

Drew Lickman - Financial Advisor

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SUMMARY

Financially savvy entrepreneur with a strong background in investment analysis, financial technology, and business development. Passionate about leveraging data-driven insights to optimize financial strategies. Demonstrated expertise in portfolio management, process improvement, and client relations, with a track record of leadership and problem-solving. In under 5 years I have built a personal investment portfolio valued over \$100,000.

EDUCATION

B.S in Computer Science & Minor in Entrepreneurship @ Middle Tennessee State University

August 2020 - December 2024

3.6 GPA | Dean's List 4 times

Key Coursework: Financial Management, Investment Analysis, Data Structures & Algorithms, Entrepreneurship, Marketing, Data Analysis

PROJECTS

Stock Portfolio Analysis App

Winter 2025

- Developed a financial application to analyze stock portfolios and calculate returns
- Integrated Financial Modeling Prep API for real-time and historical stock data retrieval
- Implemented CSV import functionality for transaction data processing
- Designed a dashboard to visualize portfolio performance over time

Financial Data Filtering App

Winter 2025

- Fetched and processed financial statement data from publicly traded companies using Financial Modeling Prep API
- Designed a frontend for sorting, filtering, and visualizing financial data
- Deployed application online via Vercel for ease of access

PROFESSIONAL EXPERIENCE

Founder | D8 Knight

2024 - Present

- Developed financial literacy resources for startup founders
- Conducted market research and investment analysis to identify growth opportunities
- Implemented strategic planning and financial forecasting for business sustainability

Student Technology Assistant (Team Leader) | MTSU Walker Library

Spring 2022 - Winter 2025

As a Student Technology Assistant (Team Leader), I was responsible for ensuring the smooth operation of computer systems and providing technical support to users. I trained employees and patrons on equipment, software, and network connectivity, and oversaw the maintenance of computer equipment. Additionally, I created updated training instructions and detailed documentation for software programs, contributing to a higher quality understanding and retention of procedures.

- Automated login processes with batch scripts, saving staff time
- Provided technical support and training across various software systems and hardware equipment
- Developed and deployed updated training instructions for employees

SKILLS

- **Finance & Investment:** Portfolio Management, Financial Analysis, Investment Research, Risk Assessment
- **Technology & Tools:** Excel, Python (Data Analysis), Financial APIs
- **Business & Strategy:** Entrepreneurship, Strategic Planning, Financial Forecasting
- **Soft Skills:** Leadership, Relationship Building, Communication, Problem-Solving