

Business Excellence Initiative

Revolutionising Professional Education

TechVenture Ltd

Series A Fundraising

Investor Presentation 2024

Agenda

Investment Opportunity

The Opportunity

- £ UK professional education market
- 45% annual growth in online learning
- Underserved mid-career professionals
- Scalable SaaS platform

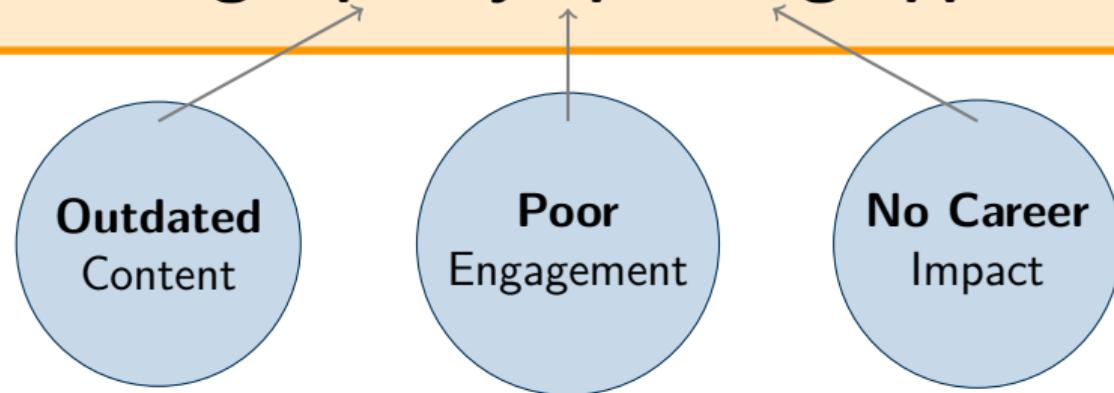
The Ask

- Raising £ Series A
- 20% equity stake
- £ pre-money valuation
- Use: Product development & market expansion

3x projected return in 3 years

The Problem

78% of professionals struggle to find relevant, high-quality upskilling opportunities



- Traditional education fails mid-career professionals
- Generic courses lack industry relevance
- No measurable career outcomes

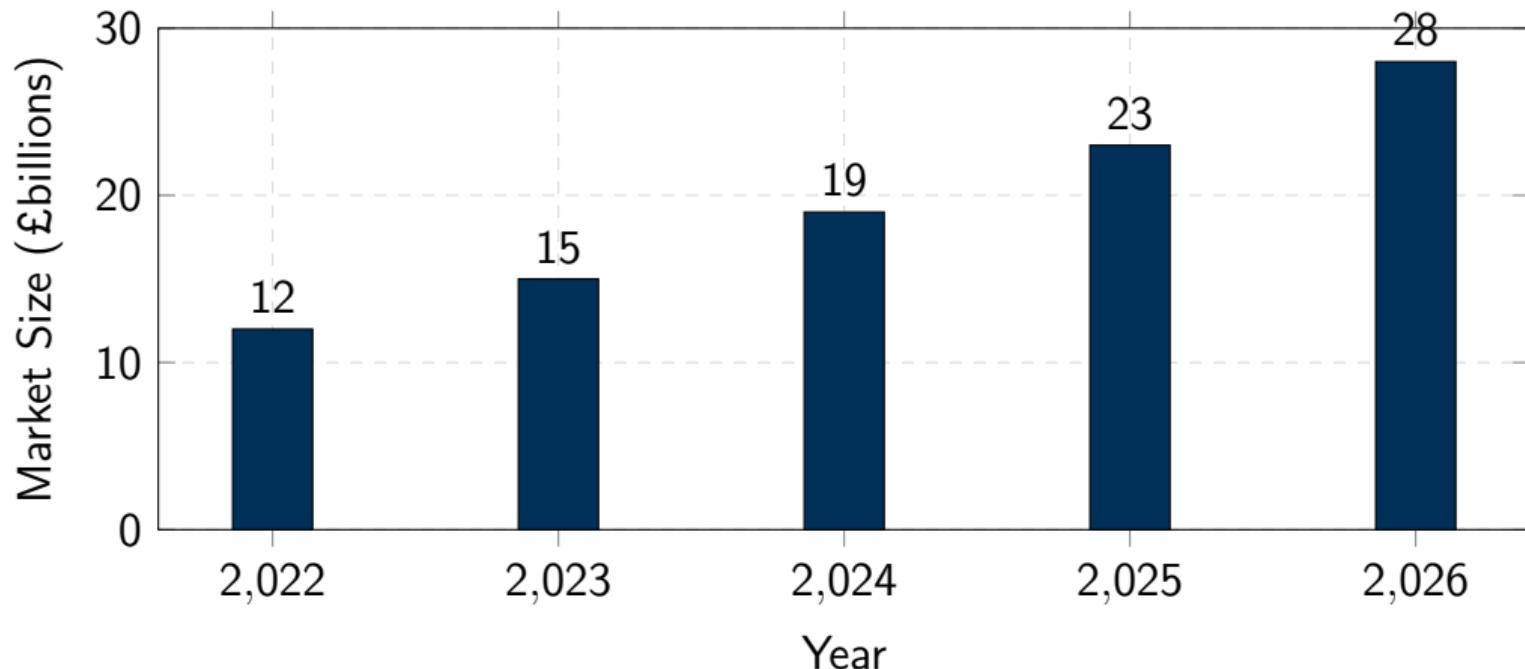
Our Solution

AI-Powered Learning Platform

- Personalised learning paths
- Industry-specific content
- Real-world projects
- Career coaching integration
- Measurable outcomes

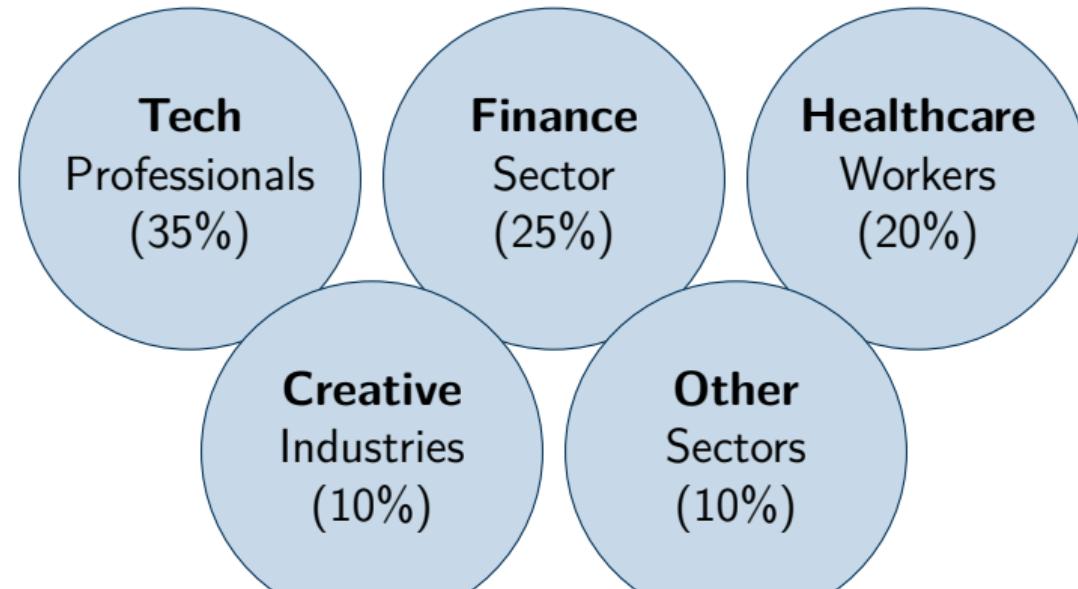
92% learner satisfaction rate

Market Size & Growth



- UK professional education market growing at 25% CAGR
- Accelerated by remote work trends

Target Market Segments



TAM: £4.2B | SAM: £1.8B | SOM: £180M

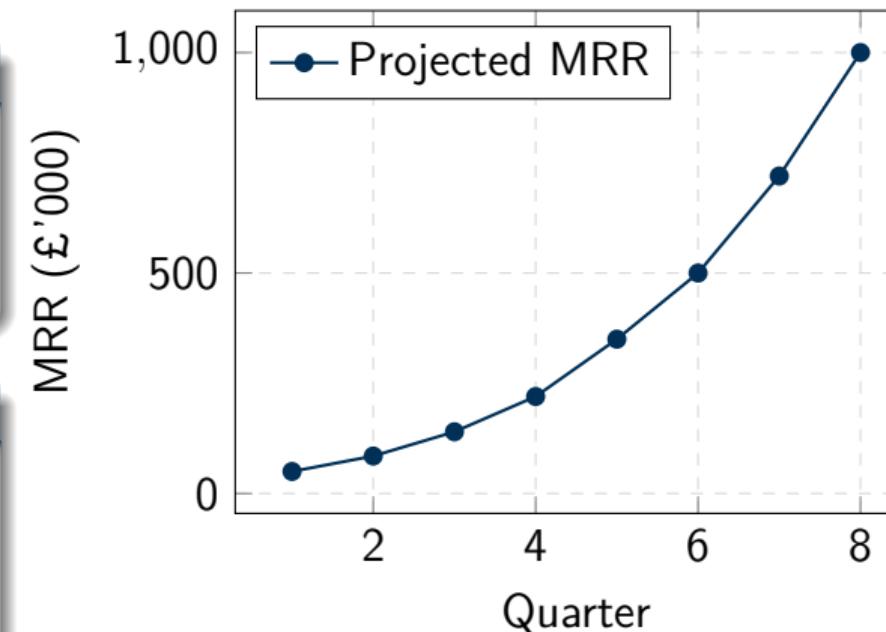
Revenue Model

B2C Subscriptions

- Basic: £29/month
- Professional: £79/month
- Premium: £149/month

B2B Enterprise

- Team licences: £99/user/month
- Custom content creation
- White-label solutions



Unit Economics

Metric	Current	Target (Year 2)
Customer Acquisition Cost (CAC)	£150	£100
Customer Lifetime Value (CLV)	£1,200	£2,400
CLV:CAC Ratio	8:1	24:1
Gross Margin	75%	85%
Monthly Churn Rate	5%	2.5%

Key Drivers

- High gross margins due to digital delivery
- Strong network effects driving down CAC
- Increasing CLV through upsells and retention

Current Traction



- 15 enterprise clients signed
- 92% user satisfaction score
- 3 industry awards won
- Featured in TechCrunch, Forbes

Customer Success Stories

Sarah Chen - Tech Professional

*"Promoted to Senior Developer after completing the advanced React course.
40% salary increase!"*

James Williams - Finance Manager

"The data analytics programme transformed my career. Now leading digital transformation at my firm."

87% of learners report career advancement within 6 months

Customer Acquisition Strategy

Awareness: Content Marketing, SEO, Part **100K monthly visitors**

Interest: Free Courses, Webinars, Assess **15% sign-up rate**

Conversion: Free Trial, Onbo **20% trial conversion**

Retention: Success Coaching **95% retention**

Competitive Advantage

Feature	Us	Competitor A	Competitor B
AI Personalisation	✓	✗	✗
Industry-Specific Content	✓	✗	✓
Career Coaching	✓	✗	✗
Outcome Guarantee	✓	✗	✗
Enterprise Solutions	✓	✓	✗
Price Point	£79	£199	£49

Unique Value Proposition

Only platform combining AI-powered personalisation with guaranteed career outcomes at an accessible price point

Leadership Team

Jane Smith

CEO & Co-founder

Ex-Google, Stanford MBA

15 years EdTech

David Kumar

CTO & Co-founder

Ex-Amazon, MIT CS

AI/ML Expert

Lisa Johnson

CMO

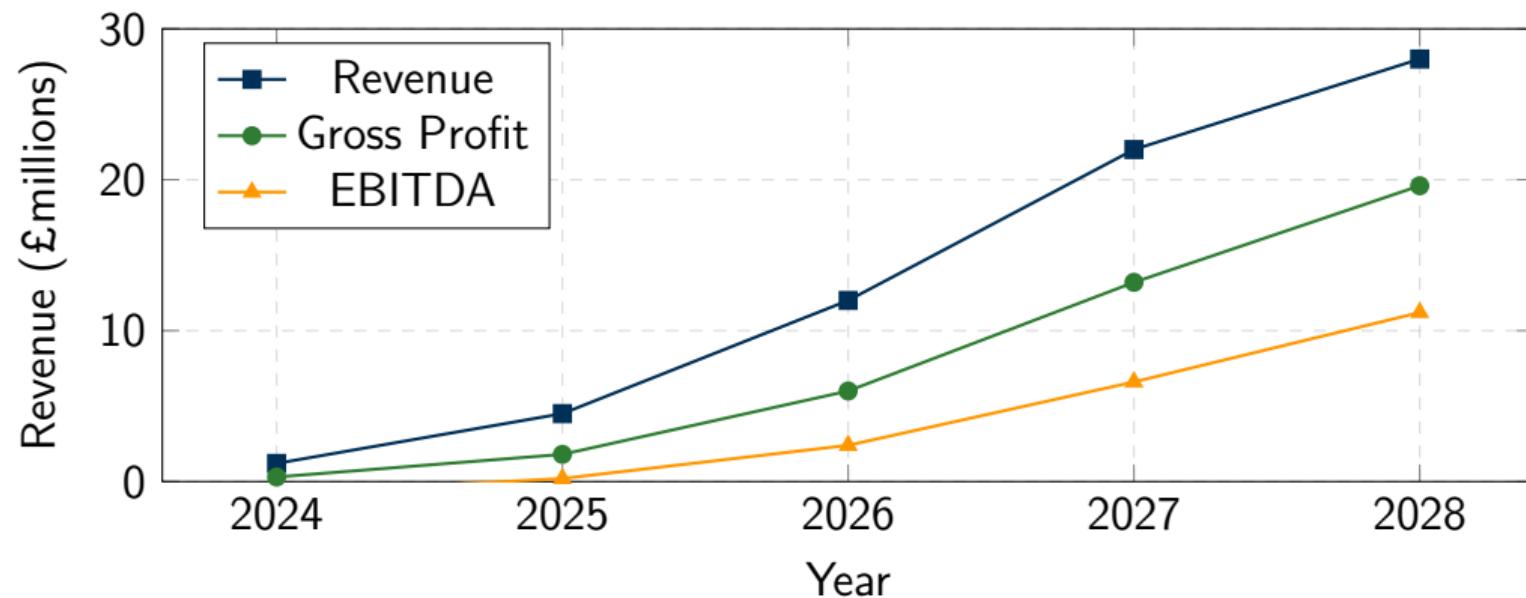
Ex-LinkedIn

Growth Marketing

Advisory Board

- Prof. Michael Brown - Oxford University, Learning Sciences
- Sarah Davis - Former CEO, Major EdTech Company
- Tom Wilson - Partner, Leading VC Firm

Revenue Projections



Path to profitability: Q2 2025 | Break-even: Month 18

Use of Funds

Investment Allocation

- **£2M** - Product & AI development
- **£1.5M** - Customer acquisition
- **£750K** - Key hires (20 people)
- **£500K** - Infrastructure
- **£250K** - Working capital

Investment Summary

The Deal

- **Amount:** £5M
- **Valuation:** £25M pre-money
- **Type:** Series A Preferred
- **Board Seats:** 1 investor seat
- **Use:** Growth & expansion

Expected Returns

- 3x return in 3 years
- 5x return in 5 years
- Exit via acquisition or IPO
- Strong acquisition interest already

Join us in revolutionising professional education

Thank you for your time

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