scalaz

zee is for zed, some of the time

What is scalaz?

- scalaz is a library of typeclasses and datatypes for functional programming
 - Typeclasses are like post-hoc interfaces; they give extra functionality to other datatypes
 - In other words, they enrich (used to be called pimp) existing types with new behavior
- Current version is version 7, a major redesign from version 6 and prior
 - Version 6 and prior kinda sucked
- Downloadable at http://github.com/scalaz/scalaz
 branch scalaz-seven

What is scalaz? (cont.)

- Provides an ontology for existing widely used types,
 such as List or Option
- Provides new types which also fit into the ontology that have behavior not in the standard library
- Words of warning:
 - Very deep, and in many cases daunting
 - New design in version 7 helps with this quite a lot
 - Very powerful
 - Use with care

Why scalaz?

- Combining proven patterns yields safer code
- Using patterns rooted in category theory and encoded in the type system makes many classes of error a compile time error
- Can make thorny problems more tractable and more readable
 - Assuming one makes it up the learning curve, of course
 - Good example is MICROS check building in the PXC, which uses the State monad to good effect
- Deeper understanding of the rigorous underpinnings of common types (e.g. List, or imperative code) improves one's ability to program, and particularly to reason about program behavior.

Getting Started

 Download source code so you can build docs, since they are not conveniently available on the web:

```
bash> git clone git://github.com/scalaz/
scalaz.git

bash> cd scalaz; ./sbt

sbt> update

sbt> doc
```

Spawn a REPL to play around:

```
bash> cd scalaz; _/sbt
sbt> project core
sbt> console
```

What's in there?

- Three major sections:
 - Typeclasses and typeclass instances
 - E.g. Semigroup, Apply, Monad
 - Datatypes and typeclass instances
 - E.g. Kleisli, Lens, State
 - Syntax for typeclasses
 - E.g. m >>= f, (m1 |@| m2 |@| m3) (f)

Typeclasses?

- Extensions of some type which give additional behavior based on some primitive operations
- For example, given bind (flatMap) and point, the Monad typeclass gives you applyN (apply2, apply3, etc):

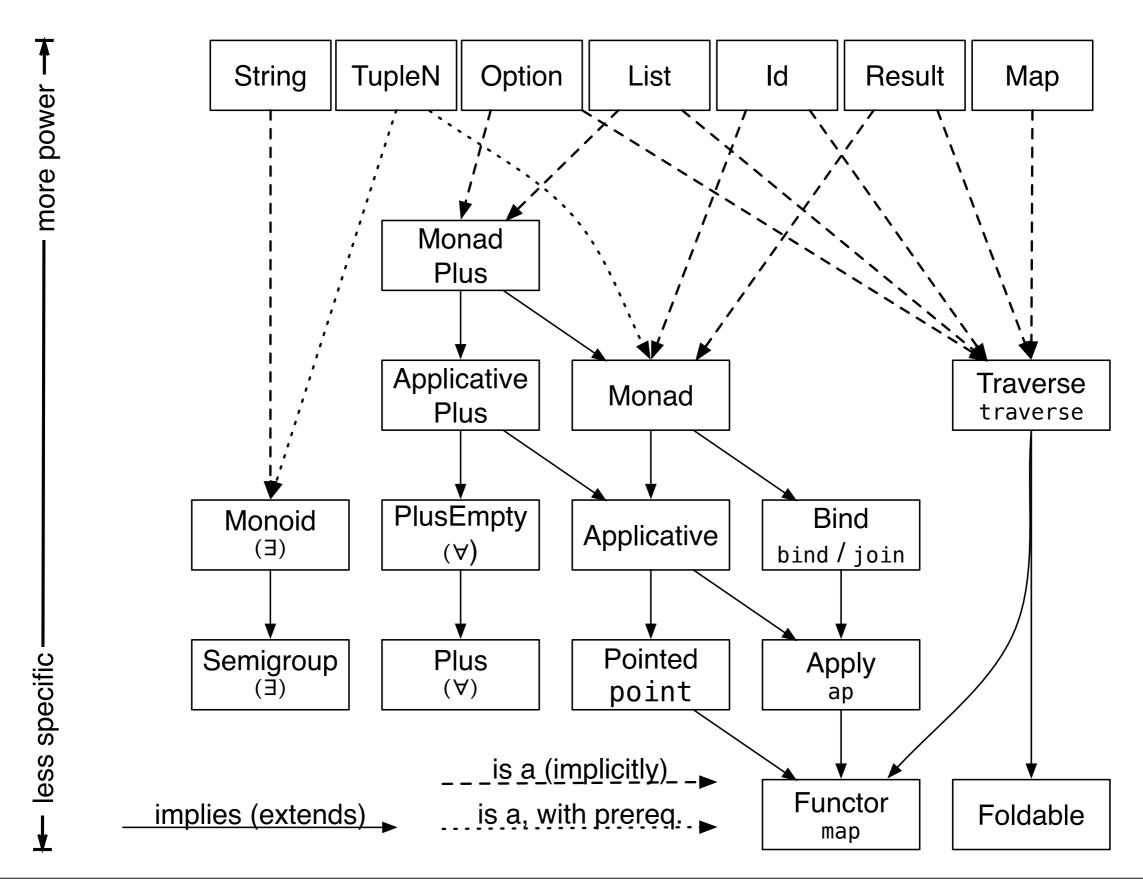
Typeclasses in scalaz

- Typeclasses are instantiated for particular types, not values, using implicits
 - For example, scalaz.std.option.optionInstance is an implicit value giving instances of Traverse, MonadPlus, etc. for Option.
- Typeclasses are encoded as a trait which may extend other traits to reify implication
 - For example, trait MonadPlus extends Monad which extends Applicative, etc.
- Typeclasses typically have an associated companion object which lets you easily obtain an instance of the typeclass implicitly
 - For example, Apply [Option] gives the Apply instance for Option. It's equivalent to implicitly [Apply [Option]]

Typeclasses in scalaz

- Typeclasses imply (extend) other typeclasses
 - For example, a Monad implies an Applicative which in turn implies Apply, which in turn implies Functor
- In this way, typeclasses form an abstraction tower, where stronger typeclasses (such as Monad) build on weaker ones (such as Applicative)
- Each more powerful typeclass has stronger requirements for the type being classified, so the more powerful typeclass you have the fewer types will be eligible members of it
 - For example, MonadPlus is strictly more powerful than Monad; MonadPlus implies PlusEmpty which requires that the type have some "empty" state. Because of this, MonadPlus is applicable to less types, because not all monadic types have an "empty" state such as Result. However, some do such as Option.

(Partial) Typeclass hierarchy in scalaz



Tour of the basic typeclasses

Onwards, to adventure!

Functor

- "Things that contain things"
- List, Option, Result, Id are all functors

```
scala> import scalaz.std.list.listInstance
scala> Functor[List].map(List(1,2,3))(_ * 2)
res3: List[Int] = List(2, 4, 6)

scala> import scalaz.std.option.optionInstance
scala> Functor[Option].map(Some(123))(_ * 2)
res5: Option[Int] = Some(246)

scala> import scalaz.Id.Id
scala> Functor[Id].map(123)(_ * 2)
res8: scalaz.Id.Id[Int] = 246
```

```
trait Functor[F[_]] {
    def map[A, B](fa: F[A])(f: A → B): F[B]
}

F[A] F[B]

A → B
f
```

- Perhaps the most basic structure, which models structures "things that contain things" with a very loose definition of contain.
- Since typeclasses are for types not values, the operations they contain are like singleton methods or static functions. So this map function would be used as in Functor[List].map(list)(f) opposed to the built-in list.map(f)
- The type being classified (F) is universally quantified, which is what the [_]
 indicates.
 - Universal quantification guarantees (requires) that the element type is polymorphic. For example, a List is a candidate Functor since it is polymorphic in its element type. Conversely String is not since it has restrictions on its element type (e.g. must always be Char)
- The only required operation is map, sometimes known as *lift* or fmap. This operation "lifts" a function f into the Functor F, transforming elements of type A from F[A] into elements of (possibly the same type) B, producing F[B]

Pointed <: Functor

- Single function point "injects" a value into the functor
- List, Option, Result, Id are all pointed

```
scala> Pointed[List].point(123)
res9: List[Int] = List(123)

scala> Pointed[Option].point(123)
res10: Option[Int] = Some(123)

scala> Pointed[Id].point(123)
res11: scalaz.Id.Id[Int] = 123
```

```
trait Pointed[F[_]] extends Functor[F] {
   def point[A](a: => A): F[A]
}
F[A]
```

- Slight (but critical) refinement on Functor that allows you to inject values into a functor.
- The only required operation is point (sometimes called return). This operation "lifts" a value a into the Functor F, producing F[A]
- There is also a corresponding Copointed which lets you extract values from conforming types

Apply <: Functor

- Apply has ap which applies a value in a functor to a function in a functor
- List, Option, Result, Id all have instances of Apply

```
scala> Apply[List].ap(List(1,2,3))(
           List[Int => String](_ + "foo", _ + "bar")
res13: List[String] = List(1foo, 2foo, 3foo, 1bar,
2bar, 3bar)
scala> Apply[Option] ap(Some(123))(
           Some[Int => String](_ + "foo")
res15: Option[String] = Some(123foo)
scala> Apply[Id] ap(123)(_ + "foo")
res16: scalaz.Id.Id[String] = 123foo
```

 Allows application of function(s) embedded in the functor to values embedded in the functor, which lets you combine multiple functors using some function:

```
def f(s: String, t: String): String = s + t
val fc: String => String => String = (f _).curried

Apply[List].ap(List("c", "d"))(
         Apply[List].map(List("a", "b"))(fc)
) == List("ac", "ad", "bc", "bd")
```

 Or better yet, using a function on Apply for just this purpose:

```
Apply[List] apply2(List("a", "b"), List("c", "d"))(f)
```

Bind <: Apply

- Bind has bind and join which allow for nested functor values to be collapsed (flattened)
- join is the essential operation which collapses nested values in theory, but bind is the one more used, and the one that's required to implement Bind.
 They are interchangeable using map implied by Functor (join(x) == bind(x) (identity), bind(x)(f) == join(map(x)(f)))
- List, Option, Result, Id all have instances of Bind

```
trait Bind[F[_]] extends Apply[F] {
  def bind[A, B](fa: F[A])(f: A => F[B]): F[B]
}

F[A] A \Rightarrow F[B] F[B]
```

- Allows collapsing of towers of embedded values, e.g. F[F[A]] ⇒ F[A] via
 join and the more commonly used bind, which implements sequencing
- If you've written any nontrivial Scala, you've used bind in it's Scalanamed guise as flatMap
 - The word bind tends to have a "sequencing" feel to it, and it came from using Monads for effect sequencing in lazy evaluation
 - The word flatMap tends to have a "collection" feel to it, but they are equivalent
- Bind lets you change the "shape" of the functor with a function. For map (the Functor primitive) the shape of the structure remains the same-Lists maintain their length, Options stay a Some -but for bind/flatMap the List can grow or shrink, a Some can become None, etc.

Applicative & Monad

- Applicative combines Pointed and Apply. That is, it models structures which contain things (Functor), you can inject values into (Pointed), and you can apply functions within to combine multiple instances of the structure (Apply).
- Monad combines Applicative and Bind, to model structures which do all of the above but can also change their shape with bind/flatMap

Semigroup & Monoid

- Semigroup models a structure F where two values of F can be combined or added via the function append.
 - Examples are Lists (concatenation), Strings (concatenation), Ints (addition or multiplication), Options (first-wins or second-wins)
 - Does not require that information is preserved, hence why Option can be a Semigroup
 - Does require that appends is associative, but not commutative, which
 is why Ints can be Semigroups using addition or multiplication but
 not subtraction or division
- Monoid extends Semigroup with an identity value zero
 - For Lists, zero is Nil. For Strings, zero is "". For Ints under addition, zero is 0. For ints under multiplication, zero is 1.
 - Monoids can be very useful in unusual and interesting ways beyond the usual cases, see "Monoids and Finger Trees" by Heinrich Apfelmus

Plus & PlusEmpty

- Plus is similar to Semigroup, e.g. describes some structure which can be combined using an associative operator. The difference is in the quantification.
 - Semigroup is existentially quantified, which translates into English as "there exists some type F which can be combined". Conversely, Plus is universally quantified, which translates into English as "for any type A, there exists some type F[A] which can be combined".
 - Semigroup (existential quantification) is encoded in Scala as:

```
trait Semigroup[F] { def append(f1: F, f2: F): F }
```

• Plus (universal quantification) is encoded in Scala as:

```
trait Plus[F[_]] { def append[A](f1: F[A], f2: F[A]): F[A] }
```

- List can be either a Semigroup or a Plus since it's polymorphic.
- Conversely, String cannot have a Plus instance since it is monomorphic (elements are always Char)
- As Plus is to Semigroup, PlusEmpty is to Monoid. That is, PlusEmpty is a universally quantified version of Monoid.

```
trait Monoid[F] extends Semigroup[F] { def zero: F }
trait PlusEmpty[F[_]] extends Semigroup[F] { def empty[A]: F[A] }
```

ApplicativePlus & MonadPlus

- ApplicativePlus combines Applicative and PlusEmpty, describing structures which are Applicative (Pointed, Apply, Functor) and also monoidal and universally quantified (PlusEmpty).
 - Universal quantification was already guaranteed by Functor, by the way.
- MonadPlus is the same for Monad; it combines
 ApplicativePlus and Monad

Some Important Scala Features

it's not safe to go alone. take this.

Implicits

- In Scala, a value (val) or function (def) can be marked implicit, e.g. implicit val x: T = ... or implicit def f(a: T): U = ...
- Implicit parameters can be added to functions. These parameters do not need to be given arguments when calling the function; if no argument is given then the compiler which searches for any implicit val or def in scope that matches the given type.
 - Implicit parameters are used extensively by scalaz for typeclasses.
- Implicit conversions are inserted by the compiler automatically where the
 value is of one type and a different type is expected and a function is implicitly
 available which takes the value's type and produces the required type.
- Implicit conversions are also inserted by the compiler automatically when you attempt to use a method on a type that doesn't have that method, but there is an implicit conversion available in scope which would make that method available.
 - Implicit conversions triggered by method calls are used extensively by scalaz for typeclass syntax.

Implicit examples

```
trait Foo[A] { def foo: String }
implicit val fooString =
    new Foo[String] { def foo = "fooString" }
implicit def fooify[A](in: A) =
    new Foo[A] { def foo = "fooified" }
def useFoo[A](a: A)(implicit foo: Foo[A]) =
    a toString + foo foo
// fooString implicitly passed by compiler
useFoo("abc") == "abcfooString"
// fooString explicitly passed
useFoo("abc")(fooString) == "abcfooString"
// fooify conversion inserted by compiler
"abc" foo == "fooified"
// manually inserted conversion
fooify("abc") foo == "fooified"
```

Type lambdas

- Scala doesn't have them, but you need them sometimes, particularly in scalaz where you need a F[_], but have a G[_, _]. For example, ResultG is of kind (•,•) → but the Functor typeclass expects F[_] which has kind → •. To make a Functor instance for ResultG[E, _], you'd need to "curry off" one of the two type arguments to yield → •.
- Worked around the lack of language support using structural types, written as ({ type F[A] = G[..., A] })#F
 - That is, define an anonymous structural type with one member F which has kind • ⇒ •. F is a type alias which applies some fixed type ("…" here) and the given A
 - Once that structural type is defined, project the F member out of it using #F. # is to types as . is to values.

Syntax

can I borrow a pound of sugar?

Syntax

- Syntax makes using typeclasses easier.
- Use syntax by first importing the typeclasses you'll need (regularly from scalaz.std.type.typelnstance), then import the particular syntax you need from scalaz.syntax.typeclass

Functor Syntax

- ^(fa)(f) maps f over fa. It's equivalent to Functor[F].map(fa)(f)
- fa >| b replaces the value(s) in a functor with b.
 lt's equivalent to Functor[F].map(fa)(_ => b)
- f.lift lifts f into a functor context. It's equivalent
 to fa => Functor[F].map(fa)(f)

Pointed Syntax

- a.point or a.pure injects a into a pointed. It's equivalent to Pointed[F].point(a)
- Boring Pointed has boring syntax

Apply Syntax

- ^(fa, fb) { _ + _ } applies the pure function to pairs of values from fa and fb, according to the application rules of fa and fb (e.g. List gives cross product). It's equivalent to Apply[F].apply2(fa, fb)(f)
- ^^(fa, fb, fc) { f },^^^(fa, fb, fc, fd) { f } and so on also exist,
 corresponding to Apply#applyN
- fa *> fb combines fa and fb by discarding the values in fa. This is only useful when F embeds side effects such as success/failure. You can read it as "then", or "use the value to the right". The left-leaning variant fa <* fb is also provided.
- fa <*> f applies the function(s) in f to the value(s) in fa. It's equivalent to
 Apply[F].ap(fa)(f)
- fa tuple fb yields a tuple F[(A, B)] from F[A] and F[B]
- (fa |@| fb |@| fc)(f) is another way of writing ^^ or Apply[F].apply2.
- (fa |@| fb |@| fc).tupled is a way of constructing n-tuples from n functors. (fa |@| fb).tupled is equivalent to fa tupled fb

Bind Syntax

- ma >>= f binds ma through f, and is equivalent to
 Bind[F].bind(ma)(f) or ma.flatMap(f) but briefer. I find >>= reads better than flatMap in many cases for flow control.
- ma >> mb is another way of combining two Binds while discarding the value in the left hand one, the other way being Apply's ma *> mb which is available since Bind implies Apply. It's equivalent to ma >>= { _ => mb }
- ma.join is equivalent to Bind[M].join(ma)
- ma.ifM(ifTrue, ifFalse) is a way of switching consequences based on a Boolean inside of a Bind. It's equivalent to ma >>= { b => if (b) ifTrue else ifFalse }

Applicative Syntax

• ma.unlessM(cond) "executes" (evaluates and binds) ma unless the condition is true. It's equivalent to:

```
if (cond) Pointed[M].point(()) else ma >> ()
```

 ma.whenM(cond) is the converse, only binding when the condition is true

Monad Syntax

- m.liftM lifts m into some transformed monad G
 (monad transformers explained later). It's
 equivalent to MonadTrans[G].liftM(m)
- m.replicateM(10) binds together 10 copies of m.

Plus / Semigroup Syntax

- pa <+> pb concatenates pa and pb, which have instances of Plus. It's equivalent to Plus [F].append(pa, pb)
- fa |+| fb concatenates two monoids. lt's equivalent to Monoid[F[A]].append(fa, fb)
- mzero is the zero value for a Monoid. It's equivalent
 to Monoid[F[A]].zero

MonadPlus Syntax

 ma.filter(p) yields ma if p yields true for the value(s) in ma, and mzero if the predicate fails. It's equivalent to:

```
ma >>= { a => if (p(a)) a point else empty }
```

Tour of Monads and Monad Transformers

Bring in the Monads!

Monads

- The monads we'll talk about are datatypes, not typeclasses like we've been talking about. They also have instances of the Monad/ MonadPlus typeclass.
- Monads model composable control flow, such as keeping state (State), providing some readable context (Reader), computations that can fail (Option, or Result), doing logic programming (List), or doing asynchronous computation (Future).
- One mnemonic which might help understanding monads that embed control flow is to read M[A] as "an action in monad M which yields A"
 - For example State[Int] is an action in the State monad which yields an Int. It might read or write the state, or do nothing with the state and just perform some pure computation (point / return)

Option

- The Option monad builds computations that can fail (silently, so use Result when you can)
- Failure is represented as None, while success is represented by Some
- join for Some(Some(a)) yields Some(a), any other combination yields None
- bind / flatMap applies f only if given a Some, and f can fail by yielding None or succeed by yielding Some(b). binding None yields None and f is skipped since there's no value to give to f

Option Example

```
import scalaz.std.option.optionInstance
import scalaz.syntax.bind.ToBindOps /* >>= */

def halve(in: Option[Int]): Option[Int] =
    in >>= { a =>
        if (a % 2 == 0) Some(a/2) else None
    }

halve(None) == None
halve(Some(1)) == None
halve(Some(2)) == Some(1)
```

Reader

- The Reader[R, A] monad threads some read-only context R that each step in the computation can read from.
- Reader[A] is isomorphic to R => A where R is the context to read.
 - So functions that you bind into a workflow of type A =>
 Reader[B] are isomorphic to A => R => B which means
 each function needs some input value, the context value,
 and produces a result of type B
- Binding proceeds by applying the same context value, e.g. ma
 >>= f is equivalent to r => f(ma(r))(r)
 - Each binding creates a new function which accepts the context r, gives that context to the ma reader, then gives the result of that and the same context to f

Reader Example

```
import scalaz.Reader
// Reader typeclasses are in Kleisli because
// Reader[R, A] = Kleisli[Id, R, A]
import scalaz.Kleisli.{ask, kleisliIdMonadReader}
import scalaz.syntax.pointed.PointedIdV /* point */
type RM[+A] = Reader[Int, A]
val computation: RM[Int] =
    for {
        a <- 10 point [RM]
        b <- ask: RM[Int]</pre>
        c <- ask: RM[Int]
    } yield a + b + c
computation(4) == 18
computation(125) == 260
```

Writer

- Converse of Reader[R, A], the Writer[L, A] monad composes computations that might emit some kind of "side channel" value.
 Reader is the opposite, where computations might read some kind of side channel, known as the context.
- For Writer, since a value can be emitted by multiple computations, the written values are collected in a Monoid. This Monoid is sometimes called the log.
- Writer[L, A] is isomorphic to L => (L, A). That is, actions in the writer monad take in the previous state of the log and produce a new state of the log along with the result of the computation.
- Writer[L, A] is the same as State[S, A] (described next) except that State allows a computation to read the current state (log) but Writer does not. In addition, Writer mandates that writing to the state concatenates via the Monoid instead of replacing the state value.

Writer Example

```
import scalaz.Writer
import scalaz.WriterT.{tell, writerMonad}
import scalaz.std.list.listMonoid
type WM[+A] = Writer[List[String], A]
val computation: WM[Int] =
    for {
        _ <- tell(List("starting computation!"))</pre>
        val first = 10
        _ <- tell(List("first is " + first))</pre>
        val second = 5
          <- tell(List("second is " + second))
    } yield first + second
val (log, result) = computation.run
log == List(
    "starting computation!", "first is 10", "second is 5"
result == 15
```

State

- The State[S, A] monad is a little like a blend of the Reader and Writer monads. It threads some updatable state S through computations which can read or alter that state.
 - Note that because State does not entail mutation you can "rewind" a state monad to an earlier state by using a previous State[S, A] value
- State[S, A] is isomorphic to S => (S, A). That is, each action in the State monad is a function that takes the current state and produces a new state along with some result.
- Binding proceeds fairly straightforwardly, ma >>= f is equivalent to s => { val (s2, a) = ma(s); f(a)(s2) }
 - That is, each binding produces a function which takes in the prior state (s), threads it through ma via application, and then applies f to the result (a) and the updated state (s2).

State Example

```
import scalaz.State
import scalaz.State.{get, put}
import scalaz.StateT.stateMonad
type SM[+A] = State[Int, A]
val computation: SM[String] =
    for {
        i <- get: SM[Int]</pre>
        val j = i + 10
        _ <- put(j)
    } yield "i was " + i + ", now " + j
val (state, result) = computation.run(5)
state == 15
result == "i was 5, now 15"
val (state, result) = computation.run(100)
state == 110
result == "i was 100, now 110"
```

Monad Transformers

- Monads are just fine for encapsulating behaviors, but what if you need to compose behaviors? For example, what if you want to thread a State but also allow for the computation to fail?
- Monad transformers are the solution. They allow you to construct a Monad out of pieces.
- By convention, monad transformers have a name ending with T, e.g.
 ReaderT (Kleisli), WriterT, StateT.
- They take an underlying Monad as the first type argument, e.g. StateT[Option, S, A] is a Monad which composes State and Option.
- Type level lambdas are used quite often for transformers. E.g. when nesting State inside some other monad, the outer monad will expect M[_] but State is State[S, A], so one might need to use a type lambda to curry off S, e.g. ({ type F[A] = State[MyState, A] })#F

Monad Transformer Example

```
final case class MyContext(readOnly: String)
final case class MyState(readWrite: String)
                                                import scalaz.{Id, Kleisli, State, StateT}
type SM[+A] = State[MyState, A]
                                                import Kleisli.kleisliMonadTrans
                                                import StateT.stateMonad
type Computation[+A] =
                                                import scalaz.syntax.monad.ToMonadOpsUnapply
    Kleisli[SM, MyContext, A]
val computationMonadTrans = kleisliMonadTrans[MyContext]
import computationMonadTrans.liftM
val computation: Computation[String] =
    for {
         context <- Kleisli.ask: Computation[MyContext]</pre>
         priorState <- liftM(State get: SM[MyState])</pre>
         val newState = MyState(priorState readWrite + " with more")
         _ <- liftM(State.put(newState): SM[Unit])</pre>
    } yield "context = " + context + " prior = " + priorState
val (finalState, result) =
    computation run(MyContext("foo")) apply(MyState("initial"))
finalState == MyState("initial with more")
result = "context = MyContext(foo) prior = MyState(initial)"
```

Monad Transformers (cont.)

- Monad transformers "thread" an operation all the way down the stack, so all the behaviors are composed at each step. This means for example if you compose Validation and Result which both express a kind of failure case, then if either the Validation or Result behavior results in a failure the overall result is failure.
- Most non-transformer monads in scalaz are type aliases that compose their transformer equivalent with the Id monad. E.g. Reader[R, A] = ReaderT[Id, R, A]
- Monad transformers in general can be tricky to work with, so use your judgement. You can pre-blend together certain monad behaviors to make it easier to use.
 - To this end, most monad transformers have a corresponding typeclass particular to their behavior, so you can provide that typeclass for your composed monad and make it easier to use, rather than liftMing all over. For example StateT has MonadState, Kleisli / ReaderT has MonadReader.