

CALL ASSIGNMENT TOOL — QUICK INSTRUCTIONS

PURPOSE

This tool assigns nightly admissions automatically based on starting census, daily team rotation, and capacity rules. It caps every team at 5 admissions per night and triggers a “CALL CHIEF” alert when a team reaches maximum census.

HOW TO USE

1. Enter Today’s Census

- Go to the Starting Census row.
- Enter the current census for L, M, Post, Pre, and S.
- This is the only area you edit.

2. Review Assigned Teams

- The Assigned Team column updates automatically.
- It displays the call type (L, M, S, Post, Pre) and the assigned team number.

3. Watch Admissions Update Automatically

- As the Admission # increases (0, 1, 2, 3...), the census table updates in real time.
- Assignments change based on the algorithm.

4. Admission Limits

- All teams are capped at 5 admissions per night.
- Once a team reaches 5 admissions, it will not be assigned additional patients.

5. Maximum Capacity Alert

- If census reaches:
 - 17 for L call
 - 15 for M, Post, Pre, or S
- The census table will display “MAXIMUM”
- The Assigned Team column will show “CALL CHIEF”
- This indicates mandatory escalation.

6. Automatic Daily Rotation

- Which team is L, M, S, Post, and Pre changes based on the date.
- It updates automatically each day.
- No manual changes are required.
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IMPORTANT NOTES

- Do not edit formulas in Column D or in the census grid.
- Only change the Starting Census row.
- If every team reaches MAXIMUM, all new admissions will display “CALL CHIEF.”
- The system resets automatically based on the date.
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WHEN TO ESCALATE

Escalate immediately if:

- The Assigned Team field reads “CALL CHIEF,” or
- All teams are at MAXIMUM and a new admission arrives.

SUPPORT

If something appears incorrect:

- Verify census input,
- Refresh the sheet,
- Contact the chief if alerts persist.