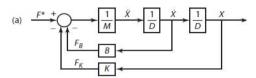
- Equations for mechanical systems are based on Newton Laws
- Free body diagram

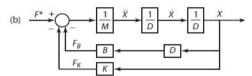


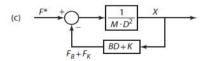
Example: Mass-Spring-Damper



$$\ddot{x}(t) = -\frac{B}{M}\dot{x}(t) - \frac{K}{M}(x(t) - x_0) + \frac{1}{M}F(t)$$

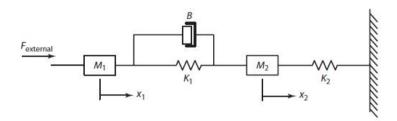






Note: D is Differentiation 1/D is Integration

Example: Two-Mass Mechanical System

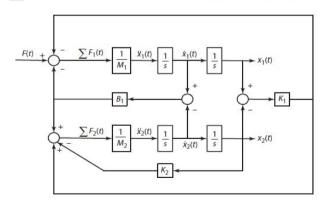


Mass 1:
$$\ddot{x}_1(t) = \frac{1}{M_1} \sum_{t \in S_1(t)} \frac{\sum_{t \in S_1(t)} \frac{1}{M_1}}{\sum_{t \in S_1(t)} \frac{1}{S_1(t)}} \frac{\dot{x}_1(t)}{\int_{S_1(t)} \frac{1}{S_1(t)}} \frac{\dot{$$

Mass 2:
$$\vec{x}_2(t) = \frac{1}{M_2} \sum_{t \in S_2(t)} F_2(t)$$
 $\sum_{t \in S_2(t)} \frac{1}{M_2} \vec{x}_2(t) = \frac{1}{s} \frac{\vec{x}_2(t)}{s} \frac{1}{s}$

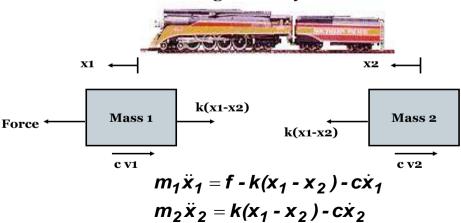
Example: Two-Mass Mechanical System

$$\sum F_1(t) = F_1(t) - K_1(x_1(t) - x_2(t)) - B(\dot{x}_1(t) - \dot{x}_2(t))$$
$$\sum F_2(t) = K_1(x_1(t) - x_2(t)) + B(\dot{x}_1(t) - \dot{x}_2(t)) - K_2x_2(t)$$



Example: Mechanical Model

Consider a two carriage train system



Taking the Laplace transform of the equations gives

$$m_1 s^2 X_1(s) = F(s) - k(X_1(s) - X_2(s)) - csX_1(s)$$

 $m_2 s^2 X_2(s) = k(X_1(s) - X_2(s)) - csX_2(s)$

• Note: Laplace transforms the time domain problem into s-domain (i.e. frequency)

$$L\{x(t)\} = X(s) = \int_{0}^{\infty} e^{-st} x(t)dt$$
$$L\{\dot{x}(t)\} = sX(s)$$

 Manipulating the previous two equations, gives the following transfer function (with F as input and V1 as output)

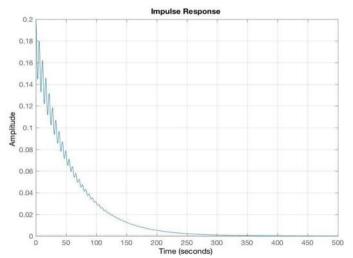
$$\frac{V_1(s)}{F(s)} = \frac{m_2 s^2 + cs + k}{m_1 m_2 s^3 + c(m_1 + m_2) s^2 + (km_1 + km_2 + c^2) s + 2kc}$$

• Note: Transfer function is a frequency domain equation that gives the relationship between a specific input to a specific output

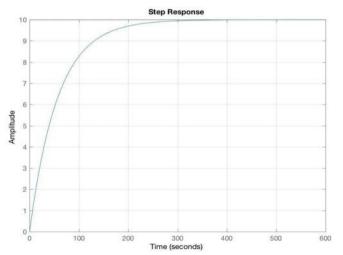
Simulation using MATLAB

```
m1 = 5; m2 = 0.7; k = 0.8; c = 0.05;
num=[m2 c kl;
den=[m1*m2 c*m1+c*m2 k*m1+k*m2+c*c 2*k*c];
sys=tf(num,den); % constructs the transfer function
figure; impulse(svs); % plots the impulse response
grid on, box on;
figure; step(sys); % plots the step response
grid on, box on;
figure; bode(sys); % plots the Bode plot
arid on, box on:
```

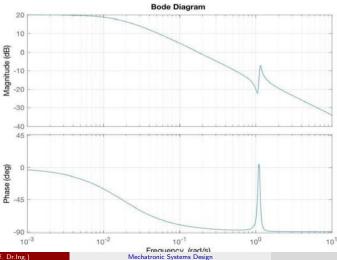
Example continued: Impulse response



Example continued: Step response



Example continued: Bode Plot



Example: Motion of Aircraft



(b) Simplified model

(a) Harrier "jump jet"

 (x, y, θ) denote the position and orientation of the center of mass

$$m\ddot{x} = F_1 \cos \theta - F_2 \sin \theta - c\dot{x},$$

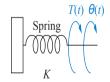
$$m\ddot{y} = F_1 \sin \theta + F_2 \cos \theta - mg - c\dot{y},$$

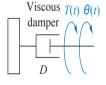
$$J\ddot{\theta} = rF_1.$$

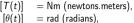
Rotational Mechanical System Transfer Functions

• Transfer functions of basic components

Component	Torque-angular displacement	G(s)
Spring	T(t) = K heta(t)	K
Viscous damper	$T(t) = D \frac{d\theta(t)}{dt}$	bs
Inertia	$T(t) = J rac{d^2 heta(t)}{dt^2}$	$J s^2$







 $[\omega(t)]$ = rad/s (radians/second),

= Nm/rad (newtons.meter/rad),

= N m s/rad (newton.meter.seconds/ra

 $= kg m^2 (kilograms.meter^2).$

= Rotational mechanical impedances



• Transfer functions for systems with gears

$$\frac{\theta_2}{\theta_1} = \frac{r_1}{r_2} = \frac{N_1}{N_2}$$

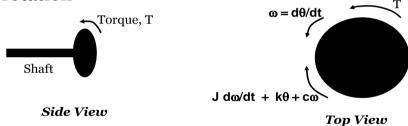
$$\frac{\theta_2}{\theta_1} = \frac{r_1}{r_2} = \frac{N_1}{N_2}, \qquad \frac{T_2}{T_1} = \frac{\theta_1}{\theta_2} = \frac{N_2}{N_1}, \qquad \frac{Z_2}{Z_1} = \left[\frac{N_2}{N_1}\right]^2$$

$$\frac{Z_2}{Z_1} = \left[\frac{N_2}{N_1}\right]$$

input gear output gear
$$T_{1}(t) \quad \theta_{1}(t) \quad N_{1} \quad N_{2} \quad \theta_{2}(t) \quad T_{2}(t)$$

Rotational Mechanical Systems

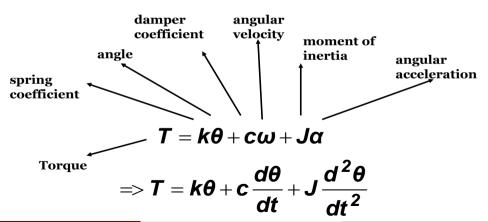
Consider a mechanical system that involves rotation



- •The torque, T, replaces the force, F
- •The angle, θ , replaces the displacement x
- •The angular velocity, ω , replaces velocity v
- •The angular acceleration, α, replaces the acceleration a
- •The moment of inertia J. replaces the mass m

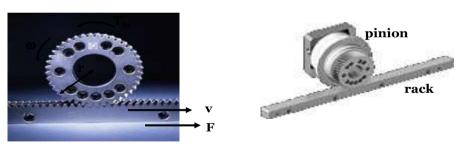
Rotational Mechanical Systems

The mechanics equation becomes



Example: Rotational-Transitional System

 Consider a rack-and-pinion system. The rotational motion of the pinion is transformed into transitional motion of the rack



For simplicity, the spring effects are ignored

$$T_{in} - T_{out} = J \frac{d\omega}{dt} + c_1 \omega$$

The rotational equation is

$$T_{in} - T_{out} = J \frac{d\omega}{dt} + c_1 \omega$$

The transitional equation is

$$F-c_2v=m\frac{dv}{dt}$$

Using the equations

$$T_{out} = rF$$
 $\omega = v/r$

And manipulating the rotational and transitional equations with the input torque, Tin, as inputs and velocity, v, as output, we get

$$T_{in} = \left(\frac{c_1}{r} + c_2 r\right) v + \left(\frac{J}{r} + mr\right) \frac{dv}{dt}$$

Let us take a look at the state space equations In general,

$$\dot{\mathbf{x}} = \mathbf{A}\mathbf{x} + \mathbf{C}\mathbf{u}$$
 $\mathbf{y} = \mathbf{B}\mathbf{x} + \mathbf{D}\mathbf{u}$

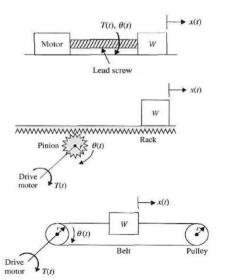
where x is the states vector, y is the output vector, and u is the input vector

In our example, we will use the states: ω and v, the inputs: T_{in} and F the output: v

$$\begin{bmatrix} \frac{d\omega}{dt} \\ \frac{dv}{dt} \end{bmatrix} = \begin{bmatrix} -c_1/J & 0 \\ 0 & -c_2/m \end{bmatrix} \begin{bmatrix} \omega \\ v \end{bmatrix} + \begin{bmatrix} 1/J & -r/J \\ 0 & 1/m \end{bmatrix} \begin{bmatrix} T_{in} \\ F \end{bmatrix}$$

Manipulating the equations in the previous slide, we get

Conversion: Transitional and Rotational

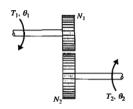


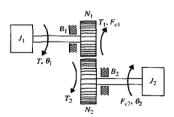
$$J = \frac{W}{g} \left(\frac{L}{2\pi}\right)^2$$

$$J = Mr^2 = \frac{W}{\varrho} r^2$$

$$J = Mr^2 = \frac{W}{\varrho}r^2$$

Gear Trains





$$\frac{T_1}{T_2} = \frac{\theta_2}{\theta_1} = \frac{N_1}{N_2} = \frac{\omega_2}{\omega_1} = \frac{r_1}{r_2}$$

Inertia: $\left(\frac{N_1}{N_2}\right)^2 J_2$

Viscous-friction coefficient: $\left(\frac{N_1}{N_2}\right)^2 R_2$

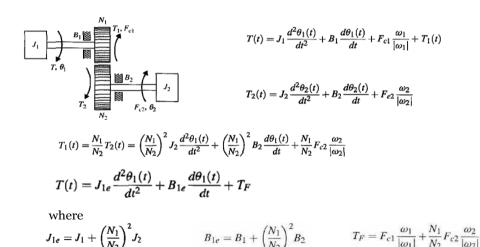
Torque: $\frac{N_1}{N_2}T_2$

Angular displacement: $\frac{N_1}{N_2}\theta_2$

Angular velocity: $\frac{N_1}{N_2}\omega_2$

Coulomb friction torque: $\frac{N_1}{N_2} F_{c2} \frac{\omega_2}{|\omega_2|}$

Gear Trains

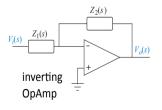


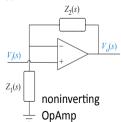
Electrical Network Transfer Functions

• Transfer functions of basic components

Symbol	Component	Voltage-current	G(s)
$\dashv \leftarrow$	Capacitor	$v(t) = \frac{1}{C} \int_0^t i(\tau) d\tau$	$\frac{1}{Cs}$
-\\\\-	Resistor	v(t) = Ri(t)	R
$-\!$	Inductor	$v(t) = L rac{di(t)}{dt}$	Ls

- Transfer functions of operational amplifiers
 - ▶ inverting operational amplifier: $G(s) = \frac{V_o(s)}{V_i(s)} = \frac{Z_2(s)}{Z_1(s)}$
 - ▶ noninverting operational amplifier: $G(s) = \frac{V_o(s)}{V_i(s)} = \frac{Z_1(s) + Z_2(s)}{Z_1(s)}$





Electrical Systems: Basic Equations

Voltage \leftarrow V = Ri

- Resistor
 - Ohm's Law

...

Inductor

$$V = L \frac{dl}{dt}$$

Resistance

current

Capacitor

$$V = \int \frac{1}{C} \frac{idt}{dt}$$

$$\Rightarrow i = C \frac{dV}{dt}$$
Capacitance

Power = Voltage x Current

Inductance

Kirchoff Laws

 Equations for electrical systems are based on Kirchoff's Laws

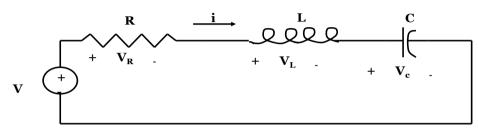
1. Kirchoff current law:

Sum of Input currents at node = Sum of output currents

2. Kirchoff voltage law:

Summation of voltage in closed loop equals zero

Example: RLC circuit



Using Kirchoff voltage law

$$V = Ri + L\frac{di}{dt} + \int \frac{1}{C}idt$$
 Or $V = Ri + L\frac{di}{dt} + V_c$

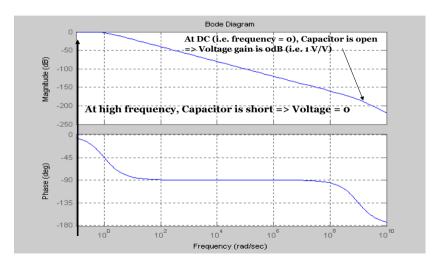
$$i = C\frac{dV_c}{dt}$$
 Then $V = RC\frac{dV_c}{dt} + LC\frac{d^2V_c}{dt^2} + V_c$

A second order differential equation

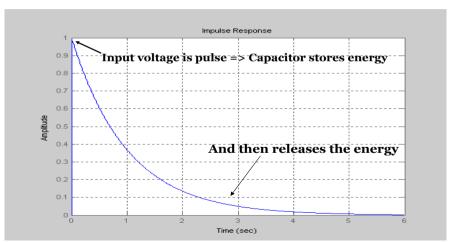
RLC MATLAB Code

```
• R=1000000; \% R = 1M\Omega
• L=0.001:
            % L=1 mH
• C=0.000001; % C= 1µF
• num=1; den=[L*C R*C 1];
• sys=tf(num,den);
bode(sys)
• Impulse(sys)
• Step(sys)
```

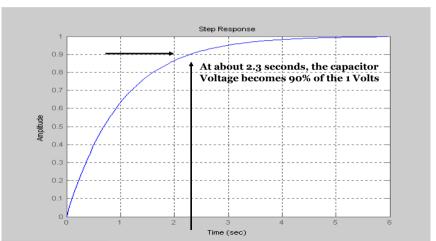
RLC Simulation: Bode Plot



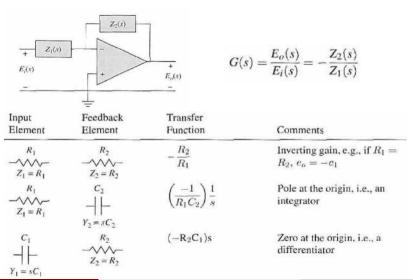
RLC Simulation: Impulse Response



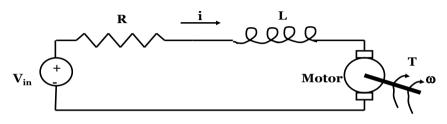
RLC Simulation: Step Response



Op Amps



PM-DC Motor Modeling



• The electrical equation is

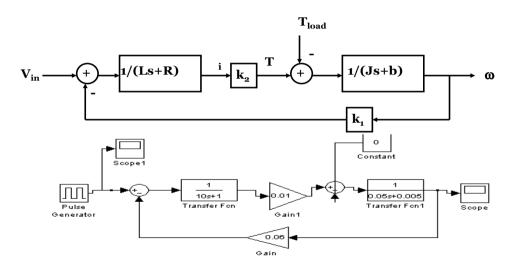
$$V_{in} = Ri + L \frac{di}{dt} + V_{emf}$$

where V_{emf} (Back electromagnetic voltage) = $k_1 \omega$

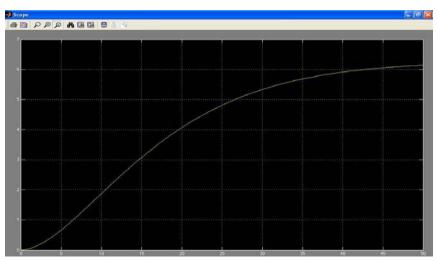
The mechanical equation is

$$T = J \frac{d\omega}{dt} + b\omega + T_{load}$$

DC Motor Model: Block Diagram



Simulation Result

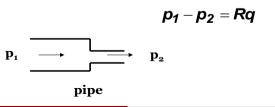


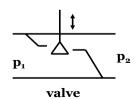
Fluid Systems

- Fluid systems can be divided into two categories:
 - Hydraulic: fluid is a liquid and incompressible
 - o Pneumatic: fluid is gas and can be compressed
- The volumetric rate of flow, q, is equivalent to the current
- The pressure difference, P_1 - P_2 , is equivalent to voltage
- The basic building blocks for hydraulic systems are: Hydraulic resistance, capacitance, and inertance

Hydraulic resistance

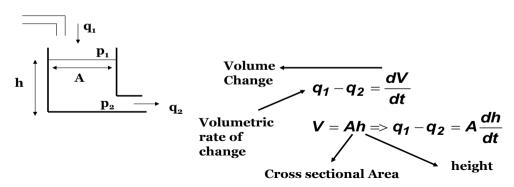
- Hydraulic resistance is the resistance to the fluid flow which occurs as a result of valves or pipe diameter changes
- The relationship between the volume rate of flow, q, and pressure difference, p_1 - p_2 , is given by Ohm's law





Hydraulic Capacitance

 Potential energy stored in a liquid such as height of a liquid in a container



Hydraulic Capacitance

$$p_1 - p_2 = p = hg\rho \longrightarrow density$$
pressure height gravity

Note that
$$p = F / A = mg / A \Rightarrow p = \rho Vg / A \Rightarrow p = hg\rho$$

$$q_1 - q_2 = A \frac{dh}{dt} \Rightarrow q_1 - q_2 = A \frac{d\binom{p}{g\rho}}{dt} = \frac{A}{g\rho} \frac{dp}{dt}$$

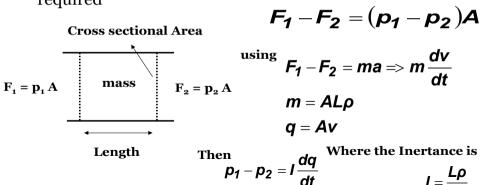
By letting the hydraulic capacitance be

$$C = \frac{A}{g\rho}$$

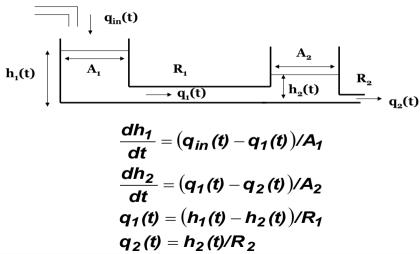
$$q_1-q_2=C\frac{dp}{dt}$$

Hydraulic Inertance

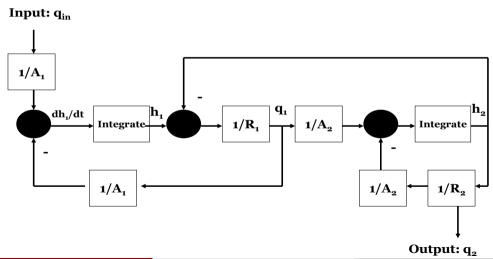
- Equivalent to inductance in electrical systems
- To accelerate a fluid and increase its velocity a force is required



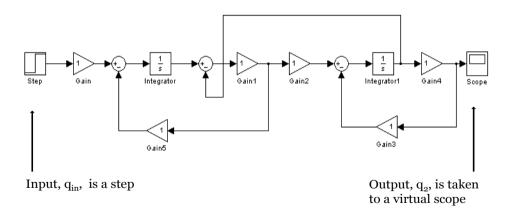
Hydraulic Example Modeling: an interactive 2-tank system



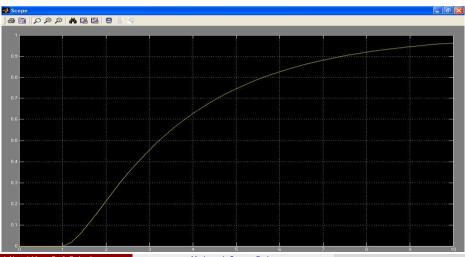
Hydraulic Example Modeling: Block Diagram



Hydraulic Example: Simulation



Hydraulic Example: Simulation



Another Form of Analogies Potential and Flow Variables

- When systems are in motion, the energy can be
 - o Increased by an energy-producing source outside the system
 - o Redistributed between components within the system
 - Decreased by energy loss through components out of the system.
- Therefore, a coupled system becomes synonymous with energy transfer between systems.

Potential Variable = PV Flow Variable = FV

Analogies: FV and PV

	Flow Variable (FV)	Potential Variable (PV)
Electrical	Current	Voltage
Mechanical Transitional	Force	Velocity
Mechanical Rotational	Torque 🛑	Angular Velocity
Hydraulic	Volumetric Flow Rate	Pressure
Pneumatic	Mass Flow Rate	Pressure
Thermal	Heat Flow Rate	Temperature

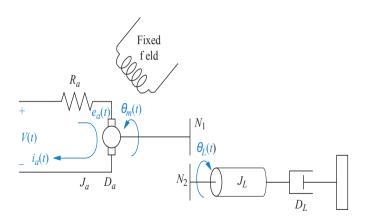
Which Analogies to use?

- Force-Voltage makes more physical sense
 - o Graphical Representation: Bond Graphs
- Force-Current makes mathematical sense
- Sum of Currents= Zero and Sum of Forces = Zero
 - o Graphical Representation: Linear Graphs

Conclusion

- Mathematical Modeling of physical systems is an essential step in the design process
- Simulation should follow the modeling in order to investigate the system response
- Mechatronic systems involve different disciplines and therefore an appropriate modeling technique to use is block diagrams
- Analogies among disciplines can be used to simplify the understanding of different dynamic behaviors

DC Motor with Load



DC Motor with Load

• for a DC motor, mechanical and electrical equations are:

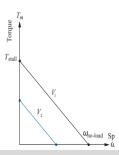
$$V = R \, i + L \, \frac{di}{dt} + e_a \qquad \qquad (1) \quad \begin{matrix} T & \text{motor torque} \\ i & \text{torque constant} \\ \text{current,} \\ \text{current,} \\ \text{supplied voltage,} \\ \text{rotor speed,} \\ e_b & \text{back-emf} \, (e_b = K_c \omega), \end{matrix}$$

$$T = K_t \, i = J_m \frac{d\omega}{dt} + D_m \, \omega + B \qquad (3) \quad R, L \quad \text{resistance and induction.}$$

• For a fixed voltage, torque-speed curves are derived from (3) & (1):

$$T = \frac{k_t}{R}(V - K_t \omega) = \frac{k_t}{R}V - k_m^2 \omega$$

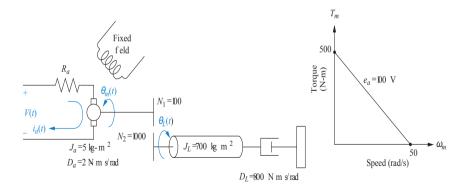
- $K_m = \frac{k_t}{\sqrt{R}}$ is the motor constant, [numerically, $k_t == k_e$]
- ▶ slope of the torque–speed curves is $-K_m^2$.
- voltage-controlled DC motor has inherent damping in its mechanical behavior
- ightharpoonup torque increases in proportion to applied voltage and reduces as ω increases.



DC Motor with Load

Example

Given the DC motor with load system and torque-speed curve, find the transfer function, $\theta_L(s)/V(s)$.



DC Motor with Load

• to get the transfer function, we combine Laplace transforms of (1) through (3) and simplifying:

$$\frac{\theta_m(s)}{V(s)} = \frac{k_t/(R_a J_m)}{s \left[s + \frac{1}{J_m} \left(D_m + \frac{K_t K_b}{R_a}\right)\right]}$$
(5)

• the total inertia and damping at the armature of the motor are:

$$J_m = J_a + J_L \left(\frac{N_1}{N_2}\right)^2 = 5 + 700 \left(\frac{1}{10}\right)^2 = 12$$
$$D_m = D_a + D_L \left(\frac{N_1}{N_2}\right)^2 = 2 + 800 \left(\frac{1}{10}\right)^2 = 10$$

• the electrical constants, K_t/R_a and K_b . From the torque-speed curve,

$$T_{stall} = 500, \qquad \omega_{no-load} = 50, \qquad V = 100$$

DC Motor with Load

Hence the electrical constants are:

$$\frac{K_t}{R_a} = \frac{T_{stall}}{V} = \frac{500}{100} = 5, \qquad K_b = \frac{V}{\omega_{no-load}} = \frac{100}{50} = 2$$

• Substituting system parameters into Eq.(5) yields:

$$\frac{\theta_m(s)}{V(s)} = \frac{5/12}{s\left[s + \frac{1}{12}(10 + 5 \times 2)\right]} = \frac{0.417}{s\left(s + 1.667\right)}$$

• to find the final transfer function (from the load–side, i.e. $\theta_L/V(s)$), we use the gear ratio, $N_1/N_2 = 1/10$, hence we get:

$$\frac{\theta_L(s)}{V(s)} = \frac{0.0417}{s(s+1.667)}$$

Car suspension system

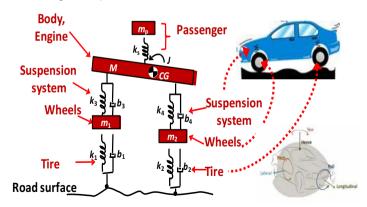
Example

Develop a model of an automobile which would be appropriate for studying the effectiveness of the **suspension system**, tire characteristics, and seat design on passenger comfort.



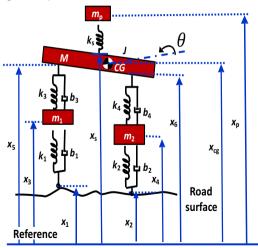
Car suspension system

- For simplicity, neglect the side and roll motion
- An idealized model might be represented as:



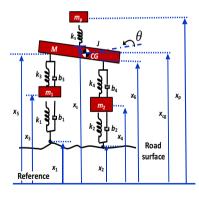
Car suspension system

• An idealized model might be represented as:



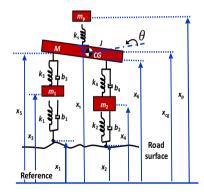
Car suspension system

- System parameters are:
 - $ightharpoonup m_1$ and m_2 : wheels.
 - note: $(m_1 \neq m_2)$ due to the suspensions are different
 - ▶ *M* and *J*: mass and pitching inertia of the main car body.
 - $ightharpoonup m_p$: seat and passenger, k_s : for seat elasticity.
 - ▶ elasticity and energy dissipation properties of the tires are represented by k_1, k_2, b_1 , and b_2 .
 - note: $k_1 \neq k_2$ due to the pressure on the front > Rear
 - suspension system is represented by k_3 , k_4 , b_3 , and b_4 .
- displacements x_1 and x_2 are inputs from the environment (road surface) and describing position of tires from Ref.
- x₃, x₄ are describing the position of center of the wheels from Ref.



Car suspension system

- The goal is to develop a mathematical model to be able later to control
- No. of Equations = No. of masses (m_1, m_2, m_p) and 2 more for M (linear and rotational) = 5 Ordinary Deferential Equations (ODE)
- For each mass (Linear motion): $\sum F_i = m_i a_i$
- For M only (Rotational motion): $\sum M_i = J\alpha$



Car suspension system

• For front wheel mass m_1 :

$$m_1 \ddot{x_3} = -f_{k_1} - f_{b_1} - f_{k_2} - f_{b_2}$$

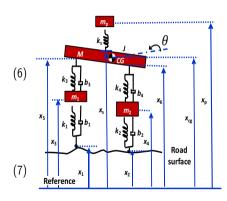
$$= -k_1(x_3 - x_1) - b_1(\dot{x_3} - \dot{x_1})$$

$$-k_3(x_3 - x_5) - b_3(\dot{x_3} - \dot{x_5})$$

• For rear wheel mass m_2 :

$$m_2\ddot{x}_4 = -f_{k_2} - f_{b_2} - f_{k_4} - f_{b_4}$$

= $-k_2(x_4 - x_2) - b_2(\dot{x}_4 - \dot{x}_2)$
 $-k_4(x_4 - x_6) - b_4(\dot{x}_4 - \dot{x}_6)$



Car suspension system

- For body mass M:
 - ▶ Due to the linear motion

$$M\ddot{x_{cg}} = -f_{k_3} - f_{b_3} - f_{k_4} - f_{b_4} - f_{k_5}$$

$$= -k_3(x_5 - x_3) - b_3(\dot{x}_5 - \dot{x}_3)$$

$$- k_4(x_6 - x_4) - b_4(\dot{x}_6 - \dot{x}_4)$$

$$- k_s(x_s - x_p)$$
(8)

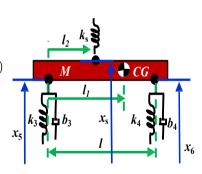
be due to rotation: Assume the body under a small angle oscillation ($\cos \theta \approx 1, \sin \theta \approx \theta$)

$$J\ddot{\theta} = -M_{k_3} - M_{b_3} - M_{k_4} - M_{b_4} - M_{k_5}$$

$$= -l_1 k_3 (x_5 - x_3) - l_1 b_3 (\dot{x}_5 - \dot{x}_3)$$

$$- (l - l_1) k_4 (x_6 - x_4) - (l - l_1) b_4 (\dot{x}_6 - \dot{x}_4)$$

$$- (l_1 - l_2) k_5 (x_5 - x_p)$$
(9)

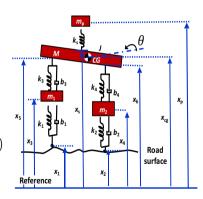


Car suspension system

- in previous equation:
 - \triangleright l_1 : distance from the left end to center of gravity (CG),
 - ▶ *b*: distance to the seat mount.
 - ▶ /: total length (wheel base).
- For Passenger mass m_p :

$$m_{p}\ddot{x}_{p} = -f_{k_{s}}$$

$$= -k_{s}(x_{p} - x_{s})$$
(10)



Thanks for your attention.

Questions?

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