SLASH FINTECH LIMITED

Date: 25 December 2024

LI BAO
No 18 Huanghai Street Donggang City, Dandong, Liaoning, China

Re: Amendment and Supplement to Discount Pool Agreement

This document ("**Supplementary Side Letter**") refers to the Side Letter titled "**DISCOUNT POOL**" dated **14 May 2024** ("**Original Side Letter**") between **SLASH FINTECH LIMITED** ("**Company**") and **LI BAO** ("**Purchaser**"). This Supplementary Side Letter is intended to amend and supplement specific terms of the Original Side Letter. Where inconsistencies arise between this Supplementary Side Letter and the Original Side Letter, the terms of this Supplementary Side Letter shall prevail.

Definitions

For the purpose of this **Supplementary Side Letter**, the following definitions apply:

Agreement: The original Simple Agreement for Future Tokens (SAFT) executed between the **Company** and the **Purchaser**, which governs the rights and obligations relating to SVL Tokens.

Discount Pool: A blockchain-based smart contract storing tokens and accessible via a dedicated website, as defined in the **Original Side Letter**.

Pooling Tokens: **SVL tokens** pooled into the Discount Pool by a Purchaser, as defined in the **Original Side Letter**.

Pooling Period: The period during which the **Pooling Tokens** remain in the Discount Pool, as amended in this **Supplementary Side Letter**.

Contribution Percentage: The percentage of the pool that each Purchaser contributes, calculated based on their pooled tokens relative to the total pooled tokens, as defined in the **Original Side Letter**.

Amendments and Additional Terms

(1)   Expanded Token Pooling

The **Purchaser** agrees to pool the entirety of their remaining unvested tokens into the **Discount Pool**. This includes all tokens that are unvested as per the Agreement, as well as any tokens already pooled in the **Discount Pool** under the **Original Side Letter**. Each **Purchaser's Contribution Percentage** will be recalculated to account for all tokens added into the **Discount Pool** under this **Supplementary Side Letter**. This new **Contribution Percentage** will be used in all subsequent calculations.

(2)   **Extended Pooling Period**

The **Pooling Period** is hereby extended to the 25th day of the month of the final token vesting, as defined in the Agreement. The specific month of the final token vesting shall differ for each **Purchaser**, and the extension shall apply accordingly. This new pooling period will take effect starting the following month from the date of this Supplementary Side Letter.

(3) **Return of Unsold Pooling Tokens**

Should any **Pooling Tokens** remain in the **Discount Pool** at the end of the **Pooling Period**, they shall be returned to the **Purchaser** on the first day of the month following the final token vesting month.

(4) **Stock Option Entitlement**

Purchasers who agree to the terms of this **Supplementary Side Letter** will be entitled to stock options in **SLASH VISION PTE LTD.**, a company based in Singapore and the 100% holding company of **SLASH FINTECH LIMITED**.

- Stock options totaling 5% of the fully diluted share capital of **SLASH VISION PTE LTD**, after the issuance of the stock option pool, shall be distributed to all Purchasers who agree to participate in this Supplementary Side Letter.
- The stock options will be distributed proportionally, based on the number of tokens each Purchaser has pooled relative to the total number of tokens pooled by all Purchasers under this **Supplementary Side Letter**.

(5) **Amendment to Clause (i)**

Clause (i) of the **Original Side Letter** regarding the market price of SVL Tokens is hereby amended as follows:

If the current market price of the **SVL Tokens** falls below 0.006, the **Company** notify **Purchasers** within 3 business days of identifying that the market price has fallen below 0.006. Sales through the **Discount Pool** shall continue for the remainder of the **Calculation Period**. The decision to establish a new price threshold or to continue or cease sales in subsequent **Calculation Periods** will be determined in consultation with each Purchaser in writing.

(6) **Non-Participation Clause**

If a **Purchaser** elects not to sign this **Supplementary Side Letter**, their participation in the **Discount Pool** will remain governed by the **Original Side Letter** without access to the amendments or benefits outlined herein.

Confirmation of Agreement Scope

Except as expressly provided in this **Supplementary Side Letter**, all terms and conditions of the **Original Side Letter** remain unchanged and in full force and effect.
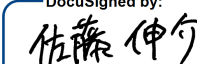
Governing Law and Dispute Resolution

This **Supplementary Side Letter** and any disputes arising out of or in connection with it, including any question regarding its existence, validity, or termination, shall be governed by and construed in accordance with the laws of the British Virgin Islands. Any dispute arising from or related to this **Supplementary Side Letter** shall be resolved through arbitration administered by the **Singapore International Arbitration Centre** ("**SIAC**") in accordance with the Arbitration Rules of the **SIAC** for the time being in force. The seat of arbitration shall be Singapore, and the Tribunal shall consist of one arbitrator. The arbitration proceedings shall be conducted in English.

[SIGNATURE PAGES FOLLOW]

Closing and Signature

This **Supplementary Side Letter** is executed as a binding agreement between the parties upon the signatures below:

For **SLASH FINTECH LIMITED**:

Signed: 佐藤 伸勺

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Name: Shinsuke Sato
Title: Director
Date: 25 December 2024
Address: 4th Floor, Water's Edge Building, Meridian Plaza, Road Town, Tortola, British Virgin Islands VG1110
Email: all.s@dev-verse.sg

Acknowledgment and Agreement by Purchaser:

I/we, the undersigned, hereby acknowledge, agree, and accept to the terms outlined in this **Supplementary Side Letter** as set forth by the **Company**.

Signed: Li Bao

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Name: LI BAO
Date: 25 December 2024
Address: No 18 Huanghai Street Donggang City, Dandong, Liaoning, China
Email: bluedragon.cstar@gmail.com